



COSMO FERRITES LIMITED

(Govt. of India Recognised Export House)

CIN : L27106HP1985PLC006378

H.O.: 517, 5th Floor, DLF Tower-A, Jasola District Centre, New Delhi-110025 (India)

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E-mail : sales@cosmoferrites.com Website : www.cosmoferrites.com

CFR/SE/2025-26/FEB/04

February 10, 2026

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 523100

Security ID: COSMOFE

Sub: Investor Presentation

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation of the Company for the quarter ended December 31, 2025. The investor presentation is also being hosted on the website of the Company i.e., www.cosmoferrites.com.

You are requested to take the same on your records.

Thanking You,

Yours faithfully
For **Cosmo Ferrites Limited**

Priyanka
Company Secretary & Compliance Officer

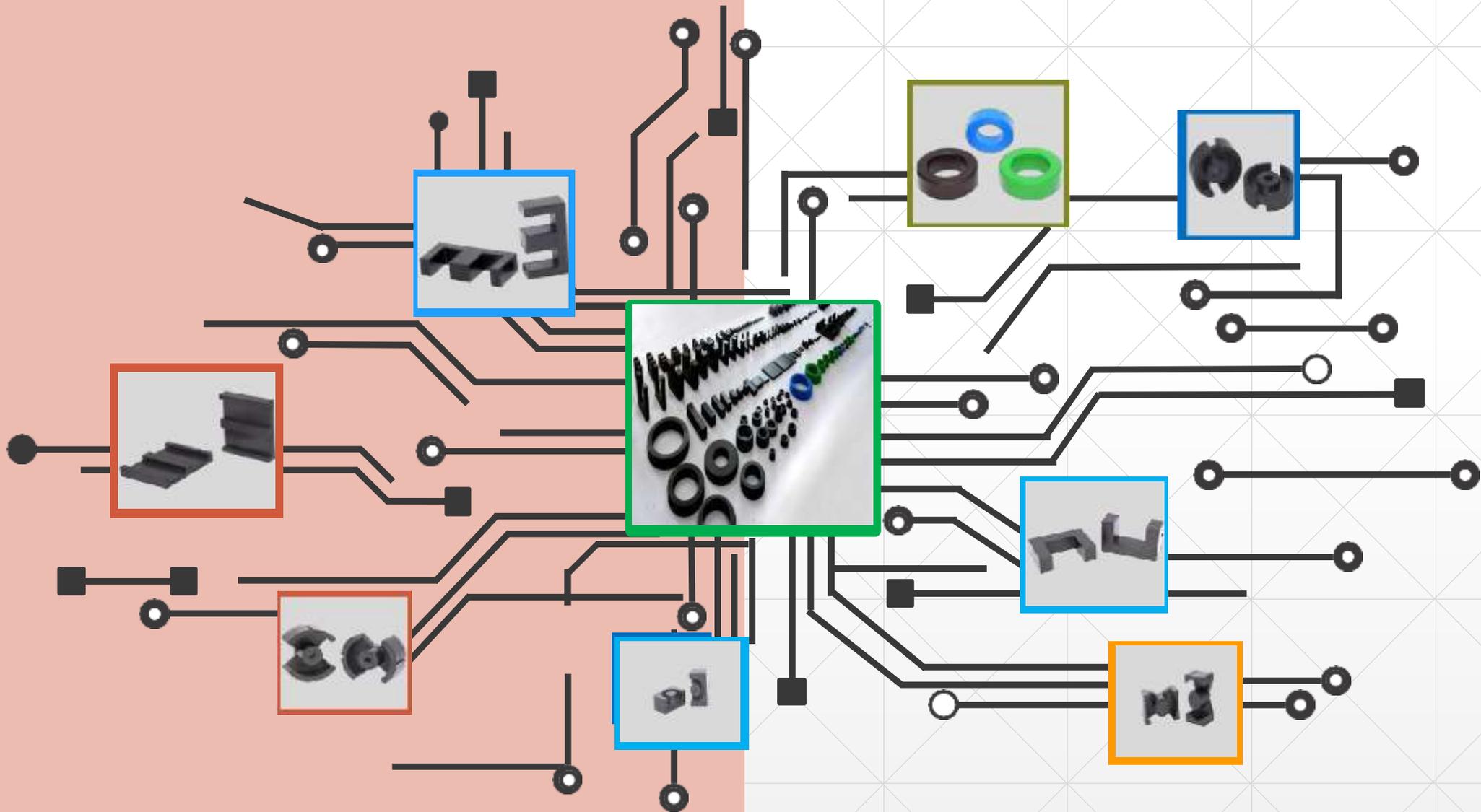
Encl: as above



Regd. Office & Works : P.O. Jabli, Distt. Solan, H.P.-173 209, (India) 173209
Phone : +91-1792-277231/32/36, E-Mail: plant@cosmoferrites.com

Cosmo Ferrites Limited

Investor Presentation – Q3 & FY26



Discussion Summary

- ❑ Cosmo Ferrites Limited – An Overview
- ❑ Q3 & FY26 Update
- ❑ Strategic Perspective
- ❑ Financial Snapshot
- ❑ ESG Focus

Disclaimer

- *Certain statements in this presentation are forward-looking statements. These statements are based on management's current expectations and are subject to uncertainty and changes in circumstances. These statements are not guarantees of future results or occurrences. Actual results other financial condition may differ materially from those included in these statements due to a variety of factors.*
- *Any forward-looking statements made by or on behalf of Cosmo Ferrites speak only as to the date they are made, and Cosmo Ferrites does not undertake to update forward looking statements to reflect the impact of circumstances or events that arise after the date the forward looking statements were made.*



Vision & Mission

Vision

“Striving to become the market, product and quality leader of soft ferrite cores in the power electronics industry.”

Mission

“We shall endeavour to be an organization which delivers outstanding customer service, respects all individuals working with it and always encourages initiative & innovation.”

COSMO FERRITES AN OVERVIEW

Company Overview



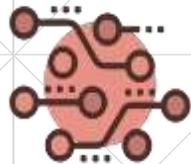
ESTABLISHMENT

Established in 1986, Cosmo Ferrites Limited is one of the largest manufacturer of Mn-Zn based Soft Ferrite cores used in Power Electronics Industry



PROMOTER

Promoted by Mr. Ashok Jaipuria, 1st Generation Entrepreneur, who introduced the country to Soft Ferrite Cores.



PRODUCT RANGE

- MnZn Ferrite Components (EE, EC, ETD, EER, EI, EFC, UU, TOROIDS, EP, RM, PQ, Pot, Planar, PTS, I Bar, EFF, EVD and EED)
- Pre-Calcined Ferrite Powder



CAPACITY

- Ferrites Powder 3,600 Tons
- Ferrites Component 3,900 Tons



DEMOGRAPHIC DISTRIBUTION

- Export 46%
- Domestic (India) 54%



EXPORT MARKET

Europe, USA, UK, New Zealand, Israel, Turkey, Thailand, Malaysia, China, Sri Lanka etc.



CERTIFICATIONS

ISO 9001:2015
ISO 14001:2015
ISO/TS:16949
ROHS Certified
REACH Compliant
UL Approved Insulation Coating

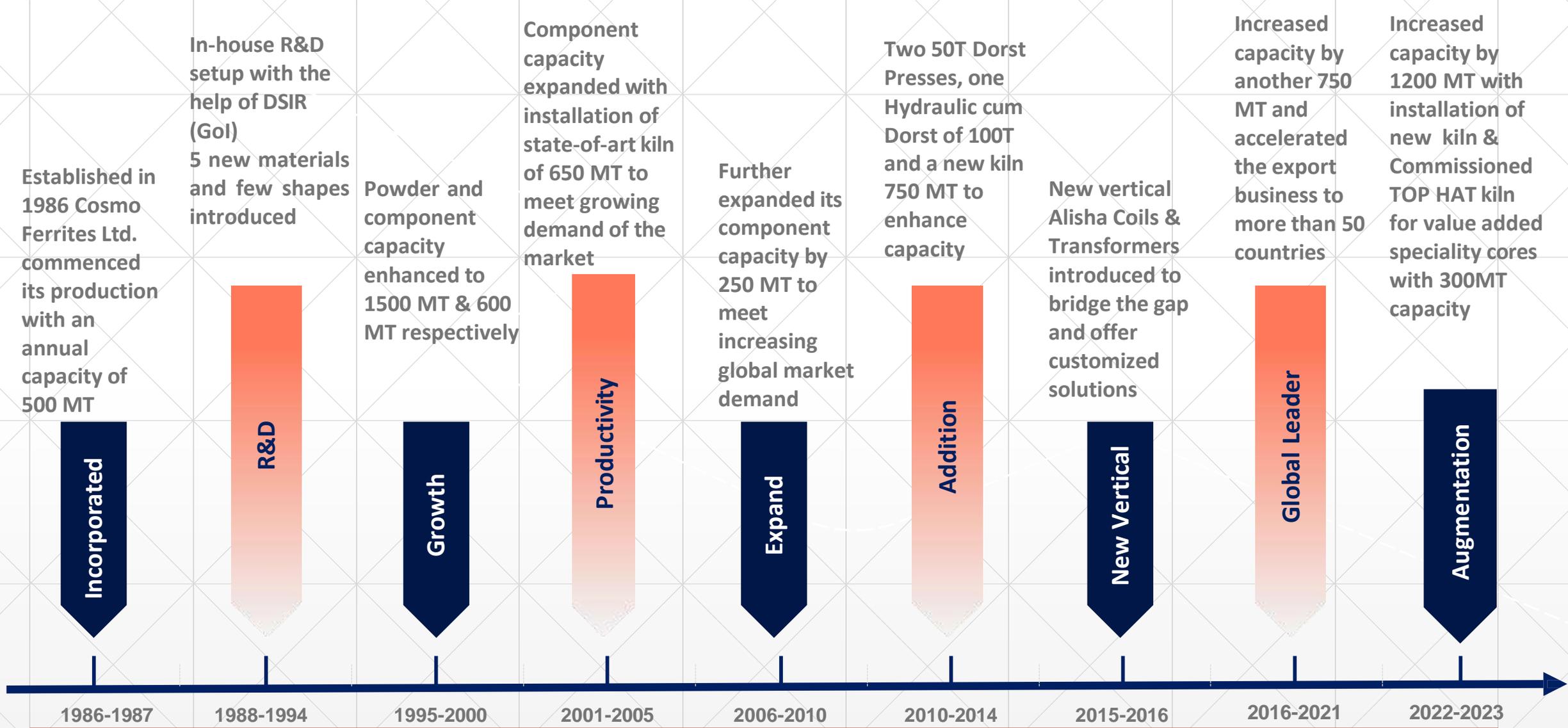


MANUFACTURING FACILITY

Located in the Foothills of Himalayas at Jabli, Solan Dist., Himachal Pradesh, India



Company Overview – Key Milestones



Business Overview – Manufacturing Infrastructure



Powder Making Plant

In-house Powder
Manufacturing Facility

Installed capacity

Powder Production – 3600
Tons

Ferrite Production – 3900
Tons



Press

Rotary Press

Hydraulic Press

Mechanical Press (Dorst
Make)



Kiln

REIDHAMMER (Germany) - 4



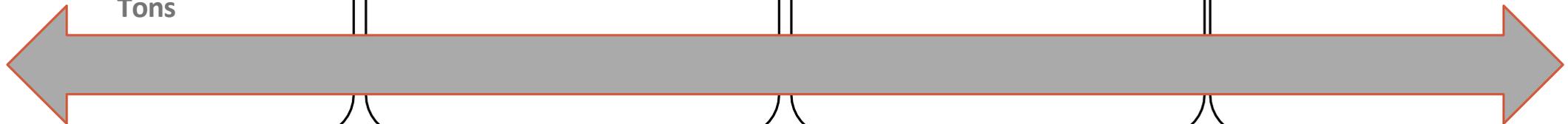
Grinder

Linear Abrasive

Famtec Aplanab

4 Station Automatic Grinding
Line

Diskus Werke



Process Automation

15 automated stacker machines installed in press sections for higher productivity through efficient and quality handling of green parts



Automation in Core Winding

Installation of 4 new machines for efficient and uniform winding through process automation in transformer and coil segments



- DC-DC converter
- AC-DC converter
- Motor controller
- Battery charger

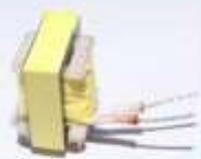
- Fan driver
- Motor controller

- Electronic ballast for energy efficient lamps
- Electronic chokes for Tubular Lamps

- Medical electronics
- Telecom
- SMPS
- Induction

- Battery chargers
- Solar invertors
- Sensors

- Mobile charger
- Setup Box charger
- RO charger
- Adaptors



Market Segments We Cater:

Automotive
Antenna, Sensors



Solar
Inverter, Current Sensor



Industrial Electronics
Medical , Power Supplies



Electric Vehicle Battery Charger,
OBD, Wireless Charging



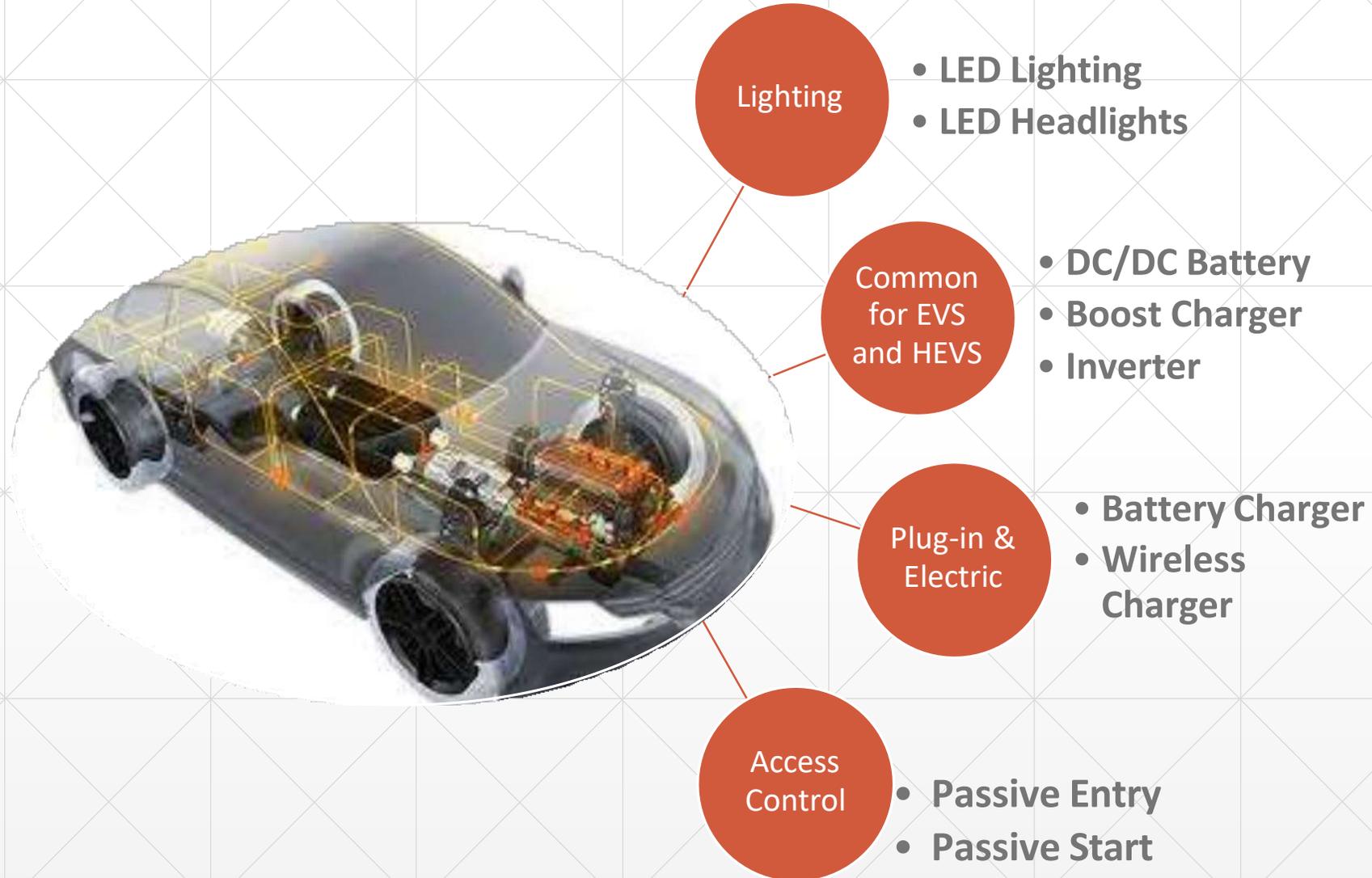
EMI Filters
Line Filter, Choke



Lighting
Inductor, Transformer



Market Segment: Automotive Applications





EE Cores

- Sizes Available from 10 mm to 128 mm
- Application – Power Transformer and Inductors



Pot Cores

- Sizes Available from 14 mm to 36 mm
- Application – Power Transformers, Power Inductors, Converters, Inverters, SMPS and Filter Inductors



Toroid (With and Without Coating)

- Sizes Available from 06 mm to 202 mm
- Application - Wide Band and Pulse Transformers and Common Mode Chokes



RM Cores

- Sizes Available from 05 mm to 14 mm
- Application – Power and Wide Band Transformer; High Q Inductors and Tuned Transformers



UU Cores

- - Sizes Available from 10 mm to 141 mm
- - Application – Power Transformer and Inductors



EER/ETD Cores

- Sizes Available from 29 mm to 59 mm
- Application – Power Transformer and Inductors



PQ Cores

- - Sizes Available from 20 mm to 71 mm
- - Application – Power Transformer and Inductors



Planar Cores

- Sizes Available from 18 mm to 153 mm
- Application – Differential Inductors and DC/DC, AC/DC converters



EC Cores

- Sizes Available from 35 mm to 90 mm
- Application – Power Transformer and Inductors



I Bars, Plates

- Sizes Available from 20 mm to 186 mm
- Application - Antennas, High Frequency Welding, EV Charging.



PM Cores

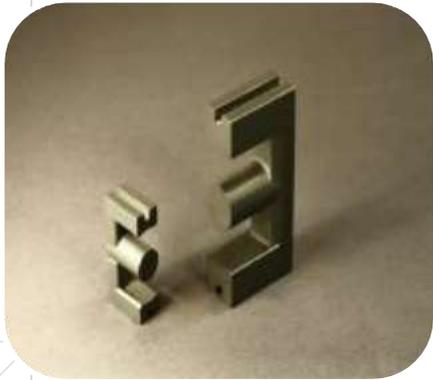
- Sizes Available from 50 mm to 87 mm
- Application – Power Conversion Transformer



EFF Cores

- Sizes Available from 15 mm to 30 mm
- Application - Excellent space utilization for transformers and inductors

Material Portfolio



Mn-Zn Ferrite
(Power grade-14)

- CF292
- CF196
- CF139
- CF297
- CF124
- CF140
- CF130
- CF295
- CF295A
- CF296
- CF289
- CF246
- CF249
- CF250



Mn-Zn Ferrite
(Hi permeability grade-10)

- CF191
- CF265
- CF195A
- CF255
- CF190
- CF197
- CF275
- CF199
- CF199A
- CF299



Ni-Zn Ferrite-06

- CFN030
- CFN035
- CFN045
- CFN050
- CFN080
- CFN200

Compliance with Global Standards



IATF 16949



ISO 9001:2015
(ACT)



ISO 9001:2015
(CFR)



ISO 14001:2015



UL94 V-0 Approved
Coating

Business Overview – Customer Network



Business Overview – Global Clientele

1

63% - Asia

India | China | Sri Lanka
Thailand | Turkey | Taiwan
Malaysia | Vietnam | Japan

2

34% - Europe

Germany | Italy | Poland
Czech Republic | Spain
United Kingdom | France
Russia | Ukraine | Denmark

3

4% - North America

United States of America

4

1% - South America

Brazil | Argentina



Business Overview – Our Customers



Dixon Technologies (India) Limited



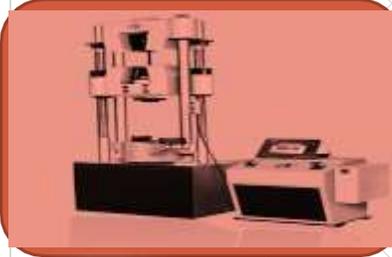
* Above include direct and indirect customers

Disclosure: All these are trademarks of respective Owners

Business Overview – R&D Resource Centre



XRF for determination of material composition and purity level accurately.



Universal testing machine for determining physical strength of ferrite parts



Particle size analyser for determination of particle size distribution in powder material



Atmosphere controlled kiln for sintering ferrite materials at lab scale with customized electromagnetic properties



Computerised BET surface analyser for determining specific surface area of powder materials



Climate chamber for testing electrical properties from -60°C to $+185^{\circ}\text{C}$



Precision Impedance analyzer capable to measure up-to 5 MHz



Powerloss combined with B-H loop tracer capable to measure upto 2 MHz

FINANCIAL RESULTS - Q3 FY26

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Nine Months Ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024
Revenue from Operation	1,918	2,530	2,261	7,140	6,618
EBITDA	86	212	175	598	348
PBT	-176	-73	-57	-241	-415
PAT	-132	-57	-45	-184	-411

The third quarter saw a contraction in both Revenue and EBITDA due to reduced volumes, explained as under:

- **Global Trade Barriers:** Export volumes were impacted by the imposition of US tariffs.
- **Raw Material Disruptions:** A temporary shortage of Manganese in China and shipment hurdles — the primary raw material for ferrite cores — disrupted supply chain flows.
- **Rising Input Costs:** Significant increases in Copper (LME) prices affected the margins of transformer sales, as there is time lag in passing these costs to end-customers

Strategic Response & Operational Focus

To mitigate these challenges, Cosmo Ferrites is implementing a robust recovery plan:

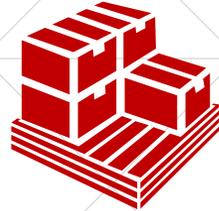
- **Automation in Winding Operations:** This will optimize production costs and improve competitive pricing.
- **Market Diversification:** Following trade developments with the EU and US, the company anticipates a recovery in export volumes in the coming quarters.
- **Reduction in wastages:** The recent automation in ferrites are helping us to reduce the manpower cost and bring down wastages.

STRATEGIC PERSPECTIVE

Why Cosmo Ferrite?



Flexibility in job -line allocation



Widest product portfolio under one roof



Global reach



3 plus decades of Soft Ferrite excellence



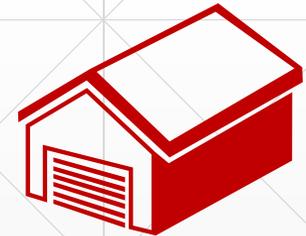
Ahead in Product Development Curve



Customized Innovation



Key Account Teams



Global Stocking Availability

Key Future Growth & Profitability Drivers



Meet growing demand of Soft Ferrite cores with increased capacity

Operating leverage from new capacity once it gets fully utilized.



Moving towards high end application (Top Hat Kiln)

With Top Hat Kiln, Cosmo expects to meet customers' growing demands related to high permeability ferrite cores with an additional capacity of 25 Ton per month. The focus will be on high end applications.



Going Vocal for Local by promoting indigenized products

Successful in pursuing the govt for imposing 35% anti-dumping duty of cheaper import of soft ferrite cores effective from 18/3/2025



Expanding new portfolio of NiZn ferrites

Entered into Ni-Zn products with 10 customers addition last year & 2 customer added in last Q4 in domestic and export market. Started getting orders after samples/pilot lot approval



Enhanced product quality with customized features

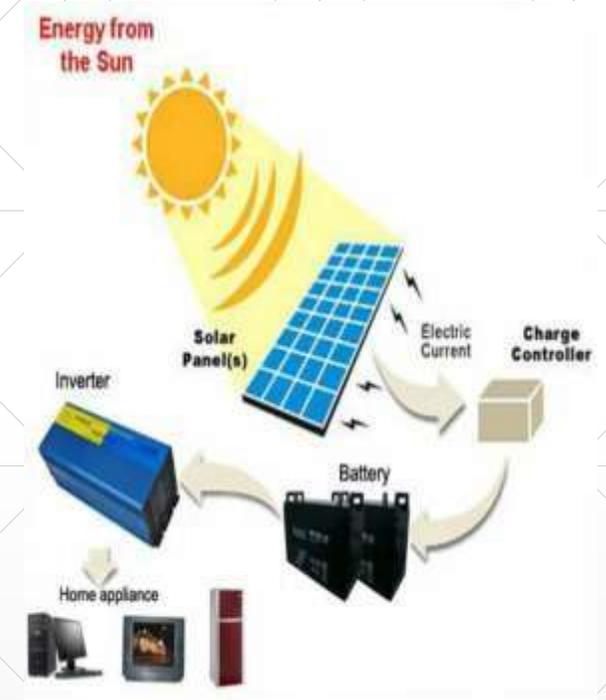
More focus on automation with significant investments in core production areas for efficiency enhancement, robust manufacturing & manpower optimization



Potential growth in coil and transformer business

Looking into the order inflow in coil business & the space constraint in existing premises, the ACT section shifted to new rented premises at Parwanoo

Emerging Trends to Drive Demand of Soft Ferrites!!



- Significant push Globally to increase sales of EVs.
- Solar and Wind Energy are going to become mainstream energy sources
- IOT, Cloud computing, 5G and Industry 4.0 are on an acceleration mode

ESG & SUSTAINABILITY INITIATIVES

Approach towards Sustainability

Technology



- Customized innovation
- Ahead in product development curve
- Wide product portfolio under one roof

Environment



- Carbon footprints reduction
- People health , safety and well beings
- Flexibility in job -line allocation

Values



- Risk management practices
- Transparency and accountability
- Effective Internal Control Environment

Corporate Governance

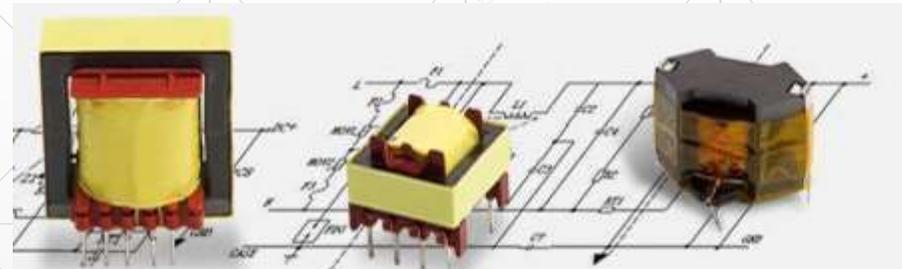
Well established practices in place

- I. Well qualified Board of Directors from diversified fields with majority of directors being independent
- II. 66% independent directors
- III. Independent Audit Committee with Board of Directors
- IV. Established risk management practices
- V. Separate Independent directors meetings
- VI. Experienced and independent internal audit function
- VII. Board performance evaluation
- VIII. Active Whistle Blower Policy
- IX. Professional Management



R&D-New Initiatives

Development of sendust core for EV & solar applications with higher energy efficiency (research underway)



Company Overview – Board of Directors



Mr. Ambrish Jaipuria
Chairman

CEO & Executive Director at Cosmo Ferrites Ltd. Over 15 years of experience in Finance & Accounts and General Management functions in industrial enterprises in India.



Mr. Anshuman Sood
Independent Non-Executive Director

20 years of experience and specialization in Litigation Commercial Dispute Resolution – Contract, Corporate Laws, M&A, Cyber Law, Franchising, Restaurants & Broadcasting Law.



Mr. Pankaj Poddar
Group Chief Executive Officer

Over 27 years of experience in finance, advisory and various leadership roles with strengths in commercials, analytics, negotiation, team engagement & strategy building



Mrs. Himalayani Gupta
Independent Non-Executive Director

Consultant to several national & multinational organisations, including Fortune 500 Companies. Her area of expertise are IPR, Contracts, Trust & Societies, Corporate & Partnership laws.



Mr. Rajesh Kumar Gupta
Independent Non-Executive Director

Experienced in Manufacturing, Accounts & Finance, Taxation, Banking, Rehabilitation Scheme /implementation under BIFR, Capital Investment Negotiations.



Mr. Ram Agarwal
Independent Non- Executive Director

23 years experience in sales & marketing in areas like Mobiles, IT, real estate, hospitality & Auto.

Company Overview – Leadership Team



Mr. Ambrish Jaipuria
Chairman

CEO & Executive Director at Cosmo Ferrites Ltd. Over 15 years of experience in Finance & Accounts and General Management functions in industrial enterprises in India.



Mr. Pankaj Poddar
Group Chief Executive Officer

Over 27 years of experience in finance, advisory and various leadership roles with strengths in commercials, analytics, negotiation, team engagement & strategy building



Mr. Neeraj Jain
Group Chief Financial Officer

Over 23 years of experience in finance, strategy and risk management with large manufacturing and service industries in leadership roles



Mr. Sanjeev Katoch
General Manager

Experience of 36 years in field of Plant Operations, Project, Business & Strategy Management



Mr. Sanjay Gupta
Chief Financial Officer

Experience of 27 years in Finance , Accounts and strategic management role in medium and large manufacturing sectors in leadership role

Awards and Recognition

Certificate of qualification received from ISRO, VSSC, Trivandrum for validation of NiZn ferrites



Awards and Recognition



ELCINA-EFY Certificate of Merit for Outstanding Achievement in "Exports/Large Scale" Year 2016-17



ELCINA-EFY Certificate of Merit for Outstanding Achievement in "Exports" Year 2020-21



43rd ELCINA-EFY Award for Outstanding Achievement in "Exports/Large Scale" Year 2017-18



ELCINA-EFY Certificate of Merit for Outstanding Achievement in "Exports/Large Scale" Year 2013-14

Thank You



NEW DELHI
Head Quarters:

**517, 5th Floor, DLF Tower-A,
New District Centre, Jasola,
New Delhi – 110 025, India**



HIMACHAL PRADESH
Regd. Office and Works

**Post Office – Jabli
District – Solan
Himachal Pradesh – 173 209
India**

For more information, please contact:

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Chief Financial Officer

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