



COSMO FERRITES LIMITED

(Govt. of India Recognised Export House)

CIN : L27106HP1985PLC006378

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CFR/SE/2025-26/FEB/03

February 10, 2026

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 523100

Security ID: COSMOFE

Sub: Media Release

Dear Sir,

Please find enclosed herewith the media release with regards to Un-Audited Financial Results of the Company for the quarter ended on December 31, 2025.

You are requested to take the same on your records.

Thanking You.

Yours Faithfully,

For **Cosmo Ferrites Limited**

Priyanka
Company Secretary and Compliance Officer

Encl: as above



Media Release

Cosmo Ferrites Ltd. reports result for Q3 'FY26 (fig. in Lakhs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Nine Months Ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024
Revenue from Operation	1,918	2,530	2,261	7,140	6,618
EBITDA	86	212	175	598	348
PBT	-176	-73	-57	-241	-415
PAT	-132	-57	-45	-184	-411

New Delhi, February 10, 2026 — Cosmo Ferrites Limited (BSE: 523100), a leading manufacturer and exporter of Soft Ferrites and wire-wound magnetic components, today announced its unaudited financial results for the third quarter ended December 31, 2025 (Q3 FY26).

Quarterly Overview & Challenges

The third quarter saw a contraction in both Revenue and EBITDA due to reduced volumes, explained as under:

- **Global Trade Barriers:** Export volumes were impacted by the imposition of US tariffs.
- **Raw Material Disruptions:** A temporary shortage of Manganese in China and shipment hurdles —the primary raw material for ferrite cores—disrupted supply chain flows.
- **Rising Input Costs:** Significant increases in Copper (LME) prices affected the margins of transformer sales, as there is time lag in passing these costs to end-customers

Strategic Response & Operational Focus

To mitigate these challenges, Cosmo Ferrites is implementing a robust recovery plan:

- **Automation in Winding Operations:** This will optimize production costs and improve competitive pricing.
- **Market Diversification:** Following trade developments with the EU and US, the company anticipates a recovery in export volumes in the coming quarters.
- **Reduction in wastages:** The recent automation in ferrites are helping us to reduce the manpower cost and bring down wastages.

Chairman's Perspective

Commenting on the results, **Mr. Ambrish Jaipuria, Chairman, Cosmo Ferrites Ltd.**, said:

"The Q3 decline in volumes was largely driven by a temporary softening of demand in both domestic and export markets. With our strategic push toward automation in our winding operations and the expected easing of export headwinds through new trade deals, we are confident in achieving higher volumes and better realizations in the upcoming quarters."

About Cosmo Ferrites Limited

Established in 1986, Cosmo Ferrites Limited is India's largest producer and leading exporter of Manganese (MnZn) based Soft Ferrite cores, serving customers in over 50 countries. With a state-of-the-art manufacturing facility in Himachal Pradesh, the company has integrated forward into wire-wound magnetic components, catering to the evolving needs of the global electronics industry.

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