

Crompton Greaves Consumer Electricals Limited

Registered & Corporate Office:

05GBD, Godrej Business District, Pirojshanagar,

Vikhroli (West), Mumbai 400079. India

Tel: +91 7304575254

W: www.crompton.co.in CIN: L31900MH2015PLC262254

Email: crompton.investorrelations@crompton.co.in

Date: May 13, 2026

To, BSE Limited ("BSE"), Corporate Relationship Department, 2 nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited ("NSE") Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
BSE Scrip Code: 539876	NSE Symbol: CROMPTON
ISIN: INE299U01018	ISIN: INE299U01018
Our Reference: 18/2026-27	Our Reference: 18/2026-27

Dear Sir/Madam,

Sub: Press Release for quarter and year ended March 31, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, enclosed herewith is a copy of the Press Release on the Audited Financial Results (Standalone and Consolidated) for the quarter and year ended March 31, 2026.

You are requested to take the same on your record.

Thanking you,

For Crompton Greaves Consumer Electricals Limited

Kaleeswaran Arunachalam
Chief Financial Officer

Encl: as above

**Crompton Greaves Consumer Electricals Ltd.
announces its results for Q4 FY26**

**Consolidated revenue growth of 10.8% YoY in Q4 with strong recovery in margins
with EBITDA at 11.9%**

ECD accelerates with 9.5% revenue growth YoY

Lighting delivered industry leading 14.3% revenue growth YoY

Board recommends a dividend of Rs 3 per share

Mumbai, 13th May 2026: Crompton Greaves Consumer Electricals Ltd. ('Company'), India's leading Consumer Durables player, reported its standalone & consolidated financials for the quarter and year ended 31st March 2026.

Q4 FY26 Segment Performance Highlights:

ECD reported revenue growth of 9.5% YoY driven by robust performance in Pumps, Small Domestic Appliances (SDA) and BLDC fans

- Fans witnessed recovery supported by strong performance in BLDC segment
- Pumps recorded robust double-digit growth driven by solid performance across all categories
- Water heaters witnessed market share gains, continuing to be amongst Top 3 brands All India in general trade
- Strong double-digit growth in SDA, with induction cooktops growing multi-fold

Lighting delivered industry leading revenue growth of 14.3% YoY, both in B2C and B2B segments

- High-impact brand campaign executed well to drive engagement
- Continues to deliver top-tier margins with EBIT margin of 12.2%

Butterfly delivered strong revenue growth of 16.6%, underpinned by improved profitability

- Core categories registered strong double-digit growth
- Idea First Series continues to perform well while meaningfully contributing to revenue
- Electric cooking solutions witnessed rapid adoption among consumers, amidst LPG supply shortage

FY26 Financial (Consolidated) Highlights:

- Revenue stood at Rs 8,096 Cr, driven by sustained growth trajectory in Lighting, Butterfly and recovery in ECD, with market share gains across categories
- Lighting achieved its highest annual revenues over the past 6 years
- EBIDTA at Rs 827 Cr, with EBIDTA margin of 10.2%, impacted by persistent cost pressures, partially offset by price hikes and cost optimization
- PAT (prior to exceptional item) at Rs 502 Cr with margin of 6.2%
- Board has recommended a dividend of Rs.3 per share at 42% payout ratio

Q4 FY26 Financial (Consolidated) Highlights:

- Revenue stood at Rs. 2,283 Cr, growth of 10.8% YoY
- EBIDTA at Rs. 271 Cr with EBIDTA margin at 11.9%

Balance sheet step to align carrying value of investment in Butterfly Gandhimathi Appliances Ltd. (“Butterfly”) -

As part of its annual impairment review under Ind AS 36 – Impairment of Assets, the Company has recognized a one-time non-cash accounting charge of Rs 716 Cr. This charge aligns the carrying value of “Butterfly” with its value in use. With meaningful interventions at Organization design level and calibration with Crompton 2.0 objectives over the last three years, Butterfly is demonstrating a strong future trajectory. Butterfly business continues to be strategically important to Crompton’s business portfolio and the recognition of this impairment does not reflect adversely on the present or future cashflows or business operations of Butterfly.

Recent Updates:**Launched residential wires under ‘Crompton Armor’ in March 2026**

- Retail rollout in select cities of Tamil Nadu, Karnataka and Kerala

Commenting on the quarter’s performance, **Promeet Ghosh, MD & CEO** said “Despite a challenging operating environment, we remained focused in advancing the strategic priorities of Crompton 2.0, with continued investments behind brand building, innovation and talent. This disciplined approach is reflected in delivering a robust 10.8% revenue growth across segments with good margins and the cash flow generation of the business continues to be strong

As part of the diversification strategy, Company launched wires under the brand Crompton during the quarter which successfully generated consumer interest

We are also pleased to announce the launch of new super premium brand Crompton **Rhion**. We will introduce a range of products under the Brand Crompton Rhion across categories, serving as a platform to showcase next level of innovation and design capability that have been developed by Crompton, through concerted investments in R&D. The Large Kitchen Appliances (LKA) PL will also fold into the Rhion vertical

We will continue to accelerate Crompton 2.0 journey with a clear focus on premiumization, expanding and deepening the distribution network, and strengthening innovation capabilities—enabling to drive sustainable, long-term value creation.”

Standalone Financials:

Particulars (Rs. Cr)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue	2,083	1,879	11%	7,193	7,028	2%
Material Margin	642	627	2%	2,217	2,266	-2%
Material Margin (%)	30.8%	33.4%	-260 bps	30.8%	32.2%	-140 bps
EBITDA	253	248	2%	746	831	-10%
EBITDA Margin (%)	12.1%	13.2%	-110 bps	10.4%	11.8%	-140 bps
PAT	-537	171	-415%	-243	563	-143%
PAT Margin (%)	-25.8%	9.1%		-3.4%	8.0%	
PAT (excl. exceptional item)	171	171	0%	493	563	-12%
PAT Margin (%) (excl. exceptional item)	8.2%	9.1%	-90 bps	6.9%	8.0%	-110 bps

Note: Exceptional items pertain to Baroda plant restructuring costs of Rs. 20 Cr in Q2FY26, new labour code of Rs. 18.4 Cr in Q3 FY26 and Rs.716 Cr in Q4FY26 towards impairment of investment in Butterfly Gandhimathi.

Standalone Financials (Segment):

Particulars (Rs. Cr)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
ECD						
Revenue	1,768	1,603	10%	6,111	6,010	2%
EBIT	272	268	2%	809	928	-13%
EBIT Margin (%)	15.4%	16.7%	-130 bps	13.2%	15.4%	-220 bps
Lighting						
Revenue	315	276	14%	1,083	1,018	6.3%
EBIT	38	44	-13%	141	120	18%
EBIT Margin (%)	12.2%	15.9%	-370 bps	13.1%	11.8%	+130 bps

Butterfly Financials:

Particulars (Rs. Cr)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue	218	187	17%	943	865	9%
Material Margin	83	73	13%	366	324	13%
Material Margin (%)	38.2%	39.2%	-100 bps	38.8%	37.4%	+140 bps
EBITDA	20	16	20%	80	66	22%
EBITDA Margin (%)	8.9%	8.7%	+20 bps	8.5%	7.6%	+90 bps
PAT	11	9	27%	46	33	40%
PAT Margin (%)	5.2%	4.8%	+40 bps	4.8%	3.8%	+100 bps
PAT (excl. exceptional item)	11	9	27%	47	33	44%
PAT Margin (%) (excl. exceptional item)	5.2%	4.8%	+40 bps	5.0%	3.8%	+120 bps

Note: Exceptional items pertain to new labour code of Rs. 1.6 Cr in Q3 FY26

Consolidated Financials:

Particulars (Rs. Cr)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue	2,283	2,061	11%	8,096	7,864	3%
Material Margin	721	701	3%	2,580	2,591	0%
Material Margin (%)	31.6%	34.0%	-240 bps	31.9%	32.9%	-100 bps
EBITDA	271	267	1%	827	901	-8%
EBITDA Margin (%)	11.9%	13.0%	-110 bps	10.2%	11.5%	-130 bps
PAT	-531	172	-409%	-231	564	-141%
PAT Margin (%)	-23.3%	8.3%		-2.9%	7.2%	
PAT (excl. exceptional item)	172	172	0%	502	564	-11%
PAT Margin (%) (excl. exceptional item)	7.5%	8.3%	-80 bps	6.2%	7.2%	-100 bps

Note: Exceptional items pertain to Baroda plant restructuring costs of Rs. 20 Cr in Q2FY26; new labour code of Rs. 20 Cr in Q3 FY26 and Rs. 716 Cr in Q4FY26 towards impairment of investment in Butterfly Gandhimathi.

About Crompton Greaves Consumer Electrical Ltd. (CGCEL):

CGCEL is India's market leader in Fans, no. 1 player in Residential Pumps and has leading market positions in its other product categories. The Company manufactures and markets a wide spectrum of consumer products - Fans, Lights, Pumps and Appliances including Kitchen Appliances. The Company has strong dealer base across the country and wide service network offering robust after sales service to its customers.

For further queries, please contact:

<p>Investor Relations:</p> <p>Company</p> <p>Chief Investor Relations Officer</p> <p>Tel: +91 22 6167 8499</p> <p>Email: crompton.investorrelations@crompton.co.in</p>
