

Praj Industries Limited

Q3 FY 14 Results

Highlights



- Praj undergoes identity change to respond to changing times and changed business portfolio
- Praj head office shifted to new location in Pune
- Interim dividend of 30% (Rs 0.6 per share)
- Focus on operational excellence, reflected in EBITDA margins
- Neela Systems sees good sales traction in Q3 FY 14
- Simultaneous work on greenfield and bolt on model for second gen ethanol in India. Thus, Praj is evaluating 3 programs –
 - Greenfield in India
 - Bolt-on model in India
 - Greenfield in Europe
- Wholly owned subsidiary named PRAJ INDUSTRIES (NAMIBIA) (PROPRIETARY) LIMITED in Windhoek, Namibia
- Mr. Pramod Chaudhari was conferred the prestigious 'BioSpectrum Leadership Award' for his contribution to the biofuels industry and continuous focus on green and clean energy

At a glance

Financials : Figures in Rs cr

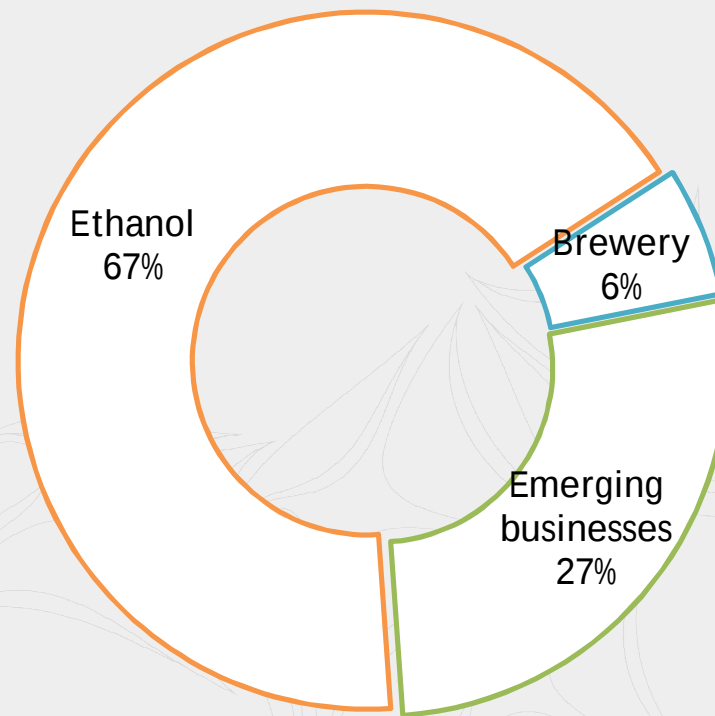
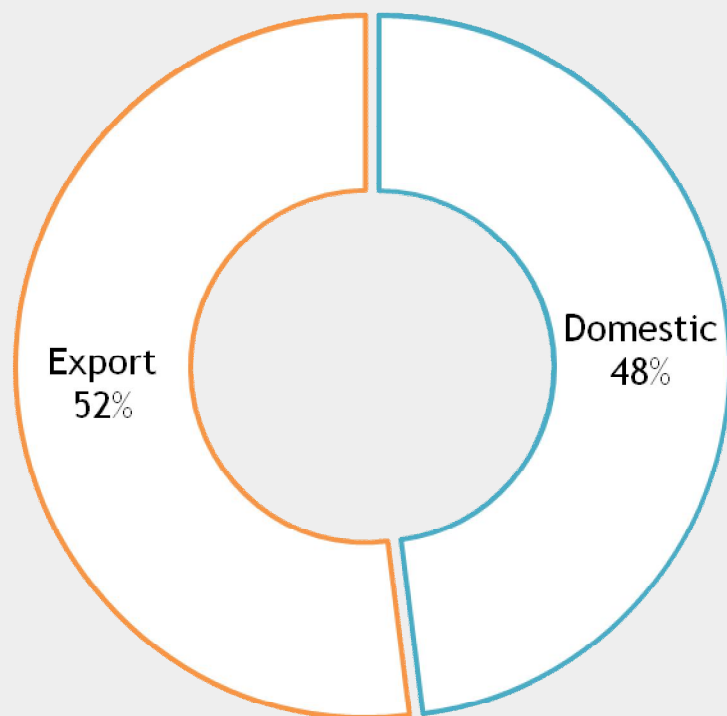
	Q3-FY13	Q2-FY 14	Q3-FY 14	9M FY 13	9M FY 14
Revenue	233.93	194.24	269.1	652.94	636.41
EBITDA	25.84	9.32	35	44.84	58.41
PBT	29.38	7.85	33.61	63.29	46.34
PAT	24.22	6.47	24.27	51.29	33.84
Order Intake	106	172.8	203	554	629

Note - all figures on consolidated basis, i.e. Praj Industries India, its local execution companies and Neela Systems

Revenue



Q3- FY14 Revenue Rs. 269.1 cr

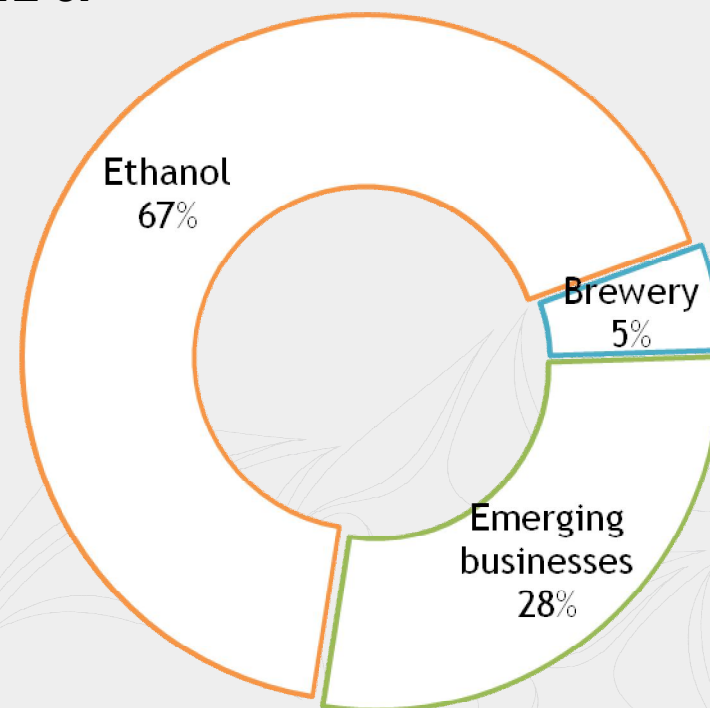


Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Neela Systems.

Revenue



9M FY14 Revenue
Rs. 636.41 cr

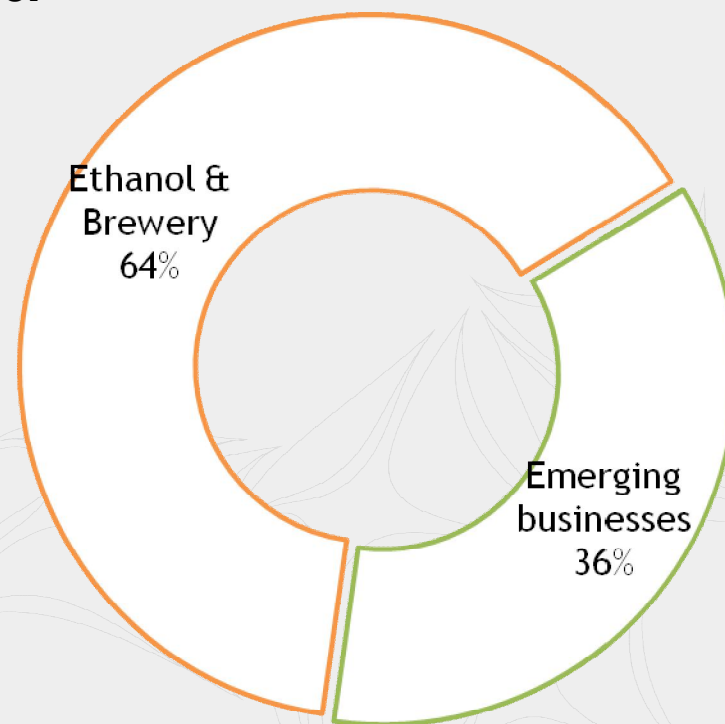


Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Neela Systems.

Order Intake



Q3- FY14 Order Intake Rs. 203 cr

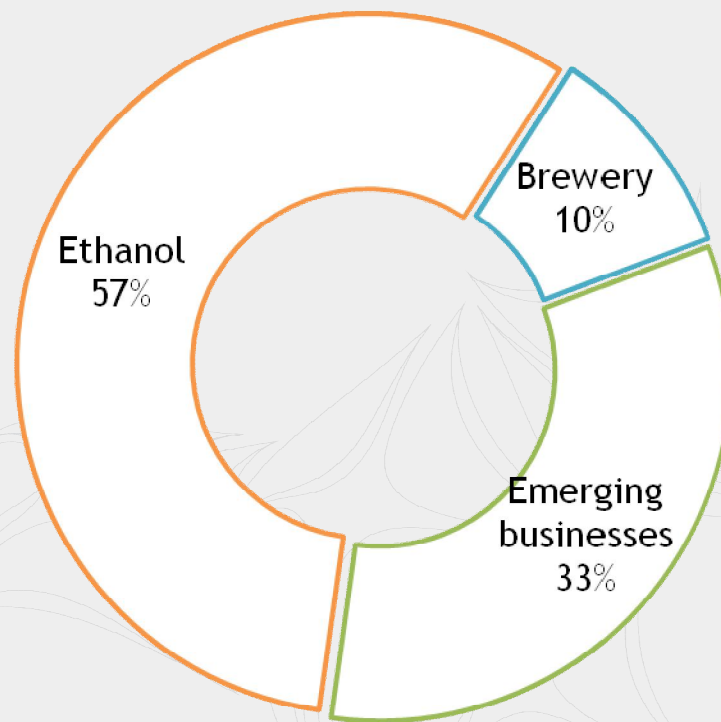


Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Neela Systems.

Order Intake



9M FY14 Order Intake Rs. 629 cr

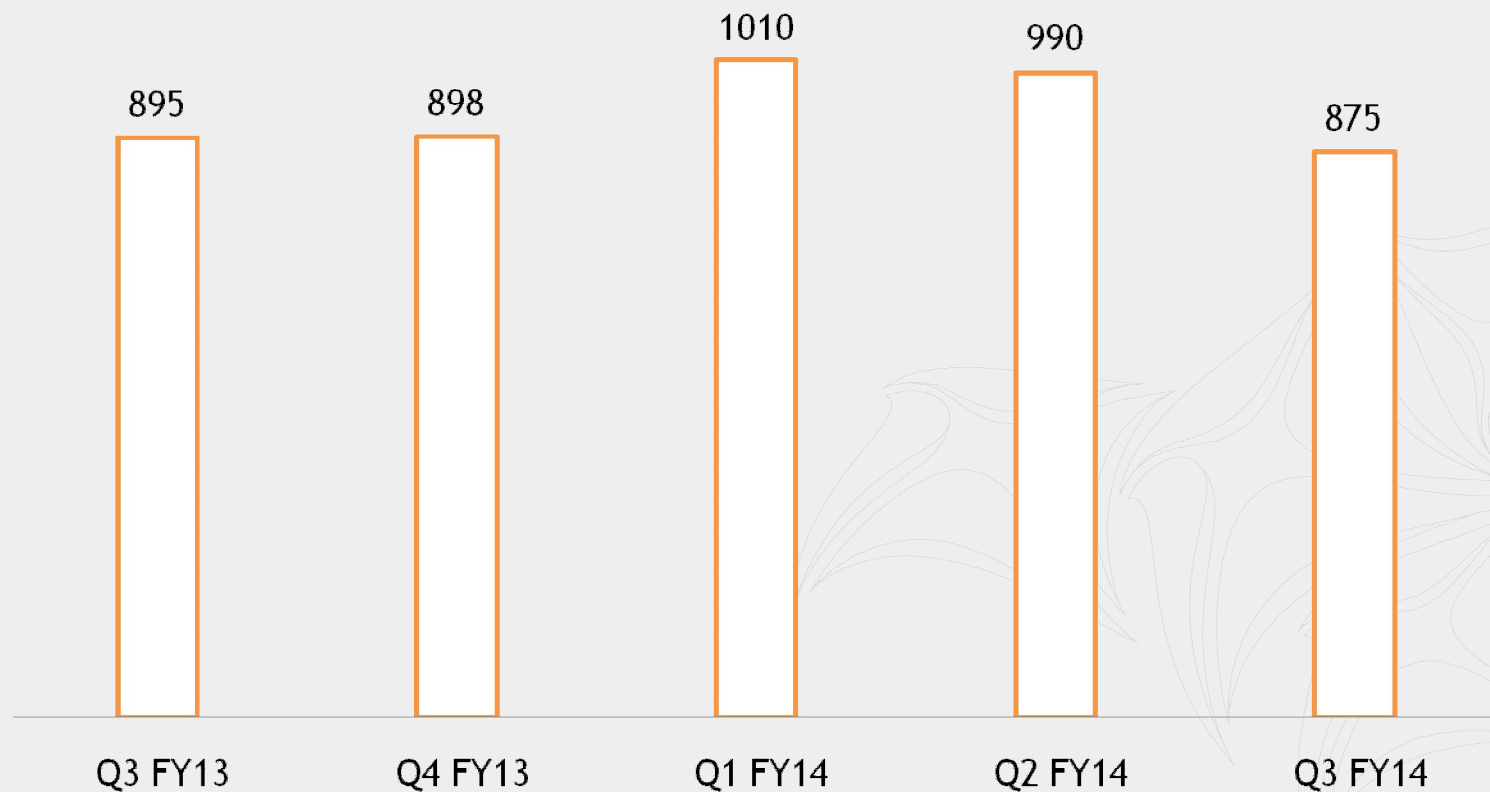


Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Neela Systems.

Order Backlog



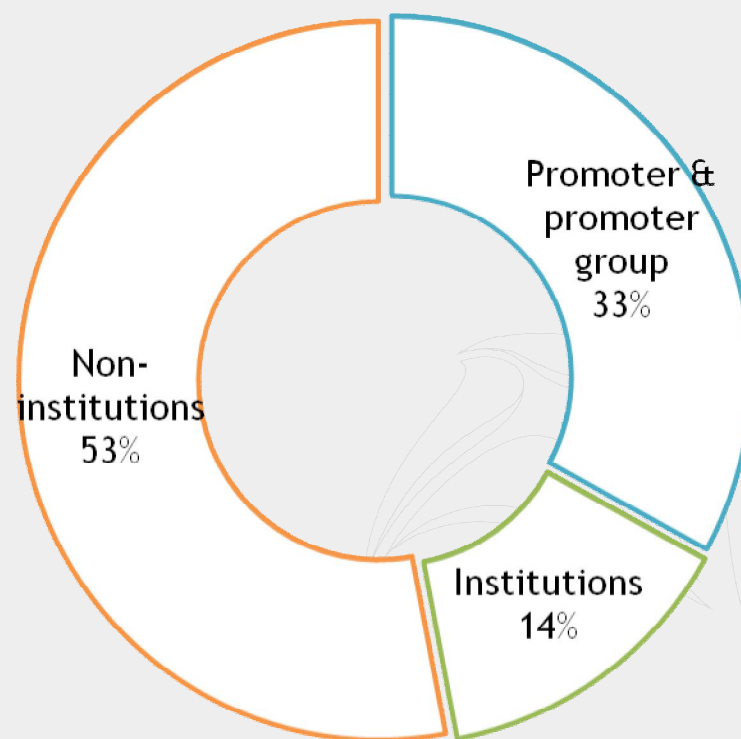
Order Backlog at the end of each quarter Values in Rs cr



Note - all figures on consolidated basis, i.e. Praj Industries India, its local execution companies and Neela Systems.

Shareholding Pattern

As of
31st December, 2013



Thank you