

**HIGHWAY INFRASTRUCTURE LIMITED**

CIN: U45203MP2006PLC018398

GSTIN: 23AABCH6631A129

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February 7, 2026

To, The Secretary, Corporate Relationship Department, BSE Limited P. J. Towers, Dalal Street Mumbai- MH 400001.	To, The Secretary, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, BKC, Bandra (E) Mumbai - MH 400051.
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Scrip Symbol: HILINFRA | Scrip Code: 544477 | ISIN: INE00RL01028**Subject: Press Release****Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”)**

Dear Sir/Madam,

In terms of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we hereby enclose a copy of the Press Release titled “***Highway Infrastructure Reports Strong Q3 & 9M FY26 Performance; Achieves Highest-Ever Order Book of Rs. 1,160 Crore***”.

The above can be accessed on the website of the Company at the link www.highwayinfrastructure.in.

We request you to take the above information on record.

Thanking You,

For Highway Infrastructure Limited

Palak Rathore
Company Secretary & Compliance Officer
Membership No. – A-73755

Encl: As above.

Highway Infrastructure Reports Strong Q3 & 9MFY26 Performance; **Achieves Highest-Ever Order Book of Rs. 1,160 Crore**

Tollway Order Book Surges 181%; Delivered Strong PAT Growth of 34% YoY in Q3FY26

Madhya Pradesh, India | 07 February 2026: Highway Infrastructure ("HIL"), an integrated infrastructure development and management company with a strong presence in Tollway collection, EPC Infra and Real Estate, announced its financial results for the **Third quarter and Nine months ended December 31, 2025.**

HIL delivered a strong Q3FY26 performance with EBITDA rising **10.7% YoY** and PAT increasing **34.3% YoY**. The Company secured over Rs. 437.3 crore new tollway collection contracts during past 2-3 months.

Key Milestones Achieved

- Reached the **highest-ever consolidated order book of Rs. 1,160.0 crore** (as on Jan'26), reflecting ~50% growth from Rs. 775.0 crore in Sep'25.
- Secured the **largest toll collection order in HIL's history** worth Rs. 328.8 crore Kaza Fee Plaza contract on NH-16, Andhra Pradesh.

Operational Highlights

Tollway Operations – Rapid Scale-Up Across Key Corridors

- Tollway operations order book expanded **181%** since Sep'25 to Rs. 536.5 crore as on date.
- **Major tolling contracts secured in the quarter include:**
 - Kaza Fee Plaza, Andhra Pradesh worth Rs. 328.8 crore
 - Mundka Fee Plaza (UER-II, Delhi-Haryana) worth Rs. 64.7 crore
 - Jawar Fee Plaza, Uttar Pradesh worth Rs. 32.0 crore
 - Ujjain-Garoth Highway, Madhya Pradesh worth Rs. 11.8 crore
 - Delhi-Vadodara Greenfield Expressway (Rajasthan); Contract extension of Rs. 6.2 crore

EPC Infrastructure – Consistent Pipeline & Execution

- EPC order book increased to **Rs. 623.6 crore** with robust project inflows.
- **Key EPC award includes:**
 - **Rs. 69.7 crore** urban road development project from the Indore Development Authority.

Consolidated Financial Performance:

Particulars (Rs. Cr)	Q3FY26	Q3FY25	YoY %	9MFY26	9MFY25	YoY%
Total Income	128.4	142.0	(9.6)%	356.2	368.9	(3.4)%
EBITDA	9.6	8.7	10.7%	35.4	21.4	65.2%
EBITDA Margin %	7.5%	6.1%	137 bps	9.9%	5.8%	413 bps
PAT	6.3	4.7	34.3%	23.1	10.4	121.5%
PAT Margin %	4.9%	3.3%	159 bps	6.5%	2.8%	366 bps

Financial Highlights:

- **Total Income** for Q3FY26 stood at Rs. 128.4 Cr against Rs. 142.0 Cr in Q3FY25. During 9MFY26, total income stood at Rs. 356.2 Cr against Rs. 368.9 Cr in 9MFY25
- **EBITDA** for Q3FY26 was Rs. 9.6 Cr compared to Rs. 8.7 Cr in Q3FY25. During 9MFY26 stood at Rs. 35.4 Cr against Rs. 21.4 Cr in 9MFY25, growth of 65.2% YoY
- **Profit after Tax** stood at Rs. 6.3 Cr in Q3FY26 as against Rs. 4.7 Cr in Q3FY25, growth of 34.3% YoY. During 9MFY26, Profit after Tax grew 121.5% YoY to Rs. 23.1 Cr

Commenting on the Results, Mr. Arun Kumar Jain, Managing Director, Highway Infrastructure Limited said: "Q3FY26 has been a defining quarter for HIL with strong financial performance and robust order inflows across tollway and EPC segments. We recorded our highest-ever order book, surpassing our FY26 target well ahead of schedule. The award of the Kaza Fee Plaza, our largest toll contract to date, further strengthens our position as a scaled, asset-light toll operator.

Alongside tollway expansion, we continue to evaluate adjacencies including renewable EPC, ropeway operations, and urban infrastructure opportunities. With a healthy pipeline and disciplined execution, we remain confident of sustaining the momentum in the coming quarters."

Outlook:

- From the current EPC order book of Rs. 624 crore, **projects worth Rs. 400-450 crore** are targeted for completion within the next two years.
- **Strong bidding pipeline** with L1/H1 positions exceeding Rs. 200 crore across EPC and Tollway segments.
- Active evaluation of growth opportunities in **renewable energy EPC, ropeway operations, EV charging networks, and mobility-adjacent commercial services.**

About Highway Infrastructure Limited

Incorporated in 2006, Highway Infrastructure Ltd is a leading infrastructure development and management company with diversified operations across tollway collection, EPC projects, and real estate. Operating in 11 states and 1 Union Territory, the company leverages advanced technology for efficient toll operations and high-quality project execution. Guided by an experienced leadership team led by Mr. Arun Kumar Jain, Highway Infrastructure has built a strong track record of project delivery and operational excellence. With a robust order book and a growing project pipeline, the company is strategically positioned to capitalize on emerging opportunities in India's infrastructure and urban transport sectors.

For more information, please contact:

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Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Highway Infrastructure Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.