

Mitsu Chem Plast Ltd.

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Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

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Date: January 30, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Scrip Code : 540078

Dear Sir/Madam,

Sub: Earnings Release on Results for the quarter ended December 31, 2025

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Release on the Results for quarter ended December 31, 2025.

Kindly take the same on record.

Thanking you.
Yours truly,

FOR MITSU CHEM PLAST LIMITED

Manish Dedhia
Managing Director
(DIN:01552841)

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-III: Survey No. 5/11, 5/12, 5/15, 5/8B/2 & 6/1,
Village – Manik Nagar, Post – Majgaon,
Opp. Birla Carbon (I) Pvt. Ltd.,
Tal – Khalapur, Dist – Raigad,
Pin – 410 220, Maharashtra, INDIA

- Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding



Mitsu Chem Plast Limited Posts Robust Q3 FY26 Performance EBITDA Rises 73%, Net Profit Up 217% YoY

Mumbai, 30th January, Mitsu Chem Plast Limited (Mitsu, The Company) (BSE:540078), one of the leading global manufacturers of Blow Molded & Injection Molded products and a specialist in Hospital furniture components, Infrastructure Products, Packaging Bottles Drums, Jerry Cans, Pails and Caps, has announced its Unaudited Financial Results for Q3 & 9M FY26.

Key Financial Highlights

Particulars (₹ Lakhs)	Q3 FY26	Q3 FY25	YoY
Total Income	8,608.85	8,051.78	6.92%
EBITDA	954.45	550.67	73.35%
EBITDA Margin (%)	11.10%	6.84%	426 Bps
Net Profit	470.63	148.49	217.03%
Net Profit Margin (%)	5.47%	1.85%	363 Bps
EPS (₹)	3.47	1.09	218.35%

Particulars (₹ Lakhs)	9M FY26	9M FY25	YoY
Total Income	26,405.09	24,237.28	8.94%
EBITDA	2,043.58	1,505.82	35.71%
EBITDA Margin (%)	7.75%	6.23%	152 Bps
Net Profit	790.13	370.91	113.03%
Net Profit Margin (%)	3.00%	1.53%	146 Bps
EPS (₹)	5.82	2.77	110.11%

Commenting on the performance, Mr. Jagdish Dedhia, Chairman of Mitsu Chem Plast Limited said, “We remained focused on strengthening our operational foundation and preparing the Company for the next phase of growth. During the quarter, we continued to progress on our planned capacity expansion and infrastructure initiatives, aligned with our strategy of building scalable manufacturing capabilities to support rising demand across our key end-user segments.

Looking ahead, we will continue to prioritise disciplined execution, prudent capital deployment, and high standards of quality and operational efficiency. We believe our diversified product portfolio, strong OEM relationships, and emphasis on innovation position us well to pursue sustainable growth and create long-term value for all stakeholders.”

Q3 FY26 Key Operational Highlights

Capacity Expansion to Support Growth Momentum	<ul style="list-style-type: none">• A planned addition of ~655 MT per annum, taking total capacity to ~29,000+ MT per annum.• Capacity expansion commissioned by November 2025, with investment in machinery funded through internal accruals.
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- The said Capacity addition supports growth, rising demand, and improved customer service.

About Mitsu Chem Plast Limited

Mitsu Chem Plast Limited (BSE - 540078) is a certified manufacturer of polymer-based molded products, specializing in the creation and marketing of innovative, technically advanced solutions. The company serves a diverse range of growing industries, including Industrial Packaging Solutions, Healthcare Products, Infrastructure Products and Emergency Handling Solutions, all supported by robust in-house testing and quality control systems. The company's product portfolio features Molded Industrial Plastic Packaging items like drums, jerry cans, bottles, jars, and related accessories; Infrastructure furniture parts such as chair shells; Hospital furniture components including panels, railings, planks, and trolley parts and Rescue and safety equipment like spine boards. Mitsu Chem Plast Limited primarily caters to Original Equipment Manufacturers (OEMs) across a variety of sectors, including chemical, pharmaceutical, dyes, agrochemical, disinfectants, diagnostic, hospital and infrastructure furniture. Its recent product innovations include pails for lubricants and new variants like GL 45 caps and TSV caps. The company's journey began 35 years ago with its first plant in Boisar, Tarapur. Today, it operates three manufacturing facilities in Maharashtra: two in Boisar, Tarapur, and one in Khalapur.

In FY25, Mitsu Chem Plast reported Total Income of ₹ 33,287.97 Lakhs, with an EBITDA of ₹ 2,328.32 Lakhs and a Net Profit of ₹ 725.08 Lakhs.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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