TAVEXIA LIFECARE LIMITED

(FORMERLY SATTVA SUKUN LIFECARE LIMITED)

CIN: L27509MH1980PLC329224

Date: 08/09/2026

To,

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai – 400 001

Script ID: TAVEXIA

Scrip Code: 539519

Sub: Submission of Annual Report of the Company for the Financial Year 2025-2026 pursuant to Regulation 34 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

Dear Sir,

In terms of Regulation 34 (1)(a) of the Listing Regulations, please find enclose herewith the softcopy of the 46th Annual Report for the Financial Year 2025-2026 along with the Notice of the Annual General Meeting being dispatched to shareholders of the Company through electronic mode whose e-mail addresses are registered with the Company /Depository Participants/Registrar and Transfer Agent.

The 46th Annual General Meeting ('AGM') of the Company will be held on Wednesday, 30th September, 2026 at 12.00 Noon through Video Conference / Other Audio Visual Means, in accordance with the General Circular No. 20/2020 dated May 5, 2020 read with General Circular issued by the Securities and Exchange Board of India ('SEBI').

The Annual Report of the Company is also available on the website of the Company and the following link sattvasukun.co.in

Kindly take the aforesaid information on record in compliance of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Thanking You,
Yours Faithfully

For Tavexia Lifecare Limited
(Formerly Sattva Sukun Lifecare Limited)

Poonam Rani

Digitally signed by Poonam Rani
DN: c=IN, o=Personal, title=2221, pseudonym=0658126b60ca4cbda4b20c8bb11a4113, 2.5.4.20=c0dc35ae039b5886ef62928cbf02a851dbf35056e62379a4015e7db397110527, postalCode=121004, st=Haryana, cn=Poonam Rani
Date: 2026.09.08 16:36:09 +05'30'

Poonam Rani
Company Secretary

TAVEXIA LIFECARE LTD

(formerly known as Sattva Sukun Lifecare Ltd)

CIN: L51219MH1980PLC329224

ANNUAL REPORT

2025-26

Mumbai Office: Plot No. 2B/1, Ground Floor,
Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka,
Kandivali (West), Mumbai – 400067

Tel: +91-22-2868 4491 | Email: info@mayukh.co.in & sattvasukunlifecarelimited@gmail.com |

Website: www.mayukh.co.in & https://sattvasukun.co.in/

TAVEXIA LIFECARE LIMITED

(Formerly Sattva Sukun Lifecare Ltd

Our Products

GANESH WOODEN KAPOOR DANI

RAM MANDIR WOODEN KAPOOR DANI

BRILLIANCE WITH TIME

NAVKAR MANTRA AROMA BURNER

ROLLY POLLY

VAPORISER

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CORPORATE INFORMATION

BOARD OF DIRECTORS

Mr. Mit Tarunkumar Brahmbhatt ((DIN: 06520600)
Managing Director

Mrs. Khushboo Vasudev (DIN: 08415000)
Non-Executive Independent Director

Mr. Tanmay Paresh Shah (DIN: 11046372)
Non-Executive - Independent Director
Appointment w.e.f 23/04/2025

Mr. Gaurav Surendra Nair (DIN: 11077203)
Non-Executive Non-Independent Director
Appointment w.e.f 05/05/2025

Mr. Sachin Bhanubhai Manseta (DIN: 03471126)
Non-Executive - Independent Director
Appointment w.e.f 24/04/2026

Mr. Chirag Deepak Dedhia (DIN: 08583331)
Non-Executive – Non-Independent Director
Appointment w.e.f 24/04/2026

KEY MANAGERIAL PERSONNEL

Mr. Atish Ananta Kamble
Chief Financial Officer (CFO)

Ms. Poonam Rani
Company Secretary

BANKERS

ICIC Bank Limited
Branch: Borivali East

REGISTRAR & SHARE TRANSFER AGENT

Niche Technologies Pvt. Ltd.

D-511, Bagree Market, 71 BRB Basu Road,
Kolkata- 700001
Tel: 033-2234 3576/ 033-2235 7270/ 7271,
Email Id: nichetechpl@nichetechpl.com
Website:www.nichetechpl.com

STATUTORY AUDITORS

SSRV & Associates, Chartered Accountant
Office No. 215, Gundecha Ind. Estate,
Akruli Road, Kandivali (E), Mumbai-400101
Resigned w.e.f. 07/09/2026

M/s DEVAM & Associates LLP,
Chartered Accountants,
[Firm Registration No. 139355W/W100925],
Appointed w.e.f. 07/09/2026

SECRETARIAL AUDITORS

Brajesh Gupta & Co.,
Practicing Company Secretary
1-74, LIG Colony, Indore (M.P.) 452007
Email:brajesh.cs19@gmail.com

REGISTERED OFFICE

Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Charkop , Kandivali (West Mumbai, Kandivali West, Maharashtra, 400067

Tel: 022-28684491, 9326349603
Email: info@mayukh.co.in;
sattvasukunlifecarelimited@gmail.com
Website:
www.mayukh.co.in,
sattvasukun.co.in

MESSAGE FROM THE CHAIRMAN

Dear Shareholders,

It is my privilege to present the Annual Report of Tavexia Lifecare Limited (Formerly Sattva Sukun Lifecare Limited) for the financial year 2025-26. On behalf of the Board of Directors, I extend my sincere gratitude to all our shareholders for their continued confidence, trust and support. Your faith in the Company continues to inspire us to pursue sustainable growth and create long-term value for all our stakeholders.

The financial year 2025-26 has been an important year in the Company's journey as we continued to strengthen our business foundation and pursue opportunities for sustainable growth. During the year, the Company remained focused on identifying and developing opportunities in the consumer lifestyle, devotional, aroma, wellness and household utility product segments.

Our product portfolio includes products such as Wooden Kapoor Dani, Electric Kapoor Dani, Aroma Burners, Devotional Aroma Products, Vaporisers and other innovative household and lifestyle products. We believe that the combination of traditional Indian practices with contemporary product designs provides meaningful opportunities to develop products that are convenient, functional and relevant to modern consumers.

As consumer preferences continue to evolve, our objective is to build a diversified product portfolio that offers quality, affordability, functionality and consumer convenience. The Company intends to explore new products and markets while continuously evaluating opportunities that are aligned with its business objectives and long-term growth strategy.

During the year, we also continued our efforts towards strengthening operational efficiency, internal controls, corporate governance and regulatory compliance. We firmly believe that transparency, accountability, ethical business practices and responsible management are essential for building a resilient and sustainable organization.

Our growth journey would not be possible without the contribution of our employees and business associates. I place on record my sincere appreciation for their dedication, commitment and continued efforts. I also express my gratitude to our customers, suppliers, bankers, regulatory authorities and other stakeholders for their valuable cooperation and support.

I would also like to express my sincere appreciation to my fellow members of the Board for their guidance, valuable contributions and commitment towards the Company's objectives. With the collective efforts of our team and the continued support of our stakeholders, we remain confident of building a stronger, more resilient and future-ready organization.

On behalf of the Board, I once again thank all our shareholders for their continued trust and confidence in Tavexia Lifecare Limited. We look forward to your continued support as we embark upon the next phase of our growth journey.

Thank you.

With warm regards,

Sd/-

Mit Tarunkumar Brahmbhatt
Chairman & Managing Director
DIN: 06520600

NOTICE

NOTICE IS HEREBY GIVEN THAT THE 46TH ANNUAL GENERAL MEETING OF TAVEXIA LIFECARE LIMITED (FORMERLY SATTVA SUKUN LIFECARE LIMITED) WILL BE HELD ON, WEDNESDAY ,30TH DAY OF SEPTEMBER, 2026 AT 12:00 P.M. THROUGH VIDEO CONFERENCING ('VC')/OTHER AUDIO-VISUAL MEANS ('OAVM') TO TRANSACT THE FOLLOWING BUSINESSES:

ORDINARY BUSINESS:

ITEM NO. 1: ADOPTION OF ACCOUNTS:

To consider and adopt

(a) The Audited Standalone Financial Statement of the Company for the financial year ended March 31,2026 and the reports of the Board of Directors and Auditors thereon; and

(b) The Audited Consolidated FinancialStatement of the Company for the financial year ended March 31, 2026 and the report of Auditors thereon and,in this regard, to consider and if thought fit, to pass the following resolutions with or without modifications, if any as **Ordinary Resolutions:**

a) **"RESOLVED THAT** the Standalone Audited Financial Statement of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors and Auditors thereon, as circulated to the Members, be and are hereby considered and adopted."

b) **"RESOLVED THAT** the Consolidated Audited Financial Statement of the Company for the financial year ended March 31, 2026 and the report of Auditors thereon, as circulated to the Members, be and are hereby considered and adopted."

"**RESOLVED FURTHER THAT** Company Secretary or any of the Directors of the company be and are hereby authorized, as the case may be, and file necessary form(s) with concerned ROC, to take all such steps as may be necessary, proper and expedient to give complete effect to this resolution."

ITEM NO. [2]: APPOINTMENT OF STATUTORY AUDITORS TO FILL THE CASUAL VACANCY CAUSED BY RESIGNATION OF STATUTORY AUDITORS

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:-

"RESOLVED THAT pursuant to the provisions of Sections 139, 140, 142 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the Companies (Audit and Auditors) Rules, 2014, and other applicable provisions, including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force, and pursuant to the recommendation of the Audit Committee and approval of the Board of Directors, **M/s. DEVAM & Associates LLP, Chartered Accountants, having Firm Registration No. 139355W/W100925**, be and are hereby appointed as the Statutory Auditors of the Company to hold office from the period of five consecutive years, commencing from the conclusion of the 46th Annual General Meeting until the conclusion of the 51st Annual General Meeting, subject to the approval of the members of the Company at the ensuing General Meeting and on such remuneration, out-of-pocket expenses and applicable taxes as may be mutually agreed upon between the Board of Directors of the Company and the Statutory Auditors

RESOLVED FURTHER THAT pursuant to the provisions of Section 139 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder, **M/s. DEVAM & Associates LLP, Chartered Accountants, [Firm Registration No. 139355W/W100925]**, be and are hereby confirmed as the Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of **M/s. SSRV & Associates, Chartered Accountants,** until the conclusion of the ensuing Annual General Meeting, on such remuneration and out-of-pocket expenses as may be mutually agreed upon between the Board of Directors of the Company and the Statutory Auditors.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to fix and determine the remuneration of the Statutory Auditors, in consultation with them, for the respective financial years during their tenure, and to do all such acts, deeds, matters and things as may be necessary, expedient or desirable to give effect to this resolution."

SPECIAL BUSINESS:

ITEM NO. 3: APPROVAL FOR MATERIAL RELATED PARTY TRANSACTION/ RELATED PARTY TRANSACTION AMOUNT UPTO RS. 100 CRORES:

To consider and if thought fit, to pass with or without modification, if any, the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of the Regulations 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 188 of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014, and in accordance with the prevailing provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with rules made thereunder (including any statutory modification(s), amendments or reenactment(s) thereof for the time being in force) and subject to such other approvals, consents, permissions and sanctions of any authorities as may be necessary, consent of the Members be and is hereby accorded to the Board of Directors/or the Audit Committee of the Company as the case may be to exercise the power conferred by this resolution and to enter into related party transaction(s) including material related party transactions by company with Related Parties for :

Sr. No	Name of Related Party	Nature of transaction	Value of transaction
1	Roshan Dealmark Private Limited (Promoter Company)	sale, purchase or supply of any goods, materials, assets (Movable/Immovable), Rights or Services; selling or otherwise disposing of, or buying, property of any kind; leasing of property of any kind; availing or rendering of any services; appointment of any agent for purchase or sale of goods, materials, services or property; such related party's appointment to any office or place of profit in the company, its subsidiary company or associate company; Sub Contract Arrangement, strategic investment by way of investment in any kind securities and Borrowing from Related Party; Lending to Related Party Investment in any kindof securities of the related party's entities, or any combination thereof, etc.	Up to Rs. 100 Crores, with each RelatedParty
2	Mayukh Trading Private Limited, (Subsidiary Company)		
3	Mit Tarunkumar Brahmbhatt (Managing Director) or along with his relatives or entities related to him.		
4	Any other related party or entity (associate, Subsidiary) whoare not covered in above		

on such terms and conditions as the Board in its absolute discretion may deem fit provided however that the aggregate amount/value of all such transactions/contracts/arrangements that may be entered into and remaining outstanding at any time shall not exceed Rs. 100 Crores and/or the value of which either singly or all taken together in a financial year may exceed ten per cent of the annual consolidated turnover of the Company as per last audited financial statements, with each related parties respectively during a period of 18 months from 1st April, 2026 to 30th September, 2027, onsuch terms and conditions as may be mutually agreed between the Company and the related parties."

RESOLVED FURTHER THAT the Board of Directors and/or Audit Committee thereof be and is hereby severally authorized to settle any question, difficulty or doubt that may arise with regard to giving effect to the above resolution and to do all such acts, deeds, matters and things as may be deemed necessary, proper or expedient to give effect to this resolution and for the matters connected herewith or incidental hereto including professional advice from external sources."

ITEM NO. 4: RE-APPOINTMENT OF MRS. KHUSHBOO VASUDEV (DIN: 08415000) AS AN INDEPENDENT DIRECTOR OF THE COMPANY FOR A SECOND TERM OF FIVE YEARS FROM DECEMBER 31, 2026

To consider and, if thought fit, to pass the following resolution with or without modification(s) as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 149 read with Schedule IV ,150, 152 and Section 197, and other applicable provisions if any, of the Companies Act, 2013 along with the rules and regulations made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended from time to time, and the Articles of Association of the Company, pursuant to the recommendations of the Nomination and Remuneration Committee and the Board of Directors, the approval of the members be and is hereby accorded for the re-appointment of Mrs. Khushboo Vasudev (Din: 08415000) as an Independent Director of the Company not liable to retire by rotation, to hold office for a second term of 5 (Five) years commencing from December 31, 2026 to December 31, 2031 (both days inclusive).

RESOLVED FURTHER THAT pursuant to the provisions of Section 197 and other applicable provisions, of the Companies Act, 2013 (including any statutory modifications or re-enactment thereof for the time being in force) and pursuant to Regulation 17(6)(a) and applicable regulations of SEBI Listing Regulations, Mrs. Khushboo Vasudev (Din: 08415000), shall be entitled to receive sitting fees for attending Board and Committee meetings.

RESOLVED FURTHER THAT the Board of directors (including any committee thereof) be and is hereby authorized to take all such steps as may be necessary proper or expedient to give effect to the resolution and settle all matters arising out of or in relation to matters connected therewith or incidental thereto."

By Order of the Board
For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600

Date: 07/09/2026
Place: Mumbai

Registered Office

Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai – 400067
Tel: 022-28684491
Email:info@mayukh.co.in;
Website: www.mayukh.co.in

NOTES:

1. Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA)and read with other relevant circulars issued in this regard, the latest being General Circular No. 03/2025 dated 22 September 2025 ("MCA circulars"), and circular issued by SEBI vide circular no. SEBI/ HO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 and the SEBI master No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 ("SEBI Circular") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold AGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, EGM/AGM shall be conducted through VC / OAVM.

2. Pursuant to General Circulars No.14/2020 dated April 8, 2020, No.17/2020 dated April 13, 2020, No.22/2020 dated June 15, 2020, No. 33/2020 dated September 28, 2020, No. 39/2020 dated December 31, 2020 read with other relevant circulars, including General Circulars No. 10/2021 dated June 23, 2021, No. 20/2021 dated December 8, 2021, No. 03/2022 dated May 05, 2022 and No. 11/2022 dated December 28th, 2022. The Ministry of Corporate Affairs (the MCA) has, vide its circular dated 28th December, 2022 and subsequent circulars issued in this regard, the latest being 03/2025 dated September 22,2025 and read with relevant circulars issued by Securities and Exchange Board of India (the SEBI) has permitted the holding of the Annual General Meeting (AGM/ Meeting) through Video Conferencing ("VC") or other Audio-Visual Means ("OAVM"), without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and MCA Circulars, the 46th Annual General Meeting (the AGM) of the Company is being held through VC / OAVM. The deemed venue for the AGM shall be the Registered Office of the Company at Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai – 400067, which shall be the deemed venue of the AGM.

3. The relative Explanatory Statement pursuant to Section 102 of the Act, in regard to the business as set out in Item Nos. 3, 4 for passing the said resolutions by the members.

4. **PURSUANT TO THE PROVISIONS OF THE ACT, A MEMBER ENTITLED TO ATTEND AND VOTE AT THE AGM IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. SINCE THIS AGM ISBEING HELD PURSUANT TO THE MCA CIRCULARS THROUGH VC/OAVM, THE REQUIREMENT OF PHYSICAL ATTENDANCE OF MEMBERS HAS BEEN DISPENSED WITH. ACCORDINGLY, THE FACILITY FOR APPOINTMENT OF PROXIES BY MEMBERS WILL NOT BE AVAILABLE FOR THIS AGM AND HENCE, THE PROXY FORM, ATTENDANCE SLIP AND ROUTE MAP OF AGM ARE NOT ANNEXED TO THIS NOTICE.**

5. Institutional shareholders/corporate shareholders (i.e. other than individuals, HUFs, NRIs, etc.) are required to send a scanned copy (PDF/JPG format) of their respective Board or governing body Resolution, Authorization, etc., authorizing their representative to attend the AGM through VC/OAVM on their behalf and to vote through remote e-Voting. The said Resolution/Authorization shall be sent to the Scrutinizer by e-mail to brajesh.cs19@gmail.com with a copy marked to evoting@nsdl.co.in Institutional shareholders (i.e. other than individuals, HUFs, NRIs, etc.) can also upload their Board Resolution/Power of Attorney/Authority Letter, etc. by clicking on "Upload Board Resolution/Authority Letter", etc. displayed under "e-Voting" tab in their login.

6. In case of joint holders attending the AGM, only such joint holder, who is higher in the order of names, will be entitled to vote.

7. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

8. The Members can join the AGM through VC/OAVM 30 minutes before and within 15 minutes after the scheduled time of the commencement of the AGM by following the procedure mentioned in the Notice. The Members will be able to view the proceedings on National Securities Depository Limited's (NSDL) e-Voting website at www.evoting.nsdl.com, The facility of participation at the AGM through VC/OAVM will be made available to at least 1,000 Members on a first come first served basis as per the MCA Circulars.

9. In terms of the MCA Circulars and the relevant SEBI Circulars, the Company is sending this AGM Notice along with the Integrated Annual Report for F.Y. 2025-26 in electronic form only to those Members whose email IDs are registered with the Company/Depositories. The Company shall send the physical copy of the Integrated Annual Report for F.Y. 2026 only to those Members who specifically request for the same at info@mayukh.co.in mentioning their Folio No/DP ID and Client ID. The Notice convening the AGM and the Annual Report for F.Y. 2026 have been uploaded on the website of the Company at www.mayukh.co.in and https://sattvasukun.co.in/ and may also be accessed from the relevant section on the websites of the Stock Exchange i.e. BSE Limited(BSE) at www.bseindia.com The AGM Notice is also available on the website of NSDL at www.evoting.nsdl.com.

10. Book Closure: The Register of Members and Share Transfer Books of the Company will remain closed from September 24, 2026, to September 30, 2026 (both days inclusive) for the purpose of AGM for FY 2025-26.

11. In terms of Regulation 40(1) of the Listing Regulations, as amended, securities of listed companies can be transferred only in dematerialized form with effect from April 1, 2019. Members may please note that SEBI, vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022, has mandated Listed Companies to issue securities in de-mat form only while processing service requests viz. Issue of duplicate securities certificate; claim from Unclaimed Suspense Account; Renewal/Exchange of securities certificate; Endorsement; Sub-division/Splitting of securities certificate; Consolidation of securities certificates/folios; Transmission and Transposition. Accordingly, Members are requested to make service requests by submitting a duly filled and signed Form ISR–4, the format of which is available on the Company's website at www.mayukh.co.in and https://sattvasukun.co.in/ and on the website of the Company's RTA at www.nichetechpl.com It may be noted that any service request can be processed only after the folio is KYC compliant. SEBI, vide its notification dated January 24, 2022, has mandated that all requests for transmission and transposition shall be processed only in dematerialized form. In view of the same and to eliminate all risks associated with physical shares and avail various benefits of dematerialization, Members are advisedto dematerialize the shares held by them in physical form. Members can contact the Company or RTA, for assistance in this regard.

12. To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible. Members are also advised to not leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned DP and holdings should be verified from time to time.

13. As per the provisions of Section 72 of the Act, the facility for making nomination is available to the Members in respect of the shares held by them. Members who have not yet registered their nomination, are requested to register the same by submitting Form No. SH-13. If a Member desires to opt-out or cancel the earlier nomination and record a fresh nomination, the Member may submit the same in form ISR-3 or form SH-14, as the case may be. The said forms can be downloaded from the Company's website www.mayukh.co.in and https://sattvasukun.co.in/ Members are requested to submit the said form to their respective DPs in case the shares are held in electronic form, and to the RTA in case the shares are held in physical form.

14. Pursuant to the provisions of Sections 101 and 136 of the Act read with 'The Companies (Accounts) Rules, 2014 electronic copy of the Annual Report for financial year 2024-2025 along with Notice of 46th Annual General Meeting of the company (including the Attendance Slip & Proxy Form) is being sent to all the members whose email id is registered with the Registrar/Depository Participant(s). Members may note that the Notice and Annual Report for 2025-2026 will also be available on the Company's website at www.mayukh.co.in and https://sattvasukun.co.in/ website of the stock exchanges i.e., BSE Limited at www.bseindia.com.

15. Members desiring inspection of statutory registers during the AGM or who wish to inspect the relevant documents referred to in the Notice, can send their request on email to info@mayukh.co.in and sattvasukunlifecarelimited@gmail.com.

16. To receive communications through electronic means, including Annual Reports and Notices, members are requested to kindly register/update their email address with their respective depository participant, where shares are held in electronic form. In case of shares held in physical form, members are advised to register their e-mail address with Niche Technologies Pvt. Ltd. Members may also note that the Notice of the 46th

Annual General Meeting and the Annual Report for 2025-2026 will also be available on the Company's website www.mayukh.co.in, sattvasukunlifecarelimited@gmail.com , which can be downloaded from the site.

17. Norms for furnishing of PAN, KYC, Bank details and Nomination: Pursuant to SEBI Circular no. SEBI/HO/MIRSD/MIRSDPoD-1/P/ CIR/2023/37 dated March 16, 2023, issued in supersession of earlier circulars issued by SEBI bearing nos. SEBI/HO/ MIRSD/MIRSD RTAMB /P/CIR/2021/655 and SEBI/HO/MIRSD/ MIRSD RTAMB/ P/CIR/2021/687 dated November 3, 2021 and December 14, 2021, respectively, SEBI has mandated all listed companies to record PAN, Nomination, Contact details, Bank A/c details and Specimen signature for their corresponding folio numbers of holders of physical securities. The folios wherein any one of the cited documents/details is not available on or after October 1, 2023, shall be frozen by the RTA. The securities in the frozen folios shall be eligible: • To lodge any grievance or avail of any service, only after furnishing the complete documents / details as mentioned above; • To receive any payment including dividend, interest or redemption amount (which would be only through electronic mode) only after they comply with the above stated requirements. The forms for updating of PAN, KYC, bank details and Nomination viz., Forms ISR-1, ISR-2, ISR-3, SH-13 and the said SEBI circular are available on our website www.mayukh.co.in & **https://sattvasukun.co.in/**. In view of the above, we urge Members holding shares in physical form to submit the required forms along with the supporting documents at the earliest. The Company is in the process of dispatching a letter to the Members holding shares in physical form in relation to the above referred SEBI Circular. Members who hold shares in dematerialized form and wish to update their PAN, KYC, Bank details and Nomination, are requested to contact their respective DPs. Further, Shareholders holding shares in physical form are requested to ensure that their PAN is linked to Aadhar to avoid freezing of folios. Such frozen folios shall be referred by RTA/Company to the administering authority under the Benami Transactions (Prohibitions) Act, 1988 and/or Prevention of Money Laundering Act, 2002, after December 31, 2025.

18. In case of joint holders, the member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the e-AGM.

19. For ease of conduct, members who would like to ask questions/express their views on the items of the businesses to be transacted at the meeting can send in their questions/comments in advance by sending an email at info@mayukh.co.in , sattvasukunlifecarelimited@gmail.com and mark cc to nichetechpl@nichetechpl.com 'Post your Queries' during the period starting from 20th September, 2026 (9.00 a.m.) up to 25th September, 2026 (5.00 p.m.) mentioning their name, demat account no./Folio no., e-mail Id, mobile number, etc. The queries may be raised precisely and in brief to enable the Company to answer the same suitably depending on the availability of time at the meeting.

20. Since the meeting will be conducted through VC/OAVM facility, the route map is not annexed to this Notice.

21. In case a person becomes a member of the Company after dispatch of e-AGM Notice, and is a member as on the cut-off date for e-voting, i.e., Wednesday, 23rd September, 2026, such person may obtain the user id and password from RTA by email request on nichetechpl@nichetechpl.com

22. During the period beginning 24 hours before the time fixed for commencement of the meeting and ending with the conclusion of the meeting, members would be entitled to inspect the proxies lodged, at any time during the business hours of the Company, provided not less than 3 days' written notice is given to the Company.

23. Brief details of the Directors, who are seeking appointment / re-appointment, are annexed hereto as per the requirements of the Companies Act, 2013 and Regulation 36(3) of the Listing Regulation, 2015.

24. Members holding the equity shares under multiple folios in identical order of names are requested to consolidate their holdings into one folio.

25. Those Members who have already registered their email IDs are requested to keep the same validated with their DP/RTA to enable serving of notices/documents/Annual Reports and other communications electronically to their email ID in future.

26. PROCESS AND MANNER FOR MEMBERS OPTING FOR E-VOTING IS AS UNDER:

I. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secret arial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. The Company has engaged the services of NSDL for facilitating e-Voting to enable the Members to cast their votes electronically as well as for e-Voting during the AGM. Resolution(s) passed by Members through e-Voting is/are deemed to have been passed as if it/they have been passed at the AGM.

II. Members are provided with the facility for voting through electronic voting system during the VC/OAVM proceedings at the AGM and Members participating at the AGM, who have not already cast their vote by remote e-Voting, are eligible to exercise their right to vote at the AGM.

III. Members who have already cast their vote by remote e-Voting prior to the AGM, will also be eligible to participate at the AGM but shall not be entitled to cast their vote again on such resolution(s) for which the Member has already cast the vote through remote e-Voting.

IV. Members of the Company holding shares either in physical form or electronic form, as on the cut-off date of Wednesday, 23rd September, 2026, may cast their vote by remote e-Voting. The remote e-Voting period commences on Sunday, September 27, 2026 at 9:00 a.m. (IST) and ends on Tuesday, September 29, 2026 at 5:00 p.m. (IST). The remote e-Voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. The voting right of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Wednesday, 23rd September, 2026

V. The instructions for Members attending the AGM through VC/OAVM are as under:

A. The Members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access the same by following the steps mentioned below for 'Log-in to NSDL e-Voting system'. The link for VC/OAVM will be available in 'Member login' where the **'EVEN- TAVEXIA LIFECARE LTD'** of the Company will be displayed. After successful login, the Members will be able to see the link of 'VC/OAVM link' placed under the tab 'Join Annual General Meeting' against the name of the Company. On clicking this link, the Members will be able to attend and participate in the proceedings of the AGM through a live webcast of the meeting and submit votes on announcement by the Chairman.

B. Members may join the AGM through laptops, smartphones, tablets and iPads for better experience. Further, Members will be required to use Internet with a good speed to avoid any disturbance during the Meeting. Members will need the latest version of Chrome, Safari, Internet Explorer 11, MS Edge or Firefox. Please note that participants connecting from mobile devices or tablets or through laptops connecting via mobile hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is, therefore, recommended to use stable Wi-Fi or LAN connection to mitigate any glitches.

C. Members who would like to express their views/ ask questions as a Speaker at the AGM may preregister themselves by sending a request from their registered email ID mentioning their names, DP ID and Client ID/folio number, PAN and mobile number to info@mayukh.co.in between Friday, September 20, 2026 (9:00 A.m. IST) and Wednesday, September 25, 2026 (5:00 p.m. IST). Only those Members who have pre-registered themselves as Speakers will be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

D. Any person holding shares in physical form and non-individual shareholders, who acquire shares and become Members of the Company after the Notice is sent through e-mail and holding shares as of the cut-off date i.e. 28th August 2026 may obtain the login ID and password by sending a request at evoting@nsdl.co.in or Issuer/RTA. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forget your password, you can reset your password by using "Forgot User Details/Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on 022 - 4886 7000 and 022 - 2499 7000. In case of Individual Shareholders holding securities in demat mode who acquire shares of the Company and become

Members of the Company after sending of the Notice and holding shares as of the cut-off date i.e. September 23, 2026 may follow steps mentioned in the Notice of the AGM under "Access to NSDL e-Voting system. Other methods for obtaining/ procuring user IDs and passwords for a-Voting are provided in the AGM Notice.

THE INTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING AND E-VOTING DURING AGM/EGM AND JOINING MEETING THROUGH VC/OAVM ARE AS UNDER:

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In order to increase the efficiency of the voting process and in pursuance of SEBI circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 9, 2020, e-Voting facility is being provided to all the demat account holders, by way of single login credential, through their demat accounts/websites of Depositories/Depository Participants. Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider ('ESP') thereby not only facilitatingseamless authentication but also ease and convenience of participating in e-Voting process.

Shareholders are advised to update their mobile number and email ID in their demat accounts in order to access e-voting facility.

Log-in method for Individual Members holding securities in Demat mode is given below:

Type of Members	Login Method
Individual Shareholders holding securities in Demat mode with **CDSL**	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest arehttps://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on Login icon and select New System Myeasi.
	2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL/NSDL/KARVY/LINKINTIME, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e- voting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with **NSDL**	1) Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section, this will prompt you to enteryour existing User ID and Password. After successful authentication, you will be able to see e- Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote duringthe remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at

	https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting 4) Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. NSDL Mobile App is available on App Store Google Play
Individual Shareholders (holding securities in demat mode) login through their **Depository Participants**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login Method	Helpdesk details
Individual Members holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33
Individual Members holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022 - 4886 7000 and 022 - 2499 7000

B). **Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.**

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com either on a Personal Computer or on a mobile.

2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.

3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
For Members who hold shares in demat account with NSDL	8 Character DP ID followed by 8 Digit Client ID for example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
For Members who hold shares in demat account with CDSL	16 Digit Beneficiary ID for example if your Beneficiary ID is 12********** then your user ID is 12**********.
For Members holding shares in Physical Form	EVEN Number followed by Folio Number registered with the company for example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***.

5. Password details for shareholders other than Individual shareholders are given below:

a). If you are already registered for e-Voting, then you can user your existing password to login and cast your vote

b). If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

c). How to retrieve your 'initial password'?

1. If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

2. If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered.

6. If you are unable to retrieve or have not received the 'Initial password' or have forgotten your password:

1. Click on **'Forgot User Details/Password?**'(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

2. **'Physical User Reset Password?'** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com

3. If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address, etc.

4. Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to 'Terms and Conditions' by selecting on the check box.

8. Now, you will have to click on 'Login' button.

9. After you click on the 'Login' button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies 'EVEN' in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select **'EVEN'** of company for which you wish to cast your vote during the remote e-Voting period and

casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/ OAVM" link placed under "Join Meeting".

3. Now you are ready for e-Voting as the Voting page opens
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

VI. The instructions for Members for e-Voting during the proceedings of the AGM are as under:

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-Voting since the meeting is being held through VC/ OAVM.
2. Only those Members/shareholders, who will be present in the AGM through VC/OAVM facility and have not caste their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote on such resolution(s) through e-Voting system at the AGM.

General Guidelines for Members:

a). Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to brajesh.cs19@gmail.com with a copy marked to evoting@nsdl.co.in. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e- Voting" tab in their login.

b). It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-Voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on evoting@nsdl.co.in. to resetthe password.

c). In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of evoting@nsdl.co.in. or call on.: 022 - 4886 7000 and 022 - 2499 7000 or send a request to Senior Manager at evoting@nsdl.co.in.

Process for those shareholders whose email IDs are not registered with the Depositories for procuring user ID and password and registration of e mail IDs for e-Voting for the resolutions set out in this notice:

1. In case shares are held in physical mode, please provide Folio No., name of shareholder, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN card, self-attested scanned copy of Aadhar card by email to info@mayukh.co.in & sattvasukunlifecarelimited@gmail.com.

2. In case shares are held in demat mode, please provide DP ID-CL ID (16 digit DP ID + CL ID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, self-attested scanned copy of PAN card, self-attested scanned copy of Aadhar Card to info@mayukh.co.in & sattvasukunlifecarelimited@gmail.com If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained atstep 1(A) i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.

3. Alternatively, shareholder/Members may send a request to evoting@nsdl.co.in for procuring user ID and password for e-Voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

VII. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-

Voting, as well as voting at the meeting.

VIII. Any person holding shares in physical form and non-individual Members, who acquire shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. September 23, 2026 may obtain the login ID and password by sending a request at evoting@nsdl.co.in.

However, if the person is already registered with NSDL for remote e-Voting, then the existing user ID and password of the said person can be used for casting vote. If the person forgot his/her password, the same can be reset by using 'Forgot user Details/Password' or 'Physical user Reset Password' option available at evoting@nsdl.co.in. or by calling on 022 4886 7000 and 022 2499 7000. In case of Individual Members holding securities in Demat mode who acquire shares of the Company and becomes a Member of the Company after sending the Notice and holding shares as of the cut-off date i.e. September 23, 2026 may follow steps mentioned in the notes to Notice under 'Access to NSDL e-Voting system'

IX. The Board of Directors has appointed **Mr. Brajesh Gupta (ACS 33070, CP 21306), Practicing Company Secretary, Proprietor of M/s Brajesh Gupta & Co.,** as Scrutinizer to scrutinize the voting at the AGM and remote e-Voting process, in a fair and transparent manner.

X. The Chairman shall, at the AGM, at the end of discussion on the resolutions on which voting is to be held, allow voting, by use of remote e-Voting system for all those Members who are present during the AGM but have not cast their votes by availing the remote e-Voting facility. The remote e-Voting module during the AGM shall be disabled by NSDL for voting 30 minutes after the conclusion of the Meeting.

XI. The Scrutinizer shall, after the conclusion of voting at the AGM, first count the votes cast during the Meeting and, thereafter, unblock the votes cast through remote e-Voting, in the presence of at least two witnesses not in the employment of the Company and shall make, not later than two working days from the conclusion of the AGM, a Consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorised by him in writing, who shall countersign the same and declare the resultof the voting forthwith.

XII. The Results declared, alongwith the Scrutinizer's Report, shall be placed on the Company's website www.mayukh.co.in & **https://sattvasukun.co.in** and on the website of NSDL www.evoting.nsdl.com, and the results shall also be displayed on the notice board at the Registered Office of the Company, immediately after the declaration ofthe result by the Chairman or a person authorised by him in writing. The results shall also be immediately forwarded to the Stock Exchanges where the Company's Equity Shares are listed viz. BSE websites viz. www.bseindia.com.

By Order of the Board
For Tavexia Lifecare Limited
(Formerly Known as Sattva
Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN:06520600

Date: 07/09/2026
Place: Mumbai

Registered Office

Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai – 400067

Tel: 022-28684491
Email:info@mayukh.co.in;
& https://sattvasukun.co.in/
Website: www.mayukh.co.in &
https://sattvasukun.co.in

ANNEXURE TO NOTICE:

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

The following Statement sets out all material facts relating to the Special Business mentioned in the accompanying Notice:

STATEMENT OF MATERIAL FACTS PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

ITEM NO. [2]: APPOINTMENT OF STATUTORY AUDITORS TO FILL THE CASUAL VACANCY CAUSED BY RESIGNATION OF STATUTORY AUDITORS

The members are informed that **M/s. SSRV & Associates, Chartered Accountants**, the Statutory Auditors of the Company, have tendered their resignation from the office of Statutory Auditors of the Company, resulting in a **casual vacancy** in the office of Statutory Auditors.

In accordance with the provisions of **Section 139(8) and other applicable provisions of the Companies Act, 2013**, the Board of Directors, based on the recommendation of the Audit Committee, has considered and approved the appointment of **M/s. DEVAM & Associates LLP, Chartered Accountants, having Firm Registration No. 139355W/W100925**, to fill the casual vacancy caused by the resignation of M/s. SSRV & Associates, subject to the approval of the members of the Company.

M/s. DEVAM & Associates LLP, Chartered Accountants, have conveyed their consent to act as the Statutory Auditors of the Company and have confirmed that their appointment, if made, shall be in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder. The Firm has further confirmed that it satisfies the eligibility and qualification requirements prescribed under the Act and that its appointment is within the permissible limits prescribed under the applicable provisions of the Act.

Accordingly, the approval of the members is sought for the appointment of **M/s. DEVAM & Associates LLP, Chartered Accountants (Firm Registration No. 139355W/W100925)** as the Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of M/s. SSRV & Associates, from the conclusion of this General Meeting until the conclusion of the ensuing Annual General Meeting.

Further, subject to the approval of the members, it is proposed to appoint **M/s. DEVAM & Associates LLP, Chartered Accountants**, as the Statutory Auditors of the Company for a period of **five consecutive years**, commencing from the conclusion of the **46th Annual General Meeting** until the conclusion of the **51st Annual General Meeting**, in accordance with the applicable provisions of the Companies Act, 2013.

The Board of Directors, on the recommendation of the Audit Committee, is of the opinion that the appointment of M/s. DEVAM & Associates LLP as Statutory Auditors would be in the best interests of the Company.

The proposed remuneration of the Statutory Auditors shall be determined by the Board of Directors in consultation with the Auditors and in accordance with the applicable provisions of the Companies Act, 2013.

Disclosure of Interest

None of the **Directors, Key Managerial Personnel of the Company or their respective relatives** is, in any way, concerned or interested, financially or otherwise, in the proposed resolution, except to the extent of their respective shareholding, if any, in the Company.

The Board recommends the resolution set out at **Item No.** [2] of the accompanying Notice for approval of the members.

ITEM NO. 3 FOR MATERIAL RELATED PARTY TRANSACTION/ RELATED PARTY TRANSACTION AMOUNT UPTO RS. 100 CRORES:

In terms of the provisions of Section 188 of the Companies Act, 2013 and Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the contracts/ arrangements/transactions relating to investment, acquisition of securities, lending of funds, sale, purchase, transfer or receipt of products, goods, materials, assets or services, selling or otherwise disposing, lending, borrowing, Sub Contract Arrangement, Investment in securities of related entities, execution of any business arrangements, business agreements, appointment to any office or place of profit, availing or rendering of any services, leasing of property, these transactions are likely to exceed ten percent of the turnover of the Company, with the following entities:

Sr. No.	Name of Related Party	Nature of Transaction(s)	Value of Transaction
1	Roshan Dealmark Private Limited (Promoter Company)	Sale, Purchase or Supply of any Goods or Materials, Selling or otherwise disposing of, or buying, leasing of property of any kind, availing or rendering of any services, appointment of agent for purchase or sale of goods, materials, services or property or otherwise disposing of any goods, materials or property or availing or renderingof any services, lending, borrowing, investment in each other or appointment of such related party to any office or place of profit in the Company or its subsidiary or associate Company or reimbursement of any transaction or any other transaction of whatever nature.	Up to Rs. 100 Crores, with each Related Party
2	Mayukh Trading Private Limited (Subsidiary Company)		
3	Mit Tarunkumar Brahmbhatt (Managing Director) or along with his relatives or entities related to him.		
4	Any other related party or entity (Associate, Subsidiary, etc.) who are not covered in above		

Therefore, in terms of Regulation 23 and other applicable regulations of the Listing Regulations thus the material Contracts/ Arrangements/ Transactions: investment, acquisition of securities, lending of funds, sale, purchase, transfer or receipt of products, goods, materials, assets or services, selling or otherwise disposing, lending, borrowing, Sub Contract Arrangement, appointment to any office or place of profit, availing or rendering of any services, leasing of property on arm's length basis.

The material contracts/arrangements/transactions with other parties have been approved by the Audit Committee and Board of Directors for recommending this resolution no. 3 as special resolution to the Members of the Company for their approval.

Monetary Value: The value of transactions is likely up to an amount of Rs.100 crores in a single or bundle of transactions.

None of the directors or key managerial personnel (KMP), nor their relatives, have any financial or personal interest in the resolution being discussed or approved. This is an important declaration for transparency and to avoid any potential conflicts of interest in the decision-making process, in respect of passing of the Special Resolution as set at Item No. 3.

ITEM NO. 4 RE-APPOINTMENT OF MRS. KHUSHBOO VASUDEV (DIN: 08415000) AS AN INDEPENDENT DIRECTOR OF THE COMPANY FOR A SECOND TERM OF FIVE YEARS FROM DECEMBER 31, 2026

The Members of the Company, at the Extra Ordinary General Meeting held on August 28, 2022, had approved the appointment of Mrs. Khushboo Vasudev (Din: 08415000) as a Non – Executive Independent Director on the Board of the Company to hold office for a period of 5 (Five) years commencing December 31, 2021, to December 31, 2026.

Pursuant to Section 149(10) of the Companies Act 2013 (the "Act"), an Independent Director shall hold office for a first term of up to 5 (Five) years on the Board of a Company, but shall be eligible for re- appointment on passing a special resolution by the Company for another term of up to 5 (Five) years on the Board of a Company.

The first term of Mrs. Khushboo Vasudev (Din: 08415000) as an Independent Director of the Company is set to conclude on December 31, 2026. Since joining the Board, Mrs. Khushboo Vasudev (Din: 08415000) has provided critical strategic oversight and a wealth of global industry experience to Tavexia.

The Nomination and Remuneration Committee (NRC) and the Board of Directors, at their respective meetings held on Sep 7, 2026, evaluated Mrs. Khushboo Vasudev (Din: 08415000) performance and her significant contributions to the Company's strategic direction. The Bo**ard is of the firm view that his continued association would bring substantial value to the Company.**

The Board, on the recommendation of the NRC, at its meeting held on Sep 7, 2026 **reappointed her as an Independent Director of the Company, not liable to retire by rotation, for the second term of 5 (five) years, effective from December 31, 2026 to December 31, 2031 (both days inclusive), subject to the approval of the Members of the Company.**

The Company has received all the statutory disclosures/ declaration from Mrs. Khushboo Vasudev (Din: 08415000) including;

- **consent in writing to act as Director in Form DIR-2 pursuant to Rule 8 of Companies (Appointment & Qualification of Directors) Rules, 2014;**
- **intimation in Form DIR-8 in terms of Companies (Appointment & Qualification of Directors) Rules, 2014, to the effect that he is not disqualified under sub-section (2) of Section 164 of the Companies Act, 2013;**
- **the declaration under Section 184(1) of the Companies Act, 2013 in Form MBP-1 and**
- **a declaration to the effect that he meet the criteria of independence as provided in Section 149(6) of the Act and under the SEBI Listing Regulations;**
- **Declaration that he has not been debarred from holding office of a director by virtue of any order passed by SEBI/Ministry of Corporate Affairs or any such other authority.**

A copy of the draft letter of appointment, which will be issued to Mrs. Khushboo Vasudev (Din: 08415000), setting out the terms and conditions of his appointment as an Independent Director, will be available for inspection by Members at the Registered Office of the Company.

Pursuant to Regulation 36(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2), issued by the Institute of Company Secretaries of India, the information pertaining to the Director proposed to be appointed is annexed as Annexure – I to this Notice.

The shareholders are, therefore, requested to accord their approval for the re-appointment of Mrs. Khushboo Vasudev (Din: 08415000) as an Independent Director on the Board of the Company for a second term of 5 (Five) years commencing from December 31, 2026 to December 31, 2031 (both days inclusive).

The Board of Directors recommends passing of the resolution as set out at Item no. 4 of the Notice as a Special Resolution.

By Order of the Board
For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Place: Mumbai
Managing Director
DIN: 06520600

Date: 07/09/2026

[Pursuant to Regulation 36(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")]

Name of Director	**Mrs Khushboo Vasudev**
DIN	08415000
Nationality	Indian
Date of Appointment	31st December 2021
Expertise in Specific Functional Area	Mrs Khushboo Vasudev, has a extensive and varied experience, Secretarial, Legal & Compliance in Companies Act, SEBI Act, SEBI LODR etc.
Qualifications	Graduate in Commerce (B. Com) Company Secretary (CS).
Listed Companies (Other than Indian Infotech & Software Limited) in which they holds directorship and the Board Committee membership/ chairpersonship	Indian Infotech And Software Limited-Independent Director
Number of shares held in the company	NIL
Disclosure of relationships between directors inter-Se	N.A

DIRECTOR REPORT

To,
The Members,
Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

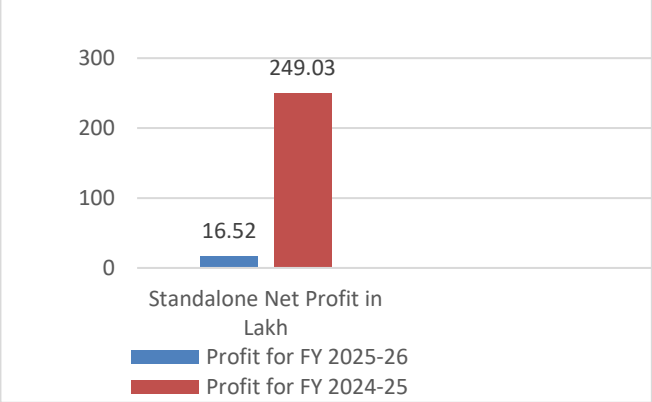
Your directors have pleasure in presenting the 46th Annual Report together with Audited Financial Statements of the Company for the Financial Year ended 31st March, 2026. Further, in compliance with the Companies Act, 2013 the Company has made requisite disclosures in this Board's Report with the objective of accountability and transparency in its operations to make you aware about its performance and future perspective of the Company.

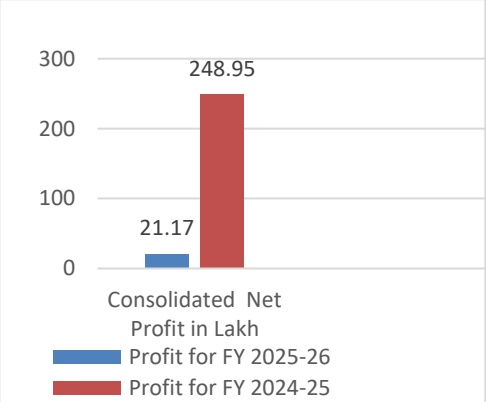
1. *FINANCIAL PERFORMANCE OF THE COMPANY:*

The summary of the financial performance of the Company for the year ended 31st March, 2026 as compared to the previous year is as below:

Amount in Lakh

Particulars	**Standalone**		**Consolidated**	
	FY 2026	**FY 2025**	**FY 2026**	**FY 2025**
Revenue from Operation	422.22	526.30	3224.86	526.30
Revenue from other Income	1.48	40.39	588.55	40.39
Total Revenue	423.70	566.69	3813.41	566.69
Profit after Depreciation & Interest and before Tax	2.92	318.79	16.64	318.69
Tax Expenses	-13.60	69.76	-4.53	69.74
Profit/ Loss after Tax from continuing operations	16.52	249.03	21.17	248.95





RESULT HIGHLIGHTS:

The bottom line has also shown Standalone Profit (after tax) for the year ended 31.03.2026 is Rs. 16.52 Lakhs as compared to Standalone profit of last year as on 31.03.2025 Rs. 249.03 /-. The company has consolidated profit for the year ended 31.03.2026 Rs. 21.17/- Lakhs and previous year 31.03.2025 profit of Rs. 248.95/- Lakh Further, there are no significant and material events impacting the going concern status and Company's operations in future.

Financial comparative data for March 2025 & March 2026 are as follows:

The company has indeed shown significant improvement in its profitability and growth, as evidenced by the substantial increase in both standalone and consolidated profits over the year.

- **Standalone Profit**: The profit declined from Rs. 249.03 lakhs in FY 2024-25 to Rs. 16.52 lakhs in FY 2025-26, primarily due to rising operational costs and unfavorable market conditions. However, management remains focused on optimizing expenses and restoring margins in the coming year.
- **Consolidated Profit**: The profit declined from Rs. 248.95 lakhs in FY 2024-25 to Rs. 21.17 lakhs in FY 2025-26,

impacted by planned strategic investments in business expansion and capacity building. These short-term expenditures are expected to strengthen operational capabilities and drive long-term value.

This impressive growth highlights the company's successful strategies and operational efficiency, reinforcing its positive trajectory and strong financial health moving forward.

2. *CHANGE IN NATURE OF BUSINESS*

There are no significant and material events impacting the going concern status and Company's operations in future and Our Company is under the good management guidance and control that help continued in achieving the targets of cutting down in the cost of operations and getting efficiency in this area by using better alternated resources/means. During the Year under review, there was no change in Company's Business.

3. *DIVIDEND*

In view of capitalization of profit for liquidity in business of funds and strong growth of company the board of directors, do not propose any dividend for the financial year ended 31st march, 2026.

4. *RESERVES*

The Directors have not proposed to transfer any amount to Reserves during the year.

5. *CHANGE OF CAPITAL:*

Authorized Share Capital of the Company: -

As on 31 March 2026, the Authorized Share Capital of the Company stands at 70,00,00,000/- (Seventy Crore) Equity Shares of face value of Re. 1/- (Rupee One Only) each aggregating to Rs. 70,00,00,000/- (Rupees Seventy Crore Only).and the Paid-up Share Capital of the Company stands at 38,36,01,248 (Thirty-Eight Crore Thirty-Six Lakh One Thousand Two Hundred Forty-Eight) Equity Shares of face value of Re. 1/- (Rupee One Only) each aggregating to Rupees 38,36,01,248 (Thirty-Eight Crore Thirty-Six Lakh One Thousand Two Hundred Forty-Eight Rupees Only)

During the Financial Year 2025–26, pursuant to the provisions of Section 62 read with Section 23(1)(c) and other applicable provisions of the Companies Act, 2013 (including rules made thereunder, as amended), and in compliance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors at its meeting held on May 05, 2025, approved the Rights Issue of equity shares.

Subsequently, the Board of Directors issued and allotted 19,16,01,248 (Nineteen Crore Sixteen Lakh One Thousand Two Hundred Forty-Eight) Equity Shares of face value Re. 1/- (Rupee One Only) each on July 07, 2025, pursuant to the said Rights Issue.

As at March 31, 2026, the paid-up equity share capital of the Company is 38,36,01,248 consisting of 38,36,01,248 equity shares of 01 each.

6. *FINANCE*

Cash and cash equivalent as at March 31, 2026 was Rs. 121.10/- lakhs. Against Rs. 01.29/- lakhs last year.

7. *DEPOSITS*

During the year under review the Company has not accepted any deposit from the public falling within the ambit of Section 73 of the Companies Act, 2013 and The Companies [Acceptance of Deposits] Rules, 2014. There was no public deposit outstanding as at the beginning and end of the financial year 2025-26.

8. *BOARD OF DIRECTORS:*

The Composition of the Board during the year was as per the provisions of Regulation 17 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Companies Act, 2013.

None of the Directors are disqualified for appointment/ re-appointment under Section 164 of the Act. Asrequired by law, this position is also reflected in the Auditors' Report.

As required under Regulation 36(3) of the Listing Regulations with the stock exchanges, the information on the particulars of Directors proposed for appointment/re–appointment has been given in the notice of Annual General Meeting.

The Board at present comprises of with the following changes took place in Board of Directors and KMP of the Company During the year under review:

Sr. No	DIN	Name of Director	Designation	Original Date of Appointment	Date of Cessation
1	06520600	Mit Tarunkumar Brahmbhatt	Managing Director	14/08/2018	-
2	08415000	Khushboo Vasudev	Independent Director	31/12/2021	-
3	10477994	Mrs. Prajakta Anil Gangurde	Independent Director	27/03/2024	05/05/2025
4	10478019	Mr. Kishor Anil Kokate	Independent Director	27/03/2024	05/05/2025
5	11046372	Mr. Tanmay Paresh Shah	Independent Director	23/04/2025	-
6	11077203	Mr. Gaurav Surendra Nair	Non-Executive Non-Independent Director	05/05/2025	-
7	03471126	Mr. Sachin Bhanubhai Manseta	Independent Director	24/04/2026	-
8	08583331	Mr. Chirag Dedhia	Non-Executive Non-Independent Director	24/04/2026	-
8	ATOPR9157Q	Poonam Rani	Company Secretary & Compliance officer	28/10/2024	-
9	EIYPK2804N	Atish Ananta Kamble	CFO	01/09/2022	-

9. *CHANGES IN DIRECTORS AND KEY MANAGERIAL PERSONNEL*

During the year under review, there is following changes took place in Board of Directors and KMP of the Company:

Sr. No.	Name of Directors & KMP	Designation	Appointment	Resignation
1	Mrs. Prajakta Anil Gangurde	Independent Director	27/03/2024	05/05/2025
2	Mr. Kishor Anil Kokate	Independent Director	27/03/2024	05/05/2025
3	Mr. Tanmay Paresh Shah	Independent Director	23/04/2025	-
4	Mr. Gaurav Surendra Nair	Non-Executive Non-Independent Director	05/05/2025	-

Further after conclusion of F.Y. 2024-25 and before this 45th Annual General Meeting, Mrs. Prajakta Anil Gangurde (DIN: 10477994) Non-Executive - Independent Director and Mr. Kishor Anil Kokate (DIN: 10478019) Non-Executive - Independent Director of the Company resigned w.e.f. 05th May 2025, and the board of directors appointed Mr. Tanmay Paresh Shah (DIN: 11046372) as Non-Executive Independent Director w.e.f. 23rd April, 2025 and Mr. Gaurav Surendra Nair (DIN: 11077203) Non Executive Non Independent Director as of the Company w.e.f. 5th May, 2025.

The Shareholders of the Company approved the respective appointment of above named two Non-Executive-

Independent Directors and Non-Executive Non-Independent Director by passing Special Resolutions through EOGM on 19th July 2025.

After closure of financial year F.Y. 2025-26, Based on the recommendations of the Nomination and Remuneration Committee (NRC) and pursuant to the provisions of the Act, the Board, at its meeting held on 24 April 2026, appointed Mr. Sachin Bhanubhai Manseta as Additional Directors in the category of Non-Executive Independent Directors, in accordance with Section 149 read with Schedule IV to the Act and applicable SEBI Listing Regulations and appointed Mr. Chirag Dedhia as Additional Directors in the category of Non-Executive Non-Independent Director.

The Shareholders of the Company approved the respective appointment of above named two Non-Executive-Independent Directors and Non-Executive Non-Independent Director by passing Special Resolutions through EOGM on 22nd July 2026.

10. BOARD EVALUATION

Reg. 17 of SEBI (LODR) Regulations, 2015 mandates that the Board shall monitor and review the Board evaluation framework. The Companies Act, 2013 states that a formal annual evaluation needs to be made by the Board of its own performance and that of its committees and individual directors.

Schedule IV of the Companies Act, 2013 states that the performance evaluation of independent directors shall be done by the entire Board of Directors, excluding the director being evaluated. Pursuant to the provisions of section 134(3) (p) of the Companies Act, 2013 the evaluation of all the directors and the Board as a whole was conducted based on the criteria and framework adopted by the Board. The evaluation process has been explained in the corporate governance report section in this Annual Report. The Board approved the evaluation results as collated by the nomination and remuneration committee.

11. NUMBER OF MEETINGS OF THE BOARD

The Board of Directors duly meeting 08 (Eight) times respectively on 23/04/2025, 05/05/2025, 21/06/2025, 16/07/2025, 12/08/2025, 03/09/2025, 25/11/2025, 19/02/2026 in respect of which proper Notices were given and the proceedings were properly recorded and signed in the Minutes Book maintained for the purpose.

Name	Designation	DIN	Number of Board Meeting attended	Last AGM attended
Mit Tarunkumar Brahmbhatt	Managing Director	06520600	08	Yes
Khushboo Vasudev	Independent Director	08415000	07	Yes
@ Prajakta Anil Gangurde	Independent Director	10477994	01	No
@ Kishor Anil Kokate	Independent Director	10478019	01	No
Mr. Tanmay Paresh Shah #	Independent Director	11046372	07	Yes
Mr. Gaurav Surendra Nair##	Non-Executive Non-Independent Director	11077203	06	Yes

NOTE:

@Ms. Prajakta Anil Gangurde Resigned as Independent Director of the Company w.e.f. 05/05/2025.
@Mr. Kishor Anil Kokate Resigned as Independent Director of the Company w.e.f. 05/05/2025.
Mr. Tanmay Paresh Shah appointed as Independent Director of the Company w.e.f. 23/04/2025.
Mr. Gaurav Surendra Nair appointed as Independent Director of the Company w.e.f. 05/05/2025.

The intervening gap between any two meetings was within the period prescribed by the Companies Act, 2013.

12. POLICY ON DIRECTORS' APPOINTMENT AND REMUNERATION

The current policy is to have an appropriate mix of executive and non-executive, independent directors to maintain the independence of the Board and separate its functions of governance and management.

The policy of the Company on directors' appointment and remuneration, including criteria for determining qualifications, positive attributes, independence of a director and other matters provided under Subsection (3) of Section 178 of the Companies Act, 2013, adopted by the Board, are stated in this Board report. We affirm that the remuneration paid to the directors is as per the terms laid out in the nomination and remuneration policy of the Company.

13. TRAINING OF INDEPENDENT DIRECTORS

Every new independent director of the Board attended an orientation program. To familiarize the new inductees with the strategy, operations and functions of our Company, the executive directors / senior managerial personnel make presentations to the inductees about the Company's strategy, operations, product and service offerings, markets, software delivery, organization structure, finance, human resources, technology, quality, facilities and risk management.

The Company has organized the following workshops for the benefit of Directors and Independent Directors:

A program on how to review, verify and study the financial reports;
A program on Corporate Governance;
Provisions under the Companies Act, 2013; and
SEBI Insider Trading Regulation, 2015.

Further, at the time of appointment of an independent director, the Company issues a formal letter of appointment outlining his/her role, functions, duties and responsibilities as a director.

14. DECLARATION BY INDEPENDENT DIRECTORS

In accordance with the provisions of Section 149(7) of the Act and Regulation 25(8) of SEBI Listing Regulations, all Independent Directors of the Company have submitted the requisite written declarations confirming that they meet the criteria of independence as prescribed under Section 149(6) of the Act and Regulation 16(1)(b) of SEBI Listing Regulations and that they are independent of the management. The Board has taken on record the said declarations after due assessment.

After closure of financial year, Mrs. Prajakta Anil Gangurde (DIN: 10477994) and Mr. Kishor Anil Kokate (DIN: 10478019) resigned from the position of **Non-Executive Independent Directors** of the Company with effect from **May 05, 2025**. The Board placed on record its sincere appreciation for their valuable guidance, support, and contributions during their respective tenures.

15. INDEPENDENT DIRECTORS DECLARATIONS:

In the opinion of the Board, the independent directors are, individually, person of integrity and possess relevant expertise and experience.

The Independent Directors under section 149(6) of the Companies Act, 2013 declared that:

1. They are not a promoter of the Company or its holding, subsidiary or associate company;

2. They are the directors in the company;

3. The independent Directors have/had no pecuniary relationship with company, its holding, subsidiary or associate company, or their promoters, or directors, during the two immediately preceding financial years or during the current financial year;

4. None of the relatives of the Independent Directors have or had pecuniary relationship or transaction with the company, its holding, subsidiary or associate company, or their promoters, or directors, amounting to two percent. or more of its gross turnover or total income or Fifty Lakhs rupees or such higher amount as may be prescribed, whichever is lower, during the two immediately preceding financial years or during the current financial year;

5. Independent Director, neither himself nor any of his relatives—

- holds or has held the position of a key managerial personnel or is or has been employee of the company or its holding, subsidiary or associate company in any of the three financial years immediately preceding the financial year in which he is proposed to be appointed;

- is or has been an employee or proprietor or a partner, in any of the three financial years immediately preceding the financial year in which he is proposed to be appointed;

- a firm of auditors or company secretaries in practice or cost auditors of the company or its holding, subsidiary or associate company; or

16. REMUNERATION OF THE DIRECTORS/KEY MANAGERIAL PERSONNEL (KMP) / EMPLOYEES:

Your Company has framed a Remuneration Policy which lays down a framework in relation to the Directors, Key Managerial Personnel and Senior Management of the Company. During the Year Company has paid remuneration to directors and KMP as follows and further details annexed in this report.

Name	Designation	Remuneration (In lakh)
Mit Tarunkumar Brahmbhatt	Managing Director	18 lakh
Atish Ananta Kamble	CFO	2 lakh
Poonam Rani	Company Secretary	3 lakh

17. INDEPENDENT DIRECTORS' MEETINGS:

On 12th January 2026, respectively the Independent Directors met privately to evaluate the performance of Non-Independent Directors, the Board, and its committees. This assessment utilized a detailed questionnaire focusing on:

- The performance of Non-Independent Directors and the Board as a whole;
- The performance of the Chairperson of the Company; and
- The quality, quantity and timeliness of information flow between the management and the Board.

The Independent Directors expressed satisfaction with the overall functioning, governance standards and effectiveness of the Board and its Committees during the Financial Year 2025-26.

18. FORMAL ANNUAL EVALUATION:

The annual evaluation process for the Board of Directors, individual Directors, and Committees was conducted in accordance with the provisions of the Companies Act and the Listing Regulations.

The Board carried out a comprehensive self-assessment, gathering input from all Directors. The evaluation focused on criteria such as board composition and structure, the effectiveness of board processes, information flow, and overall functioning.

Similarly, the performance of the Committees was assessed by the Board, taking into account feedback from committee members. The evaluation considered aspects like committee composition and the effectiveness of meetings. These criteria were largely based on the guidance note on Board Evaluation issued by the Securities and Exchange Board of India (SEBI) on January 5, 2017.

The Chairman of the Board held one-on-one meetings with Independent Directors (IDs), while the Chairman of the Nomination and Remuneration Committee (NRC) conducted individual meetings with the Executive Directors. In a separate meeting of the IDs, the performance of Non-Independent Directors, the Board as a whole, and the Chairman of the Company was evaluated, incorporating the perspectives of the Executive Director and Non-Executive Directors (NEDs).

The NRC reviewed the performance of individual Directors based on criteria such as their contribution to Board and committee meetings, preparedness on key issues, and the meaningful and constructive input they provided during discussions. The performance of the Board as a whole was also assessed.

In the subsequent Board meeting, which followed the meetings of the IDs and the NRC, the overall performance of the Board, its Committees, and individual Directors was discussed.

The evaluation process reinforced the Board's confidence in the Company's ethical standards, the cohesiveness among Board members, the Board and management's adaptability in addressing various challenges, and the openness of the management in sharing strategic information with the Board.

19. MANAGEMENT DISCUSSION & ANALYSIS

Pursuant to regulation 34 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), the Management Discussion & Analysis is presented in separate section forming part of the Annual Report.

20. SHAREHOLDERS MEETINGS

The Company held its Extra-Ordinary General Meeting (EOGM) on 19th July 2025.
The Company held its 45TH Annual General Meeting (AGM) on 30th September 2025
The Company held its most recent Extra-Ordinary General Meeting (EOGM) on 22th July 2026.

21. CORPORATE GOVERNANCE

Our Company remains steadfast in its commitment to the highest standards of Corporate Governance, ensuring all affairs are managed with unwavering diligence, transparency, and accountability. Our governance framework is rooted in the core values of integrity, equity, and fairness, fostering long-term trust with our shareholders, employees, customers and global partner. In strict adherence to the SEBI Listing Regulations, 2015, the Company ensures timely and transparent disclosures to the Stock Exchanges. A dedicated section "Report on Corporate Governance", forming an integral part of this Annual Report, provides a comprehensive overview of our governance structures and practices along with the certificate from the Company's Secretarial Auditor i.e. **M/s. Brajesh Gupta & co** confirming compliance with Corporate Governance norms as stipulated in the SEBI Listing Regulations, 2015, as amended, are included in the Annual Report. Your Company continues to take proactive steps to ensure strict compliance with all evolving Corporate Governance guidelines and statutory amendments.

22. UTILISATION OF THE PROCEEDS FROM RIGHT ISSUE OF EQUITY SHARE.

During the year, there has been no deviation in the use of proceeds of the Right Issue of Equity Share from the objects stated inthe letter of offer as per Regulation 32 of SEBI Listing Regulations. The Company has been disclosing on a quarterly basis to the Audit Committee, the usage & application of proceeds of the funds raised from Right Issue and also intimate the Stock Exchange(s) on a quarterly basis, as applicable.

In terms of Regulation 32 of the Listing Regulations, there was no deviation or variation in connection with the terms of the objects mentioned in the DLOF, LOF clarification dated July 04, 2025, in respect of Right Issue of Equity Share of 19,16,01,248 number of equity shares of the Company.

Particulars	**Revised Allocation (₹in lakhs)**
1. Strategic Investment in M/s PavaPuri Export Private Limited	1000.00
2. Investment in Existing Subsidiary	200.00
3. Working Capital Requirements	220.00
4. Funding for expansion plans (acquisition of office premises, Factory & Land acquisition, New project Development etc. as mentioned in DLOF & LOF).	300.00
5. General corporate purposes	116.16
6. Issue-related expenses	80.00
Total	**1916.16**

The net proceeds of the Right Issue aggregating to ₹19,16,01,248/- was utilized during the FY 2025-26 in accordance with the objects mentioned in the Outcome of Right Issue Committee held on Friday, 04th July, 2025. Right Issue Committee vide resolution dated March 21, 2026 approved the extension in timeline for the complete utilization of the Right Issue proceed till FY 2026-27. As on March 31, 2026 the proceeds of the Right Issue was utilized as per the objects stated in the outcome. The statement of utilization of Issue proceeds as on March 31, 2026 is provided below:

Particulars	**Revised Allocation (₹in lakhs)**	**Funds Utilized Rs. In Lakhs till 31/03/2026**	**Funds Utilized Rs. In Lakhs till 30/06/2026**
1. Strategic Investment in M/s PavaPuri Export Private Limited	1000.00	1000.00	1000.00
2. Investment in Existing Subsidiary	200.00	168.76	1194.16
3. Working Capital Requirements	220.00	220.00	220.00
4. Funding for expansion plans (acquisition of office premises, Factory & Land acquisition, New project Development etc. as mentioned in DLOF & LOF).	300.00	300.00	300.00
5. General corporate purposes	116.16	116.16	116.16
6. Issue-related expenses	80.00	55.44	61.49
Total	**1916.16**	**1860.36**	**1891.81**

23. CONSERVATION OF ENERGY, TECHNOLOGY, ABSORPTION, FOREIGN EXCHANGE EARNINGS AND OUTGO

A statement giving details of conservation of energy, technology absorption and foreign exchange earnings and outgo as required to be disclosed under the Act, are provided in to this report.

24. PARTICULARS OF LOAN, GUARANTEE AND INVESTMENTS UNDER SECTION 186

During the period under review, the loans, advance and guarantees if any, were provided by the Company according to limit approved by the members of the company by passing a special resolution in the shareholders meeting in compliance of the provisions of Section 186 of Companies Act, 2013.

25. PARTICULARS OF CONTRACTS OR ARRANGEMENTS WITH RELATED PARTIES UNDER SECTION 188

The particulars of contracts or arrangements with related parties referred to in Section 188(1), as prescribed in Form AOC - 2 are appended as **Annexure - II.**

All related party transactions that were entered into during the financial year were on an arm's length basis and were in the ordinary course of business and the provisions of the Companies Act, 2013, Rules made there under and the LODR are not attracted.

All Related Party Transactions are placed before the Audit Committee and also the Board for approval. Prior omnibus approval of the Audit Committee is obtained for transactions which are foreseen and repetitive in nature. The transactions entered into pursuant to omnibus approval so granted are audited and a statement giving details of all related party transactions is placed before the Audit Committee and the Board of Directors for their approval on a quarterly basis.

The details of transactions with Related Parties are given in the notes to the Financial Statements in accordance with the Accounting Standards.

The policy on Related Party Transactions as approved by the Board is uploaded on the website of the Company at www. Mayukh.co.in &https://sattvasukun.co.in/

None of the Directors has any pecuniary relationships or transactions vis-à-vis the Company.

26. MATERIAL CHANGES AFFECTING THE FINANCIAL POSITION OF THE COMPANY

Save as mentioned elsewhere in this Report, no material changes and commitments affecting the financial position of the Company has occurred between the ends of the financial year of the Company 31st March, 2026 till the date of this report.

27. *STOCK SPLIT OF SHARES*

During the year under review, the Company **did not undertake any sub-division or split** of its Equity Shares.

Accordingly, the authorized, share capital of the Company remained unchanged at **70,00,00,000 Equity Shares of face value ₹1/- (Rupees One only) each**, fully paid-up.

28. *CHANGE IN REGISTERED OFFICE*

After closure of financial year 2025-26, the Registered Office of the Company was shifted within the local limits of Mumbai city with effect from 01 July 2026. Accordingly, the Registered Office of the Company was shifted from:

Office No. 101 On 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai 400067.

To

Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai – 400067.

The aforesaid change was carried out in compliance with the applicable provisions of the Act and the SEBI Listing Regulations. The necessary filings and intimations, as required, were duly made with the Registrar of Companies and Stock Exchanges.

The shifting of the Registered Office does not affect the operations, financial position, or business activities of the Company.

29. *RISK MANAGEMENT POLICY*

The Board of Directors of the Company are of the view that currently no significant risk factors are present which may threaten the existence of the company.

The Audit Committee and Board of Directors review these procedures periodically. The company's management systems, organizational structures, processes, standards, code of conduct and behavior together form a complete and effective Risk Management System (RMS).

30. LISTED ON STOCK EXCHANGES:

The Company is listed with BSE Limited (BSE).

31. *MANNER IN WHICH FORMAL ANNUAL EVALUATION HAS BEEN MADE BY THE BOARD OF ITS OWN PERFORMANCE AND THAT OF ITS COMMITTEES AND INDIVIDUAL DIRECTORS:*

The annual evaluation process of the Board of Directors, individual Directors and Committees was conducted in accordance with the provisions of the Act and the Listing Regulations.

The Board evaluated its performance after seeking inputs from all the directors based on criteria such as the board composition and structure, effectiveness of board processes, information and functioning, etc.

The performance of the Committees was evaluated by the Board after seeking inputs from the committee members based on criteria such as the composition of committees, effectiveness of committee meetings, etc.

The above criteria are broadly based on the Guidance note on Board Evaluation issued by the Securities and Exchange Board of India on January 5, 2017.

The Chairman of the Board had one-on-one meetings with the IDs and the Chairman of the NRC had one-on-one meetings with the Executive and Non-Executive, Non-Independent Directors.

In a separate meeting of IDs, performance of Non-Independent Directors, the Board as a whole and the Chairman of the Company was evaluated, taking into account the views of the Executive Director and NEDs.

The NRC reviewed the performance of individual directors on the basis of criteria such as the contribution of the individual director to the Board and committee meetings like preparedness on the issues to be discussed, meaningful and constructive contribution and inputs in meetings, etc. and the Board as a whole.

In the Board meeting that followed the meeting of the IDs and meeting of the NRC, the performance of the Board, its committees and individual Directors was also discussed.

The evaluation process endorsed the Board's confidence in the ethics standards of the Company, cohesiveness amongst the Board members, flexibility of the Board and management in navigating the various challenges faced from time to time and openness of the management in sharing strategic information with the Board.

32. COMMITTEES OF THE BOARD

Currently, the Board has three committees:
1.Audit Committee,
2. Nomination and Remuneration Committee,
3. Stake Holders Relationship Committee.

A detailed note on the Board and its committees is provided under the corporate governance report section in this Annual Report.

33. AUDIT COMMITTEE

The Audit Committee is constituted in line with the regulatory requirements mandated by the Companies Act, 2013 and the Listing Obligations and Disclosure Requirements, Regulations, 2015. The details of the Committee are set as follows:

The Audit Committee met 05 (Five) times in a year 05/05/2025, 12/08/2025, 03/09/2025, 25/11/2025, 19/02/2026, ,and Composition and Attendance at Meetings of Audit Committee during the financial year ended March 31, 2026 are given in the Corporate Governance Report of the Board Reports.

➢ NOMINATION AND REMUNERATION COMMITTEE

Pursuant to the Act, SEBI Listing Regulations, the Company has constituted a Nomination and Remuneration Committee.

During the year under review, 05 (Five) Nomination and Remuneration Committee meeting was held on 23/04/2025 ,05/05/2025, 21/06/2025, 12/08/2025,03/09/2025 and Composition and Attendance at Meetings of Nomination & Remuneration Committee during the financial year ended March 31, 2026 are given in the Corporate Governance Report of the Board Reports

➢ STAKEHOLDER RELATIONSHIP COMMITTEE:

Pursuant to the Act and SEBI Listing Regulations, the Company has constituted a Stakeholders Relationship Committee. This Committee specifically looks into the grievances of the equity shareholders of the Company. During FY 2025-2026, No complaints from investors were received on any matters. The terms of reference of the Committee, inter alia, includes review of measures taken for effective exercise of voting rights by shareholders and review of adherence to the service standards in respect of various services rendered by the registrar and share transfer agent.

During the year under review, 2 (Two) Stakeholders Relationship Committee meeting was held on 05/05/2025. 03/09/2025.

34. ANNUAL RETURN:

The extract of the Annual Return pursuant to the provisions of section 92 read with Rule 12 of the Companies (Rules), 2014 is uploaded on website of company www.mayukh.co.in & https://sattvasukun.co.in/.

35. CIRCULATION OF ANNUAL REPORTS IN ELECTRONIC FORM:

The Ministry of Corporate Affairs (MCA) has exempted companies from circulation of physical copies of Annual Report for FY 2025-26. Accordingly, the Annual Report of the Company for FY 2025-26 is being sent only by email to the members, and all other persons/entities entitled to receive the same. This Annual Report, along with other documents, is also available on the Company's website at www.mayukh.co.in & https://sattvasukun.co.in/.

36. AVAILABILITY OF INFORMATION TO THE BOARD:

The board should be supplied in a timely manner with information in a form and of a quality appropriate to enable it to discharge its duties. Under the advice and direction of the chairman, the company secretary's responsibility includes ensuring good information flows within the board as well as between senior management and non-executive directors.

The following information, inter alia, is provided to the directors of the company:

- Quarterly results for the company.
- Minutes of meetings of audit committee and other committees of the board.
- General notices of interest received from directors.
- Show cause, demand, prosecution notices and penalty notices which are materially important.
- Any material default in financial obligations to and by the company.
- Any issue, which involves possible public or product liability claims of substantial nature, including any judgment or order which, may have passed strictures on the conduct of the company.
- Non-compliance of any regulatory, statutory duty.
- Legal compliance reports and details of payment of statutory dues.
- Capital budgets and any updates if required.

37. DETAILS IN RESPECT OF ADEQUACY OF INTERNAL FINANCIAL CONTROLS WITH REFERENCE TO THE FINANCIAL STATEMENTS:

The directors, have laid down internal financial controls to be followed by the company and that such internal financial controls are adequate and were operating effectively.

38. DETAILS OF SUBSIDIARY/ JOINT VENTURE/ASSOCIATE COMPANIES:

Mayukh Trading Private Limited (incorporated on 29th October, 2021), the subsidiary of the Sattva Sukun Lifecare Limited by investment in 60 % Equity Shares of Mayukh Trading Private Limited.

The company has acquired 51% Equity stake in **Pava Puri Export Private Limited on September 10, 2025.**

As on 31 March 2026, the Company does not have any material subsidiary as per the Policy for Determining Material Subsidiaries, which is available on the Company's website at

In accordance with Section 129(3) of the Act, the salient features of the Financial Statements of the subsidiary company in the prescribed Form AOC-1 are annexed to this Report as Annexure I.

There is no Joint Venture or Associate Company as on 31st March, 2026.

39. ISSUE OF EQUITY SHARES WITH DIFFERENTIAL RIGHTS:

The company has not issued any of its securities with differential rights during the year under review.

40. AUDITORS & THEIR REPORTS:

A. <u>Statutory Auditors:</u>

The Members of the Company at the 43rd Annual General Meeting held on 29/09/2023 approved the appointment of SSRV & Associates, Chartered Accountants (Firm Registration No. 135901W), as the Statutory Auditors of the Company for a term of five years] commencing from the conclusion of the 43rd Annual General Meeting until the conclusion of the 48th Annual General Meeting.

SSRV & Associates have confirmed their eligibility under Sections 139 and 141 of the Companies Act, 2013 and the rules framed thereunder. The Board places on record its appreciation for the services rendered by the outgoing auditors during their tenure

The Standalone & consolidated Auditors Report and the Notes on financial statement for the year 2025-26 referred to in the Auditor's Report are self-explanatory and does not contain any qualification, reservation or an adverse remark, therefore, do not call for any further comments.

The Board took note of the resignation letter dated 07th September, 2026 received from M/s SSRV & Associates, Chartered Accountants, [Firm Registration No. 135901W], Statutory Auditors of the Company, resigning from the office of Statutory Auditors of the Company with effect from 07th September, 2026. The Board considered and accepted the resignation of M/s SSRV & Associates and placed on record its appreciation for the services rendered by the firm during its tenure as Statutory Auditors of the Company.

The Board considered and approved the appointment of M/s DEVAM & Associates LLP, Chartered Accountants, [Firm Registration No. 139355W/W100925], as the Statutory Auditors of the Company in place of M/s SSRV & Associates Statutory Auditors of the company due to resignation, subject to the approval of the members of the Company at the upcoming General Meeting, in accordance with the applicable provisions of the Companies Act, 2013.

B. Secretarial Audit Report:

Pursuant to Regulation 24A of the SEBI Listing Regulations, the Company has approved the appointment of **M/s. Brajesh Gupta & co**, Practicing Company Secretaries, Peer Reviewed Practicing Company Secretaries, as the Secretarial Auditor of the Company for a term of five (5) consecutive financial years, commencing from Financial Year 2025-26 to Financial Year 2029-30, at the previous Annual General Meeting of the Company.

In compliance with the provisions of Section 204 of the Companies Act, 2013 read with the Rules made thereunder, the Board of Directors appointed **M/s. Mr. Brajesh Gupta & co**, Practicing Company Secretaries, Indore **(Mem No: 33070 & COP: 21306)** as the Secretarial Auditor of the Company to conduct the Secretarial Audit of the records, registers, and documents of the Company for the Financial Year 2025-26 to Financial Year 2029-30.

The Secretarial Auditors have submitted their report as provided under **Annexure- III** to this Board's Report, confirming compliance by the Company of all the provisions of applicable laws.

The Secretarial Audit Report contains observation remarks as follow.

The company has delayed filed following forms to ROC:-

Sr. No.	Name of Form	Purpose
1	Form No. CHG-1	Registration of creation of charge

- *The management of the Company has informed that delay submission of form above form due to technical issues on MCA website and the company's secretarial team after coordination with MCA help desk could file the said forms with delay/additional fees.*

During the period under review, the Company approved and submitted its Unaudited Financial Results for the quarter and half-year ended September 30, 2025, and the quarter ended December 31, 2025, beyond the statutory timeline of 45 days. The said financial results were subsequently approved by the Board of Directors at its meetings held on November 25, 2025, and February 19, 2026, respectively, resulting in non-compliance with Regulation 33(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

1. ***For the Quarter Ended September 30, 2025:*** *The delay was unintentional and arose from the corporate acquisition of Pavapuri Export Private Limited. Converting standalone entries into consolidated financials, aligning disparate accounting policies, and finalizing consolidated audits required critical additional execution time. The Board subsequently approved the results on November 25, 2025.*
2. ***For the Quarter Ended December 31, 2025:*** *The scheduled Board Meeting on February 14, 2026, lacked the requisite statutory quorum and had to be adjourned. The meeting safely reconvened on February 16, 2026, to finalize, approve, and submit the financial statements.*

The corresponding fines levied by BSE Limited have been settled in full. The Management has enhanced its internal corporate accounting and secretarial schedules to ensure absolute, uninterrupted compliance with listing timelines moving forward.

Observation in respect with Regulation 46 of SEBI (LODR) Regulations, 2015 Regarding Corporate Website: Technical Gap in Website Functionality Due to Third-Party Service Provider Default

Your Directors clarify that the temporary downtime of the corporate website was entirely due to an external cybersecurity incident at the level of our third-party web hosting service provider:

- ***The Incident:*** *On May 7, 2026, the provider reported a sophisticated cyberattack exploiting a critical cPanel/WHM zero-day vulnerability. Despite the provider's patches, the attacker caused severe damage, including deleting database server data and historical backups, making full data restoration difficult.*
- ***Company Impact:*** *This incident occurred strictly at the external vendor's level. The Company's internal IT infrastructure remains completely unaffected and secure.*
- ***Precautionary Measures:*** *As a safeguard, the corporate website was temporarily taken offline, causing a technical gap in online listing disclosures. Evaluation of the data impact is ongoing in coordination with the provider.*

The Company has approved its annual audited financial results for the financial year ended 31st March, 2026 beyond 60 days i.e. in the meeting held on 4th June, 2026. There was contravention of Regulation 33(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations);
The Management informed that due to non-completion of audit procedures, including completion of ledger confirmations and finalization of audit processes, the Audited Financial Results could not be approved by the Board and submitted within prescribed timelines. The Company represented that the same was submitted upon completion of the audit process.

c. Internal Audit Report:

The Company has appointed Internal Auditor of the company in terms of section 138 of the Companies Act, 2013 for the financial year 2025-26 and internal Auditorhas conducted the audit for F.Y. 2025-26 Auditor's Report are self-explanatory and does not contain any qualification, reservation or an adverse remark, therefore, do not call for any further comments.

d. Cost Auditors

Appointment of Cost Auditor is not applicable to the Company. Hence, the company has not appointed any Cost Auditor and cost accounts and records are not required to maintain by the company.

During the year under review, the Statutory Auditor and Secretarial Auditor have not reported any instances of frauds Committed in the Company by its Officers or Employees, to the Audit Committee under Section 143(12) of the Act details of which needs to be mentioned in this Report

41. ADOPTION OF INDIAN ACCOUNTING STANDARD (IND AS)

The Ministry of Corporate Affairs vide notification dated 16 February 2015 made it mandatory in a phased manner for adoption and applicability of Indian Accounting Standards (Ind AS) for companies other than Banking, Insurance and Non-Banking Finance Companies. Rule 4 of the Companies (Indian Accounting Standards) Rules 2015 specifies the classes of companies which shall comply with the Ind AS in preparation of the financial statements. In accordance with clause (iii) of sub rule (1) of the Rule 4 of the companies (Indian Accounting Standards) Rules 2015, the compliance of Indian Accounting Standards was applicable and mandatory to the company for the accounting period beginning from 1 April 2017.

The financial statements for the year under review have been prepared in accordance with the Ind AS including

the comparative information for the year ended 31 March 2026 as well as the financial statements on the date of transition i.e. 1 April 2016

42. PREVENTION OF SEXUAL HARASSMENT OF WOMEN AT WORK PLACE

The Company has zero tolerance for sexual harassment at workplace and has adopted a 'Respect for Gender' Policy on prevention, prohibition and redressal of sexual harassment in line with the provisions of the Sexual Harassment of Women at Workplace [Prevention, Prohibition and Redressal] Act, 2013 and the Rules framed there under.

As per the requirement of Sexual Harassment of Women at the Workplace (Prevention, Prohibition and Redressal) Act, 2013, (POSH) your Company has a robust mechanism in place to redress the complaints reported under this Act. The Company has complied with provisions relating to the constitution of Internal Complaints Committee (ICC) under POSH. The Internal Complaints Committee (ICC) composed of internal members and an external member who has extensive experience in the relevant field. The said Committee meets regularly and takes up programs to spread awareness and educate employees about prevention of Sexual Harassment at Workplace

The Company has not received any written complaint on sexual harassment during the financial year.

A.	Number of complaint filed during the financial year 2025-26:	NIL
B.	Number of complaint disposed during the financial year 2025-26:	NIL
C.	Number of complaint pending as on end of the financial year 2025-26:	NIL

Maternity Benefit Compliance,

The Company hereby confirms that it has duly complied with the provisions of the Maternity Benefit Act, 1961 and the rules made thereunder, including the provision of maternity leave and benefits to eligible women employees, as applicable during the financial year 2025–26.

Number of female employees availing maternity benefits: Nil
Maternity leave policies and enhancements:-Yes
Provision of crèche facilities (as per the Maternity Benefit (Amendment) Act, 2017, if applicable):Yes

GENDER-WISE COMPOSITION OF EMPLOYEES
In alignment with the principles of diversity, equity, and inclusion (DEI), the Company discloses below the gender composition of its workforce as on the March 31, 2026.

Male Employees: 8
Female Employees: 3
Transgender Employees: 0
This disclosure reinforces the Company's efforts to promote an inclusive workplace culture and equal Opportunity for all individuals, regardless of gender

43. RISK MANAGEMENT POLICY:

The Board of Directors of the Company are of the view that currently no significant risk factors are present which may threaten the existence of the company.

During the year, your Directors have an adequate risk management policy in place capable of addressing those risks. The company manages monitors and reports on the principal risks and uncertainties that can impact its ability to achieve its strategic objectives. The Audit Committee and Board of Directors review these procedures periodically. The company's management systems, organizational structures, processes, standards, code of conduct and behavior together form a complete and effective Risk Management System (RMS).

44. CORPORATE SOCIAL RESPONSIBILITY (CSR)

We view responsible conduct as a necessary input for long term business success. We accept responsibility for our business, or employees and society. That is how we define our corporate responsibility. But as per Section 135 of Companies Act, 2013 your company is out of the preview of this responsibility.

45. CODE OF CONDUCT

The Board of Directors has approved a Code of Conduct which is applicable to the members of the Board and all

employees in the course of day to day business operations of the company. The Company believes in "Zero Tolerance" against bribery, corruption and unethical dealings / behaviors of any form and the Board has laid down the directives to counter such acts. The Code has been posted on the Company's website.

The Code lays down the standard procedure of business conduct which is expected to be followed by the Directors and the designated employees in their business dealings and in particular on matters relating to integrity in the work place, in business practices and in dealing with stakeholders. The Code gives guidance through examples on the expected behavior from an employee in a given situation and the reporting structure.

All the board members and the senior management personnel have confirmed compliance with the code. All management staff were given appropriate training in this regard. The declaration on Code of Conduct is annexed as **Annexure – V.**

46. VIGIL MECHANISM / WHISTLE BLOWER POLICY

The Company has a Whistle Blower Policy to deal with instances of fraud and mismanagement, if any. The details of establishment of such mechanism have been disclosed on the website.

Pursuant to Section 177(9) of the Act, a vigil mechanism was established for directors and employees to report to the management instances of unethical behaviour, actual or suspected, fraud or violation of the Company's code of conduct or ethics policy. The Vigil Mechanism provides a mechanism for employees of the Company to approach the Chief Ethics Counsellor / Chairman of the Audit Committee of Directors of the Company for Redressal. No person has been denied access to the Chairman of the Audit Committee of Directors.

The Company has adopted a Whistleblower Policy and Vigil Mechanism to provide a formal mechanism to the Directors, employees and its stakeholders to report their concerns about unethical behavior, actual or suspected fraud or violation of the Company's Code of Conduct or Ethics Policy. Protected disclosures can be made by a whistleblower through several channels. The policy provides for adequate safeguards against victimization of employees who avail of the mechanism and also provides for direct access to the Chairman of the Audit Committee. It is affirmed that no personnel of the Company have been denied access to the Audit Committee.

47. PREVENTION OF INSIDER TRADING

The Company has adopted a Code of Conduct for Prevention of Insider Trading with a view to regulate trading in securities by the directors and designated employees of the Company. The Code requires pre- clearance for dealing in the Company's shares and prohibits the purchase or sale of company shares by the directors and the designated employees while in possession of unpublished price sensitive information in relation to the company and during the period when the trading window is closed. The Board is responsible for implementation of the Code.
All Board of Directors and the designated employees have confirmed compliance with the Code.

48. SIGNIFICANT AND MATERIAL ORDERS

There are no significant and material orders passed by the regulators or courts or tribunals impacting the going concern status and Company's operations in future. The Company confirms that it is not involved in any material litigation as on the date of this Report.

49. CFO CERTIFICATION

The Chief Financial Officer Certification as required under Regulation 17(8) read with Part B of Schedule II of the SEBI (LODR) Regulation, 2015 have been appended to this report in **Annexure- VI.**

50. PARTICULARS OF EMPLOYEES AND RELATED INFORMATION

In terms of the provisions of Section 197(12) of the Act read with Rule 5 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, a statement containing the disclosures pertaining to remuneration and other details as required under the Act and the above Rules are provided in the Annual Report. The disclosures as specified under Rule 5(1) of the Companies (Appointment and Remuneration of Managerial

Personnel) Rules, 2014. Attached as Annexure - **ANNEXURE-II.**

51. INTERNAL FINANCIAL CONTROL AND ITS ADEQUACY.

The Board has adopted policies and procedures for ensuring the orderly and efficient conduct of its business, including adherence to the company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial disclosures. Companies declare that their accounting software has:

- Non-deletable audit trail
- Daily backups stored in office

52. INTERNAL FINANCIAL CONTROL

The Company has in place adequate internal financial control with reference to financial statements. During the year, such controls were tested and no reportable material weakness in designs or operations were observed.

53. DIRECTORS' RESPONSIBILITY STATEMENT

Pursuant to Section 134(5) of the Companies Act, 2013, your Directors confirm that—

(a) In the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures.

(b) The directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit and loss of the company for that period;

(c) The directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;

(d) The directors have prepared the annual accounts on a going concern basis;

(e) The directors, have laid down internal financial controls to be followed by the company and that such internal financial controls are adequate and were operating effectively, and

(f) The directors have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

54. DETAILS OF APPLICATION MADE OR PROCEEDING PENDING UNDER INSOLVENCY AND BANKRUPTCY CODE 2016:

During the year under review, there were no applications made or proceeding pending in the name of the company under the Insolvency Bankruptcy Code, 2016.

55. DETAILS OF DIFFERENCE BETWEEN VALUATION AMOUNT ON ONE TIME SETTLEMENT AND VALUATION WHILE AVAILING LOAN FROM BANKS AND FINANCIAL INSTITUTIONS:

During the year under review, there has no one-time settlement of Loans taken from Banks and Financial Institutions.

56. TRANSFER OF UNCLAIMED DIVIDEND TO INVESTOR EDUCATION AND PROTECTION FUND:

The provisions of Section 125(5) of the Companies Act, 2013 do not apply on the company as no dividend has been declared during the year.

57. REPORTING OF FRAUDS:

There was no instance of fraud during the year under review, which required the Statutory Auditors to report to the Audit Committee and/or Board under Section 143(12) of the Act and Rules framed there under.

58. SUSPENSE ACCOUNT/UNCLAIMED SUSPENSE ACCOUNT:

The Company does have outstanding shares in the suspense account and is required to maintain any Suspense Account or Unclaimed Account as required under Schedule V of SEBI (LODR).

As per Schedule V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the details of equity shares lying in the Unclaimed Suspense Account of the Company are as under

Particulars	Number of Shareholders	Number of Equity Shares
Aggregate number of shareholders and outstanding shares lying at the beginning of the year	0	0
Number of shareholders who approached the Company for transfer of shares from suspense account during the year	0	0
Number of shareholders to whom shares were transferred from suspense account during the year	1	617199
Aggregate number of shareholders and outstanding shares lying at the end of the year *	1	617199

*the shares laying in the Mayukh Deal Trade Limited Physical Bonus Issue Unclaimed Suspense Escrow account due to bonus issue.

59. SWEAT EQUITY, & EMPLOYEE STOCK OPTION PLAN:

The company has neither issued sweat equity nor has provided any stock option scheme to the employees.

60. RIGHTS ISSUE OF EQUITY SHARES

During the financial year under review, your Company undertook a fund-raising exercise through a Rights Issue to strengthen its financial position and support business growth.

The Board of Directors, at its meeting held on January 25, 2025, approved the proposed Rights Issue aggregating up to ₹49.50 Crores and approved the Draft Letter of Offer. Subsequently, the Company received In-principle Approval from BSE Limited vide its letter dated March 27, 2025.

Further, the Board of Directors / Rights Issue Committee, at its meeting held on May 05, 2025, finalized the issue terms, approving a fundraise target of up to ₹48.00 Crores through the issuance of up to 48,00,00,000 Equity Shares of face value of Re. 1/- each at an issue price of Re. 1/- per Rights Equity Share.

Against the finalized issue size, the Company received valid subscriptions amounting to ₹19,16,01,248/- (net of rejected/invalid applications). Your Directors are pleased to report that the Promoters of the Company fully fulfilled their commitment towards subscription to the Rights Issue.

The Rights Issue Committee, at its meeting held on July 04, 2025, took note of the actual subscription received and approved the revised allocation/utilization of the issue proceeds. Consequently, the Board/Committee, at its meeting held on July 07, 2025, approved the allotment of 19,16,01,248 fully paid-up Equity Shares of face value of Re. 1/- each at an issue price of Re. 1/- per Equity Share to eligible shareholders and/or renouncee(s). The entire process was completed in strict compliance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

61.MAJOR EVENTS AND CHANGES DURING THE YEAR:

During the year under review, major events occurred during the F.Y. 2025-2026 as under: -

Sattva Sukun Lifecare Limited initiated a rights issue in early 2025, securing board approval on January 25 and BSE in-principle approval on March 27 for a proposed ₹49.50 crore raise. On May 5, 2025, the terms were finalized to raise up to ₹48 crore through 48 crore shares at Re. 1 per share. The issue concluded with ₹19.16 crore in valid subscriptions, with the board approving the allotment of 19,16,01,248 fully paid-up shares on July 7, 2025, following

a revised allocation plan.

During the year under review, the Company expanded its business footprint into trading by executing a strategic corporate acquisition. Following approval from the Rights Issue Committee on July 04, 2025, and subsequent shareholder approval via a Special Resolution passed at the Extraordinary General Meeting (EGM) on July 19, 2025, the Company completed the acquisition on September 10, 2025. The Company invested **₹10,00,00,000/-** to acquire **10,410 Equity Shares** of face value ₹10/- each, representing exactly **51% of the total paid-up equity share capital** of M/s Pavapuri Export Private Limited. Consequent to this transaction, M/s Pavapuri Export Private Limited became a **Subsidiary Company** of the Company with effect from September 10, 2025.

Subsequent to the closure of the financial year under review, the Company initiated a corporate rebranding exercise to change its name from 'Sattva Sukun Lifecare Limited' to 'Tavexia Lifecare Limited', along with consequential alterations to the Memorandum of Association (MoA) and Articles of Association (AoA). The Board of Directors approved the proposed name change at its meeting held on June 30, 2026, which was subsequently approved by the shareholders via a Special Resolution passed at the Extraordinary General Meeting (EGM) held on July 22, 2026. The necessary applications have been filed with BSE Limited and the Registrar of Companies (RoC), and the final approval and issuance of the Fresh Certificate of Incorporation from the respective authorities are currently pending.

62. ACKNOWLEDGEMENTS:

Your Directors would like to acknowledge and place on record their sincere appreciation to all Stakeholders, Clients, Financial Institutions, Banks, Central and State Governments, the Company's valued investors and all other business partners for their continued co-operation and excellent support received during the year.

Your Directors recognize and appreciate the efforts and hard work of all the employees of the Company and their continued contribution to its growth.

By Order of the Board
For Tavexia Lifecare Limited
(Formerly Sattva Sukun Lifecare Ltd.)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600

Sd/-
Tanmay Paresh Shah
Director
DIN: 11046372

Date: 07th September, 2026
Place: Mumbai

Annexure – I
AOC -1

(Pursuant to first proviso to sub-section (3) of section 129 read with Rule 5 of Companies (Accounts) Rules, 2014) Statement containing salient features of the Financial Statement of Subsidiaries/Associate Companies/ Joint Ventures Part "A": Subsidiaries

(Amount in Rs.)

Sr. No.	Details of subsidiary		
	1. CIN No.	**U08106MH2021PTC370631**	**U46498GJ2013PTC075563**
	2. Name of Subsidiary	**MAYUKH TRADINGPRIVATE LIMITED**	**PAVAPURI EXPORTS PRIVATE LIMITED**
	3. Reporting period for the F Y Subsidiary Concerned, if different from Holding Company's reporting period.	**NA**	**NA**
	4.Reporting Currency and Exchange rate as on the last date of the relevant Financial Year In the case of Foreign Subsidiaries	**NA**	**NA**
	5.Share Capital	5,00,000	2,04,100
	6.Reserves& Surplus	-2029795	4081738
	7.Total Assets	14909983	720662915
	8.Total Liabilities	14909983	720662915
	9. Investments	354599	14411791
	10. Turnover (Gross)	0	145293830
	11. ProfitBefore Taxation	0	3636200
	12. Provision for Taxation	-	-
	13. Profit After Taxation	-2425112	2698273
	14. ProposedDividend	-	-
	15.%of Shareholding	60.00%	51%

1. Names of Associates or Joint Ventures which are yet to commence operations – **Not applicable.**
2. Names of Associates or Joint Ventures which have been liquidated or sold during the year. – **Not Applicable**

By order of the Board of Directors

For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600

Sd/-
Tanmay Paresh Shah
Director
DIN: 11046372

Date: 07/09/2026
Place: Mumbai

Annexure- II

FORM NO. MR – 3
SECRETARIAL AUDIT REPORT FOR F.Y. 2024-25
[Pursuant to section 204(1) of the Companies Act, 2013 and Rule No.9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To,
The Members,
Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)
Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd.,
Hindustan Naka, Kandivali (West), Mumbai – 400067

We have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to corporate practices by **M/s. Tavexia Lifecare Limited (Formerly Known as Sattva Sukun Lifecare Limited) (hereinafter called the 'Company')** for the audit period covering the financial year from 01st April 2025 to 31st March 2026 ('the audit period'). Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporateconducts/statutory compliances and expressing our opinion thereon.

Based on my verification of the Company's books, papers, minute books, forms and return is filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of Secretarial Audit, we hereby report that in our opinion, the Company has, during the audit period covering the financial year ended on 31st March, 2026, has complied with the statutory provisions listed hereunder and also that the company has proper board processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

We have examined the books, papers; minutes' books, forms and returns filed and other records maintained by Company for the financial year ended on 31st March, 2026 according to the provisions of:

1. The Companies Act, 2013 ('the Act') and the Rules made there under;
2. The Securities Contracts (Regulation) Act, 1956 and the Rules made there under;
3. The Depositories Act, 1996 and the Regulations and Bye-laws framed there under;
4. Foreign Exchange Management Act, 1999 and the rules and regulations made there under to the extent of Overseas Direct Investment and External Commercial Borrowings;
5. The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992:

a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; "**During the period under review, the Company approved and submitted its Unaudited Financial Results for the quarter and half-year ended September 30, 2025, and the quarter ended December 31, 2025, beyond the statutory timeline of 45 days. The said financial results were subsequently approved by the Board of Directors at its meetings held on November 25, 2025, and February 19, 2026, respectively, resulting in non-compliance with Regulation 33(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**"

"The Company has approved its annual audited financial results for the financial year ended 31st March, 2026 beyond 60 days i.e. in the meeting held on 4th June, 2026. There was contravention of Regulation 33(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations)"

b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

c) The Securities and Exchange Board of India **(Issue of Capital and Disclosure Requirements) Regulations, 2018**.) "During the audit period, the Management of the Company informed and placed before us the relevant records, documents, disclosures, approvals, filings and supporting papers pertaining to the Rights Issue undertaken by the Company during the financial year under review. Based on the information, explanations

and records made available to us, the following are the details of further issue of shares by company through right issue during the Audit Period, made in respect of compliance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:"

i. **"During the year under review, the Board of Directors of Sattva Sukun Lifecare Limited, at its meetingheld on January 25, 2025, approved the proposed Rights Issue aggregating up to ₹49.50 Crores and approved the Draft Letter of Offer in accordance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws. Subsequently, the Company obtained In-principle Approval from BSE Limited vide its letter dated March 27, 2025 for the proposed Rights Issue."**

ii. **"Further, the Board of Directors/Right Issue Committee, at its meeting held on May 05, 2025,approved the Record Date, issue size, Rights Entitlement Ratio and issue price for the Rights Issue and decided to raise funds aggregating up to ₹48 Crores through issuance of up to 48,00,00,000 Equity Shares of face value of Re. 1/- each at an issue price of Re. 1/- per Rights Equity Share on Rights Basis to eligible equity shareholders of the Company, in compliance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable SEBI Regulations."**

iii. **"The Company had obtained In-principle Approval from BSE Limited vide letter dated March 27,2025 for the proposed Rights Issue aggregating up to ₹49.50 Crores. Subsequently, the Board/Right Issue Committee decided to raise an amount aggregating up to ₹48 Crores through the Rights Issue. Against the said issue size, the Company received valid subscription amounting to ₹19,16,01,248/- only (net of rejected/invalid applications), wherein the Promoters had fulfilled their commitment towards subscription to the Rights Issue. In this regard, the Right Issue Committee, at its meeting held on July 04, 2025, took note of the actual subscription received and approved the revised allocation/utilization of issue. Thereafter, the Board/Committee, at its meeting held on July 07, 2025, approved the allotment of 19,16,01,248 fully paid-up Equity Shares of face value of Re. 1/- each at an issue price of Re. 1/- per Equity Share on Rights Basis to eligible shareholders and/or renouncee(s), in accordance with the Letter of Offer and applicable provisions of the SEBI (ICDR) Regulations, 2018 and SEBI (LODR) Regulations, 2015."**

d) The Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations 2021 - **Not applicable to the Company during the audit period.;**

e) The Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 – **As the company has not issued any debt securities during the period under review the provisions of the said regulation are not applicable to the company;**

f) The Securities and Exchange Board of India (Registrars to an issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client; -**As the Company is not registered as Registrar to Issue and Share Transfer Agent during the year under review, the said Regulation is not applicable to the Company;**

g) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 - **The equity shares of the company are neither delisted nor proposed to be delisted. Hence the provision of said regulation not applicable to the company;**

h) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998 **The Company has not bought back or propose to buy-back any of its securities during the year under review, hence the said regulation is not applicable to the company;**

6. We have relied on the representation made by the Company and its officers for system and mechanism framed by the Company for the compliances under the following applicable Act (if applicable), Law & Regulations to the Company;

- The Equal Remuneration Act, 1976;
- Maharashtra state Tax on Professions, Trades, Callings and Employments Act 1975;
- The Central Goods And Services Tax Act, 2017;
- Maharashtra Goods and Services Tax Act, 2017;
- The Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013.

- Labour Laws;

- Secretarial Standards with respect to Meeting of Board of Director (SS-1), General Meeting (SS-2) and Dividend (SS-3) issued by The Institute of Company Secretaries of India related to Board meetings, General Meeting and Dividend;

- The Listing Regulations Issued by the SEBI i.e. SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

During the period the company has fairly complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above.

We further report that, the compliance by the Company of applicable financial laws such as direct and indirect tax laws and maintenance of financial records and books of accounts have not been reviewed in this Audit since the same have been subject to review by the statutory financial auditors, tax auditors, and other designated professionals.

During the period under review, the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above subject to following observations and delay in filling of following forms with the ROC/BSE:-

The company has delayed filed following forms to ROC:-

Sr. No.	Name of Form	Purpose
1	Form No. CHG-1	Registration of creation of charge

- *The management of the Company has informed that delay submission of form above form due to technical issues on MCA website and the company's secretarial team after coordination with MCA help desk could file the said forms with delay/additional fees.*

During the period under review, the Company approved and submitted its Unaudited Financial Results for the quarter and half-year ended September 30, 2025, and the quarter ended December 31, 2025, beyond the statutory timeline of 45 days. The said financial results were subsequently approved by the Board of Directors at its meetings held on November 25, 2025, and February 19, 2026, respectively, resulting in non-compliance with Regulation 33(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

i. ***For the Quarter Ended September 30, 2025:*** *The delay was unintentional and arose from the corporate acquisition of Pavapuri Export Private Limited. Converting standalone entries into consolidated financials, aligning disparate accounting policies, and finalizing consolidated audits required critical additional execution time. The Board subsequently approved the results on November 25, 2025.*

ii. ***For the Quarter Ended December 31, 2025:*** *The scheduled Board Meeting on February 14, 2026, lacked the requisite statutory quorum and had to be adjourned. The meeting safely reconvened on February 16, 2026, to finalize, approve, and submit the financial statements.*

The corresponding fines levied by BSE Limited have been settled in full. The Management has enhanced its internal corporate accounting and secretarial schedules to ensure absolute, uninterrupted compliance with listing timelines moving forward.

The Company has approved its annual audited financial results for the financial year ended 31st March, 2026 beyond 60 days i.e. in the meeting held on 4th June, 2026. There was contravention of Regulation 33(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations);

The Management informed that due to non-completion of audit procedures, including completion of ledger confirmations and finalization of audit processes, the Audited Financial Results could not be approved by the Board and submitted within prescribed timelines. The Company represented that the same was submitted upon completion of the audit process.

I further report that:

I. The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors and Independent Directors. The changes made in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.

The following changes occurred during the period, and vacancy has been duly filled within the stipulated time as below:-

Resignation of Mrs. Prajakta Anil Gangurde and Mr. Kishor Anil Kokate as Independent Director of the Company w.e.f. 05/05/2025.

The Board of Directors of the Company at their meeting held on 23 April 2025, approved appointments of Mr. Tanmay Paresh Shah (DIN: 11046372), as Non-Executive, Independent Directors of the Company.

The Board of Directors of the Company at their meeting held on 05th may 2025, approved appointment of Mr. Gaurav Surendra Nair (DIN: 11077203) as Non Executive Non Independent Director as of the Company.

The Shareholders of the Company approved the respective appointment of above named two Non-Executive-Independent Directors and Non-Executive Non-Independent Director by passing Special Resolutions through EOGM on 19th July 2025.

Observation in respect with Regulation 46 of SEBI (LODR) Regulations, 2015 Regarding Corporate Website: Technical Gap in Website Functionality Due to Third-Party Service Provider Default

Your Directors clarify that the temporary downtime of the corporate website was entirely due to an external cybersecurity incident at the level of our third-party web hosting service provider:

- ***The Incident:*** *On May 7, 2026, the provider reported a sophisticated cyberattack exploiting a critical cPanel/WHM zero-day vulnerability. Despite the provider's patches, the attacker caused severe damage, including deleting database server data and historical backups, making full data restoration difficult.*
- ***Company Impact:*** *This incident occurred strictly at the external vendor's level. The Company's internal IT infrastructure remains completely unaffected and secure.*
- ***Precautionary Measures:*** *As a safeguard, the corporate website was temporarily taken offline, causing a technical gap in online listing disclosures. Evaluation of the data impact is ongoing in coordination with the provider.*

After closure of financial year, Based on the recommendations of the Nomination and Remuneration Committee (NRC) and pursuant to the provisions of the Act, the Board, at its meeting held on 24 April 2026, appointed Mr. Sachin Bhanubhai Manseta as Additional Directors in the category of Non-Executive Independent Directors, in accordance with Section 149 read with Schedule IV to the Act and applicable SEBI Listing Regulations and appointed Mr. Chirag Dedhia as Additional Directors in the category of Non-Executive Non-Independent Director.

The Shareholders of the Company approved the respective appointment of above named two Non-Executive-Independent Directors and Non-Executive Non-Independent Director by passing Special Resolutions through EOGM on 22nd July 2026.

II. Proper notice is given to all Directors to schedule the Board meetings in compliance with the provisions of Section 173(3) of the Companies Act, 2013, agenda and detailed notes on agenda were sent at least seven days in advance, however in some cases where the Board /Committee meeting held , with shorter notice, the management of the Company has informed to us, that Company has complied with compliances as applicable Meeting of Board /Committee for Shorter Notice as prescribed under the Companies Act, 2013 and Secretarial Standard of Board Meeting -SS-1 and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting

III. Decisions at the meetings of the Board of Directors of the Company were carried through on the basis of majority. There were no dissenting views by any member of the Board of Directors during the period under review.

IV. There are adequate systems and processes in the Company, commensurate with the size and operations of the Company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

I further report that:

I further Inform/report that during the year under review, the following events or actions had a major bearing on its affairs in pursuance of the above referred laws, rules, regulations, guidelines, standards, etc.:

- **Sattva Sukun Lifecare Limited initiated a rights issue in early 2025, securing board approval on January 25 and BSE in-principle approval on March 27 for a proposed ₹49.50 crore raise. On May 5, 2025, the terms were finalized to raise up to ₹48 crore through 48 crore shares at Re. 1 per share. The issue concluded with ₹19.16 crore in valid subscriptions, with the board approving the allotment of 19,16,01,248 fully paid-up shares on July 7, 2025, following a revised allocation plan.**
- **Further, during the financial year under review, the Company successfully expanded its business footprint into trading by completing a strategic equity acquisition of M/s Pavapuri Export Private Limited. Authorized by the Rights Issue Committee on July 04, 2025, and subsequently approved by the shareholders via a Special Resolution at the EGM held on July 19, 2025, the transaction was finalized for a total value of ₹9,99,99,501/- funded entirely out of the Net Proceeds of the Rights Issue. Through this investment, the Company acquired 10,410 Equity Shares of face value ₹10/- each, representing exactly 51% of the total paid-up equity share capital of the target entity. Consequent to the completion of the share transfer on September 10, 2025, M/s Pavapuri Export Private Limited has officially become a Subsidiary Company of the entity.**

- **During the review period following the closure of the financial year, The Board of Directors, at its meeting held on June 30, 2026, approved a proposal to change the name of the Company from 'Sattva Sukun Lifecare Limited' to 'Tavexia Lifecare Limited', along with consequential alterations to the Name Clause of the Memorandum of Association (MoA) and the Articles of Association (AoA). The said proposal was subsequently approved by the shareholders by way of a Special Resolution passed at the Extraordinary General Meeting (EGM) held on July 22, 2026. And approved by the Registrar of Companies (RoC), issue the Fresh Certificate of Incorporation and approved by BSE.**

- **After closure of the financial year, the Company shifted its Registered Office within the local limits of the city of Mumbai with effect from Wednesday 01ST July, 2026. From: No. 101 On 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai 400067. To: Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai – 400067.**

During the audit period, there were no instances of:

(i) ~~Public/Rights~~/debentures/ sweat equity
(ii) Redemption/buy-back of securities.
(iii) Merger/ amalgamation/ ~~reconstruction~~ etc.
(iv) Foreign technical collaborations.

For Brajesh Gupta & Co.

Sd/-
CS Brajesh Gupta
Practicing Company Secretary
Mem No: 33070 & COP: 21306
UDIN: A033070H001220663

Place: Indore (M.P.)
Date: 25/08/2026
Note: This report is to be read with our letter of even date which is annexed as "ANNEXURE A" and forms an integral part if this report.

Annexure A to the Secretarial Audit Report

To,
The Members,
Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)
Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd.,
Hindustan Naka, Kandivali (West), Mumbai – 400067

Secretarial Audit Report of even date is to be read along with this letter.

Management's Responsibility

1. It is the Responsibility of Management of the Company to maintain Secretarial records, device proper systems to ensure compliance with the provisions of all applicable laws and regulations and to ensure that the systems are adequate and operate effectively.

Auditor's Responsibility

2. Maintenance of secretarial and other records of applicable laws is the responsibility of the management of the Company. Our responsibility is to issue Secretarial Audit Report, based on the audit of the relevant records maintained and furnished to us by the Company, along with explanations where so required.

3. I have not verified the correctness and appropriateness of financial records and books of accounts of the Company.

4. Where ever required, I have obtained the Management representation about compliance of laws, rules and regulations and happenings of events etc.

5. The compliance of provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of the management. Our examination was limited to the verification of procedures on test basis.

Disclaimer

6. The Secretarial Audit Report is neither an assurance as to the future viability of the Company nor of efficacy or effectiveness with which the management has conducted the affairs of the Company.

For Brajesh Gupta & Co.

Sd/-
CS Brajesh Gupta
Practicing Company Secretary
Mem No: 33070 & COP: 21306
UDIN: A033070H001220663

Place: Indore (M.P.)
Date: 25/08/2026

Annexure – III
FORM AOC – 2
Particulars of Contracts / arrangement made with related parties
(Pursuant to clause (h) of sub-section (3) of section 134 of the Act and Rule 8(2) of the Companies (Accounts) Rules, 2014)

Form for disclosure of particulars of contracts/arrangements entered into by the company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013 including certain arm's length transactions under third proviso thereto

1. Details of contracts or arrangements or transactions not at arm's length basis:

There was no contract or arrangement or transactions entered into during the year ended March 31, 2026 which were not at arm's length basis.

2. Details of material contracts or arrangement or transactions at arm's length basis:

Name(s) of the related party and nature of relationship	Nature of contracts/arrangement/transactions	Duration of the contracts / arrangements/transactions	Salient terms of the contracts or arrangements or transactions including the value, if any:	Date(s) of approval by the Board, if any:	Amount paid as advances, if any (Amount in Rs.)
Mr. Mit Tarunkumar Brahmbhatt	Remuneration paid of Rs 18,00,000 for theyear March 2026	Appointed on 14/08/2018	Managing Director	14/08/2018	N.A
Mayukh Trading Private Limited	Subsidiary Company/ Financial Assistance	FY2025-26	Rs. 1.68 /- CR	04/07/2025	-
Roshan Dealmark Private Limited	Promoter Company	-	-	--	-
Pavapuri Exports Private Limited	Subsidiary Company/ Investments	FY2025-26	Rs.10.00/-CR 51% of Pavapuri Exports hold by Tavexia	04/07/2025	-

By order of the Board of Directors

For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600

Sd/-
Tanmay Paresh Shah
Director
DIN: 11046372

Date: 07/09/2026
Place: Mumbai

ANNEXURE-IV

Form No. MGT – 9

Extract of Annual Return

As on Financial Year ended 31.03.2026

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014

I. REGISTRATION & OTHER DETAILS:		
1	**CIN**	L27509MH1980PLC329224
2	**Registration Date**	14/08/1980
3	**Name of the Company**	Tavexia Lifecare Limited (Formerly Known as Sattva Sukun Lifecare Limited)
4	**Category/ Sub-category of the Company**	Company Limited by Shares/Indian Non-Government Company
5	**Address of the Registered office &Contact details**	Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai-400067 Contact details:Tel. 02228684491; Email: info@mayukh.co.in & sattvasukunlifecarelimited@gmail.com
6	**Whether listed company**	Yes
7	**Name, Address & contact details of the Registrar & Transfer Agent, if any.**	Niche Technologies Pvt. Ltd. 3A, Auckland Place, 7th Floor, Room No. 7A & 7B,Kolkata,West Bengal,700017 Tel:033-22343576/033-22357270/7271, ; Fax: 2215 6823 Email Id: nichetechpl@nichetechpl.com

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY			
(All the business activities contributing 10% or more of the total turnover of the company shall be stated)			
Sr. No.	**Name and Description of main products / services**	**NIC Code of the Product/service**	**% to total turnover of the company**
1	Manufacturing & Trading of Burners	28510	100.00%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES					
Sr. No.	**Name and address of the Company**	**CIN/GLN**	**Holding/ Subsidiary/ Associate**	**%of shares held**	**Applicable Section**
1	Mayukh Trading Private Limited	U08106MH2021PTC370631	Subsidiary	60%	--
2	Pavapuri Exports Private Limited	U46498GJ2013PTC075563	Subsidiary	51%	--

V. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity) Category-wise Share Holding

Category of Shareholders		No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A.	PROMOTERS									
(1)	Indian									
	a) Individual / HUF	50000	0	50000	0.026	50000	0	50000	0.013	-0.013
	b) Centran Government									
	c) State Government									
	d) Bodies Corporate	6893777	0	6893777	3.591	24449777	0	24449777	6.374	2.783
	e) Banks / Financial Institutions									
	f) Any Other									
	Sub-total (A)(1)	6943777	0	6943777	3.617	24499777	0	24499777	6.387	2.770
(2)	Foreign									
	a) NRIs - Individuals									
	b) Other - Individuals									
	c) Bodies Corporate									
	d) Banks / Financial Institutions									
	e) Any Other									
	Sub-total (A)(2)	0	0	0	0.000	0	0	0	0.000	0.000
	Total Shareholding of Promoter (A) = (A)(1)+(A)(2)	6943777	0	6943777	3.617	24499777	0	24499777	6.387	2.770
B.	PUBLIC SHAREHOLDING									
(1)	Institutions									
	a) Mutual Funds									
	b) Banks / Financial Institutions									

	c) Central Governments									
	d) State Governments									
	e) Venture Capital Funds									
	f) Insurance Companies									
	g) Foreign Institutional Investors (FII)									
	h) Foreign Venture Capital Funds									
	i) Others (Specify)									
	Sub-total (B)(1)	0	0	0	0.000	0	0	0	0.000	0.000
(2)	Non-Institutions									
	a) Bodies Corporate									
	i) Indian	32244990	3000	32247990	16.796	72292699	3000	72295699	18.847	2.051
	ii) Overseas									
	b) Individuals									
	i) Individual shareholders holding nominal share capital upto Rs 1 lakh	65769855	635700	66405555	34.586	85691156	629700	86320856	22.503	-12.083
	ii) Individual shareholders holding nominal share capital in excess of Rs 1 l	84911705	296000	85207705	44.379	195450566	296000	19574656	51.029	6.650
	c) Others Specify									
	1. NRI	596953	0	596953	0.311	4118151	0	4118151	1.074	0.763
	2. Overseas Corporate Bodies									
	3. Foreign Nationals									
	4. Clearing Members									
	5. Trusts	0	3000	3000	0.002	0	3000	3000	0.001	-0.001
	6. Foreign Bodies - D.R.									
	7. IEPF Authority									
	8. Unclaimed Shares A/C									
	9. Unclaimed Demat Escrow A/c	595020	0	595020	0.310	617199	0	617199	0.161	-0.149

	10. FPI - INDIVIDUAL - CAT-II									
	11. FPI - INDIVIDUAL - CAT-III									
	Sub-total (B)(2)	18411 8523	937700	18505622 3	96.383	3581697 71	931700	359101 471	93.613	-2.770
	Total Public Shareholding (B) = (B)(1)+(B)(2)	18411 8523	937700	18505622 3	96.383	3581697 71	931700	359101 471	93.613	-2.770
C .	Shares held by Custodian for GDRs & ADRs									
	GRAND TOTAL (A+B+C)	**19106 2300**	**937700**	**19200000 0**	**100.000**	**3826695 48**	**931700**	**383601 248**	**100.000**	**0.000**

B) Shareholding of Promoter-

Sr. No.	Shareholder's Name	Shareholding at the beginning of the year 31.03.2025			Shareholding at the end of the year 31.03.2026			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	
1	Pooja Agarwal	50000	0.026	0.000	80000	0.02%	0	0.6
2	Roshan Dealmark Private Limited	6893777	3.591	0.000	24449777	6.374%	0	2.783
	Total	6943777	3.617	0.000	**24529777**	**6.394%**	0	**2.79**

C) Change in Promoters' Shareholding (please specify, if there is no change)

Sl No.	Name	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	PUJA AGARWAL .				
	a) At the Begining of the Year	50000	0.026		
	b) Changes during the year	**[NO CHANGES DURING THE YEAR]**			
	c) At the End of the Year			50000	0.013
2	ROSHAN DEALMARK PRIVATE LIMITED				
	a) At the Begining of the Year	6893777	3.591		
	b) Changes during the year				
	Date Reason				
	07/07/2025 [Allotment: Rights Issue]	**17600000**	**9.167**	**24493777**	**6.385**
	13/03/2026 Transfer	-44000	0.023	24449777	6.374
	c) At the End of the Year			24449777	6.374
	T O T A L	**6943777**	**3.617**	**24499777**	**6.387**

D) Shareholding Pattern of top ten Shareholders: (Other than Directors, Promoters and Holders of GDRs and ADRs):

Sl. No.	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	AMIT KANTILAL KOTHARI				
	a) At the Begining of the Year	4152000	2.163		
	b) Changes during the year				
	Date Reason				
	01/08/2025 Transfer	-4052000	2.110	100000	0.026
	05/09/2025 Transfer	-100000	0.052	0	0.000
	c) At the End of the Year			0	0.000
2	ARYA FIN-TRADE SERVICES INDIA				
	a) At the Begining of the Year	2339491	1.218		
	b) Changes during the year				
	Date Reason				
	04/04/2025 Transfer	70816	0.037	2410307	0.628
	11/04/2025 Transfer	135024	0.070	2545331	0.664
	18/04/2025 Transfer	-1355076	0.706	1190255	0.310
	25/04/2025 Transfer	500000	0.260	1690255	0.441
	02/05/2025 Transfer	76717	0.040	1766972	0.461
	09/05/2025 Transfer	137690	0.072	1904662	0.497
	16/05/2025 Transfer	392666	0.205	2297328	0.599
	30/05/2025 Transfer	800000	0.417	3097328	0.807
	06/06/2025 Transfer	97927	0.051	3195255	0.833
	13/06/2025 Transfer	81891	0.043	3277146	0.854
	20/06/2025 Transfer	-1192177	0.621	2084969	0.544
	27/06/2025 Transfer	994141	0.518	3079110	0.803
	30/06/2025 Transfer	-1926644	1.003	1152466	0.300
	04/07/2025 Transfer	-103319	0.054	1049147	0.273
	11/07/2025 Transfer	-72507	0.038	976640	0.255
	18/07/2025 Transfer	1523360	0.793	2500000	0.652
	25/07/2025 Transfer	-500000	0.260	2000000	0.521
	01/08/2025 Transfer	1000000	0.521	3000000	0.782
	15/08/2025 Transfer	2274006	1.184	5274006	1.375
	19/09/2025 Transfer	1500000	0.781	6774006	1.766
	26/09/2025 Transfer	2000000	1.042	8774006	2.287
	17/10/2025 Transfer	-2000000	1.042	6774006	1.766
	21/11/2025 Transfer	1000000	0.521	7774006	2.027

	05/12/2025 Transfer	3700000	1.927	11474006	2.991
	12/12/2025 Transfer	-6474006	3.372	5000000	1.303
	16/01/2026 Transfer	2150401	1.120	7150401	1.864
	30/01/2026 Transfer	62817	0.033	7213218	1.880
	27/02/2026 Transfer	792749	0.413	8005967	2.087
	06/03/2026 Transfer	-3005967	1.566	5000000	1.303
	20/03/2026 Transfer	700000	0.365	5700000	1.486
	31/03/2026 Transfer	2500000	1.302	8200000	2.138
	c) At the End of the Year			8200000	2.138
3	BALGOPAL COMMERCIAL LIMITED				
	a) At the Begining of the Year	8000000	4.167		
	b) Changes during the year				
	Date Reason				
	12/09/2025 Transfer	-1186188	0.618	6813812	1.776
	19/09/2025 Transfer	-54737	0.029	6759075	1.762
	16/01/2026 Transfer	-6759075	3.520	0	0.000
	c) At the End of the Year			0	0.000
4	COMFORT CAPITAL PRIVATE LIMITED				
	a) At the Begining of the Year	1917489	0.999		
	b) Changes during the year				
	Date Reason				
	04/04/2025 Transfer	371884	0.194	2289373	0.597
	11/04/2025 Transfer	56204	0.029	2345577	0.611
	25/04/2025 Transfer	-349896	0.182	1995681	0.520
	02/05/2025 Transfer	79136	0.041	2074817	0.541
	09/05/2025 Transfer	-217172	0.113	1857645	0.484
	16/05/2025 Transfer	736400	0.384	2594045	0.676
	06/06/2025 Transfer	334909	0.174	2928954	0.764
	13/06/2025 Transfer	273426	0.142	3202380	0.835
	20/06/2025 Transfer	1247124	0.650	4449504	1.160
	27/06/2025 Transfer	2254105	1.174	6703609	1.748
	30/06/2025 Transfer	-1183298	0.616	5520311	1.439
	04/07/2025 Transfer	-3184895	1.659	2335416	0.609
	11/07/2025 Transfer	-309015	0.161	2026401	0.528
	18/07/2025 Transfer	1191067	0.620	3217468	0.839
	25/07/2025 Transfer	1183135	0.616	4400603	1.147
	01/08/2025 Transfer	6347268	3.306	10747871	2.802
	15/08/2025 Transfer	-200000	0.104	10547871	2.750
	12/09/2025 Transfer	837346	0.436	11385217	2.968
	19/09/2025 Transfer	5528430	2.879	16913647	4.409
	26/09/2025 Transfer	3676990	1.915	20590637	5.368
	03/10/2025 Transfer	3000000	1.563	23590637	6.150

	10/10/2025 Transfer	506675	0.264	24097312	6.282
	24/10/2025 Transfer	21368	0.011	24118680	6.287
	21/11/2025 Transfer	2000000	1.042	26118680	6.809
	12/12/2025 Transfer	-10000000	5.208	16118680	4.202
	26/12/2025 Transfer	43080	0.022	16161760	4.213
	31/12/2025 Transfer	253598	0.132	16415358	4.279
	02/01/2026 Transfer	3627893	1.890	20043251	5.225
	09/01/2026 Transfer	1606793	0.837	21650044	5.644
	30/01/2026 Transfer	800000	0.417	22450044	5.852
	27/03/2026 Transfer	700000	0.365	23150044	6.035
	c) At the End of the Year			23150044	6.035
5	GLOBALWORTH SECURITIES LIMITED				
	a) At the Begining of the Year	7030000	3.661		
	b) Changes during the year				
	Date Reason				
	16/05/2025 Transfer	149000	0.078	7179000	1.871
	23/05/2025 Transfer	-49000	0.026	7130000	1.859
	06/06/2025 Transfer	-50000	0.026	7080000	1.846
	20/06/2025 Transfer	-50000	0.026	7030000	1.833
	11/07/2025 Transfer	5000000	2.604	12030000	3.136
	18/07/2025 Transfer	-4796252	2.498	7233748	1.886
	25/07/2025 Transfer	-203748	0.106	7030000	1.833
	15/08/2025 Transfer	-1260000	0.656	5770000	1.504
	22/08/2025 Transfer	-10000	0.005	5760000	1.502
	29/08/2025 Transfer	-10000	0.005	5750000	1.499
	05/09/2025 Transfer	-27898	0.015	5722102	1.492
	12/09/2025 Transfer	-92102	0.048	5630000	1.468
	19/09/2025 Transfer	-198000	0.103	5432000	1.416
	26/09/2025 Transfer	98000	0.051	5530000	1.442
	21/11/2025 Transfer	-1179448	0.614	4350552	1.134
	28/11/2025 Transfer	-920552	0.479	3430000	0.894
	05/12/2025 Transfer	-400000	0.208	3030000	0.790
	12/12/2025 Transfer	-100000	0.052	2930000	0.764
	19/12/2025 Transfer	-550000	0.286	2380000	0.620
	31/12/2025 Transfer	-600000	0.313	1780000	0.464
	09/01/2026 Transfer	-800000	0.417	980000	0.255
	16/01/2026 Transfer	-980000	0.510	0	0.000
	13/02/2026 Transfer	140000	0.073	140000	0.036
	27/02/2026 Transfer	-140000	0.073	0	0.000
	c) At the End of the Year			0	0.000
6	JEMISHKUMAR ODHAVJIBHAI GABANI				
	a) At the Begining of the Year	6520000	3.396		

	b) Changes during the year				
	Date Reason				
	30/05/2025 Transfer	-2500000	1.302	4020000	1.048
	c) At the End of the Year			4020000	1.048
7	JR SEAMLESS PRIVATE LIMITED				
	a) At the Begining of the Year	6521174	3.396		
	b) Changes during the year				
	Date Reason				
	09/05/2025 Transfer	-123534	0.064	6397640	1.668
	16/05/2025 Transfer	-2699408	1.406	3698232	0.964
	23/05/2025 Transfer	-69900	0.036	3628332	0.946
	30/05/2025 Transfer	-3628332	1.890	0	0.000
	c) At the End of the Year			0	0.000
8	KAMAL ASNANI				
	a) At the Begining of the Year	0	0.000		
	b) Changes during the year				
	Date Reason				
	04/04/2025 Transfer	99051	0.052	99051	0.026
	11/04/2025 Transfer	25050	0.013	124101	0.032
	02/05/2025 Transfer	92527	0.048	216628	0.056
	09/05/2025 Transfer	311701	0.162	528329	0.138
	30/06/2025 Transfer	-528329	0.275	0	0.000
	11/07/2025 Transfer	10000000	5.208	10000000	2.607
	15/08/2025 Transfer	133970	0.070	10133970	2.642
	22/08/2025 Transfer	515918	0.269	10649888	2.776
	29/08/2025 Transfer	69327	0.036	10719215	2.794
	12/09/2025 Transfer	414743	0.216	11133958	2.902
	19/09/2025 Transfer	-8308211	4.327	2825747	0.737
	26/09/2025 Transfer	4559965	2.375	7385712	1.925
	30/09/2025 Transfer	20594	0.011	7406306	1.931
	03/10/2025 Transfer	739888	0.385	8146194	2.124
	10/10/2025 Transfer	2576497	1.342	10722691	2.795
	17/10/2025 Transfer	1000000	0.521	11722691	3.056
	24/10/2025 Transfer	500000	0.260	12222691	3.186
	31/10/2025 Transfer	1111395	0.579	13334086	3.476
	07/11/2025 Transfer	963716	0.502	14297802	3.727
	14/11/2025 Transfer	238933	0.124	14536735	3.790
	05/12/2025 Transfer	-14536735	7.571	0	0.000
	12/12/2025 Transfer	1236628	0.644	1236628	0.322
	23/01/2026 Transfer	2384403	1.242	3621031	0.944
	30/01/2026 Transfer	2000000	1.042	5621031	1.465
	20/02/2026 Transfer	950838	0.495	6571869	1.713

	27/02/2026 Transfer	700000	0.365	7271869	1.896
	06/03/2026 Transfer	-6688331	3.484	583538	0.152
	13/03/2026 Transfer	982999	0.512	1566537	0.408
	20/03/2026 Transfer	4495754	2.342	6062291	1.580
	c) At the End of the Year			6062291	1.580
9	KANABAR PARAG SURESH				
	a) At the Begining of the Year	9600000	5.000		
	b) Changes during the year	**[NO CHANGES DURING THE YEAR]**			
	c) At the End of the Year			9600000	2.503
10	KRISHNA KUMAR GOYAL				
	a) At the Begining of the Year	343205	0.179		
	b) Changes during the year				
	Date Reason				
	13/06/2025 Transfer	200000	0.104	543205	0.142
	20/06/2025 Transfer	858407	0.447	1401612	0.365
	27/06/2025 Transfer	1453396	0.757	2855008	0.744
	04/07/2025 Transfer	-67410	0.035	2787598	0.727
	11/07/2025 Transfer	-1602305	0.835	1185293	0.309
	18/07/2025 Transfer	-799760	0.417	385533	0.101
	15/08/2025 Transfer	5161374	2.688	5546907	1.446
	22/08/2025 Transfer	253751	0.132	5800658	1.512
	29/08/2025 Transfer	252916	0.132	6053574	1.578
	26/09/2025 Transfer	-500000	0.260	5553574	1.448
	31/10/2025 Transfer	-104000	0.054	5449574	1.421
	31/03/2026 Transfer	3000000	1.563	8449574	2.203
	c) At the End of the Year			8449574	2.203
11	L7 HITECH PRIVATE LIMITED				
	a) At the Begining of the Year	0	0.000		
	b) Changes during the year				
	Date Reason				
	12/09/2025 Transfer	3040000	1.583	3040000	0.792
	21/11/2025 Transfer	-540000	0.281	2500000	0.652
	05/12/2025 Transfer	1130688	0.589	3630688	0.946
	12/12/2025 Transfer	11640000	6.063	15270688	3.981
	16/01/2026 Transfer	1621651	0.845	16892339	4.404
	06/03/2026 Transfer	6708149	3.494	23600488	6.152
	20/03/2026 Transfer	2011751	1.048	25612239	6.677
	c) At the End of the Year			25612239	6.677
12	MANJU DEVI				
	a) At the Begining of the Year	3310400	1.724		

	b) Changes during the year				
	Date Reason				
	04/04/2025 Transfer	-480951	0.250	2829449	0.738
	11/04/2025 Transfer	-123558	0.064	2705891	0.705
	18/04/2025 Transfer	748286	0.390	3454177	0.900
	25/04/2025 Transfer	2050406	1.068	5504583	1.435
	02/05/2025 Transfer	504960	0.263	6009543	1.567
	09/05/2025 Transfer	50140	0.026	6059683	1.580
	16/05/2025 Transfer	531741	0.277	6591424	1.718
	23/05/2025 Transfer	-2883541	1.502	3707883	0.967
	30/05/2025 Transfer	1555651	0.810	5263534	1.372
	06/06/2025 Transfer	-947618	0.494	4315916	1.125
	13/06/2025 Transfer	107528	0.056	4423444	1.153
	20/06/2025 Transfer	1076806	0.561	5500250	1.434
	27/06/2025 Transfer	176173	0.092	5676423	1.480
	30/06/2025 Transfer	-1140583	0.594	4535840	1.182
	04/07/2025 Transfer	-1673679	0.872	2862161	0.746
	11/07/2025 Transfer	-2163867	1.127	698294	0.182
	18/07/2025 Transfer	2388898	1.244	3087192	0.805
	25/07/2025 Transfer	-1836798	0.957	1250394	0.326
	01/08/2025 Transfer	229370	0.119	1479764	0.386
	15/08/2025 Transfer	-757821	0.395	721943	0.188
	22/08/2025 Transfer	12938	0.007	734881	0.192
	29/08/2025 Transfer	821151	0.428	1556032	0.406
	05/09/2025 Transfer	250	0.000	1556282	0.406
	12/09/2025 Transfer	40386	0.021	1596668	0.416
	19/09/2025 Transfer	-249809	0.130	1346859	0.351
	26/09/2025 Transfer	167450	0.087	1514309	0.395
	10/10/2025 Transfer	614240	0.320	2128549	0.555
	17/10/2025 Transfer	200516	0.104	2329065	0.607
	24/10/2025 Transfer	-303551	0.158	2025514	0.528
	31/10/2025 Transfer	-150470	0.078	1875044	0.489
	14/11/2025 Transfer	465124	0.242	2340168	0.610
	21/11/2025 Transfer	502692	0.262	2842860	0.741
	05/12/2025 Transfer	-2591001	1.349	251859	0.066
	12/12/2025 Transfer	2100504	1.094	2352363	0.613
	19/12/2025 Transfer	224144	0.117	2576507	0.672
	26/12/2025 Transfer	357872	0.186	2934379	0.765
	31/12/2025 Transfer	-2465785	1.284	468594	0.122
	09/01/2026 Transfer	101	0.000	468695	0.122
	30/01/2026 Transfer	200121	0.104	668816	0.174
	27/02/2026 Transfer	12	0.000	668828	0.174
	13/03/2026 Transfer	48970	0.026	717798	0.187
	20/03/2026 Transfer	3400101	1.771	4117899	1.073

	27/03/2026 Transfer	160111	0.083	4278010	1.115
	c) At the End of the Year			4278010	1.115
13	NIKHIL AMRITLAL RAJAWAT				
	a) At the Begining of the Year	2360000	1.229		
	b) Changes during the year				
	Date Reason				
	11/07/2025 Transfer	3300000	1.719	5660000	1.475
	c) At the End of the Year			5660000	1.475
14	OMJAY . JANI				
	a) At the Begining of the Year	960000	0.500		
	b) Changes during the year				
	Date Reason				
	11/07/2025 Transfer	10000000	5.208	10960000	2.857
	17/10/2025 Transfer	-1000000	0.521	9960000	2.596
	05/12/2025 Transfer	-2500000	1.302	7460000	1.945
	c) At the End of the Year			7460000	1.945
15	PARASRAMPURIA INFRASTRUCTURE LLP				
	a) At the Begining of the Year	0	0.000		
	b) Changes during the year				
	Date Reason				
	25/07/2025 Transfer	274319	0.143	274319	0.072
	01/08/2025 Transfer	1738181	0.905	2012500	0.525
	05/12/2025 Transfer	1500000	0.781	3512500	0.916
	06/03/2026 Transfer	800404	0.417	4312904	1.124
	31/03/2026 Transfer	1500000	0.781	5812904	1.515
	c) At the End of the Year			5812904	1.515
16	PRACHI RAJEEV STOREWALA				
	a) At the Begining of the Year	3200000	1.667		
	b) Changes during the year				
	Date Reason				
	30/05/2025 Transfer	-900000	0.469	2300000	0.600
	18/07/2025 Transfer	-2300000	1.198	0	0.000
	c) At the End of the Year			0	0.000
17	RAJEEV . .				
	a) At the Begining of the Year	0	0.000		
	b) Changes during the year				
	Date Reason				
	06/03/2026 Transfer	39042	0.020	39042	0.010
	20/03/2026 Transfer	4000000	2.083	4039042	1.053

	27/03/2026 Transfer	4938060	2.572	8977102	2.340
	31/03/2026 Transfer	500000	0.260	9477102	2.471
	c) At the End of the Year			9477102	2.471
18	SEEMA RAJEEV STOREWALA				
	a) At the Begining of the Year	2836000	1.477		
	b) Changes during the year				
	Date Reason				
	30/05/2025 Transfer	-1800000	0.938	1036000	0.270
	04/07/2025 Transfer	-900000	0.469	136000	0.035
	11/07/2025 Transfer	-136000	0.071	0	0.000
	c) At the End of the Year			0	0.000
19	SHANTU AMIT KOTHARI				
	a) At the Begining of the Year	4220000	2.198		
	b) Changes during the year				
	Date Reason				
	01/08/2025 Transfer	-4220000	2.198	0	0.000
	c) At the End of the Year			0	0.000
	TOTAL	**63309759**	**32.974**	**117782164**	**30.704**

E) Shareholding of Directors and Key Managerial Personnel: Not Applicable

Sr. No.	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
NIL					

F) REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

I. Remuneration to Managing Director, Whole Time Directors and/or Manager:

Sr. No.	Particulars Of Remuneration	Name of MD/CEO/WTD/Manager	Total Amount
		Mit Tarunkumar Brahmbhatt (MD)	
1	Gross salary	18,00,000	18,00,000
	a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-
	b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-
	c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-	-
2	Stock Option	-	-
3	Sweat Equity	-	-
4	Commission	-	-
	- As % of profit	-	-
	- Others, specify	-	-
5	Others, please specify -	-	-
	Total (A)	18,00,000	18,00,000
	Ceiling as per the Act	N.A.	N.A

	III. Remuneration to Key Managerial Personnel Other than MD/Manager/WTD:			
Sr. No.	**Particulars Of Remuneration**	**Chief Financial Officer**	**Company Secretary**	**Total Amount(Rs)**
		Mr. Atish Ananta Kamble	Ms. Poonam Rani	
1	**Gross salary**	**2,00,000**	**3,00,000**	**5,00,000**
	Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	0	0	0
	Value of perquisites u/s 17(2) Income-tax Act, 1961	**0**	**0**	**0**
	Profits in lieu of salary under section 17(3) Income- tax Act, 1961	0	0	0
2	**Stock Option**	**0**	**0**	**0**
3	Sweat Equity	0	0	0
4	**Commission**	**0**	**0**	**0**
	- As % of profit	0	0	0
	- Others, specify...	**0**	**0**	**0**
5	Others, please specify -	0	0	0
	Total	**2,00,000**	**3,00,000**	**5,00,000**

Sr. No.	**Particulars of Remuneration**				
		Khushboo Vasudev	**Mr. Tanmay Paresh Shah**	**Mr. Gaurav Surendra Nair**	TOTAL
1	Independent Directors				
	Fee for attending board / committee meetings	135000	33000	0	168000
	Commission	-	-	-	--
	Others (Fee for attending Independent Directors meeting)	-	-	-	-
	Total (1)	135000	33000	0	168000
2	Other Non-Executive Directors				
	Fee for attending board committee meetings	18,00,000	0	0	18,00,000
	Commission	-	-	-	-
	Others, please specify	-	-	-	-
	Total (2)	18,00,000	0	0	18,00,000
Total Managerial Remuneration		18,60,000	0	0	18,60,000

G. INDEBTNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment				
	Secured Loans excluding deposits	**Unsecured Loans**	**Deposits**	**Total Indebtedness**
Indebtness at the beginning of the financial year				
i) Principal Amount	0	51.72	0	**51.72**
ii) Interest due but not paid	0	0	0	**0**
iii) Interest accrued but not due	0	0	0	**0**

Total (i+ii+iii)	0	51.72	0	**51.72**
Change in Indebtedness during the financial year				
Additions	304.35	0	0	**304.35**
Reduction	2	5.28	0	**5.28**
Net Change	0	0	0	**299.07**
Indebtness at the end of the financial year				
i) Principal Amount	304.35	46.44	0	**350.79**
ii) Interest due but not paid	0	0	0	**0**
iii) Interest accrued but not due	0	0	0	**0**
Total (i+ii+iii)	0	0	0	**350.79**

PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	**Section of the Company**	**Brief Description**	**Details of Penalty/ Punishment/ Compounding fees**	**Authority [RD / NCLT/ COURT]**	**Appeal made, if any (give Details)**
A. COMPANY					
Penalty Punishment Compounding	BSE Sop and other fine for delay in Listing application as follows: i) During the period under review, BSE Limited ("BSE") imposed fines on the Company for delay in submission of financial fines imposed amounted to **₹53,100/-** for the quarter ended 30 September 2025 and **₹17,700/-** for the quarter ended 31 December 2025 (both inclusive of GST). The Company has fully paid the SOP fines to BSE Limited.				
B. DIRECTORS					
Penalty Punishment Compounding	Nil				
C. OTHER OFFICERS IN DEFAULT					
Penalty Punishment Compounding	Nil				

Annexure – V
PARTICULARS OF EMPLOYEES AND RELATED INFORMATION
Information as per Rule 5(1) of the companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014

The percentage increase in remuneration of each Director, Chief Financial Officer and Company Secretary during the Financial Year 2025-2026, ratio of the remuneration of each Director to the median remuneration of the employees of the Company for the financial year 2025-2026 and the comparison of remuneration of each Key Managerial Personnel (KMP) against the performance of the Company are asunder:

Sr. No	Name of Director/KMP	Remuneration Received(Rs. In Lakhs)	% increase in Remuneration in the Financial year 2025-2026	Ratio of remuneration of eachDirector & KMP to median remuneration of employees
1	Mr. Mit TarunkumarBrahmbhatt	18	0	1 : 11.54
2	Mrs. Khushboo Vasudev	Nil	0	Nil
3	!Mr. Kishor Anil Kokate	Nil	0	Nil
4	&Mrs. Prajakta Anil Gangurde	Nil	0	Nil
5	#Mr. Tanmay Paresh Shah	Nil	0	Nil
6	$Mr. Gaurav Surendra Nair	Nil	0	Nil
7	Mr. Atish Ananta Kamble	2.22	0	1:2.846..
8	Ms. Poonam Rani	3.00	0	1 : 1.63

^Notes
Mr. Tanmay Paresh Shah, appointed as Independent Non - Executive Director w.e.f 23/04/2025.
$Mr. Gaurav Surendra Nair , appointed as Independent Non - Executive Director w.e.f 05/05/2025.
!Mr. Kishor Anil Kokate resigned as Independent Non - Executive Director w.e.f 05/05/2025.
&Mrs. Prajakta Anil Gangurde resigned as Independent Non - Executive Director w.e.f 05/05/2025.

1. The median remuneration of employees of the Company during the financial year was Rs.78000/- in the Financial Year 2025-26, there was an increase of in the median remuneration of employees as this is the first year of operation;

2. There were 10 number of employees on the rolls of the Company as on 31st March 2026;

3. Average percentage increase made in the salaries of employees other than the managerial personnel in the last financial year i.e. 2025-26, and comparison with the increase in the managerial remuneration for the same financial year.

Remuneration paid to employees excluding managerial personnel forthe FY 2025-26	Remuneration paid toemployees excluding managerial personnelfor the FY 2024-25	% change in remuneration paid to employees excluding managerial personnel	Remuneration paid tomanagerial personnelfor the FY 2025-26	Remuneration paid tomanagerial personnelfor the FY 2024-25	(%) change in remuneration paid to managerial personnel
3,12,387/-	754367/-	-58.60	18,00,000/-	9,00,000/-	-

Affirmation that the remuneration is as per the remuneration policy of the Company: It is affirmed that the Remuneration paid is as per the Remuneration Policy of the Company.

Annexure – VI

Report on Corporate Governance

Pursuant to Regulations 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

INTRODUCTION:

Corporate Governance Report on compliance with the Corporate Governance provisions as prescribed under Regulation 34 (3) read with Schedule V of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations") for the Financial Year 2025-26 is given herein below and your Company has complied in all material respects with the requirements of the Corporate Governance Code as per Schedule V (c) of the SEBI (LODR) Regulation, 2015.

The objective of Corporate Governance is "Enhancement of long term shareholders value and ensuring the protection of rights of the shareholders" and your company reiterates its commitment to good Corporate Governance.

1. COMPANY'S PHYLOSOPHY ON CORPORATE GOVERNANCE

The Board of Directors are focused on the meeting their prime objective of maximization of shareholder's wealth. The Listing Agreement entered in to by the Company with the Stock Exchange Contemplates Compliance with the Code of Corporate Governance. The Company conducts its affairs with a blend of the following aspects in their required proportion.

- Prudence
- Transparency
- Accountability
- Impartial treatment for all shareholders
- Operating under the purview of the statute
- Ethical Practices
- Shareholder's wealth maximization

As a part of the compliances of the Regulation 27(2) of LODR the Company presents hereunder the required disclosures in the form of a Report for information of all the stakeholders.

2. BOARD OF DIRECTORS

COMPOSITION OF BOARD AND BOARD MEETING:

As on 31st March, 2026, the Company's Board of Directors comprised of 4 directors, out of which two are Non-Executive Independent Directors, one is one Managing Director and one is Non-Executive Non-Independent Directors. The composition of the Board is in conformity with Regulation 17 of the SEBI (LODR) Regulation, 2015 entered into with the stock exchanges.

The Board has received declaration from the Non-Executive and Independent Directors that they qualify to be considered as Independent as per the definition of 'Independent Director' stipulated in Regulation 16 (1)(b) of the SEBI (LODR) Regulation, 2015 and Section 149(6) of the Companies Act, 2013 (hereinafter called "the Act").

None of the Directors hold Directorships in more than 20 companies. Further, any individual director's directorships in public companies do not exceed 10. None of the Directors is serving as a member of more than ten committees or as the Chairman of more than five committees across all the public companies of which he is a Director. Necessary disclosures regarding committee positions in other public companies as on March 31, 2026 have been made by the Directors.

Composition and category of Directors (e.g. Promoter, Executive, Non-Executive, Independent Non Executive, Nominee Director institution represented and whether as lender or as equity investor)

Sr. No	Name of Director	Designation /Category	No. of Directorship	No. of equity shares Held in company	Member/ Chairperson of the committee	
					Member	Chairman
1	Mr. Mit Tarunkumar Brahmbhatt	Managing Director	**01**	**-**	**0**	**0**
2	Mrs. Khushboo Vasudev	Independent Non - Executive Director	**01**	**-**	**0**	**2**
3	!Mr. Kishor Anil Kokate	Independent Non - Executive Director	**04**	**-**	**0**	**0**
4	&Mrs. Prajakta Anil Gangurde	Independent Non - Executive Director	**07**	**-**	**2**	**2**
5	#Mr. Tanmay Paresh Shah	Independent Non - Executive Director	**01**	**-**	**2**	**0**
6	$Mr. Gaurav Surendra Nair	Non - Executive Director	**01**	**-**	**1**	**0**
7	@Mr. Sachin Bhanubhai Manseta	Independent Non - Executive Director	**01**	**-**	**0**	**0**
8	*Mr. Chirag Dedhia	Non - Executive Director	**01**	**-**	**0**	**0**

NOTES
Mr. Tanmay Paresh Shah, appointed as Independent Non - Executive Director w.e.f 23/04/2025.
$Mr. Gaurav Surendra Nair, appointed as Non-Independent Non - Executive Director w.e.f 05/05/2025.
!Mr. Kishor Anil Kokate, resigned as Independent Non - Executive Director w.e.f 05/05/2025.
&Mrs. Prajakta Anil Gangurde, resigned as Independent Non - Executive Director w.e.f 05/05/2025.
@ Mr. Sachin Bhanubhai Manseta, appointed as Independent Non - Executive Director w.e.f 24/04/2026.
* Mr. Chirag Dedhia, appointed as Non-Independent Non - Executive Director w.e.f 24/04/2026.

Directorships mentioned as above do not include directorships of Private Limited Companies, Companies under Section 8 of the Act and of companies incorporated outside India.

Positions in only Audit Committee and Stakeholders' Relationship Committee are considered for the purpose of reckoning the number of Chairmanships and Memberships held by the Directors.

None of the Non-Executive and Independent Directors has any material pecuniary relationship or transactions with the Company, other than the commission and sitting fees received by them for attending the meetings of the Board and its Committee(s) and professional fees received by the firm in which a Director is a partner.

BOARD MEETINGS:

The Company holds at least four Board meetings in a year, one in each quarter, inter-alia, to review the financial results of the Company. The Company also holds additional Board Meetings to address its specific requirements, as and when required.

The Company circulates the agenda along with comprehensive notes well in advance before each meeting which, inter-alia, includes the following:

Quarterly/Half Yearly/Annual financial results of the Company Minutes of various committees of the Board Regulatory notices/judgment/order being material in nature Approvals on the sale of investments/assets of material nature etc

During the financial year 2025-2026, 08 (Eight) Board Meetings were held. The maximum gap between two Board meetings was less than one hundred and twenty days.

The Board meetings were held on 23/04/2025, 05/05/2025, 21/06/2025, 16/07/2025, 12/08/2025, 03/09/2025, 25/11/2025, 19/02/2026

The details of the attendance of the Board of Directors at the Board Meetings and the last Annual General Meeting (AGM) are as detailed herein below:

The details of the attendance of the Board of Directors at the Board Meetings and the last Annual General Meeting (AGM) are as detailed herein below:

Sr. No	Name of Director and DIN	No. of Board Meetings held	No. Board meeting entitled to attend	No. of Board meetings attended	Attendance at the last AGM.
1	Mr. Mit Tarunkumar Brahmbhatt	08	08	**08**	Yes
2	Mrs. Khushboo Vasudev	08	08	**07**	Yes
3	!Mr. Kishor Anil Kokate	08	01	**01**	No
4	& Mrs. Prajakta Anil Gangurde	08	01	**01**	No
5	Mr. Tanmay Paresh Shah #	08	07	**07**	Yes
6	Mr. Gaurav Surendra Nair##	08	06	**06**	Yes

NOTE:

!Ms. Prajakta Anil Gangurde Resigned as Independent Director of the Company w.e.f. 05/05/2025.
&Mr. Kishor Anil Kokate Resigned as Independent Director of the Company w.e.f. 05/05/2025.
Mr. Tanmay Paresh Shah appointed as Independent Director of the Company w.e.f. 23/04/2025.
Mr. Gaurav Surendra Nair appointed as Independent Director of the Company w.e.f. 05/05/2025.

Number of other companies in which any director of the Company is a director and Membership/Chairmanship of committees in other companies:

		No. of Directorships and Committee Memberships/Chairmanships in Other Companies			
Sr. No	Name of Director and DIN	Directorship in Other Listed Company	Other Directorships	Membership (s) of Committees# of other Companies	Chairmanship(s) of Committees# of other Companies
1	Mr. Mit Tarunkumar Brahmbhatt	0	2	0	0
2	Mrs. Khushboo Vasudev	1	0	0	2
3	Mr. Kishor Anil Kokate	0	6	0	0
4	Mrs. Prajakta Anil Gangurde	0	6	0	0
5	Mr. Tanmay Paresh Shah	0	0	0	0
6	Mr. Gaurav Surendra Nair	0	0	0	0
7	Mr. Sachin Bhanubhai Manseta	1	14	0	0
8	Mr. Chirag Dedhia	0	3	0	0

#Represents Audit Committee and Stakeholders Relationship Committee.

Relationships between Directors:

There is no relationship between Director and Key Managerial Personnel on the Board in terms of the definition of 'relative' given under the Companies Act, 2013.

Details of shareholding of Directors are as under:

Sr.No	Name of Director	Shareholding
1	Mr. Mit TarunkumarBrahmbhatt	0
2	Mrs. Khushboo Vasudev	0
3	!Mr. Kishor Anil Kokate	0
4	&Mrs. Prajakta Anil Gangurde	0
5	#Mr. Tanmay Paresh Shah	0
6	$Mr. Gaurav Surendra Nair	0
7	@Mr. Sachin Bhanubhai Manseta	0
8	*Mr. Chirag Dedhia	0

NOTE:

Mr. Tanmay Paresh Shah, appointed as Independent Non - Executive Director w.e.f 23/04/2025.
$Mr. Gaurav Surendra Nair, appointed as Non-Independent Non - Executive Director w.e.f 05/05/2025.
!Mr. Kishor Anil Kokate, resigned as Independent Non - Executive Director w.e.f 05/05/2025.
&Mrs. Prajakta Anil Gangurde, resigned as Independent Non - Executive Director w.e.f 05/05/2025.
@ Mr. Sachin Bhanubhai Manseta, appointed as Independent Non - Executive Director w.e.f 24/04/2026.
* Mr. Chirag Dedhia, appointed as Non-Independent Non - Executive Director w.e.f 24/04/2026.

MEETING OF INDEPENDENT DIRECTORS:

The Company's Independent Directors met on 12th January, 2026 without the presence of the Managing Director, Executive Directors, non-executive non-independent Directors and the Senior Management team. The meeting was attended by all of the Independent Directors and was conducted to enable the Independent Director to discuss matters prescribed under Schedule IV to the Act and Regulation 25(3) of the SEBI (LODR) Regulation, 2015.

SHAREHOLDERS MEETINGS:

The Company held its Extra-Ordinary General Meeting (EOGM) on 19 July 2025.
The Company held its 45th Annual General Meeting (AGM) on 30th September 2025.
The Company held its most recent Extra-Ordinary General Meeting (EOGM) on 22 July 2026.

FAMILIARIZATION PROGRAMME FOR INDEPENDENT DIRECTOR:

The Company has established a Familiarization Programme for Independent Directors. Details of the familiarization programme imparted to the independent directors has been published on the website of the company at www.mayukh.co.in and **https://sattvasukun.co.in/**

The Board is of the opinion that all the Independent Directors fulfills the conditions specified in the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 and are independent of the management.

During the financial year under review and up to the date of this report, the composition of the Board of Directors underwent the following changes to align with corporate requirements and statutory standards. On April 23, 2025, Mr. Tanmay Paresh Shah was appointed as an Independent Non-Executive Director of the Company. Subsequently, on May 5, 2025, Mr. Kishor Anil Kokate and Mrs. Prajakta Anil Gangurde tendered their resignations and ceased to be Independent Non-Executive Directors of the Company. Further, as a post-balance sheet event after the closure of the financial year, Mr. Sachin Bhanubhai Manseta was formally appointed as an Independent Non-Executive Director with effect from April 24, 2026.

Confirmations that in the opinion of the Board, the Independent Directors fulfill the conditions specified in these Regulations and are independent of the management.

Based on the declaration submitted by the Independent Directors of the Company provided at the beginning of the Financial Year 2025-26, the Board hereby certifies that all the Independent Directors appointed by the Company fulfills the conditions specified in these regulations and are independent of the management.

Detailed reasons for the resignation of the Independent directors who resigns before the expiry of his/her tenure.

Confirmation pursuant to Clause 7B of Para A of Schedule III to the SEBI (LODR) Regulations, 2015, received from the Independent Directors is enclosed. Further, Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015, and SEBI circular dated September 09, 2015 are as under:

Name of the Director	Mr. Kishor Anil Kokate
Reason for Change in Directors	**Resignation as Independent Director of the Company, due to Personal Reason & Pre-occupation elsewhere and unable to devote the time as Independent Director of the company (As per resignation letter of Mr. Kishor Anil Kokate)**
Date of Cessation	**01/05/2025**

Name of the Director	Mrs. Prajakta Anil Gangurde
Reason for Change in Directors	**Resignation as Independent Director of the Company, due to Personal Reason & Pre-occupation elsewhere and unable to devote the time as Independent Director of the company (As per resignation letter of Mrs. Prajakta Anil Gangurde)**
Date of Cessation	**01/05/2025**

Skill/Expertise/Competence of the Board of Directors:

Sr.No	Name of Director and DIN	Skill, Expertise and Competence
1	Ms. Mit Tarunkumar Brahmbhatt	He has gained hands-on exposure to various aspects of plastic technology, including raw material selection, polymer processing techniques, and product development. Experience covers key manufacturing processes such as injection molding, extrusion, blow molding, and thermoforming. Familiar with the properties and applications of different polymers, additives, and composites, as well as their suitability for specific end-use requirements.
2	Mrs. Khushboo Vasudev	Expertise in Legal, Secretarial & Compliances more the 6 years
3	Mr. Tanmay Paresh Shah	Experience of 6 years which includes vast experience in the field of sales and Assisting Customers with products selection. Also having a good knowledge of Business administration and finance background.
4	Mr. Gaurav Surendra Nair	Expertise in Sales, marketing, Online business.
5	Mr. Sachin Bhanubhai Manseta	Sachin Manseta is a dedicated professional with a passion for providing comprehensive solutions in the fields of Secretarial and Legal matters. With years of experience, he has established himself as a trusted advisor and consultant, committed to supporting businesses through every phase of their operations.
6	Mr. Chirag Dedhia	Chirag is driven by a results-oriented mindset and aims to contribute meaningfully to organizations through financial insight, strategic planning, and disciplined execution.

CODE OF CONDUCT:

The Company has adopted a Code of Conduct ("Code") which applies to all the Board members and Senior

Management Personnel of the Company. Code of Conduct for the Board of Directors and Senior Management Personnel is in place and published on the website – www.mayukh.co.in and https://sattvasukun.co.in/

3. COMMITTEE OF THE BOARD

The Company has three committees viz:

1. Audit Committee,
2. Nomination and Remuneration Committee,
3. Stake Holders Relationship Committee,

The decisions relating to the constitution of committees, appointment of members and fixing of terms of service for committee members are taken by the Board of Directors.

I. AUDIT COMMITTEE:

The role of the Audit Committee is in accordance with the provisions of Regulation 18 of SEBI Listing Regulations and the terms of reference specified under Section 177 of the Companies Act, 2013.

The **terms of reference** for the Audit Committee include:

- Examination of Financial Statement and Statutory Auditors' report thereon and discussion of any related issues with the Internal & Statutory Auditors and the management of the Company.
- Review of Financial Statement before their submission to the Board, including Directors' Responsibility Statement, changes in accounting policies and practices, statutory compliances and qualification in draft audit report.
- Approval or any subsequent modification of transactions of the Company with related parties.
- Scrutiny of inter-corporate loans and investments.
- Valuation of undertakings or assets of the Company, wherever it I necessary.
- Evaluation of internal financial controls.
- Evaluation of risk management system.
- Monitoring end use of funds raised through public offers and related matters.
- Establishing a vigil mechanism for Directors and employees to report genuine concerns and to make provision for direct access to the Chairperson of the Committee in appropriate or exceptional cases and review its findings.
- Review of Company's financial reporting processes and the disclosure of financial information to ensure that the Financial Statement is correct, sufficient and credible.
- Look into reasons for substantial defaults in payments to stakeholders.
- Approval of appointment of CFO or any other person heading finance function after assessing the qualifications, experience, background etc. of the candidate.
- Recommendation for appointment, remuneration and terms of appointment of the Statutory Auditors of the Company.
- Review and monitor the Auditor's independence and performance, effectiveness of audit process and adequacy of internal control systems.
- Call for comments of the Statutory Auditors about internal control systems, the scope of audit, including the observations of the Statutory Auditors.
- Reviewing the adequacy of the Internal Audit function including the structure of the Internal Audit department, staffing and seniority of the official heading the department, reporting structure coverage and frequency of Internal Audit.
- Discussion with statutory auditors before the audit commences, about nature and scope of audit as well as

post audit discussion to ascertain any area of concern.

- Reviewing findings of any internal investigation into matters where there is suspected fraud or irregularity or failure of internal control systems of a material nature and reporting the matter to the Board.
- The Chairman of the Committee to attend the General Meeting to respond to the queries of shareholders.
- Constitution of the Audit Committee and attendance details during the financial year ended March 31, 2026 are given below

Name	Category	Designation in Committee	No. of Meetings during the year 2025-26	
			Held	Attended
Mrs. Khushboo Vasudev	Non-executive Independent Director	Chairman	5	4
Mr. Mit Tarunkumar Brahmbhatt	Managing Director	Member	5	5
Mr. Tanmay Paresh Shah	Non-executive Independent Director	Member	5	5
Mr. Kishor Anil Kokate @	Non-executive Independent Director	Member	1	1
Ms. Prajakta Anil Gangurde @	Non-executive Independent Director	Member	1	1

The Audit Committee met 5 times during the year, i.e. on 05/05/2025, 12/08/2025, 03/09/2025, 25/11/2025, 19/02/2026.

@ Mr. Kishor Anil Kokate and Ms. Prajakta Anil Gangurde (Non-executive Independent Director) resign from the member of Nomination & Remuneration Committee w.e.f 05/05/2025.

The necessary quorum was present for all the meetings.

Ms. Poonam Rani, Company Secretary & Compliance Officer acts as secretary to the committee.

Reconstitution of Audit Committee as on date:

Name	Category	Designation in Committee
Mrs. Khushboo Vasudev	Non-executive Independent Director	Chairman
Mr. Mit Tarunkumar, Brahmbhatt	Managing Director	Member
# Mr. Tanmay Paresh Shah	Non-executive Independent Director	Member

Mr. Tanmay Paresh Shah, (Independent Non - Executive Director) appointed as member of audit committee w.e.f 05/05/2025.

II. NOMINATION AND REMUNERATION COMMITTEE:

The role of the Nomination and Remuneration Committee is in accordance with the provisions of Regulation 19 of SEBI Listing Regulations and the terms of reference specified under Section 178 of the Companies Act, 2013.

The terms of reference for the Nomination and Remuneration Committee includes:

- To formulate a Nomination and Remuneration Policy on:

— determining qualifications, positive attributes and independence of a director.

— guiding remuneration of Directors, Key Managerial Personnel ("KMP") and other employees and Board diversity.

- Recommend Nomination and Remuneration Policy to the Board.
- Identify candidates who are qualified to become Directors.

- Identify persons who are qualified to become Senior Management (Senior Management of the Company means employees of the Company who are Divisional Heads and Corporate Functional Heads).
- Recommend to the Board the appointment and removal of Directors and Senior Management.
- Lay down the process for evaluation of the performance of every Director on the Board.
- The Chairman of the Committee to attend the General Meeting to respond to the queries of shareholders.
- The Committee met a single time during the year under reference.

Constitution of the Nomination and Remuneration Committee and attendance details during the financial year ended March 31, 2026 are given below:

Name	Category	Designation in Committee	No. of Meetings during the year 2025-26	
			Held	Attended
Mrs. Khushboo Vasudev	Non-executive Independent Director	Chairman	5	5
Mr. Tanmay Paresh Shah $	Non-executive Independent Director	Member	4	4
Mr. Gaurav Surendra Nair #	Non-Executive Non-Independent Director	Member	3	3
Mr. Kishor Anil Kokate @	Non-executive Independent Director	Member	1	1
Ms. Prajakta Anil Gangurde @	Non-executive Independent Director	Member	1	1

Mrs. Khushboo Vasudev was appointed as Chairperson for all other committee meetings.

- The Nomination and Remuneration Committee met 5 times during the year, i.e. on 23/04/2025, 05/05/2025, 21/06/2025, 12/08/2025, and 03/09/2025.

Reconstitution of Nomination & Remuneration Committee as on date:

Name	Category	Designation in Committee
Khushboo Vasudev	Non-executive Independent Director	Chairman
Tanmay Paresh Shah	Non-executive Independent Director	Member
Gaurav Surendra Nair	Non-executive Non-Independent Director	Member

Note:

$ Mr. Tanmay Paresh Shah (Independent Director) appointed as member of Nomination & Remuneration Committee w.e.f 05/05/2025.
# Mr. Gaurav Surendra Nair (Non-executive Non-Independent Director) appointed as member of Nomination & Remuneration Committee w.e.f 05/05/2025.
@ Mr. Kishor Anil Kokate and Ms. Prajakta Anil Gangurde (Non-executive Independent Director) resign from the member of Nomination & Remuneration Committee w.e.f 05/05/2025.

Performance evaluation criteria:

The criteria for performance evaluation was determined by Nomination and Remuneration Committee and includes attendance and preparedness for the meetings, contribution at meetings, effective decision making ability and providing strategic perspective. The committee also considered involvement of each director in their respective meetings and decision making thereof. The committee also take parameters such as level of engagement, independence of judgment, competition challenges and meeting the risk management compliances, due diligence, financial controls, safeguarding the interest of the company and its minority shareholders. The Criteria framed by Nomination and Remuneration Committee was also duly adopted by the Board.

In view of the above criteria, the Nomination and Remuneration Committee during the year has done the annual performance evaluation of the Board, Independent Directors, Non-executive Directors, Executive Directors, Committees and the Chairman of the Board. The committee also reviewed the declaration received from the Directors of the Company and confirmed that none of the Directors becomes disqualified under the Companies Act, 2013, rules made there under and under Listing Regulations. The Report on Performance Evaluation as prepared by the committee was submitted to the Board and Board took note of the same

III. STAKEHOLDERS RELATIONSHIP COMMITTEE:

The role of the Stakeholders Relationship Committee is in accordance with the provisions of Regulation 20 of SEBI Listing Regulations and the terms of reference specified under Section 178 of the Companies Act, 2013.

The Stakeholders Relationship Committee met two times during the year, i.e. on 05/05/2025. 03/09/2025.

Details of constitution and attendance details of the Stakeholders Relationship Committee as on March 31, 2026 are given below:

Name	Category	Designation in Committee	No. of Meetings during the year 2025-26	
			Held	Attended
Mrs. Khushboo Vasudev	Non-executive Independent Director	Chairman	2	2
Mr. Mit Tarunkumar Brahmbhatt	Managing Director	Member	2	2
Mr. Tanmay Paresh Shah #	Non-executive Independent Director	Member	2	2
Mr. Kishor Anil Kokate @	Non-executive Independent Director	Member	1	1
Ms. Prajakta Anil Gangurde @	Non-executive Independent Director	Member	1	1

Mrs. Khushboo Vasudev was appointed as Chairperson for all other committee meetings.

Reconstitution of Stakeholder Relationship Committee as on date:

Name	Category	Designation in Committee
Mrs. Khushboo Vasudev	Non-executive Independent Director	Chairman
Mr. Mit Tarunkumar Brahmbhatt	Managing Director	Member
Mr. Tanmay Paresh Shah	Non-executive Independent Director	Member

Note:
Mr. Tanmay Paresh Shah (Independent Director) appointed as member of Stakeholders Relationship Committee w.e.f 05/05/2025.
@ Mr. Kishor Anil Kokate and Ms. Prajakta Anil Gangurde (Non-executive Independent Director) resign from the member of Stakeholders Relationship Committee w.e.f 05/05/2025.

Status Report of Investor Complaints for the year ended March 31, 2026

No. of Complaints Received–Nil
No. of Complaints Resolved–Nil
No. of Complaints Pending– Nil

4. MANAGEMENT DISCUSSION AND ANALYSIS REPORT:

Management Discussion and Analysis Report forms part of this Annual Report.

5. WHISTLE BLOWER POLICY (Vigil Mechanism)

Pursuant to sub-section (9) & (10) of section 177 of the Companies Act, 2013, read with rule 7 of the Companies (Meetings of Board and its Powers) Rules, 2014, the Company has established a Whistle Blower Policy (Vigil mechanism) for Directors and Employees of the Company to report their genuine concerns or grievances. The Audit Committee was empowered by the Board of Directors to monitor the same and to report to the Board about the complaints in an unbiased manner. The policy may be referred to on the website of the Company www.mayukh.co.in & **https://sattvasukun.co.in/**

6. FAMILIARISATION PROGRAMME FOR INDEPENDENT DIRECTORS

In terms of Reg. 25(7) of the SEBI (LODR) Regulations, 2015, your Company is required to conduct the

Familiarization Programme for Independent Directors (IDs) to familiarize them about their roles, rights, responsibilities in your Company, nature of the industry in which your Company operates, business model of your Company, etc., through various initiatives.

7. SEPARATE MEETING OF INDEPENDENT DIRECTORS

Separate meeting of the Independent Directors was held on 12/01/2026 as per the requirement of the Act and SEBI LODR Regulations, 2015. The Independent Directors reviewed the performance of the Board as a whole. The Directors also discussed about the Diversity of the Board.

PERFORMANCE EVALUATION CRITERIA FOR INDEPENDENT DIRECTORS

The Independent Directors are evaluated on parameters like Director's contributions at Board / Committee meetings, willingness to devote time and effort to understand the Company, ability to understands governance, regulatory, fiduciary and ethical requirements of the Board / Committee, adherence to Code of Conduct and how the independent Director is able to bring independent judgment during board deliberations on performance, risk management etc. in addition to the criteria for evaluation of Non-Executive Director.

REMUNERATION PAID TO DIRECTORS DURING THE PERIOD ENDED 31ST MARCH, 2026:

Name of the Board Members	Salary	Commission	Sitting Fees	Contribution to Various Funds	Total
Mr. Mit Tarunkumar Brahmbhatt (Managing Director)	1800000	-	-	-	1800000
Mrs. Khushboo Vasudev Independent Director	-	-	135000	-	135000
Mr. Tanmay Paresh Shah Independent Director	-	-	33000	-	33000
Mr. Gaurav Surendra Nair Non-Executive Non-Independent Director	-	-	-	-	**Nil**

None of the other non-executive director holds any shares, convertible instruments or stock options in the company. As on 31st March 2026, there are no outstanding options granted to any of the Directors of the Company. The Criteria or making payments to Non- Executive Directors of the Company has been disclosed on the Company's website.

8. DISCLOSURES:

- **Related Party Transactions:**

Disclosures on materially significant related party transactions i.e. transactions of the Company of material nature, with its promoters, the Directors or the management, their subsidiaries or relatives etc. that may have potential conflict with the interests of Company at large:
None of the transactions with any of the related parties were in conflict with the interest of the Company at large.

- **Compliances by the Company**

The Company has complied with all the requirements of the Listing Agreement of the Stock Exchanges as well as regulations and guidelines of SEBI, No Penalties have been levied or strictures have been passed, by Stock Exchanges on matters relating to capital markets, in the last three years.

- **Code of Conduct for Directors and Senior Management**

The Board of Directors of the Company has adopted a Code of Conduct for Directors and Senior Management and the same is posted on the website of the Company.

- **CFO Certification**

Mr. Atish Ananta Kamble, Chief Financial Officer of the Company have certified to the Board with regard to the compliance made by them in terms of Regulation 17(8) read with Part B of Schedule II of the SEBI(LODR) Regulation, 2015 and the certificate forms part of Annual Report. The Company complies with all the requirements of the Listing Regulations.

- **Particulars of Loans, guarantees or investments U/S 186 of Companies Act, 2013**

During the period under review, the loans, advance and guarantees were provided by the Company under limit approved by the shareholders by passing special resolution by increasing in the limit specified in the provisions of Section 186 of Companies Act, 2013 is given in the balance sheet and schedule of Loans and Advances.

9. MEANS OF COMMUNICATION:

(i) Annual Reports:

The Annual Report containing audited Annual Accounts, Reports of the Auditors and Directors, Management Discussion and Analysis Report and other important information is circulated to the members and displayed on the Company's website.

10. ANNUAL GENERAL MEETINGS:

Financial Year	Type of Meeting	Location	Meeting Date and Time	Special Resolution passed
2026-2027	EOGM	Through VC/OAVM	22/07/2026	1. To Regularization of the appointment of Mr. Sachin Bhanubhai Manseta (DIN: 03471126) as a Non-Executive Independent Director of the company. 2. Approval for Change of Name of the company. 3. Alteration of Clause iii (A) (Main Objects) of The Memorandum of Association of the company.
2025-26	45th E-AGM	Through VC/OAVM	30/09/2025 At 3.30 p.m.	1) Appointment of M/S Brajesh Gupta & Co., Company Secretaries as the Secretarial Auditor of the company for a term of 5 (Five) consecutive years from the financial year 2025-26. 2) Approval for Material Related Party Transaction/ Related Party Transaction amount upto Rs. 100 crores. 3) Increasing Borrowing Limits of the Board of Directors of the company under Section 180 of the Companies Act, 2013. 4) Approval to make Loan(S) and Give Guarantee(S), Provide Security (Ies) or make Investments under Section 186 of the Companies Act, 2013.
2025-26	EOGM	Through VC/OAVM	19/07/2025 at 2:00 p.m.	1) To regularization of Mr. Tanmay Paresh Shah (Din: 11046372) as Non- Executive Independent Director of the company. 2) approval for acquisition of 51% and above equity shares of M/S Pavapuri Export Private Limited.

a.) The details of the past three General Meetings and the special resolutions passed there areas follows:

11. **GENERAL SHAREHOLDER INFORMATION:**

De-mat ISIN Numbers in NSDL & CDSL INE280E01038 for Equity Shares.

13. SHARE TRANSFER SYSTEM:

Share transfers in physical form are processed by the Registrar and Transfer Agents, **NICHE TECHNOLOGIES PVT. LTD** and are approved by the Stakeholders Relationship Committee of the Company or the authorized signatories of the Company. Share transfers are registered and returned within 15 days from the date of lodgment if documents are complete in all respects. The depository system handles share transfers in dematerialized form.

No. of Shares	Shareholders		Equity shares	
	Number	% of total	Number	% of total
1 to 500	21366	58.3452	27,85,990	0.7263
501 to 1000	**4513**	**12.3239**	**36,75,722**	**0.9582**
1,001 to 5,000	**6970**	**19.0333**	**1,68,12,190**	**4.3827**
5,001 to 10,000	**1707**	**4.6614**	**1,30,14,329**	**3.3927**
10,001 & 50,000	**1535**	**4.1917**	**3,31,57,353**	**8.6437**
50,001 & 100,000	**245**	**0.6690**	**1,83,58,617**	**4.7859**
100,001 and Above	**284**	**0.7755**	**29,57,97,047**	**77.1106**
Total	**36620**	**100**	**38,36,01,248**	**100**

Date, time and venue of AGM	Wednesday, 30th September, 2026 at 12:00 P.M. IST through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM')
Financial Year	1stApril, 2025 to 31stMarch, 2026.
Date of Book Closure	23rd September, 2026 to 30th September, 2026 (Both the days inclusive)
Dividend Payment Date	Not Applicable
Financial Calendar Period Quarter ending 30/06/2026 Quarter ending 30/09/2026 Quarter ending 31/12/2026 Quarter ending 31/03/2027	Board Meeting to approve quarterly financial results (Tentative Schedule) - On August 04, 2026 -On or before November 14, 2026 -On or before February 14, 2027 -On or before May 30, 2027
Listing on Stock Exchanges	The BSE Ltd
Listing Fees	Listing fees paid to the stock exchanges up to 31st March, 2027.
Stock Code	BSE- 539519
Registered Office	Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai-400067
Compliance officer & Contact Address	Ms. Poonam Rani Email id: info@mayukh.co.in & sattvasukunlifecarelimited@gmail.com

14. DISTRIBUTION OF SHAREHOLDING AS ON MARCH 31, 2026:

Stock Market Data at BSE during the year 2025-2026:

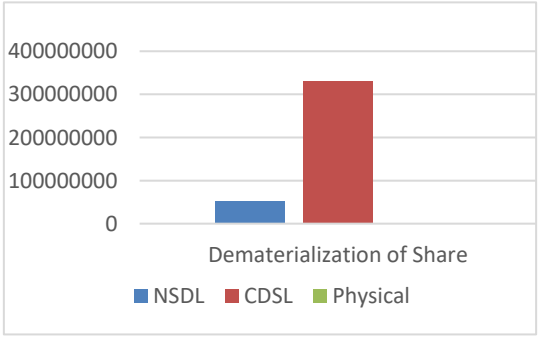
Month	High	Low	Close	Trade Count
April 2025	**1.42**	**0.93**	**1.31**	**8,008**
May 2025	**1.45**	**0.95**	**1.15**	**14,888**
June 2025	**1.31**	**0.93**	**1.00**	**15,247**
July 2025	**1.02**	**0.64**	**0.66**	**20,360**
August 2025	**0.89**	**0.66**	**0.82**	**9,608**
Sept 2025	**0.90**	**0.72**	**0.87**	**9,698**
October 2025	**0.88**	**0.75**	**0.80**	**7,311**
Nov 2025	**0.82**	**0.65**	**0.66**	**6,358**
Dec 2025	**0.77**	**0.49**	**0.71**	**11,766**
January 2026	**0.87**	**0.69**	**0.74**	**7,260**
February 2026	**0.84**	**0.67**	**0.70**	**4,760**
March 2026	**0.79**	**0.68**	**0.73**	**3,776**

15. CATEGORIES OF SHAREHOLDERS AS AT MARCH 31, 2026:

Sr. No.	Description	No. of Shares	% to Capital
A.	**Individuals**: Promoters & Promoters Group	24499777	6.387
B.	Public Shareholding	359101471	93.613
C.	-**Institutions**	0	0
	Financial Institutions/Banks	0	0
D.	-Non-institutions		
	Resident Individual shareholders holding nominal share capital up to Rs.2 Lakhs.	104588925	27.265
	Resident Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs.	177478497	46.266
	Non Resident Indians (NRIs)	4118151	1.07
	Bodies Corporate	72295699	18.847
	NRI	0.00	0.000
	Trust	3000	0.002
	Unclaimed Demat Escrow A/c	617199	0.161
Total		**359101471**	**93.613 %**

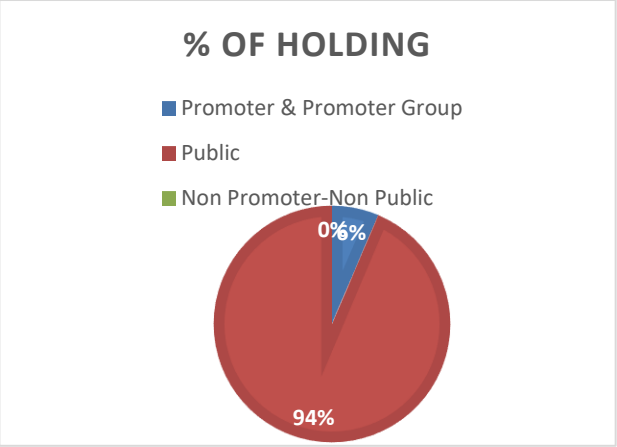
Mode	No. of Shares	% Shares
Physical Form	**931700**	0.24%
with NSDL	**52755389**	13.75%
with CDSL	**329914159**	86%
Total	**383601248**	**100.00**

Dematerialization of Shares as on 31.03.2026:



16. REGISTRAR AND TRANSFER AGENTS:

NICHE TECHNOLOGIES PVT.LTD.
3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata, West Bengal,700017Phone: 033 - 2280 6616/ 6617/ 6618
Fax: 033 2215 6823
Email ID: nichetechpl@nichetechpl.com
Website: www.nichetechpl.com



17. ADDRESS OF CORRESPONDENCE:

Shareholders should address their correspondence to the Company's Registrar & Transfer Agents at the address mentioned earlier.

Members may contact Mr. Mit Tarunkumar Brahmbhatt, Managing Director for all investor related matters at the registered office of the company at the following address:

Tavexia Lifecare Ltd:

Office No. Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai-400067

Phone: 022 28684491
Email id: info@mayukh.co.in & sattvasukunlifecarelimited@gmail.com|

18. GREEN INITIATIVE FOR PAPERLESS COMMUNICATIONS:

The Ministry of Corporate Affairs, Government of India (MCA) has, vide Circulars No. 18/2011 dates 29thApril, 2011, undertaken a 'Green Initiative in Corporate Governance' allowing companies to send the Annual Report and other documents to their shareholders electronically.

The Securities and Exchange Board of India has, vide Circulars No. CIR/CFD/DIL/7/2011 directed listed companies to supply soft copies of Annual Report to all those shareholders who have registered their e-mail addresses for the purpose.

Keeping in view the underlying theme and the circulars issued by MCA and SEBI, the Company proposes to various communication and documents like notice calling general meetings, audited financial statement, directors' report, auditors' report etc., henceforth, in electronic form, to the e-mail address by the Members to the Depositories or to the Company.

Please note that you will continue to be entitled to receive, upon your request, free of cost, a copy of the Annual Report and all other communication that may be sent to you electronically. The Annual Report will also be available on the Company's website.

This is also a golden opportunity for every shareholder of **Tavexia Lifecare Ltd** to contribute to this Corporate Social Responsibility initiative of the company. To support this green initiative in full measure, members who have not registered their e-mail addresses, so far, are requested to register their e-mail addresses.

19. CODE OF CONDUCT:

The Company has in place a Code of Conduct applicable to the Board Members as well as the Senior Management

and that the same has been hosted on the Company's website. All the Board Members and the Senior Management Personnel have affirmed compliance with the Code of Conduct, as on 31st March, 2026. The Company's Chairman Declaration to this effect forms a part of this report

20. CODE FOR PREVENTION OF INSIDER TRADING:

The Company has adopted a code of conduct for prevention of insider trading with a view to regulate trading in securities by the Directors and employees of the Company. The Code requires pre-clearance for dealing in the Company's shares and prohibits the purchase or sale of the Company's shares by the Directors and employees while in possession of unpublished price sensitive information in relation to the Company or its securities.

The Company has appointed the Compliance Officer to ensure compliance of the said Code by all the Directors, Senior Management Personnel and employees likely to have access to unpublished price sensitive information.

The policy is available at website of the company at the following link

The company is having its own SDD Software which has been maintained properly by Compliance officer time to time as per the requirements of applicable Regulation and Guidelines of SEBI (PIT) Regulations 2015.

- **Vigil Mechanism/Whistle Blower Policy:**

The Vigil Mechanism/Whistle Blower Policy has been adopted to provide appropriate avenues to the employees to bring to the attention of the management, the concerns about any unethical behavior, by using the mechanism provided in the Policy. In cases related to financial irregularities, including fraud or suspected fraud, the employees may directly approach the Chairman of the Audit Committee of the Company. We affirm that no director or employee has been denied access to the Audit Committee during financial year 2025-2026. The Policy provides that no adverse action shall be taken or recommended against an employee in retaliation to his/her disclosure in good faith of any unethical and improper practices or alleged wrongful conduct. This Policy protects such employees from unfair or prejudicial treatment by anyone in the Group. The policy is available at company's website

21. OTHER DISCLOSURES:

Details of Non Compliance by the Company, penalties, and structures imposed on the Company by Stock Exchanges or the Board or any statutory authority, on any matter related to capital markets, during the years – 2025-26.

The company has delayed filed following forms to ROC:-

Sr. No.	Name of Form	Purpose
1	Form No. CHG-1	Registration of creation of charge

- *The management of the Company has informed that delay submission of form above form due to technical issues on MCA website and the company's secretarial team after coordination with MCA help desk could file the said forms with delay/additional fees.*

During the period under review, the Company approved and submitted its Unaudited Financial Results for the quarter and half-year ended September 30, 2025, and the quarter ended December 31, 2025, beyond the statutory timeline of 45 days. The said financial results were subsequently approved by the Board of Directors at its meetings held on November 25, 2025, and February 19, 2026, respectively, resulting in non-compliance with Regulation 33(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

1. ***For the Quarter Ended September 30, 2025:*** *The delay was unintentional and arose from the corporate acquisition of Pavapuri Export Private Limited. Converting standalone entries into consolidated financials, aligning disparate accounting policies, and finalizing consolidated audits required critical additional execution time. The Board subsequently approved the results on November 25, 2025.*
2. ***For the Quarter Ended December 31, 2025:*** *The scheduled Board Meeting on February 14, 2026, lacked the requisite statutory quorum and had to be adjourned. The meeting safely reconvened on February 16, 2026, to finalize, approve, and submit the financial statements.*

The corresponding fines levied by BSE Limited have been settled in full. The Management has enhanced its internal corporate accounting and secretarial schedules to ensure absolute, uninterrupted compliance with listing timelines moving forward.

Non-Compliance with Regulation 46 of SEBI (LODR) Regulations, 2015 Regarding Corporate Website: Technical Gap in Website Functionality Due to Third-Party Service Provider Default

Your Directors clarify that the temporary downtime of the corporate website was entirely due to an external cybersecurity incident at the level of our third-party web hosting service provider:

- ***The Incident:*** *On May 7, 2026, the provider reported a sophisticated cyberattack exploiting a critical cPanel/WHM zero-day vulnerability. Despite the provider's patches, the attacker caused severe damage, including deleting database server data and historical backups, making full data restoration difficult.*
- ***Company Impact:*** *This incident occurred strictly at the external vendor's level. The Company's internal IT infrastructure remains completely unaffected and secure.*
- ***Precautionary Measures:*** *As a safeguard, the corporate website was temporarily taken offline, causing a technical gap in online listing disclosures. Evaluation of the data impact is ongoing in coordination with the provider.*

The Company has approved its annual audited financial results for the financial year ended 31st March, 2026 beyond 60 days i.e. in the meeting held on 4th June, 2026. There was contravention of Regulation 33(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations);

The Management informed that due to non-completion of audit procedures, including completion of ledger confirmations and finalization of audit processes, the Audited Financial Results could not be approved by the Board and submitted within prescribed timelines. The Company represented that the same was submitted upon completion of the audit process.

- **Details of Subsidiary and Promoter Companies:**

  The Company does have any Subsidiary as on 31st March, 2026.

  Mayukh Trading Private Limited, Subsidiary Company

  Pava Puri Export Private Limited, Subsidiary Company

  Roshan Dealmark Private Limited, Promoter Company

- **Preservation of documents**

In accordance with Regulation 9 of SEBI Regulations, 2015, the Company has framed a Policy on preservation of documents approved by the Board of Directors of the Company. The Policy is intended to define preservation of documents and to provide guidance to the executives and employees working in the Company to make decisions that may have an impact on the operations of the Company. It not only covers the various aspects on preservation of the Documents, but also the safe disposal/destruction of the Documents.

The Policy have been uploaded on the Company's web-site at the following link https www.mayukh.co.in and https://sattvasukun.co.in/ .

Address at which the Some books of account are maintained:- Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai-400067

- **Policy determining Material Subsidiaries**

The Company has adopted the policy on determining material subsidiaries is hosted on its website at www.mayukh.co.in & **https://sattvasukun.co.in/**

- **Policy on Related Party Transactions**

All material transactions entered into with related parties as defined under the Act and Regulation 23(1) of the SEBI (LODR) Regulations 2015; during the financial year 2025-2026 were in the ordinary course of business. No materially significant related party transactions have been entered into during financial year 2025-2026 having potential conflict with the interest of the Company at large. A list of related parties as per the Accounting

Standard 18 and the transactions entered into with them in prescribed Form AOC-2 is given separately in this Annual Report under Annexure II of the Board Report as well as in the Notes to Accounts annexed to the Balance Sheet as at 31st March 2026 and Statement of Profit & Loss of the Company for the Financial Year ended on that date.

The Company's Policy on materiality of related party transactions is hosted on website at www.mayukh.co.in

LEGAL PROCEEDINGS:

There is no legal proceeding against the Company during the year and no any legal proceeding pending against the Company.

By Order of the Board

For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600

Date: 07/09/2026
Place: Mumbai

DISCLOSURES OF COMPLIANCE WITH CORPORATE GOVERNANCE REQUIREMENTS SPECIFIED IN REGULATION 17 TO 27 AND REGULATION 46(2)(B) TO (I) OF THE LISTING REGULATIONS

Sr. No.	Particulars	Regulation	Compliance status Yes/No/N.A	Compliance observed for the following:
1	Board of Directors	17	Yes	Board Composition Meeting of Board of Directors Review of compliance reports Plans for orderly succession for appointments Code of Conduct Fees / compensation Minimum information to be placed before the Board Compliance Certificate Risk Assessment & Management Performance Evaluation of Independent Directors
2	Audit Committee	18	Yes	Composition Meeting of Audit Committee Role of Audit Committee and review of information by the Committee
3	Nomination and Remuneration Committee	19	Yes	Composition Role of the Committee
4	Stakeholders Relationship Committee	20	Yes	Composition Role of the Committee
5	Risk Management Committee	21	Not Applicable	The Company is not in the list of top 100 listed entities by market capitalization
6	Vigil Mechanism	22	Yes	Formulation of Vigil Mechanism for Directors and employees Direct access to Chairperson of Audit Committee
7	Related Party Transactions	23	Yes	Policy on Materiality of Related Party Transactions and on Dealing with Related Party Transactions Related Party Transactions of the Company are pursuant to contracts duly approved by the Audit Committee, Board of Directors and Shareholders of the Company
8	Corporate Governance requirements with respect to subsidiary of listed Entity	24	Yes	The Company does have subsidiary
9	Obligations with respect to Independent Directors	25	Yes	Maximum Directorship and Tenure Meeting of Independent Directors Familiarization of Independent Directors
10	Obligations with respect to Directors and Senior Management	26	Yes	Memberships / Chairmanships in Committees Affirmation with compliance to Code of Business Conduct and Ethics from Directors and Management Personnel Disclosure of shareholding by Non-executive Directors Disclosures by Senior Management about potential conflicts of interest
11	Other Corporate Governance requirements	27	Yes	Compliance with discretionary requirements Filing of quarterly compliance report on Corporate Governance
12	Website	46(2)(b) to (i)	Yes	Terms and conditions of appointment of Independent Directors Composition of various Committees of Board of Directors Code of Business Conduct and Ethics for Directors and Management Personnel Details of establishment of Vigil Mechanism/ WhistleBlower Policy Policy on dealing with Related Party Transactions Details of familiarization programmes imparted to Independent Directors

Annexure VII

Management Discussion and Analysis Report

The Company was originally incorporated as Mayukh Commercial Limited on 14 August 1980 at Kolkata, West Bengal, under the provisions of the Companies Act, 1956, bearing Corporate Identification Number (CIN) U51219WB1980PLC032927, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. In line with the strategic decisions of the management and the evolving business objectives of the Company, its name was changed to Mayukh Dealtrade Limited on 26 August 2024, followed by a further change to Sattva Sukun Lifecare Limited on 12 December 2024, pursuant to fresh Certificates of Incorporation issued by the Registrar of Companies, Kolkata and the Registrar of Companies, Mumbai, respectively. Subsequent to the close of the financial year under review, the Board of Directors, after careful evaluation of the Company's long-term strategic vision, business expansion plans, and brand positioning, approved a corporate rebranding initiative to change the name of the Company from Sattva Sukun Lifecare Limited to Tavexia Lifecare Limited. This proposed change reflects the management's decision to establish a distinct corporate identity that is better aligned with the Company's future growth strategy and evolving business focus.

The company is mainly engaged in manufacturing and supply of all type of Kapoor Dani, Burner, Aroma Burner, Ceramic Kapoor Dani, aroma oil burner and Aroma oil burner cum Night Lamp, Night Lamps, home & office decoration lighting products, flower pots with lighting, lighting flower vase, Aroma Burner with timer and same kinds of other products on retail as well as on wholesale basis in India or elsewhere, selling of all these products through outlets and also on online selling platforms portals (India Mart, Amazon, Flipkart, Snapdeal Etc.).

Further, we are also involved in the business of producers, manufacture, buy, sell, process, convert, laminate re-process or otherwise deal in all models, shapes, sizes, capacities and varieties of Kapoor Dani, burner, aroma burner, Ceramic Kapoor Dani, aroma oil burner and Aroma oil burner cum night lamp, Night Lamps, home & office decoration lighting products, flower pots with lighting, lighting flower vase, Aroma Burner with timer and same kinds of other products.

Tavexia Lifecare Limited (Formerly Known as Sattva Sukun Lifecare Limited) is one of the strongest manufacturers and suppliers of Kapoor Dani, Burner in the Indian domestic market. Our product range includes various types of Kapoor Dani, burner, aroma burner, Ceramic Kapoor Dani, aroma oil burner and Aroma oil burner cum night lamp, Night Lamps, home & office decoration lighting products, flower pots with lighting, lighting flower vase, Aroma Burner with timer and same kinds of other products like Vaporizer. Our production facilities are ISO 9001:2015, certified.

The company has made strong growth in recent months and today we have strong presence in markets of India, Naturally, the advantage is passed on to our customers. A better design, better attitude towards production process, timely dispatch, good packing and a responsive approach – all are sure to help us grow further miles

ahead of competition. We have a strong customer profile across India to their satisfaction.

GLOBAL OVERVIEW

The global wellness, aromatherapy, and lifestyle products market has been witnessing steady growth in recent years, driven by increasing consumer awareness towards holistic well-being, spiritual practices, and home ambiance enhancement. The rising adoption of aromatherapy as an alternative therapy for stress relief, relaxation, and overall health improvement is creating significant opportunities for products such as aroma burners, kapoor danis, and related accessories.

Across Asia-Pacific, particularly in India, incense, kapoor (camphor), and aroma-based products have strong cultural and traditional significance. This demand is further supported by urban consumers seeking eco-friendly, aesthetically designed, and multi-purpose lifestyle products. Globally, the popularity of yoga, meditation, and wellness tourism has accelerated the use of aroma burners and diffusers, positioning them not only as utility items but also as lifestyle essentials.

GLOBAL CAMPHOR MARKET

Market Size & Growth Projections

One report estimates the global camphor market to reach USD 0.74 billion by 2032, with a compound annual growth rate (CAGR) of around 4.3% during 2023–2032.

Synthetic camphor, in particular, is projected to grow from USD 395.1 million in 2021 to USD 700.9 million by 2031—a CAGR of 6% Pharma-grade synthetic camphor is expected to reach USD 652.4 million by 2034, growing at a CAGR of 3.8% from 2024 ..

OUTLOOK

With an anticipated economic downturn, the camphor industry faces several key challenges during the shorthand medium-term forecast. These include shifting consumer preferences and the need for industrial policy amendments to align with growing environmental concerns, significant fluctuations in raw material costs due to geopolitical tensions, and expected subdued economic growth. Despite the anticipated challenges, the camphor industry can leverage valuable opportunities by prioritizing resilience and innovation. This entails maintaining investment discipline, actively engaging in business ecosystems, and demonstrating a strong commitment to sustainability. Altogether, these efforts underscore the chemicals industry's pivotal role in driving sustainable solutions.

INDIAN FRAGRANCE MARKET

The fragrance sector in India is experiencing a significant transformation. This upheaval is propelled by evolving consumer preferences, increased disposable income, and a growing demand for personal care and cosmetic products. According to Statista, the fragrances market in India is projected to grow by 1.49% from 2024 to 2028, reaching a market volume of US$ 336.20 million in 2028.

OUTLOOK

Overall, the fragrance sector in India is witnessing a remarkable growth trajectory, driven by changing consumer preferences and a growing demand for personalized and natural products. The market is expected to continue evolving, with a strong emphasis on Customization, inclusivity, and product diversification to cater to varied customer needs.

INDIAN CAMPHOR MARKET

India ranks as the world's second-largest importer of camphor, mainly sourcing the product from China, Germany, and the United Kingdom. Natural camphor is derived from the wood of camphor trees primarily found in Japan, Taiwan, and Vietnam. In contrast, synthetic camphor is produced from pine trees, making this variant more cost-effective and scalable. However, despite India's abundance of pine trees, the country's output of camphor only accounts for 17%, with 80% of it sourced from imports. This underscores the necessity for camphor companies to import Turpentine.

The Indian camphor market is witnessing notable growth due to the increasing use of camphor in natural products, medical applications, religious rituals, and agriculture. Camphor is also utilized in skincare products to reduce acne and pimples. In the pharmaceutical industry, camphor tablets are extensively used to alleviate pain, swelling, congestion, and coughs. Additionally, camphor tablets are applied in agriculture as a repellent to

Ward off insects and reptiles. The use of camphor in religious rituals in India has also contributed to market growth.

The camphor market in India is highly competitive, with numerous smaller players present in the industry. Synthetic camphor, which is more affordable and widely available, has a higher demand than natural camphor, which is at least three times more expensive. In India, camphor is mainly used for religious purposes, and for preparing pharmaceuticals, tire, paints, Fragrance & Flavour, and cosmetics.

FINANCIAL PERFORMANCE

DISCUSSION ON FINANCIAL PERFORMANCE WITH RESPECT TO OPERATIONAL PERFORMANCE

The bottom line has also shown Standalone Profit (after tax) for the year ended 31.03.2026 is Rs. 16.52 Lakhs as compared to Standalone profit of last year as on 31.03.2025 Rs. 249.03 /-. The company has consolidated profit for the year ended 31.03.2026 Rs. 21.17/- Lakhs and previous year 31.03.2025 profit of Rs. 248.95/- Lakh Further, there are no significant and material events impacting the going concern status and Company's operations in future. For standalone performance and consolidated performance, the members may refer to the Board's report and Financial Statement.

KEY FINANCIAL RATIO ANALYSIS :

	Key Financial Ratios	F.Y. 2025-26	F.Y. 2024-25
1	Non- Current Assets	2,548.99	1219.24
2	Short term Loans		-
3	Current Assets	2,132.31	1439.06
4	Cash & Cash equivalent	121.10	1.29
5	Inventory Turnover Ratio	0.21	0.20
6	Operating Profit Margin (%)	1.60%	61.43%
7	Net Profit Margin (%)	4.00%	47.32%
8	Return on equity (%)	0.16%	13.51%
9	Book value per share (Rs.)	1.00	1
10	Earnings per share (Rs.)		
	Basic	0.00	0.13
	Diluted	0.00	0.13
11	Debtors Turnover Ratio	1.94	1.00
12	Current Ratio	5.56	6.42
13	Return on Net worth (%)	9.70%	13.51%
14	Debt/Equity Ratio	0.09	0.11
15	Trade Payables Turnover Ratio	1.41	4.16
16	Net Capital Turnover Ratio	0.24	0.43
17	Return on Capital employed	0.05	0.14

OPPORTUNITIES

Fragrance & Kamphor significantly influence purchasing decisions across various FMCG categories, including home and personal care, and food & beverage, among others. India boasts an abundance of skilled labour, raw materials, and cost-effective production. This presents a substantial opportunity for the country to emerge as a global chemical hub. India's current per capita consumption of chemicals, despite being low compared to the global average, offers an attractive market. This is owing to its large population base, rising per capita income, and increasing demand from end-use industries. The growing demand for personal care and home care products presents a significant growth avenue in the fragrance market. Additionally, digitalisation provides competitive advantages for chemical companies through improved operations management, innovation, and new digital business models. Chemical companies are increasingly implementing digitalisation initiatives and tools in their supply chains, demand planning, and pricing strategies.

THREATS

While significant opportunities abound, certain factors pose threats to growth. The potential obstacles to "Tavexia" growth include ongoing conflicts, geopolitical tensions, escalating crude oil prices, domestic inflationary pressures, and disruptions in the global supply chain. Despite these risks, the Company is well-positioned to capitalize on sector opportunities. Its successful forward integration has solidified its position in the Fragrance & Camphor market.

RISKS AND CONCERNS

The continued policies of Government controlling free exports and volatile economic environment have a bearing on the overall performance of the company.

OPERATIONAL REVIEW

Considering the business environment your directors foresee the startup of business operation in the near future.

INTERNAL CONTROL SYSTEMS AND THEIR ADEQUACY

The Company has suitable and adequate system of Internal Controls commensuration its size and nature of operations primarily to ensure that - the assets are safeguarded against loss from unauthorized use or disposition; - the transactions are authorized, recorded and reported correctly and - Code of conduct, Policies and applicable statutes are duly complied with. As a measure of Internal Control System, which has been evolved over the years, the Company has established a methodical system of Annual Budgeting and Management Information System (MIS). In addition, Administrative and HR activities of the Company are also brought within this purview.

Expansion into Pharmaceutical Business

After the closure of the financial year 2025-26, Tavexia Lifecare Limited has taken steps towards expanding and diversifying its business activities by entering into the pharmaceutical sector. The Company intends to explore opportunities in the pharmaceutical and healthcare segments, including the development, marketing, distribution and trading of pharmaceutical and allied healthcare products, subject to applicable statutory and regulatory approvals.

The proposed diversification is aimed at creating additional avenues for revenue generation and long-term growth while reducing dependence on a single business segment. The pharmaceutical and healthcare sector offers significant opportunities driven by increasing healthcare awareness, changing consumer requirements and growing demand for quality healthcare products.

The Company proposes to leverage its business capabilities, market opportunities and strategic partnerships to gradually establish its presence in this sector. The management will continue to evaluate suitable products, markets and business opportunities with due consideration to regulatory compliance, product quality, risk management and commercial viability.

The Company believes that diversification into the pharmaceutical business, together with its existing portfolio of consumer lifestyle, devotional, aroma, wellness and household utility products, will provide a broader platform for sustainable growth and long-term value creation for its stakeholders.

The Company will undertake the proposed pharmaceutical activities in compliance with all applicable laws, rules, regulations and regulatory requirements.

RISK MANAGEMENT

Risk is an integral part of the business process. To enhance the risk management process, the company has mapped the risks. Risk arises for achieving business objectives are identified and prioritized. Risk mitigation activity plans are established and executed as and when need arises. Periodical reviews are carried out to assess the risk levels.

ENVIRONMENT AND SAFETY

The Company is conscious of the importance of environmentally clean and safe operations. The Company's policy requires the conduct of all operations in such manner so as to ensure safety of all concerned, compliance of statutory and industrial requirements for environment protection and conservation of natural resources to the extent possible.

HUMAN RESOURCES

Human resources development, in all its aspect like training in safety and social values is under constant focus of the management. Relations between management and the employees at all levels remained healthy and cordial throughout the year. The management and employees are dedicated to achieve the corporate objective and the targets set before the Company.

INFORMATION TECHNOLOGY

The Company views technology as a key pillar for organizational growth and business continuity. Innovations in technology enable processes and operational effectiveness. TI's data-driven platform with trusted software and hardware platforms drives seamless processes across the Company. During the year, In-house hosted critical enterprise application software, SAP has been seamlessly migrated and hosted on to Cloud4C Cloud, which offers enhanced security, elasticity, improved performance and built-in automatic backups to secure data.

INTERNAL CONTROL

The Company has designed a reliable internal financial reporting and control system to record financial and operational information in accordance with all applicable internal controls and other regulatory compliance requirements. The Audit Committee reviews the findings of the Internal and Statutory Auditors. This ensures the sustained adequacy and efficiency of internal controls. Additionally, the Board oversees the Audit Committee's examination and ensures that prompt and adequate measures are taken to limit the risk and rectify the situation.

CORPORATE SOCIAL SERVICE

The Company is below the threshold limit for mandatory spend on Corporate Social Responsibility.

CAUTIONARY STATEMENT

The Management Discussion and Analysis section of this document contains forward-looking statements regarding the Company's future expectations and projects related to growth strategy, product development, market position, expenses, and financial results. These statements are based on certain assumptions and expectations, but the Company cannot guarantee their accuracy or realization. Factors such as economic conditions, government regulations, tax laws, and incidental factors may impact the Company's operations. The Company takes caution to identify and mitigate any potential risks and uncertainties that could affect its performance.

Conservation of Energy, research and development, Technology absorption, foreign exchange earnings and outgo. ***Particulars pursuant to the Companies (Accounts) Rules, 2014***

(A) Conservation of energy-

i) **The steps taken or impact on conservation of energy:**
The Company is engaged in the manufacturing and processing of aroma burners. Considering the scale and nature of operations, the Company's activities are not energy–intensive. However, continuous efforts are made to optimize the use of energy in production and allied activities. The Company emphasizes efficient utilization of electricity, fuel, and other resources through the following measures:

- Adoption of energy–efficient machinery and equipment in the production process.
- Regular preventive maintenance of plant and equipment to minimize energy losses.
- Rationalization of production schedules to ensure optimum utilization of resources.
- Awareness among employees for judicious use of energy in day-to-day operations.

The impact of the above measures has been positive in terms of reduced energy consumption, cost savings, and contribution towards sustainable and eco–friendly operations.

These Air Curtains reduces penetration of insects and unconditioned air into a conditioned space resulting into preservation of air conditioning effect and low consumption of power. However, the Company is taking all possible measures to conserve energy. Several environment friendly measures were adopted by the Company such as Installation of capacitors to save power, Installed Thin Film Transistor (TFT) monitors that saves power, LED Lights, Creating environmental awareness by way of distributing the information in electronic form, Minimizing air-conditioning usage, Shutting off all the lights when not in use.

The company is also steadfast about maintaining a zero wastage and eco-friendly business process. To do so the company has established its own water treatment and recycling unit. Company stands true to its vision statement and strives to continuously innovate, upgrade, and contribute back to society.

(ii)**The steps taken by the company for utilizing alternate sources of energy –** The company uses soler panel to generate extra electricity.
(iii)The capital investment on energy conservation equipment's –

(B)Technology absorption-

(i)The efforts made towards technology absorption – The Company continuously monitors and keep track of technological up gradation in the field of Burner manufacturing and the same are reviewed and considered for implementation. Your Company continued its focus on quality up-gradation and product enhancements.

The benefits derived like product improvement, cost reduction, product development or import substitution
a. Enhanced productivity & reduction in production time;
b. Total traceability of each piece during entire manufacturing process through customized software;
c. Reduction in re-work & rejection in manufacturing.;
d. Enhancement of product spectrum e. Improvement in quality of existing products.;

(ii)The benefits derived like product improvement, cost reduction, product development or import substitution – Not Applicable
(iii)In case of imported technology (imported during the last three years reckoned from the beginning of the financial year) - Not Applicable

(a) The details of technology imported;
(b) The year of import;
(c) Whether the technology been fully absorbed;
(d) If not fully absorbed, areas where absorption has not taken place, and the reasons thereof; and
(v) The expenditure incurred on Research and Development – Nil

(C)Foreign exchange earnings and outgo-

The Foreign Exchange earned in terms of actual inflows during the year and the Foreign Exchange outgo during the year in terms of actual outflows – Nil

Cautionary Statement

This document contains statements that may constitute "forward-looking statements" within the meaning of applicable securities laws and regulations. These statements include, but are not limited to, projections, estimates, expectations, and outlook regarding future financial performance, business strategies, market conditions, and growth prospects of Tavexia Lifecare Ltd.

Forward-looking statements are based on current assumptions, expectations, and beliefs, and are subject to a range of known and unknown risks, uncertainties, and other factors that could cause actual results to differ materially from those expressed or implied. These factors include, but are not limited to, changes in economic conditions, market volatility, regulatory developments, competitive dynamics, and other external or internal factors beyond the Company's control.

CERTIFICATE OF NON-DISQUALIFICATION OF DIRECTORS

(Pursuant to Regulation 34(3) and Schedule V Para C clause (10) (i) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
The Members,
Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)
Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd.,
Hindustan Naka, Kandivali (West), Mumbai – 400067

I have examined the relevant registers, records, forms, returns and disclosures received from the Directors of **Tavexia Lifecare Limited (Formerly Known as Sattva Sukun Lifecare Limited), having CIN: L27509MH1980PLC329224** and Having Registered Office At **Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd., Hindustan Naka, Kandivali (West), Mumbai – 400067**, hereinafter referred to as the ("Company") produced before me by the Company for the purpose of issuing this Certificate, in accordance with Regulation 34 (3) read with Schedule V Para-C Sub clause 10(i) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In my opinion and to the best of my information and according to the verifications (including Directors Identification Number (DIN) status at the portal www.mca.gov.in as considered necessary and explanations furnished to me by the Company & its officers, I hereby certify that none of the Directors on the Board of the Company as stated below for the Financial Year ending on March 31, 2026, and as on date of report, have been debarred or disqualified from being appointed or continuing as Directors of Companies by the Securities and Exchange Board of India, Ministry of Corporate Affairs, or any such other Statutory Authority.

Sr. No	Name of Director	DIN	Date of appointment in the Company	Date of Resignation in the Company	DIN Status
1	Mr. Mit TarunkumarBrahmbhatt	**06520600**	29/09/2018	-	Active
2	Mrs. Khushboo Vasudev	**08415000**	31/12/2021	-	Active
3	!Mr. Kishor Anil Kokate	**10478019**	27/03/2024	05/05/2025	Active
4	&Mrs. Prajakta Anil Gangurde	**10477994**	27/03/2024	05/05/2025	Active
5	#Mr. Tanmay Paresh Shah	**11046372**	23/04/2025	-	Active
6.	$Mr. Gaurav Surendra Nair	**11077203**	05/05/2025	-	Active
7.	@Mr. Sachin Bhanubhai Manseta	**03471126**	24/04/2026	-	Active
8.	@@Mr. Chirag Dedhia	**08583331**	24/04/2026	-	Active

NOTE:
Mr. Tanmay Paresh Shah, appointed as Independent Non - Executive Director w.e.f 23/04/2025.
$Mr. Gaurav Surendra Nair,appointed as Non-Independent Non-Executive Director w.e.f 05/05/2025.
!Mr. Kishor Anil Kokate resigned as Independent Non - Executive Director w.e.f 05/05/2025.
&Mrs. Prajakta Anil Gangurde resigned as Independent Non - Executive Director w.e.f 05/05/2025
@Mr. Sachin Bhanubhai Manseta appointed as Independent Non - Executive Director w.e.f 24/04/2026.
@@ Mr. Chirag Dedhia, appointed as Non-Independent Non - Executive Director w.e.f 24/04/2026.

Ensuring the eligibility of / for the appointment / continuity of every Director on the Board is the responsibility of the management of the Company. Our responsibility is to express an opinion on these based on our verification. This certificate is neither an assurance as to the future viability of the Company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For Brajesh Gupta & Co.
Practicing Company Secretary
Sd/-
Brajesh Gupta, proprietor
C.P. No.: 21306, Mem. No. ACS –33070

UDIN: A033070H001220696
Date: 25/08/2026

DECLARATION BY MANAGING DIRECTOR ON CODE OF CONDUCT
[REGULATION 34(3) AND SCHEDULE V OF THE SEBI
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015]

To,
The Members,
Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

In accordance with Regulation 26(3) of the SEBI (LODR) Regulations, 2015 with the Stock Exchanges, I hereby confirm that, all the Directors and the Senior Management Personnel including myself have affirmed compliance to their respective Codes of Conduct, as applicable for the Financial Year ended 31st March, 2026.

For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600

DECLARATION ON COMPLIANCE OF THE COMPANY'S CODE OF CONDUCT

The Company has formed a Code of Conduct for the Members of the Board of Directors and Senior Management of the Company pursuant to Regulation 17(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the all the members of the Board of Directors and senior management have affirmed compliance with the code of conduct for the financial year 2025-2026.

For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600

Date: 07/09/2026
Place: Mumbai

CFO Certification

To,
The Board of Director,
Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)
Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd.,
Hindustan Naka, Kandivali (West), Mumbai – 400067

I, **Atish Ananta Kamble, Chief Financial Officer (CFO)** of **Tavexia Lifecare Limited** do hereby certify that Ihave reviewed the financial statements and the cash flow statement for the year ended 31st March, 2026 and that tothe best of our knowledge and belief, certify that-

1. These Statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;

2. These Statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

3. There are, to the best of our knowledge and belief, no transactions entered into by the Company during the year ended 31st March, 2026, which is fraudulent, illegal or violate of the Company's Code of Conduct.

4. I accept responsibility for establishing and maintaining internal controls for financial reporting and that we have evaluated the effectiveness of internal control systems of the listed entity pertaining to financial reporting and they have disclosed to the auditors and the audit committee, deficiencies in the design or operation of such internal controls, if any, of which they are aware and the steps they have taken or propose to take to rectify these deficiencies.

5. I have indicated to the Auditors and the Audit committee:

   (i) Significant changes, if any in the internal controls over financial reporting during the year;

   (ii) Significant changes, if any in accounting policies made during the year and the same have been disclosed in the notes to the financial statements; and

   (iii) Instances of significant fraud, if any of which we have become aware and the involvement therein, if any, of the management or an employee having a significant role in the Company's internal control system over financial reporting.

For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)
Sd/-
Atish Ananta Kamble
CFO

Date: 07/09/2026

CERTIFICATE ON CORPORATE GOVERNANCE

To,
The Members,
Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)
Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd.,
Hindustan Naka, Kandivali (West), Mumbai – 400067

1. This certificate is issued in accordance with the terms of our engagement letter with **Tavexia Lifecare Limited (Formerly Known as Sattva Sukun Lifecare Limited)** ("the Company").

2. We, **SSRV & Associates Chartered Accountants**, the Statutory Auditors of the Company, have examined the compliance of conditions ofCorporate Governance by the Company for the year ended March 31, 2026, as stipulated in Regulations 17 to 27, clauses (b) to (i) of Regulation 46(2) and paragraphs C, D and E of Schedule V of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Management's Responsibility

3. The compliance with the terms and conditions contained in the Corporate Governance is the responsibility of the Management of the Company including the preparation and maintenance of all relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control and procedures to ensure the compliance with the conditions of the Corporate Governance stipulated in SEBI Listing Regulations.

Auditor's Responsibility

4. Pursuant to the requirements of the Listing Regulations, it is our responsibility to provide a reasonable assurance whether the Company has complied with the conditions of Corporate Governance as stipulated in Listing Regulations for the year ended 31st March 2026.
5. Our examination was limited to the procedures and implementation thereof adopted by the Company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.
6. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Instituteof Chartered Accountants of India ("ICAI''). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

Opinion

7. In our opinion, and to the best of our information and according to explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above-mentioned Listing Regulations.
8. We further state that such compliance is neither an assurance as to the future viability of the Company nor as to the efficiency or effectiveness with which the Management has conducted the affairs of the Company.

Restriction on use

9. This certificate is addressed and provided to the members of the Company solely for the purpose of complying with the requirement of the Listing Regulations and may not be suitable for any other purpose. We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing

For S S R V & Associates,
Chartered Accountants
(Firm Registration Number.: 135901W)
Sd/-

Rakesh Agarwal Partner
Membership No.:129593
UDIN: 26129593XLKEWM4685
Place: Mumbai,
Date: 27/08/2026

MANAGING DIRECTOR (MD) AND CHIEF FINANCIAL OFFICER (CFO) CERTIFICATION ON FINANCIAL STATEMENT

To
The Board of Director
Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)
Plot No. 2B/1, Ground Floor, Kandivali Cooperative Industrial Estate Ltd.,
Hindustan Naka, Kandivali (West), Mumbai – 400067

We, **Mit Tarunkumar Brahmbhatt**, Managing Director and **Atish Ananta Kamble,** CFO, **Tavexia Lifecare Limited (Formerly Known as Sattva Sukun Lifecare Limited)**

Hereby certify that:

1. We have reviewed the Financial Statements and the cash flow statements for the financial year 2025-2026 and to the best of my knowledge and belief:

a. These statements do not contain any materially untrue statement that might be misleading with respect to the statements made.

b. These financial statements and other financial information included in this report present a true and fair view of the Company's affairs for the period presented in this report and are compliance with current accounting standards, applicable laws and regulations and full explanations has been given for any material departure in compliance of Accounting Standards.

2. There are, to the best of my knowledge and belief, no transactions entered into by the Company during the year which are fraudulent, illegal or in violation of the Company's Code of Conduct.

We are responsible for establishing and maintaining internal controls for financial reporting and have evaluated the effectiveness of internal control systems of the Company pertaining to financial reporting.

a. We have disclosed to the Company's Auditor and Audit Committee of the Company, all significant deficiencies in the design or operation of the internal controls, if any, of which we are aware and the steps taken or proposed to be taken to rectify the deficiencies;

b. We have indicated to the Auditors and the Audit Committee.

c. Significant changes in accounting policies made during the year and that the same have been disclosed suitably in the notes to the financial statements; and

d. That there were no Instances of significant fraud that involves management or other employees who have a significant role in the Company's internal control system over financial reporting.

e. We further declare that all Board Members and Senior Managerial Personnel have affirmed compliance with the Code of Conduct for the current Financial Year.

For Tavexia Lifecare Limited
(Formerly Known as Sattva Sukun Lifecare Limited)

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600

Sd/-
Atish Ananta Kamble
CFO

Date: 07/09/2026
Place: Mumbai

INDEPENDENT AUDITOR'S REPORT

Independent Auditor's Report on the Financial Results of Sattva Sukun Lifecare Limited (Formerly Known as Mayukh Dealtrade Limited) for the quarter and year ended March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE MEMBERS,
OF SATTVA SUKUN LIFECARE LIMITED,
(Formerly Known as Mayukh Dealtrade Limited)
Report on the Audit of the Standalone Financial Statements

Opinion

We have audited the accompanying Standalone Financial Statements of **SATTVA SUKUN LIFECARE LIMITED** (the "Company"), which comprise the Balance Sheet as at March 31, 2026, the Statement of Profit and Loss (including Other Comprehensive Income), the Statement of Changes in Equity and the Statement of Cash Flows ended on that date, and a summary of significant accounting policies and other explanatory information (hereinafter referred to as the "Standalone Financial Statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone Financial Statements give the information required by the Companies Act, 2013 (the "Act") in the manner so required and give a true and fair view in conformity with the Indian Accounting Standards prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("IndAS") and other accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, the Loss and total comprehensive income, changes in equity and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit of the Standalone Financial Statements in accordance with the Standards on Auditing ("SA" s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditors Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Standalone Financial Statements.

Key Audit Matters

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the standalone financial statements of the current period. These matters were addressed in the context of our audit of the standalone financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have determined the matters described below to be the key audit matters to be communicated in our report.

Sr. No.	Key Audit Matter	Auditor's Response
	Adoption of new accounting framework (md AS) Effective 1st April 2017, the Company adopted the Indian Accounting Standards ('md AS") notified by the Ministry of Corporate Affairs with the transition date of 1st April 2016. The following are the major impact areas for the Company upon transition: ➢ Classification and measurement of financial assets and financial liabilities. ➢ Measurement of loan losses (expected credit losses) ➢ Business combinations ➢ Accounting for securitization and assignment.	❖ Our key audit procedures included: ❖ Design / controls ❖ We have also confirmed the approvals of Audit Committee for the choices and exemptions made by the Company for compliance/acceptability under IND AS 101. ❖ **Substantive Tests** • Valuated management's transition date choices and exemptions for compliance/acceptability under md AS 101. • Understood, the methodology implemented by management to give impact on the transition. • Assessed the accuracy of the computations.

	➢ Accounting for loan fees and costs ➢ Accounting for employee stock options The migration to the new accounting framework (Ind AS) is a complicated process involving multiple decision points upon transition. Ind AS 101, Adoption prescribes choices and exemptions for application of Ind AS principles at the transition date. We identified transition date accounting as a key audit matter because of significant degree of management judgment and application on the areas noted above.	
	Subjective Estimate Recognition and measurement of impairment of loans and advances involve significant management Evaluation of the appropriateness of the judgment. With the applicability of md AS 109 credit loss assessment is now based on expected credit loss (ECL) model. The Company's impairment allowance is derived from estimates including the historical default and loss ratios. Management exercises judgment in determining the quantum of loss based on a range of factors.	Our audit procedures included: **Design / controls** • Evaluation of the appropriateness of the impairment principles based on the requirements of md AS 109. • Assessing the design and implementation of key internal financial controls over loan impairment process used to calculate the impairment charge. • We used our modelling specialist to test the model methodology and reasonableness of assumptions used. • Testing of management review controls over measurement of; impairment allowances and disclosures in financial statements. Substantive tests • We focus on appropriate application of accounting principles, validating completeness and accuracy of the data and reasonableness of assumptions used in the model • Test of details over of calculation of impairment allowance for assessing the completeness, accuracy and relevance of data. • Model calculations were tested through re-performance where possible.
	IT Systems and Controls The Company's key financial accounting and reporting processes are highly dependent on the automated controls in information systems, such that there exists a risk that gaps in the IT control environment could result in the financial accounting and reporting records being materially misstated. The Company primarily uses three systems for it overall financial reporting.	Our audit procedures to assess the IT system access management included the following: **General IT Controls / User Access Management** • We tested a sample of key controls operating over the information technology in relation to financial accounting and reporting systems, including system access and system change management, program development and computer operations. • We tested the design and operating effectiveness of key controls over user access management which includes granting access right, new user creation removal of user rights and preventative controls designed to enforce segregation of duties. • Evaluating the design, implementation and operating effectiveness of the significant accounts related IT automated controls which are relevant to the accuracy of system

		calculation, and the consistency of data transmission. • Other areas that were independently assessed included password policies system configurations, system interface controls, controls over changes to applications and databases and that business users, developers and production support did not have access to change applications, the operating system or databases in the production environment.

Information Other than the Standalone Financial Statements and Auditor's Report Thereon

The Company's Board of Directors is responsible for the preparation of the other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexures to Board's Report, Business Responsibility Report, Corporate Governance and Shareholder's Information, but does not include the standalone financial statements and our auditor's report thereon.

Our opinion on the standalone financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the standalone financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the standalone financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Management's Responsibilities for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134 (5) of the Act with respect to the preparation of these Standalone Financial Statements that give a true and fair view of the financial position, financial performance, including other comprehensive income, changes in equity and cash flows of the Company in accordance with the Ind AS and other accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Statements

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional Skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Undersection143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Standalone Financial Statements, including the disclosures, and whether the Standalone Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Standalone Financial Statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii)to evaluate the effect of any identified misstatements in the Standalone Financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Standalone Financial Statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

1. As required by Section 143(3) of the Act, we report that:

A. We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

B. In our opinion proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;

C. The balance sheet, the statement of profit and loss, the statement of cash flows and the statement of changes in equity dealt with by this Report are in agreement with the books of account;

D. In our opinion, the aforesaid standalone financial statements comply with the Ind AS specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.

E. On the basis of the written representations received from the directors as on 31st March 2026 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March 2026 from being appointed as a director in terms of Section 164 (2) of the Act;

F. With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure A". Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the Company's internal financial controls over financial reporting.

G. With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended:

H. In our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the Company to its directors during the year is in accordance with the provisions of section 197 of the Act.

I. Retirement of Director by rotation is not complied by the company as required U/s 152 of the Companies Act, 2013

J. with respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

i. the Company has disclosed the impact of pending litigations on its financial position in its standalone Ind AS financial statements;

ii. the Company has made provision, as required under the applicable law or accounting standards, for material foreseeable losses, if any, on long-term contracts including derivative contracts;

iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

2. As required by the Companies (Auditor's Report) Order, 2020 ("the Order") issued by the Central Government of India in terms of Section 143(11) of the Act, we give in "Annexure A" a statement on the matters specified in paragraphs 3 and 4 of the Order

For S S R V & Associates
Chartered Accountants
Firm Reg. No.: 135901W

Sd/-
Rakesh Agarwal
Partner
Membership No: 129593

Place: Mumbai
Date: 04th June, 2026
UDIN: 26129593LBDOOE9517

Annexure - A to the Auditors' Report

The Annexure referred to in Independent Auditors' Report to the members of the Company on the financial statements for the year ended 31st March 2026, we report that:

i. In respect of the company's tangible & intangible assets:

a) The Company has maintained proper records showing full particulars, including quantitative details and situation of tangible & intangible assets.

b) The Company has a program of verification to cover all the items of tangible & intangible assets in a phased manner which in our opinion, is reasonable having regard to the size of the Company and the nature of its assets. Pursuant to the program, certain tangible & intangible assets were physically verified by the management during the year. According to the information and explanations given to us, no material discrepancies were noticed on such verification.

c) According to the information and explanations given to us and on the basis of our examination of the records of the company, there are no proceedings initiated or pending against the company for holding any benami property under the Prohibition of Benami Property Transactions Act, 1988 and Rules made thereunder.

ii. According to the information and explanations given to us and on the basis of our examination of the records of the company, the Management has conducted Physical Verification of Inventory at Reasonable interval during the year and no Material discrepancies between physical inventory and book records were notice on physical verification and the valuation of closing stock has been certified by the management and we have relied on the same.

iii. According to the information and explanations given to us, the Company has not provided loans or provided advances in the nature of loans, or not provided security to any other entity.

iv. According to the information and explanations given to us and on the basis of our examination of the records of the company, in respect of investments made and loans, guarantees and security given by the company, in our opinion the provisions of sections 185 and 186 of the Companies Act, 2013 ("the Act") have been complied with.

v. The company has not accepted deposits during the year and does not have any unclaimed deposits as at 31st March 2026 and therefore, the provisions of the clause 3 (v) of the Order are not applicable to the Company.

vi. The maintenance of cost records has not been specified by the Central Government under section 148(1) of the Companies Act 2013, for the business activities carried out by the Company. Thus reporting under clause 3 (vi) of the order is not applicable to the company.

vii. According to the information and explanations given to us and on the basis of our examination of the records of the Company, amounts deducted/ accrued in the books of account in respect of undisputed statutory dues including, income-tax, Goods and Service Tax, Cess and other material statutory dues have been regularly deposited during the year by the Company with the appropriate authorities. As explained to us, the Company did not have any dues on account of employees' state insurance and duty of excise.

viii. According to the information given based on our examination of the records of the Company, the Company has not surrendered or disclosed any transactions, previously unrecorded as income in the books of account, in the tax assessments under the Income Tax Act, 1961 as income during the year.

ix. a) According to the information given based on our examination of the records of the Company, the Company has not defaulted in repayment of loans or borrowings or in the payment of interest thereon to any financial institution or bank. The Company did not have any loans or borrowings from the government during the year.

b) According to the information given based to us and on the basis of our examination of the records of the Company, the Company has not been declared a willful defaulter by any bank or financial institution or government or government authority.

d) According to the information given based to us and on the basis of our examination of the records of the Company, term loans were applied for the purpose for which the loans were obtained.

e) According to the information given based to us and on the basis of our examination of the records of the company, we report that no funds raised on shorts-term basis have not been use for long term purposes by the company.

f) According to the information given based to us and on the basis of our examination of the records of the company, we report that the company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or joint venture as defined under the Act.

g) According to the information given based to us and on the basis of our examination of the records of the company, the company has not raised loans during the year on the pledge of securities held in its subsidiaries, joint ventures or associate companies as defined under the Act.

x. a) The Company has not raised moneys by way of initial public offer or further public offer (including debt instruments) or term loans and hence reporting under clause 3 (x)(a) of the Order is not applicable to the Company.

(b) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not made any preferential allotment or private placement of shares or fully or partly convertible debentures during the year. Accordingly, clause 3(x)(b) of the Order is not applicable.

xi. (a) To the best of our knowledge and according to the information and explanations given to us, no fraud by the Company or no material fraud on the Company by its officers or employees has been noticed or reported during the year.

b) According to the information and explanations given to us, no report under sub- section (12) of Section 143 of the Act has been filed by the auditors in Form ADT-4 as prescribed under Rule 13 of the Companies (Audit and Auditors) Rules, 2014 with the Central Government.

(c) As represented to us by the management, there are no whistle blower complaints received by the Company during the year.

xii. The Company is not a Nidhi Company and hence reporting under clause 3 (xii) of the Order is not applicable to the Company.

xiii. In our opinion and according to the information and explanations given to us, the Company is in compliance with section 177 and 188 of the Companies Act, 2013 where applicable, for all transactions with the related parties and the details of related party transactions have been disclosed in the standalone financials statements as required by the applicable Indian accounting standards.

xiv. In our opinion and according to the information and explanations given to us, the company is not required to have the internal audit system in accordance with its size and nature of its business.

xv. In our opinion and according to the information and explanations given to us, during the year the Company has not entered into any non-cash transactions with its Directors or persons connected to its directors and hence provisions of sections 192 of the Companies Act, 2013 are not applicable to the Company.

xvi. a) The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act,1934. Accordingly, clause 3(xvi) (b) of the order is not applicable.

b) The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934. Accordingly, clause 3 (xvi) (b) of the order is not applicable

c) The Company is not a Core Investment Company (CIC) as defined in the regulations made by the Reserve Bank of India. Accordingly, clause 3 (xvi) (c) of the order is not applicable.

d) The Company is not a part of any group (as per provisions of the Core Investment Companies (Reserve Bank) Directions, 2016 as amended). Accordingly, the requirements of clause 3(xvi) (d) of the order is not applicable.

xvii. According to the information and explanation given to us, the company has not incurred any cash losses in financial year and immediately preceding financial year.

xviii. As audit tenure here has been no resignation of the statutory auditors during the year. Accordingly, clause 3(xviii) of the order is not applicable.

xix. In our opinion and according to the information and explanations given to us, the company can meet its the liabilities which exist as at the balance sheet date when such liabilities are due in the future.

xx. In our opinion and according to the explanation and information given to us the company has not under obligation social responsibility, so there is no amount which remain unspent and need to transfer under special accounts in accordance with section 135 of the companies Act, 2013. Accordingly, clauses 3(xx) (a) and 3(xx) (b) of the Order are not applicable.

xxi. In our opinion and according to information and explanation given to us, the company does not include any qualified and adverse remark in the audit report of the consolidated financial statement issued by the respective auditor.

For S S R V and Associates
Chartered Accountants
Firm Registration No.: 135901W

Sd/-
Rakesh Agarwal
Partner
Membership No.: 129593
Place: Mumbai
Date: 4th June 2026
UDIN: 26129593LBDOOE9517

Annexure - B to the Auditors' Report

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of **SATTVA SUKUN LIFECARE LIMITED** ("the Company") as of 31st March 2026 in conjunction with our audit of the IND AS Standalone Financial Statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Act.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the Assessment of the risks of material misstatement of the IND AS Standalone Financial Statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of Standalone Financial Statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of Standalone Financial Statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the Standalone Financial Statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31st March 2026, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For S S R V and Associates
Chartered Accountants
Firm Registration No.: 135901W

Sd/-
Rakesh Agarwal
Partner
Membership No.: 129593
Place: Mumbai
Date: 04th June 2026
UDIN: 26129593LBDOOE9517

SATTVA SUKUN LIFECARE LIMITED
CIN: L51219MH1980PLC329224
Registered Office: 101 On 1St Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai 400067
STANDALONE BALANCE SHEET AS AT 31ST MARCH, 2026

(Amount in Lacs.)

	Particulars	Note No.	As at 31st March, 2026	As at 31st March, 2025
I.	**ASSETS**			
(1)	**Non - current assets**			
	(a) Property,Plant and Equipment	2	378.65	114.73
	(b) Intangible assets	3	.00	.00
	(c) Capital Work In Progress	4	.00	.00
	(d) Financial assets			
	(i) Investments	5	2089.04	1089.04
	(ii) Others	6	51.48	.00
	(e) Deferred tax assets (net)	7	29.82	15.47
	(f) Other non - current assets	8	.00	.00
(2)	**Current assets**			
	(a) Inventories	9	658.88	571.77
	(b) Financial assets			
	(i) Investments			.00
	(ii) Trade receivables	10	817.86	555.42
	(iii) Cash and cash equivalents	11	121.10	1.29
	(iv) Bank balances other than cash and cash equivalents	12	.00	.00
	(v) Others	13	.00	.00
	(c) Other current assets	14	534.47	310.59
	Total Assets		**4681.31**	**2658.30**
II.	**EQUITY AND LIABILITIES**			
(1)	**Equity**			
	(a) Equity Share capital	15	3836.01	1920.00
	Share warrant subscription money	15a	55.20	55.20
	(b) Other equity	16	406.31	417.16
	Liabilities			
(2)	**Non - current liabilities**			
	(a) Financial liabilities	17	.00	.00
	(i) Long Term Borrowings			
	(ii) Lease Liabilities			
	(iii) Other Financial Liabilities			
	(b) Deferred Tax Liability (net)	7	.00	.00
(3)	**Current liabilities**			
	(a) Financial liabilities			
	(i) Short Term Borrowings	18	350.79	51.72
	(ii) Trade payables	19		
	a)Total outstanding dues of micro enterprises and small enterprises			
	b)Total outstanding dues of creditors others than micro enterprises and small enterprises		23.76	126.06
	(iii) Other financial liabilities	20	.00	.00
	(b) Provisions	21	.37	82.88
	(c) Other current liabilities	22	8.86	5.28
	Total Equity and Liabilities		**4681.31**	**2658.30**
	Significant accounting policies and estimates	1		
	The accompanying notes 1 to 39 are an integral part of the financial statement.			

As per our report of even date attached.

For S S R V AND ASSOCIATES
Chartered Accountants
FRN : 135901W

Sd/-
Rakesh Agarwal
Mem No. 129593
Partner
Place: Mumbai

Date: 4th June 2026
UDIN: 26129593LBDOOE9517

For and on behalf of the Board of Directors

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
Din-06520600

Sd/-
Gaurav Surendra Nair
Director
Din- 11077203

Sd/-
Poonam Rani
Company Secretary
Pan: ATOPR9157Q

Sd/-
Atish Ananta Kamble
C.F.O
Pan-EIYPK2804N

SATTVA SUKUN LIFECARE LIMITED
Registered Office: 101 On 1St Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai 400067
STANDALONE PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 31ST MARCH, 2026

(Amount in Lacs.)

	Particulars	Note No.	Year ended 31st March, 2026	Year ended 31st March, 2025
I.	Revenue from operations	23	422.22	526.30
II.	Other income	24	1.48	40.39
III.	**Total Income (I+II)**		**423.70**	**566.69**
IV.	**Expenses:**			
	Cost of materials consumed			
	Purchase of Traded Goods	25	216.13	367.62
	Changes in inventories of finished goods, by-products and work in progress	26	-87.12	-280.96
	Employee benefits expense	27	33.09	18.66
	Finance costs	28	3.84	4.52
	Depreciation and amortization expense	2	55.15	42.40
	Other expenses	29	199.70	95.67
	Total expenses (IV)		**420.78**	**247.90**
V.	**Profit before tax (III-IV)**		**2.92**	**318.79**
VI.	**Tax expense :**			
	Current tax		.37	82.88
	Deferred tax		-14.36	-13.12
	Income tax relating to earlier years			.00
			-13.98	**69.76**
VII.	**Profit for the year**		**16.90**	**249.03**
VIII	**Other comprehensive income**			
	(i) Items that will not be reclassified to profit or loss			
	Remeasurement of the net defined benefit liability/asset		**.00**	**.00**
	(ii) Income tax relating to items that will not be reclassified to profit or loss		**.00**	**.00**
	Total other comprehensive income, net of tax			
IX.	**Total comprehensive income for the year**			
X.	**Earnings per equity share (Nominal value per share Rs.1/-)**			
	- Basic (Rs.)		**0.004**	**0.13**
	- Diluted (Rs.)		**0.004**	**0.13**
	Number of shares used in computing earning per share			
	- Basic (Nos.)		**0.004**	**0.13**
	- Diluted (Nos.)		**0.004**	**0.13**
	Significant accounting policies and estimates	1		
	The accompanying notes 1 to 39 are an integral part of the financial statement.			

As per our report of even date attached.

For S S R V AND ASSOCIATES
Chartered Accountants
FRN : 135901W

Sd/-
Rakesh Agarwal
Mem No. 129593
Partner
Place: Mumbai
Date: 4th June 2026
UDIN: 26129593LBDOOE9517

For and on behalf of the Board of Directors

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
Din-06520600

Sd/-
Gaurav Surendra Nair
Director
Din- 11077203

Sd/-
Poonam Rani
Company Secretary
Pan: ATOPR9157Q

Sd/-
Atish Ananta Kamble
C.F.O
Pan-EIYPK2804N

SATTVA SUKUN LIFECARE LIMITED

CASH FLOW STATEMENT AS AT 31ST MARCH, 2026

(Amount in Lacs.)

	Particulars	As at March 31, 2026	As at March 31, 2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before tax	2.92	318.79
	Adjustment for :		
	(a) Depreciation	55.15	42.40
	(b) Provision	-110.26	-72.14
	(c) Profit on sale of fixed assets	.00	3.93
	(d) Finance cost	3.84	4.52
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	-48.36	297.49
	Adjustment for :		
	(a) Inventories	-87.12	-280.96
	(b) Trade and Other Receivables	-262.44	-57.73
	(c) Trade Payables	-102.30	75.50
	(d) Increase / (Decrease) in Other Current Liabilities & Provisions	3.58	46.71
	(f) Other Financial Liabilities	.00	41.72
	(g) Increase / (Decrease) in deferred tax liabilities		.00
	(f) (Increase)/Decrease in other & non current Assets	-51.48	.00
	(h) Increase /(Decrease) in Short Term Borrowings	299.07	-6.55
	(i) (Increase)/Decrease in other current Assets	-223.88	19.33
	(j) (Increase)/Decrease in other deferred Tax Assets	-14.36	-13.12
	CASH GENERATED FROM OPERATING ACTIVITIES	**-487.28**	**122.38**
	Less:		
	(a) Deferred Tax	14.36	13.12
	(b) Income Tax	-.37	-82.88
	NET CASH FLOW FROM OPERATING ACTIVITIES	**-473.30**	**52.62**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	(a) (Purchase)/ sale of Fixed Assets	-319.08	-48.19
	(b) Purchase of Investments	-1000.00	.00
	(c) Loans and Advances given/ repaid (Net)		
	NET CASH FLOW FROM INVESTING ACTIVITIES	**-1319.07**	**-48.19**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	(a) Share warrant subscription money		.00
	(b) Interest (Paid)/Received	-3.84	-4.52
	(c) Increase/ (Decrease) in Loans and Advances		.00
	(d) Increase/ (Decrease) in Share premium	1916.01	-720.00
	(e) Increase/ (Decrease) in Paid up share capital		720.00
		1912.18	**-4.52**
	Net Increase (Decrease) in Cash (A + B + C)	119.81	-.09
	Opening Balance of Cash & Cash Equivalents	1.29	1.38
	Closing Balance of Cash & Cash Equivalents	**121.10**	**1.29**
	NOTES FORMING PART OF THE FINANCIAL STATEMENTS A-T		

For S S R V AND ASSOCIATES
Chartered Accountants
FRN : 135901W

Sd/-
Rakesh Agarwal
Mem No. 129593
Partner
Place: Mumbai
Date: 4th June 2026
UDIN: 26129593LBDOOE9517

For and on behalf of the Board of directors

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
Din-06520600

Sd/-
Poonam Rani
Company Secretary
Pan: ATOPR9157Q

Sd/-
Gaurav Surendra Nair
Director
Din- 11077203

Sd/-
Atish Ananta Kamble
C.F.O
Pan-EIYPK2804N

Summary of Significant Accounting Policies and Key Accounting Estimates and Judgements

Note 1: Significant Accounting Policies and Notes thereon

1. Statement of Compliance:

The financial statements have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016 and other relevant provisions of the Act.

For the year ended 31st March 2026, the financial statements of the Company have been prepared in compliance with the Indian Accounting Standards (Ind AS) noticed under Section 133 of Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Accounting Standards) Amendment Rules, 2016.

2. Basis of Preparation of Financial Statements:

The Company has prepared the Financial Statements which comprise the Balance Sheet as at 31st March 2026, the Statement of Profit and Loss, the Statement of Cash Flows and the Statement of Changes in Equity for the year ended 31st March 2026, and a summary of the significant accounting policies and other explanatory information together hereinafter referred to as "Financial Statements".

These financial statements have been prepared and presented under the historical cost convention, on accrual basis of accounting except for certain financial assets and financial liabilities that are measured at fair values at the end of each reporting period, as stated in the accounting policies set out below. The accounting policies have been applied consistently over all the periods presented in these financial statements

The financial statements are presented in Indian Rupees ('INR') and all values are rounded to the nearest INR", except otherwise indicated.

3. Use of Estimates and Judgments:

The preparation of the financial statements requires that the Management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosure of contingent liabilities as at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. The recognition, measurement, classification or disclosure of an item or information in the financial statements is made relying on these estimates.

The estimates and judgments used in the preparation of the financial statements are continuously evaluated by the Company and are based on historical experience and various other assumptions and factors (including expectations of future events) that the Company believes to be reasonable under the existing circumstances. Actual results could differ from those estimates. Any revision to accounting estimates is recognized prospectively in current and future periods.

4. Presentation of Financial Statements:

The Balance Sheet and the Statement of Profit and Loss are prepared and presented in the format prescribed in the Schedule III to the Companies Act, 2013 ("the Act"). The Statement of Cash Flows has been prepared and presented as per the requirements of Ind AS 7 "Statement of Cash flows". The disclosure requirements with respect to items in the Balance Sheet and Statement of Profit and Loss, as prescribed in the Schedule III to the Act, are presented by way of notes forming part of the financial statements along with the notes required to be disclosed under the notified Accounting Standards and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

5. Revenue Recognition:

Revenue is recognized based to the extent it is probable that the economic benefit will flow to the company and revenue can be reliably measured regardless of when the payment is being made. Revenue is measured at the fair value of the consideration received or receivable, taking into account contractually defined terms of payment, and excludes taxes & duties collected on behalf of the Government and is reduced for estimated customer returns, rebates and other similar allowances.

Interest Income is recorded using the effective interest rate (EIR). EIR is the rate that exactly discounts the estimated future cash receipts over the expected life of the financial instrument or a shorter period, where appropriate, to the gross carrying amount of the financial asset.

The Company recognizes revenue when the amount of revenue can be reliably measured, it is probable that future economic benefits will flow to the company and significant risk and reward incidental to sale of products is transferred to

the buyer, usually on delivery of the goods.

Other items of income are accounted as and when the right to receive such income arises and it is probable that the economic benefits will flow to the company and the amount of income can be measured reliably.

6. **Inventories:**
Inventories are valued at the lower of cost and net realizable value (NRV). At cost or Net Realizable Value whichever is lower.

7. **Cash Flow Statement:**
Cash and cash equivalent in the balance sheet comprise cash at banks and on hand and short term deposits with an original maturity of three months or less, which are subject to an insignificant risk of change in value.

For the purpose of the statement of cash flows, cash and cash equivalents includes cash on hand, term deposits and other short term highly liquid investments, net of bank overdrafts as they are considered an integral part of the Company's cash management. Bank overdrafts are shown within short term borrowing in balance sheet.

8. **Tangible fixed assets**
Fixed assets are stated at cost, less depreciation and impairment losses, if any. The cost comprises purchase price, borrowing costs if capitalization criteria are met and directly attributable cost of bringing the asset to its working condition for the intended use. Any trade discounts and rebates are deducted in arriving at the purchase price.

Particular	Estimated Life in Years
Plant and Machinery	5
niture and Fixture	10
trical Installation & Equipment	5
nputer and Data Processing Units	3

9. **Depreciation:**
Depreciation on fixed assets is provided on a straight-line basis using the rates arrived at based on the useful lives estimated by the management, or those prescribed under the Schedule II to the Companies Act, 2013, whichever is higher. However, Management has not estimated the useful lives of assets and rate is used as per the Companies Act, 2013.

10. **Borrowing:**
Borrowings are initially recognized at fair value, net of transaction costs incurred. Borrowings are subsequently measured at amortized cost. Any difference between the proceeds (net of transaction costs) and the redemption amount is recognized in profit or loss over the period of the borrowings using the effective interest method. Borrowings are removed from the balance sheet when the obligation specified in the contract is discharged, cancelled or expired.

11. **Retirement and Other Employee Benefits:**
Retirement benefit in the form of provident fund is a defined contribution scheme. The company has no obligation, other than the contribution payable to the provident fund. The company recognizes contribution payable to the provident fund scheme as expenditure, when an employee renders the related service.

12. **Earnings Per Share:**
Basic earnings per share is computed by dividing the profit/(loss) for the year by the weighted average number of equity shares outstanding during the year. The weighted average number of equity shares outstanding during the year is adjusted for treasury shares, bonus issue, bonus element in a rights issue to existing shareholders, share split and reverse share split (consolidation of shares).

Diluted earnings per share is computed by dividing the profit/(loss) for the year as adjusted for dividend, interest and other charges to expense or income (net of any attributable taxes) relating to the dilutive potential equity shares, by the weighted average number of equity shares considered for deriving basic earnings per share and the weighted average number of equity shares which could have been issued on the conversion of all dilutive potential equity shares. Potential equity shares are deemed to be dilutive only if their conversion to equity shares would decrease the net profit per share from continuing ordinary operations. Potential dilutive equity shares are deemed to be converted as at the beginning of the period, unless they have been issued at a later date.

13. **Cash Flow Statement:**
Cash Flows are reported using the indirect method, whereby profit before tax is adjusted for the effects of transaction of a non-cash nature, any deferrals or accruals of past or future operating cash receipts or payments and item of income and expenses associated with investing or financing cash flows. The cash flows from operating, investing and financing activities of the company are segregated.

14. Provisions, Contingent Liabilities & Contingent Assets:

Provisions are recognized when the Company has a present obligation (legal or constructive) as a result of a past event, and it is probable that the Company will be required to settle the obligation, and a reliable estimate can be made of the amount of the obligation.

The amount recognized as a provision is the best estimate of the consideration required to settle the present obligation at the end of the reporting period, taking into account the risks and uncertainties surrounding the obligation. When a provision is measured using the cash flows estimated to settle the present obligation, its carrying amount is the present value of those cash flows (when the effect of the time value of money is material).

When some or all of the economic benefits required to settle a provision are expected to be recovered from a third party, a receivable is recognized as asset if it is virtually certain that reimbursement will be received and the amount of the receivable can be measured reliably.

	As at 31st March, 2026	As at 31st March, 2025
(a) Contingent Liabilities Security given by the company in respect of loans taken by other companies	Nil	Nil
(b) Commitments	Nil	Nil

15. Earning and Expenditure in Foreign Currency:

	For the year ended 31st March, 2026	For the year ended 31st March, 2025
Earnings	Nil	Nil
Expenditures	Nil	Nil

16. Disclosures required under Section 22 of the Micro, Small and Medium Enterprises Development Act, 2006:

The Company has no dealing with any party registered under the Micro, Small and Medium Enterprises Development Act, 2006.

17. Cash and Cash Equivalent:

Cash and cash equivalents in the balance sheet comprise cash at banks and on hand and demand deposits with an original maturity of three months or less and highly liquid investments that are readily convertible into known amounts of cash and which are subject to an insignificant risk of changes in value net of outstanding bank overdrafts as they are considered an integral part of the Company's cash management.

18. Related Party Transaction:

As per the Ind AS 24, the disclosures of transactions with the related parties are given below: -

Sr. No.	Name of Related Party	Nature of Relationship	Transactions	Amount
1.	Mr. Mit Tarunkumar Brahmbhatt	Managing Director	Remuneration & Perquisites	18,00,000
2.	Mr. Tanmay Shah	Director	Remuneration & Perquisites	33,000
3.	Ms. Poonam	Company Secretary	Salary	3,00,000
4.	Mr Atish Kamble	C.F.O.	Remuneration & Perquisites	2,00,000
5	Ms. Khushboo Vasudev	Director	Remuneration & Perquisites	1,35,000

a. Event occurring after the date of Balance Sheet:

Where material event occurring after the date of the balance sheet are considered up to the date of approval of accounts by the board of director.

b. Recoverability of Trade Receivables:

Required judgments are used in assessing the recoverability of overdue trade receivables and for determining whether a provision against those receivables is required. Factors considered include the credit rating of the counterparty, the amount and timing of anticipated future payments and any possible actions that can be taken to mitigate risk of non-payment.

c. The Company has reclassified/regrouped previous year figures where necessary to confirm to the current year's classification.

Note No : 2 & 3

(Amount in Lacs.)

PROPERTY, PLANT AND EQUIPMENT													
Sl. No.	Particulars	Rate Of Depreciation	GROSS BLOCK				DEPRECIATION					NET BLOCK	NET BLOCK
			As at 1st April, 2025	Additions During the year	Adjustment / Deduction during the year	As at 31sth March, 2026	Upto 1st April, 2025	During the year	Adjustmented with Retained Earnings	Adjustment /Deduction During the year	Upto 31st March, 2026	As at 31st March, 2025	As at 31st March, 2026
1	Plant & Equipment	28.31%	11.10	3.00		14.10	6.63	1.77	.00		8.40	4.47	5.70
2	Furniture & Fixtures	25.89%	164.17	24.52		188.69	84.90	23.16	.00	.00	108.06	79.27	80.63
3	Computer & Audio visual	63.16%	.42	3.74		4.16	.40	1.48	.00	.00	1.88	.02	2.28
4	Electricial Installations	25.89%	1.51	.75		2.26	.68	.30	.00	.00	.98	.83	1.28
5	Vehicle (Motar Car)	31.23%	43.38			43.38	13.25	9.41	.00	.00	22.66	30.13	20.72
6	Crystal	0.00%	.00	287.07		287.07	.00	19.03		.00	19.03	.00	268.04
	Total		**220.58**	**319.08**	**.00**	**539.66**	**105.86**	**55.15**	**.00**	**.00**	**161.01**	**114.73**	**378.65**
	Previous Year		182.37	45.53	7.31	220.58	69.50	42.40	.00	6.04	105.86	112.86	114.73

Note No : 4 (Amount in Lacs.)

Capital Work In Progress

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Projects Work In Progress				
- less than 6 months	.00		.00	
- 1 year to 2 years	.00		.00	
- 2 year to 3 years	.00		.00	
- More than 3 years	.00	.00	.00	.00
		.00		.00
Projects Temporarily Suspended				
- less than 6 months	.00		.00	
- 1 year to 2 years	.00		.00	
- 2 year to 3 years	.00		.00	
- More than 3 years	.00	.00	.00	.00
		.00		.00
		.00		.00

Note No : 5

Non-current investments

Particulars	As at 31st March, 2026		As at 31st March, 2025	
(1) Designated at fair value through profit or loss:				
(i) Quoted				
(a) In equity shares of Companies				
Fully paid up :			.00	.00
(ii) In Subsidiaries			.00	.00
Mayukh Trading Pvt	.00			
PAVAPURI EXPORTS PRIVATE LIMITED	1000.00			
(iii Unquoted			.00	.00
MNDM Business Point Pvt Ltd.	115.00		115.00	
Devansh Tie Up Pvt Ltd(SS)	.04		.04	
Evokenexk Advertising Pvt Ltd.	72.00		72.00	
Gir Natureview Resorts Ltd	214.50		214.50	
Navagunjara F P L Share	685.00		685.00	
Mayukh Medicare	3.00		3.00	
Investment in Beauty Ganraj Construction LLP	-.50	**2089.04**	-.50	**1089.04**
		2089.04		**1089.04**

Note No : 6

Other financial assets - Non current

(Unsecured, considered good)

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Security deposits			.00	
Fixed deposits with banks	51.48	51.48	.00	.00
		51.48		.00

Note No : 7

Deferred tax assets/liability (net)

Particulars		As at 31st March, 2026		As at 31st March, 2025	
Tax effect of items constituting deferred tax (Assets)/liability					
Opening	(1,546,887)				
During the year	(1,435,543)	-29.82		-15.47	
			-29.82		-15.47
			-29.82		-15.47

Note No : 8

Other non-current assets

(Unsecured, considered good)

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Capital advances			.00	
Advance other than capital advance				
Income Tax refundable			.00	
				.00
				.00

Note No : 9

Inventories

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Raw materials			.00	
Raw materials in transit			.00	
Packing materials			.00	
Work-in-progress			.00	
Finished goods	658.88	658.88	571.77	571.77
		658.88		571.77

(At lower of cost and net realizable value, unless stated otherwise)

Note No : 10

Trade receivables - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Unsecured, considered good				
Due from related parties			.00	
Due from others			.00	.00
				.00
TRADE RECEIVABLES AGEING SCHEDULE				
Undisputed, considered good				
- not yet due				.00
- less than 6 months				.00
- 6 months to 1 year			555.42	.00
TR 1 year to 2 years	817.86			.00
- 2 year to 3 years				.00
- More than 3 years		817.86		555.42
		817.86		555.42

Note No : 11

Cash and cash equivalents

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Balances with banks				
ICICI Bank	.77		.78	
IDBI Bank	.02		.06	
IDFC Bank	.01		.01	
Axis Bank	7.77			
UCO Bank	44.26			
NEW ICICI BANK	.00		.00	
Cash on hand	68.26	121.10	.43	1.29
		121.10		1.29

Note No : 4 (Rs. In Lakhs)

Capital Work In Progress

Particulars	As at 31st March, 2025		As at 31st March, 2024	
Projects Work In Progress				
- less than 6 months	-		-	
- 1 year to 2 years	-		-	
- 2 year to 3 years	-		-	
- More than 3 years	-	-	-	-
		-		-
Projects Temporarily Suspended				
- less than 6 months	-		-	
- 1 year to 2 years	-		-	
- 2 year to 3 years	-		-	
- More than 3 years	-	-	-	-
		-		-
		-		-

Note No : 5 (Rs. In Lakhs)

Non-current investments

Particulars	Face value	As at 31st March,2025		As at 31st March,2024	
(1) Designated at fair value through profit or loss:					
(i) Quoted					
(a) In equity shares of Companies					
Fully paid up :		-	-	-	-
(b) In units of mutual fund		-	-	-	-
(ii) Unquoted		-	-	-	-
MNDM Business Point Pvt Ltd.		115.00		115.00	
Devansh Tie Up Pvt Ltd(SS)		0.04		0.04	
Evokenexk Advertising Pvt Ltd.		72.00		72.00	
Gir Natureview Resorts Ltd		214.50		214.50	
Apurva Shah		-		-	
Navagunjara F P L Share		685.00		685.00	
Mayukh Medicare		3.00		3.00	-
Investment in Beauty Ganraj Construction LLP		(0.50)	**1089.04**	(0.50)	**1089.04**
			1089.04		**1089.04**

Note No : 6 (Rs. In Lakhs)

Other financial assets - Non current

Particulars	As at 31st March, 2025		As at 31st March, 2024	
Security deposits	-		-	-
Fixed deposits with banks	-	-	-	-
		-		-

Note No : 7

Deferred tax assets/liability (net)

Particulars		As at 31st March, 2026		As at 31st March, 2025	
Tax effect of items constituting deferred tax (Assets)/liability					
Opening	(1,546,887)				
During the year	(1,435,543)	-29.82		-15.47	
			-29.82		-15.47
			-29.82		-15.47

Note No : 8

Other non-current assets
(Unsecured, considered good)

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Capital advances			.00	
Advance other than capital advance				
Income Tax refundable			.00	
				.00
				.00

Note No : 9

Inventories

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Raw materials			.00	
Raw materials in transit			.00	
Packing materials			.00	
Work-in-progress			.00	
Finished goods	658.88	658.88	571.77	571.77
		658.88		571.77

(At lower of cost and net realizable value, unless stated otherwise)

Note No : 10

Trade receivables - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Unsecured, considered good				
Due from related parties			.00	
Due from others			.00	.00
				.00
TRADE RECEIVABLES AGEING SCHEDULE				
Undisputed, considered good				
- not yet due				.00
- less than 6 months				.00
- 6 months to 1 year			555.42	.00
TR 1 year to 2 years	817.86			.00
- 2 year to 3 years				.00
- More than 3 years		817.86		555.42
		817.86		555.42

Note No : 11

Cash and cash equivalents

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Balances with banks				
ICICI Bank	.77		.78	
IDBI Bank	.02		.06	
IDFC Bank	.01		.01	
Axis Bank	7.77			
UCO Bank	44.26			
NEW ICICI BANK	.00		.00	
Cash on hand	68.26	121.10	.43	1.29
		121.10		1.29

Note No : 12

Bank balances other than cash and cash equivalents

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Fixed deposits with banks				
- Current portion of original maturity period more than 12 months	.00		.00	
- Original maturity period upto 12 months	.00	.00	.00	.00
		.00		.00

Note No : 13

Other financial assets - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
(Unsecured, considered good)				
Interest Accrued But Not Due		.00		.00
		.00		.00

Note No : 14

Other current assets

Particulars	As at 31st March, 2026		As at 31st March, 2025	
(Unsecured, considered good)				
Other Loans & Advances				
Advance from subsidiaries	168.76			
Advance to Suppliers & Others	154.08		154.08	
Advance to Supplier	41.25			
GST Receivables	2.82		.00	
VAT & Other Receivables	.00		.00	
Prepaid Expenses	3.76		3.76	
TDS Receivable 25-26	.42			
TDS Receivable	3.03		.10	
Apurva Shah	125.00		125.00	
Factory Deposit	13.00		5.00	
Office Deposit	1.55		1.85	
Income Tax Provision (Debit Balance)	.00		.00	
Loans & Advances (Asset)	20.80	534.47	20.80	310.59
		534.47		310.59

Note No : 15 **(Amount in Lacs.)**

Equity Share capital

Particulars	As at 31st March, 2026		As at 31st March, 2025	
	No. of shares	Amount	No. of shares	Amount
(a) Authorised				
Equity shares of par value **Rs 5 /-** each			-	-
Equity shares of par value **Rs 1 /-** each	700,000,000.00	7000.00	700,000,000.00	7000.00
	700,000,000.00	7000.00	700,000,000.00	**7000.00**
(b) Issued, subscribed and fully paid up				
Equity shares of par value **Rs 1/-** each at the beginning of the year	192,000,000.00	1920.00	24,000,000.00	1200.00
Right Issue of par value **Rs 1/-** each at the Issued for the year	383,601,248.00	3836.01	192,000,000.00	1920.00
Changes during the year	191,601,248.00	1916.01	168,000,000.00	720.00
At the end of the year	383,601,248.00	3836.01	192,000,000.00	**1920.00**
(C) Share warrant subscription money				
Advance Share Capital Amt Received	-	55.20	-	55.20
	-	-	-	-
	-	55.20	-	**55.20**

During the year, the Company issued 19,16,01,248 equity shares of ₹1 each through a rights issue at ₹1 per shar, raising total proceeds of ₹19,16,01,248 The Proceed were utilized for working capital requirements and general corporate purposes.

Note No : 16

Other equity

Particulars	As at 31st March, 2026		As at 31st March, 2025	
(a) Security Premium A/C				
Balance as per last account	19.20		739.20	
Add: During the Year	.00	19.20	-720.00	19.20
(b) Retained earnings				
Balance as per Last Account	397.96		221.08	
Less : Adjustment of income tax provision for the year 24-25	-27.75			
Less : Adjustment of income tax provision for the year 21-22 & 23-24	.00		-72.14	
Add : Surplus as per Statement of Profit and Loss	16.90	387.11	249.03	397.96
Total other equity		**406.31**		**417.16**

Note No : 17

Non-Current financial Liability

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Long Term Borrowings	.00		.00	
Lease Liabilities	.00		.00	
Other Financial Liabilities	.00	.00	.00	.00
Total		.00		.00

Note No : 18

Short - term borrowings

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Other Loans				
From banks - Secured				
CC Uco Bank	304.35			
ICICI Bank Loan		304.35	.00	.00
Unsecured Loan				
Packswell Combine Pvt Ltd	10.00		10.00	
Mahindra Finance	.00		.00	
Bajaj Finserv	36.44	46.44	41.72	51.72
Total		**350.79**		**51.72**

Note No : 19

Trade Payables - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Total outstanding dues of micro enterprises and small enterprises				
Creditors for goods	23.76		126.06	
Creditors for services	.00	23.76	.00	126.06
Total outstanding dues of creditors other than micro enterprises and small enterprises				
Creditors for goods	.00		.00	
Creditors for services	.00	.00	.00	.00
		23.76		126.06
TRADE PAYABLES AGEING SCHEDULE(Outstanding for following periods from due date of payment)				
Micro and small enterprises				
- less than 1 year		.00		.00
- 1 year to 2 years		.00		.00
- 2 year to 3 years		.00		.00
- More than 3 years		.00		.00
OTHERS		.00		.00
- less than 1 year		.00		.00
TP 1 year to 2 years	23.76	.00	126.06	.00
- 2 year to 3 years		.00		.00
- More than 3 years		23.76		126.06
Total		**23.76**		**126.06**

Note No : 20

Other financial liabilities - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Other payables				
Payable to suppliers of capital goods	.00		.00	
Total outstanding dues of other than Micro and Small enterprises	.00		.00	
Outstanding Liabilities for Expenses	.00		.00	
		.00		.00
Total		**.00**		**.00**

Note No : 21

Non-Current provisions

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Provision for Income Tax	.37		82.88	
Audit Fees Payable	.00		.00	
		.37		82.88
Total		**.37**		**82.88**

Note No : 22

Other current liabilities

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Duties & Taxes				
GST Payable	.00		5.10	
Other	2.00			
Advance from Customer	3.70			
TDS Payable	3.16	8.86	.18	5.28
Total		**8.86**		**5.28**

Note No : 23 (Amount in Lacs.)

Revenue From Operations

Particulars	As at 31st March, 2026	As at 31st March, 2025
Sale Of Goods	422.22	526.30
Sale Of Scrap	.00	.00
Other Operating Revenues	.00	.00
Total	**422.22**	**526.30**

Note No : 24

Other Income

Particulars	As at 31st March, 2026	As at 31st March, 2025
Interest Income	.00	.00
Interest on Fix Deposit 6.45%	1.48	.00
Income tax Refunds	.00	.00
Interest On Advances		
Dividend Income	.00	.00
Net Gain on Sale of Investments	.00	.00
Other Non- Operating Income		
	.00	.00
Profit On Sale of Property, Plant & Equipment	.00	3.93
Other Income	.00	36.46
Total	**1.48**	**40.39**

Note No : 25

Purchase Of Traded Goods

Particulars	As at 31st March, 2026	As at 31st March, 2025
Purchases	216.13	367.62
Total	**216.13**	**367.62**

Note No : 26

Changes in Inventory of Finished goods, Work in Porgress & Stock-in-Trade

Particulars	As at 31st March, 2026	As at 31st March, 2025
(Increase)/ Decrease in Stocks		
Stock at the end of the Year:		
Finished Goods	658.88	571.77
TOTAL(A)	658.88	571.77
Less: Stock at the Beginning of the year		.00
Finished Goods	571.77	290.81
TOTAL(B)	571.77	290.81
TOTAL (B-A)	**-87.12**	**-280.96**

Note No : 27

Employee Benefit expenses

Particulars	As at 31st March, 2026	As at 31st March, 2025
Salaries & Wages	7.76	6.58
Contribution to Provident & Other Funds	.00	.00
Staff Welfare Expenses	.30	.00
KMP Remuneration	.00	.80
Directors Remuneration	25.03	11.28
Shreekrishan Bagree	.00	.00
Total	**33.09**	**18.66**

Note No : 28

Finance Costs

Particulars	As at 31st March, 2026	As at 31st March, 2025
Interest Expenses	.00	.26
Bajaj Interest Loan	3.84	3.85
Interest on Loan ICICI Bank	.00	.06
Interest on Mahindra Finance	.00	.35
Total	**3.84**	**4.52**

Note No : 29

Other Expenses

Particulars	As at 31st March, 2026	As at 31st March, 2025
Annual Custody Fees Yearly	.45	.23
Other Expenses	.07	2.46
Computer And Other Expeneses	.08	.00
Daftary Charges	.50	.07
Document Processing	1.00	2.13
E-Filing Fees	.13	39.02
Equity Share & Convertible Instrument	.00	3.25
Bank Charges	6.07	.26
Gateway Comission Charges @ 18%	.00	.13
Insurance Tempo 4	.00	.18
Interest On Tds	.00	.16
Issuer Fees	7.57	.55
Late Fee On Gst	.11	.07
Legal Fees	.18	.18
BONUS -CA	.00	2.77
Maintanance Fees	.67	.11
Office Expenses	9.10	.34
Audit Fees	3.00	3.00
Electricity Exp	1.36	1.01
Advertising Exp	5.37	2.23
Penalty From Companies -Sop-21-22	.50	10.08
CORPORATE ACTION CHARGE	2.37	.17
Service Charge	.36	.00
Office Rent	4.45	14.84
Printing & Stionary	2.44	.16
Professional Fees	61.05	5.21
Travelling Expenses	.19	.04
Telephone Exp	.07	.07
Website Exp	.33	.35
Transport And Packaging Charges	.58	.32
Transport Charge	.08	1.20
Round Off	.00	.00
Charges For The Processing Work	.00	.31
Stamp Duty Fee	18.48	.00
E-Vatimg Services	.42	.55
E-Voting Fees	1.27	.91
INSURANCE BYD	1.44	.63
MOTAR CAR EXP	.15	1.80
STOCK SPIRIT EXP	.00	.50
EXCAVATION Fees	.00	.04
Filing Fee	.00	.04
FOREIGN INV LIMIT MONITORING FEES FY 22-23	.00	.10
Freight Charges	.07	.20
Brokerage expenses	.79	.00
Compliance Fees	.20	.00
Contractor Exp	7.50	.00
Demat Exp	.12	.00
Digital Marketing	.04	.00
Discount	-.06	.00
Rights Entitlement Charges	3.02	.00
EMAIL CHARGE	.91	.00
E-NOTICE FEES	.57	.00
EXTINGUISHMMENT charges	2.87	.00
FEES FOR PROVIDING BENEFICIARY DETAIL	.50	.00
Comission Charges	-.28	.00
GST PAID	1.79	.00
Insurance Expenses	1.00	.00
Late Fees & Penalty	7.60	.00
Interior Design Fees	15.50	.00
Late submission	.60	.00
LOAN EXP	8.00	.00
MONITORING FEES	.10	.00
Nitrogen Flushing Charge	.01	.00
Postage & Telegram	.70	.00
Repairs and Maintenance	.15	.00
Advocate Fees	.50	.00
Installation Charge	.03	.00
Factrory Rent	14.40	.00
EQUITY SHARE& CONVERTIBLE INSTRUMENT exp	3.25	.00
Total	**199.70**	**95.67**

NOTE: 30: Earning Per Share (EPS)

Particulars	Year Ended	
	March 31, 2026	March 31, 2025
Net Profit after tax as per Statement of Profit and Loss attributable to Equity Shareholders	16.90	249.03
Weighted Average number of equity shares used as denominator for calculating EPS	3836.01	1920.00
Basic and Diluted Earnings per share	0.00	0.13
Face Value per equity share	1.00	1.00

NOTE: 31: Disclosures

The following disclosures shall be made where Loans or Advances in the nature of loans granted to Promoters, Directors, KMPs and the related parties , either severally or jointly with any other person:

Type Of Borrowers	Amount Of Loan or Advance in the nature of loan Outstanding	Percentage to the Loans & Advances in the nature of
Promoters	-	-
Directors	-	-
KMPs	-	-
Related Parties	-	-

NOTE: 32: Contingent Liability & Capital Commitments

a) Company do/ do not have any Contingent Liability for the year under review.
b) Company do / do not have any Capital Commitments for the year under review.

NOTE: 33: Segment Reporting

The geograpical segment of the comnpany is the primary the reporting segment ie operating in India and the business segment is the secondary segment.

NOTE: 34 : Corporate Social Responsbility

Where Compoany falls under the provision of section 135 Of the companies Act, 2013 i.e. CSR Provision , then Auditor needs to give disclosure about its nature, amount spent or expenditure incurred etc in the Notes of Accounts.

Note: 35 : Immovable Property Not Held In Company's Name

The company shall provide the details of all the immovable property(other than properties where the company is the lessee and the lease agreement are duly executed in favour of the lessee) whose title deeds are not held in the name of the company in format given below and where such immovable property is jointly held with others , details are required to be given to the extent of the company's share

Relevant Line Item in the Balance Sheet	Description of Items Of Property	Gross Carrying Value	Title Deeds held in the name of	Whether Title deed holder is a promoter/ director,	Property Held since which date	Reason for not being held in the name of the company

Note: 36: Details Of Benami Property

Where any proceedings have been initiated or pending against the Company for holding any Benami Property under the Benami Transactions (Prohibitions) Act, 1988 and the rules made thereunder , the company shall disclose the details ,amount,of such property.

Note: 36: Details Of Benami Property

Where any proceedings have been initiated or pending against the Company for holding any Benami Property under the Benami Transactions (Prohibitions) Act, 1988 and the rules made thereunder , the company shall disclose the details ,amount,of such property.

Note : 37: Registration Of Charges or Satisfaction with Registrar of Companies

Where any charges or satisfaction yet to be registered with ROC beyond the statutory period, details and reasons shall be disclosed by the Auditor in the Notes to Accounts

Note : 38: Undisclosed Income

The Copmpany shall disclosed of that transaction which were not recorded in the books of accounts or that has been surrendered or disclosed as income suring the year in the tax assessments.

Note : 39: Details of Crypto / Virtual Currency

Where the company hasc traded or investef in Crypto currency or Virtual Currency during the financial year , then auditor need to disclose its profit or loss on trasction or amount of currency etc in the notes of accounts.

As per Reports of even Date

For S S R V AND ASSOCIATES
Chartered Accountants
Firm Registration No.: 135901W

For and on behalf of the Board of Directors
SATTVA SUKUN LIFECARE LIMITED

	Sd/-	**Sd/-**	**Sd/-**
	Mit Tarunkumar Brahmbhatt	**Gaurav Surendra Nair**	**Atish Ananta Kamble**
Sd/-	Managing Director	**Director**	C.F.O
Partner	**DIN: 06520600**	**Din- 11077203**	**PAN: EIYPK2804N**
Membership No.: 129593			
Place: Mumbai			
Date: 4th June 2026			
UDIN: 26129593KWCHMF4058			

INDEPENDENT AUDITOR'S REPORT

Independent Auditor's Report on the Consolidated Financial Results of Sattva Sukun Lifecare Limited (Formerly Known as Mayukh Dealtrade Limited) for the quarter and year ended March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE MEMBERS,
OF SATTVA SUKUN LIFECARE LIMITED,
(Formerly Known as Mayukh Dealtrade Limited)
Report on the Audit of the Consolidated Financial Statements

Opinion

We have audited the accompanying Consolidated Financial Statements of **SATTVA SUKUN LIFECARE LIMITED** (hereinafter referred to as the "Holding Company") and its subsidiary **MAYUKH TRADING PRIVATE LIMITED** (Holding Company and its subsidiaries together referred to as "the Group"), which comprise the Balance Sheet as at March 31, 2026, the Statement of Profit and Loss (including Other Comprehensive Income), the Statement of Changes in Equity and the Statement of Cash Flows ended on that date, and a summary of significant accounting policies and other explanatory information (hereinafter referred to as the "Consolidated Financial Statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Consolidated Financial Statements give the information required by the Companies Act, 2013 (the "Act") in the manner so required and give a true and fair view in conformity with the Indian Accounting Standards prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("IndAS") and other accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, the Loss and total comprehensive income, changes in equity and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit of the Consolidated Financial Statements in accordance with the Standards on Auditing ("SA" s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditors Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Consolidated Financial Statements.

Management's Responsibilities for the Consolidated Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134 (5) of the Act with respect to the preparation of these Consolidated Financial Statements that give a true and fair view of the financial position, financial performance, including other comprehensive income, changes in equity and cash flows of the Company in accordance with the Ind AS and other accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Consolidated Financial Statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Boards of Directors of the companies included in the Group are also responsible for overseeing the financial reporting process of the Group

Auditor's Responsibilities for the Audit of the Consolidated Financial Statements

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional Skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Undersection143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Consolidated Financial Statements, including the disclosures, and whether the Consolidated Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group to express an opinion on the consolidated financial statements. We are responsible for the direction, supervision and performance of the audit of the financial statements of such entities included in the consolidated financial statements of which we are the independent auditors.

Materiality is the magnitude of misstatements in the Consolidated Financial Statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii)to evaluate the effect of any identified misstatements in the Consolidated Financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Consolidated Financial Statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of

such communication.

Report on Other Legal and Regulatory Requirements

1 As required by Section 143(3) of the Act, we report that:

A. We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

B. in our opinion proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;

C. the balance sheet, the statement of profit and loss, the statement of cash flows and the statement of changes in equity dealt with by this Report are in agreement with the books of account;

D. in our opinion, the aforesaid Consolidated Financial Statements comply with the Accounting Standards specified under Section 133 of the Act read with relevant rule issued thereunder;

E. on the basis of the written representations received from the directors as on 31 March 2025 taken on record by the Board of Directors, none of the directors is disqualified as on 31 March 2025 from being appointed as a director in terms of Section 164 (2) of the Act;

F. With respect to the adequacy of the internal financial controls over financial reporting and the operating effectiveness of such controls, refer to our separate Report in "Annexure A" which is based on the auditors' reports of the Company and its associate incorporated in India. Our report expresses an unmodified opinion on the adequacy and operating effectiveness of internal financial controls over financial reporting of those companies.

G. with respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

i) The Company done not have any pending litigations which would impact its financial position and of its associate.
ii) The Company and its associate did not have any long term contracts including derivative contracts for which there were any material foreseeable losses.
iii) There has been no occasion in case of the company and its associate during the year under report to transfer any sum to the investor education and protection fund.

For S S R V and Associates
Chartered Accountants
Firm Registration No.: 135901W

Sd/-
Rakesh Agarwal
Partner
Membership No.: 129593
Place: Mumbai
Date: 04th June, 2026
UDIN: 26129593KWCHMF4058

Annexure – A to the Auditors' Report

(Referred to in paragraph 1 (f) under 'Report on Other Legal and Regulatory Requirements' section of our report to the Members of **SATTVA SUKUN LIFECARE LIMITED (FORMERLY KNOWN AS MAYUKH DEALTRADE LIMITED** of even date)

Report on the Internal Financial Controls Over Financial Reporting under Clause (i) of Sub- section 3 of Section 143 of the Companies Act, 2013 ("the Act")

In conjunction with our audit of the consolidated financial statements of the Company as of and for the year ended 31st March 2026, we have audited the internal financial controls over financial reporting of **SATTVA SUKUN LIFECARE LIMITED (FORMERLY KNOWN AS MAYUKH DEALTRADE LIMITED** (hereinafter referred to as the "Company") and its associate, which are companies incorporated in India, as of that date.

The Annexure referred to in Independent Auditors' Report to the members of the Company on the IND AS Consolidated Financial Statements for the year ended 31 March 2026, we report that:

i. In Respect of the Company's tangible & intangible assets;

   a. The Company has maintained proper records showing full particulars, including quantitative details and situation of tangible & Intangible asset.

   b. The Tangible & Intangible Assets have been physically verified by the management in a phased manner, designed to cover all the items over a period of three years, which in our opinion, is reasonable having regard to the size of the company and nature of its business. Pursuant to the program, a portion of the tangible & intangible asset has been physically verified by the management during the year and no material discrepancies between the books records and the physical fixed assets have been noticed.

   c. According to information and explanations given to us and on the basis of our examination of the records of the Company, there are no proceedings initiated or pending against the Company for holding any Benami property under the Prohibition of Benami Property Transactions Act, 1988 and Rules made thereunder.

ii. The management has conducted the physical verification of inventory at reasonable intervals. The discrepancies noticed on physical verification of the inventory as compared to books records which has been properly dealt with in the books of account were not material as per Management Representation Letter provided.

iii. The company has granted loans, secured or unsecured to companies, firms, Limited Liability Partnerships or other parties covered in the register maintained under section 189 of the Companies Act, 2013. And;

   a) the terms and conditions of the grant of such loans are not prejudicial to the company's interest;

   b) the schedule of repayment of principal and payment of interest has been stipulated and the repayments or receipts are regular;

   c) the amount is not overdue, and the total amount overdue if any for more than ninety days is stated in Notes to accounts, and reasonable steps are taken by the company for recovery of the principal and interest;

iv. According to the information and explanations given to us and on the basis of our examination of, the Company, in respect of investments made and loans, guarantees and security given by the Company, in our opinion the provisions of Section 185 and 186 of the Companies Act, 2013 ("the Act") have been complied with.

v. The Company has not accepted any deposits during the year and does not have any unclaimed deposits as at March 31, 2025 and therefore, the provisions of the clause 3 (v) of the Order are not applicable to the Company.

vi. The maintenance of cost records has not been specified by the Central Government under section 148(1) of the Companies Act, 2013 for the business activities carried out by the Company. Thus reporting under clause 3(vi) of the order is not applicable to the Company.

vii. (a) According to the information and explanations given to us and on the basis of our examination of the records of the Company, amounts deducted/ accrued in the books of Account in respect of undisputed statutory dues including GST, income-tax, service tax, cess and other material statutory dues have been regularly deposited

during the year by the Company with the appropriate authorities. As explained to us, the Company did not have any dues on account of employees' state insurance and duty of excise.

(b) According to the information and explanations given to us and the records of the company examined by us, there are no dues of income-tax, sales- tax, service tax, goods and service tax, duty of customs, duty of excise and value added tax which have not been deposited on account of any dispute.

viii. According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not surrendered or disclosed any transactions, previously unrecorded as income in the books of account, in the tax assessments under the Income Tax Act, 1961 as income during the year.

a. According to the information and explanations given to us and based on examination of the records of the Company, the Company has not defaulted in repayment of loans or borrowing or in the payment of interest thereon to any financial institution or bank The Company did not have any loans or borrowings from government during the year.

b. According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not been declared a willful defaulter by any bank or financial institution or government or government authority.

c. In our opinion and according to the information and explanations given to us by the management, term loans were applied for the purpose for which the loans were obtained.

d. According to the information and explanations given to us and on an overall examination of the balance sheet of the Company, we report that no funds raised on short-term basis have been used for long-term purposes by the Company.

e. According to the information and explanations given to us and on an overall examination of the Consolidated Financial Statements of the Company, we report that the Company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or joint ventures as defined under the Act.

f. According to the information and explanations given to us and procedures performed by us, we report that the Company has not raised loans during the year on the pledge of securities held in its subsidiaries, joint ventures or associate companies (as defined under the Act).

ix. (a) The Company has not raised moneys by way of initial public offer or further public offer (including debt instruments) or term loans and hence reporting under clause 3 (x)(a) of the Order is not applicable to the Company.

(b) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not made any preferential allotment or private placement of shares or fully or partly convertible debentures during the year. Accordingly, clause 3(x)(b) of the Order is not applicable.

x. (a) To the best of our knowledge and according to the information and explanations given to us, no fraud by the Company or no material fraud on the Company by its officers or employees has been noticed or reported during the year.

(b) According to the information and explanations given to us, no report under sub-section (12) of Section 143 of the Act has been filed by the auditors in Form ADT-4 as prescribed under Rule 13 of the Companies (Audit and Auditors) Rules, 2014 with the Central Government.

(c) As represented to us by the management, there are no whistle blower complaints received by the Company during the year.

xi. The Company is not a Nidhi Company and hence reporting under clause 3 (xii) of the Order is not applicable to the Company.

xii. In our opinion and according to the information and explanations given to us, the Company is in compliance with Section 177 and 188 of the Companies Act, 2013 where applicable, for all transactions with the related parties

and the details of related party transactions have been disclosed in the Consolidated Financial Statements as required by the applicable Indian accounting standards.

ii. Based on information and explanations provided to us and our audit procedures, in our opinion, the Company has an internal audit system commensurate with the size and nature of its business.

iii. In our opinion and according to the information and explanations given to us, during the year the Company has not entered into any non-cash transactions with its Directors or persons connected to its directors and hence provisions of section 192 of the Companies Act, 2013 are not applicable to the Company.

iv. (a) The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934. Accordingly, clause 3(xvi)(a) of the Order is not applicable.

(b) The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934. Accordingly, clause 3(xvi)(b) of the Order is not applicable.

(c) The Company is not a Core Investment Company (CIC) as defined in the regulations made by the Reserve Bank of India. Accordingly, clause 3(xvi)(c) of the Order is not applicable.

(d) The Company is not part of any group (as per the provisions of the Core Investment Companies (Reserve Bank) Directions, 2016 as amended). Accordingly, the requirements of clause 3(xvi)(d) are not applicable.

v. According to the information and explanation given to us, the company has incurred cash loss in financial year and immediately preceding financial year.

vi. As audit tenure here has been no resignation of the statutory auditors during the year. Accordingly, clause 3(xviii) of the Order is not applicable.

vii. In our opinion and according to information and explanation given to us, the company can meet the liability which are exist as at the balance sheet date when such liabilities are due in the future.

viii. According to the Information and explanation given to us, the company is not under obligation of corporate social responsibility, so there is no amount which remain unspent and need to transfer under special accounts in accordance with section 135 of the companies Act, 2013. Accordingly, clauses 3(xx)(a) and 3(xx)(b) of the Order are not applicable

ix. In our opinion and according to information and explanation given to us, the company does not include any qualified and adverse remark in the audit report of the financial statement issued by the respective auditor.

For S S R V and Associates
Chartered Accountants
Firm Registration No.: 135901W

Sd/-

Rakesh Agarwal
Partner
Membership No.: 129593

Place: Mumbai
Date: 04th June, 2026
UDIN: 26129593KWCHMF4058

Annexure - B to the Auditors' Report

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of **SATTVA SUKUN LIFECARE LIMITED** ("the Company") as of 31st March 2026 in conjunction with our audit of the IND AS Consolidated Financial Statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the Assessment of the risks of material misstatement of the IND AS Consolidated Financial Statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of Consolidated Financial Statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of Consolidated Financial Statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and

directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the Consolidated Financial Statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31st March 2025, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For S S R V and Associates
Chartered Accountants
Firm Registration No.: 135901W

Sd/-
Rakesh Agarwal
Partner
Membership No.: 129593

Place: Mumbai
Date: 04th June, 2026
UDIN: 26129593KWCHMF4058

SATTVA SUKUN LIFECARE LIMITED
CIN: L51219MH1980PLC329224
Registered Office: 101 On 1St Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West
AUDITED CONSOLIDATED BALANCE SHEET AS AT 31ST MARCH, 2026

(Rs. In Lakhs)

	Particulars	Note No.	As at 31st March, 2026	As at 31st March, 2025
I.	**ASSETS**			
1	**Non - current assets**			
	(a) Property,Plant and Equipment	2	378.89	114.73
	(b) Intangible assets	3	.00	.00
	(c) Capital Work In Progress	4	.00	.00
	(d) Financial assets			
	(i) Investments	5	1274.84	1089.04
	(ii) Others	6	51.48	.00
	(e) Deferred tax assets (net)	7	29.82	15.47
	(f) Other non - current assets	8	.00	.00
2	**Current assets**			
	(a) Inventories	9	768.26	573.13
	(b) Financial assets			
	(i) Investments		**.00**	**.00**
	(ii) Trade receivables	10	1101.38	555.42
	(iii) Cash and cash equivalents	11	141.28	3.82
	(iv) Bank balances other than cash and cash equivalents	12	.00	.00
	(v) Others	13	.00	.00
	(c) Other current assets	14	7389.46	311.08
	Total Assets		**11135.41**	**2662.68**
II.	**EQUITY AND LIABILITIES**			
1	**Equity**			
	(a) Equity Share capital	15	3836.01	1925.00
	Share warrant subscription money	15a	55.20	55.20
	(b) Other equity	16	431.62	416.11
	Equity attributable to shareholders of the Company		4322.83	2396.31
	(c) Non-controlling interests		31.49	.00
	Total Equity		4354.32	2396.31
	Liabilities			
2	**Non - current liabilities**			
	(a) Financial liabilities	17		.00
	(i) Long Term Borrowings	18	36.44	41.72
	(ii) Lease Liabilities			
	(iii) Other Financial Liabilities			
	(b) Deferred Tax Liability (net)	7		.00
3	**Current liabilities**			
	(a) Financial liabilities			
	(i) Short Term Borrowings	18	314.46	10.11
	(ii) Trade payables	19		
	a)Total outstanding dues of micro enterprises and small enterprises			.00
	b)Total outstanding dues of creditors others than micro enterprises and small enterprises		5499.75	126.06
	(iii) Other financial liabilities	20	.24	.00
	(b) Provisions	21	9.83	82.88
	(c) Other current liabilities	22	920.38	5.60
	Total Equity and Liabilities		**11135.41**	**2662.68**
	Significant accounting policies and estimates	1		
	The accompanying notes 1 to 39 are an integral part of the financial statement.			

As per our report of even date attached.

For S S R V AND ASSOCIATES
Chartered Accountants
Firm Registration No.: 135901W

Sd/-
Rakesh Agarwal
Partner
Membership No.: 129593
Place: Mumbai
Date: 4th June 2026
UDIN: 26129593KWCHMF4058

For and on behalf of the Board of Directors
SATTVA SUKUN LIFECARE LIMITED

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
Din-06520600

Sd/-
Gaurav Surendra Nair
Director
Din- 11077203

Sd/-
Poonam Rani
Company Secretary
Pan: ATOPR9157Q

Sd/-
Atish Ananta Kamble
C.F.O
Pan-EIYPK2804N

SATTVA SUKUN LIFECARE LIMITED
CIN: L51219MH1980PLC329224
Registered Office: 101 On 1St Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West
AUDITED CONSOLIDATED PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 31ST MARCH, 2026

(Rs. In Lakhs)

	Particulars	Note No.	Year ended 31st March, 2026	Year ended 31st March, 2025
I.	Revenue from operations	23	3224.86	526.30
II.	Other income	24	588.55	40.39
III.	**Total Income (I+II)**		**3813.41**	**566.69**
IV.	**Expenses:**			
	Cost of materials consumed			
	Purchase of Traded Goods	25	3377.29	367.62
	Changes in inventories of finished goods, by-products and work in progress	26	78.06	-280.96
	Employee benefits expense	27	49.95	18.66
	Finance costs	28	3.98	4.62
	Depreciation and amortization expense	2	55.20	42.40
	Other expenses	29	232.29	95.67
	Total expenses (IV)		**3796.77**	**248.00**
V.	**Profit before tax (III-IV)**		**16.64**	**318.69**
VI.	**Tax expense :**			
	Current tax		9.83	82.86
	Deferred tax		-14.36	-13.12
	Income tax relating to earlier years		.00	.00
			-4.53	**69.74**
VII.	**Profit for the year**		**21.17**	**248.95**
VIII	**Other comprehensive income**			
	(i) Items that will not be reclassified to profit or loss			
	Remeasurement of the net defined benefit liability/asset		**.00**	**.00**
	(ii) Income tax relating to items that will not be reclassified to profit or loss		**.00**	**.00**
	Total other comprehensive income, net of tax		**.00**	**.00**
IX.	**Total comprehensive income for the year**		**21.17**	**248.95**
X.	**Earnings per equity share (Nominal value per share Rs. 1/-)**			
	- Basic (Rs.)		**0.01**	**0.13**
	- Diluted (Rs.)		**0.01**	**0.13**
	Significant accounting policies and estimates	1		
	The accompanying notes 1 to 39 are an integral part of the financial statement.			

As per our report of even date attached.

For S S R V AND ASSOCIATES
Chartered Accountants
Firm Registration No.: 135901W

For and on behalf of the Board of Directors
SATTVA SUKUN LIFECARE LIMITED

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
Din-06520600

Sd/-
Gaurav Surendra Nair
Director
Din- 11077203

Sd/-
Rakesh Agarwal
Partner
Membership No.: 129593
Place: Mumbai
Date: 4th June 2026
UDIN: 26129593KWCHMF4058

Sd/-
Poonam Rani
Company Secretary
Pan: ATOPR9157Q

Sd/-
Atish Ananta Kamble
C.F.O
Pan-EIYPK2804N

SATTVA SUKUN LIFECARE LIMITED
CIN: L51219MH1980PLC329224
Registered Office: 101 On 1St Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West
AUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2026

(Rs. In Lakhs)

	Particulars	As at March 31, 2026	As at March 31, 2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before tax	16.64	318.69
	Adjustment for :		
	(a) Depreciation	55.20	42.40
	(b) Provision	-5.66	-72.22
	(c) Profit on sale of fixed assets	.00	3.93
	(d) Finance cost	3.98	4.62
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**70.16**	**297.41**
	Adjustment for :		
	(a) Inventories	78.06	-280.96
	(b) Trade and Other Receivables	-543.96	-57.73
	(c) Trade Payables	1906.20	75.50
	(d) Increase / (Decrease) in Non Current Liabilities		
	(e) Increase / (Decrease) in Other Current Liabilities & Provisions	-2832.95	46.93
	(f) Increase / (Decrease) in deferred tax liabilities	.00	.00
	(g) (Increase)/Decrease in other & non current Assets	-345.51	.00
	(h) Increase /(Decrease) in Short Term Borrowings	304.35	-6.55
	(i) (Increase)/Decrease in other current Assets	-51.48	19.16
	(j) (Increase)/Decrease in other deferred Tax Assets	-14.36	-13.12
	CASH GENERATED FROM OPERATING ACTIVITIES	**-1429.49**	**80.63**
	Less:		
	(a) Deferred Tax	-14.36	13.12
	(b) Income Tax	9.83	-82.86
	NET CASH FLOW FROM OPERATING ACTIVITIES	**-1434.02**	**10.90**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	(a) (Purchase)/ sale of Fixed Assets	-319.08	-48.19
	(b) Purchase of Investments	-41.68	.00
	(c) Loans and Advances given/ repaid (Net)		
	NET CASH FLOW FROM INVESTING ACTIVITIES	**-360.75**	**-48.19**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	(a) Share warrant subscription money		.00
	(b) Interest (Paid)/Received	-3.98	-4.62
	(c) Increase/ (Decrease) in Loans and Advances		.00
	(d) Increase/ (Decrease) in Share premium		-720.00
	(e) (Repayments) / proceeds of long term borrowings	-5.28	41.72
	(f) Increase/ (Decrease) in Paid up share capital	1910.01	720.00
	(g) Increase/ (Decrease) in Minority Int	31.49	
		1932.24	**37.10**
	Net Increase (Decrease) in Cash (A + B + C)	**137.46**	**-.19**
	Opening Balance of Cash & Cash Equivalents	3.82	4.01
	Closing Balance of Cash & Cash Equivalents	**141.28**	**3.82**
	See accompanying notes to the financial statements		

For S S R V AND ASSOCIATES
Chartered Accountants
Firm Registration No.: 135901W

For and on behalf of the Board of directors
SATTVA SUKUN LIFECARE LIMITED

Sd/-
Mit Tarunkumar Brahmbhatt
Managing Director
Din-06520600

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Director
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Sd/-
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Membership No.: 129593
Place: Mumbai
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Sd/-
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Sd/-
Atish Ananta Kamble
C.F.O
Pan-EIYPK2804N

Registered Office: 101 On 1St Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West

Notes Forming part of Consolidated Financial Statements

Note No : 2 & 3

(Rs. In Lakhs)

PROPERTY, PLANT AND EQUIPMENT													
Sl. No.	Particulars	Rate Of Depreciation	GROSS BLOCK				DEPRECIATION					NET BLOCK	NET BLOCK
			As at 1st April, 2025	Additions During the year	Adjustment / Deduction during	As at 31sth March, 2026	Upto 1st April, 2025	During the year	Adjustmented with Retained	Adjustment /Deduction	Upto 31st March, 2026	As at 31st March, 2026	As at 31st March, 2025
1	Plant & Equipment	28.31%	11.10	3.00		14.10	6.63	1.77	.00	.00	8.40	5.70	4.47
2	Furniture & Fixtures	25.89%	164.17	24.52		188.69	84.90	23.16	.00	.00	108.06	80.63	79.27
3	Computer & Audio visual	63.16%	.42	3.74		4.16	.40	1.48	.00	.00	1.88	2.28	.02
4	Electricial Installations	25.89%	1.51	.75		2.26	.68	.30	.00	.00	.98	1.28	.83
5	Vehicle (Motar Car)	31.23%	43.38	.00		43.38	13.25	9.41	.00	.00	22.66	20.72	30.13
6	Crystal	9.50%		287.07		287.07	.00	19.03	.00	.00	19.03	268.04	.00
	Pawapuri		.29					.05			.00	.24	
	Total		**220.87**	**319.08**	**.00**	**539.66**	**105.86**	**55.20**	**.00**	**.00**	**161.01**	**378.89**	**114.73**
	Previous Year		**182.37**	**45.53**	**7.31**	**220.58**	**69.50**	**42.40**	**.00**	**6.04**	**105.86**	**114.73**	**112.86**

Note No : 4 **(Rs. In Lakhs)**

Capital Work In Progress

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Projects Work In Progress				
- less than 6 months	0.00		0.00	
- 1 year to 2 years	0.00		0.00	
- 2 year to 3 years	0.00		0.00	
- More than 3 years	0.00	0.00	0.00	0.00
		0.00		0.00
Projects Temporarily Suspended				
- less than 6 months	0.00		0.00	
- 1 year to 2 years	0.00		0.00	
- 2 year to 3 years	0.00		0.00	
- More than 3 years	0.00	0.00	0.00	0.00
		0.00		0.00
		0.00		0.00

Note No : 5 **(Rs. In Lakhs)**

Non-current investments

Particulars	Face value	As at 31st March, 2026		As at 31st March,2025	
(1) Designated at fair value through profit or loss:					
(i) Quoted					
Motilal Oswar		3.54			
Shreni Share		.01	3.55	.00	.00
(b) In subsidiaries		.00	.00	.00	.00
LLOYDS ENTERPRISE LIMITED		185.25			
Mayukh Trading Pvt		.00			
PAVAPURI EXPORTS PRIVATE LIMITED		.00			
			185.25		
(ii) Unquoted		.00	.00	.00	.00
MNDM Business Point Pvt Ltd.		115.00		115.00	
Devansh Tie Up Pvt Ltd(SS)		.04		.04	
Evokenexk Advertising Pvt Ltd.		72.00		72.00	
Gir Natureview Resorts Ltd		214.50		214.50	
Apurva Shah		.00		.00	
Navagunjara F P L Share		685.00		685.00	
Mayukh Medicare		.00		3.00	
Investment in Beauty Ganraj Construction LLP		-.50	**1086.04**	-.50	**1089.04**
			1274.84		**1089.04**

Note No : 6 (Rs. In Lakhs)

Other financial assets - Non current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Security deposits			.00	
Fixed deposits with banks	51.48	51.48	.00	.00
		51.48		.00

Note No : 7 (Rs. In Lakhs)

Deferred tax assets/liability (net)

Particulars		As at 31st March, 2026		As at 31st March, 2025	
Tax effect of items constituting deferred tax (Assets)/liability					
Opening	-15.47				
During the year	-14.36	-29.82		-15.47	
			-29.82		-15.47
			-29.82		-15.47

Note No : 8 (Rs. In Lakhs)

Other non-current assets

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Capital advances	.00		.00	
Advance other than capital advance				
Income Tax refundable	.00		.00	
		.00		.00
		.00		.00

Note No : 9 (Rs. In Lakhs)

Inventories

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Raw materials	.00		.00	
Raw materials in transit	.00		.00	
Packing materials	.00		.00	
Work-in-progress	.00		.00	
Finished goods	768.26	768.26	573.13	573.13
		768.26		573.13

(At lower of cost and net realizable value, unless stated otherwise)

Note No : 10 (Rs. In Lakhs)

Trade receivables - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Unsecured, considered good				
Due from related parties	.00		.00	
Due from others	.00	.00	.00	.00
		.00		.00
TRADE RECEIVABLES AGEING SCHEDULE				
Undisputed, considered good				
- not yet due				.00
- less than 6 months				.00
- 6 months to 1 year			555.42	.00
- 1 year to 2 years	1101.38			.00
- 2 year to 3 years				.00
- More than 3 years		1101.38		555.42
		1101.38		555.42

Note No : 11 (Rs. In Lakhs)

Cash and cash equivalents

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Balances with banks	54.11		.85	
Cash on hand	87.17	141.28	2.96	3.82
		141.28		3.82

Note No : 12 (Rs. In Lakhs)

Bank balances other than cash and cash equivalents

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Fixed deposits with banks				
- Current portion of original maturity period more than 12 months	.00		.00	
- Original maturity period upto 12 months	.00	.00	.00	.00
		.00		.00

Note No : 13 (Rs. In Lakhs)

Other financial assets - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
(Unsecured, considered good)				
Interest Accrued But Not Due		.00		.00
		.00		.00

Note No : 14 (Rs. In Lakhs)

Other current assets

Particulars	As at 31st March, 2026		As at 31st March, 2025	
(Unsecured, considered good)				
Other Loans & Advances				
Advance from subsidiaries	168.76			
Advance to Suppliers & Others	6926.19		154.08	
Advance to Supplier	41.25			
GST Receivables	14.27		.50	
VAT & Other Receivables			.00	
Prepaid Expenses	3.76		3.76	
TDS Receivable 25-26	2.85			
TDS Receivable	72.04		.10	
Apurva Shah	125.00		125.00	
Factory Deposit	13.00		5.00	
Office Deposit	1.55		1.85	
Loans & Advances (Asset)	20.80	7389.46	20.80	311.08
		7389.46		311.08

Note No : 15 (Rs. In Lakhs)

Equity Share capital

Particulars	As at 31st March, 2026		As at 31st March, 2025	
	No. of shares	Amount	No. of shares	Amount
(a) Authorised				
Mayukh Trading Private Limited				
Equity Shares of Amount in Rs.10/-each	1.00	10.00	1.00	10.00
(b) Issued, subscribed and fully paid up				
Sattva Sukun Lifecare Limited				
Equity shares of par value Rs 5/- each at the beginning of the year	1920.50	1925.00	240.00	1200.00
Right Issue of par value **Rs 1/-** each at the Issued for the year	3836.01	3836.01	1920.00	1920.00
Changes during the year	1915.51	1911.01	1680.00	720.00
At the end of the year	**3836.42**	**3836.01**	**1920.50**	**1925.00**
(C) Share warrant subscription money				
Advance Share Capital Amt Received	.00	55.20	.00	55.20
	.00	**55.20**	**.00**	**55.20**

Note No : 16 (Rs. In Lakhs)

Other equity

Particulars	As at 31st March, 2026		As at 31st March, 2025	
(a) Security Premium A/C				
Balance as per last account	19.20		739.20	
Add: During the Year		19.20	-720.00	19.20
(b) Retained earnings				
Balance as per Last Account	396.91		220.18	
Impact on implementation of Ind AS 116	22.09			
Less : Adjustment of income tax provision for the year 24-25	-27.75			
Less : Adjustment of income tax provision for the year 21-22 & 23-24	.00		-72.22	
Add : Surplus as per Statement of Profit and Loss	21.17	412.42	248.95	396.91
Total other equity		**431.62**		**416.11**

Note No : 17 (Rs. In Lakhs)

Non-Current financial Liability

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Long Term Borrowings	.00		.00	
Lease Liabilities	.00		.00	
Other Financial Liabilities	.00	.00	.00	.00
Total		.00		.00

Note No : 18 (Rs. In Lakhs)

Borrowings

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Long-Term Borrowing				
Unsecured Loan				
Bajaj Finserv	36.44			41.72
Total		**36.44**		**41.72**
Short-Term Borrowing				
Other Loans				
From banks - Secured				
CC Uco Bank	304.35			
ICICI Bank Loan	.00	304.35	.00	.00
Unsecured Loan				
Packswell Combine Pvt Ltd	10.00		10.00	
MITT	.11		.11	
SATTVA SUKUN LIFECARE	.00			
Mahindra Finance	.00	10.11	.00	10.11
Total		**314.46**		**10.11**
Total		**350.90**		**51.83**

Note No : 19 (Rs. In Lakhs)

Trade Payables - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Total outstanding dues of micro enterprises and small enterprises				
Creditors for goods			126.06	
Creditors for services	5499.75	5499.75	.00	126.06
Total outstanding dues of creditors other than micro enterprises and small enterprises				
Creditors for goods	.00		.00	
Creditors for services	.00	.00	.00	.00
		5499.75		126.06
TRADE PAYABLES AGEING SCHEDULE(Outstanding for following periods from due date of payment)				
Micro and small enterprises				
- less than 1 year		.00		.00
- 1 year to 2 years		.00		.00
- 2 year to 3 years		.00		.00
- More than 3 years		.00		.00
OTHERS		.00		.00
- less than 1 year		.00		.00
- 1 year to 2 years	5499.75	.00	126.06	.00
- 2 year to 3 years		.00		.00
- More than 3 years		5499.75		126.06
Total		**5499.75**		**126.06**

Note No : 20 (Rs. In Lakhs)

Other financial liabilities - Current

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Other payables				
Payable to suppliers of capital goods	.24		.00	
Total outstanding dues of other than Micro and Small enterprises	.00		.00	
Outstanding Liabilities for Expenses	.00		.00	
		.24		.00
Total		**.24**		**.00**

Note No : 21 (Rs. In Lakhs)

Non-Current provisions

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Provision for Income Tax	9.83		82.88	
Audit Fees Payable	.30		.00	
		9.83		82.88
Total		**9.83**		**82.88**

Note No : 22 (Rs. In Lakhs)

Other current liabilities

Particulars	As at 31st March, 2026		As at 31st March, 2025	
Duties & Taxes				
GST Payable	.29		5.42	
Other	913.02			
Advance from Customer	3.70			
TDS Payable	3.37	920.38	.18	5.60
Total		**920.38**		**5.60**

Note No : 23 (Rs. In Lakhs)

Revenue From Operations

Particulars	As at 31st March, 2026	As at 31st March, 2025
Sale Of Goods	3224.86	526.30
Sale Of Scrap	.00	.00
Other Operating Revenues	.00	.00
Total	**3224.86**	**526.30**

Note No : 24 (Rs. In Lakhs)

Other Income

Particulars	As at 31st March, 2026	As at 31st March, 2025
Interest Income		.00
Interest on Fix Deposit	1.52	.00
Income tax Refunds		.00
Interest	556.37	
Dividend Income		.00
Net Income from Share Trading	30.65	
Net Gain on Sale of Investments		.00
Other Non- Operating Income		
Rent		.00
Profit On Sale of Property, Plant & Equipment		3.93
Other Income	.00	36.46
Total	**588.55**	**40.39**

Note No : 25 **(Rs. In Lakhs)**

Purchase Of Traded Goods

Particulars	As at 31st March, 2026	As at 31st March, 2025
Purchases	3377.29	367.62
Total	**3377.29**	**367.62**

Note No : 26 **(Rs. In Lakhs)**

Changes in Inventory of Finished goods, Work in Porgress & Stock-in-Trade

Particulars	As at 31st March, 2026	As at 31st March, 2025
(Increase)/ Decrease in Stocks		
Stock at the end of the Year:		
Finished Goods	768.26	573.13
TOTAL(A)	768.26	573.13
Less: Stock at the Beginning of the year	.00	.00
Finished Goods	846.32	292.17
TOTAL(B)	846.32	292.17
TOTAL (B-A)	**78.06**	**-280.96**

Note No : 27 **(Rs. In Lakhs)**

Employee Benefit expenses

Particulars	As at 31st March, 2026	As at 31st March, 2025
Salaries & Wages	15.20	6.58
Contribution to Provident & Other Funds	.00	.00
Staff Welfare Expenses	1.32	.00
KMP Remuneration	.00	.80
Directors Remuneration	33.43	11.28
Shreekrishan Bagree	.00	.00
Total	**49.95**	**18.66**

Note No : 28 **(Rs. In Lakhs)**

Finance Costs

Particulars	As at 31st March, 2026	As at 31st March, 2025
Interest Expenses		.26
Bajaj Interest Loan	3.84	3.85
Bank Charges	.14	.10
Interest on Loan ICICI Bank		.06
Interest on Mahindra Finance		.35
Total	**3.98**	**4.62**

Note No : 29 **(Rs. In Lakhs)**

Other Expenses

Particulars	As at 31st March, 2026	As at 31st March, 2025
Annual Custody Fees Yearly	.45	.23
Computer And Other Expeneses	.08	.00
Daftary Charges	.50	.07
Document Processing	1.00	2.13
E-Filing Fees	.13	39.02
Equity Share & Convertible Instrument	.00	3.25
Bank Charges	6.08	.26
Gateway Comission Charges @ 18%	-	.13
Insurance Tempo 4	-	.18
Interest	-	.00
Interest On Tds	-	.16
Internet Charges	-	.00
Issuer Fees	7.57	.55
Late Fee On Gst	.12	.07
Legal Fees	.48	.18
BONUS -CA	-	2.77
Maintanance Fees	.67	.11
Office Expenses	15.12	.34
Audit Fees	3.30	3.00
Electricity Exp	2.13	1.01
Advertising Exp	5.37	2.23
Penalty From Companies -Sop-21-22	.50	10.08
CORPORATE ACTION CHARGE	2.37	.17
Service Charge	.36	.00
Office Rent	13.65	14.84
Printing & Stionary	3.32	.16
Professional Fees	61.05	5.21
Travelling Expenses	1.18	.04
Miscellaneous Expenses	.96	.00
Telephone Exp	.45	.07
Website Exp	.33	.35
Transport And Packaging Charges	.58	.32
Transport Charge	.08	1.20
Round Off	.00	.00
Ivcorporation Lock	-	.00
Charges For The Processing Work	-	.31
Stamp Duty Fee	18.48	.00
Depository Fees	-	.00
Design Charge Box	-	.00
E-Vatimg Services	.42	.55
E-Voting Fees	1.27	.91
Foreign Inv Limit Monitoring Fees Fy 22-23	-	.00
Depreciation	-	.00
INSURANCE BYD	1.44	.63
MOTAR CAR EXP	.15	1.80
STOCK SPIRIT EXP	-	.50
Setup Fee	-	.00
EXCAVATION Fees	-	.04
Filing Fee	-	.04
FOREIGN INV LIMIT MONITORING FEES FY 22-23	-	.10
Reclassification Processing Fees	-	.00
Deferred Tax Expense	-	.00
Die Charges	-	.00
Freight Charge 12%	-	.00
Freight Charges	.07	.20
Hamali	-	.00
3D Printing Charge	-	.00
Interest On Loan Icici Bank	-	.00
Interest On Mahindra Finance	-	.00
Brokerage expenses	.79	-
Compliance Fees	.20	-

Contractor Exp	7.50	-
Demat Exp	.12	-
Digital Marketing	.04	-
Discount	-.06	-
Rights Entitlement Charges	3.02	-
EMAIL CHARGE	.91	-
E-NOTICE FEES	.57	-
EXTINGUISHMMENT charges	2.87	-
FEES FOR PROVIDING BENEFICIARY DETAIL	.50	-
Comission Charges	-.28	-
GST PAID	1.79	-
Insurance Expenses	1.00	-
Late Fees & Penalty	7.60	-
Interior Design Fees	15.50	-
Late submission	.60	-
LOAN EXP	8.00	-
MONITORING FEES	.10	-
Nitrogen Flushing Charge	.01	-
Postage & Telegram	.70	-
Repairs and Maintenance	.15	-
Advocate Fees	.50	-
Installation Charge	.03	-
Factrory Rent	14.40	-
Labour Charges	10.00	-
MCA Fees	.01	-
Appeal Fees	.01	-
Challan Payment	2.75	-
Int on GST	.00	-
EQUITY SHARE& CONVERTIBLE INSTRUMENT exp	3.25	-
Other Expenses	.07	2.46
Total	**232.29**	**95.67**

NOTE: 30: Earning Per Share (EPS)

Particulars	Year Ended	
	As at 31st March, 2026	As at 31st March, 2025
Net Profit after tax as per Statement of Profit and Loss attributable to Equity Shareholders	2117048.44	24895098.97
Weighted Average number of equity shares used as denominator for calculating EPS	383601248.00	192050000.00
Basic and Diluted Earnings per share	0.01	0.13
Face Value per equity share	1.00	1.00

NOTE: 31: Disclosures

The following disclosures shall be made where Loans or Advances in the nature of loans granted to Promoters, Directors, KMPs and the related parties , either severally or jointly with any other person:

Type Of Borrowers	Amount Of Loan or Advance	Percentage to the Loans & Advances in the nature of Loans
Promoters	0.00	0.00
Directors	0.00	0.00
KMPs	0.00	0.00
Related Parties	0.00	0.00

NOTE: 32: Contingent Liability & Capital Commitments

a) Company do/ do not have any Contingent Liability for the year under review.

b) Company do / do not have any Capital Commitments for the year under review.

NOTE: 33: Segment Reporting

The geograpical segment of the comnpany is the primary the reporting segment ie operating in India and the business segment is the secondary segment.

NOTE: 34 : Corporate Social Responsbility

Where Compoany falls under the provision of section 135 Of the companies Act, 2013 i.e. CSR Provision , then Auditor needs to give disclosure about its nature, amount spent or expenditure incurred etc in the Notes of Accounts.

Note: 35 : Immovable Property Not Held In Company's Name

The company shall provide the details of all the immovable property(other than properties where the company is the lessee and the lease agreement are duly executed in favour of the lessee) whose title deeds are not held in the name of the company in format given below and where such immovable property is jointly held with others , details are required to be given to the extent of the company's share

Relevant Line Item in the Balance Sheet	Description of Items Of Property	Gross Carrying Value	Title Deeds held in the name of	Whether Title deed holder is a promoter/	Property Held since which date	Reason for not being held in the name of the

Note: 36: Details Of Benami Property

Where any proceedings have been initiated or pending against the Company for holding any Benami Property under the Benami Transactions (Prohibitions) Act, 1988 and the rules made thereunder , the company shall disclose the details ,amount,of such property.

Note : 37: Registration Of Charges or Satisfaction with Registrar of Companies

Where any charges or satisfaction yet to be registered with ROC beyond the statutory period, details and reasons shall be disclosed by the Auditor in the Notes to Accounts

Note : 38: Undisclosed Income

The Copmpany shall disclosed of that transaction which were not recorded in the books of accounts or that has been surrendered or disclosed as income suring the year in the tax assessments.

Note : 39: Details of Crypto / Virtual Currency

Where the company hasc traded or investef in Crypto currency or Virtual Currency during the financial year , then auditor need to disclose its profit or loss on trasction or amount of currency etc in the notes of accounts.

As per Reports of even Date

For S S R V AND ASSOCIATES
Chartered Accountants
Firm Registration No.: 135901W

For and on behalf of the Board of Directors
SATTVA SUKUN LIFECARE LIMITED

	Sd/-	**Sd/-**	**Sd/-**
	Mit Tarunkumar Brahmbhatt	**Gaurav Surendra Nair**	**Atish Ananta Kamble**
Sd/-	Managing Director	**Director**	C.F.O
Partner	**DIN: 06520600**	**Din- 11077203**	**PAN: EIYPK2804N**
Membership No.: 129593			
Place: Mumbai			
Date: 4th June 2026			
UDIN: 26129593KWCHMF4058			