GE T&D India Limited
(formerly ALSTOM T&D India Limited)
L31102DL1957PLC193993

A7, Sector 65, Noida-201301
Uttar Pradesh, India

T +91 120 4790000
F +91 120 4790288
www.ge.com/in/ge-td-india-limited

July 27, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI 400 001

Code No. 522275

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla
Complex, Bandra (East)
MUMBAI 400 051

Symbol: GET&D

The Secretary
The Calcutta Stock
Exchange Limited
7, Lyons Range
KOLKATA 700 001

Code No. 17035

Dear Sir,

Sub: **Analyst Presentation**

Further to our letter dated July 23, 2018, enclosed please find a copy of the analyst presentation in respect of earnings conference call with analysts / institutional investors scheduled today.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For GE T&D India Limited

Manoj Prasad Singh
Company Secretary

GE T&D India Limited

(formerly Alstom T & D India Ltd.)

Financial results for the quarter ended on Jun 30, 2018 (unaudited)

July 27, 2018 , Noida

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Execution

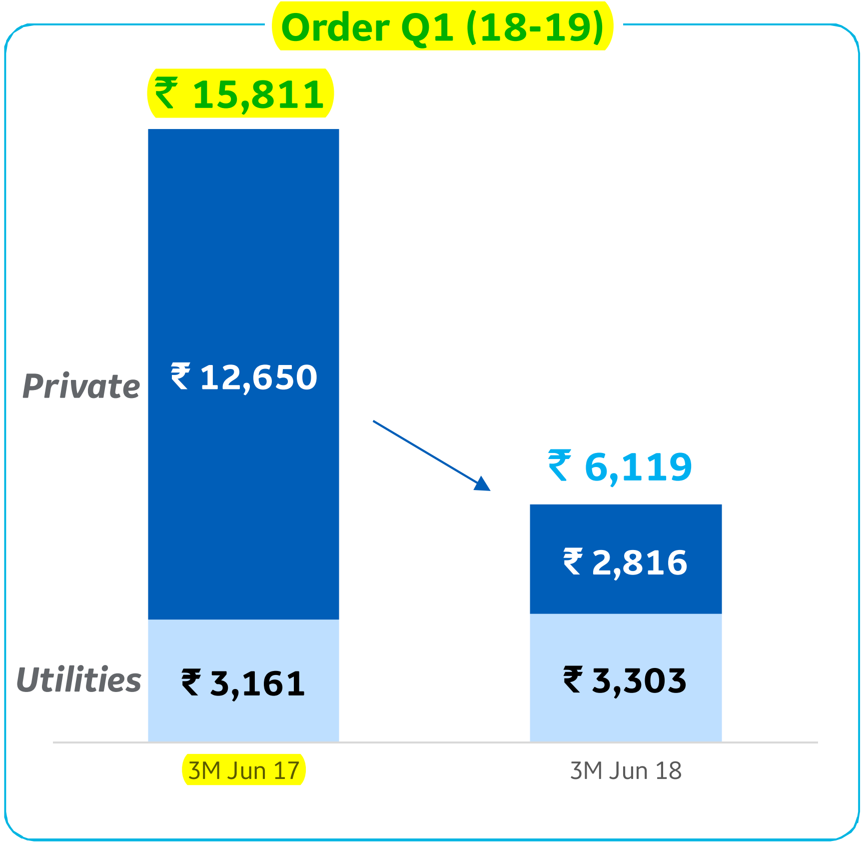
- *Commissioned the first leg of the mega grid-stabilization project by handing over **Wide Area Monitoring System (WAMS) solution to PGCIL for the Northern Grid (NR) in India.** When fully commissioned, this new WAMS solution will be the world's largest comprised of 1,184 Phasor Measurement Units (PMU) and 34 Control centers across India, 350 substations in the national grid.*
- ***Deployed the Sri Lanka's first centrally integrated control and load forecasting system** in the state-of-art National System Control Center (NSCC) in Colombo, Sri Lanka – in collaboration with Ceylon Electricity Board (CEB), President of Sri Lanka, Maithripala Srisena, personally inaugurated the NSCC facility in Colombo.*
- ***Launched first-of-its-kind Advanced Distribution Management Solution (ADMS) in collaboration with Tata Power Delhi Distribution (Tata Power –DDL)** to modernize Delhi's electric grid. The system is set to the benefit more than seven million people living in the North and West part of Indian Capital that observes peak load of more than 1,850 MW.*
- *Commissioned several other projects that include: 500 MVA transformer at 400 kV PGCIL Khammam, Warangal and Gooty substation, 100 & 200 MVA transformer at NMDC substation and 132 kV Switchyard in 40 MW Solar Powerplant for Essel at Badaun and Padampur.*

execution excellence continues....

Order intake

(Million ₹)

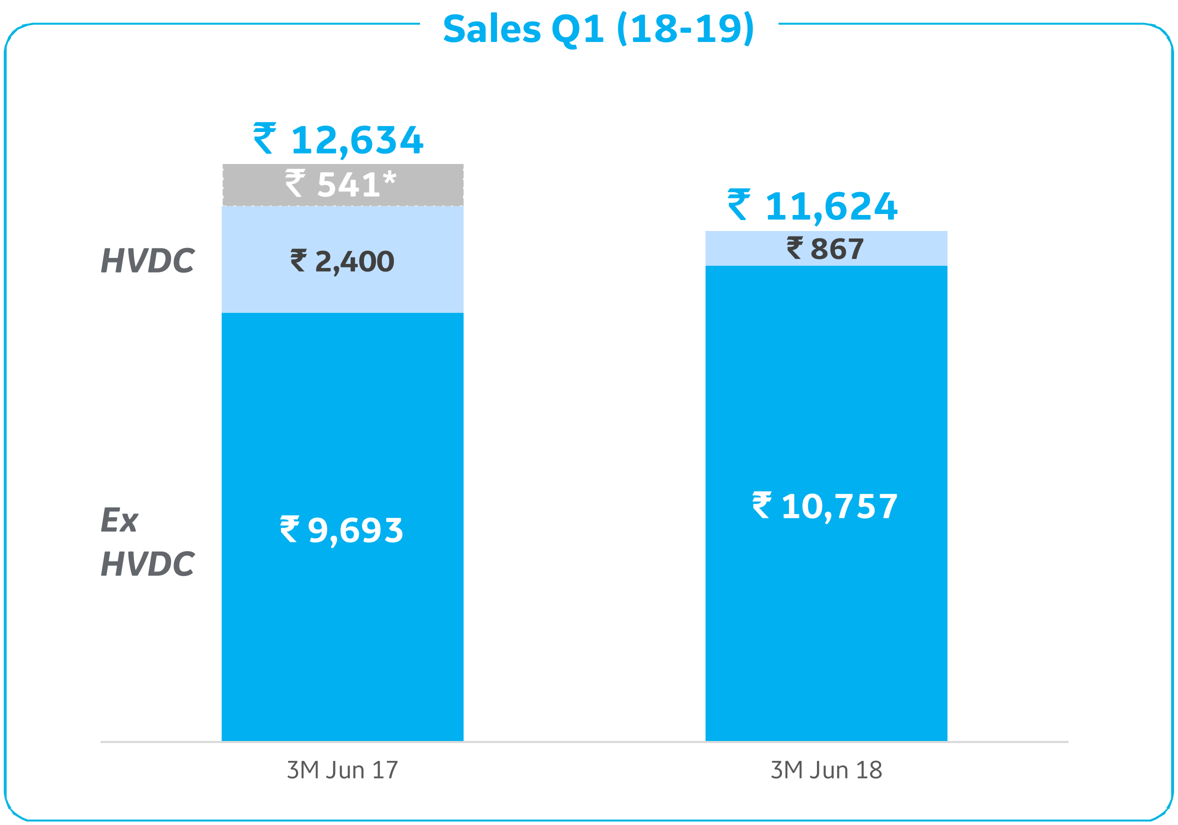
Segment	Q1 17-18	Q1 18-19
Utilities	**3,161** *20%*	**3,303** *54%*
Private *(Includes Thermal)*	**12,650** *80%*	**2,816** *46%*
Total	**15,811**	**6,119**



Lesser TBCB & Thermal Opportunity... Maintaining healthy backlog 65 BINR (1.5 years of sales)

Sales Execution

(Million ₹)

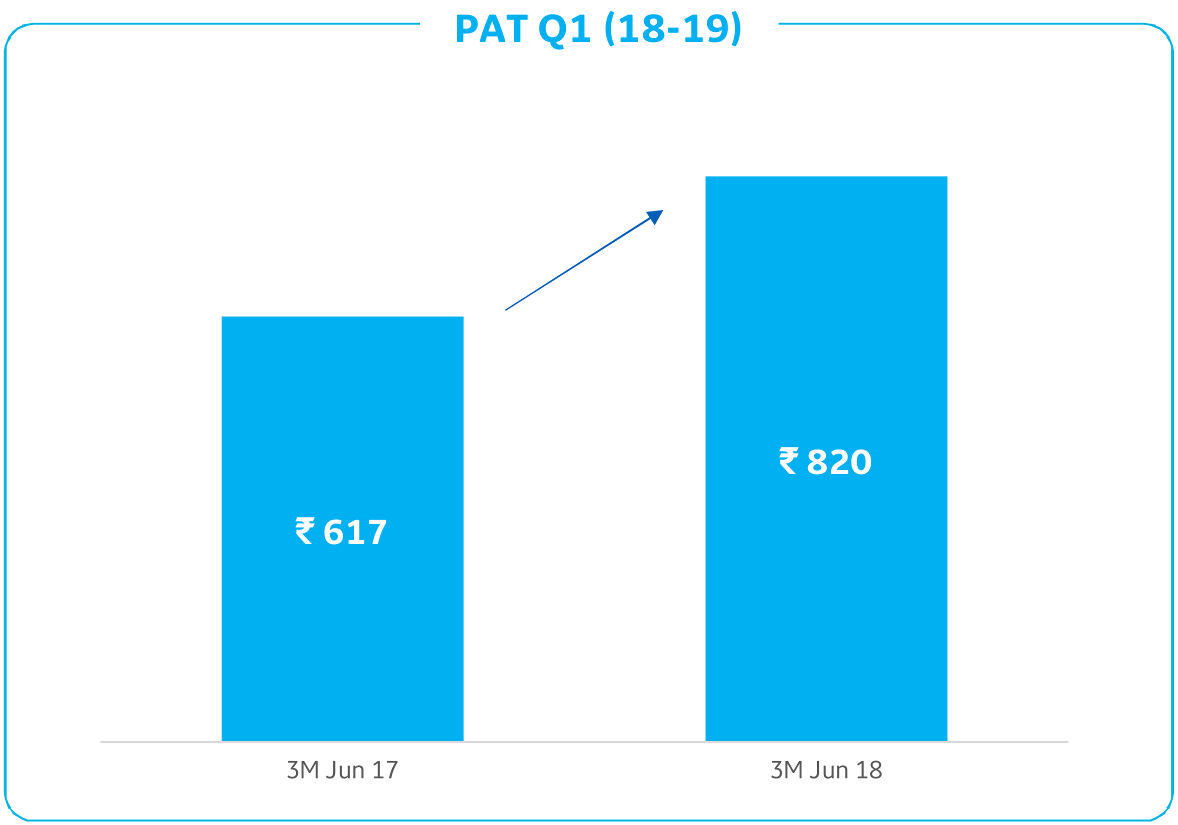


* excise duty

...revenue despite phase out of HVDC revenue

Profit after tax

(Million ₹)



... Improved execution efficiencies

Key Data : 1st Quarter FY 18-19

(Million ₹)

	Q1 18-19	Q1 17-18	Change △
Sales Revenue	11,624	12,634	-8.0%
EBITDA	1,442	1,055	36.7%
% of sales	12.4%	8.3%	4.1 pts
Other Income	192	422	
Depreciation	(217)	(224)	
Operating Profit (EBIT)	1,417	1,253	
% of sales	12.2%	9.9%	2.3 pts
Profit after Tax	820	617	
% of sales	7.1%	4.9%	2.2 pts

Thank you

http://www.ge.com/in/ge-td-india-limited

Suneel Mishra
Investor Relations Officer
Email id - suneel.mishra@ge.com