

ZEAL AQUA LIMITED
CIN No: L05004GJ2009PLC056270



Date: 21/06/2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Script ID/ Code : ZEAL/539963

Subject : Disclosure of information pursuant to Regulation 30 read with Part A of
Schedule III of SEBI (Listing Obligations and Disclosure requirements)
Regulations, 2015

Dear Sir/Madam,

In compliance with Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 and company's code of Practices and Procedures for Fair Disclosure of Unpublished Price sensitive Information, Kindly find enclosed herewith a copy of Results presentation with respect to the H2 & FY 2018 Financial results for the year ended 31st march 2018 of the company.

Kindly take the above information on record and oblige.

Thanking you.

Yours Faithfully.


For **Zeal Aqua Limited**

Pradipkumar Ratilal Navik
Whole Time Director

Regd. Office: At Olpad GIDC Pl No. 4,5 Ta Olpad Surat Gujarat t:+91 -2621-220047
Factory: Block No. 347, Village Orma, Taluka: Olpad, District: Surat, State: Gujarat, India
Email: zealacqua@gmail.com, **Website:** www.zealacqua.com



Zeal Aqua Limited

Investor Presentation | June 2018



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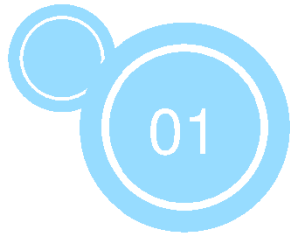
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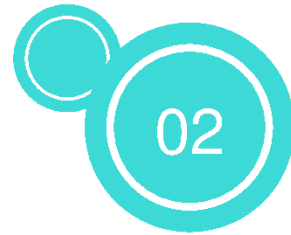
Agenda



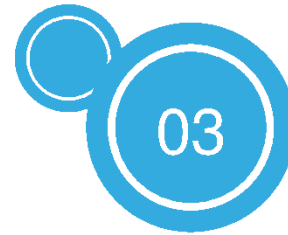
**Company
Overview**



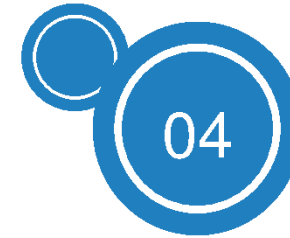
**Future Growth
Strategy**

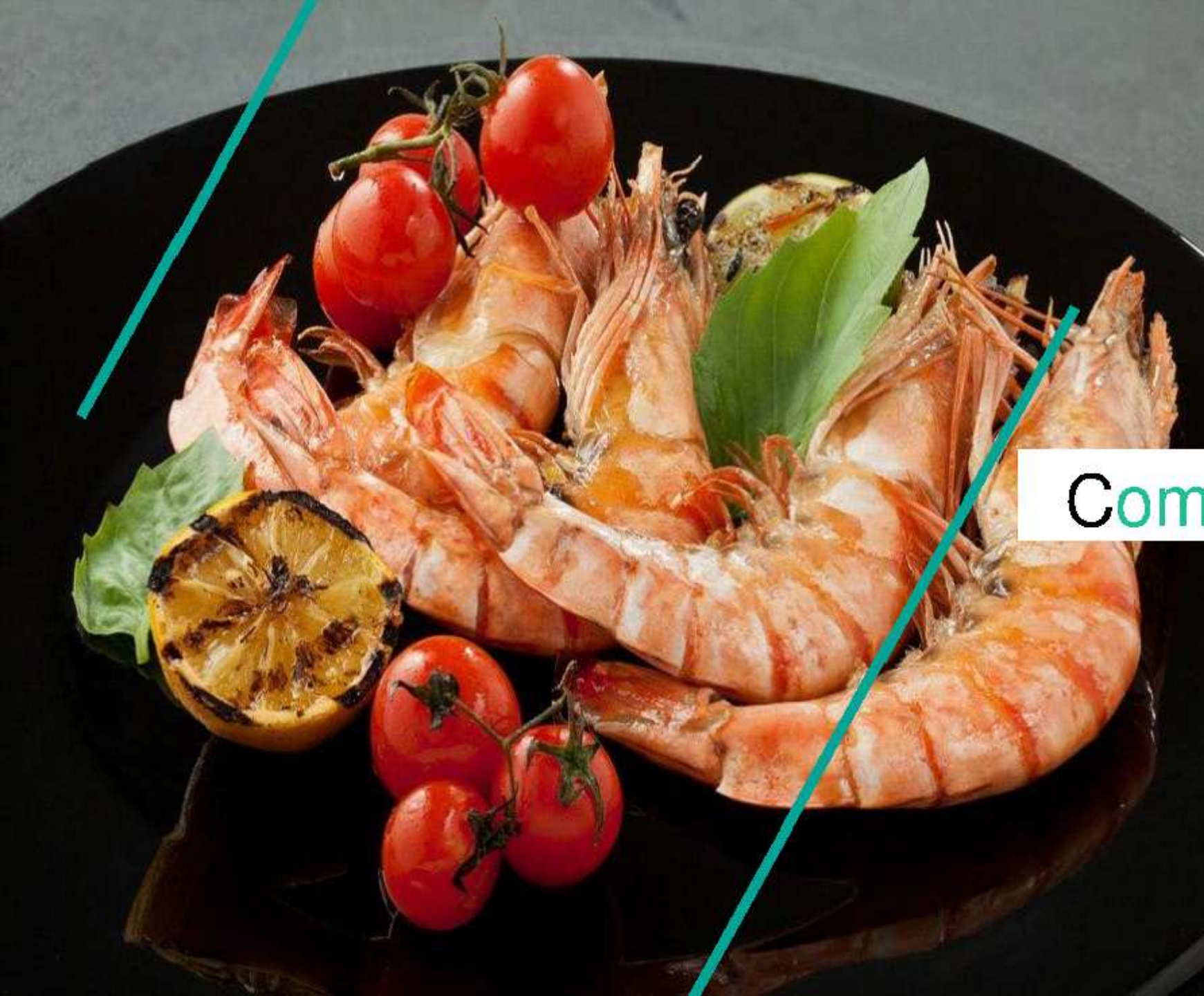


**Industry
Overview**



**Financial
Highlights**





Company Overview

Company Overview

More than 20 years of experience in Farming; forward integrating to processing

One of the first few companies in India to get license for breeding L. Vannamei species

Farming Capacity of 1,600 MTPA & Processing Capacity of 5,850 MTPA

Portfolio of ponds: 100 PE line, more than 67 earthen ponds

Satellite farming capacity of ~4000 MTPA

10% market share in Gujarat's Shrimp production

Expanding Farming Capacity – For Captive Consumption

Farming Capacity:

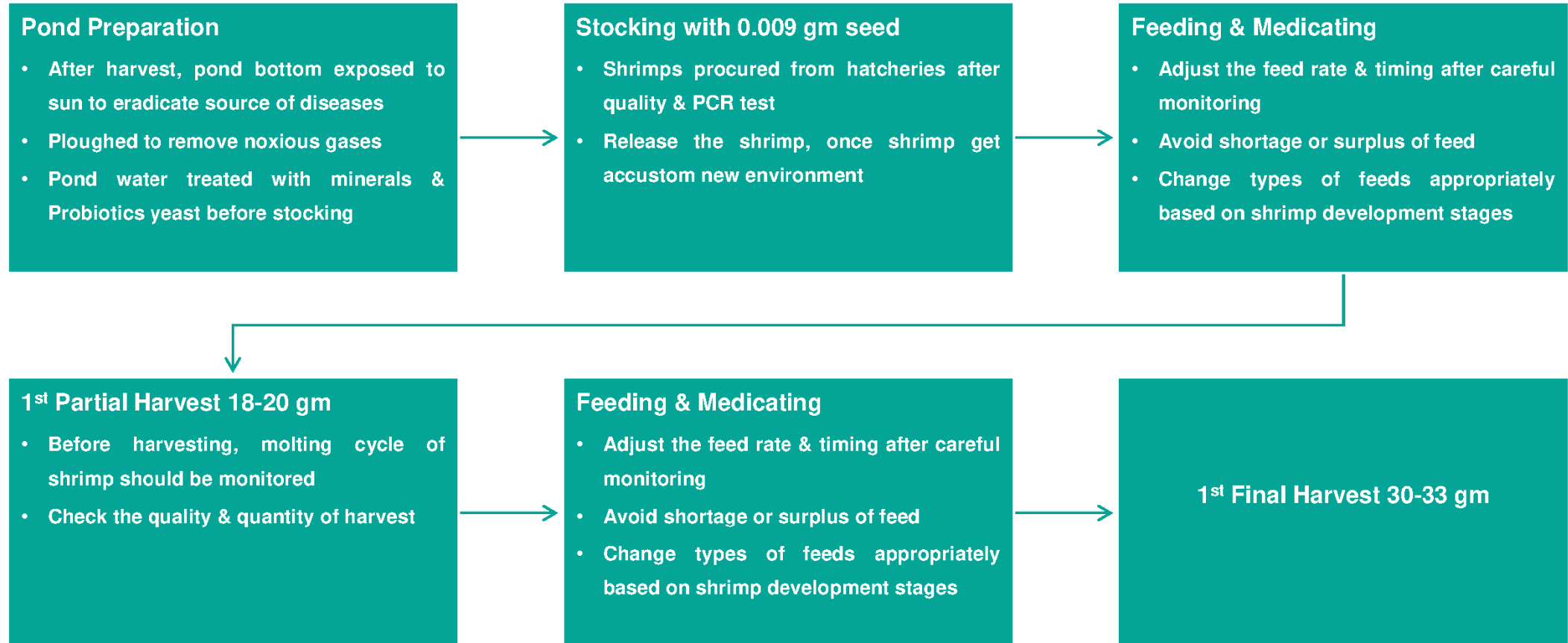
Particular	FY14	FY15	FY16	FY17	FY18
Total Area under cultivation from owned farms (Hectare)	200	200	200	225	225
No. of Ponds (Owned)	160	160	160	174	180
Output from owned farms (MTPA)	321	364	709	744	1036
Output from Satellite farms (MTPA)	1336	1819	1375	2481	2563
No. of crop cycle	1	1	1	1	1

**Government
allotted around 350
Hectare land :
Capacity will be
increased to 4,000
MTPA by FY20 in
phased manner**



From Farmer...

Farming Valuechain:



...To Processor

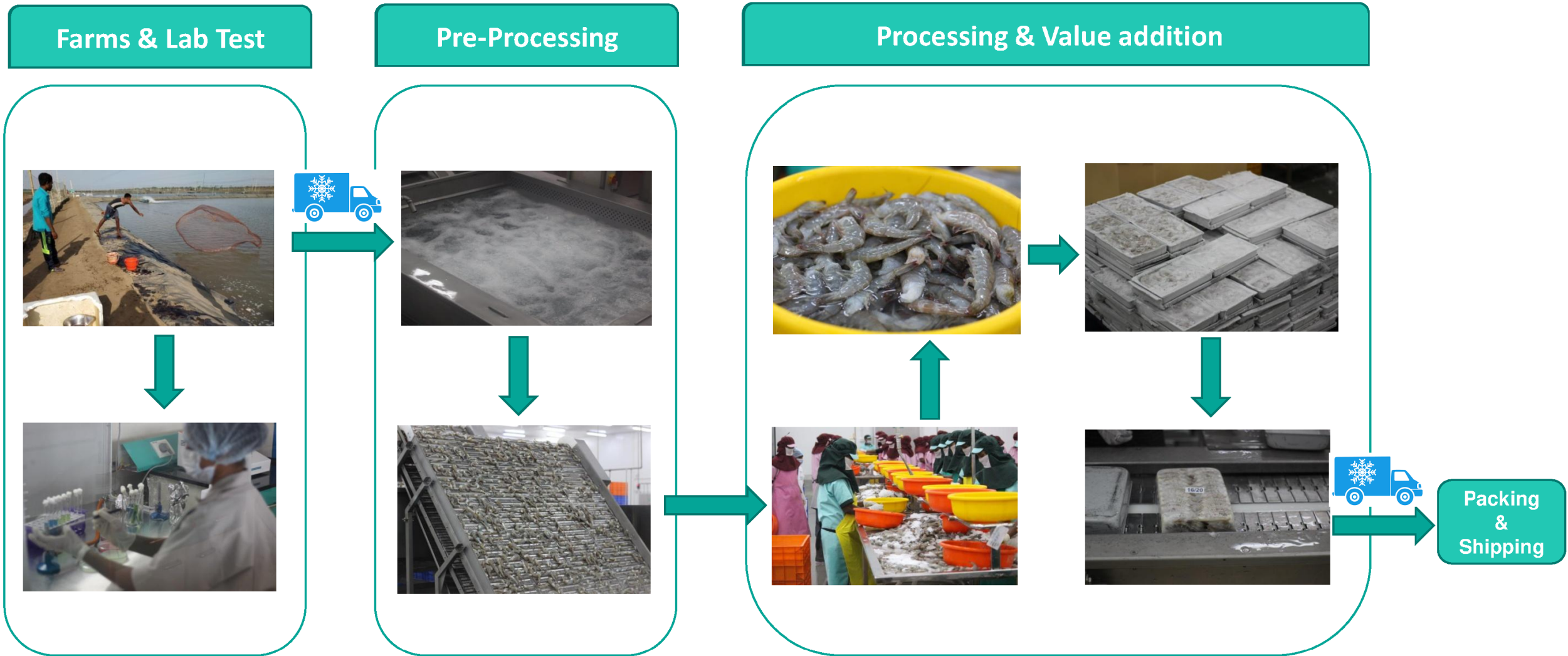
Processing Capacity:

Current Installed Capacity Break-up	Per 2 hrs/Machine	No. of Machines	Per Day Capacity	Per Annum (150 Days)
IQF	1.5 MT	1	15 MT (20 hrs)	2,250 MT
Plate Freezer	0.75 MT	4	24 MT (16 hrs)	3,600 MT

Plant has the provision to double the capacity in existing set up
Also, half of the land is still unutilized, which can be utilized in future

Major Machineries : 1 Grader, 4 Plate Freezers, 1 IQF, 2200 MT Cold Storage

Processing Facility – Moving Towards Forward Integration...



... Led by Experienced Management



Mr. Pradeep Navik

Whole Time Director

He is one of the main promoters and Director of the company. He has more than two decades of experience in Aquaculture. He looks after the day to day operations of the farming & trading business segment



Mr. Rohan Navik

Whole Time Director

He is an MBA by qualification & Promoter & Director of the company. He is responsible for end to end management of business engagements, planning, & looks after the processing plant



Mr. Shantilal Patel

Managing Director

He is the Managing Director of the company. He has more than 15 years of experience in Aquaculture. He looks after the day to day operations of the farming & trading business segment



Mr. Dhavalkumar Patel

Whole Time Director

He is a Commerce Graduate and has experience of more than 2 years in the field of aquaculture. He is actively involved in production at Company's processing plant.

Business Segments



Shrimp Feed & Medicines



Farming Shrimps



Frozen Shrimps

Revenue Mix
FY18

