

Praj Industries Limited

Q2 & H1 FY15 Results

Q2 & H1 FY15 Highlights

- Encouraging first half, 32% increase in revenues over H1 FY 14
- 36% increase in revenues over the previous quarter, improvement in EBITDA
- Internal levers in place for growth in various business verticals
- Brewery in Namibia successfully commissioned, one of the two brewery projects Praj was executing for global brewery majors, other project also nearing completion
- Water & waste water business commissioned ZLD system for the world's largest terry-towel manufacturing facility, 7th successful installation in the textile industry
- Additional 10% stake in subsidiary Praj HiPurity Systems Limited for Rs 20.4 cr, Praj now holds 80% in the subsidiary for the total consideration of Rs 117.95 cr
- Mr Pramod Chaudhari, Executive Chairman nominated for the Platts 2014 Global Energy Lifetime Achievement Award

At a glance



Financials : Figures in Rs cr

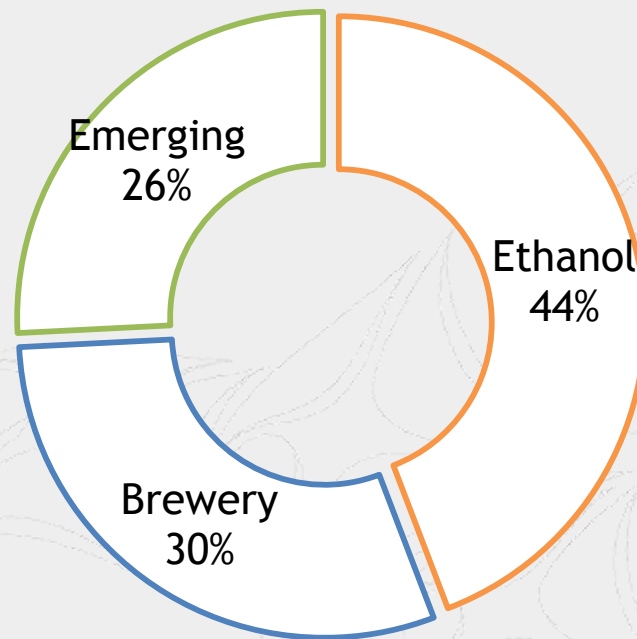
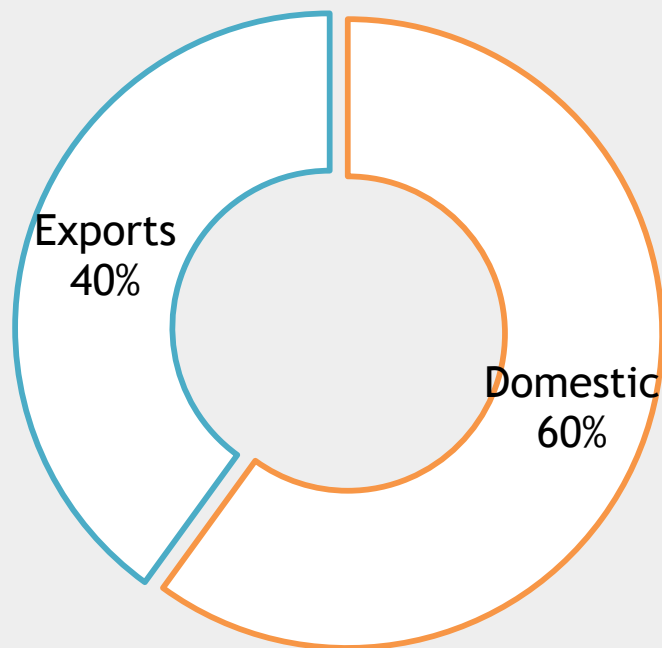
	Q2 FY14	Q1 FY15	Q2 FY15	H1 FY 14	H1 FY 15
Operating income	194.24	221.27	265.04	367.31	486.32
EBITDA (excl other income)	9.32	11.66	18.22	9.81	29.9
PBT	7.85	6.73	18.41	12.74	25.16
PAT	6.26	3.74	25.19	9.48	28.94
Order Intake	213	134	264	448	398

Note - all figures on consolidated basis, i.e. Praj Industries India, its local execution companies and subsidiaries.

Revenue



Q2 FY15 Revenue Rs. 265.04 cr

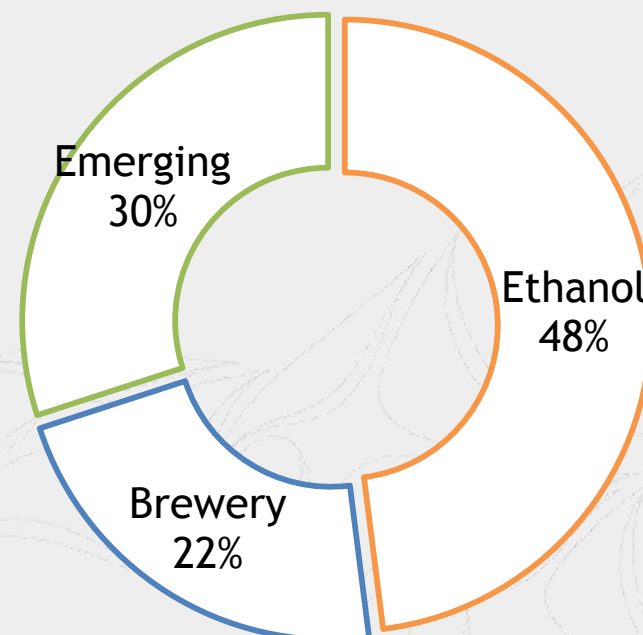
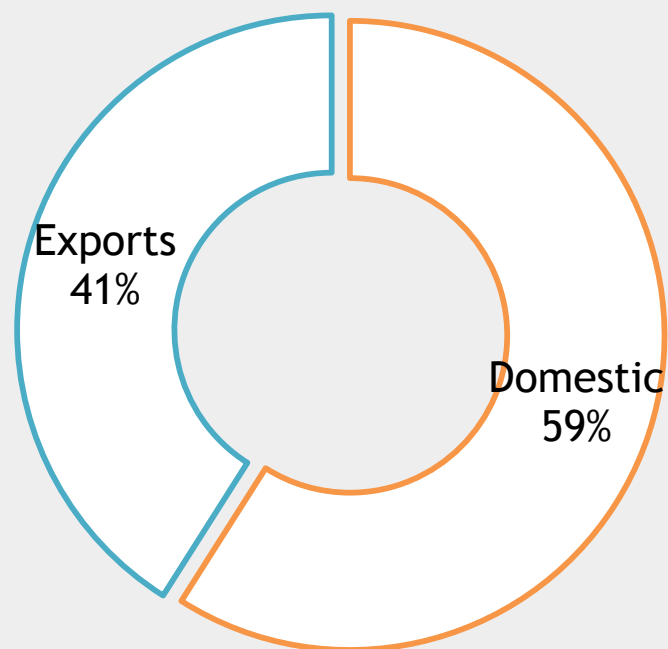


Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Praj HiPurity Systems.

Revenue



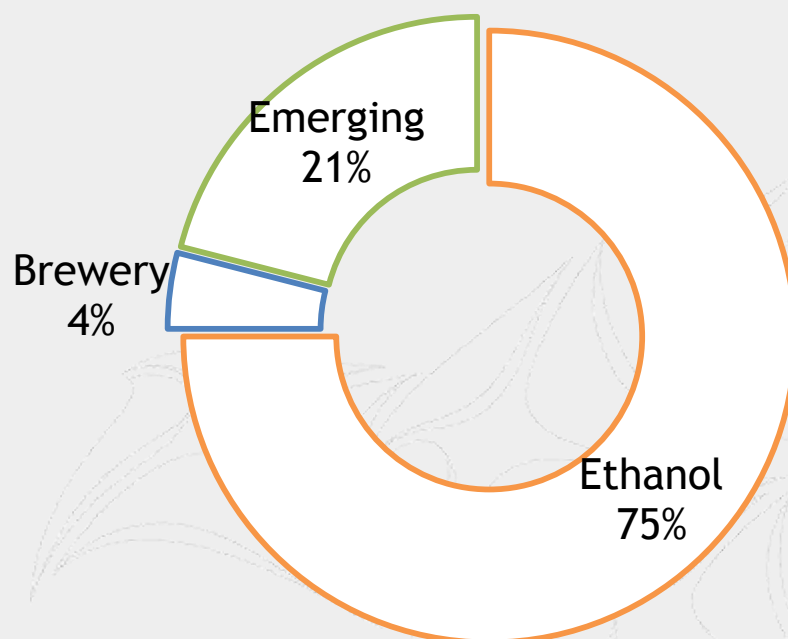
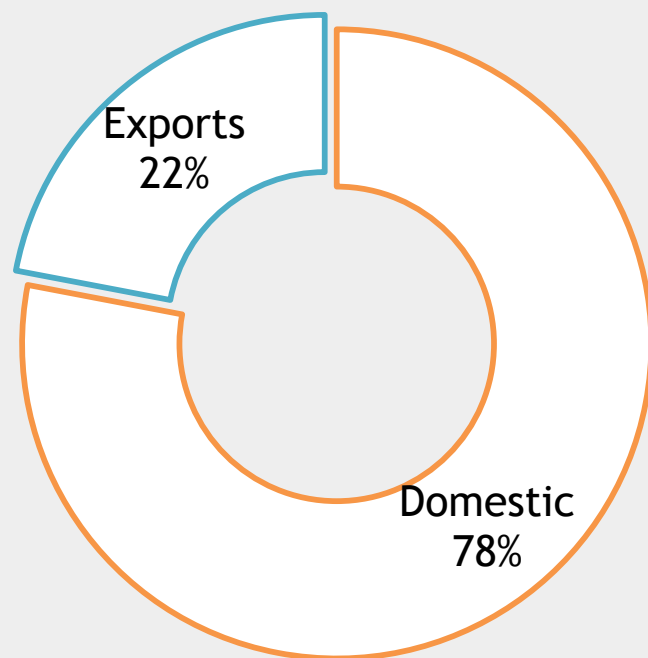
H1 FY15 Revenue Rs. 486.32 cr



Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Praj HiPurity Systems.

Order Intake

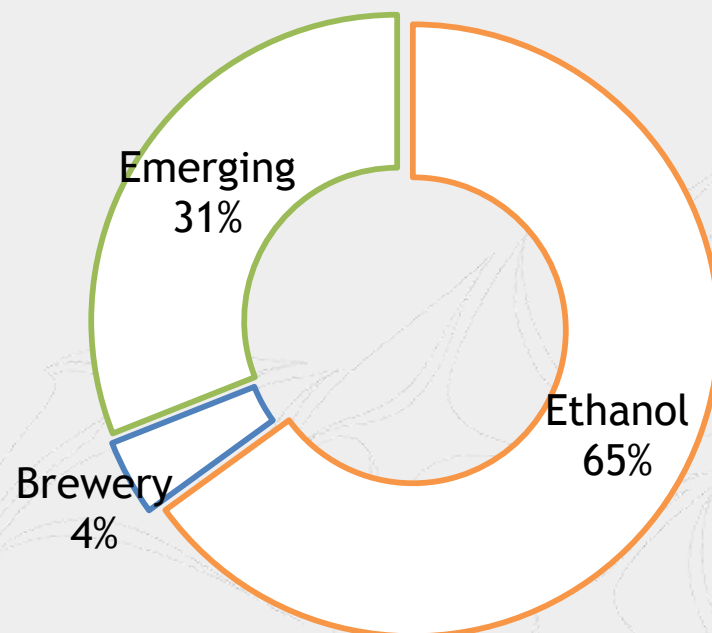
Q2 FY15 Order Intake
Rs. 263.9 cr



Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Praj HiPurity Systems.

Order Intake

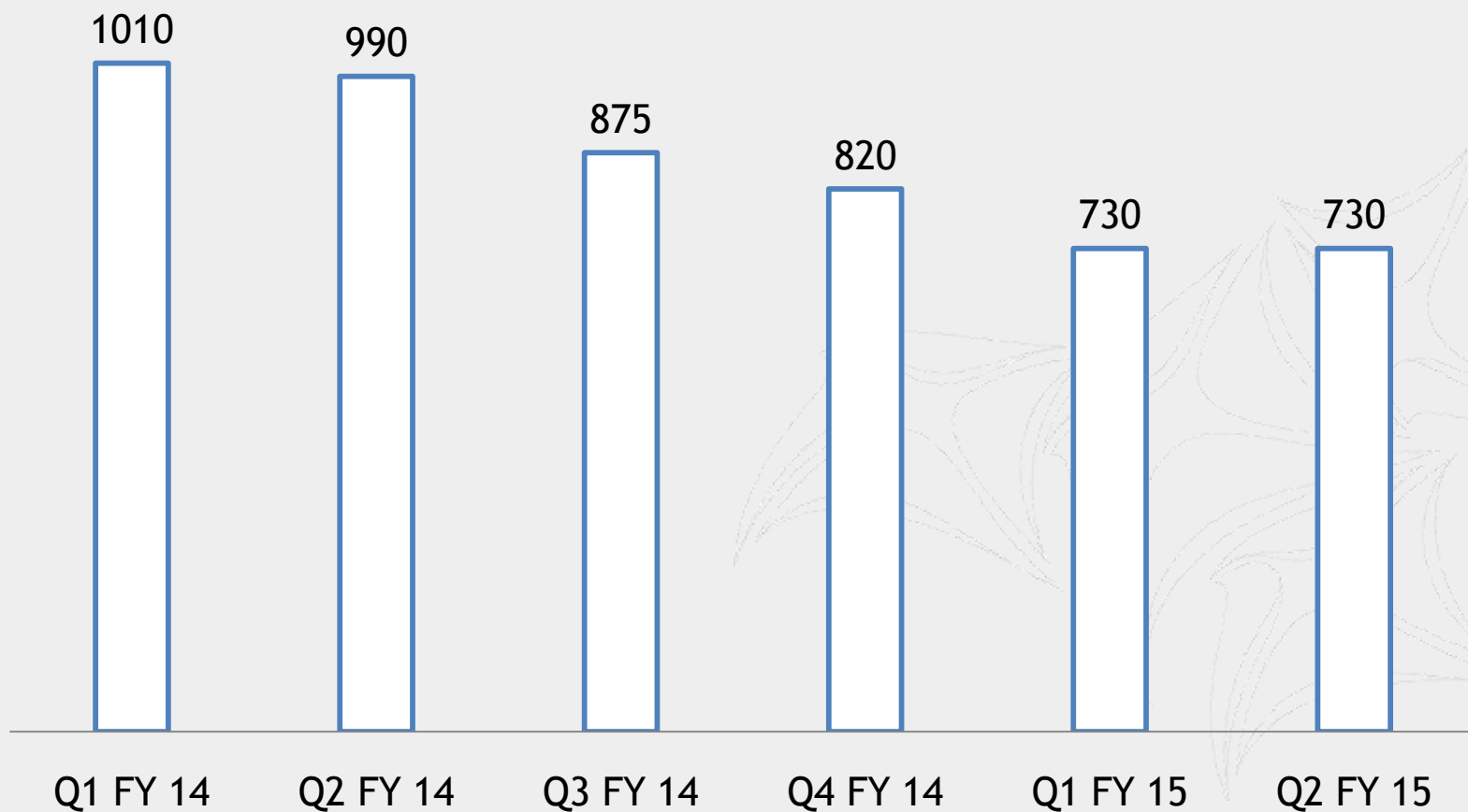
H1 FY15 Order Intake Rs. 398 cr



Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Praj HiPurity Systems.

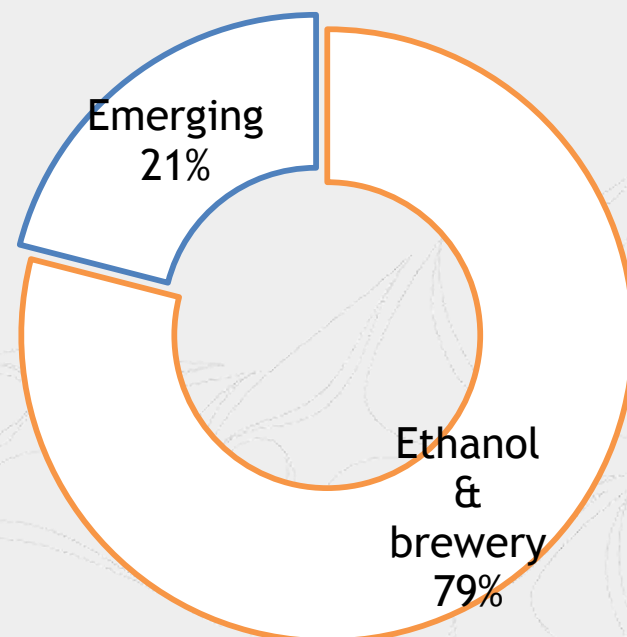
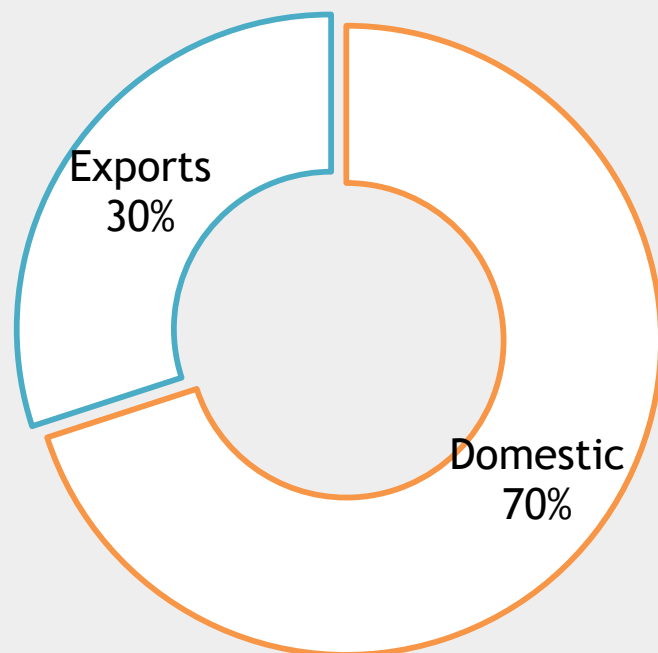
Order Backlog

Order Backlog at the end of each quarter
Values in Rs cr



Order Backlog

Q2 FY15 Order Backlog Rs. 730 cr

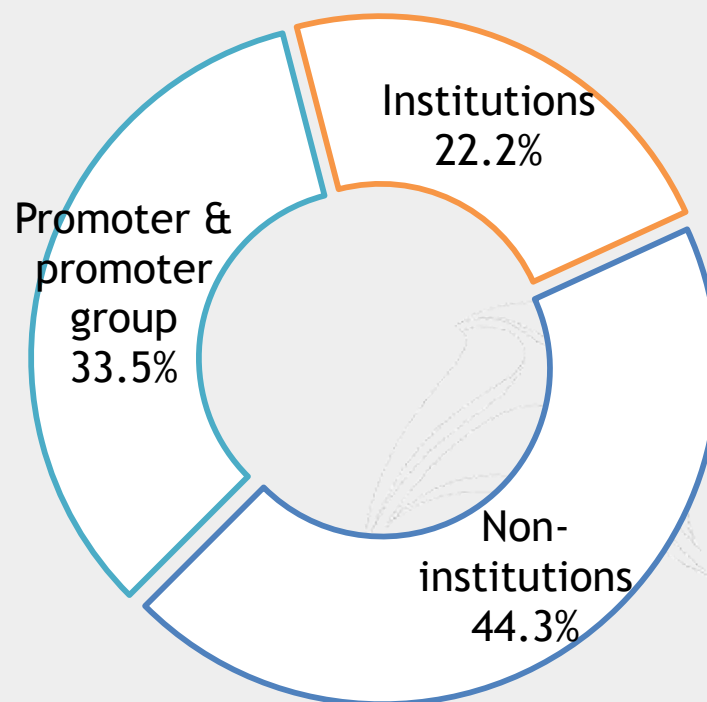


Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Praj HiPurity Systems.

Shareholding Pattern



As of
30th Sept, 2014



Thank you