



COSMO FERRITES LIMITED

(Govt. of India Recognised Export House)

CIN : L27106HP1985PLC006378

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CFR/SE/2025-26/MAY/03

May 23, 2025

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 523100

Security ID: COSMOFE

Sub: Media Release

Dear Sir,

Please find enclosed herewith the media release with regards to Audited Financial Results of the Company for the quarter and year ended on March 31, 2025.

You are requested to take the same on your records.

Thanking You.

Yours Faithfully,
For **Cosmo Ferrites Limited**,

Ambrish Jaipuria
Managing Director

Encl: as above



Media Release

Cosmo Ferrites Ltd. reports result for Q4'FY25 (fig. in Lakhs)

Particulars	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	31.03.2025	31.03.2024	31.03.2025	31.03.2024
Revenue from Operation	1,948	2,569	8,566	9,776
EBITDA	46	240	394	1013
PBT	-206	-64	-621	-267
PAT	-155	-52	-566	-198

New Delhi, 23st May, 2025: Cosmo Ferrites Limited, a leading manufacturer and exporter of Soft Ferrites and an emerging player in wire wound magnetic components today declared its financial results for the quarter ended 31st March 2025.

The company reported a decrease in revenue and EBITDA compared to the previous year. This downturn was primarily driven by reduced volumes and realization in both domestic and export markets. The domestic market faced significant pressure due to the dumping of low-priced soft ferrite cores from China, while the export market was impacted by the prevailing economic climate in Europe following recent geopolitical events.

In the face of these challenges, the company successfully reduced its fixed overhead costs from ₹33 crores in previous year to ₹27 crores during the period, demonstrating its commitment to operational efficiency.

In a significant positive development, the company welcomes the recent announcement by the Central Government, through Gazette Notification no. 04/2025-CUSTOM(ADD) dated March 18, 2025, imposing an anti-dumping duty of up to 35% on imports of soft ferrite cores originating from China. This duty, effective for five years, follows Cosmo Ferrites' proactive request for an investigation into the unfair trade practice of dumping.

Commenting on the company's performance and the recent regulatory development, Mr. Ambrish Jaipuria, Chairman, Cosmo Ferrites Ltd., stated, "While FY25 presented certain headwinds, we are encouraged by the government's decisive action in imposing the anti-dumping duty. We believe this will positively impact our domestic business by enabling higher capacity utilization and improved operating margins in the coming periods, consequently reducing our reliance on export markets."

Mr. Jaipuria further added, "We have already initiated steps towards automation and have placed orders for automated machinery in our press and coating sections. These initiatives are expected to substantially reduce overall process rejections and manpower costs. We anticipate that the combined effect of the imposed anti-dumping duty, our automation efforts, and stringent cost control measures will significantly improve our revenue and EBITDA margin in FY26 and beyond.



About Cosmo Ferrites Limited

Established in 1986, Cosmo Ferrites Limited is the largest producer of manganese (MnZn) based Soft Ferrite cores in India. Cosmo Ferrites is also the leading soft ferrite core exporter from India exporting to more than 50 countries across the Globe. The Company has a State-of-the-art manufacturing facility located in the foothills of Himalaya in the State of Himachal Pradesh. The products manufactured go into multiple applications in the Electronics industry. The Company is also into manufacturing wire wound magnetic components, a forward integration of Soft Ferrites.

For more details, please contact –

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