



## M M FORGINGS LIMITED

CORPORATE OFFICE: SVK TOWERS, 8<sup>TH</sup> FLOOR,  
A25 INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600032, INDIA.

Date: 13 February 2026

The Deputy General Manager Corporate Relationship Department. Bombay Stock Exchange Limited, Rotunda Building, P.J. Towers, First Floor, New Trading Wing, Dalal Street, MUMBAI -400 001	National Stock Exchange of India Ltd 'Exchange Plaza', Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
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Dear Sirs,

**Ref.: NSE: security code- MMFL –EQ; BSE: Security Code -522241**

**Sub.: Performance Update**

Please find enclosed herewith the presentation on Performance update for the Q3FY26.

Kindly take the same on records please.

Thanking you,  
Yours faithfully,  
For M M FORGINGS LIMITED

Chandrasekar S  
Company Secretary



**CERTIFIED TO IATF 16949:2016 and ISO 9001:2015 STANDARDS**



**M M FORGINGS LIMITED**

**INVESTOR PRESENTATION**

**YTD DEC FY'26**



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## CHAIRMAN'S MESSAGE

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Shri. Vidyashankar Krishnan  
Chairman and Managing Director

- ❖ The global economic environment continues to experience volatility amid evolving geopolitical developments. While tariff-related uncertainties among major economies have impacted global trade, companies are increasingly adapting by strengthening supply chains and improving operational resilience.
- ❖ During FY26, the Indian automotive industry, particularly exports, operated under global economic moderation and macroeconomic headwinds. In Q3FY26, export activity remained measured due to tariff-related uncertainties, notably involving the United States. Despite these challenges, the industry demonstrated resilience, supported by underlying demand and ongoing structural improvements.
- ❖ For the nine month ended 31 December 2025, the Company delivered a stable performance, broadly in line with industry trends. Continued focus on operational efficiency, innovation, and cost optimization supported margins and business continuity. Strong internal processes, disciplined cost management and resilient fundamentals have enabled the Company to navigate the evolving environment effectively.
- ❖ Backed by a robust balance sheet and a clear long-term strategic outlook, the Company remains well-positioned to capitalize on emerging opportunities and deliver sustainable value to its stakeholders. I hereby present the performance of the Company for the nine month ended 31 December 2025.



# FINANCIAL OVERVIEW – STANDALONE FINANCIALS

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#	PARTICULARS (₹ IN CR.)	YTD Dec FY'26	YTD Dec FY'25	FY25
1.1	Revenue from Operations	1,131.83	1,122.20	1,476.96
1.2	Other Income	21.36	21.29	29.55
1.3	<b>Total Income</b>	<b>1,153.19</b>	<b>1,143.49</b>	<b>1,506.51</b>
1.4	Operating Expenses	934.50	900.49	1,182.85
1.5	<b>EBITDA</b>	<b>218.69</b>	<b>243.00</b>	<b>323.66</b>
1.6	Depreciation	67.50	59.80	82.45
1.7	Finance Cost	59.89	46.13	61.29
1.8	Profit before Tax and Exceptional Item	<b>91.30</b>	<b>137.07</b>	179.92
1.9	Exceptional Items	-	-	0.06
1.10	PBT	<b>91.30</b>	<b>137.01</b>	179.98
1.11	Taxes (Including Deferred Tax)	25.50	37.01	43.68
1.12	<b>PAT</b>	<b>65.80</b>	<b>100.06</b>	<b>136.30</b>
1.13	<b>EPS</b>	<b>13.63</b>	<b>20.72</b>	<b>28.23</b>

## Performance during YTD Dec FY'26

1. In the face of a challenging global economic climate, the Company has achieved a turnover of ₹1131.83 cr. as against ₹1122.20 cr. during YTD Dec FY'25.
2. EBITDA of ₹218.69 cr. achieved as against ₹243 cr. reported during YTD Dec FY'25
3. Domestic sales has improved and reported at ₹693.44 cr. as against ₹668.64 cr. achieved during YTD Dec'FY25.
4. Export sales reported at ₹422.45 cr. as against ₹440.30 cr. during YTD Dec FY'25
5. PBT and PAT reported at ₹91.30 cr. and ₹65.80 cr.



# FINANCIAL OVERVIEW – CONSOLIDATED FINANCIALS

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#	PARTICULARS (₹ IN CR.)	YTD Dec FY'26	YTD Dec FY'25	FY25
1.1	Revenue from Operations	1,160.22	1,154.54	1,525.18
1.2	Other Income	14.94	16.17	22.65
1.3	<b>Total Income</b>	<b>1,175.16</b>	<b>1,170.71</b>	<b>1,547.83</b>
1.4	Operating Expenses	961.04	931.30	1,229.11
1.5	<b>EBITDA</b>	<b>214.12</b>	<b>239.41</b>	<b>318.72</b>
1.6	Depreciation	75.40	67.70	93.26
1.7	Finance Cost	59.89	46.13	59.79
1.8	<b>Profit before Tax and Exceptional Item</b>	<b>78.83</b>	<b>125.58</b>	<b>165.67</b>
1.9	Exceptional Items	-	-	0.06
1.10	<b>PBT</b>	<b>78.83</b>	<b>125.58</b>	<b>165.73</b>
1.11	Taxes (Including Deferred Tax)	25.50	37.01	43.87
1.12	<b>PAT</b>	<b>53.33</b>	<b>88.57</b>	<b>121.86</b>
1.13	<b>EPS</b>	<b>11.05</b>	<b>18.34</b>	<b>25.24</b>

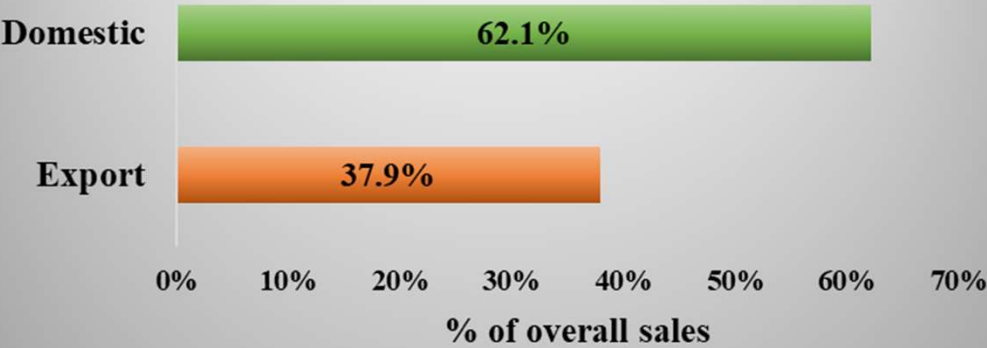
## Performance during YTD Dec FY'26

1. The Sales and EBIDTA of DVS Industries Pvt. Ltd. (one of the WoS of MMF) reported at ₹72.94 cr. and ₹2.36 cr. as against ₹74.68 cr. and ₹3.54 cr. respectively reported during YTD Dec'FY25.
2. The overall consolidated turnover and EBITDA of MMF has reported at ₹1160.22 cr. and ₹214.12 cr. respectively.

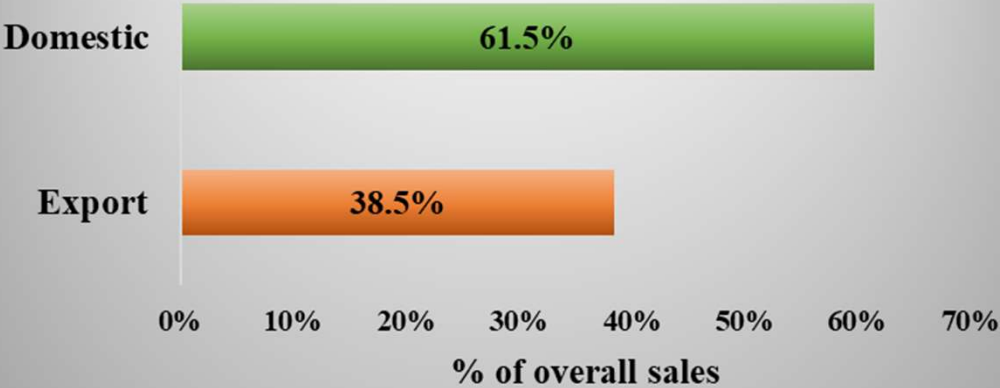


# Geographical Revenue Breakup

**Domestic and Export Revenue**  
**YTD Dec FY'26**



**Domestic and Export Revenue - FY25**



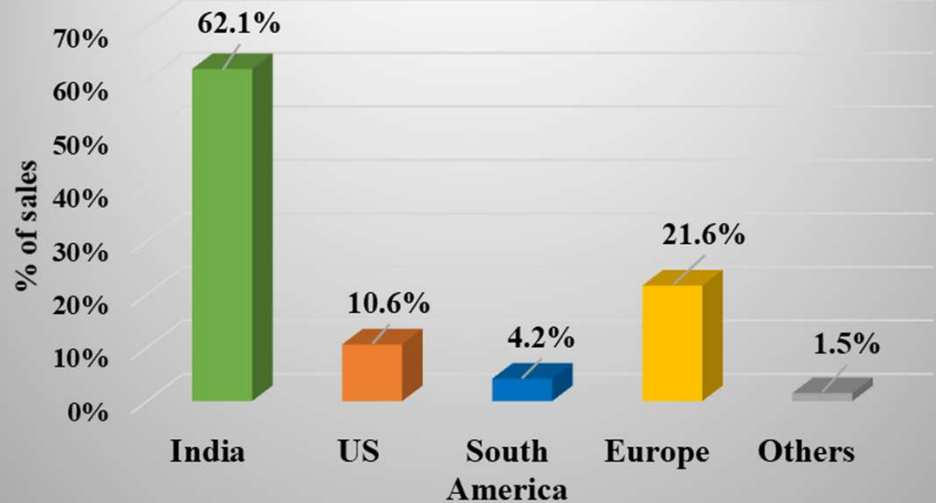




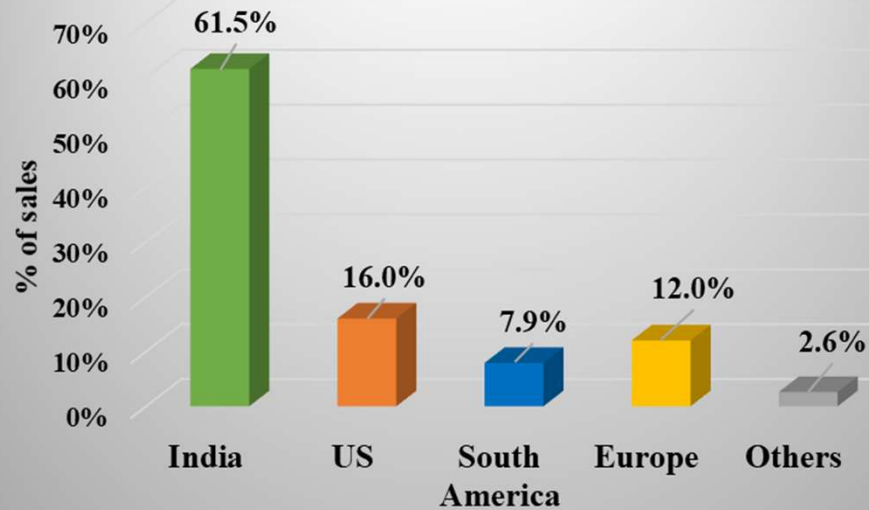
# Geographical Revenue Breakup

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Regionwise sales breakup - YTD Dec FY'26



Regionwise sales breakup - F25

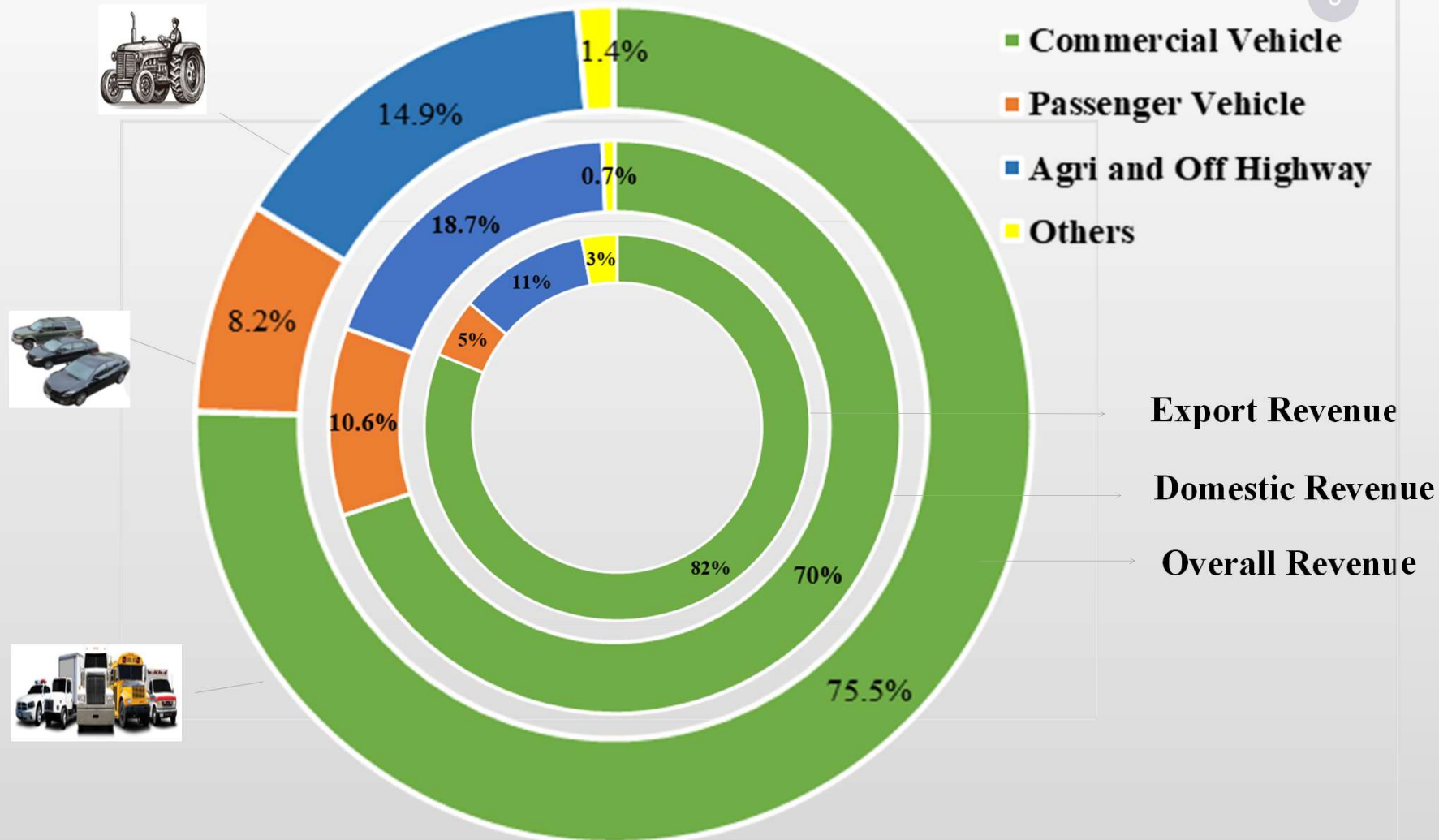






# Segment wise Revenue breakup -YTD Dec FY'26

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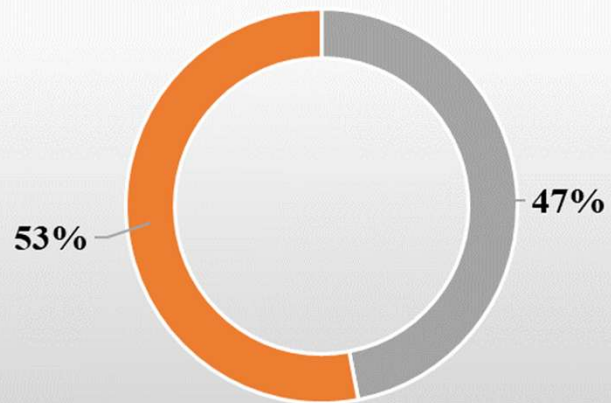


# Revenue Segments Overview

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## Product Mix - % on sales

YTD Dec FY'26



■ Forged ■ Forged & Machined

FY25



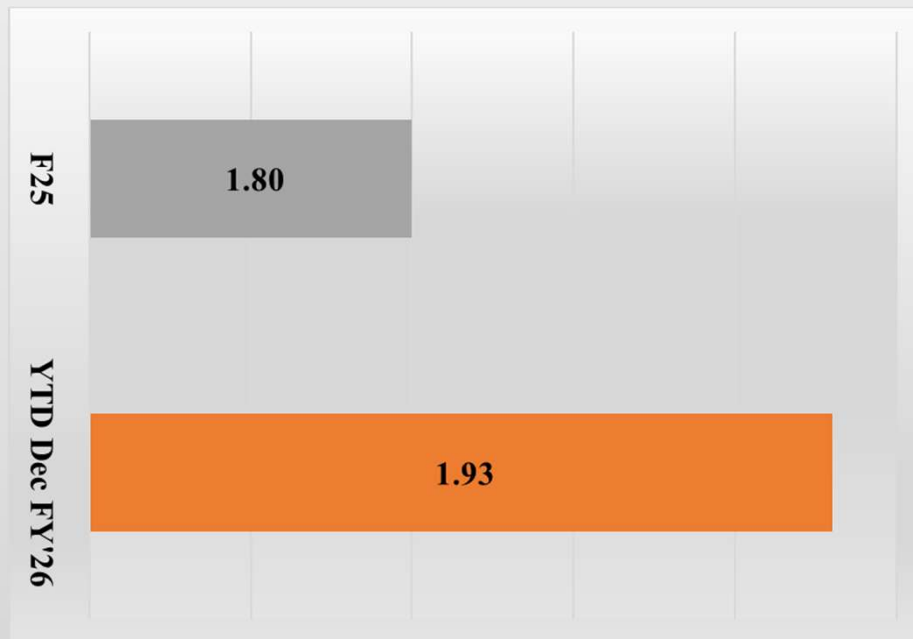
■ Forged ■ Forged & Machined



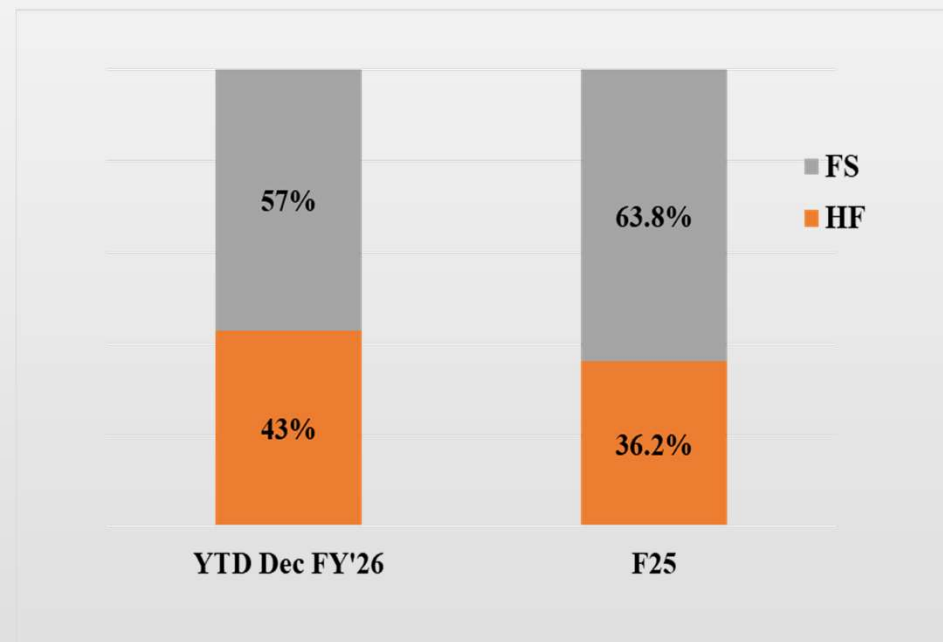
# Revenue Segments Overview

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Sales per ton (₹ in lakhs)



Production





**THANK YOU**