

RSWM/SECTT/2026
May 6, 2026

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001 Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051 Scrip Code: RSWM
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**Sub: Investors Presentation on the audited Financial Results of the Company
For the quarter and financial year ended 31st March, 2026.**

Dear Sir,

Please find enclosed a copy of Investors Presentation on the audited Financial Results of the Company for the quarter and financial year ended 31st March, 2026 for your information and record.

The above information is also made available on the website of the Company www.rswm.in

This is for your information and record please.

Thanking you,

Yours faithfully,
For **RSWM LIMITED**

SURENDER GUPTA
SR. VICE PRESIDENT – LEGAL & COMPANY SECRETARY
FCS – 2615
rswm.investor@lnjbhilwara.com
Encl.: As above

(Formerly Rajasthan Spinning & Weaving Mills Limited)

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Bhilwara Towers, A-12, Sector-1
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Fax: +91-1483-223361, 223479
Website : www.rswm.in
GSTIN:08AAACR9700M1Z3

Corporate Identification Number:L17115RJ1960PLC008216



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

RSWM 2.0
REFLECT • RESTORE • RESHAPE



Investor Presentation Q4 & FY26

• NSE: **RSWM** • BSE: **500350**





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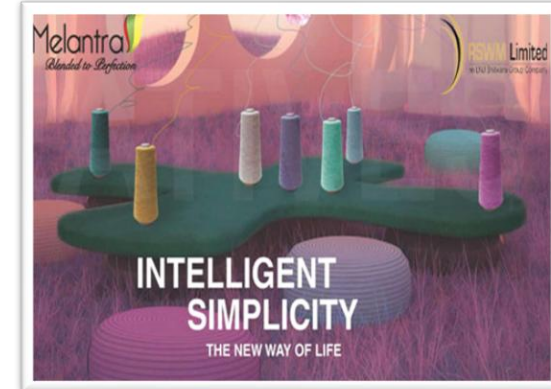
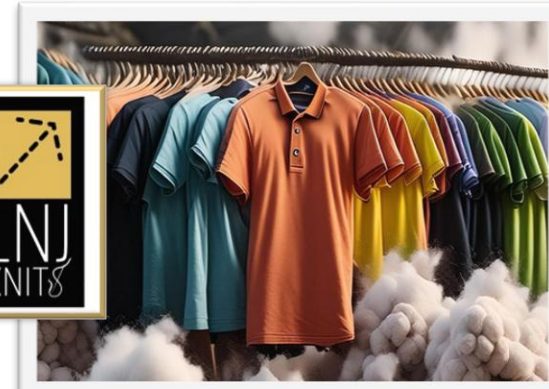
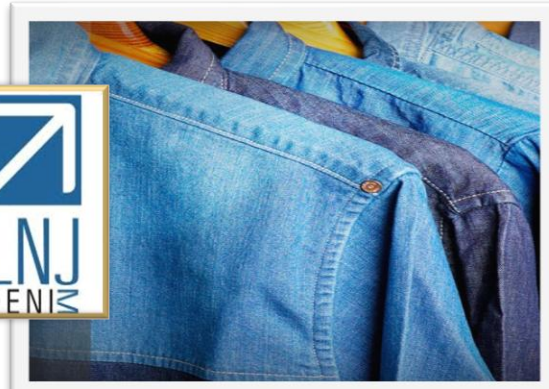
**Sustainability
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**Historical
Growth**





Message from CMD's Desk



“ Over the past year, RSWM has made meaningful progress in improving its operational and financial performance, transitioning from losses to profitability while strengthening its overall business foundation. For FY26, the Company reported revenues of ₹4,554 crore, EBITDA of ₹327 crore, and PAT of ₹52 crore, reflecting steady improvement through the year.

This performance has been supported by focused execution across core segments, improved product positioning, and continued emphasis on cost discipline. At the same time, the Company has taken steps towards enhancing the quality of earnings by prioritizing value-added products and operational efficiency.

As we move forward, our focus will remain on strengthening our presence in higher-value segments, improving competitiveness in global markets, and building long-term customer relationships. With a more stable capital structure and improved cash flows, RSWM is entering the next phase with a continued emphasis on sustainable growth and better return on capital.

”

Mr. Riju Jhunjunwala, CMD



“ The global textile industry continues to operate in a relatively moderate demand environment, with recovery trends remaining gradual across key markets. Discretionary consumption in Western economies remains measured, while the operating landscape continues to be influenced by input cost movements, logistics costs, and evolving trade dynamics.

At the same time, certain structural trends are becoming more evident. There is an increasing preference for organized and compliant suppliers, along with a growing focus on sustainability, traceability, and value-added product categories. Trade developments, including progress on the India-EU FTA and interim arrangements with the United States, may provide medium-term opportunities for integrated players.

In this context, RSWM's diversified presence across synthetic yarns, premium cotton yarns, denim, and knitted fabrics, along with ongoing initiatives in sustainability and resource efficiency, positions the Company to respond to these evolving requirements. Going ahead, the focus will remain on improving product mix, enhancing operational efficiency, and maintaining a balanced approach to growth while navigating external uncertainties. ”

Mr. Rajeev Gupta, JMD



Message from CFO's Desk



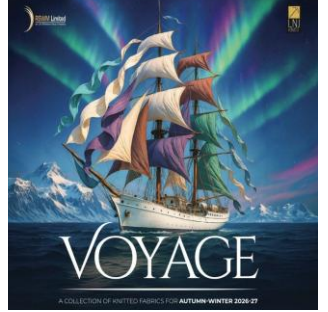
“ For FY26, RSWM Limited delivered a stable performance amid uneven global demand and continued pricing pressure in export markets. Revenue stood at ₹4,554 crore, while EBITDA was ₹327 crore, supported by improved product mix and ongoing cost optimisation. PAT came in at ₹52 crore, along with a ₹12 crore YoY reduction in finance costs, reflecting improvement in overall profitability. The performance highlights better operational discipline, cost management, and financial prudence under the RSWM 2.0 initiative.

During Q4 FY26, business momentum showed improvement, with revenue at ₹1,142 crore supported by stable domestic demand and gradual recovery in volumes. EBITDA stood at ₹85 crore, with margins broadly stable despite higher logistics and energy costs. PAT was ₹35 crore, including a one-time deferred tax adjustment following the new tax regime; excluding this, performance reflects stable operations and lower finance costs.

Looking ahead to FY27, the outlook remains cautiously optimistic, with gradual stabilization expected across segments. The Company will continue to focus on value-added growth, improving asset utilisation, and maintaining cost discipline, with capital allocation directed towards high-return opportunities and balance sheet strength.

”

Mr. Nitin Tulyani, President & CFO



- Profit & Loss Statement
- Balance Sheet Statement
- Q4 & FY26 Financials

Financial Performance



Standalone Profit & Loss Statement

Parameters (₹ in Cr.)	Quarterly					Yearly		
	Q4 FY26	Q3 FY26	QoQ	Q4 FY25	YoY	FY26	FY25	YoY
Total Income	1,158.82	1,106.55	4.7%	1,264.55	(8.4%)	4,605.21	4,854.64	(5.1%)
Raw Material Cost	669.04	664.56		763.78		2,791.90	3,088.61	
Changes in Inventory	39.26	(5.46)		59.71		9.30	8.16	
Employee Cost	130.51	131.97		119.82		539.87	530.41	
Power Cost	123.28	127.91		124.73		495.59	513.15	
Other Expenses	111.29	105.67		117.76		441.43	481.52	
EBITDA	85.44	81.90	4.3%	78.75	8.5%	327.12	232.79	40.5%
EBITDA Margin	7.4%	7.4%	(3 bps)	6.2%	115 bps	7.1%	4.8%	231 bps
Depreciation	37.59	36.49		37.42		149.92	157.07	
Finance Cost	29.58	29.00		34.84		122.83	135.29	
Exceptional Items [#]	(0.36)	(10.21)		-		(10.57)	-	
PBT	17.91	6.20	2.9x	6.49	2.8x	43.80	(59.57)	-
Tax	(16.64)	2.00		4.90		(8.18)	(18.29)	
PAT*	34.55	4.20	8.2x	1.59	21.7x	51.98	(41.28)	-
PAT Margin	3.0%	0.4%	260 bps	0.1%	286 bps	1.1%	(0.9%)	-

One-time Exceptional Item impact of New Labour Code Service Cost of ₹10.57 Cr

* PAT includes ₹23 Cr reversal of the DTL due to opting of New Income Tax regime w.e.f. 1.4.26



Standalone Balance Sheet Statement

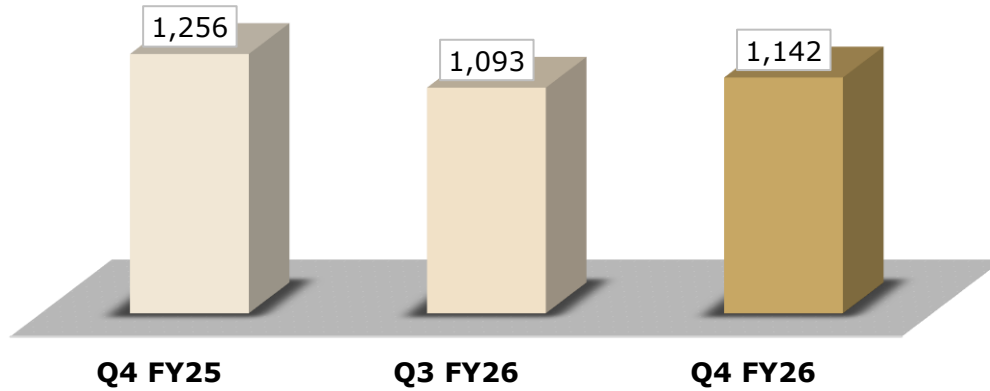
Equity & Liabilities (₹ in Cr.)	FY26	FY25	Assets (₹ in Cr.)	FY26	FY25
Equity	1,372	1,308	Non – Current Assets	1,903	1,823
Equity Share Capital	47	47	Property, Plant & Equipment	1,385	1,428
Other Equity	1,325	1,261	Capital Work in Progress	63	31
Non – Current Liabilities	588	613	Investment in Property	28	29
Borrowing	501	532	Other Intangible Asset	1	1
Other Financial Liabilities	18	3	Financial Asset	387	299
Deferred Government Grant	14	14	Other Non – Current Assets	39	35
Deferred Tax Liability (Net)	49	59	Assets Classified as Held for Sale	38	39
Other Non – Current Liabilities	7	4	Current Assets	1,527	1,663
Current Liabilities	1,508	1,604	Inventories	620	730
Borrowings	1,009	1,089	Trade Receivable	631	696
Trade Payables	326	345	Cash & Bank Balance	4	10
Other Financial Liabilities	96	84	Other Financial Assets	71	57
Other Current Liabilities	74	83	Current Tax Assets (Net)	26	26
Provisions & Deferred Income	3	3	Other Current Assets	175	143
Total Equity & Liabilities	3,468	3,525	Total Assets	3,468	3,525

Q4 FY26 Financial Performance

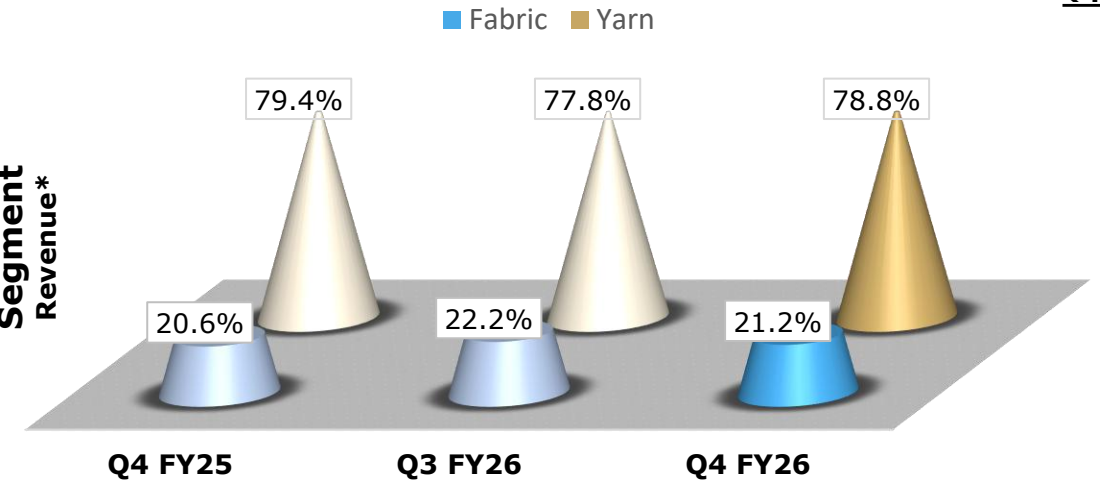
₹ in Cr

↑ ₹49.1 Cr, 4.5% QoQ

Revenue

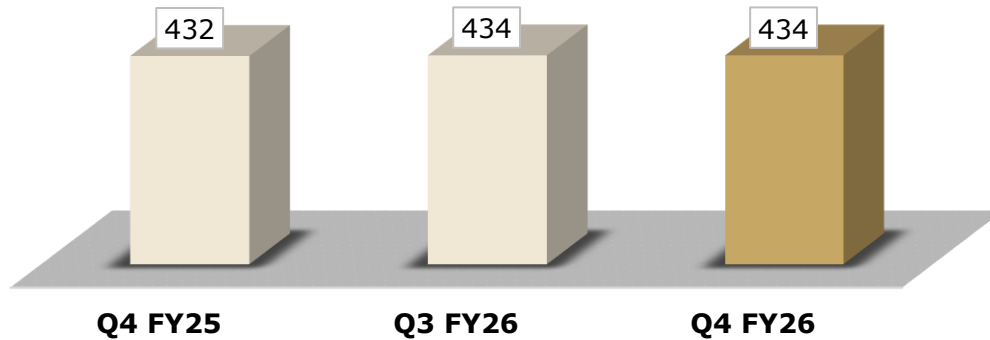


Segment Revenue*



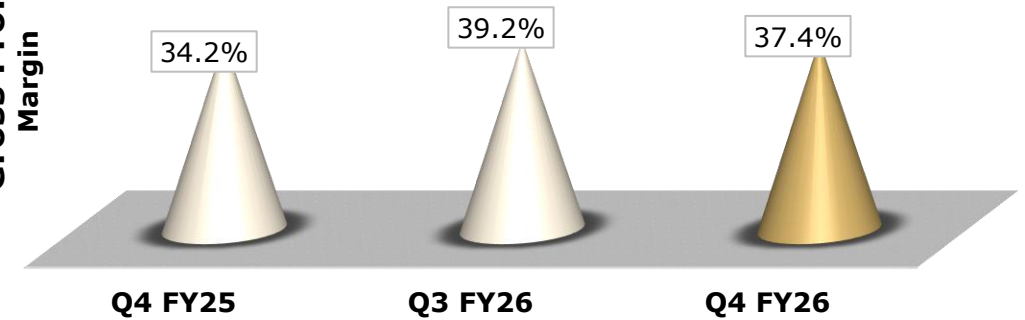
↑ ₹1.3 Cr, 0.3% YoY

Gross Profit



↑ 323 bps YoY

Gross Profit Margin



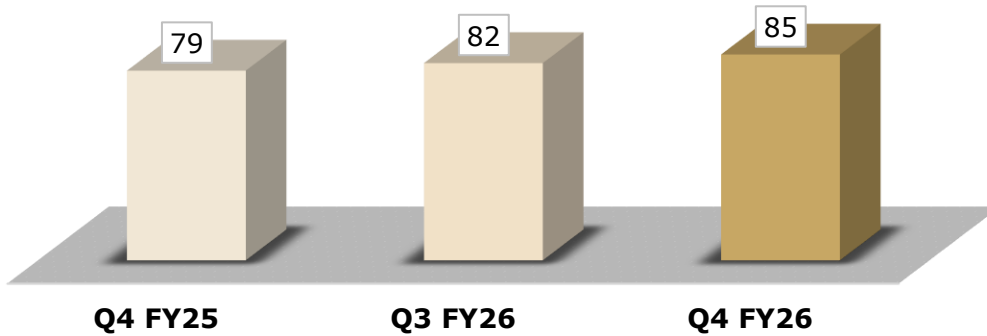
* Includes Inter-Segment Revenue

Q4 FY26 Financial Performance

₹ in Cr

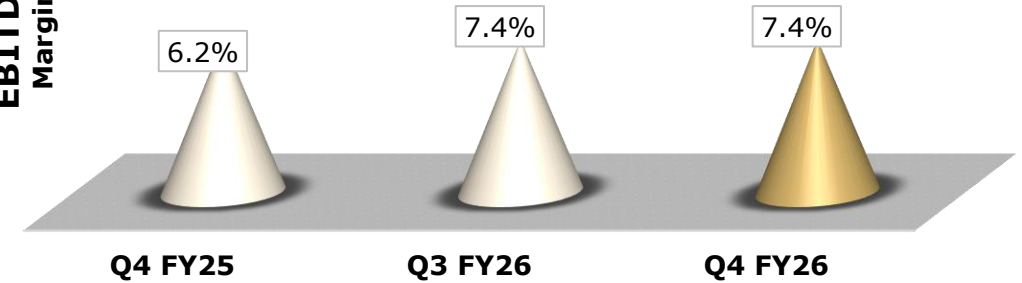
↑ ₹6.7 Cr, 8.5% YoY
↑ ₹3.5 Cr, 4.3% QoQ

EBITDA



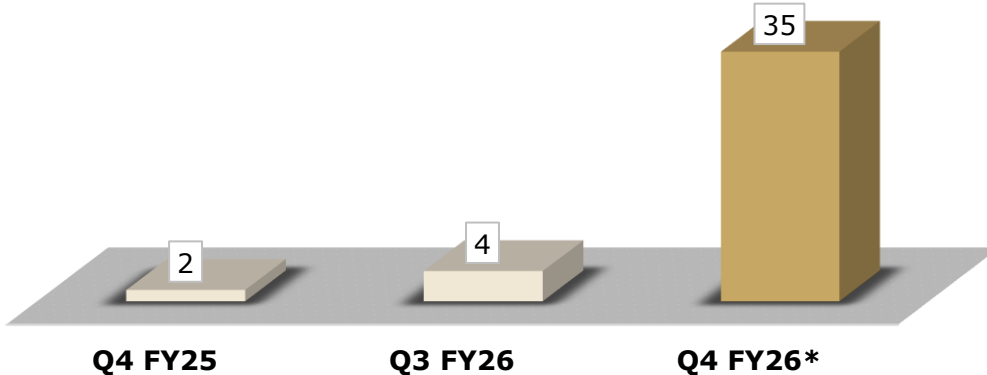
↑ 115 bps YoY

EBITDA
Margin



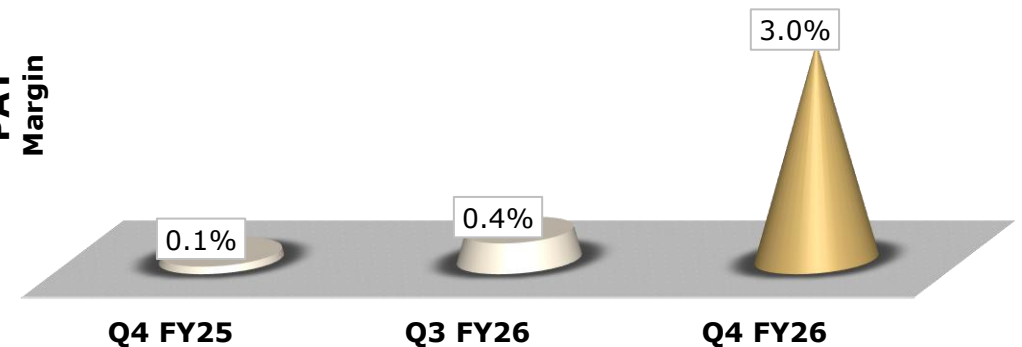
↑ ₹33.0 Cr, 21.7x YoY
↑ ₹30.3 Cr, 8.2x QoQ

PAT



↑ 286 bps YoY
↑ 260 bps QoQ

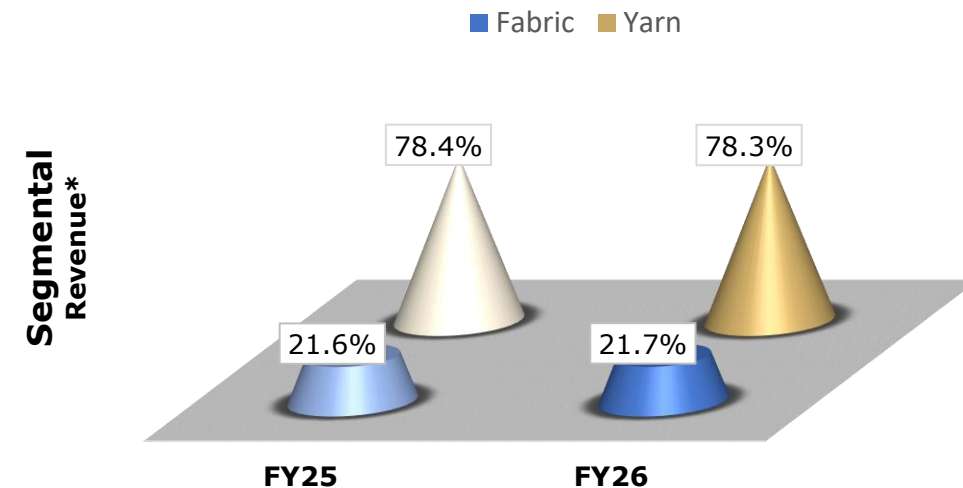
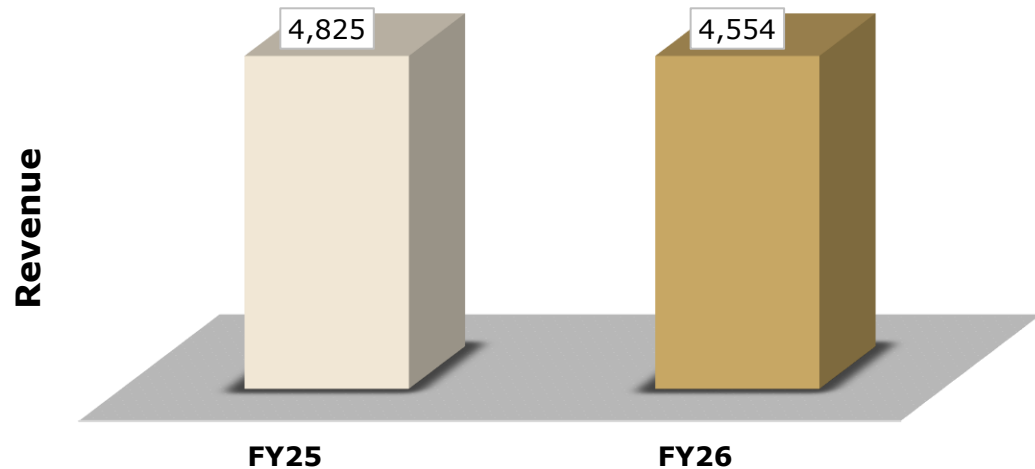
PAT
Margin



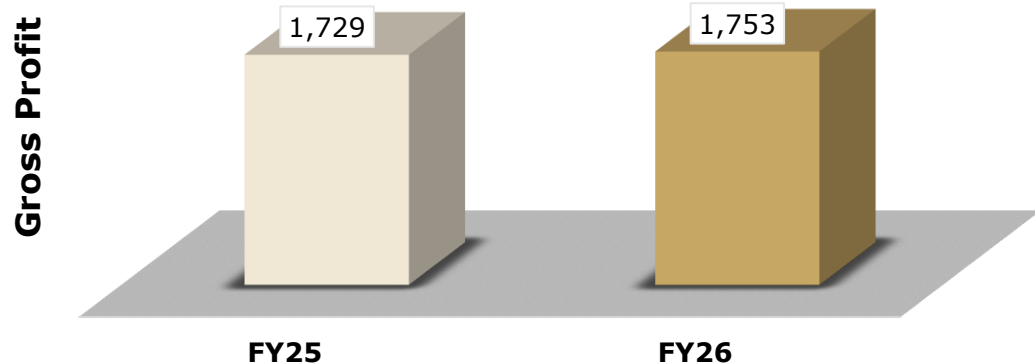
*PAT includes reversal of the DTL due to opting of New Income Tax regime w.e.f. 1.4.26

FY26 Financial Performance

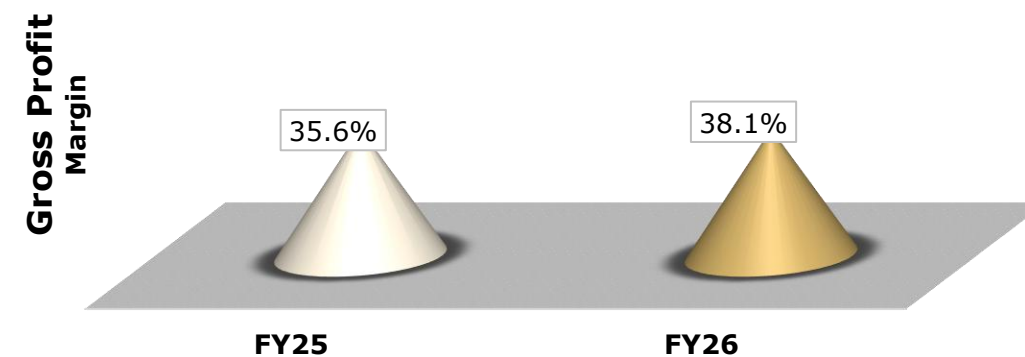
₹ in Cr



↑ 24.3 Cr, 1.4% YoY



↑ 246 bps YoY



* Includes Inter-Segment Revenue

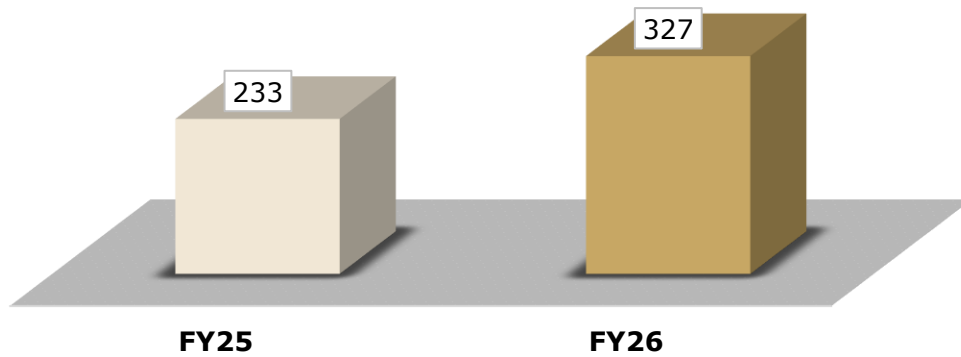


FY26 Financial Performance

₹ in Cr

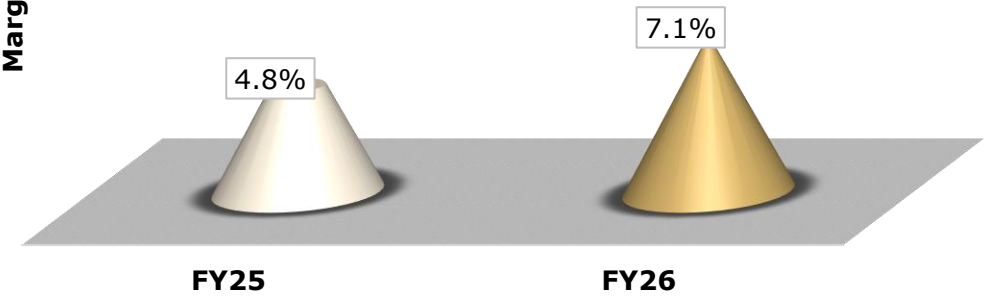
📈 94.3 Cr, 40.5% YoY

EBITDA



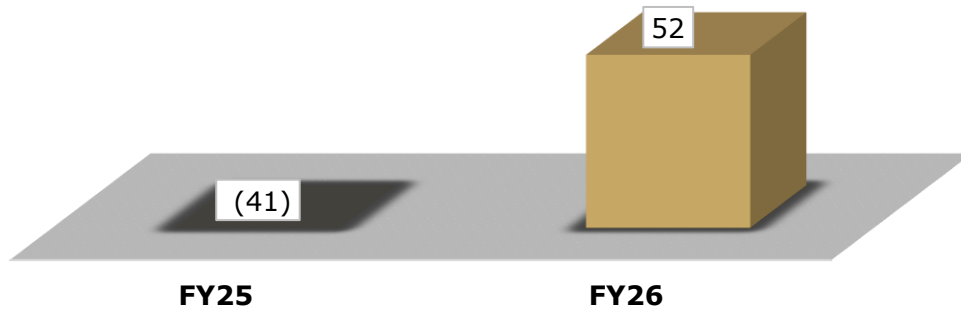
📈 231 bps YoY

EBITDA
Margin

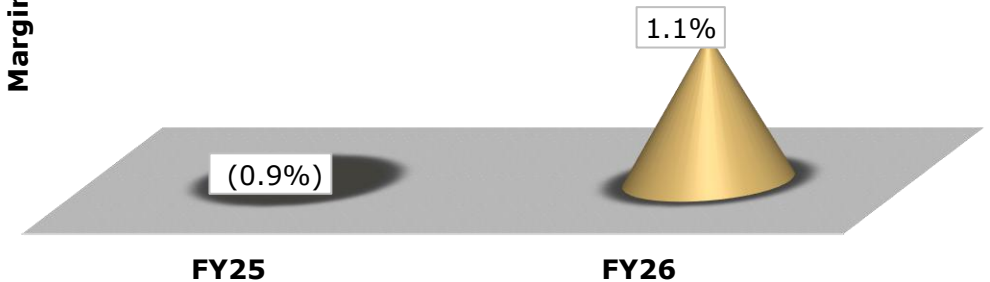


📈 Turnaround Profit stands at ₹52 Cr

PAT



PAT
Margin





PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL



RSWM Limited
an LNJ Bhilwara Group Company



- Acquisition of LNJ GreenPET
- Expanding Knitting Operation
- Renewable Energy Boost

2.

Growth Steps

Strategic Rationale & Fundraising

- ❖ RSWM Limited has acquired 100% equity shareholding in LNJ GreenPET Private Limited for a total consideration of ₹20.01 crore, paid in cash.
- ❖ The subsidiary has been allotted ~44 acres of land in Ratlam, Madhya Pradesh, and is currently in the process of securing construction approvals and completing statutory requirements. Commercial production is expected to commence in Q1 FY28.
- ❖ In line with its strategic growth plans, the company also proposes to raise ₹36.06 crore through the issuance of 24.70 lakh convertible warrants to the promoter group, LNJ Textiles Advisory LLP, at ₹146 per warrant.
- ❖ The proceeds will be utilized for subsidiary projects and general corporate purposes, reflecting strong promoter confidence & supporting the company's ongoing turnaround and expansion initiatives.

Business Profile

- ❖ LNJ GreenPET is a Greenfield Project to be set up in Ratlam, Madhya Pradesh, for the manufacturing of bottle-to-bottle granules, a recycled-PET recycling facility.
- ❖ Core product: Food-grade recycled PET chips and granules, catering to FMCG, beverage, pharmaceutical, and packaging sectors.
- ❖ Long-term value drivers include: Increasing adoption of rPET driven by regulatory mandates. Margin expansion through value-added, food-grade applications.
- ❖ Strengthens RSWM's ESG credentials and sustainability narrative, enhances investor perception and aligns with long-term value creation objectives



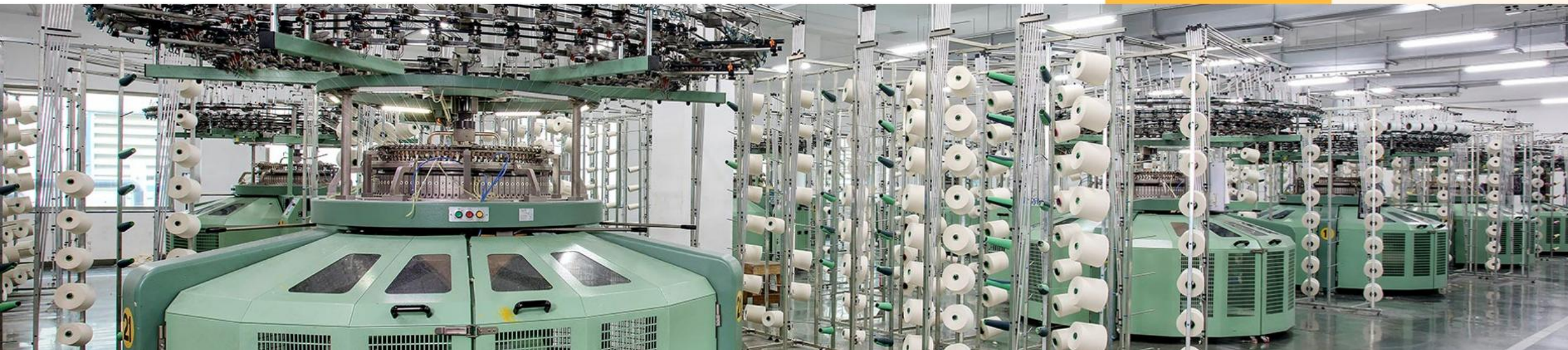
Vision and ESG Impact

- ❖ Enabling Large-Scale Environmental Impact through Innovation, Responsible Manufacturing, and long-term industry partnerships, supporting brands in achieving their sustainability goals.
- ❖ LNJ GreenPET: Recovered, Recycled, and Reborn.
- ❖ The acquisition provides RSWM entry into the recycled PET (rPET) segment, a fast-growing and sustainability-driven market. Supports strategic diversification beyond core textile operations.
- ❖ Enables participation in the bottle-to-bottle circular economy, aligned with global and domestic sustainability regulations.



₹92 Cr Investment to Grow Knitting Capacity to Upgrade operations and Strengthen market position

- ❖ The plan includes buying advanced machinery from Birla Advanced Knits Private Limited to enhance production efficiency and scale up its knitted fabric capabilities. This investment is expected to strengthen RSWM's position in the knitted fabric segment through improved technology and higher capacity.
- ❖ As of 31st March 2026, the machine acquisition has been completed, and the technology upgrade and expansion are underway, with completion expected by H1 FY27. The expected benefits are likely to start reflecting from Q3 FY27 onwards.



Scaling to 138 MW Energy Capacity

Amendment to Power Supply & Management Agreement with Powerpulse Trading Solutions Ltd., power supply arm of Adani Green Energy Ltd.

Total Investment

₹60 Cr

Done for scaling renewable energy capacity sustainably.

Additional Capacity

60 MW

New hybrid renewable power commissioned on December 6, 2025.

Rajasthan Cess

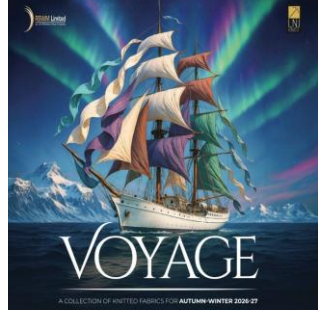
₹1.02/Unit

Mitigating rising power costs due to additional ₹1.02/unit cess in Rajasthan from Oct 1, 2025.

Existing Capacity

78 MW

Existing renewable capacity: 78 MW (40 MW wind + 38 MW solar), fully utilized



- About RSWM Limited
- Milestones
- Business Verticals

3.

Company Profile



One of India's Largest Textile Manufacturers & Exporters

Headquartered in Noida, India

- ◇ Manufacturer and exporter of Synthetic, Blended, Mélange, Cotton, and Specialty value-added yarns.
- ◇ Manufacturer of Denim fabric, Knitted fabric, and Green Polyester Fibres.
- ◇ Flagship company of LNJ Bhilwara Group
- ◇ Enjoys the Golden Trading House status

Global Reach



70+
Countries

Africa, Southeast Asia, Europe,
the Middle East, & the USA

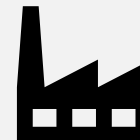
~31%

Sales from Exports



In FY26

11 Plants



Advanced Manufacturing
Facilities

Key Business Verticals

- Yarns
- Denim Fabric
- Knitted Fabric



Plants Location

Ringas

- a) Fibre Dyeing & Spinning
- b) Dyed Yarn Recycled Polyester Fibre (Green Fibre)

Kharigram

- a) Fibre Dyeing, Greige & Dyed Yarn Spinning
- b) Melange Yarn Unit (HJ-21)

Mandpam

Fibre & Yarn Dyeing & Melange Yarn Spinning

Kanyakheri

Melange Yarn

Rishabhdev

Spinning PV Blended Greige Yarn

Mordi, Banswara

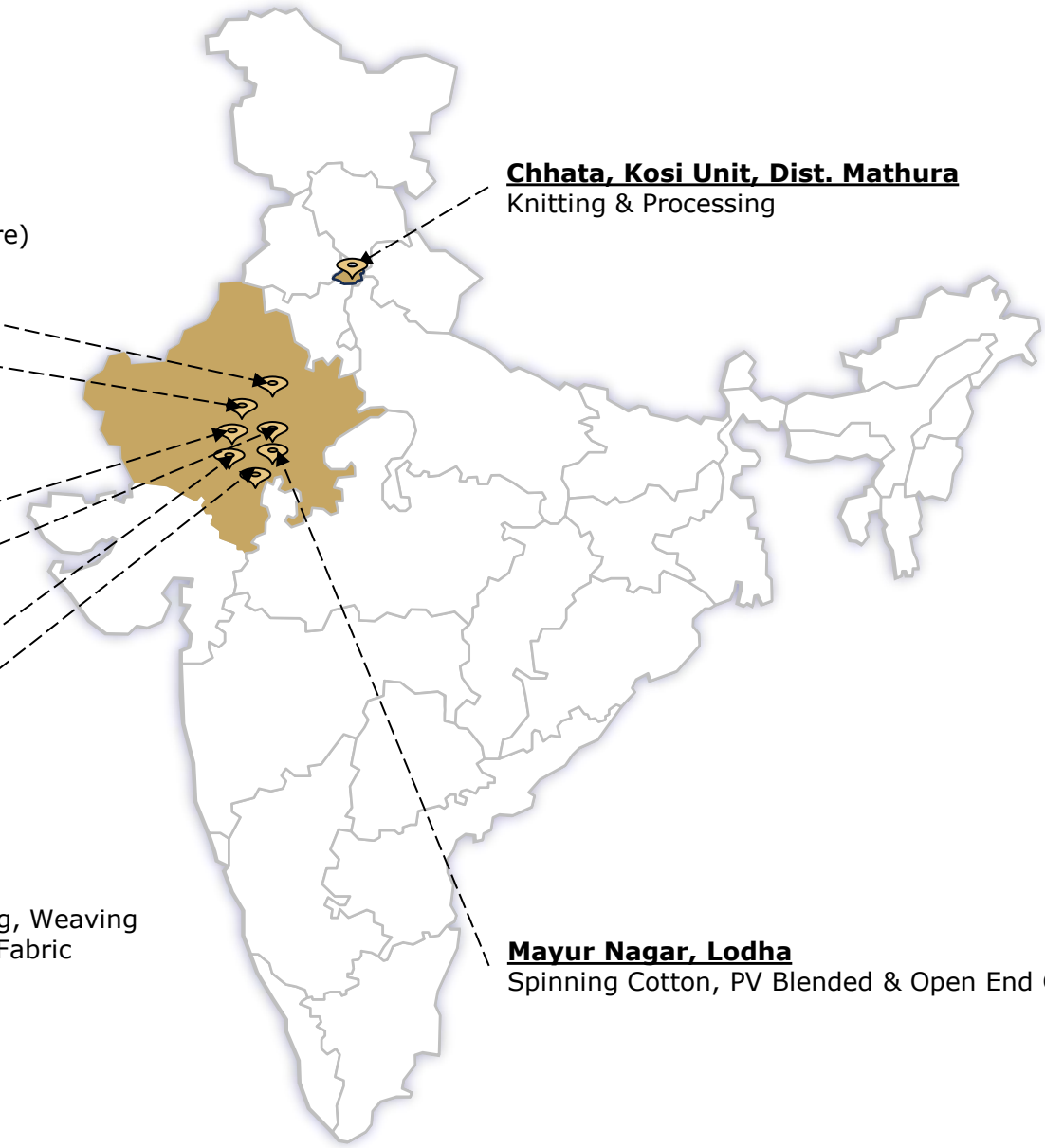

- a) **Denim Unit:** Cotton Ring & Open End Spinning, Weaving & Rope Dyeing, Processing & Finishing Denim Fabric
- b) **Knits Unit**

Chhata, Kosi Unit, Dist. Mathura


Knitting & Processing

Mayur Nagar, Lodha

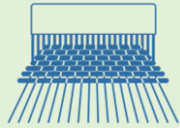
Spinning Cotton, PV Blended & Open End Greige Yarn

6.13 Lac
SPINDLES



6,840
ROTORS



172
LOOMS



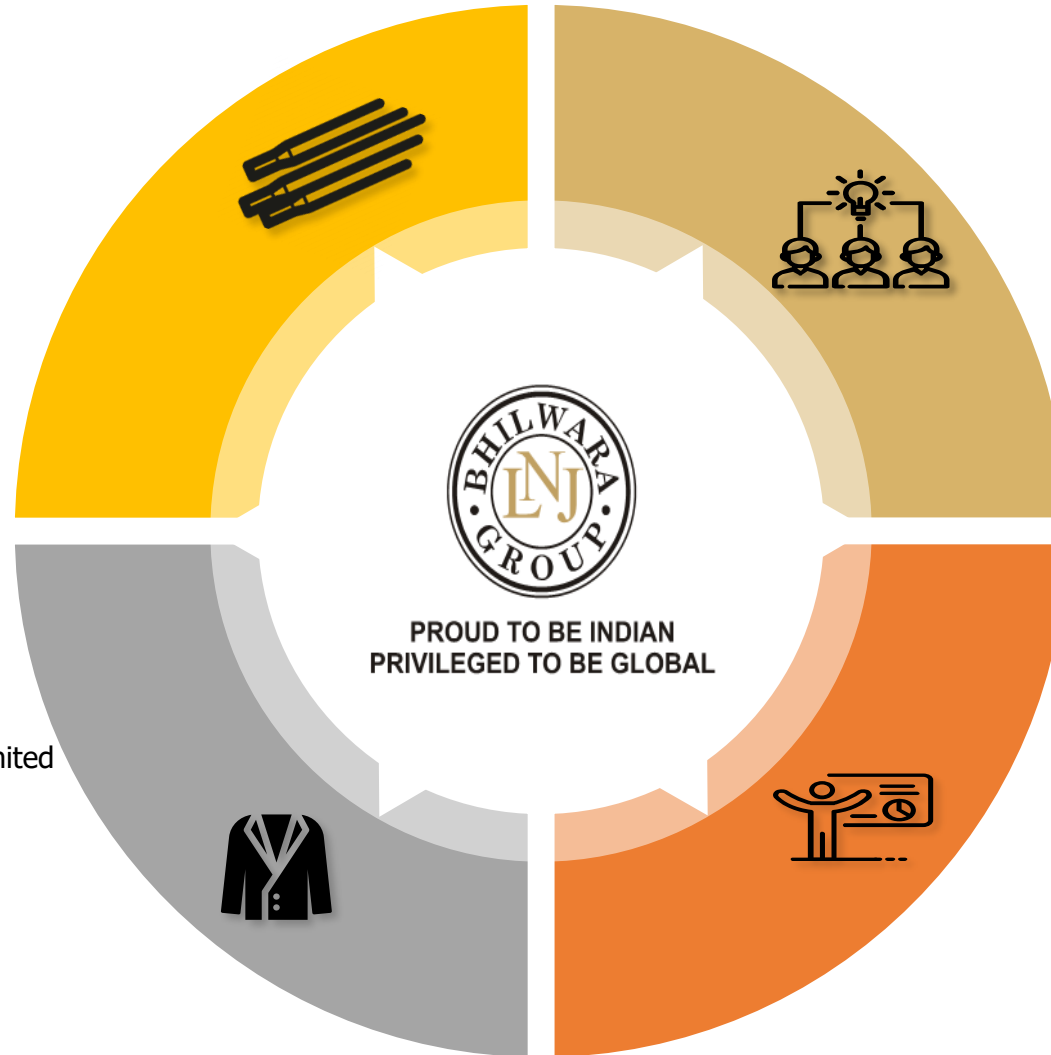
Strong Parentage

ELECTRODES

- HEG Limited

TEXTILES

- RSWM Limited
- Maral Overseas Limited
- BSL Limited
- Bhilwara Technical Textiles Limited
- BMD Private Limited



POWER CONSULTANCY

- Indo Canadian Consultancy Services Limited


HIGHLIGHTS

- 5 Group companies listed on the Stock Exchanges.
- Production units & Corporate office spread across the country at 38 locations
- Over 10,00,000 stakeholders in the Group.
- All key companies ISO certified
- Over 28,000 strong workforce.



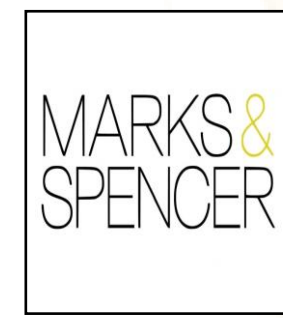
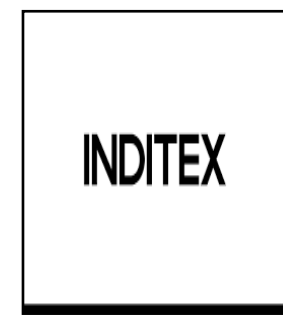
Certification

RSWM Limited consistently pursues certifications to enhance credibility, ensure regulatory compliance, gain a competitive edge, and improve processes and customer satisfaction.

	ISO 45001 Occupational Health and Safety CERTIFIED	ISO 9001 Quality Management Systems CERTIFIED	ISO 14001 Environmental Management CERTIFIED
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YARNS

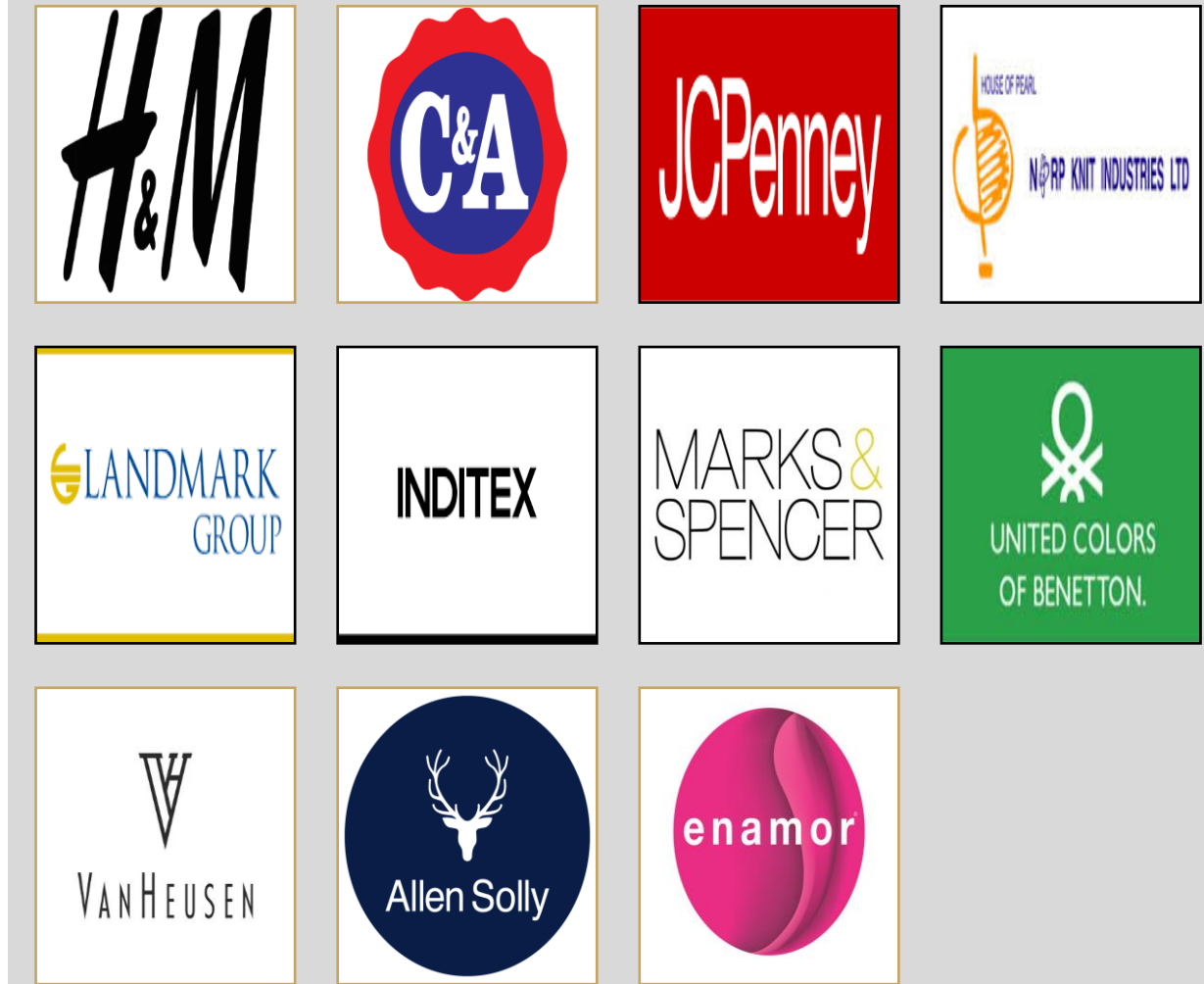


**3,100+ CLIENTS ACROSS
YARNS, DENIM & KNITS SEGMENTS**

DENIM



KNITS





Milestone

- 1960 - RSWM Limited started its journey
- 1961 - First unit of RSWM
- 1973 - The spinning unit was established at Gulabpura.

1960 - 1973

- 2000 - ERP System & HRMS functions implementation.
- 2003 - Acquired the Rishabhdev plant from HEG Limited.

2000 - 2003

- LNJ Denim launched, along with a 46 MW thermal power plant.
- Completed an expansion plan with a capital cost of ₹700 Cr.

2007

- Established a green fibre manufacturing unit at Ringas with a capacity of 18,000 MTs PA.

2014

- RSWM launched its new range of value-added yarns "RSWM EDGE".
- Upgraded to a modern, GUI-based, ERP system.

2016

1989 - 1994

- 1989 - Established a Greige yarn spinning unit at Banswara
- 1994 - Established a Melange Yarn manufacturing unit at Bhilwara

2005

- Acquired Jaipur Polyspin Ltd., Ringas and Mordi Textiles & Processors Ltd., Banswara

2012

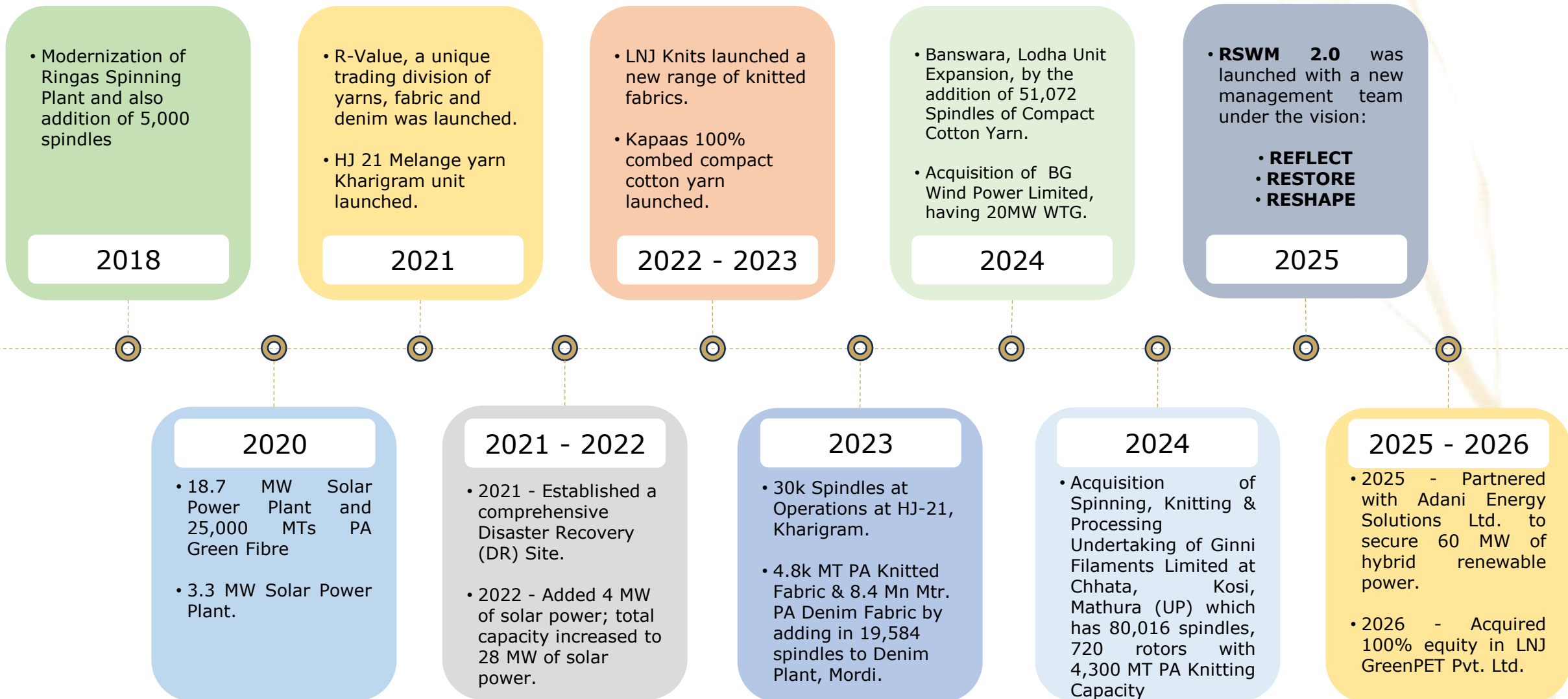
- Expanded Automated Spinning plant. capacity at Kharigram (SJ-11), Banswara (Rotors), Denim (Spinning), Mordi (50 Looms)

2015

- Additional capacity at the Melange Yarn unit at Kanyakheri, Bhilwara

2017

- Installation of Sheet Dyeing facility at Denim
- Commissioned 3.3 MW Rooftop Solar Power Plant at Mandpam and Kanyakheri Plant





Yarn

Since 1960

○ **Capacity:** 166K MT PA

○ **Spindles:** 6.13 Lakhs

○ **Rotors:** 6,840

Denim

Since 2007

○ **Capacity:** 34.2 Million meters PA

○ **Looms:** 172

○ **Variants:** 3,000+

Knitted Fabric

Since 2023

○ **Capacity:** 9,360 MT PA

○ **Needles:** 2.54 Lakhs

○ **Machines:** 96

“

RSWM is committed to strengthening its core business, accelerating innovation and unlocking efficiencies while exploring new opportunities to build for the future...





1. Synthetic Yarn

- For over 60 years, the Synthetic Yarn Division has driven RSWM Ltd.'s growth through innovation, quality, and technical mastery. Delivering advanced yarn solutions for fashion, performance, and industry, the division stays ahead of global trends and leads in both domestic and international markets.
- Key Contributor of RSWM's revenue, it remains a key pillar of the company's long-term vision, built on agility, customer focus, and scalable excellence.



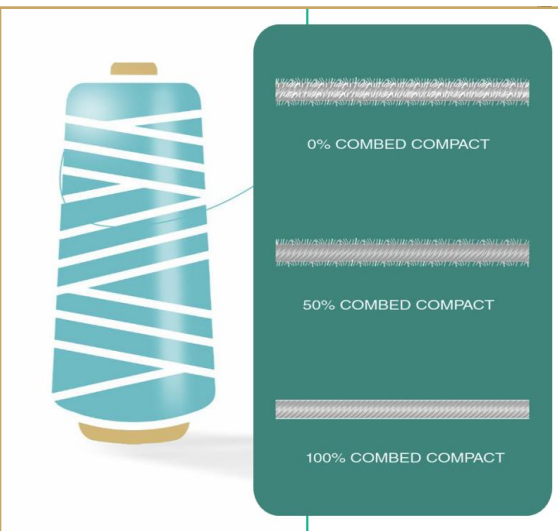
2. Cotton Yarn

- RSWM has expanded from manmade to cotton yarns, positioning itself as a complete yarn solutions provider serving diverse customer needs.
- Renowned for innovation, versatility, and customer focus, RSWM's cotton yarn powers leading looms across India and international markets.



3. Melange Yarn

- RSWM is a pioneer in premium mélangé yarns, known for creating rich visual effects and textures in woven and knit fabrics under its flagship brand **Melantra**.
- Operating through state-of-the-art facilities in Mandpam, Kanyakheri, and Kharigram (Rajasthan), the division delivers superior quality across diverse applications.
- Trusted by top fashion and home textile manufacturers, RSWM's mélangé yarns are valued for their depth, texture, and high-end aesthetic appeal.



4. Combed Compact Yarn

kapaas

- 'Kapaas' is a premium combed compact yarn that sets a new standard in the Asian textile market. Inspired by the finest forms of cotton, it embodies authenticity and refinement. Engineered through advanced spinning methods, it offers a smooth texture, light touch, and excellent moisture absorbency of up to 8%, making it ideal for high-end applications.
- With a focus on environmental responsibility, it has a superior fibre structure that ensures lasting comfort and an elegant finish, while its eco-conscious production process reflects RSWM's dedication to sustainable excellence and quality craftsmanship.

- LNJ Denim, a denim-manufacturing facility established in 2007 under RSWM Limited, has a manufacturing capacity of **34.2 Million Meters Annually** and can process **3,000+ Denim Variants**.
- LNJ Denim division offers a comprehensive range of denim products from **Timeless indigo styles** to **Distinctive washes**, serving a diverse clientele including fashion designers and everyday apparel manufacturers, enabling RSWM to stay responsive to **Evolving market trends** and **Consumer preferences**.
- RSWM's denim operations emphasize **High quality standards**, **Operational efficiency**, and **Sustainability**. Supported by advanced manufacturing facilities and a skilled workforce, the division upholds ethical business practices and aligns with **Environmental and Social responsibility goals**.



Market Potential & Investment

With the global knits market at \$206 Bn and India holding only ~4% share, LNJ Knits entered the space to tap into this high-growth opportunity.

Product Range & Innovation

LNJ Knits produces a wide variety of high-performance knitted fabrics (e.g., Single Jersey, Rib, Fleece, Terry, Pique), focusing on comfort, lightness, wrinkle resistance, and modern functionality.

Manufacturing Capacity & Expansion

With production capacity of 5,160 MTPA at its Banswara, Rajasthan plant and added 4,200 MTPA via acquisition in Chhata, UP—totalling 9,360 MTPA with plans for further expansion.

Technology & Expertise

Equipped with advanced machinery (Pailung, Fukuhara, Terrot, etc.) and 96 knitting machines, LNJ Knits delivers world-class quality, including specialisation in high-stretch synthetic fabrics with up to 25% spandex content.

Business Vertical: Knitted Fabric



Targeting high-growth **knitted fabrics segment** across 70+ countries



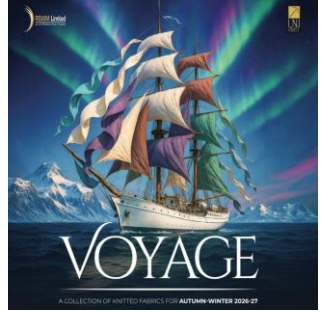
Growth driven by global **Free Trade Agreements** and rising demand for versatile fabrics



Focusing on fashion segments: **kidswear, womenswear, loungewear**



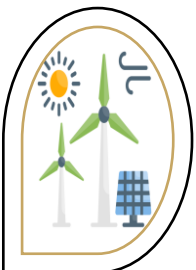
Strategic investments position **RSWM** to capitalize on new opportunities and strengthen market leadership



- Sustainability Steps

4.

Sustainability Report



1

RENEWABLE ENERGY

- RSWM's commitment to clean energy includes wind and solar installations. With the acquisition of a 100% equity stake in M/s BG Wind Power Limited (BGWPL), BGWPL has become a wholly owned subsidiary of the Company.
- This strategic investment enables RSWM to access 20 MW of wind power.
- Also, RSWM has secured 100% power through a Power Purchase Agreement with a 20 MW wind power unit from LNJ Power Venture Limited.



2

BIO-FUEL

- RSWM is actively working to shift its energy source from coal to biofuel across all its facilities. The company aims to convert all six of its boilers to biofuel, marking a significant step toward greener operations.
- This initiative is part of RSWM's broader sustainability agenda, aimed at reducing its carbon footprint and promoting the use of renewable energy sources in industrial processes, a proactive approach to cleaner energy technologies.



3

PET BOTTLES RECYCLING

- The Company processes six million PET bottles daily, converting them into polyester fibre. Recycled polyester now constitutes 50% of the total production, up from less than 10% initially.
- RSWM has engaged the local community in four districts of Rajasthan by installing PET bottle recycling machines at high-traffic public locations, such as railway stations and bus terminals, to promote recycling awareness.



4

TEXTILE WASTE RECYCLING

- RSWM uses open-ended spinning mills that allow efficient recycling of waste produced during the spinning process, reducing material loss.
- Its fabric manufacturing units are equipped with advanced systems to convert and reuse waste generated by the fibre plant, promoting circularity.
- These measures reflect RSWM's focus on sustainable manufacturing and minimizing environmental impact through effective waste management.



5

WATER RECYCLING

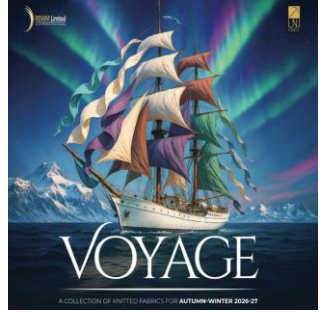
- RSWM maintains a zero liquid discharge system across all its facilities, ensuring that no wastewater is released and environmental impact is minimized.
- The Company has advanced recycling infrastructure that recycles every drop of water for use in fabric production, processing, or other internal operations.
- RSWM has facilities to generate potable water, which is distributed to nearby communities, supporting local access to clean drinking water.



6

ORGANIC MANURE

- RSWM's 220-acre green facility in Banswara includes an artificial lake, a rainforest, and an orchard, showcasing its commitment to sustainable development.
- We promote environmental conservation through rainwater harvesting and extensive tree plantation, resulting in lush green cover across most of its units.
- RSWM processes its waste into organic manure and mandates the use of at least 50% organic fertilisers in its operations.



- Management Team
- Branding Communication
- Awards, Events and Recognition

5.

Management Team



Key Managerial Personnel



Mr. Riju Jhunjunwala
CMD and CEO



Mr. Rajeev Gupta
JMD



Mr. Nitin Tulyani
President & CFO



Mr. Surender Gupta
Chief Compliance Officer
& Company Secretary



Corporate Team

**Mr. Naresh Kumar
Bahedia**

**Synthetic Yarn
Business**

Mr. Yogesh Dutt Tiwari

**Melange Yarn
Business**

**Mr. Kamal Kishore
Mittal**

**Cotton Yarn
Business**

**Mr. Prakash
Maheshwari**

**Chief Executive
(Corporate Affairs)**

**Mr. Manoj Kumar
Bansal**

**Chief Transformation
Officer**

Mr. Ashish Bhatnagar

**Denim Fabric
Business**

**Mr. Arvind Kumar
Maurya**

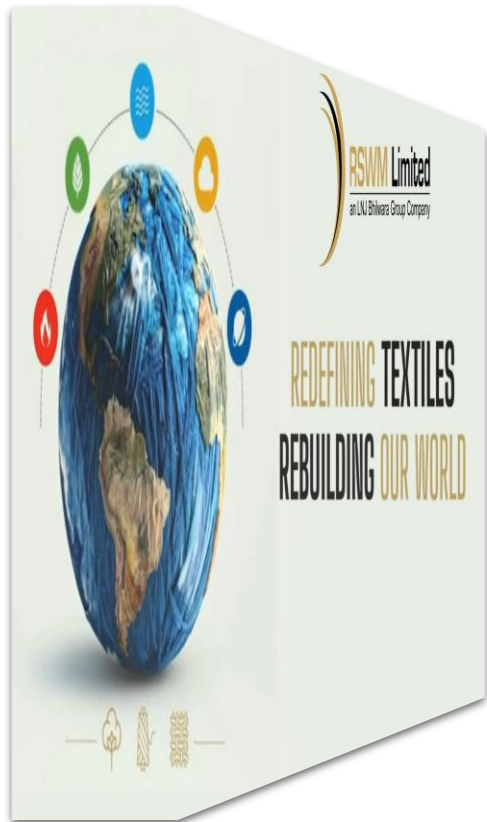
**Knits Fabric
Business**

Mr. Naresh Sharma

**Chief Information
Officer**



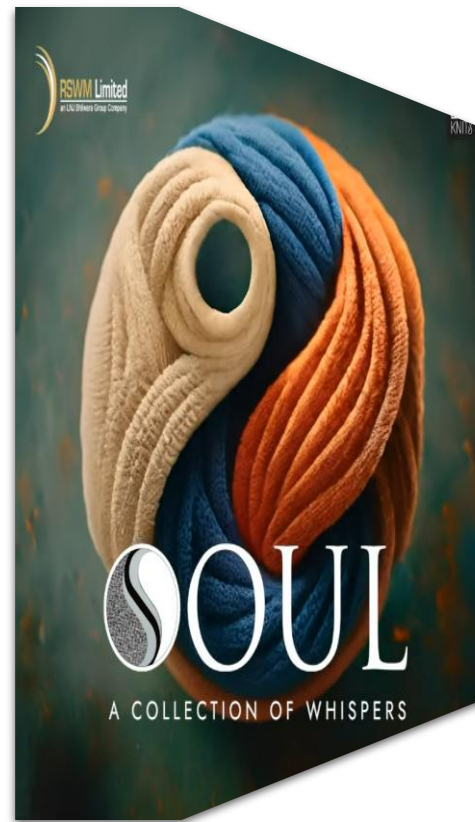
Branding Communication



**Redefining Textiles,
Rebuilding Our World**



**LNJ Denim | Versatile
Denim Fabrics**



**Discover "Soul" by LNJ
Knits - A Captivating AW
2025-26 Collection**



A Media Roundtable at Coimbatore to strengthen RSWM's visibility and establish leadership connect in South India



RSWM-Adani Power Purchase Agreement Signing, to secure 60 MW RERTC Power with Adani Energy Solutions Limited to achieve 70% Renewable Energy Milestone.

Awards



"Best Employer Award 2025"

- Presented by Rajasthan's Industry Minister, Mr. K. K. Vishnoi, and Cooperative Minister, Mr. Gautam Dak



"Bronze Award" in the "Sustainable Fashion and Textiles" category

- At the FE Green Sarathi Awards 2025



"Rajasthan State Safety Award 2026" Second Time

- By the Hon'ble Deputy Chief Minister of Rajasthan, Mr. Prem Chand Bairwa



"Silver Award" in Sustainable Fashion & Textiles

- By Financial Express Green Sarathi Awards



"AR Choice Award" in Sustainable Textile Manufacturer of the Year in 2025

- By Apparel Resources



"Bronze Award" in HOMETECH Category in FY24-25

- By MATEXIL Technical Textiles Export Awards



"Most Preferred Workplace 2025-26" in Manufacturing Sector

- By Marksmen Daily & Times Now



Awards



“Silver Medal” for “Green Manufacturing Practices” in December 2025

- By International Research Institute for Manufacturing (IRIM)



1st Runner-Up Award for “Innovative Water Management & Conservation”

- By CITI at Textile Sustainability Awards in BHARAT TEX 2025



“Gold Trophy” Winner for Best Export Performance in Spun Yarn

- SRTEPC Export Award, Mumbai



“Gold Trophy” Winner for Best Export Performance in Spun Yarn in FY24

- MATEXIL Export Award, Mumbai



RSWM at the NISTI – IIT Delhi Conference on Sustainable Textiles



“Silver Trophy” Winner in MMF Yarn Blended with Natural Fibre Category in FY24

- MATEXIL Export Award, Mumbai



“Bronze Trophy” Winner of Best Overall Export Performance Special Award in FY24

- MATEXIL Export Award, Mumbai



“Three Gold Award” for Highest Export of Fabric in Denim & Melange Yarn in FY22

- TEXPROCIL Award



Events & Recognition



Mr. Rajeev Gupta, JMD, was honoured with the **National Business Leader of the Year 2026 (Textile & Apparel) award**

- **Times Aspire National Leadership Summit & Awards 2026** in **Mumbai.**



Mr. Nitin Tulyani, President & CFO, received the **Most Influential CFO Award**, underscoring strong leadership.

- **Times Aspire National Leadership Summit & Awards 2026** in **Mumbai.**



Mr. Rajeev Gupta, JMD, shared insights on "Sustainable Protective Textile: Innovations for a Safer and Greener Future."

- **Northern India Textile Research Association**, inaugurated by **Mr. Giriraj Singh.**



Mr. Rajeev Gupta, JMD, received the **Times Business Icon 2026**

- Inspiring Business Leader of the Year award at the Times Business Icons felicitation in **New Delhi**



RSWM Limited unveiled its **AW27 "In-DIG'o Alchemy"** Denim collection blending innovation and sustainability, with a strong focus on evolving trends.

- **At Gartex Texprocess India 2026**



Events & Recognition



Our CMD and CEO, Mr Riju Jhunjunwala, at the Abhyuday Madhya Pradesh Growth Summit 2025.

Proudly advancing Madhya Pradesh partnership through circularity-focused investments and expansion.



Our JMD, Mr. Rajeev Gupta authored the article, "Traditional Practices for Sustainable Textiles," which has been featured in the December 2025 edition of the Indian Textile Journal (ITJ).

We are pleased to see sustainable thinking receive the spotlight it deserves.



At Fast Textile 2025 Expo in Poland, our active participation with global collaborations has resulted in meaningful engagements with partners

Showcasing melange yarns, strengthening partnerships, and celebrating innovation in three inspiring days.



Our partnership with Adani Energy Solutions Ltd. marks a significant milestone in RSWM's sustainability journey, securing 60 MW of hybrid renewable power.

With this, nearly 70% of our energy mix will come from clean sources.



4th Sustainable Textile Summit 2025 at PHD House, New Delhi, our JMD, Mr. Rajeev Gupta, shared his insights as a speaker.

"Global Threads: Scaling Innovation for Sustainable and Responsible Textiles" emphasized collaboration and innovation for a sustainable future.



RSWM received the Top Rankers Excellence Award for Best ESG Practices at the 25th National Management Summit, New Delhi.

Our JMD **Mr. Rajeev Gupta**, also shared valuable perspectives as a panellist on governance, ethics, and resilient enterprises.



Innovation Woven into Excellence

RSWM honoured with **Grasim's Excellence in New Product Development Partnership Award** at Colombo



RSWM Sustainability Report 2024-25, reflecting our commitment to *Redefining Textiles, Rebuilding Our World*.

At **RSWM**, we drive innovation with responsibility, ensuring progress that creates value, empowers people, & protects the planet for a sustainable future.



Events & Recognition



Ms. Roop Mahapatra, *Textile Commissioner, Government of India,* officially launched **'Panchtatva'** during **Bharat Tex 2025.**

Showcasing the government's commitment to sustainable textiles and innovation in the Indian textile sector through this significant initiative.



Our **CFO, Mr. Nitin Tulyani,** has been honoured with the **Great Indian CFO of the Year Award** under the category **"Leadership in Financial Systems & Automation"**

At the **CFO Vision & Innovation Summit & Awards 2025.**



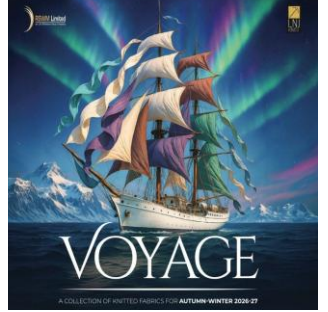
RSWM 2.0 Launch 🚀
A bold step towards transformation under the visionary leadership of **JMD Mr. Rajeev Gupta!**

The top 40 leaders of RSWM Limited came together at the **Leadership Conclave** with a focus on a growth roadmap for the next three years.



☀️ **Mr. Laxmi Niwas Jhunjhunwala,** Founder of RSWM & LNJ Bhilwara Group, launched RSWM 2.0 with the team, marking a new chapter of growth and transformation.

The vision **"Restore, Reflect & Reshape"** will guide RSWM's future journey.



6.

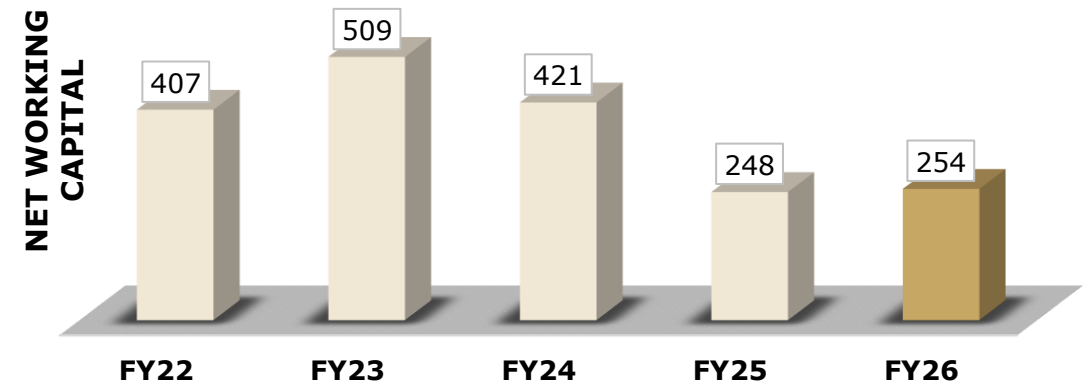
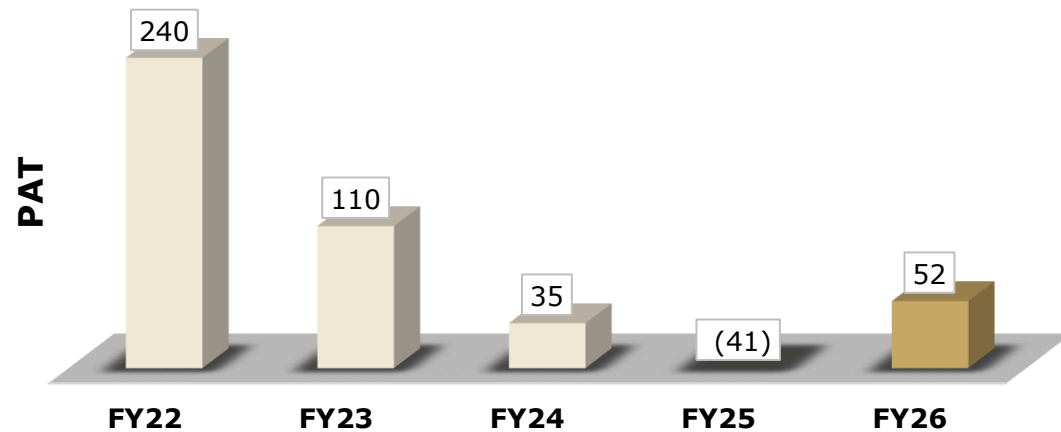
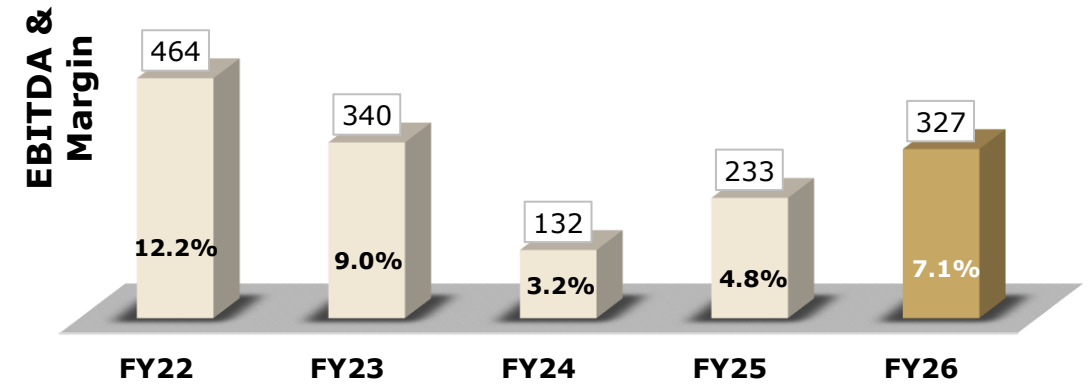
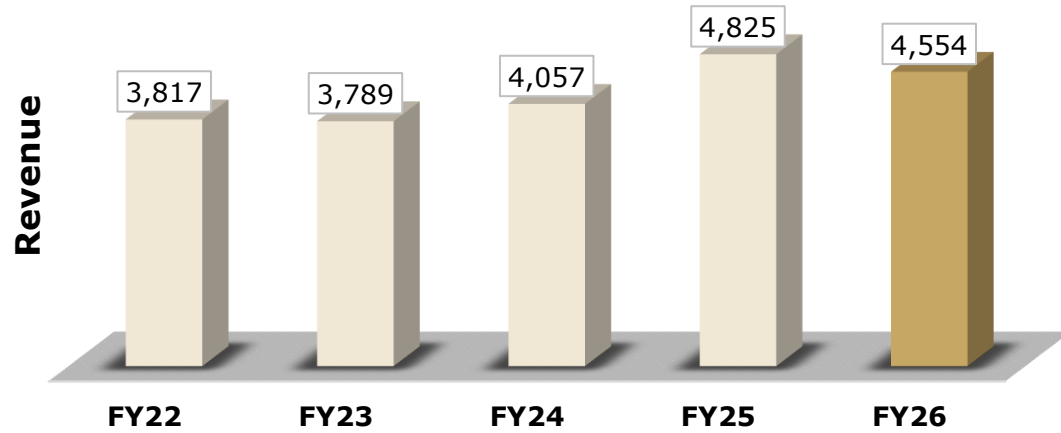
- Historical Financial Data
- Historical Financial Ratio

Historical Growth



Historical Financial Data

₹ in Cr



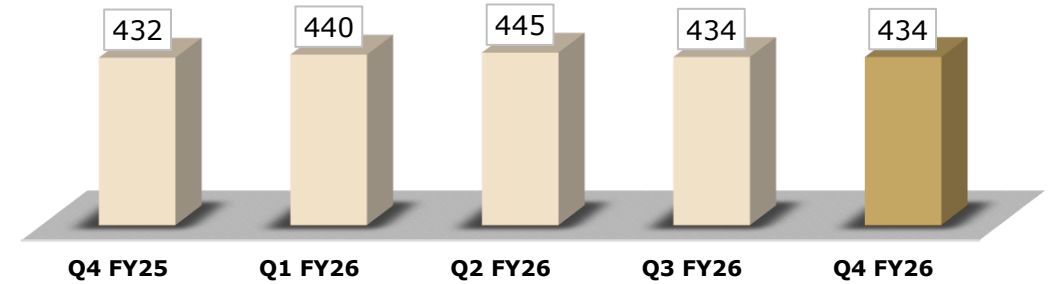
Historical Financial Data - QoQ

₹ in Cr

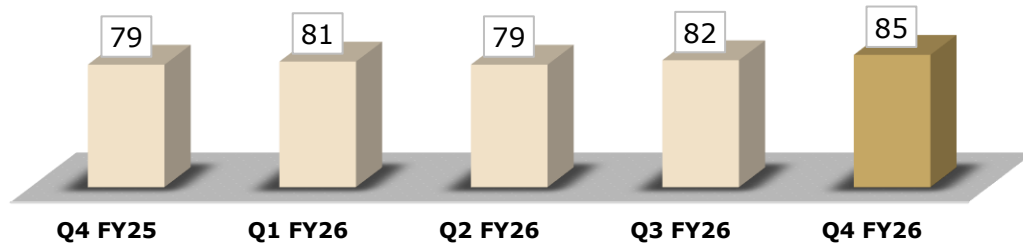
Revenue



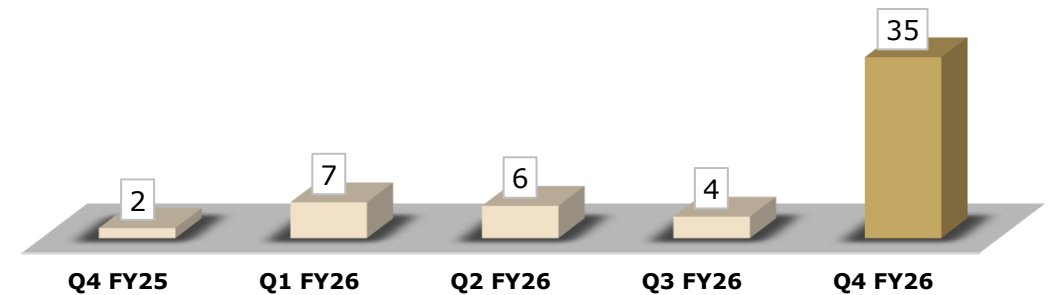
Gross Profit



EBITDA



PAT

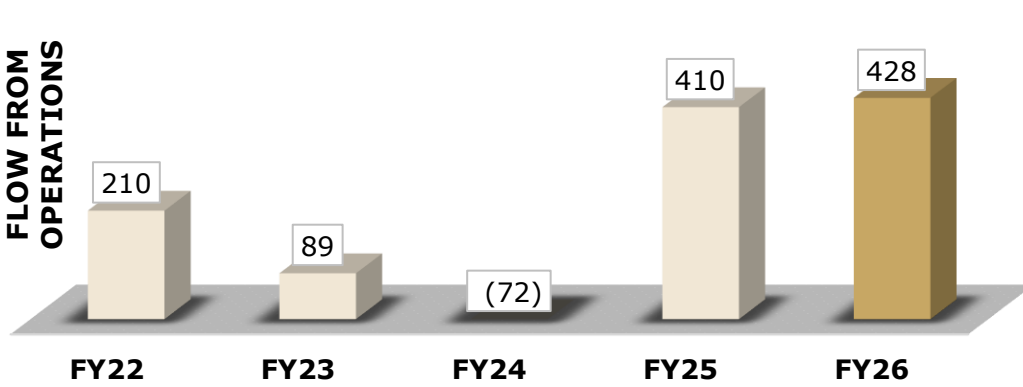




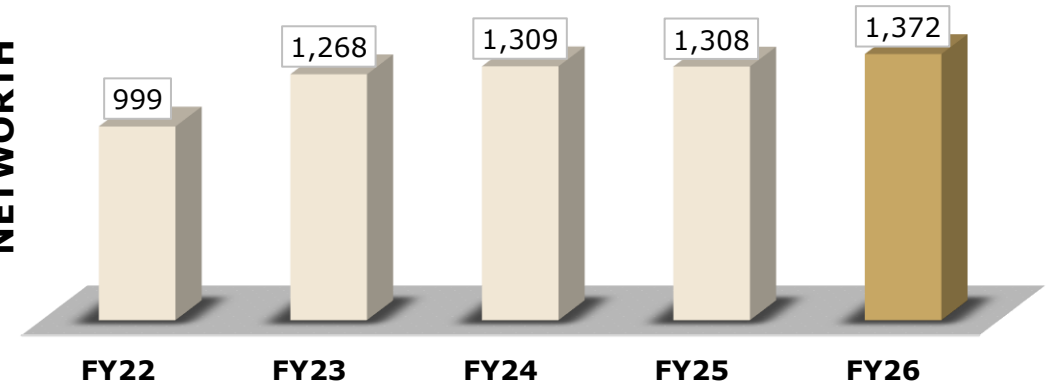
Historical Financial Data

₹ in Cr

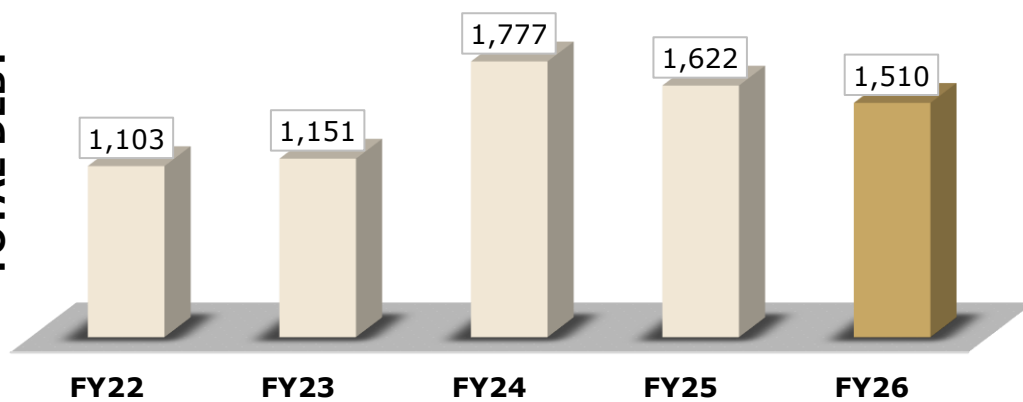
NET CASH
FLOW FROM
OPERATIONS



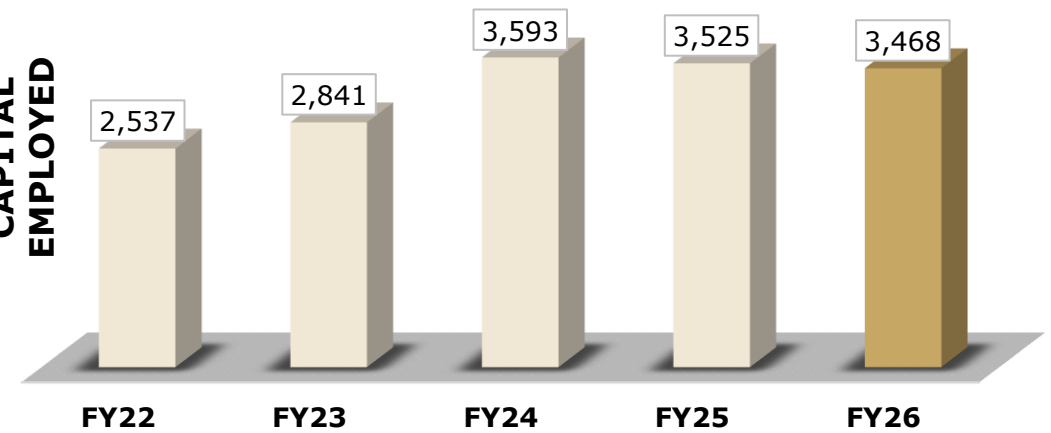
NETWORTH



TOTAL DEBT

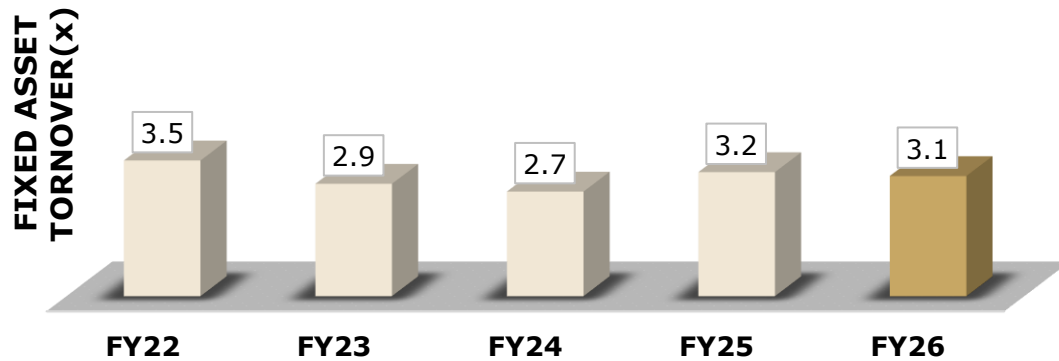
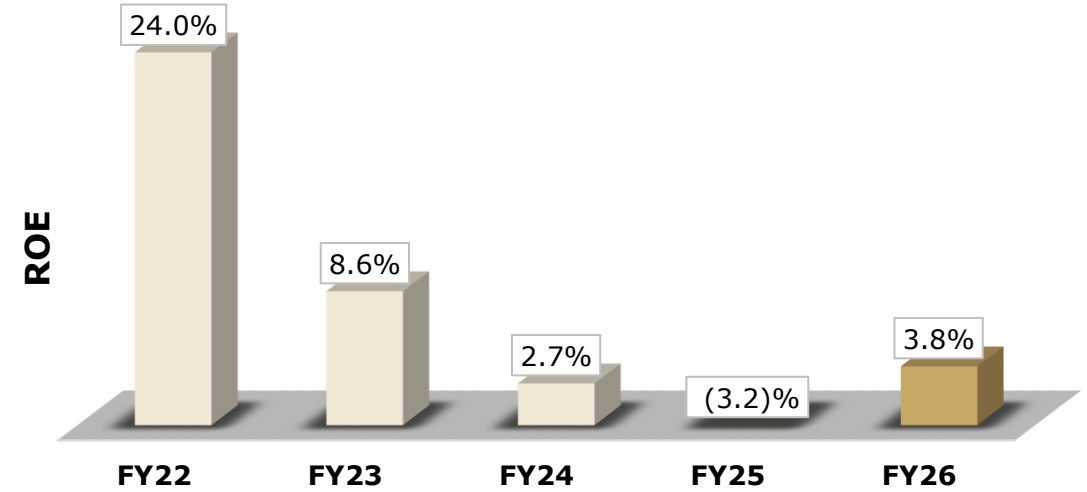
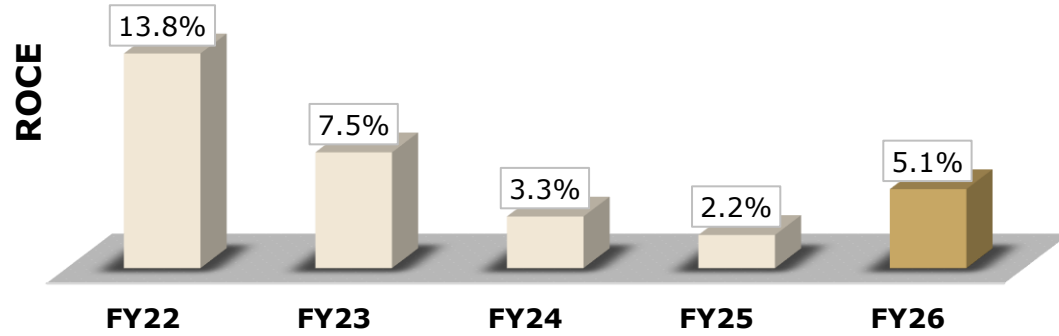


CAPITAL
EMPLOYED





Historical Financial Ratio





THANK YOU



GET IN TOUCH WITH US



Mr. Nitin Tulyani

President & CFO

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Mr. Surender Gupta

Chief Compliance Officer & Company Secretary

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