

Date: November 06, 2025

To, BSE Limited ("BSE"), Corporate Relationship Department, 2 nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001.	To, National Stock Exchange of India Limited ("NSE") Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
BSE Scrip Code: 539876	NSE Symbol: CROMPTON
ISIN: INE299U01018	ISIN: INE299U01018
Our Reference: 112/2025-26	Our Reference: 112/2025-26

Dear Sir/Madam,

Sub: Press Release

This is in continuation of our earlier letter regarding outcome of Board Meeting dated November 06, 2025, wherein the Company had approved Unaudited financial results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025.

In this regard, please find enclosed herewith Press Release for the same.

You are requested to take the same on your record.

Thanking you,

For **Crompton Greaves Consumer Electricals Limited**

Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS - 28839

Encl: as above

**Crompton Greaves Consumer Electricals Ltd.
announces its results for Q2 FY26**

**Consolidated revenue of Rs. 1,916 Cr, growth by 1% YoY driven by underlying volume growth;
Butterfly reported industry leading revenue growth of 14% YoY, delivering revenue at Rs. 293 Cr, with
improved margins**

**Strong debut in solar rooftops with aggregate order of ~Rs. 500 Cr serving ~50,000 consumer
households to be executed in near term**

Mumbai, 6th November 2025: Crompton Greaves Consumer Electricals Ltd. ('Company'), India's leading Consumer Durables player, reported its standalone & consolidated financials for the quarter and half year ended 30th September 2025

Financial (Consolidated) Highlights:

- Revenue for the quarter stood at Rs. 1,916 Cr, led by underlying volume growth of 3% YoY, partially offset by pricing adjustments. This was delivered despite challenging market & unfavourable weather conditions
- Baroda restructuring cost of Rs. 20.36 Cr repurposed from 1 Product Line to 4 Product Lines
- Adj. EBITDA at Rs. 158 Cr with margin at 8.3%, declined YoY due to commodity inflation, pricing pressures, continued A&P investments and higher operating expenses to support transformation initiatives
- Adj. PAT (Baroda restructuring cost net of tax) at Rs. 91 Cr

Segment Performance Highlights:

**ECD reported revenue of Rs. 1,371 Cr, decline of 1.5% YoY largely on account of adverse weather;
Pumps and Small Domestic Appliances (SDA) have delivered strong performance**

- Fans and Large Domestic Appliances (LDA) offtake continue to be subdued
- Pumps delivered strong growth, led by good solar pump performance. Order pipeline continues to be robust
- SDA continued to grow well, driven by new launches and effective festive campaigns

Lighting reported stable performance led by robust volume growth, amidst industry-wide price erosion

- Revenue at Rs. 261 Cr, grew by +3.1% YoY; volume growth rebounded to high-teens
- B2C growth driven by ceiling lights and street/flood segments. B2B continued to grow with key wins across major projects

Butterfly Gandhimathi Appliances Ltd. revenue stood at Rs. 293 Cr, strong growth by 14% YoY. EBITDA grew by 21% YoY driven by gross margin improvement

- Core categories delivered double-digit growth, supported by sustained volume growth and new product launches
- Idea First Series, a premium range across categories introduced last quarter, gained traction
- Premium offerings led to disproportionate growth in E-com, Modern Trade and Regional Chain Stores

Recent updates:

- In Oct'25, CGCEL secured aggregate orders of ~Rs. 500 Cr and ~50,000 solar rooftop units
- Crompton has been certified as “World’s No. 1 Ceiling Fan Brand” by Euromonitor International, demonstrating our scale of operations, efficiency and consumer confidence in the brand

Commenting on the CGCEL’s performance, Promeet Ghosh, MD & CEO, said, “Despite a challenging environment, our well-diversified product portfolio remained resilient with strong momentum in pumps, small domestic and kitchen appliances. We believe GST 2.0 will act as a structural catalyst to consumption, with benefits percolating to the durables segment in a phased manner.”

“During the current quarter, solar rooftop business secured its 1st ever order of Rs. 52 Cr, followed by a largest-ever order of Rs. 445 Cr, cumulating to a total of ~Rs. 500 Cr and ~50,000 units. These orders are expected to provide significant fillip to our direct to consume business and marks the beginning of a new growth engine, backed by the Company’s proven excellence in execution and a robust supply chain network.”

We remain committed to strengthening the ‘Crompton’ brand, continued expansion of distribution, focused innovation, enhancing manufacturing capabilities, and investing in our people—ensuring we are well-positioned to capture future opportunities and sustain long-term growth.”

Standalone Financials:

Particulars (Rs. Cr)	Q2 FY26	Q2 FY25	Y-o-Y
Revenue	1,632	1,645	-0.8%
Material Margin	494	525	-5.8%
Material Margin (%)	30.3%	31.9%	-160bps
Adj. EBITDA[#]	130	180	-27.9%
Adj. EBITDA Margin [#] (%)	8.0%	11.0%	-300bps
PAT	70	123	-43.1%
PAT Margin (%)	4.3%	7.5%	-320bps
Adj. PAT[*]	85	123	-30.8%
Adj. PAT Margin [*] (%)	5.2%	7.5%	-230bps

Note: [#] Baroda plant restructuring costs of Rs. 20.36 Cr; ^{*} Baroda restructuring cost net of tax

Standalone Financials (Segment):

Particulars (Rs. Cr)	Q2 FY26	Q2 FY25	Y-o-Y
ECD			
Revenue	1,371	1,393	-2%
EBIT	145	206	-30%
EBIT Margin (%)	10.6%	14.8%	-420bps
Lighting			
Revenue	261	253	3%
EBIT	40	27	50%
EBIT Margin (%)	15.5%	10.7%	+480bps

Butterfly Financials:

Particulars (Rs. Cr)	Q2 FY26	Q2 FY25	Y-o-Y
Revenue	293	258	14%
Material Margin	111	96	15%
Material Margin (%)	37.8%	37.3%	+50bps
EBITDA	28	23	21%
EBITDA Margin (%)	9.5%	8.9%	+60bps
PAT	17	13	34%
PAT Margin (%)	5.8%	4.9%	+90bps

Consolidated Financials:

Particulars (Rs. Cr)	Q2 FY26	Q2 FY25	Y-o-Y
Revenue	1,916	1,896	1.0%
Material Margin	605	621	-2.5%
Material Margin (%)	31.6%	32.7%	-110bps
Adj. EBITDA[#]	158	204	-22.2%
Adj. EBITDA Margin [#] (%)	8.3%	10.7%	-240bps
PAT	75	128	-41.1%
PAT Margin (%)	3.9%	6.8%	-290bps
Adj. PAT *	91	128	-29.3%
Adj. PAT Margin* (%)	4.7%	6.8%	-210bps

Note: [#] Baroda plant restructuring costs of Rs. 20.36 Cr; * Baroda restructuring cost net of tax

About Crompton Greaves Consumer Electrical Ltd. (CGCEL):

CGCEL is India's market leader in Fans, no. 1 player in Residential Pumps and has leading market positions in its other product categories. The Company manufactures and markets a wide spectrum of consumer products - Fans, Lights, Pumps and Appliances including Kitchen Appliances. The Company has strong dealer base across the country and wide service network offering robust after sales service to its customers.

For further queries, please contact:

Investor Relations:

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