



इरकॉन इन्टरनेशनल लिमिटेड
नवरत्न कम्पनी
(भारत सरकार का उपक्रम)
IRCON INTERNATIONAL LIMITED
NAVRATNA COMPANY
(A Govt. of India Undertaking)



IRCON/SECY/STEX/124

11th February, 2026

BSE Limited Listing Dept./ Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 बीएसई लिमिटेड लिस्टिंग विभाग / कॉर्पोरेट सेवा विभाग पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400001 Scrip code / ID: 541956 / IRCON	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C-1, G Block, Bandra –Kurla Complex, Bandra (East), Mumbai – 400051 नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग एक्सचेंज प्लाजा, प्लॉट नं सी-1, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051 Scrip Code: IRCON
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Sub: Press Release- Highlights of Unaudited Financial Results for the quarter and nine months ended 31st December, 2025/ प्रेस विज्ञप्ति - 31 दिसंबर, 2025 को समाप्त तिमाही और नौ महीनों के लिए अलेखापरीक्षित वित्तीय परिणामों की मुख्य विशेषताएं

Dear Sir/ Madam, महोदय/महोदया,

Please find attached herewith a copy of the press release dated 11th February, 2026 being issued by the Company in connection with the highlights of Unaudited Financial Results for the quarter and nine months ended 31st December, 2025.

31 दिसंबर, 2025 को समाप्त तिमाही और नौ महीनों लिए अलेखापरीक्षित वित्तीय परिणामों के संबंध में कंपनी द्वारा जारी दिनांक 11 फरवरी, 2026 की प्रेस विज्ञप्ति की प्रति संलग्न है।

कृपया उपरोक्त जानकारी को रिकॉर्ड पर लें।

धन्यवाद,
भवदीया,

(प्रतिभा अग्रवाल)/ (Pratibha Aggarwal)
कंपनी सचिव एवं अनुपालन अधिकारी/ Company Secretary & Compliance Officer
सदस्यता क्र./ Membership No.: F8874



IRCON INTERNATIONAL LIMITED
(A Navratna Company)
C-4, District Centre, Saket, New Delhi - 110017

Press Release

New Delhi, 11th February 2026: Ircon International Limited, a Navratna public sector enterprise and a leading turnkey construction company in the public sector (under Ministry of Railways), has announced its financial results for the third quarter and nine months ended on December 31, 2025.

Key Financial Highlights (Consolidated): Q3FY26 (Y-o-Y)

- Total income stands at Rs.2206.2 crore in Q3FY26 as against Rs.2691.9 crore in Q3FY25.
- Revenue from Operations during the Q3FY26 stands at Rs.2119.0 crore as against Rs.2612.9 crore in Q3FY25.
- EBITDA was Rs.269.3 crore, as compared to Rs.218.3 crore in Q3FY25. The Company's EBITDA margin stood at 12.2%.
- Profit Before Tax was Rs.134.7 crore in Q3FY26 as against Rs.131.8 crore in Q3FY25.
- Profit After Tax stands at Rs.99.9 crore in Q3FY26 as against Rs.86.1 crore in Q3FY25.
- EPS for the quarter (not annualized) stands at Rs.1.07 per equity share of the face value of Rs.2/- per share.

Key Financial Highlights (Consolidated): 9MFY26 (Y-o-Y)

- Total income stands at Rs.6210.8 crore in 9MFY26 as against Rs.7615.8 crore in 9MFY25.
- Revenue from Operations during the 9MFY26 stands at Rs.5882.0 crore as against Rs.7347.5 crore in 9MFY25.
- EBITDA was Rs.890.2 crore, as compared to Rs.918.6 crore in 9MFY26. The Company's EBITDA margin stood at 14.3%.
- Profit Before Tax was Rs.518.70 crore in 9MFY26 as against Rs.676.0 crore in 9MFY25.
- Profit After Tax stands at Rs.400.5 crore in 9MFY26 as against Rs.516.1 crore in 9MFY25.
- EPS for the half year (not annualized) stands at Rs.4.29 per equity share of the face value of Rs.2/- per share.



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Order Book

The total order book as on 31.12.2025 stands at Rs.23,801 crore. The break-up of which is as follows:

- Railways – Rs.17,781 crore,
- Highways – Rs. 4,297 crore,
- Others – Rs. 1,723 crore

Dividend:

BoD has approved interim dividend of Rs.1.20 per equity share of Rs.2/- per share face value, for the Financial Year 2025-26.

Financial Performance (Standalone):

Q3FY26 (Rs. Crore)

Particulars	Q3FY26	Q3FY25	Change%
Total Income	2053.5	2570.2	(20.1%)
Revenue from Operation	1965.4	2470.4	(20.4%)
EBITDA	143.9	187.7	(23.3%)
PBT	131.2	176.8	(25.8%)
PAT	91.2	140.7	(35.2%)
EPS (Rs./Share) (FV-Rs.2/Share)	0.97	1.50	(35.3%)

Financial Performance (Standalone):

9MFY26 (Rs. Crore)

Particulars	9MFY26	9MFY25	Change%
Total Income	5852.20	7302.70	(19.9%)
Revenue from Operation	5481.07	6949.69	(21.1%)
EBITDA	592.61	693.91	(14.6%)
PBT	552.11	659.79	(16.3%)
PAT	426.42	519.38	(17.9%)
EPS (Rs./Share) (FV-Rs.2/Share)	4.53	5.52	(17.9%)



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Industry Outlook/ Way forward:

India's infrastructure sector is experiencing a significant and promising transformation, catalyzed by strategic government action, growing private sector engagement, and rapid urbanization. The nation is aggressively expanding its transportation network, with a strong focus on roadways, railways, and airports. Landmark government initiatives are driving this development: PM Gati Shakti is set to revolutionize logistics with three new railway corridors, while the National Logistics Policy, Bharatmala, and Sagarmala Projects further bolster connectivity. Urban renewal is also advancing through Pradhan Mantri Awas Yojana, the Smart Cities Mission, and enhanced public transit via Metro Rail and NaMo Bharat. CAPEX allocation of Rs.12.20 lakh crore towards infrastructure sector. In Budget 2026, Government of India has proposed seven high speed rail corridors and a dedicated freight corridor. This robust government backing creates a fertile ground for growth, and our company is strategically positioned to leverage these opportunities.

About Ircon International Limited (<https://www.ircon.org/>; BSE: 541956; NSE: IRCON):

Ircon International Limited is a Navratna, Public Sector Enterprise and a leading turnkey Construction Company in the public sector known for quality, commitment, and consistency in terms of performance. The core competence of IRCON is in Railways and Highways & the company reports to Ministry of Railways. The company has executed projects operated in the areas of Railway construction including ballast less track, electrification, tunneling, signal & telecommunication as well as leasing of locos, construction of roads, highways, commercial, industrial & residential buildings and complexes, airport runway and hangars, metro and mass rapid transit system, etc.

IRCON has widespread operations in several states in India and other countries (Malaysia, Nepal, Bangladesh, Algeria, Myanmar and Sri Lanka). Company has completed more than 130 projects in 25 countries across the globe and 405 projects in various states in India.

For more information contact:

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