



K.P. ENERGY LIMITED

CIN: L40100GJ2010PLC059169



E-mail : info@kpenergy.in
Website : www.kpenergy.in

KPEL/INV/PPT/Q4FY25/556

Date: May 14, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 539686

Symbol: KPEL

Sub: Investor Presentation for the quarter and year ended March 31, 2025

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation along with key performance highlights for the quarter and year ended March 31, 2025.

This is for your information and records.

Thanking You,

Yours faithfully,

For K.P. Energy Limited

Affan Faruk Patel
Whole Time Director
DIN: 08576337

Encl.: a/a



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'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS,
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ISO 14001:2015, ISO 9001:2015 and ISO 45001: 2018 Certified Company

NSE BSE Listed Company



KP ENERGY LIMITED

Earnings Presentation FY25



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Company Snapshot

KP Energy Limited is a prominent balance of plant solution provider in renewable energy industry engaged, from conceptualization till the commissioning of wind energy & wind-solar hybrid power projects.

3.26+ GW
 Total renewable portfolio

2.26+ GW
 Projects in Hand

1+ GW
 Capacity installed till date including CTU and STU projects*

48.5 MW IPP
 Our own operational IPP assets

546+ MW
 Total O&M Portfolio

10+ GW
 Ambitious Group target by 2030

KP Energy OMS

O&M services for BOP infrastructure are managed under wholly-owned subsidiary KP Energy OMS Limited ensuring the optimal performance and minimal down time

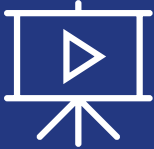
Technology Resilient

Working with major OEMs in India for Wind Turbine Generator (WTG) of various capacities currently up to 4.2 MW each

₹2,827 CR
 Market Capitalization as of May 13, 2025

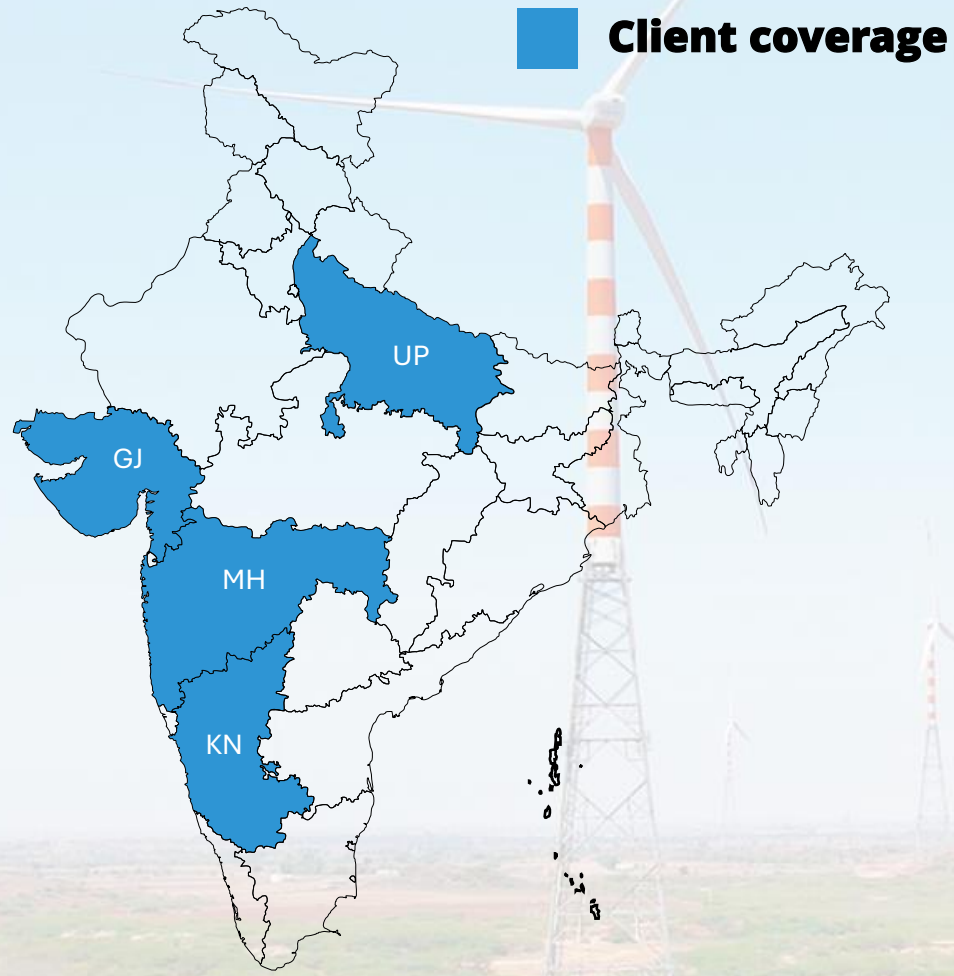


Listed
 BSE Scrip Code: 539686
 NSE Symbol: KPEL



IPP Site
 Click here to see our latest site video

Wide Client Coverage



Map not to scale

Repeat business potential

A decade of execution experience builds trust, winning repeat contracts and bundling capacities across domestic sites.

Operational efficiency hub

Centralised wind farms help in minimising downtime and maximising performance, also benefits through economies of scale

Domestic expansion

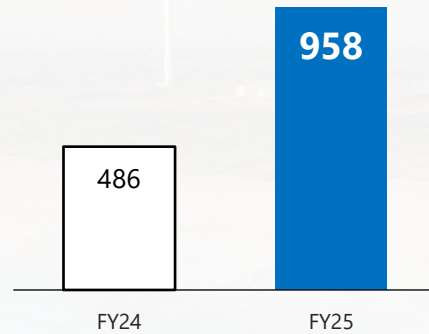
Multi-state corporate relationships create demand across India with strategic acquisition of ISTS connectivity to launch scalable projects across geographies

FY25 Financial Highlights

TOTAL INCOME

(₹ IN CRORES)

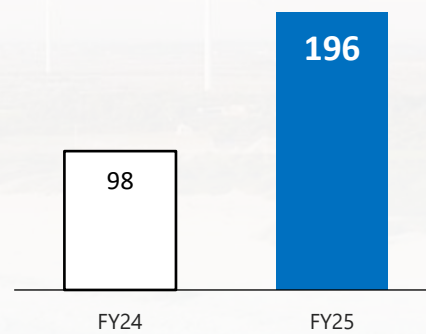
+97% YOY



EBITDA

(₹ IN CRORES)

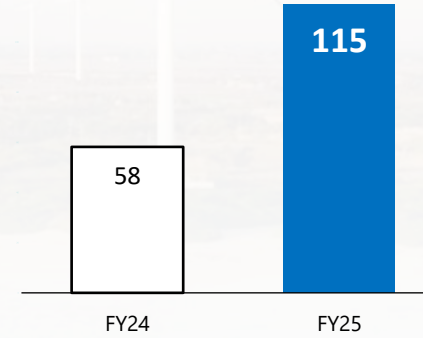
+100% YOY



PAT

(₹ IN CRORES)

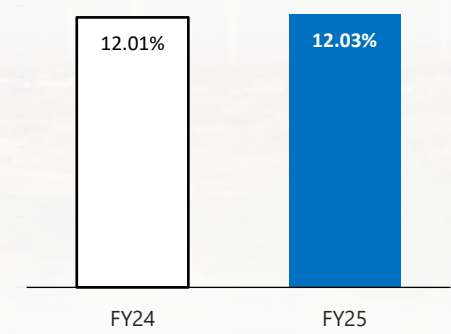
+98% YOY



PAT MARGIN

(%)

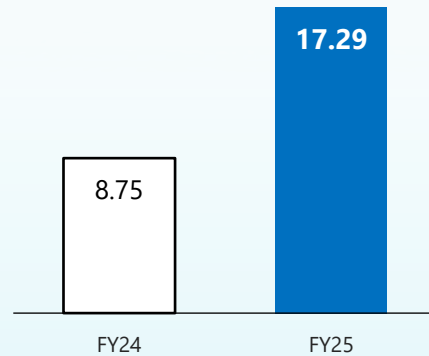
+2 bps



EPS

(₹ / SHARE)

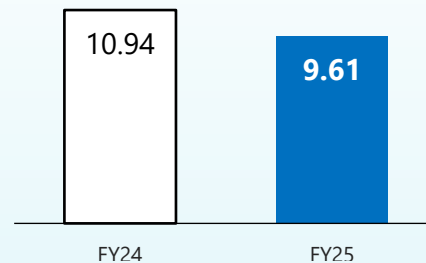
+98% YOY



INTEREST COVERAGE

(TIMES)

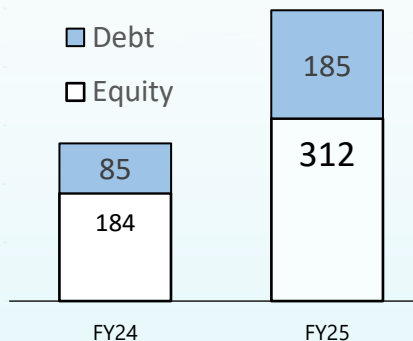
(133) bps



DEBT EQUITY

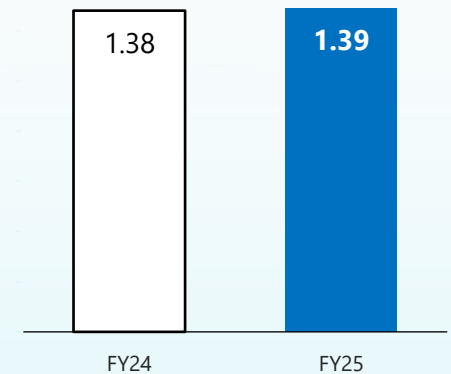
(TIMES)

D/E 0.46 0.59



CURRENT RATIO

(TIMES)



FY25 Financial Highlights (in \$ USD)

TOTAL INCOME **+97% YoY**

FY2025	\$112 MM
FY2024	\$57 MM

EBITDA **+100% YoY**

FY2025	\$23.0 MM
FY2024	\$11.5 MM

PAT **+98% YoY**

FY2025	\$13.5 MM
FY2024	\$6.8 MM

CASH PROFIT **+92% YoY**

FY2025	\$15.0 MM
FY2024	\$7.8 MM

NET WORTH **+69% YoY**

FY2025	\$36.5 MM
FY2024	\$21.6 MM

MARKET CAP

FY2025	\$331 MM as on 13th May-25
FY2024	\$305 MM as on 22nd Apr-24

Income Statement Summary

(Consolidated)

(₹ In Crores)

↑ **99%**

FY25 Revenue from Operations at ₹939 Crore as compared to ₹473 Crore in FY24

↑ **100%**

FY25 EBITDA at ₹196 Crore as compared to ₹98 Crore in FY24

↑ **98%**

FY25 PAT at ₹115 Crore as compared to ₹58 Crore in FY24

Particulars	FY25	FY24	YOY% change	Q4FY25	Q4FY24	YOY% change
	Audited	Audited		Audited	Audited	
REVENUE FROM OPERATIONS	939	473	99%	401	207	94%
TOTAL INCOME	958	486	97%	409	217	88%
TOTAL OPERATING EXPENSE	762	386	97%	331	176	88%
EBITDA	196	98	100%	78	41	90%
INTEREST COST	29	13	123%	9	5	80%
DEPRECIATION AND AMORTISATION	12	8	50%	4	2	100%
PROFIT BEFORE TAXES	155	77	101%	65	34	91%
PROFIT AFTER TAXES	115	58	98%	46	25	84%
Basic EPS (₹)	17.29	8.75	97%	6.87	3.73	84%

Balance Sheet Summary

(Consolidated)

(₹ In Crores)

↑ **70%**

FY25 Net worth at
 ₹312 Cr as compared
 to ₹ 184 Cr in FY24

↑ **121%**

FY25 Fixed Assets at
 ₹430 Cr as compared
 to ₹ 195 Cr in FY24

Particulars	FY25	FY24	YOY% change
	Audited	Audited	
SHAREHOLDERS FUND	312	184	70%
NON CURRENT LIABILITIES	328	132	148%
CURRENT LIABILITIES	528	310	70%
TOTAL	1168	626	87%
FIXED ASSETS	430	195	121%
OTHER NON-CURRENT ASSETS	4	3	33%
CURRENT ASSETS	734	428	71%
TOTAL	1168	626	87%

Cash Flow Sheet Summary

(Consolidated)

↑ **391%**

FY25 Cash from Operating Activities at the end of year at ₹ 162 Cr as compared to ₹ 33 Cr in FY24

↑ **244%**

FY25 Cash outflow from Investing Activities increased at the end of year at ₹ 241 Cr as compared to ₹ 70 Cr in FY24

↑ **115%**

FY25 Cash from Investing Activities at the end of year at ₹ 101 Cr as compared to ₹ 47 Cr in FY24

(₹ In Crores)

Particulars	FY25	FY24	YOY% change
	Audited	Audited	
Cash Flow from Operating Activities	162	33	391%
Cash Flow from Investing Activities	(241)	(70)	244%
Cash Flow from Financing Activities	101	47	115%
Net Increase / (Decrease) in Cash and Cash Equivalents	22	10	120%
Cash and Cash Equivalents at the beginning of the year	24	13	85%
Cash and Cash Equivalents at the end of the year	46	23	100%

Growth Avenues

Growth & Revenue Visibility

- 2+GW order book through multi-year projects, smooths revenues and allows selective focus on opportunities
- First company in India to explore and tap southern Gujarat for wind resource deployment
- Initiative undertaken to explore offshore wind initiatives to the tune of 1-2 GW in Gujarat/Tamil Nadu in terms of BOP participation

Resource Creation

- Resource creation of PE connectivity for both STU & CTU; Applied for 100 MW ISTS connectivity which is in advance stage of approval, enabling interstate sales.
- Wind mast installation to map wind potential for wind/hybrid projects to the tune of 1-2 GW for STU/CTU at various states like Gujarat, Rajasthan and Madhya Pradesh
- Better technology initiatives/higher PLF achievability by the induction of 4x MW

Grid Reach & Site Quality

- Expertise across STU and CTU networks diversifies evacuation pathways and broadens customer reach for renewable power contracts.
- LIDAR helps targeting wind resources helping deliver higher PLF's and boosting project economics significantly.
- Expertise in early identification of high wind land resource accelerates project development and protects against cost escalation.

Operational Excellence

- 24x7 Network Operations Centre employs SCADA dashboards and AI alerts, dispatching preventive maintenance that minimises downtime and safeguards generation reliability.
- Two proprietary cranes and veteran crews compress installation schedules, cut third-party costs, ensuring deadline adherence.
- Integrated O&M covers growth avenues through performance optimisation, predictive maintenance and lifecycle extension of critical infrastructure.

Network Operation Centre

A centralised command hub for real-time monitoring, diagnostics, and control of KP Group's solar and wind assets.



150+
Clients



100%
O&M Contractual
Compliance

Key Capabilities of KP Group's Network Operations Centre (NOC)



Live Equipment Health Monitoring

Integrated through SCADA – enables Real-time tracking of key equipment like Inverters, Weather Monitoring Systems (WMS), and Multifunction Meters (MFM). Ensures maximum uptime and immediate fault detection.



Custom Alert Systems and Auto Reporting

Automated alerts for critical deviations and performance issues. Generates daily, weekly, and exception reports for actionable insights.



Powered by IBM Maximo Renewables

Our NOC platform is built on IBM Maximo for Renewables. IBM has published a global case study recognizing KP Group's NOC as a benchmark for digital operations in renewable energy.



Light Detection and Ranging (LIDAR) Technology

The company has successfully integrated Windcube LIDAR (Light Detection and Ranging) technology to enhance its wind resource assessment and analysis capabilities. This advanced technology is pivotal for precise evaluation of site suitability, calibration, and power curve measurements. Windcube LIDAR provides several unique features that contribute significantly to the evolution of operational continuity in wind assessments.

Key features and benefits of Windcube LIDAR include:

High-Resolution Data Collection

Enhanced Site Suitability Analysis

Improved Calibration

Robust Power Curve Measurements

Advanced Data Analytics

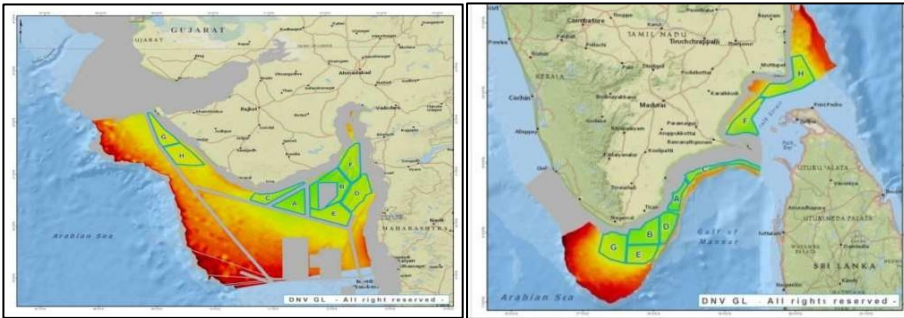
Versatile Wind Data Exploration



Future Areas of Growth : Offshore wind

Potential Locations for Offshore Wind

National Institute of Wind Energy (NIWE), has identified four regions in the two states.



Gujarat

Tamil Nadu

Government Incentives

- VGF of up to INR 7,453 Crs for 1 GW
- Allocation of offshore wind sites under a lease with site exclusivity over seabed during study/survey period and project
- Tenders released in Gujarat and Tamil Nadu

Why Offshore Wind in India?

Vast Untapped Potential

70 GW offshore wind energy potential in India

Higher PLF & Consistent winds

45-50% PLF as compared to 30-35% of onshore wind

Min. Land Required

Compared to onshore, minimal land required for offshore wind

RTC Power

Offshore wind is a key component for Round-the-clock power

Global Opportunities

73 GW + offshore wind installed globally

Near-Shore Wind

Near-shore wind can serve as a potential new market

Awards & Key events



KP Energy Directly Listed on NSE Main Board on 14th November 2024 – A Significant Milestone for KP Group



Mr. Affan Faruk Patel Named among 50 most powerful Business Leaders



KP Group's third consecutive recognition as the 'Best Brand of 2024' reflects its commitment to excellence and innovation



KP Energy Limited has been awarded as an Outstanding company in Renewable Energy EPC by EPC World Media Group, in New Delhi.



KP Energy Limited is proudly awarded as Business Excellence Awards - Company of the Year: EPC Solutions in Wind at by India Wind Energy Forum Leadership Awards 2024

Adding valuable experience, strategy & skills



KP Group appoints Dr Alok Das, as Group CEO: IIT-Kanpur alumnus, Ex-Suzlon/Reliance leader, Dr. Das brings 30-year renewable expertise in wind, solar, hybrid systems, green hydrogen.



KP Group partners with IIM Ahmedabad for Leadership Excellence Program to groom next-generation leaders through immersive executive sessions.

Board of Directors



Dr. Faruk G. Patel
MANAGING DIRECTOR



Mr. Affan Patel
WHOLE-TIME DIRECTOR



Mr. Amit Khandelwal
WHOLE-TIME DIRECTOR



Ms. Harsha Koradia
INDEPENDENT DIRECTOR



Adv. Bhadrabala Joshi
NON-EXECUTIVE DIRECTOR



Dr. N. Karuna Moorthy
INDEPENDENT DIRECTOR



Mr. Dukhabandhu Rath
INDEPENDENT DIRECTOR



Ms. Venu Birappa
NON-EXECUTIVE DIRECTOR
(EX-GETCO OFFICER)



CA Rajendra Desai
INDEPENDENT DIRECTOR



Mr. Bhupendra Shah
NON-EXECUTIVE DIRECTOR

Key Personnel



Dr. Alok Das
GROUP CEO



Mr. Manoj Mishra
HEAD - PROJECTS



CA Shabana Bajari
CHIEF FINANCIAL OFFICER



CS Karmit Sheth
COMPANY SECRETARY &
COMPLIANCE OFFICER



Mr. AK Rao
GENERAL MANAGER



Ms. Nilam Desai
GM PROJECTS



Dr. Janak Modi
HEAD – OPERATIONS



Mr. Sitaram Singhal
Sr. VP PROJECTS



Major Unmesh Bhatt
VP PROJECTS



Jatinder Singh Bedi
AIR COMMODORE
(IAF VETERAN)

Company Overview

Since our establishment in 2010, we have successfully completed numerous projects across challenging and remote locations, catering to a diverse clientele. In the captivating realm of KP Energy Limited (KPEL), the untamed power of the wind finds its purpose. As Gujarat's leading balance of plant solution provider in the wind industry, we are on a relentless quest to redefine the future of energy. With our ingenious approach and unwavering commitment, we offer a seamless and comprehensive solution that spans from the inception to the realization of utility-scale wind farms.

As one of the few specialized players in the wind energy sector, we bring a rare combination of expertise, innovation, and proven experience to every project. With only a limited number of companies truly equipped to lead in wind energy, we proudly stand among this elite group—delivering cutting-edge solutions in a complex and rapidly evolving industry



Business Model



EPCC

KPEL offers a unique value proposition that has been designed to address all the issues that WTG manufacturers, IPPs, and CPPs face when setting up a wind farm. We provide end-to-end BOP solutions for Wind Farm & Wind-Solar Hybrid Projects, from concept to commissioning.

Value Delivered

KPEL acts as a one-stop solution provider for its clients, the entire responsibility and accountability for execution of utility-scale Wind Farm & Wind-Solar Hybrid Projects undertaken by the Company.

Outcome

Projects are executed on-time and with optimal resources.



IPP

The Company has its own IPP portfolio of 48.5 MW which includes 37 MW wind generation assets, 11.5 MW DC solar power projects.

Value Delivered

Recurring, annuity revenue stream for the Company.

Outcome

Complementing stable cash flows from our annuity revenue stream of IPP strengthens the resilience of our overall business model.



O&M

For the BOP section of the project, KPEL through its wholly owned subsidiary KP Energy OMS Limited provides comprehensive operations and maintenance services.

Value Delivered

KPEL undertakes O&M services for the BOP portion, to optimize performance and minimise the downtime

Outcome

Energised wind assets are maintained for smooth functioning over their lifecycle.

EPCC Scope of Services



SITE IDENTIFICATION & ACQUISITION

Our key competence is identifying and acquiring feasible high wind sites for utility scale hybrid projects.

Setting up of met masts and LiDAR for site assessment and WTG placement.



SITE PREPARATION & ENGINEERING

We construct access roads and fetch ROWs in tough and challenging situations



CONSTRUCTION, ERECTION & COMMISSIONING

WTG civil foundation, 33 kV USS & internal network as well as logistics, installation, erection of Wind Farms and Wind-Solar Hybrid Power projects until commissioning of project



POWER EVACUATION

We undertake EPCC of 33/66, 33/220 & 33/400 kv windfarm pooling substation and EHV lines. Our work spans both CTU & STU connectivity



PERMITS & APPROVALS

We liaison and obtain all requisite permits (for STU and CTU) & approvals from government authorities for the project execution and its operational life thereof



OPERATIONS & MAINTENANCE

O&M services for the entire BOP portion of wind farm for its operational life

Unit Generation Growth Under IPP



(In Crore | Units = kWh)

FY25

3.9

FY24

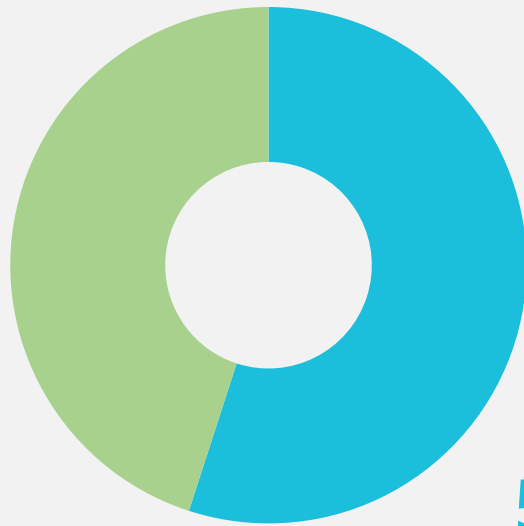
2.5

Market Statistics

SHAREHOLDING SUMMARY FOR KP ENERGY LIMITED

45.02%

Promoter



54.98%

Public

Shareholding Data as on 31st March 2025

52 WEEK HIGH

₹ 675

MARKET CAPITALIZATION

₹ 2,827 Cr

SHARES OUTSTANDING

₹ 6.67 Cr

BSE SCRIP CODE

539686

NSE SYMBOL

KPEL



Scan QR Code for more
information on BSE
webpage of KP Energy Ltd.



Market Cap. Data as on 13th May 2025

KP Group Key Entities

KP ENERGY LIMITED

NSE, BSE Listed Company

KPE is a leading provider of Balance of Plant (BOP) solutions. It specializes in the entire wind farm development value chain: conceptualization to commissioning

KPI Green Energy Limited

NSE, BSE Listed Company

KPI Company is a leading solar and hybrid power generation company, developing both EPC and IPP based power project segments

KP Green Engineering Limited

(Formerly known as K P Buildcon Pvt. Ltd.)

A COMPANY TO SOLVE THE DIFFICULTIES

BSE SME Listed Company

KPGEL manufactures, Solar & Wind lattice structures, PEB structures, crash barriers, transmission towers, solar trackers and many more. The company's upcoming plant at Matar will house Asia's largest kettle for galvanizing.



KPI GREEN HYDROGEN AND AMMONIA PRIVATE LIMITED

KPIGH provides Green Hydrogen Solution for a sustainable future.

About KP Group

KP Energy is Gujarat's #1 Wind BOP Solution Provider



One of the Leading Conglomerates in Renewable Energy Market

- The Group is one of the fast-growing companies in India by Turnover and Profits.
- The Group aims and is contributing to nation's renewable energy sector.



History of Wealth Creation of KP Group

- KP Energy: Listed on BSE SME in 2016, migrating to the Main Board by 2018, Listed on NSE in 2024.
- KPI Green Energy: Listed on BSE SME in 2019, advancing to BSE Main Board and NSE in 2021,
- KP Green Engineering: Flagship KP Green Engineering, founded 2001, listed on BSE SME in 2024.



Renewable Energy Portfolio Size

- 1.86+ GW Cumulative Green Energy installed.
- Ambitious Target of 10+ GW by Year 2030.
- Total CO2 emissions saved till date amounts over 53 Lakh MT



First Generation Entrepreneur

- Dr. Faruk G Patel, CMD is the driving force behind the success of KP Group since 1994.

Humanitarian Services – Driven by Passion, Not Obligation

EDUCATION



Renovated the historic 100+ Years old Qamar Free Library. 6 other libraries and computer labs developed for the benefit of students for competitive exams like UPSC/GPSC



Foundation Stone Laying Ceremony of the KP Center of Excellence, to educate underprivileged tribal students in Vyara

- Annual distribution of books & notebooks to adopted schools.
- 3 Anganwadis redeveloped in rural areas to promote education.
- Developed Hostels for students in Surat belonging to rural areas.



Signed MoU with Sri Sri Rural Development Programme Trust (SSRDPT) for building Skill Development Centres across Gujarat to promote renewable energy



Adopted 8 schools (incl. 5 Government Schools), 2 private schools and 1 private college (Prabhu BCA College for disabled)

- 33+ Institutions Associated
- 13,000+ students directly/indirectly benefitted from sponsored scholarships
- MoU signed with various universities incl. SVNIT (under Unnat Bharat Abhiyan) to promote education in renewable energy.
- Promote empowerment through skill-based programs for women

ENVIRONMENT



KP Human encourages young generation by collaborating for planting trees in Bhavnagar district



KP Human organized a major tree plantation awareness and plants sowing drive across Surat.



Collaborated with the Forest Department to plant over 3,00,000 mangrove shrubs and trees along the coastal area of Surat

- Planted over 500,000 trees including mangroves across Gujarat for environmental sustainability.
- Developed two Amrit Sarovars (Man made Ponds) in water scarce region of Saurashtra.



Under Distributed Dustbins To Villagers in Bharuch District Swachh Bharat Abhiyan,

- Donated 1 tractor, 2 trailers & 1 Tempo to Tankaria village under Swachh Bharat Abhiyan

Humanitarian Services – Driven by Passion, Not Obligation

HEALTH



KP Group held blood donation camp at our Talaja Site



Donated 1 ambulance for ten villages.

- Helped Thalassemia effected Kids through blood donation drive
- Launched free Bhojan Seva at New Civil Hospital, Surat, serving meals to patients and relatives
- Partnered with Prashanti Charitable Trust to support cataract surgeries annually through Sathya Sai Seva Samiti
- Empowering deaf-mute individuals with financial aid annually.
- KP Human donates BiPAP machines and oxygen concentrators regularly.

HELPING HANDS



Hon. CM of Gujarat & KP Group CMD laid the foundation stone of World's first old-age home for physically challenged. 80% work of 1st Phase already completed.



Community service by serving meals at the daily langar

- Provides nutritious meals to inmates during the sacred months of Shravan and Ramadan.
- Hosts multiple celebratory banquets for differently-abled students and senior citizens.
- Purchased all prisoner-created paintings to channel proceeds toward inmate welfare.
- Supplies BiPAP machines to elder-care homes.
- Contributed helmets to the Surat Traffic Police's free-distribution drive.
- Delivered relief meals to flood-stricken communities in Dwarka

Humanitarian Services – Driven by Passion, Not Obligation

SPORTS & CULTURE



KP Group proudly participated in a Guinness World Records event, showcasing its commitment to excellence and large-scale impact initiatives in sports promotion. KP Group sponsors a multi-record-holding athlete, funds state-level powerlifting and other championships, and advances Kudo through tournament support—efforts that have earned notable public recognition. Also participated in “Say No To Drugs” Marathon

AWARDS & RECOGNITIONS



Received the “Mahatma Award India 2024” for Social Good and Impact.



KP Human Development Foundation proudly awarded as Company of the Year: CSR Commitment

OTHERS



Dr. Faruk G. Patel blesses couples in mass wedding ceremony with gold



Sponsored the visit of specially-abled children and their mothers to Mecca and Medina



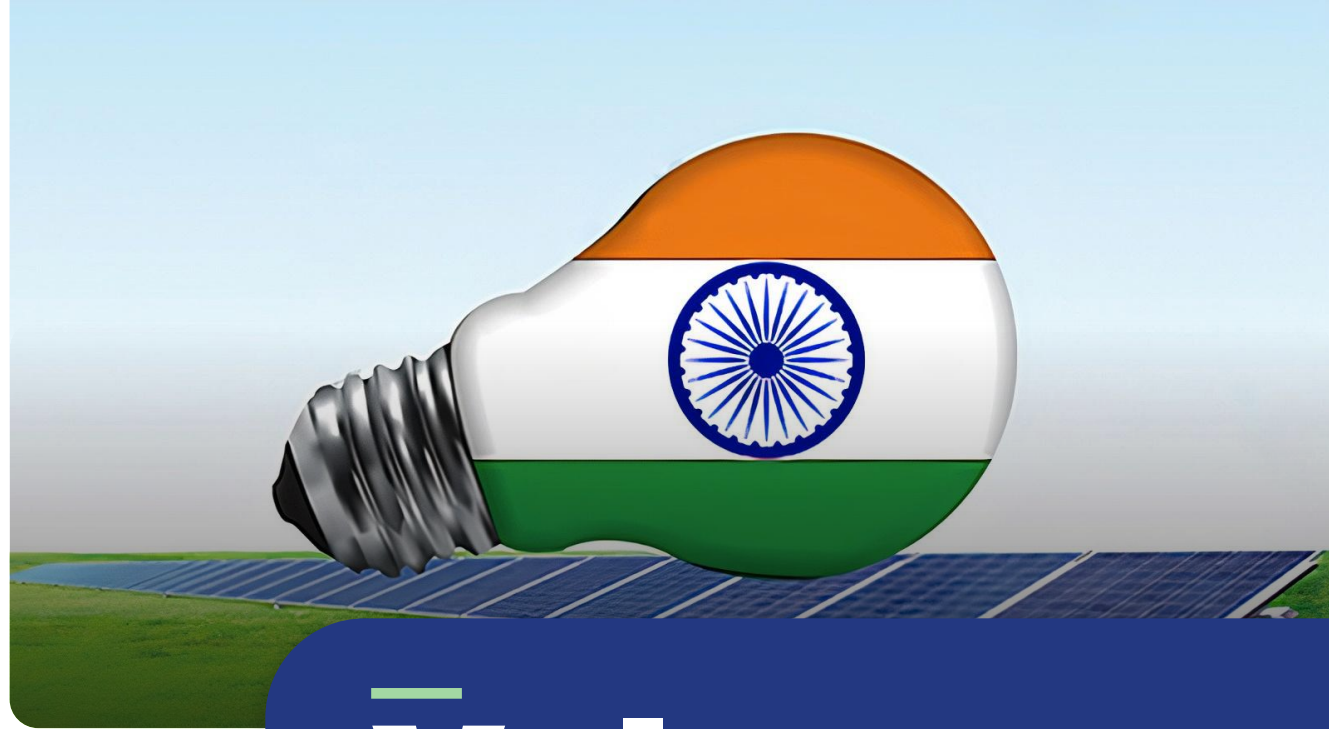
Distributed sweaters to students at adopted Surat Municipal Schools



Sponsored the Haridwar visit of 91 Divyang children of Disable Welfare Trust of India, Surat, along with their caretakers



- Hosted the “Tiranga Samman Yatra,”
- Constructed and inaugurated the new Kora Police outpost.
- Boosted the city’s CCTV-surveillance campaign by supplying public-awareness signboards.
- Provided umbrellas and crowd-control barricades to the Traffic Police.



Vision

Powering INDIA
by the power of
Nature

Mission

Accelerate the adoption of renewable technology across India to conserve Our environment and provide an environment friendly and sustainable source of energy through economical and sustainable solar renewable energy generating models for our customers and thereby transit them from fossil fuel energy to renewable energy

Values

- Ethical
- Equal Opportunity to all
- Respect for the individual
- Transparent
- Respect for Diversity
- Environmentalism


Contact Us





KP ENERGY LIMITED

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KARMIT SHETH

CS AND COMPLIANCE OFFICER

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Disclaimer

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Note - All figures in the presentation rounded-off to first decimal.