
	<p style="text-align: center;">YUKEN INDIA LIMITED An ISO 9001:2015 Company Manufacturers of Oil Hydraulic Equipment IN COLLABORATION WITH YUKEN KOGYO CO. LTD., JAPAN. CIN: L29150KA1976PLC003017</p>		
Regd. Office:	No. 16-C, Doddanekundi Industrial Area, II Phase, Mahadevapura, Bengaluru – 560 048.	Factory:	PB No. 5, Koppathimmanahalli Village, Malur-Hosur Main Road, Malur Taluk, Kolar District – 563 160.
Phone :	+91- 9731610341	Phone :	+91 9845191995
Our Ref No:	YIL/Sec/2022	E-mail:	hmn_rao@yukenindia.com
Date:	09.11.2022	Web:	www.yukenindia.com

To,

**The General Manager,
Listing Compliance & Legal Regulatory,
BSE Limited,
PJ Towers, Dalal Street,
Mumbai-400001.
BSE Script Code: 522108**

**The General Manager,
Listing Compliance & Legal Regulatory,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Script Code: YUKEN**

Dear Sir/Madam,

Sub: Presentation of Company Performance for Half year ended 30th September 2022.

We hereby enclose the presentation on performance of the Company for the Half Year ended 30.09.2022.

Kindly take the aforesaid information on record.

Thanking you,

Yours faithfully,
For Yuken India Limited

**Vinayak Hegde
Company Secretary & Compliance Officer**

Yuken India Limited

Presentation for Half year ended 30 September 2022



09 Nov 2022



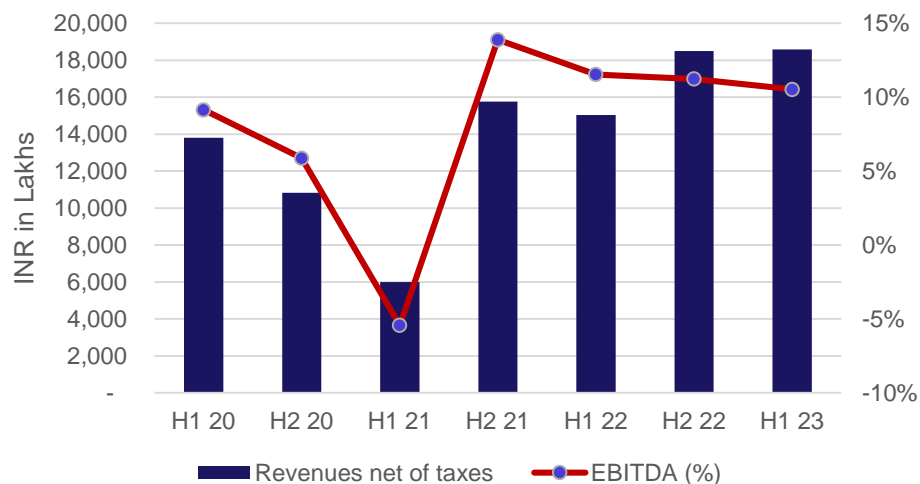
Consolidated Financial Results for Half year

INR in Lakhs	H1 20	H2 20	H1 21	H2 21	H1 22	H2 22	H1 23
Revenues net of tax:	13,800	10,822	5,996	15,753	15,032	18,497	18,587
Growth (%)	-14%	-42%	-57%	46%	151%	17%	24%
EBITDA	1,262	635	-326	2,187	1,734	2,077	1,957
EBITDA (%)	9%	6%	-5%	14%	12%	11%	11%
PBT	381	-328	-1,221	1,197	824	1,104	942
PBT (%)	3%	-3%	-20%	8%	5%	6%	5%
PAT	598	-296	-882	803	584	792	605
PAT (%)	4%	-3%	-15%	5%	4%	4%	3%
EPS - Basic	4.98	-2.47	-7.35	6.69	4.87	6.60	5.04

In F 21 income on sale of Hyderabad property Rs.598 lakhs excluded

Revenue growth is given as a % in comparison to corresponding half year of the previous year

Consolidated Results for Half year: Revenue and EBITDA %



Qualitative Aspects

- The Company is operating at 50 to 60 % capacity utilization across its various facilities.
- The Company has been working on several large projects with longer production cycles and customer inspections, which may result in quarterly variations in the sales.
- The Joint development of the property has been completed and 293 flats out of 321 flats have been registered and handed over. 12 apartments are being held by the company for own use and for future sales. Balance 28 apartments will be registered in the third quarter.
- The moneys from the project have been utilized to expand the capacities across various facilities, and to fund the incremental working capital requirements due to covid related supply chain challenges.
- Monthly intake of order has been consistent and the Company has pending orders in excess of Rs.120 crores across various segments, it operates.

Yuken India Limited – Financial Highlights



Consolidated Financial Results for the year

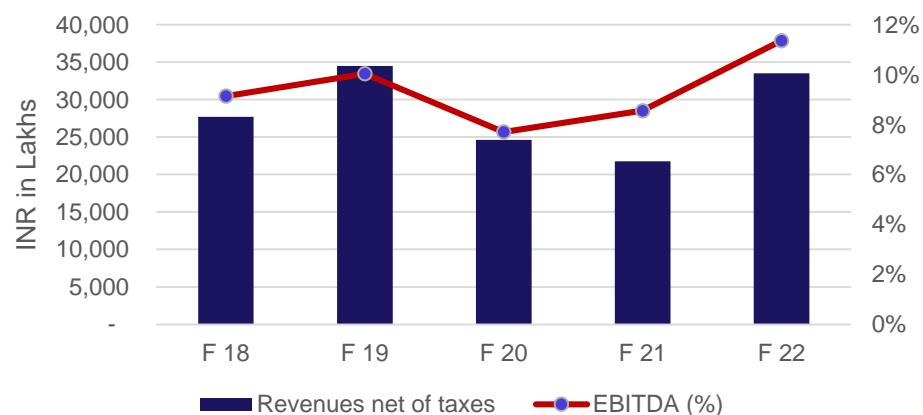
INR in Lakhs	F 18	F 19	F 20	F 21	F 22
Revenues net of tax:	27,700	34,503	24,622	21,749	33,529
<i>Growth (%)</i>	18%	25%	-29%	-12%	34%
EBITDA	2,533	3,463	1,897	1,861	3,811
<i>EBITDA (%)</i>	9%	10%	8%	9%	11%
PBT	1,163	2,054	53	-24	1,928
<i>PBT (%)</i>	4%	6%	0%	0%	6%
PAT	711	1,521	302	-79	1,376
<i>PAT (%)</i>	3%	4%	1%	0%	4%
EPS - Basic	23.70	12.68	2.52	-0.66	11.47

In F 19 JDA income Rs.13,048 lakhs and capital gain tax paid Rs.2031 lakhs excluded

In F 21 income on sale of Hyderabad property Rs.598 lakhs excluded

Revenue Growth is given as a % in comparison with the previous year

Consolidated Results: Revenue and EBITDA %



Qualitative Aspects

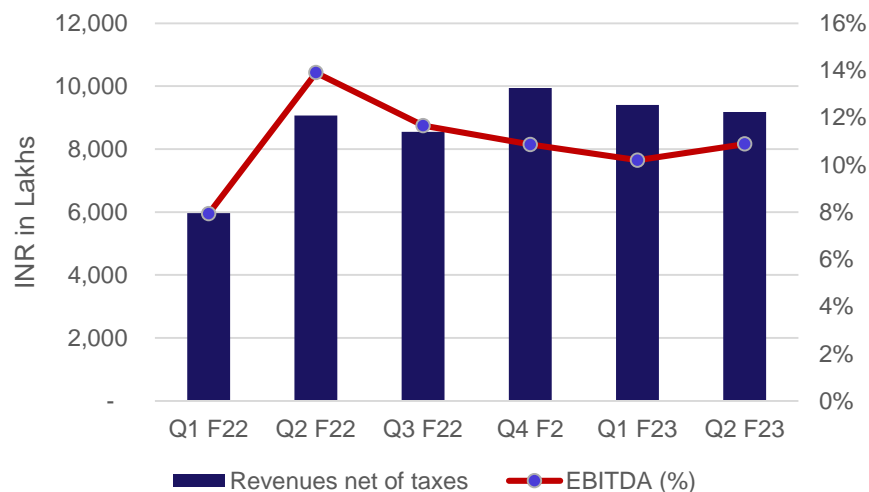
- The expansion of addressable market segments is progressing as per plan. New applications, new segments-mobility equipment, new products-filters and accessories have been added. These are expected to contribute to significant revenue in the coming years.
- Two major end customer segments, auto and infrastructure is operating without supply chain challenges and are now looking at further expansion of capacities.
- Expansion of capacities under the Atmanirbhar Programme and PLI schemes in electronics is opening up many new opportunities for the company's products.

Consolidated Quarterly Results

INR in Lakhs	Q1 F22	Q2 F22	Q3 F22	Q4 F22	Q1 F23	Q2 F23
Revenues net of taxes	5,968	9,064	8,551	9,946	9,406	9,181
Growth (%)	-28%	52%	-6%	16%	-5%	-2%
EBITDA	473	1,260	997	1,080	959	999
EBITDA (%)	8%	14%	12%	11%	10%	11%
PBT	38	785	511	593	481	461
PBT (%)	1%	9%	6%	6%	5%	5%
PAT	7	577	336	457	329	276
PAT (%)	0%	6%	4%	5%	3%	3%
EPS - Basic	0.06	4.81	2.80	3.81	2.74	2.30

Revenue growth is given as a % in comparison with the previous quarter

Consolidated Results: Revenue and EBITDA%

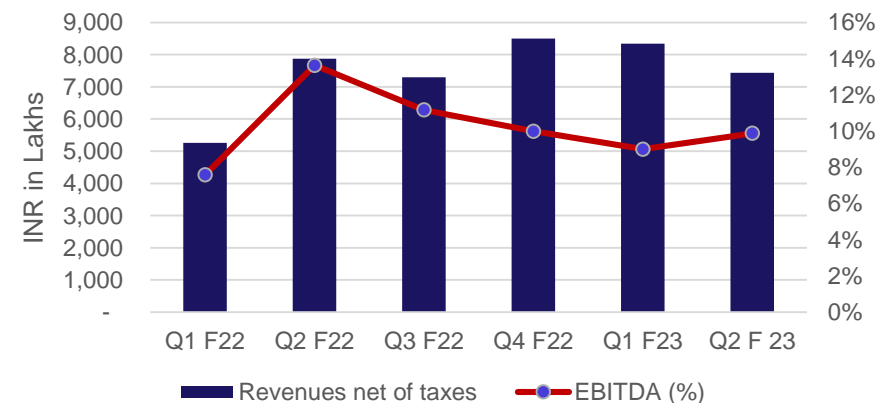


Standalone Quarterly Results

INR in Lakhs	Q1 F22	Q2 F22	Q3 F22	Q4 F22	Q1 F23	Q2 F 23
Revenues net of taxes	5,260	7,879	7,298	8,496	8,346	7,434
Growth (%)	-44%	50%	-7%	16%	-2%	-11%
EBITDA	399	1,074	815	849	751	734
EBITDA (%)	8%	14%	11%	10%	9%	10%
PBT	118	766	498	504	435	368
PBT (%)	2%	10%	7%	6%	5%	5%
PAT	89	556	333	310	307	238
PAT (%)	2%	7%	5%	4%	4%	3%
EPS - Basic	0.74	4.63	2.78	2.58	2.56	1.98

Revenue growth is given as a % in comparison with the previous quarter

Quarterly Results: Revenue and EBITDA%



Thank You