

RSWM/SECTT/2026  
February 11, 2026

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001.  Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051.  Scrip Code: RSWM
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**Subject: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Press Release**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release being issued by the Company.

This above information is also made available on the website of the Company [www.rswm.in](http://www.rswm.in)

This is for your information and record please.

Thanking you,

Yours faithfully,  
**For RSWM LIMITED**

**SURENDER GUPTA**  
**SR. VICE PRESIDENT – LEGAL & COMPANY SECRETARY**  
**FCS – 2615**  
[rswm.investor@lnjbhilwara.com](mailto:rswm.investor@lnjbhilwara.com)

Encl.: As above

**(Formerly Rajasthan Spinning & Weaving Mills Limited)**

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**Corporate Identification Number:L17115RJ1960PLC008216**

## **RSWM Delivers ₹1,093 Cr Revenue, ₹82 Cr EBITDA and ₹4 Cr PAT in Q3 FY26** **with EBITDA Margin Improving to 7.4%**

**New Delhi, 11<sup>th</sup> February 2026:** RSWM Ltd. (BSE: 500350/NSE: RSWM), one of India's leading manufacturers of value-added synthetic, mélange, cotton and blended yarns, denim fabric, knitted fabric and green polyester fibre, today announced its unaudited financial results for Q3 and 9M FY26, ended 31<sup>st</sup> December 2025.

Despite moderated volumes during the quarter, the Company delivered strong margin expansion and sustained profitability, reflecting disciplined execution, an improved product mix and focused cost management.

### ❖ **Key Financial Highlights:**

- **Revenue:** The Company reported revenue of ₹1,093 Cr in Q3 FY26, compared to ₹1,150 Cr in Q2 FY26, reflecting softer demand conditions during the quarter. For the nine months ended FY26, revenue stood at ₹3,412 Cr, compared to ₹3,569 Cr in the corresponding period last year.
- **Gross profit:** Gross profit for Q3 FY26 increased to ₹434 Cr, with gross margins improving to 39.2%, up 78 bps QoQ and 310 bps YoY. The improvement was driven by a favourable product mix and enhanced operating efficiencies. For 9M FY26, gross profit rose to ₹1,319 Cr, with margins expanding by 217 bps YoY to 38.3%.
- **EBITDA:** EBITDA for Q3 FY26 stood at ₹82 Cr, registering a 41.7% YoY growth, while EBITDA margin improved to 7.4%, an expansion of 260 bps YoY. For 9M FY26, EBITDA increased to ₹242 Cr from ₹154 Cr in the corresponding period last year, with margins improving to 7.0%.
- **PAT:** Profit after tax for Q3 FY26 was ₹4 Cr, remaining positive despite a one-time exceptional labour-related service cost incurred during the quarter. For 9M FY26, PAT improved significantly to ₹17 Cr, marking a turnaround from a loss in 9M FY25.

### ❖ **Standalone Financial for Q3 & 9M FY26:**

Parameters (₹ in Cr.)	Quarterly					Nine-Month			Yearly
	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY	FY25
<b>Sales</b>	1,092.9	1,150.0	(5.0%)	1,195.6	(8.6%)	3,412.0	3,569.4	(4.4%)	4,825.3
<b>Gross Profit</b>	433.8	445.4	(2.6%)	434.3	(0.1%)	1,319.1	1,296.2	1.8%	1,728.5
<b>Gross Margin</b>	39.2%	38.4%	78 bps	36.1%	310 bps	38.3%	36.1%	217 bps	35.6%
<b>EBITDA</b>	81.9	78.8	4.0%	57.8	41.7%	241.7	154.0	56.9%	232.8
<b>EBITDA Margin</b>	7.4%	6.8%	60 bps	4.8%	260 bps	7.0%	4.3%	272 bps	4.8%
<b>PAT</b>	4.2	6.3	(33.1%)	(8.0)	-	17.4	(42.9)	-	(41.3)
<b>PAT Margin</b>	0.4%	0.5%	(16 bps)	(0.7%)	-	0.5%	(1.2%)	-	(0.9%)



**Commenting on the results, Mr. Riju Jhunjunwala, Chairman & Managing Director and CEO, RSWM Limited, said,**

*"RSWM's FY26 performance highlights strong execution capabilities and operational resilience in an otherwise challenging global textile environment. Despite uneven demand trends, geopolitical pressures and cautious sourcing behaviour, the Company has maintained strategic clarity and disciplined execution. Its continued focus on differentiated offerings, manufacturing efficiency and prudent cost governance signals a conscious shift toward improving the quality of earnings, enhancing predictability and reducing exposure to cyclical volatility."*

*The India-EU Free Trade Agreement represents a structural positive for Indian textile and apparel exporters, particularly given Europe's high import dependence. While tariff reductions improve competitiveness across yarn, fabric and apparel segments, the requirement to comply with stringent EU norms on sustainability, traceability and labour standards raises the competitive threshold. This is likely to favour organised, integrated and scale-driven players, positioning RSWM to gain relative advantage as smaller or less-prepared players face higher compliance barriers.*

*From a strategic standpoint, RSWM's emphasis on circularity, renewable energy adoption and responsible resource management underscores a long-term, sustainability-led growth approach. The Company's focus on financial prudence, customer engagement and value-added products reflects a balanced strategy aimed at building durable competitiveness while preparing for the next phase of growth, thereby strengthening long-term stakeholder value creation."*

**About RSWM Limited (BSE: 500350, NSE: RSWM):**

RSWM Limited, the flagship company of LNJ Bhilwara Group, is one of the leading manufacturers and exporters of synthetic, cotton and blended yarns, melange yarns, knitted & denim fabric in India. Under the leadership of Mr. Riju Jhunjunwala, Chairman & Managing Director and CEO of RSWM Ltd, the textile company exports a wide range of fabrics and yarns to over 70 countries across the globe.

It's 11 manufacturing plants with 6.13 lakh spindles, 172 looms, 96 circular and flat knitting machines that produce high-quality cotton, melange, synthetic novelty yarns, denim & knitted fabrics. It annually produces 24,000 MT Melange Yarn, 110973 MT Synthetic Yarn, 31027 MT Cotton Yarn, 34 Million Meters Denim Fabric, 9360 MT Knits Fabric, 43,000 MT Green Fibre. RSWM initiatives towards sustainability have helped in saving water 233500 KL per annum, reducing 8 lac tonnes per annum of CO2 emission and recycling approx. 183 crores PET bottles per annum. For more information, please visit [www.rswm.in](http://www.rswm.in)

**About LNJ Bhilwara:**

LNJ Bhilwara Group is recognised as one of India's credible and influential conglomerates. Leveraging on its rich legacy spanning over six decades, the group has successfully diversified its portfolio, generating an annual revenue of USD 1.2 billion. From a humble beginning in the textiles sector, the group has expanded its presence in various sectors, including graphite electrodes, power generation, IT-enabled services, power engineering consultancy, energy storage solutions, and skill development. At present, the LNJ Bhilwara group encompasses 22 companies across sectors, with 5 of them listed on the Indian stock exchanges. Its production units and corporate offices are spread across 41 locations in India, employing over 28,000+ proficient workforces.

**For further details, please contact:****Mr. Nitin Tulyani**

President &amp; CFO

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SR.VP – Legal and Company Secretary

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This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological, and/or regulatory factors. RSWM Ltd., its directors, and any of the affiliates or employees are under no obligation to and expressly disclaim any such obligation to update or alter their forward-looking statements, whether because of new information, future events, or otherwise.