

DIAMOND POWER INFRASTRUCTURE LIMITED

Corporate Office: A2- 12th Floor, "Palladium", Near Orchid Wood, Opp. Divya Bhaskar, Corporate Road, Makarba, Ahmedabad, Gujarat, India-380 051 Website: www.dicabs.com

12-06-2025

Corporate Relations Department BSE Limited 2nd Floor, P.J. Towers Dalal Street, Mumbai - 400 001 Scrip Code: 522163 Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 NSE: DIACABS

Sub: <u>Investor's Presentation</u>

Dear Sir/Ma'am,

With reference to the intimation of schedule of Analyst/Investor meet dated 10.06.2025 and pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor's Presentation.

We request you to kindly take the above information on record for the purpose of dissemination to the shareholders.

Thanking you,

Yours sincerely,
For Diamond Power Infrastructure Limited

Diksha Sharma Company Secretary

Encl.: As above

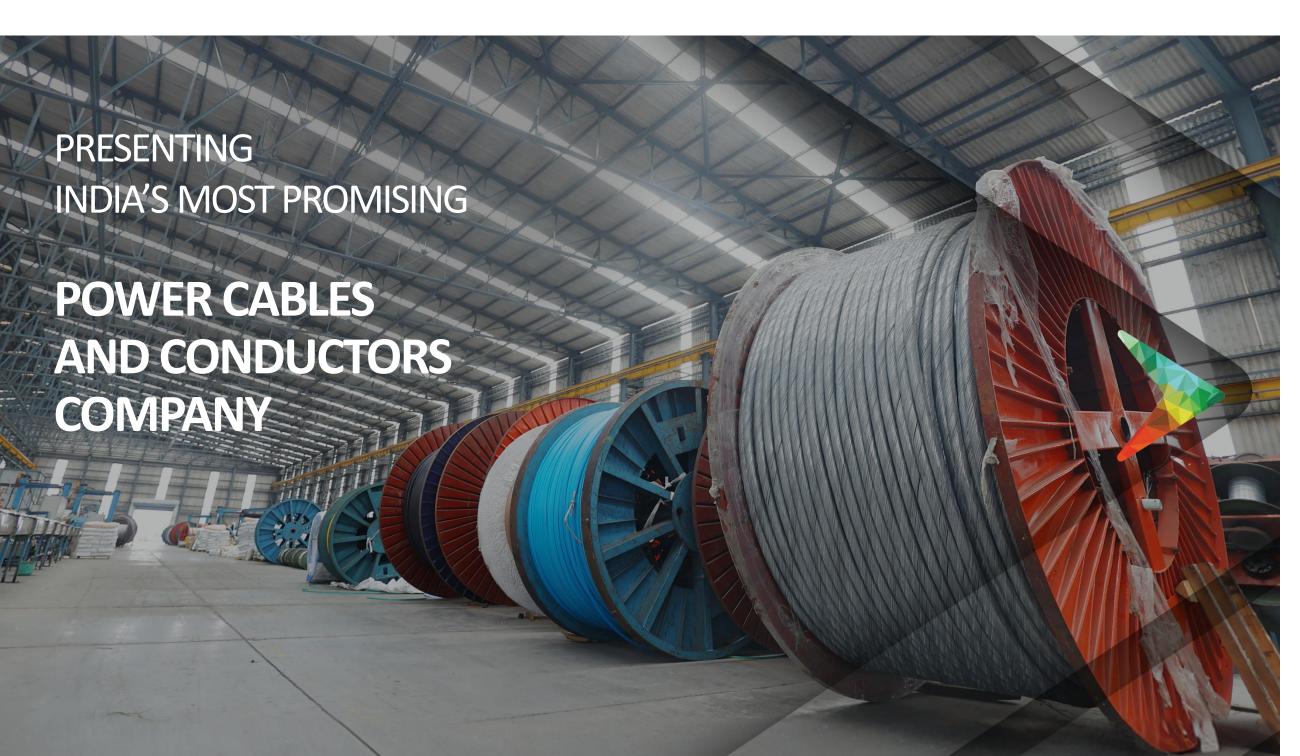
Email: cs@dicabs.com Tel No.- 02667-251354/251516 Fax No.-02267-251202



DICABS

POWERING PROGRESS









Founded in the year 1970,

Experience of over 55 years



India's largest Power Cables & Conductors Single Location Plant facility



19,500 Kms MVC cables 2000 Kms & 34300 Kms PA of Power Cables Capacity





GSEC-MONARCH GROUP New promoters under NCLT in 2022

- Turning @ company



Developed one of India's largest high-voltage NABL approved R&D laboratories



2,50,000 MTPA of conductor capacity— ACSR, AL, AL 59, HTLS,Gap & New Gen Conductors





Diamond Power Infrastructure
Limited (DPIL) is a vertically
integrated power infrastructure
provider with a presence across all
kind of conductors, cables and
transmission towers.

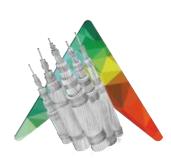
The company had started operations predominantly as a conductor manufacturer in 1970 and has since then expanded into various other segments.

The manufacturing facility is located at Village Vadavala, Taluka Savli, Vadodara, Gujarat – 391520

Our products are widely used for projects in power generation, electricity transmission & distribution and industrial uses. Company supplies
Cables & Conductors
to government
distribution
companies
(discoms), private
discoms, private EPC
contractors, and
industrial and export
clients.

With a humble beginning as partnership firm in 1970 it went on progressing very fast and got listed in 1993 to fund the various expansion programs and growth initiatives.







BACKGROUND – NCLT PROCESS >>



Diamond Power Infrastructure Limited went into financial setback and financial creditors had initiated the Corporate Insolvency Resolution Process ("CIRP"). The National Company Law Tribunal ("NCLT") approved the application filed by the financial creditors and the CIR process commenced on August 24, 2018.

NCLT approved the resolution plan submitted by M/s GSEC Limited in consortium with Mr Rakesh Ramanlal Shah vide its order dated June 20, 2022.

Taken over by two reputed groups namely GSEC Group and Monarch Group, duly represented by Shri Rakesh Shah & Shri Himanshu Shah who are part of New Management Set Up.

GSEC LIMITED headquartered at Ahmedabad is in to various businesses including **Air Cargo Service provider (Domestic & International cargo)**, **Aviation**, **Energy and Gas meter**, **Transformer etc.**

Monarch Group headquartered at Ahmedabad, is amongst the most respected financial services providers in the country while having diversified business interest in **Power, Civil Aviation ,FMCG & renewable energy, real estate, media, IT, , Natural Gas and many more. other core sector Industries.**

CURRENT SHAREHOLDING PATTERN >>



Split of shares:

Board of Company has approved the sub-division/ stock split of existing 1(one) Equity Share of Company having face value of Rs 10 each fully paid up into 10 (ten) equity share of face value of Rs 1/- each fully paid up.

The member of the Company in Extra General Meeting held on November 15,2024 has also approved the same. The Board of Company has fixed December 3,2024 as record date for determining the entitlement for issuing equity share upon split.

Shareholding Pattern as on 9th June 2025

| | PARTICULARS | NO. OF SHARES | RS IN CRORES | % |
|---|-------------------------------|---------------|-----------------|---------|
| А | Promoters and Promoters Group | 44,27,73,950 | 44.27 | 84.02% |
| В | Public Shareholding | 8,41,97,110 | 8.43 | 15.98% |
| | Total | 52,69,71,060 | 52.70 | 100.00% |

BOARD OF DIRECTORS







Mr. Maheswar Sahu Chairman & Independent Director

Mr. Sahu has done B.Sc. (Engg.) in Electrical in 1977 from NIT, Rourkela and M.Sc. from the University of Birmingham in 1994. He joined the Indian Administrative Service (IAS) in 1980. He has served the Government of India and the Government of Gujarat in various capacities for more than three decades before retiring as Additional Chief Secretary, Government of Gujarat in 2014. His career span includes more than 20 years of service in the industry and more than 10 years of active involvement in PSU management.





Mr. Rakesh ShahNon- Executive Director

Coming from an aristocratic family, Mr. Shah, a veteran in the service sector, has been moving upwards in his career since acquiring GSECL in 2004. A leader in the industry with more than 40 years of experience, who is now excelling in a plethora of industries. His areas of expertise include the financial evaluation of companies and seizing high revenue generating opportunities. He stepped into the manufacturing industry in 2019, as the director of SMARTMETERS TECHNOLOGIES PVT. LTD., a joint venture with Adani Total Gas Limited, following the start of ELECTRIFY ENERGY PVT. LTD. and MARUTI KOATSU CYLINDERS LTD. in 2020.

BOARD OF DIRECTORS







Mr. Himanshu ShahNon - Executive Director

An enterprising leader with over 30 years of rich experience with a keen eye to identify and capitalise on new business opportunities and propel the business forward. Mr. Shah is the founder of India's leading business house, the "Monarch Group". Mr. Shah is instrumental in creating wealth for stakeholders and managing business verticals which include financial services, renewable energy, real estate, media, IT, Aviation, FMCG, Natural Gas and many more.





Mr. Rabindra Nath Nayak Independent Director

Mr. Nayak, Former Chairman of Power Grid Corporation of India Ltd. from 2011-2015, has over 33 years of work experience in the power sector. He has worked for more than 20 years in POWERGRID and has handled multi-disciplinary functions like Engineering, Corporate Quality Assurance and Inspection, Load Dispatch & Communication, Grid Management, Contracts Management, Telecom, Operation & Maintenance, Commercial, as well as Human Resource Management. Prior to joining POWERGRID in 1991, he has also worked for about 7 years in NTPC and had a stint with SAIL. He has been Director (Operations) of POWERGRID since 2009.

BOARD OF DIRECTORS





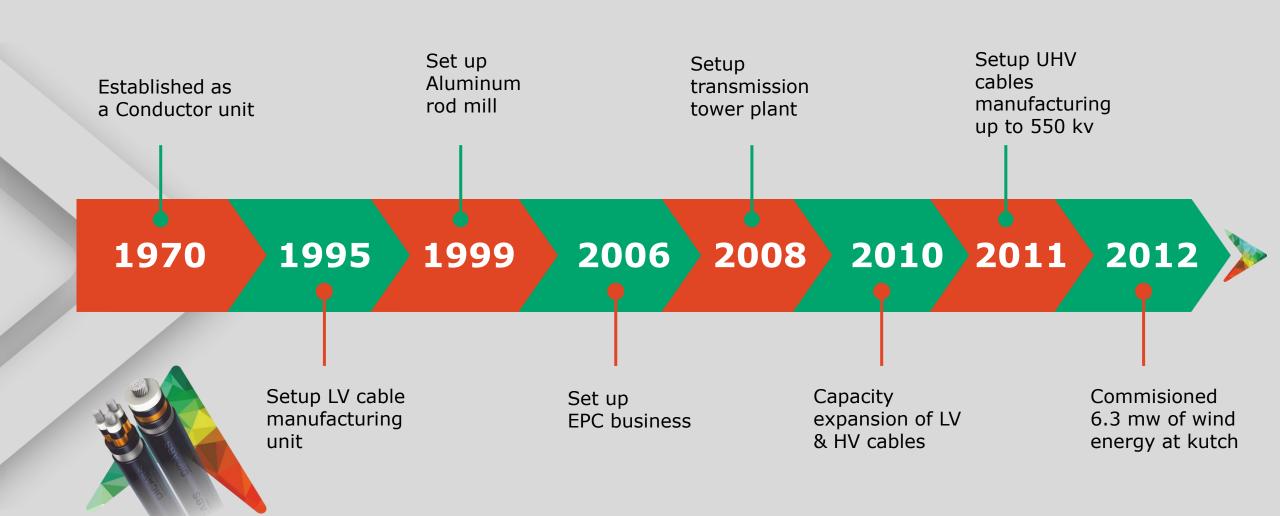
Dr. Varsha Biswajit Adhikari Independent Director

After 13 years of leadership role with SPG Prints group in Netherlands, working closely with European, Asian, North and Latin American business entities, Varsha Adhikari is now heading Social Impact Organization SEED. She has also co-founded businesses in the space of UAV technology and Clean Energy and Sustainable Solutions. At age 43, she has over 18 years of experience in Global Strategies and Business Development, Project and Financial Planning, Compliance and Sustainability Programs.



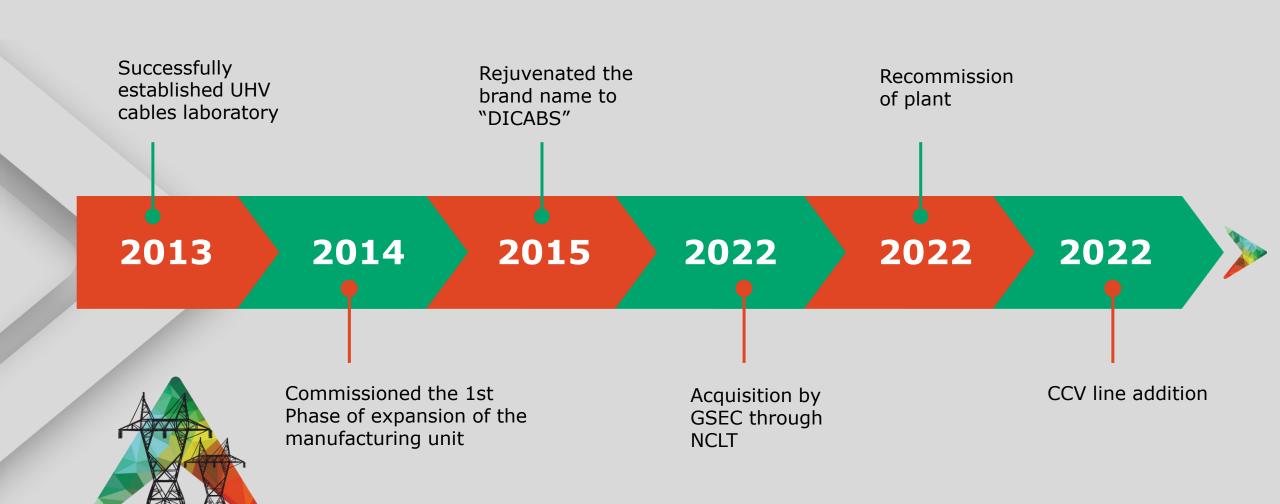
GROWTH LANDMARKS





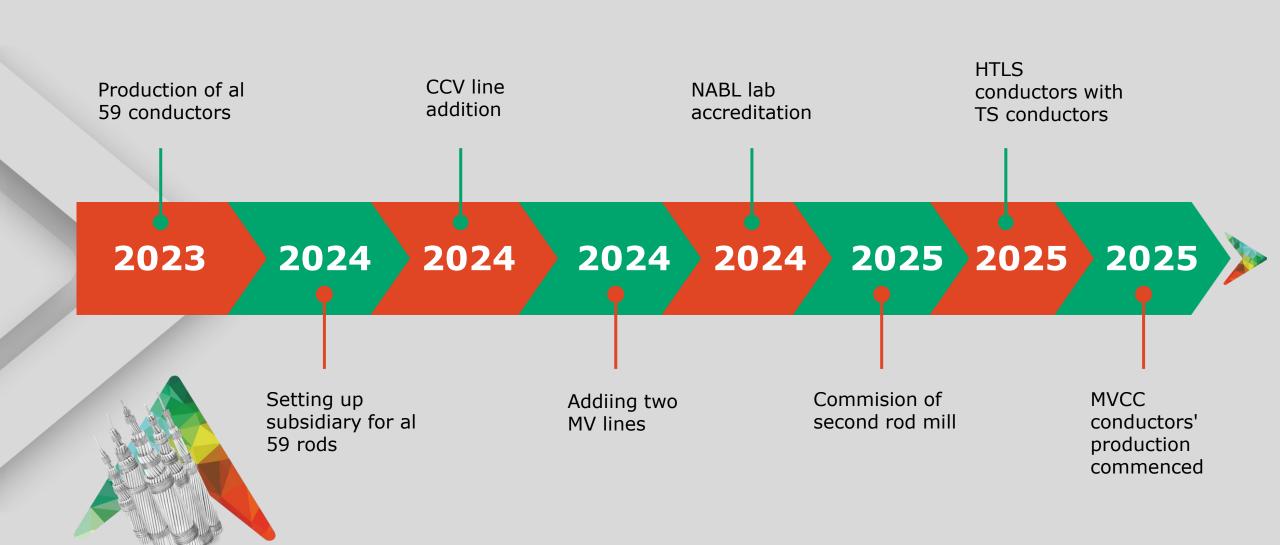
GROWTH LANDMARKS





GROWTH LANDMARKS







KEY HIGHLIGHTS



REVENUE



Q4 FY25

₹33,381 Lakhs

148% YoY

9% QoQ

FY25 ₹1,11,539 Lakhs 225% YoY

GROSS MARGIN



Q4 FY25

₹4,751 Lakhs

49% YoY

8% QoQ

FY25: ₹17,545 Lakhs 89% YoY

EBDITA



Q4 FY25

₹1,408Lakhs

32% YoY

-13% QoQ

FY25: ₹6,757 Lakhs 56% YoY

PBT



₹ 774
Lakhs

-46% YoY

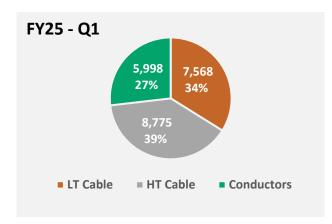
21% QoQ

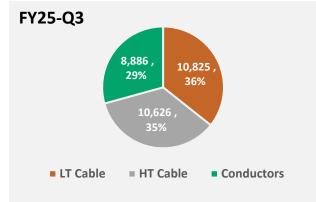
FY25: ₹3,465 Lakhs 105% YoY

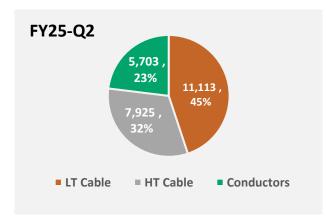


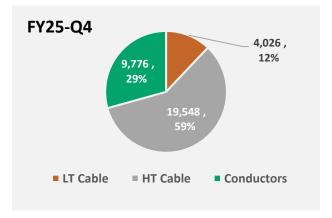


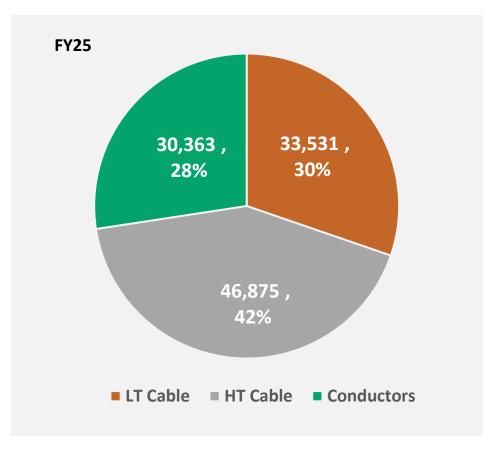
PRODUCT WISE SALES













PROFIT AND LOSS STATEMENT – FY 25



STANDALONE Value in Lakhs

| | Quarter Ended | | | | | | Year Ended | | | |
|---|---------------|--------|--------|--------|--------|--------|------------|---------------|--------|--------|
| Particular | Mar-25 | % | Dec-24 | % | Mar-24 | % | Mar-25 | % | Mar-24 | % |
| Revenue from Operations | 33,381 | 100.0% | 30,742 | 100.0% | 13,441 | 100.0% | 1,11,539 | 100.0% | 34,337 | 100.0% |
| Cost of Godds Sold (COGS) | 28,630 | 85.8% | 26,336 | 85.7% | 10,244 | 76.2% | 93,994 | 84.3% | 25,048 | 72.9% |
| Contribution (A) | 4,751 | 14.2% | 4,407 | 14.3% | 3,197 | 23.8% | 17,545 | 15.7 % | 9,289 | 27.1% |
| Employee Benefits Expense | 426 | 1.3% | 389 | 1.3% | 90 | 0.7% | 1,380 | 1.2% | 794 | 2.3% |
| Other Operating Expenses | 2,946 | 8.8% | 2,416 | 7.9% | 1,079 | 8.0% | 9,476 | 8.5% | 4,252 | 12.4% |
| Total Operating Expenses (B) | 3,372 | 10.1% | 2,805 | 9.1% | 1,169 | 8.7% | 10,856 | 9.7% | 5,046 | 14.7% |
| Other Income | 29 | 0.1% | 16 | 0.1% | 58 | 0.4% | 68 | 0.1% | 75 | 0.2% |
| EBIDTA | 1,408 | 4.2% | 1,618 | 5.3% | 2,086 | 15.5% | 6,757 | 6.1% | 4,318 | 12.6% |
| Depreciation & Amortization Expenses | 548 | 1.6% | 498 | 1.6% | 540 | 4.0% | 2,028 | 1.8% | 1,956 | 5.7% |
| Finance Cost | 86 | 0.3% | 480 | 1.6% | 116 | 0.9% | 1,264 | 1.1% | 671 | 2.0% |
| PBT | 774 | 2.3% | 640 | 2.1% | 1,429 | 10.6% | 3,465 | 3.1% | 1,690 | 4.9% |
| Tax Expenses | -2 | 0.0% | -2 | 0.0% | -12 | -0.1% | -9 | 0.0% | -12 | 0.0% |
| PAT | 775 | 2.3% | 642 | 2.1% | 1,442 | 10.7% | 3,474 | 3.1% | 1,703 | 5.0% |

PROFIT AND LOSS STATEMENT - FY 25



CONSOLIDATED Value in Lakhs

| | Quarter Ended | | | | | Year Ended | | | | |
|--------------------------------------|---------------|--------|--------|--------------|--------|------------|----------|---------------|--------|--------|
| Particular | Mar-25 | % | Dec-24 | % | Mar-24 | % | Mar-25 | % | Mar-24 | % |
| Revenue from Operations | 33,381 | 100.0% | 30,742 | 100.0% | 13,441 | 100.0% | 1,11,539 | 100.0% | 34,337 | 100.0% |
| Cost of Godds Sold (COGS) | 28,630 | 85.8% | 26,336 | 85.7% | 10,244 | 76.2% | 93,994 | 84.3% | 25,048 | 72.9% |
| Contribution (A) | 4,751 | 14.2% | 4,407 | 14.3% | 3,197 | 23.8% | 17,545 | 15.7 % | 9,289 | 27.1% |
| Employee Benefits Expense | 426 | 1.3% | 389 | 1.3% | 90 | 0.7% | 1,380 | 1.2% | 794 | 2.3% |
| Other Operating Expenses | 2,950 | 8.8% | 2,423 | 7.9% | 1,079 | 8.0% | 9,488 | 8.5% | 4,252 | 12.4% |
| Total Operating Expenses (B) | 3,375 | 10.1% | 2,813 | 9.1% | 1,169 | 8.7% | 10,867 | 9.7% | 5,046 | 14.7% |
| Other Income | 24 | 0.1% | 9 | 0.0% | 58 | 0.4% | 56 | 0.0% | 75 | 0.2% |
| EBIDTA | 1,399 | 4.2% | 1,603 | 5.2 % | 2,086 | 15.5% | 6,733 | 6.0% | 4,318 | 12.6% |
| Depreciation & Amortization Expenses | 548 | 1.6% | 498 | 1.6% | 540 | 4.0% | 2,028 | 1.8% | 1,956 | 5.7% |
| Finance Cost | 86 | 0.3% | 480 | 1.6% | 116 | 0.9% | 1,264 | 1.1% | 671 | 2.0% |
| PBT | 765 | 2.3% | 625 | 2.0% | 1,429 | 10.6% | 3,441 | 3.1% | 1,690 | 4.9% |
| Tax Expenses | -2 | 0.0% | -2 | 0.0% | -12 | -0.1% | -9 | 0.0% | -12 | 0.0% |
| PAT | 766 | 2.3% | 627 | 2.0% | 1,442 | 10.7% | 3,450 | 3.1% | 1,703 | 5.0% |

BALANCE SHEET- FY 25



STANDALONE

Value in Lakhs

| Particulars | Mar-25 | Mar-24 | Particulars | Mar-25 | Mar-24 |
|--------------------------------------|----------|-----------|----------------------------------|----------|----------------|
| EQUITY AND LIABILITIES | | | <u>ASSETS</u> | | |
| Sharesholder's Funds | | | Non-Current Assets | | |
| Share capital | 5,270 | 5,270 | Fixed Assets | 1,27,919 | 1,25,511 |
| Reserve & Surplus | -93,112 | -1,02,604 | Investments | 300 | - |
| Total Sharesholder's Funds | -87,842 | -97,334 | Non-Current Deposits | 107 | 106 |
| | | | Other Non-current Assets | 2,512 | 57 |
| Non-Current Liabilities | | | Total Non-Current Assets | 1,30,838 | 1,25,674 |
| Borrowings | 32,486 | 39,305 | | | |
| Other Non-current Liabilities | 1,90,226 | 1,90,235 | <u>Current Assets</u> | | |
| Total Non-Current Liabilities | 2,22,712 | 2,29,540 | Inventories | 20,553 | 12,028 |
| Current Liabilities | | | Trade receivables Current assets | 17,561 | 5 <i>,</i> 879 |
| Short Term Borrowings | 13,500 | 5,980 | Cash and Bank Balances | 1,264 | 984 |
| Trade payables | 19,848 | 10,336 | Other current assets | 8,290 | 7,246 |
| Other current liabilities | 10,289 | 3,290 | | | |
| Total Current Liabilities | 43,636 | 19,605 | Total Current Assets | 47,668 | 26,137 |
| TOTAL LIABILITIES | 1,78,506 | 1,51,811 | TOTAL ASSETS | 1,78,506 | 1,51,811 |

BALANCE SHEET- FY 25 >



CONSOLIDATED

Value in Lakhs

| Particulars | Mar-25 | Mar-24 | Particulars | Mar-25 | Mar-24 |
|--------------------------------------|----------|-----------|----------------------------------|----------|----------|
| EQUITY AND LIABILITIES | | | <u>ASSETS</u> | | |
| Sharesholder's Funds | | | Non-Current Assets | | |
| Share capital | 5,270 | 5,270 | Fixed Assets | 1,30,251 | 1,25,511 |
| Reserve & Surplus | -93,136 | -1,02,604 | Non-Current Deposits | 107 | 106 |
| Total Sharesholder's Funds | -87,866 | -97,334 | Other Non-current Assets | 64 | 57 |
| | | | Total Non-Current Assets | 1,30,422 | 1,25,674 |
| Non-Current Liabilities | | | | | |
| Borrowings | 32,486 | 39,305 | | | |
| Other Non-current Liabilities | 1,90,222 | 1,90,235 | <u>Current Assets</u> | | |
| Total Non-Current Liabilities | 2,22,709 | 2,29,540 | Inventories | 20,553 | 12,028 |
| Current Liabilities | | | Trade receivables Current assets | 17,561 | 5,879 |
| Short Term Borrowings | 13,500 | 5,980 | Cash and Bank Balances | 1,360 | 984 |
| Trade payables | 19,848 | 10,336 | Other current assets | 8,818 | 7,246 |
| Other current liabilities | 10,524 | 3,290 | | | |
| Total Current Liabilities | 43,872 | 19,605 | Total Current Assets | 48,292 | 26,137 |
| TOTAL LIABILITIES | 1,78,715 | 1,51,811 | TOTAL ASSETS | 1,78,715 | 1,51,811 |

VISION 2030



To grow in double digits for next few years to meet the domestic and global demand.

50%

APPROVAL AND CERTIFICATIONS

To be approved and recognized by the leading users and industries and Certified by the top Certification agencies for product approval.



MARKET SHARE

To attain the double-digit market share in all our product categories.



POSITIONING

To be among the top 5 in all our product categories



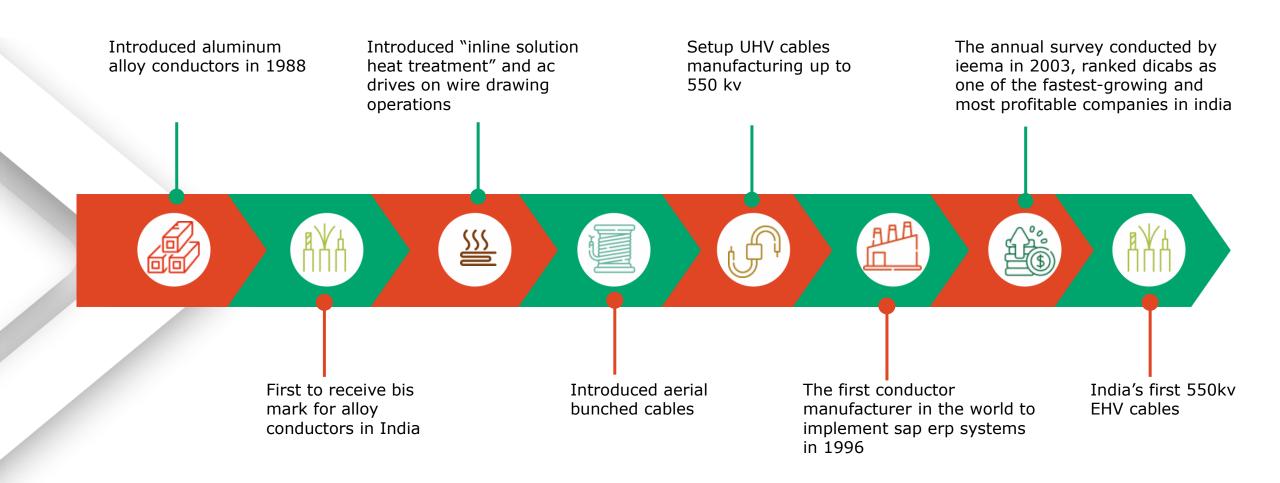
MARKET CAPITALISATION

To be among the top 3 listed companies among the peers.



EMPOWERING CHANGE THROUGH INNOVATION







CREATING GLOBAL CAPACITIES





| CABLE TYPE | Annual Capacity in CKM | Additional in Ckm | Total in CKM | Per kms in Mn | Max Capacity Value in cr |
|---------------------------|------------------------|----------------------|---------------|------------------|-----------------------------|
| 1.1KV Cables | 34,300 | 0 | 34,300 | 0.3 | 1029 |
| 1.9/3.3KV Cables | 6000 | 0 | 6,000 | 0.75 | 450 |
| 11KV /22KV Cables | 7500 | 7500 | 15,000 | 1 | 1500 |
| 33KV Cables | 4500 | 3000 | 7,500 | 1.6 | 1200 |
| 220 KV above | 2000 | 0 | 2,000 | 4 | 800 |
| Total Output Per annum | 54300 | 10500 | 64800 | | 4979 |
| CONDUCTORS | Annual Mtpa | Additional in mtpa | Total in mtpa | Per kms in Mn | Max Capacity Value in cr |
| Rods | 25,000 | 75,000 | 1,00,000 | | |
| 37 Strand Conductors | 50,000 | 0 | 50,000 | 0.15 | 750 |
| AL 59 61strand Conductors | 25000 | 75000 | 1,00,000 | 0.3 | 3000 |
| ACSR 61 Strand conductors | 1,00,000 | 0 | 1,00,000 | 0.25 | 2500 |
| | | | | | 6250 |

OUTSTANDING ORDER BOOK AS ON 31-05-2025





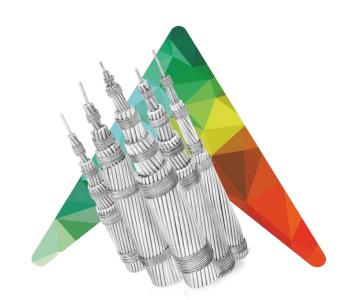
| CABLE TYPE | Order in Value | Under Finalization | Pending bids |
|------------------------------|----------------|--------------------|--------------|
| 1.1KV Cables | 90 | 22 | 175 |
| 1.9/3.3KV Cables | 45 | 15 | 394 |
| 11KV /22KV Cables | 440 | 360 | 1356 |
| 33KV Cables | 375 | 128 | 932 |
| 220 KV above | 0 | 0 | 44 |
| Total Order Value Cables | 950 | 525 | 2901 |
| CONDUCTORS | Existing | Under Finalisation | Pending Bids |
| 37 Strand Conductors | 22 | 0 | |
| AL 59 61strand Conductors | 700 | 1400 | 6800 |
| ACSR 61 Strand conductors | 0 | 272 | 4700 |
| Total Order Value Conductors | 722 | 1,672 | |
| Total Order Value | 1,672 | 2,197 | 14,401 |

DICABS NEXGEN-SUBSIDARY-IN NUTSHELL >>



Strategic Move to Create World Class Infrastructure for Key Raw materials in Hot Condition

- Wholly Owned Subsidiary of Diamond Power with Investment of Rs 60 crore in Capex and Rs 150 crore in Working Capital
- Setting up 3 Integrated Rod Mills to Produce AL 59 Conductors
- > Two Mills Already commissioned in March 2025
- One Mill to be commissioned by July 2025
- > Total installed Capacity 75,000 Mtpa



DICABS FACILITY AT A GLANCE















CCV /SILANCE TECHNOLOGY- SINGLE LOCATION 10 MV LINES



DICABS's cables deliver power that the country counts on. We leverage our CCV method of manufacturing, coupled with German technology, to deliver world-class power transmission products.



WORLD CLASS 1200KV NABL APPROVED LAB



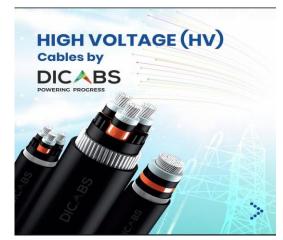




















CABLES-35 YEARS OF EXCELLANCE



LOW VOLTAGE CABLES

DICABS LV cables are manufactured in the most sophisticated and modern plant for voltage grades up to 1.1 kV, as per Indian and global standards.

The product range includes single core up to 1000 sq. mm and multicore up to 630 sq. mm – Aluminium/Copper conductor, XLPE/PVC insulation, Armoured/Unarmoured, PVC sheathed (FR/FRLS/LSZH) cables conforming to IS 1554(1) and IS 7098(1). Copper control Cables up to 61 Core with PVC/XLPE, conform to Indian Standard.

HIGH VOLTAGE CABLES

DICABS HV cables are manufactured in the most sophisticated and modern plant for voltage grades up to 33 kV, as per Indian and global standards.

DICABS high-tension cables, with voltage grades ranging from 3.3 kV to 33 kV, are widely used for power distribution, external and direct burial applications in power network systems, underground, and in cable ducting.

EXTRA HIGH-VOLTAGE CABLES

DICABS is one of the world's leading manufacturers of EHV cables and is also one of the few total solution providers for underground transmission systems. Our EHV cables are manufactured in the most sophisticated and modern plant, with manufacturing capability from 66 kV to 400 kV cables, as per Indian and global standards.





CABLES-ON GROWTH TRAGECTORY



India is the third-largest producer and consumer of electricity. As of April 30, 2023, India had an installed power capacity of 416.59 GW. There is a growing number of investments in the power, telecommunication, and infrastructure sectors, including metros, railroads, smart grids, and data centres.

The India wires and cables market size reached a value of nearly INR 1,083.71 billion in 2023. The market is projected to grow at a CAGR of 14.5% between 2024 and 2032 to reach around INR 3,655.81 billion by 2032.



MAJOR COMPETITORS





















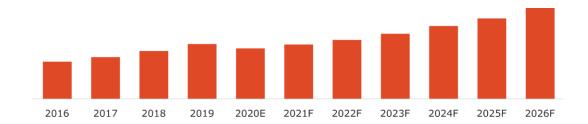


CAGR (2016-19): XX%

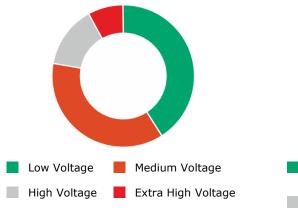
India Wires and Cables Market

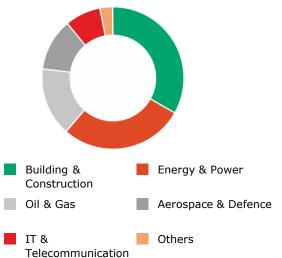
Revenues Share, by Voltage, 2019

CAGR (2020E-26F): XX%

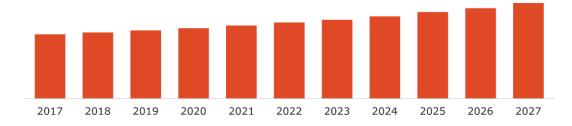


India Wires and Cables Market Revenues Share, by End Users, 2019





Market Size Outlook (USD Million)



2017: USD **7,316.13**









CONDUCTORS-IN OUR GENES





ACSR Conductor



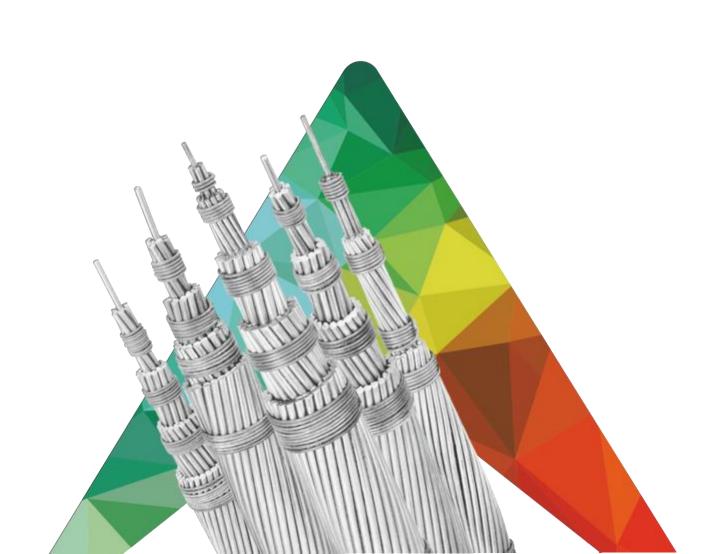
HTLS Conductor



GAP Type Conductor



MVCC



PRODUCT RANGE





- EC Grade Aluminium Wire Rods
- Aluminium Alloy Wire Rods
- All Aluminium Conductors (AAC)
- All Aluminium Alloy Conductors (AAAC)
- Aluminium Conductor Steel Reinforced (ACSR)
- Aluminium Alloy Conductor Steel Reinforced (AACSR)
- Aluminium Conductor Alloy Reinforced (ACAR)
- High Conductivity Alloy Conductors
- AL 59 and other New Generation Conductors
- MVCC
- GAP TYPE



CONDUCTORS-55 YEARS OF EXPERIENCE

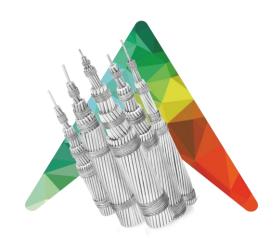




Conductor manufacturing has been DICABS' core competency since the inception of the conductor's business in 1970. Today, we have an installed capacity of over 250000 MT. Our two manufacturing facilities produce a range of conductors, including 7 Strand to 90 Strand and from 11 kV to 765 kV HVDC lines.

Our conductor facility is India's first plant with in-house alloy manufacturing capabilities, with type testing facilities for rods; the first in India to develop and manufacture alloy conductors and proto-test AI 59 ,HSHC (High Strength High Conductivity) Conductors and the first BIS Mark holder for Alloy Conductors in India, having ISI Licenses for all types of conductors.

Designed for superior efficiency and performance, DICABS has supplied over 1 million KM of conductors. This statistic speaks volumes about the superior efficiency and performance of our products.











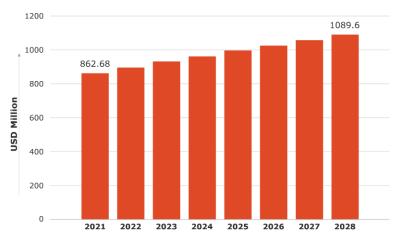


The market for cables and conductors has largely been driven by the expansion of the power and infrastructure sectors. As per the Indian Electrical and Electronics Manufacturers' Association, during 2022-23, conductor imports stood at Rs 7.97 billion, much lower than exports, which were at Rs 55.04 billion during the same period. During 2023-24 (till June 2023), conductor imports stood at Rs 1.91 billion, while exports were at Rs 15.11 billion during the same period.

The global demand for cables and conductors is anticipated to rise due to increased investments in smart grid projects and the upgrading of power T&D systems. The surge in smart grid technology investments has led to a greater need for grid interconnections. Furthermore, escalating investments in underground cables, coupled with the expanding renewable energy sector, is expected to boost the adoption of cables and conductors.



Overhead Conductors Market Size (2021-28)



CERTIFICATIONS



Quality
Management
System is certified
by TuV Nord as per
ISO 9001:2015

Quality Management System

We are certified by the internationally renowned certification agency TuV NORD for ISO 901:2015 Environmental
Management
System is certified
by TuV Nord as per
ISO 14001:2015

Environment Management System

We are certified by the internationally renowned certification agency TuV NORD for ISO 14001:2015

The Health & Safety Management System is certified by TuV Nord as per ISO 45001:2018.

Health & Safety Management System

We are certified by the internationally renowned certification agency TuV NORD for ISO 45001:2018

Over 75 Products are type tested from the leading testing laboratories includes CPRI, ERDA, SABS, TAG Corporation

Type Test

Our product are type tested by the leading testing laboratories in India and abroad, which further extend the confidence on our quality benchmark.

NABL Phase 1 Audit is Conducted by inhouse laboratory certification.

NABL & BASEC

The assessment for NABL Accreditation and BASEC is underway to further boost the customer confidence and open avenues for the trusted quality product for export market.

CERTIFICATIONS



TUV Certificate







Test Type Report

EHV - 66 KV





CERTIFICATIONS-TYPE TESTS

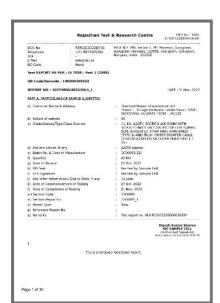




IEC TEST

LABS LLP

Test Type Report EHV - 220 KV | 132 KV





NABL Certificate



Type Tested At

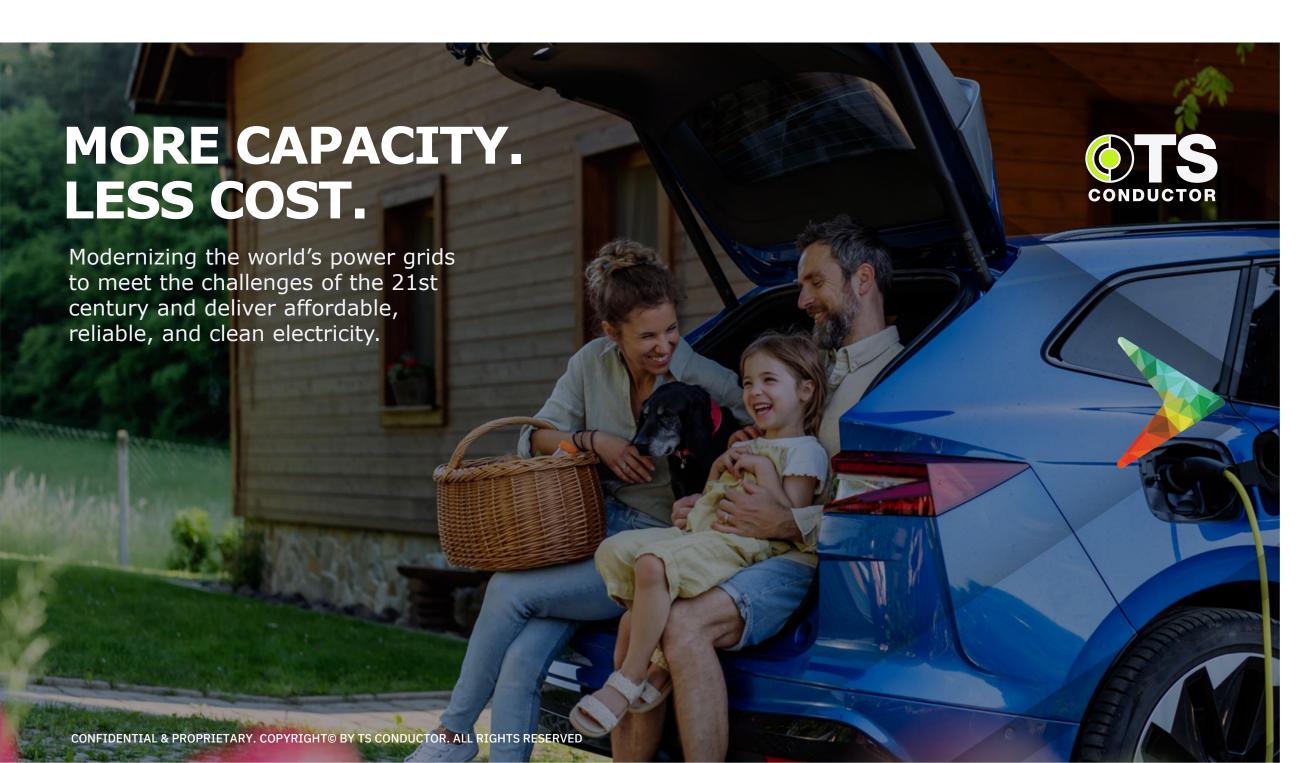
RAJASTHAN TEST &

RESEARCH CENTRE



KC INDIA TEST

LABORATORIES LLP

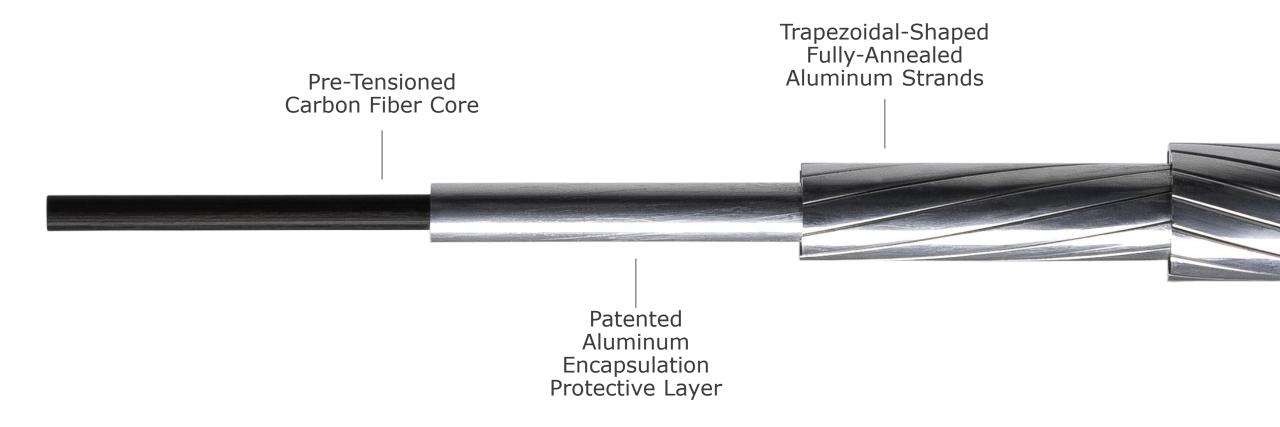


AWARD-WINNING INNOVATION



MADE

Bloomberg NEW ENERGY FINANCE



PUBLIC UTILITIES FORTNIGHTLY

Platts Global Energy

Awards





With thousands of miles installed since 2016 and extensive third-party testing, TS Conductor has earned the support of industry-leading investors and utility customers.

- CPRI Endurance Testing
- AEP Sequential Mechanical Testing
- Kinetics Type Testing (11 Tests)
- ISO 9001 Certification











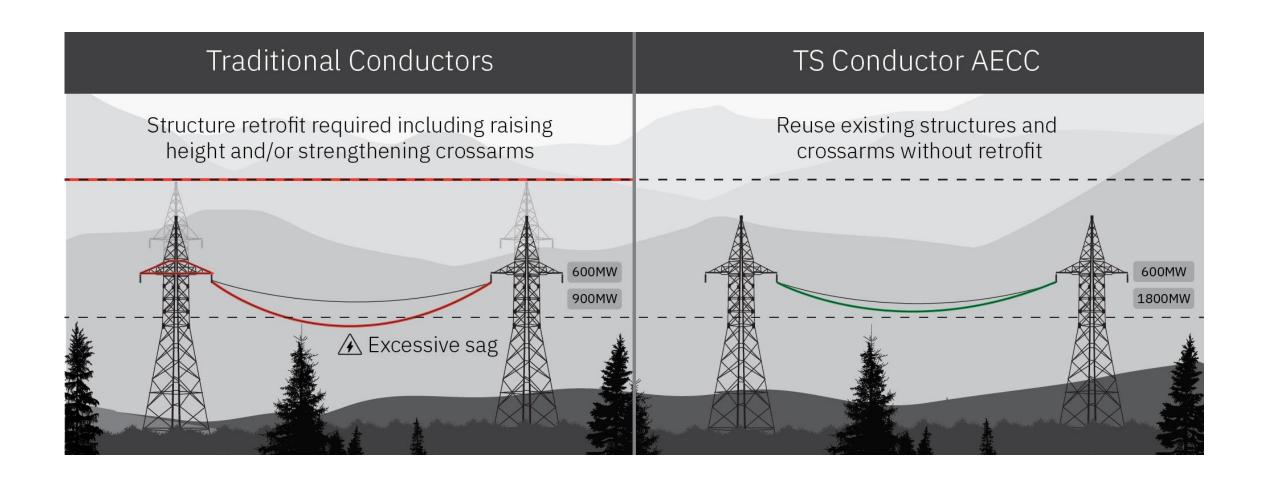


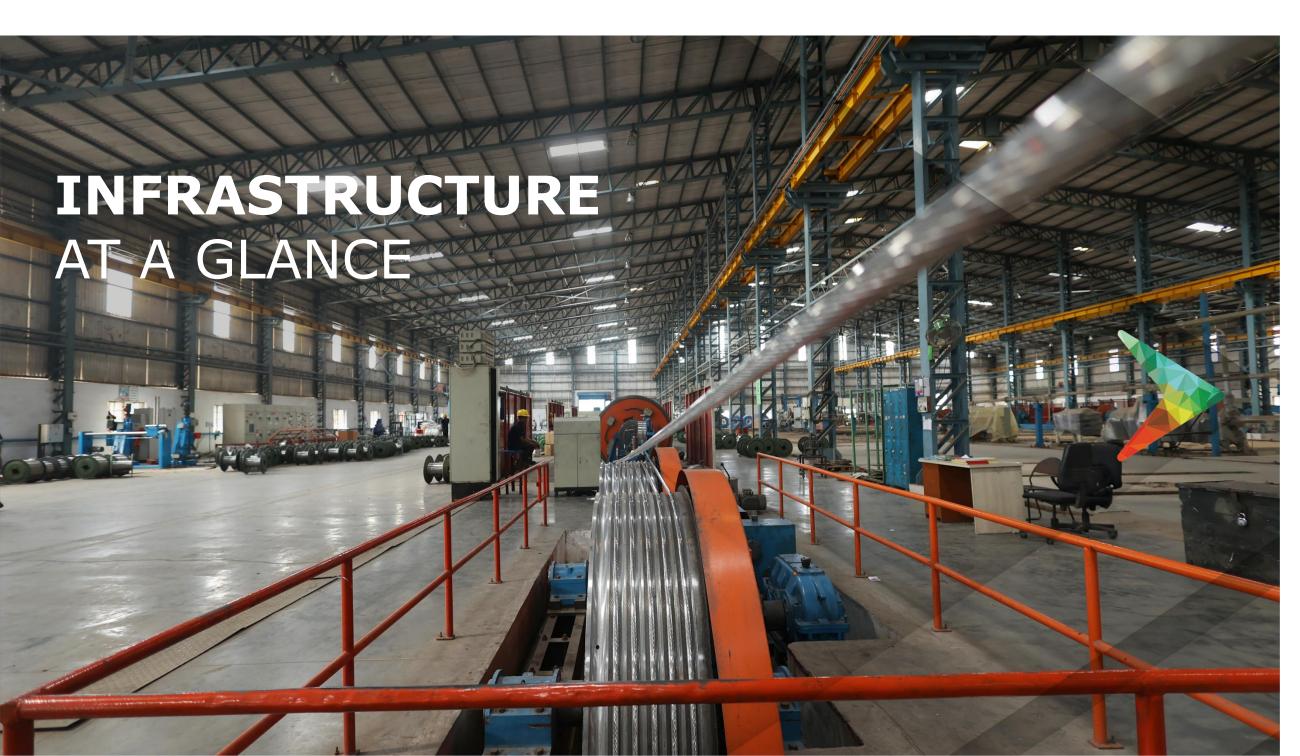
AECC's patented design eliminates problems of first-generation advanced conductors at their source. It is the *only* advanced conductor that is fully compatible with standard installation and maintenance practices.

| Traditional Conductors | | Advanced Conductors | |
|----------------------------------|------------------------------------|-----------------------------|------------------------------------|
| 1908 - ACSR | 1970s - ACSS | 1990s - ACCR/ACCC | 2016 - TS AECC |
| | | | |
| Still the default standard today | High ampacity at high temperatures | Low thermal sag SAFETY AND | Safety and reliability designed in |
| LOW AMPACITY | HIGH THERMAL SAG | RELIABILITY CONCERNS | MAINSTREAM SOLUTION |









TESTING LAB FACILITIES

DICABS
POWERING PROGRESS

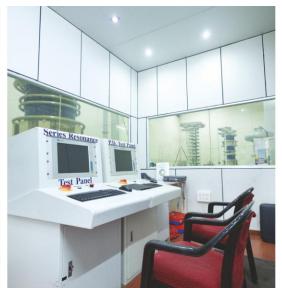
- India's First 700 KV/28000 KVA UHV Type Test Lab for testing up to 500 KV EHV Cable.
- 250 KV/2500 KVA High Voltage
 & PD Test Lab.
- 100 KV/1200 KVA High Voltage Test Lab
- 70 KV High Voltage Test Lab
- 15 KV High Voltage Test Lab
- Physical Test Lab.
- Cable In-process

NEW TEST LABS BEING PLANNED

- Conductor In-process Lab -1
- Physical Test Lab

- 100 KV HV-PD Test Lab
- Conductor In-process Lab-2





POWERING THE NATION





Central Government Firms



Bharat Heavy Electricals Limited, Tamil Naidu



Power Grid Corporation of India Limited



SAIL. Bokaro Steel Plant



Steel Authority of India Ltd,



Gujarat Energy Transmission Corp. Ltd.



Gujarat State Electricity Corporation Limited



Jaipur Vidhyut Vitran Nigam Limited



Jaipur Vidhyut Vitran Nigam Limited



Jodhpur Vidhyut Vitran Nigam Limited



MP Madhya Kshetra Vidyut Vitaran Co. Ltd.



Madhya Gujarat Vij Company



Maharashtra State Electricity Distribution Co. Ltd.



Maharashtra State Electricity Transmission Co. Ltd.



Paschim Gujarat Vij Company



Uttar Gujarat Vij Company Ltd.



West Bengal State Electricity Board

Corporate Clients



ArcelorMittal Nippon Steel India



JSW Renewables



CleanMax Enviro Energy Solutions Pvt. Ltd.



Serum Institute of India Pvt. Ltd.



JSW BSPL



ACME Solar Holdings Limited



Capital Electech Pvt. Ltd.



Servo Tech Electricals Pvt.



A2Z Eng & Maintenance Services, Gurugram





ABB India Limited.



adani

Adani Infra India Limited. Ahmedabad



Adani Renewables



Adani Wilmar Ltd.



Ambuja Cement





Fabrico (India) Private Limited



GPS Renewables Private Limited

WAAREE RTL SIPL SWASTIKA Execution with Pace & Com

Swastika Infra Private Limited

Waaree Renewable



J. Kumar Infraprojects Ltd.













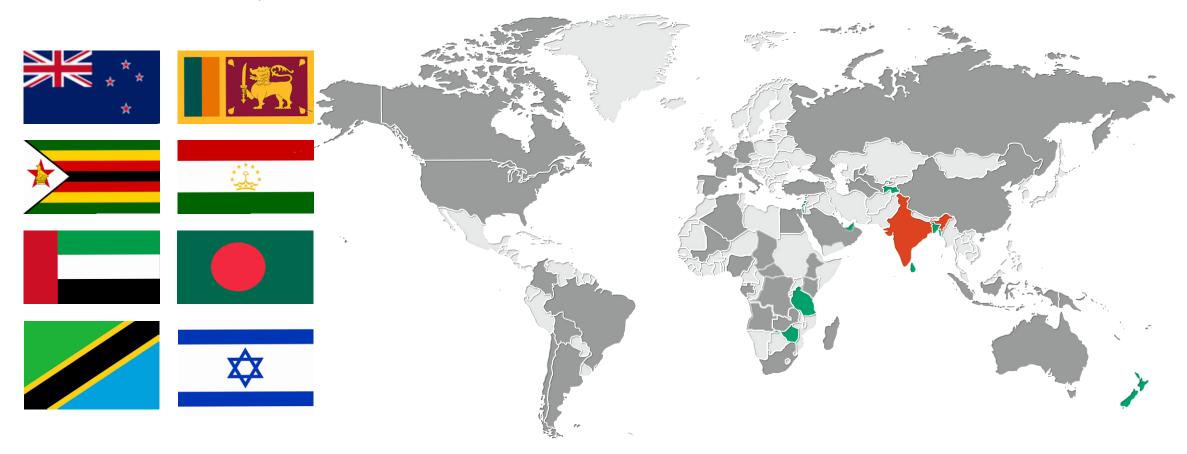








DICABS HAS A DOMINATING PRESENCE IN MIDDLE EAST, AFRICA AND SOUTH AMERICA



NEW ENERGY CUSTOMERS





























- Diamond Power established in 1970 is India's largest single location Cables and Conductors
 Plant
- Diamond manufactures Aluminium and Copper Power Cables from 1.1KV to 400 ccv under one Roof with application in Power, Solar, Wind, MVCC, Railways, New Energy & innumerable other applications.
- Diamond Power manufactures ACSR, AACR, AAC, AL 59, HTLS & Gap conductors at a world class world scale 2.5 lac ton fully integrate facilities
- Diamond Power NABL accredited testing lab is a marque lab with testing abilities up to 1200 kv acceptance and Type Test
- 110 acre facility with 2.8 Mn Sqft construction ,with Spare land of 55 acres which will take same size expansion with additional land acquisition
- 48,000 Transmission Tower Plant supplied by VERNET of France pending commissioning.
- Copper Cables facility under commissioning.
- 3 Windmill of 2.1MW each,1 recommissioned other in process...Roof top solar on the anvil

DICABS - VALIDATIONS



- EY is companies' internal auditor and ERP upgrade, and implementation Partner is Grand Thornton
- 900 diversified customers, exports ,65 Distributors network
- Product is approved with All National and State Utilities in India and abroad ,approval of major product consultants in india.
- Companies has type tested 175 Products at Independent labs in india and abroad.
- 180 Professionals from leading cable companies in India at present, we will double the number by March 2026
- Company has BIS certification for 100% Products in Cables and Conductors, with along with TUV certification
- ESG compliant and having Product Life cycle certification -100% reuse of scrap, water and all other by Products

DICABS – GROWTH DRIVERS





- Plant operating at 20% Capacity, ongoing Balancing equipment and backward integration project of Rs 125 cr in which Rs 60 cr already invested- Capital Light Growth with additional investment of Rs 65 cr Potential to reach Rs 10000 cr topline.
- Commencement of Companies New Energy Initiatives ie 2.1 MW x 3 Windmill and Solar Roof top will result in Saving of Rs 24 cr in Power cost.
- Scale of Operations and Setup Cost bring Operating Cost in line with Best Industry Numbers
- Companies key Products MV/EHV cables and AL 59 Conductors are the fastest growing product segments in the 1,30,000 Cr Power Cables Market & Targeting MVCC,HTLS and other special Cables and Conductors with special focus on New energy business
- Growth drivers like Surya Ghar,EV infra,Metro Rail, Data Centre, Smart City,RDSS,Robust and Underground cabling Project to drive growth, Export of Cables and conductors from India amongst the fastest growing export segments
- Focusing on B2B Distribution channels with more then 65 Pan india distributors expected to grow at rate of 5
 Distributors per month.

SAFE HARBOUR STATEMENT >



This presentation may have certain statements that may be "forward looking" including those relating to general business plans and strategy of Diamond Power Infrastructure Ltd its outlook and growth prospects. The actual results may differ materially from these forward-looking statements due to several risks and uncertainties which could include future changes or developments in Diamond Power Infrastructure Ltd. (DPIL), the competitive environment, the company's ability to implement its strategies and initiatives, respond to technological changes as well as sociopolitical, economic and regulatory conditions in India. All financial data in this presentation is obtained from the unaudited/audited financial statements and the various ratios are calculated based on these data. This presentation does not constitute a prospectus, offering circular or offering memorandum or an offer, invitation or a solicitation of any offer, to purchase or sell, any shares of DPIL and should not be considered or construed in any manner whatsoever as a recommendation that any person should subscribe for or purchase any of DPIL's shares. None of the projection, expectations, estimates or prospects in this presentation should be construed as a forecast implying any indicative assurance or guarantee of future performance, nor that the assumptions on which such future projects, expectations, estimates or prospects have been prepared are complete or comprehensive. This presentation is for information purposes only. This document and its contents should not be forwarded or delivered or transmitted in any manner to any person other than its intended recipients and should not be reproduced in any manner whatsoever. The recipients further represents and warrants that: (i) It is lawfully able to receive this presentation under the laws of the jurisdiction in which it is located, and / or any other applicable laws, (ii) It is not a U.S. person, (iii) This presentation is furnished to it, and has been received, outside of the United States, and (iv) It will not reproduce, publish, disclose, redistribute or transmit this presentation, directly or indirectly, into the United States or to any U.S. person either within or outside of recipient's organization, no part of this presentation may be reproduced, quoted or circulate without the prior written consent of DPIL







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