

# MEGAMONT LIMITED

(Formerly known as V.R.Woodart Limited)

(CIN:L46610MH1989PLC138292)

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Date: February 16, 2026

To,  
Department of Corporate Services,  
**BSE Limited,**  
P.J Towers, Dalal Street,  
Mumbai- 400001

**Scrip Code: 523888**

**ISIN: INE317D01014**

Dear Sir/Ma'am,

**Sub: Press release on the Financial Results for the quarter and nine months ended December 31,2025**

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations,2015 we hereby enclose the press release on Financials and Operational Performance for the quarter and nine months ended December 31,2025.

Copy of the press Release enclosed herewith.

The intimation is also placed on the website of the Company.

You are requested to kindly take the same on record.

Yours sincerely,

**For Megamont Limited**

**(Formerly Known as V.R.Woodart Limited)**

*Minal*

**Minal Gaurav Patil**  
**Whole-time director**  
**(DIN:10579156)**



**Regd Office:** 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E),Chakala  
MIDC, Mumbai, MH, India, 400093

Email : [investors@vrwoodart.com](mailto:investors@vrwoodart.com), Phone: 91 (22) 43514444, 66604600

## Megamont Limited Reports Maiden Earnings; Markets Foray into Cross-Border Global Trade Arbitrage Opportunities

Mumbai | February 2026

**Megamont Limited (formerly V.R. Woodart Limited)** today announced its maiden consolidated earnings following the successful acquisition of **100% equity stakes in Nidimo Mont Private Limited and Parent Mont International Private Limited**, marking a decisive strategic expansion into the global stainless steel trading and cross-border commodity arbitrage business.

This transaction transforms Megamont into a scaled international trading platform with a significantly expanded revenue base and access to high-volume global trade corridors.

### Strategic Acquisition Driving Scale

The acquired entities reported a combined turnover of approximately **₹2,496 crore in FY25**, materially strengthening Megamont's consolidated scale and positioning the company for accelerated growth in global metal trading.

Particulars	Nidimo Mont Pvt. Ltd.	Parent Mont International Pvt. Ltd.
Business	Trading, import & export of stainless steel products & alloys	Trading, import & export of stainless steel products & alloys
FY25 Turnover	₹531.22 crore	₹1,965.33 crore
Business Transfer Agreement Date	1 October 2025	1 October 2025

With this consolidation, Megamont emerges as a high-volume international stainless steel trading platform with enhanced sourcing depth and geographic diversification.

*Note: The above-mentioned turnover figures of ₹531.22 crore (M/s. Nidimo International) and ₹1,965.33 crore (M/s. Parent Mont) pertain to the respective partnership firms for the financial year ended March 31,*

2025. These partnership firms had entered into Business Transfer Agreements (BTAs) dated October 1, 2025, with Nidimo Mont Private Limited and Parent Mont International Private Limited respectively, pursuant to which the business undertakings were transferred to the said private limited entities.

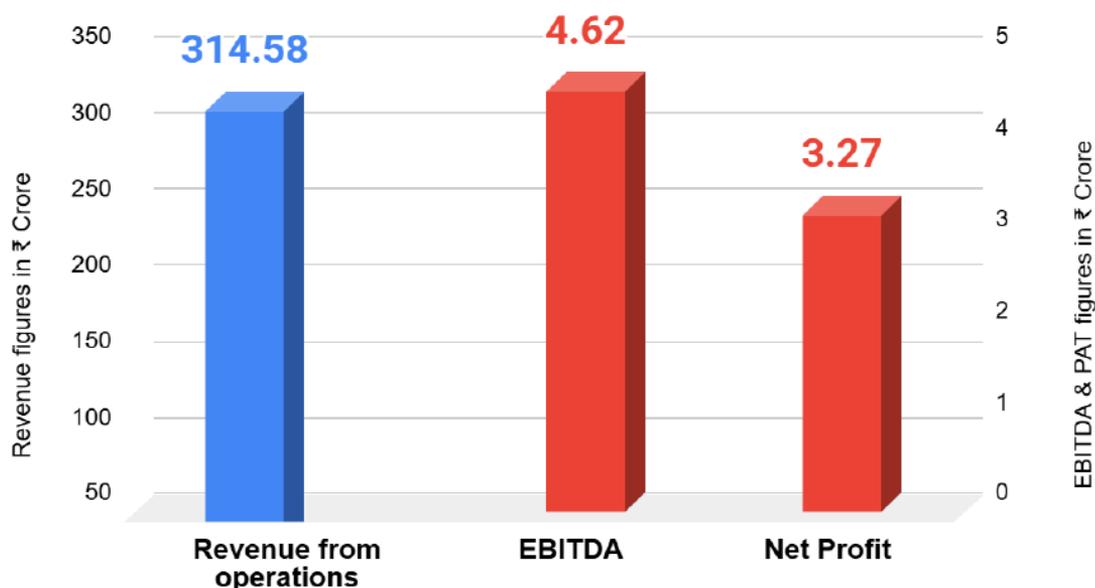
## Maiden Consolidated Earnings – Q3 FY26 Highlights

(Consolidated Basis | ₹ in Crores)

- **Revenue from Operations:** ₹314.58 Cr
- **EBITDA:** ₹4.62 Cr
- **EBITDA Margin:** 1.46%
- **Net Profit:** ₹3.27 Cr
- **Net Profit Margin:** 1.04%

Note: EBITDA includes other income with respect to duty drawbacks for exports.

### Financial Performance



The maiden earnings mark the beginning of the company's new operating chapter, reflecting the initial integration phase of the acquired entities and laying the foundation for scaled international trading operations.

## Strategic Rationale: Building a Global Trade Arbitrage Platform

Megamont's expansion is anchored in a capital-efficient, spread-driven trading model focused on global price discovery and arbitrage rather than manufacturing-led margins.

The company leverages:

- Geographic price differentials across Asia, Middle East, Africa, and Europe
- Tariff and duty structure variations across jurisdictions
- Currency movement advantages in dollar-linked commodity markets
- Supply-demand imbalances in stainless steel tubes, coils, bars, and specialty alloys

This strategy enables value creation through sourcing optimization, structured trade routing, working capital discipline, and efficient risk management.

## **Management Commentary:**

Commenting on the strategic development, the Management of Megamont Limited stated:

“The successful acquisition of Nidimo Mont Private Limited and Parent Mont International Private Limited marks a defining milestone in Megamont's transformation journey. With this integration, we have transitioned from a legacy operating structure into a scaled global stainless steel trading platform with access to established international trade corridors.”

The combined FY25 turnover of approximately ₹2,496 crore from the acquired entities provides us with immediate scale and operational depth. More importantly, it positions us to participate meaningfully in cross-border trade arbitrage opportunities across Asia, the Middle East, Africa, and Europe.”

Our maiden consolidated earnings for Q3 FY26 represent the first step in this new operating cycle. While the current phase reflects integration and working capital optimization, we are focused on expanding volumes, deepening supplier relationships, and strengthening institutional trade partnerships.”

The stainless steel and specialty metals trade remains highly dynamic, driven by global price differentials, tariff structures, and currency movements. Our strategy is to build a disciplined, spread-capture model that leverages sourcing efficiency and structured commodity flows rather than relying solely on manufacturing margins.”

Looking ahead, growth will be driven by geographic expansion, entry into newer sectors and product categories, and strengthening our global trading ecosystem. We intend to build a diversified, sector-agnostic global arbitrage platform that can scale across multiple commodity verticals.

With a strengthened corporate structure, regulatory approvals for expanded objects, and a focused leadership team, Megamont is well-positioned to create sustainable long-term shareholder value.“

## Business Model & Growth Outlook

Megamont aims to evolve into a diversified global trading platform across multiple sectors and products, with focus areas including:

- Stainless steel and specialty metal trading
- Cross-border supply chain optimization
- Structured commodity sourcing
- Sector-agnostic trade arbitrage opportunities

Future growth will be driven by:

- Expansion into newer international markets
- Diversification across additional metal categories and related sectors
- Strengthening institutional trade partnerships
- Enhanced working capital efficiency and trade finance optimization

The company intends to progressively deepen its footprint across global trade corridors while maintaining a disciplined capital structure.

## Corporate Transformation & Governance Strengthening

The company has formally changed its name to **Megamont Limited** following regulatory approvals from the Ministry of Corporate Affairs.

Shareholders approved the alteration of the Objects Clause of the Memorandum of Association on **14 January 2026**, enabling the company’s expansion into diversified global trading activities.

## Board & Key Managerial Personnel

Name	Position
Ms. Minal Patil	Whole-Time Director & Chairperson
Ms. Maddukuri Mounika	Whole-Time Director & CEO
Mr. Tejas Narendra Patil	Non-Executive Director
Mr. Abhijeet Krishna Yerukar	Independent Director
Mrs. Madhura Singh	Independent Director
Mr. Manish Jhanwar	Independent Director

The restructured board reflects a renewed strategic direction aligned with global trade operations.

## Positioned for Multi-Sector Global Growth

Megamont's transition from legacy operations into a structured global trading enterprise marks a new growth phase. With access to established trading entities, diversified supplier networks, and international client relationships, the company is positioned to capture opportunities arising from:

- Volatile commodity cycles
- Global supply chain realignments
- Regional trade imbalances
- Cross-border price inefficiencies

The company's focus remains on sustainable scale-building, disciplined capital allocation, and long-term shareholder value creation.

## Forward-Looking Statement

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking

statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, the tax regime, and other statutes. The Company does not undertake to revise any forward-looking statement that may be made from time to time by or on behalf of the Company.

### **About Megamont Limited (Formerly known as V.R.Woodart Limited)**

Megamont Ltd. is a publicly listed Indian company that has expanded beyond its legacy wood-based operations into diversified international trading. With a growing presence in global markets and the company focuses on leveraging international trade corridors, commodity pricing inefficiencies, and sectoral arbitrage opportunities to create long-term shareholder value.