

12<sup>th</sup> February, 2026

To,  
The Chief General Manager Listing Operations.  
**BSE LIMITED**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.

**Scrip Code: 539682**

**Subject: Press Release for the third quarter & nine months ended on 31<sup>st</sup> December, 2025.**

**Ref: Intimation under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015**

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Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, please find enclosed herewith the copy of Press Release dated 12<sup>th</sup> February, 2026, for the third quarter & nine months ended on 31<sup>st</sup> December, 2025.

This is also being made available on the Company's website at [www.mobavenue.ai](http://www.mobavenue.ai).

We request you to take this on record.

Thanking you,

**For Mobavenue AI Tech Limited**  
(Formerly known as Lucent Industries Limited)

**Ishank Joshi**  
Managing Director & Chief Executive Officer  
DIN: 05289924

**Encl.: As above**

• **Mobavenue AI Tech Limited** •

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## Media Release

### ***Mobavenue AI Tech Limited reports robust performance in Q3 FY26***

- ***Q3 Revenue from Operations grow 67.2% YoY to Rs. 5,512 Lakhs***
- ***EBITDA increases 113% YoY to Rs. 1,225 Lakhs, margin expansion of 480 bps to 22.2%***
- ***Q3 PAT rises 107% YoY to Rs.761 Lakhs, with PAT margin improving 270 bps to 13.8%***
- ***Board Declares 5% Interim Dividend, Reinforcing Shareholder Commitment***

**Mumbai, February 12<sup>th</sup>, 2026:** Mobavenue AI Tech Limited, a digital-first technology company engaged in AI-powered advertising and marketing platforms, has announced its unaudited consolidated Financial Results for the quarter and nine months ended 31<sup>st</sup> December 2025.

Year-on-year revenue growth was driven by strong direct advertiser demand across structurally expanding sectors such as Quick Commerce, BFSI, Fintech & Retail, global expansion, along with sustained platform momentum in Connected TV (CTV) and Video advertising-based platforms. Revenue growth was further supported by increased new direct client additions, agency-driven spends, reseller partnerships and growth in international operations, partially offsetting the impact of the pause in the Real Money Gaming (RMG) segment in India.

EBITDA for the quarter stood at INR 1,225 Lakhs, compared to INR 575 Lakhs in the same period last year, reflecting more than twofold year-on-year growth. Profit After Tax also more than doubled year-on-year, standing at INR 761 Lakhs compared to INR 367 Lakhs in the corresponding quarter of the previous year.

#### **Key Consolidated Financial Highlights of Mobavenue AI Tech Limited:**

<b>Particulars (Rs. Lakhs.)</b>	<b>Q3 FY26</b>	<b>Q3 FY25</b>	<b>Y-o-Y</b>	<b>9M FY26</b>	<b>9M FY25</b>	<b>Y-o-Y</b>
Revenue from Operations	5,512	3,297	67.2%	15,585	4,302	262%
EBITDA	1,225	575	113.0%	3,202	692	363%
EBITDA Margin (%)	22.2%	17.4%	480 bps	20.5%	16.1%	440 bps
PAT	761	367	107.4%	2,091	421	396%
PAT Margin (%)	13.8%	11.1%	270 bps	13.4%	9.8%	360 bps

#### **Consolidated Financial Highlights – Q3 FY26**

- Revenue from operations increased **67.2% YoY to INR 5,512 Lakhs** in Q3 FY26 compared to **INR 3,297 Lakhs** in Q3 FY25.
- EBITDA grew by **113% YoY to INR 1,225 Lakhs** in Q3 FY26 compared to **INR 575 Lakhs** in Q3

FY25; EBITDA Margin improved to **22.2%** in Q3 FY26 as against **17.4%** in Q3 FY25.

- PAT grew by **107.4% YoY** to **INR 761 Lakhs** in Q3 FY26 compared to **INR 367 Lakhs** in Q3 FY25; while PAT margin stood at **13.8%** for Q3 FY26 as compared to **11.1%** in Q3 FY25.
- The Board has declared an interim dividend of ₹0.50 per equity share, reflecting the Company's confidence in cash flow visibility and commitment to shareholder returns. Promoters Ms. Prachi, Mr. Kunal Kothari and Mr. Tejas Rathod have voluntarily forgone their entitlement to receive the dividend.
- The record date for determining eligibility is Friday, 20th February 2026 and the dividend shall be paid within the statutory timelines.

### **Consolidated Financial Highlights – 9M FY26**

- Revenue from operations stood at **INR 15,585 lakhs** in 9M FY26
- EBITDA was reported at **INR 3,202 Lakhs** in; EBITDA Margin stood at **20.5%** in 9M FY26
- PAT was **INR 2,091 Lakhs**, while PAT margin stood at **13.4%** for 9M FY26
- The Board has approved allotment of 4,59,558 fully paid-up equity shares of face value of Rs. 10/- at a price of Rs. 1,088/- per share, including a premium of Rs. 1,078/- per share, aggregating upto Rs. 49,99,99,104/- on a preferential basis to non-promoters.

Commenting on the result, **Mr. Ishank Joshi, Managing Director & CEO, Mobavenue**, said, *“Q3 FY26 marks another milestone in our journey to build AI-powered, globally scalable, outcome-driven marketing and consumer growth platforms designed for long-term value creation. Crossing INR 155 crore in revenue over the first nine months of the year, while sustaining and improving EBITDA margins above 20%, reflects the strength of our platform-led model and disciplined execution in a dynamic global environment.*

*This performance was driven by the continued advancement of our GMP 360 Stack and the ongoing strengthening of our proprietary platforms. We continue to see broad-based growth across geographies and verticals, supported by outcome-linked engagements, premium inventory access, and data-driven optimisation. Platforms such as PrsmX and SurgeX gained further traction alongside our geographic expansion, reinforcing our focus on outcome quality, margin resilience, and long-term platform leverage.”*

For detailed insights into operational performance and strategic developments, the Earnings Presentation for Q3 & 9M FY26 is available here: [Q3 & 9M FY26](#). The presentation is also accessible on the Company's website at [www.mobavenue.ai](http://www.mobavenue.ai) under the Investor Relations section.

### **About Mobavenue**

Mobavenue AI Tech Limited is a digital-first technology group shaping the future of digital advertising and marketing through AI-powered platforms and consumer media solutions. Designed to drive measurable and scalable growth, Mobavenue brings together advertising, marketing technology, data intelligence, and online strategy into a unified, outcome-focused ecosystem.

At the core of its innovation is the proprietary A3 framework comprising Awareness, Acquisition and Activation, built to accelerate brand performance, enhance customer engagement, and unlock long-term, sustainable growth. With a strong focus on product innovation, deep data-driven insights, and execution excellence, Mobavenue empowers enterprises to grow digitally and achieve measurable performance. Guided by its “AI for Good” philosophy, the company is committed to creating transformative AI-Native technologies from India for the world and enabling businesses to thrive in today’s dynamic digital economy.

For more information, please visit <https://www.mobavenue.ai/>

**For any Investor Relations query, please contact:**

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