Mitsu Chem Plast Ltd.

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E : mcpl@mitsuchem.com **W** : www.mitsuchem.com
CIN : L25111MH1988PLC048925

Mitsu
You visualise...we mold

Date: August 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Scrip Code : 540078

Sub: Investor Presentation for Q1 FY 2026-27

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for Q1 FY 2026-27 of the Company.

Kindly take the same on record.

Thanking you.
Yours truly,
FOR MITSU CHEM PLAST LIMITED

GARGI SURESH SAWANT

Digitally signed by GARGI SURESH SAWANT
DN: c=IN, o=PERSONAL, title=0117, 2.5.4.20=899bbfe913447bd2a135ebdfdbb1763c16e0cc188edbee7fefd5339a0fc6a9ea, postalCode=400601, st=Maharashtra, serialNumber=1122b066604a25c158389c98a802626ab462261d274b8389d2f1ec3fa26837f8, cn=GARGI SURESH SAWANT
Date: 2026.08.14 20:49:05 +05'30'

GARGI SAWANT
Company Secretary & Compliance Officer

Mitsu

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Mitsu Chem Plast Limited

Investor Presentation I Q1 FY27

TRANSLATING INNOVATION INTO SCALABLE VALUE

Delivering consistent growth through
innovation, capacity expansion & operational excellence

INNOVATIVE SOLUTIONS | EXPANDING CAPACITY | OPERATIONAL EXCELLENCE | SUSTAINABLE FUTURE

FY 2026–27

Building Today. Shaping Tomorrow.

Safe Harbour Statement

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

Table of Contents

Introduction To Mitsu Chem Plast Limited: A Leading Player In Plastic Manufacturing

Since its inception in 1990, Mitsu Chem Plast Limited has grown to become a leading name in India's plastic-processing sector. The company specializes in both blow-molded and injection-molded products, operating multiple state-of-the-art facilities capable of delivering everything from standard components to fully customized solutions.

Sustainability remains central to Mitsu Chem Plast's operations. Its dedicated R&D team continuously pursues the development of eco-friendly materials and processes, in alignment with rigorous environmental, social, and governance (ESG) criteria. The company also actively supports the Make in India initiative, reinforcing its commitment to domestic manufacturing and local value creation.

Today, Mitsu Chem Plast Limited is widely acknowledged for its technical expertise, production capacity, and forward-looking approach to innovation and responsible business practices, making it a preferred partner for clients seeking high-quality plastic solutions.

A significant milestone was reached in September 2016, when Mitsu Chem Plast was listed on the SME Platform of BSE Ltd.; this was followed by a successful migration to the BSE Main Board in May 2020.

Vision, Mission, Core Values & Principles

Mission

To challenge ourselves continuously to innovate and create value for people associated with us beyond their expectations and become one of the finest global company.

Vision

To create elevating experiences for the people associated with us and significantly impact the world we work in.

Core values and principles

- Quality Consciousness
- Customer Delight
- Innovation
- Cost Cutting but no Corner Cutting
- Environment Friendly
- Value Engineering
- Employee Welfare

Key Facts About Company

35+ Years
Of Experience

17 Countries
Export Presence

4 Manufacturing
Facilities

22 Injection
Molding Machines

53 Blow
Molding Machines

500+
SKU's

700+
Customers

Installed Capacity of
32,450+ MT

More than **30+** are fortune
500 (India) clients

Q1 FY27 (Lakhs)
Revenue: ₹ 9,514.53
EBITDA: ₹ 1,549.48
Net Profit: ₹ 873.83

Evolution & Growth: The Journey Of Mitsu Chem Plast Limited

- **1990** – **Unit I Started**
- **2006** – **Unit II Started**
- **2008** – Acquired business, Plant and Machinery NOCIL (Reliance)
- **2015** – Received the certificate of conformity for Spine Board (plastic blow molded) identified by 'CE'.
- **2016** – IPO & Listing on BSE SME Platform.
- **2017** – Acquisition of plant, machinery & know-how from Shree Rubber Plast Pvt. Ltd.
- **2018** – Started Expansion of **Unit III** at **Khalapur**.
- **2019** – Acquired plant, machinery, molds & equipment from Prince Multi Plast Pvt. Ltd.
- **2020** – Migrated to BSE Main Board and Design registered for hospital bed with CPR board
- **2021** – Design registered for hospital bed side railing and Incorporated subsidiary, Mitsu Foundation
- **2023** – Launched new product PAILS.
- **2024** – Mitsu successfully completed its Rights Issue, raising ₹21.68 Cr.
- **2025** – Launched Furnastra an independent brand aimed at hospital furniture parts.
- **2026** – **Unit IV** expansion at **Tarapur**.

Strategically Located Manufacturing Facilities

Unit 1
20,000 Sq.Ft.
Tarapur (Maharashtra)

Unit 2
36,000 Sq.Ft.
Tarapur (Maharashtra)

Unit 3
96,000 Sq.Ft.
Khalapur (Maharashtra)

Unit 4
60,000 Sq.Ft.
Tarapur (Maharashtra)

Distributors

Mitsu Chem Plast has a dedicated depot to serve clients in South India and partners with a network of distributors to cater to clients in North India.

Hyderabad

State Of The Art Infrastructure

Versatile Capabilities

Blow Molding

HDPE, PP, Filled PP

Pharma, Chemical, Food, Flavor & Fragrances, Automotive, Health care, Agrochemicals

Injection Molding

HDPE, PP, Filled PP

Pharma, Chemical, Food, & Agrochemicals, Health care

Custom Molding

PE, PP, Filled PP

Pharma, Automotive, Hospital Bed Parts, Health care, Auto Filters

Infrastructure at a Glance

53
Blow Molding Machines

22
Injection Molding Machines

32,450+ MT/annum
Installed Capacity

Quality Assurance & Certifications

Testing Capabilities

- Melt Flow Index
- Visual Test
- Drop Testing
- Closure Leakage Testing
- Dimension Test
- Fitment Test

Certifications

- PESO Certified
- CE Marketing
- TFS Marking
- UN Certified

Integrated Management System

Quality	Quality	Safety	Environment	Safety
ISO 9001:2015 (QMS)	**ISO 13485:2016** (MDQMS)	**ISO 22000:2018** (FSMS)	**ISO 14001:2015** (EMS)	**ISO 45001:2018** (OHSMS)

Mitsu Chem Plast Limited's Diverse Client Base & Strong Customer Relationship

Domestic Client Base

interio by Godrej	BASF We create chemistry	PARLE	ADITYA BIRLA GRASIM	TATA
NPL NEPAL PREMIER LEAGUE	AARTI INDUSTRIES LIMITED	THERMAX	Castrol	3M
Mylan	Venky's	Emcure SUCCESS THROUGH INNOVATION	Cipla	Galaxy Global Supplier to Global Brands

Mitsu's 35 Years Of Excellence & Road To ₹ 1,000 Cr By FY28

Mitsu celebrated 35 years of excellence, trust and innovation

Achieve ₹ 1,000 Cr in annual revenue by FY28 (threefold increase over FY24)

Healthcare Furniture (Furnastra)

- Expansion of advanced, design-forward hospital furniture.
- Strengthening Furnastra brand with modern solutions.

Packaging Products

- Increased production of pails, containers, and jerrycans.
- Focus on specialized caps and closures segment.

Four Pillars of Transformation

Operational Excellence

- Refine manufacturing processes
- Reduce waste
- Enhance speed & quality

Data Driven Marketing

- Targeted, innovative campaigns
- Strengthen customer engagement & brand loyalty

Scientific Innovation

- Robust R&D & market analysis
- Introduce state-of-the-art products with clear economic benefits

Empowered Teams

- Invest in top-tier talent
- Foster cross-functional collaboration & accountability

Global Export Performance & Presence in Hospital Furniture Parts

Global Export Presence

Middle East: Saudi Arabia, UAE, Kuwait, Israel, Egypt

Europe: UK, Germany, France, Portugal, Poland, Armenia

Asia Pacific: Malaysia, Japan, Maldives, Turkey

Americas: USA, Canada

Mitsu Chem Plast posses strong capabilities in Injection Molding, Blow Molding and Custom Molding through product innovation and value engineering, the company has set new benchmarks in offering quality products and highest customer satisfaction, which has made the 'Mitsu' Brand, a name to be reckoned with.

Molded Industrial Packaging

Hospital Furniture Parts

Infrastructure & Others

Extensive Range Of High-quality Products : Diverse & Superior Packaging Solutions

Offering the widest range of Industrial Containers, ranging from 100 ML to 250 LTRS

Latest Product Launches & Expansion Of Product Portfolio

Pail containers

GL 45 Caps

Molded Industrial Packaging

Wide Spectrum Of Client Industries

Lube Oil	Food	Specialty Chemicals	Pesticides
Veterinary Chemicals	Chemicals	Edible Oil	Pharmaceuticals
Agrochemicals	Cosmetics	Flavor & Fragrance	FMCG

Impressive aesthetics, robust design and durability has helped growth in this niche business sections


Plastic Chair Parts


Plastic Baby car Seat Shell


Plastics Corner Support Cap


Bus seat


Plastics Stadium Seat


Front Cap

Expertise In Custom Molded Components & Fuel Tank Assemblies

Impressive aesthetics, robust design and durability has helped growth in this niche business sections

Injection Molding Offerings

Significant Capabilities In Injection Molding Ranging From 60 Tones To 450 Tones

Caps

Pregnancy Test

Handle & Lugs

Blue Spoon

HIV Test Casette

Bungs

Saridon Box

Inhaler

Furnastra – Mitsu's Dedicated Brand For Hospital Furniture Parts

Furnastra

Unveiling of Furnastra an independent brand within Mitsu's portfolio. Aimed at giving hospital furniture parts a distinct identity and market presence.

Furnastra Taps into the growing demand for innovative, long-lasting hospital furniture parts. Positions Mitsu to capture additional market share in the healthcare sector.

Durability & Performance

Engineered for high-demand healthcare environments.

Smart & Ergonomic Design

Combines modern aesthetics with enhanced patient comfort

Customer-Centric Solutions

Customizable products designed to adapt to evolving healthcare needs.

Upholding Mitsu Chem's core values

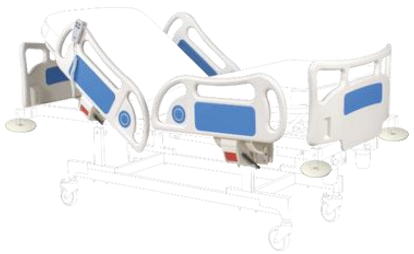
- **Innovation**
- **Quality**
- **Customer Satisfaction**

Furnastra leverages established expertise in hospital furniture parts to drive future growth.

Pioneers In Hospital Bed & Ancillary Furniture

Over Bed Table Top

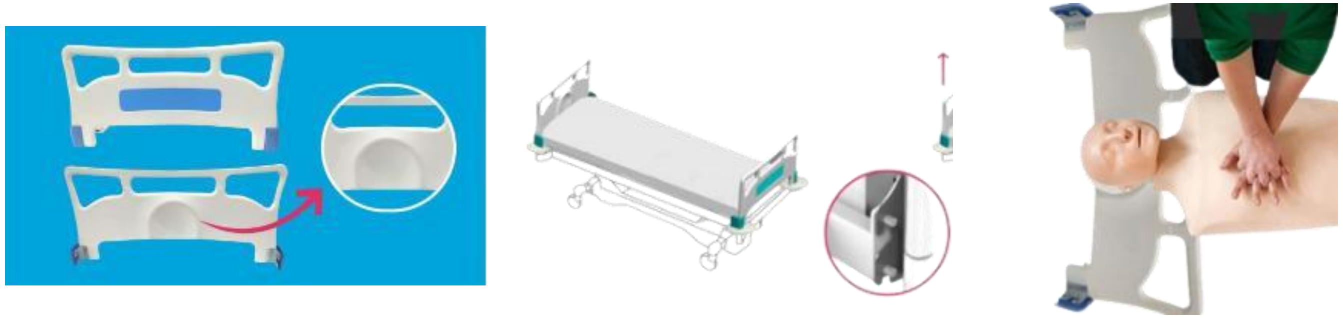
Bed Side Locker Parts



Hospital Bed Furniture Parts

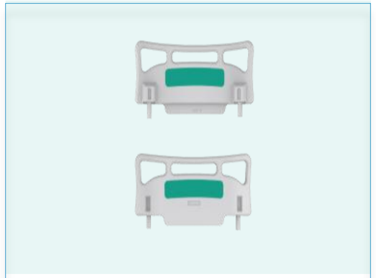
Rescue & Safety Equipment

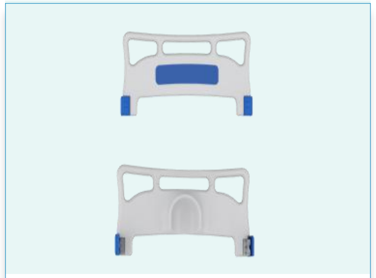
Patented Solution For CPR Emergencies

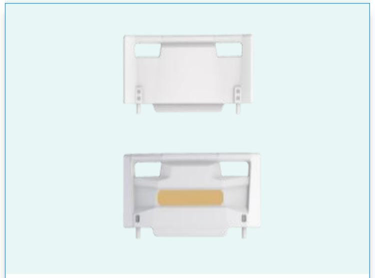


Innovative concept of inbuilt CPR profile on the backside of the bow for CPR emergencies

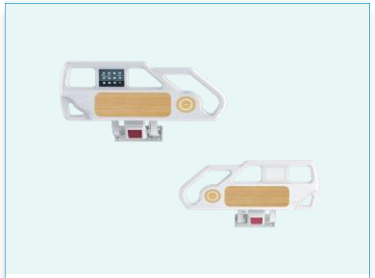
Hospital Furniture Parts

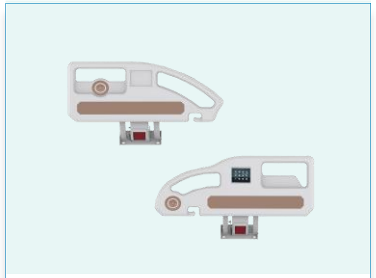

Raksha 1 Head/Foot Bow

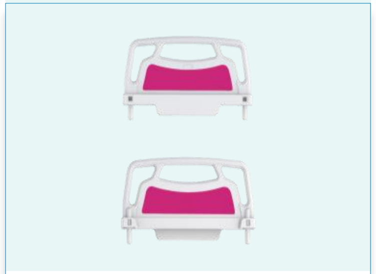

Raksha 4 Head/Foot Bow


Raksha 7 Head/Foot Bow


Raksha 10 Head/ Foot Bow


Sahara 3 Side Railings

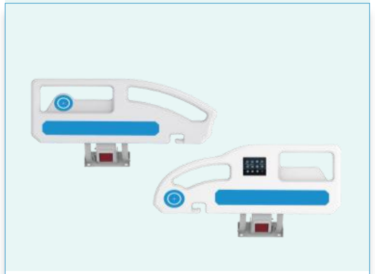

Sahara 6 Side Railings

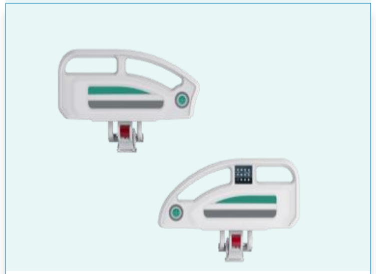

Raksha 2 Head/Foot Bow

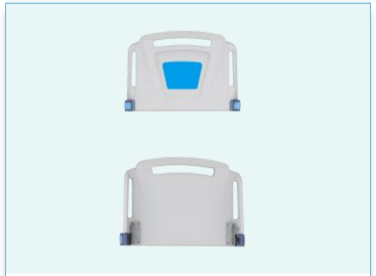

Raksha 5 Head/Foot Bow


Raksha 8 Head/Foot Bow

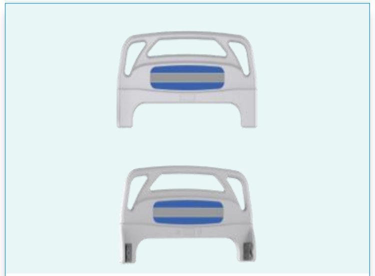

Sahara 1 Side Railings

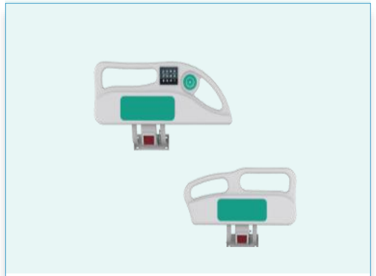

Sahara 4 Side Railings

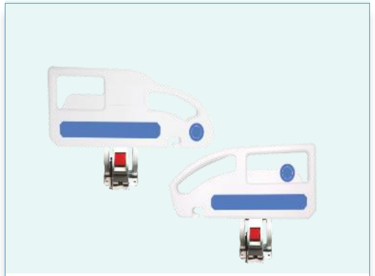

Sahara 7 Side Railings


Raksha 3 Head/Foot Bow


Raksha 6 Head/Foot Bow

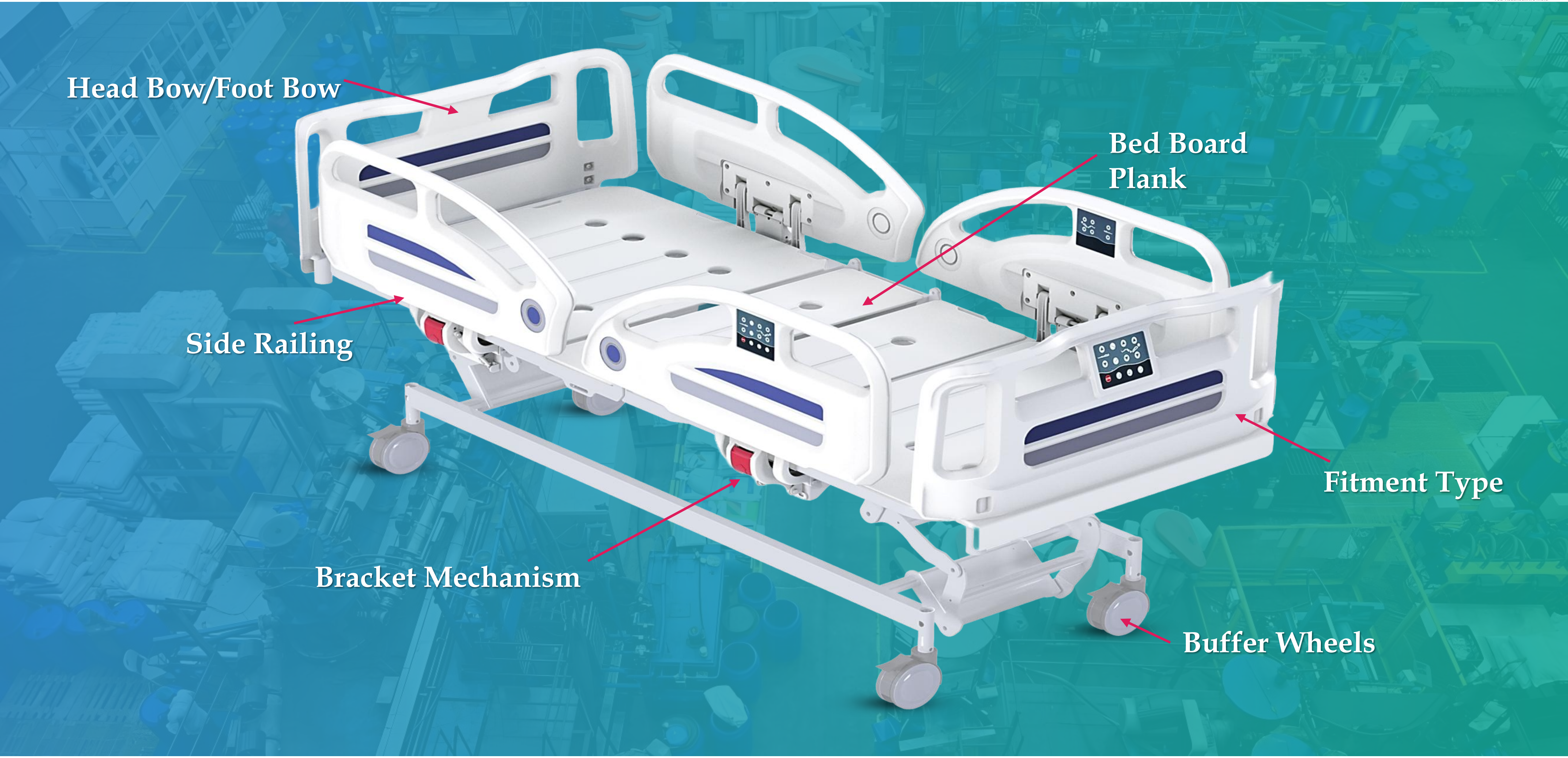

Raksha 9 Head/ Foot Bow


Sahara 2 Head/Leg Side Railings


Sahara 5 Side Railings


Sahara 8 Side Railings

Hospital Bed Parts

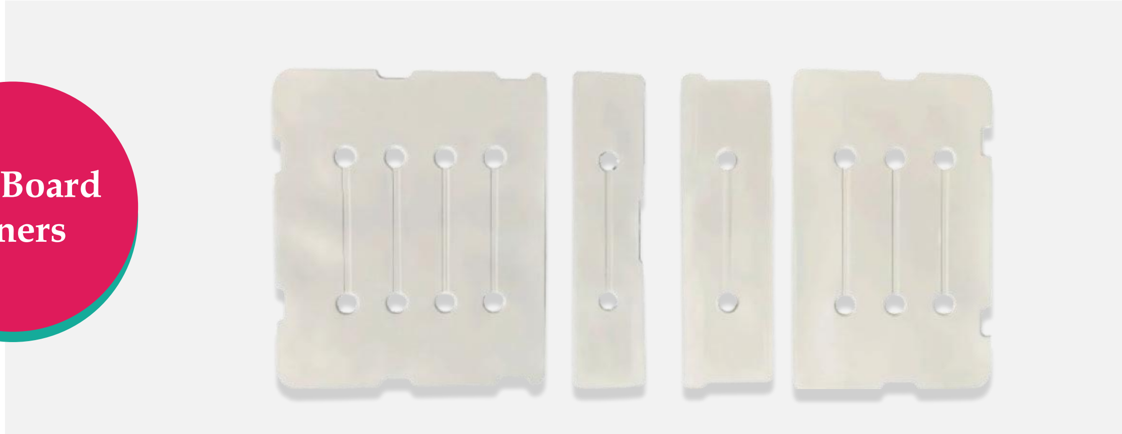


Mattress Platform & Key Features

Mattress Platform

Bed Board Plank

Bed Board Liners



Features

- 4 section mattress platform for hospital beds
- Easy to clean/wash
- Easy to assemble
- Lightweight but very sturdy
- Modular system enables time saving during bed manufacturing
- Suitable for bed size 2,270*942mm
- Made from ultra-high-density polyethylene
- X-ray compatible

Eminent Board Of Directors

Mr. Jagdish Dedhia

Non-Executive Chairman
(w.e.f July 07, 2026)

With over 35 years of experience in the plastic industry, he has been instrumental in identifying, negotiating, and implementing new business opportunities for our company.

Mr. Sanjay Dedhia

Executive Vice Chairman & Managing Director
(w.e.f July 07, 2026)

With over 20 years of experience in the plastic industry, he plays a pivotal role in overseeing sales and business development at our company. His extensive knowledge and strategic approach have been crucial in driving our growth and expanding our market presence.

Mr. Manish Dedhia

Managing Director & Chief Financial Officer

With over two decades of experience in the plastic industry, he directs the company's finance and business development. In addition to his role at our company, he served as President of AIPMA for the year 2023–24.

Ms. Neha Huddar

Non-Executive Independent Director

She possesses an extensive background, with over 40 years of experience in finance, compliance, and accounts. Throughout her career, she has honed her expertise, ensuring robust financial management, regulatory adherence, and precise accounting practices..

Mr. Hasmukh Dedhia

Non-Executive Independent Director

He is B.com, FCA, DISA - practicing Chartered Accountant with experience of more than four decades in statutory, internal & management audits of large listed entities & of Corporate Advisory services.

Mr. Ajit Venugopalan

Non-Executive Independent Director
(w.e.f May 28, 2026)

He is an esteemed member of the Institute of Chartered Accountants of India and a Commerce graduate from the University of Mumbai. He has over 30 years of experience and has expertise in the field of Banking and Finance.

Mr. Dilip Gosar

Non-Executive Independent Director
(Resigned w.e.f. closing of business hours on June 12, 2026)

As an esteemed independent director and a distinguished member of the Institute of Chartered Accountants of India, he has dedicated over three decades to his practice as a Chartered Accountant.

Mr. Pankaj Gharat

Executive, Non-Independent Director
(w.e.f July 07, 2026)

He is B.Tech (Mechanical Engineering) and MBA (Operations) and a Science graduate (Chemistry). He has over 30 years of experience and his expertise include Facility Management, Labour Manpower Management, Quality Management System and Projects Execution. He has been associated with the Company since April 2011.

Management Supported By Well Experienced Professional Team

Board Of Director

Mr. Sanjay Dedhia
Executive Vice Chairman and Managing Director (w.e.f. July 07, 2026)

Mr. Jagdish Dedhia
Non-Executive Chairman (w.e.f. July 07, 2026)

Mr. Manish Dedhia
Managing Director & CFO

Ms. Khushboo Dedhia
Assistant Vice President – Sales & Marketing (w.e.f. October 01, 2025)

Mr. Sachin Sagar
General Manager - Sales & Marketing (w.e.f. October 01, 2025)

Mr. Pankaj Gharat
Executive, Non-Independent Director w.e.f July 07, 2026 (Operations - Unit I & II)

Mr. Chintan Makwana
(AVP Operations)

Ms. Kashmira Dedhia
Vice President - Accounts & Finance

Ms. Gargi Sawant
Company Secretary and Compliance Officer

Ms. Vidya Pendharkar
Senior Purchase Manager

Mr. Mayur Vaidya
Sr. Manager – HR & Admin (Corporate)

Mitsu Chem Plast's Awards & Accolades

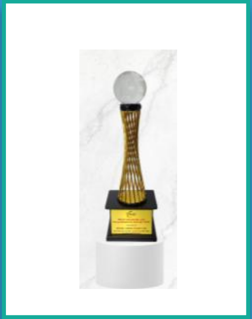
Master of Consistent Quality recognition by Horiba Synergy Business Partner Meet 2025.

'Master of Risk – Manufacturing at the 11th India Risk Management Awards (May 2025)

Winner at the FIPSA-2025 for Mitsu's work in Responsible Packaging

Certificate of Appreciation (Feb 2025)
Awarded by Deepak

Unmatched Dedication Award by HORIBA at the Synergy Business Partner Meet 2024.



Sustainability Leader of the Year at Federation of Indian Chambers of Commerce & Industry (FICCI) Awards 2024.

BRIT Best - West Region Award in Rigid Packaging (FY 2023-24) by Britannia

Excellence Award Reliance Jio BP Mobility Limited

Envirocare green Award 2024

Best Showman Award at Medicall Exhibition

Mitsu Chem Plast's Awards & Accolades

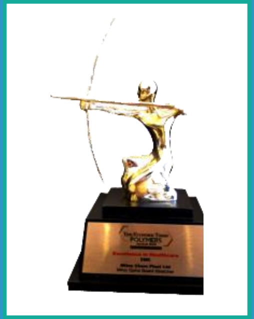
India SME 100 2015
Axis Bank

Best SME of the year 2016 for innovation and invention
SME Chamber of India

Excellence in Healthcare SME (Hospital Equipment)
ET Polymers 2018

India 100 SME 2019
Axis Bank jointly with India SME Forum

Excellence in Healthcare (SME) ET Polymers 2020



Excellence in Medical Devices & Healthcare Equipment (SME)
ET Polymers 2022

Excellence in Plastic Industry 2022
AIPMA-AMTEC

Appreciation for promoting gender equality
Godrej Interio 2023

Global & Domestic Engagement

Participation in WXH, Dubai in February 2026

Participation in Medica, Germany in November 2025

Participation in ChemPro Tech, India in April 2026

Participation in Medicall, Chennai in July 2026

Participation in WXH, Miami in June 2025

Participation in India Health, Delhi in July 2025

Participation in Medicall, Chennai in July 2025

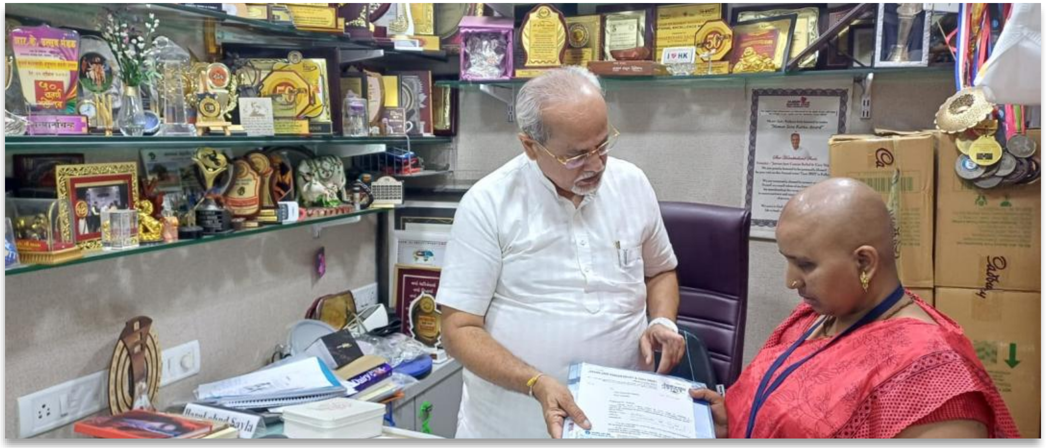
Participation in ChemPro Tech, India in April 2025

Community Engagement (CSR) at Mitsu


Contribution to Collective Aspiration for Rural Empowerment (C.A.R.E) for promoting rural sports amongst women.

Sponsorship to Mr. Sangameshwar Birajdar (International Para-Athlete) for purchase of professional Javelin Equipment.


Financial assistance to Shree Bhojay Sarvoday Trust of Matushri Panbai Karubai Palan Hospital, Kutch for conducting Eye Medical Camps (Netra Raksha Abhiyan)

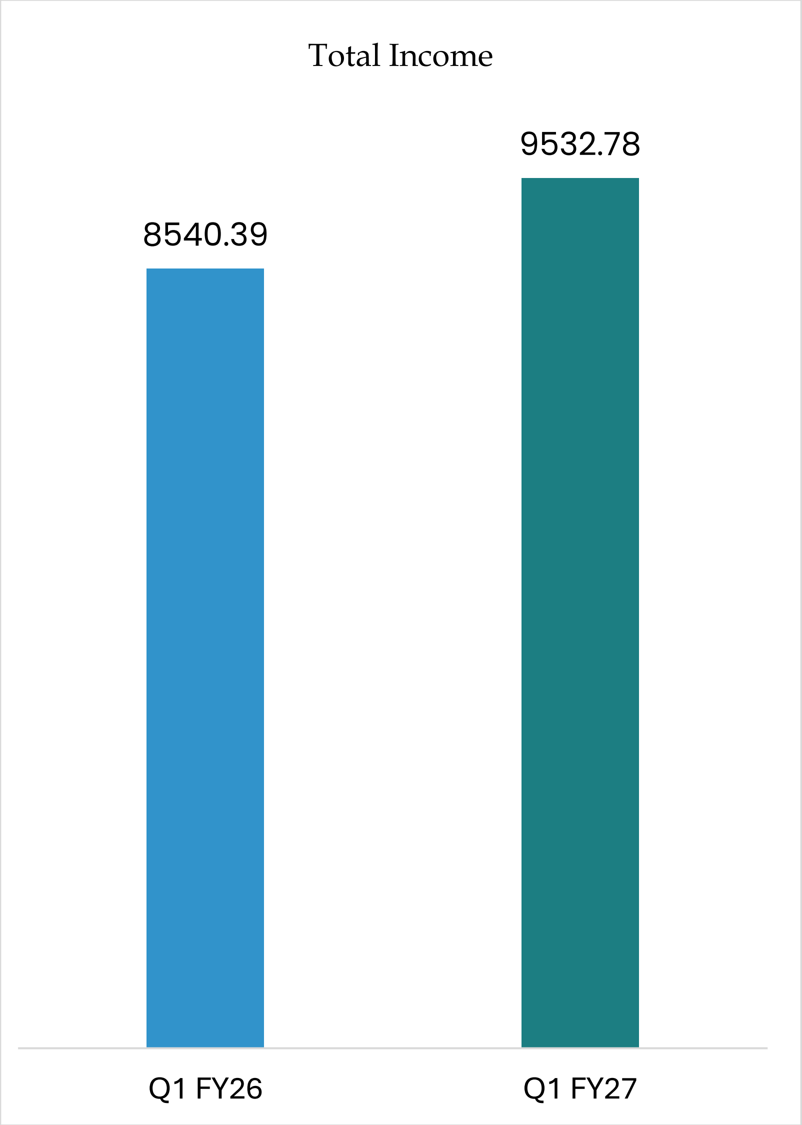


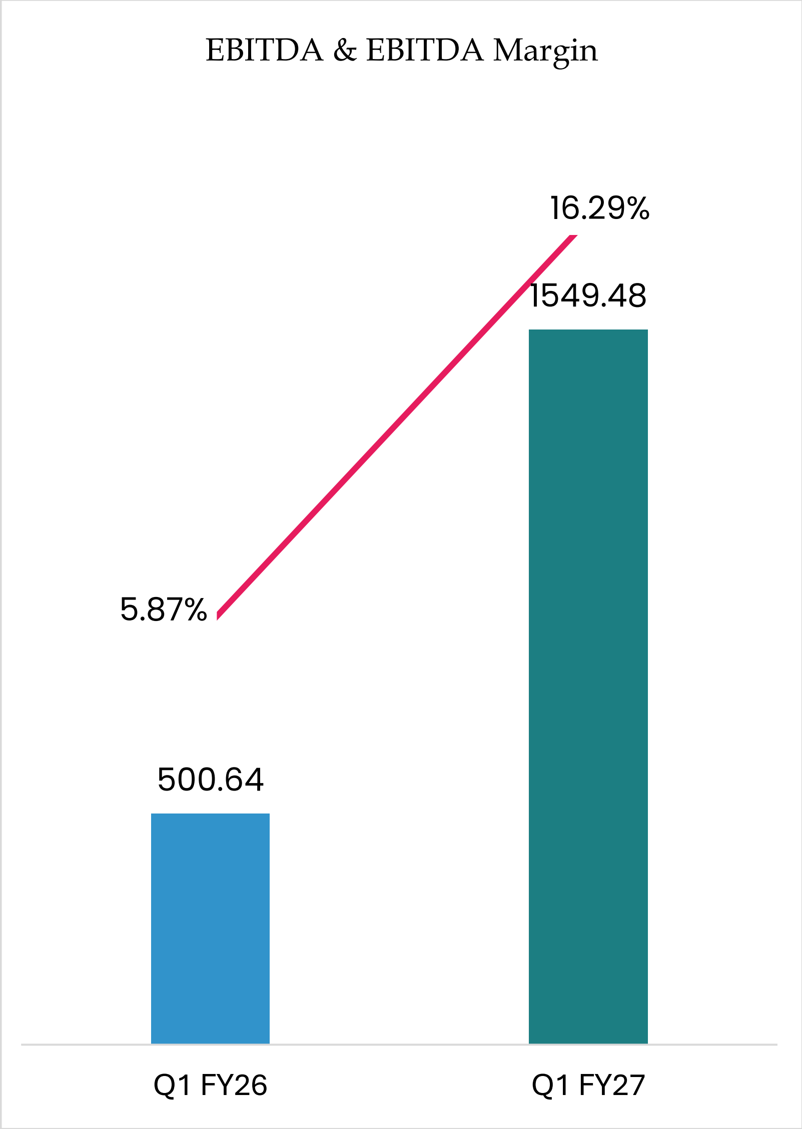
Financial assistance to poor and needy patients through Jeevan Jyot Cancer Relief and Care Trust

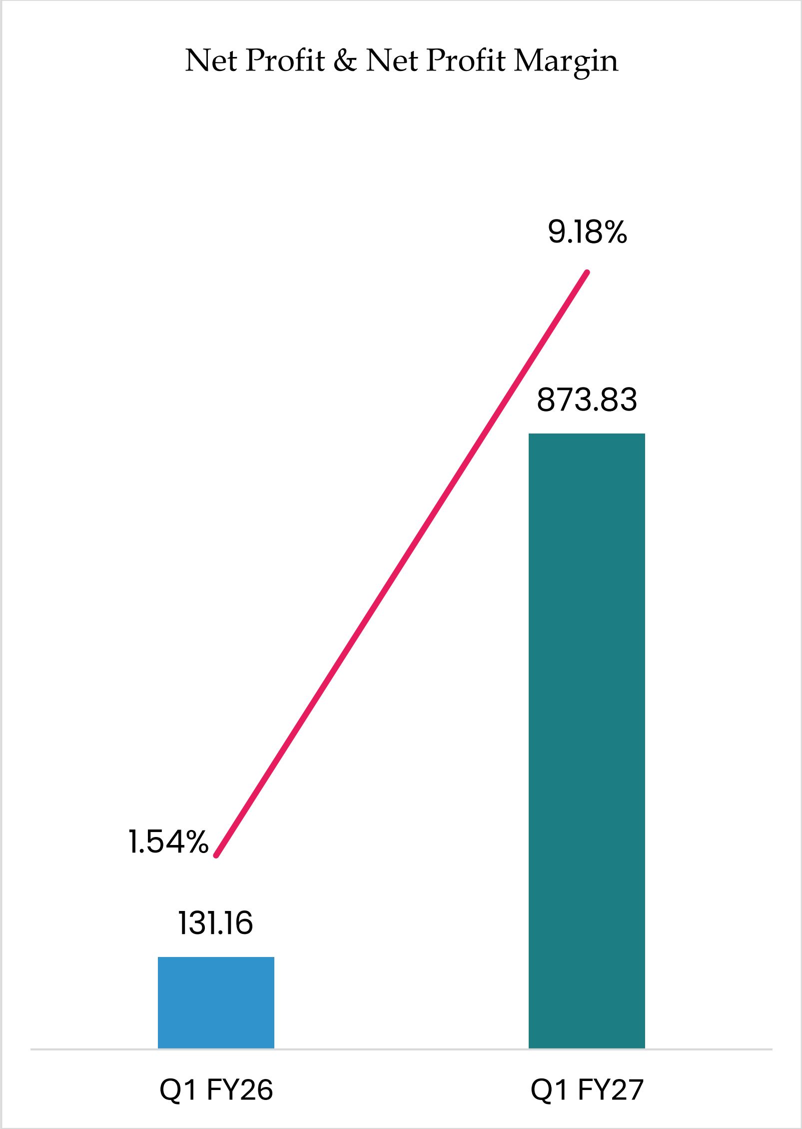
Sponsorship to Mr. Jash Modi to participate in various domestic table tennis tournaments and represent India in various International tournaments and also to represent India in Olympics and win medals.

Quarterly Performance Highlights YoY

All Figures In ₹ Lakhs & Margins In %







Q1 FY27 Consolidated Data

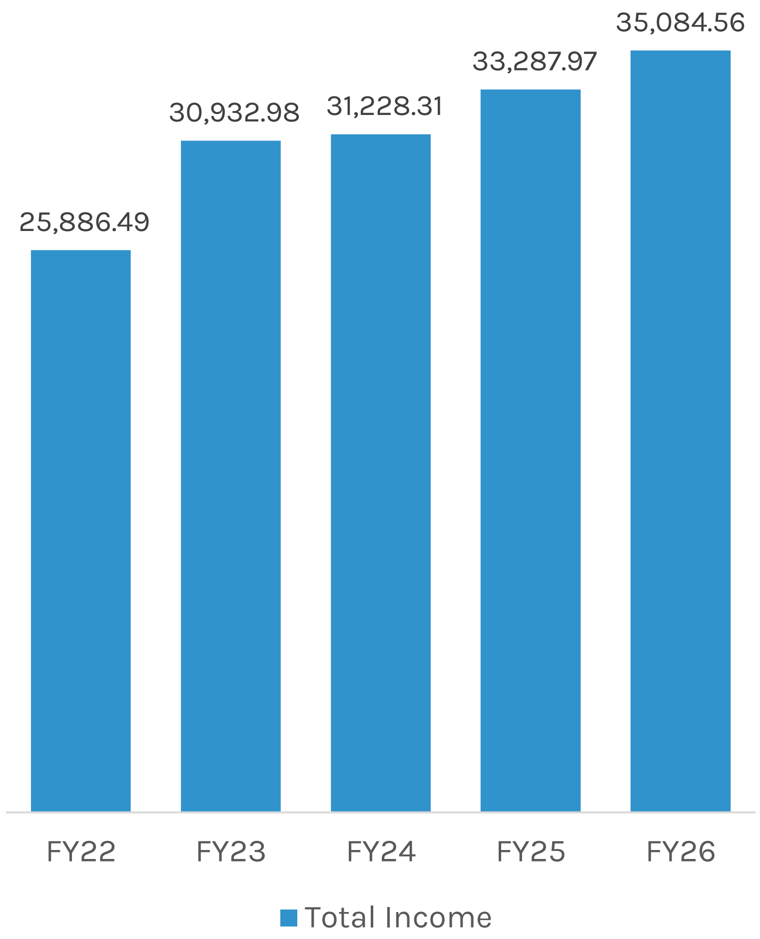
In ₹ Lakhs

Particulars	Q1 FY27	Q4 FY26	Q3 FY26	Q2 FY26	Q1 FY26
Revenues	9,514.53	8,647.46	8,599.58	9,242.05	8,527.86
Other Income	18.26	32.01	9.27	13.79	12.53
Total Income	**9,532.78**	**8,679.47**	**8,608.65**	**9,255.85**	**8,540.39**
Expenses	7,965.04	7224.72	**7,645.13**	**8,653.57**	**8,027.22**
EBITDA	**1,549.48**	**1422.74**	**954.45**	**588.49**	**500.64**
EBITDA Margin	**16.29 %**	**16.45%**	**11.10%**	**6.37%**	**5.87%**
Interest	168.75	176.88	151.51	163.98	150.59
Depreciation	206.26	216.36	180.17	183.21	183.77
Profit Before Tax	**1,192.73**	**1061.50**	632.04	255.09	178.81
Net Profit	**873.83**	**771.73**	**470.63**	**188.35**	**131.16**
EPS In ₹	**6.44**	**5.68**	**3.47**	**1.39**	**0.97**

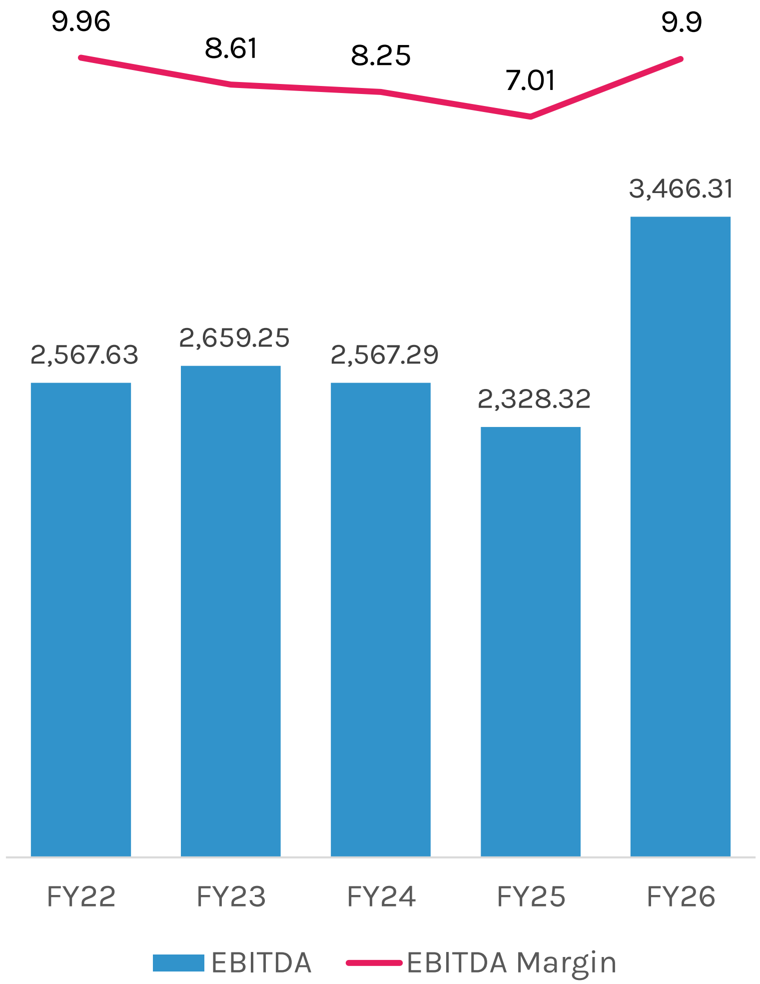
Key Financials

All Figures In ₹ Lakhs & Margins In %

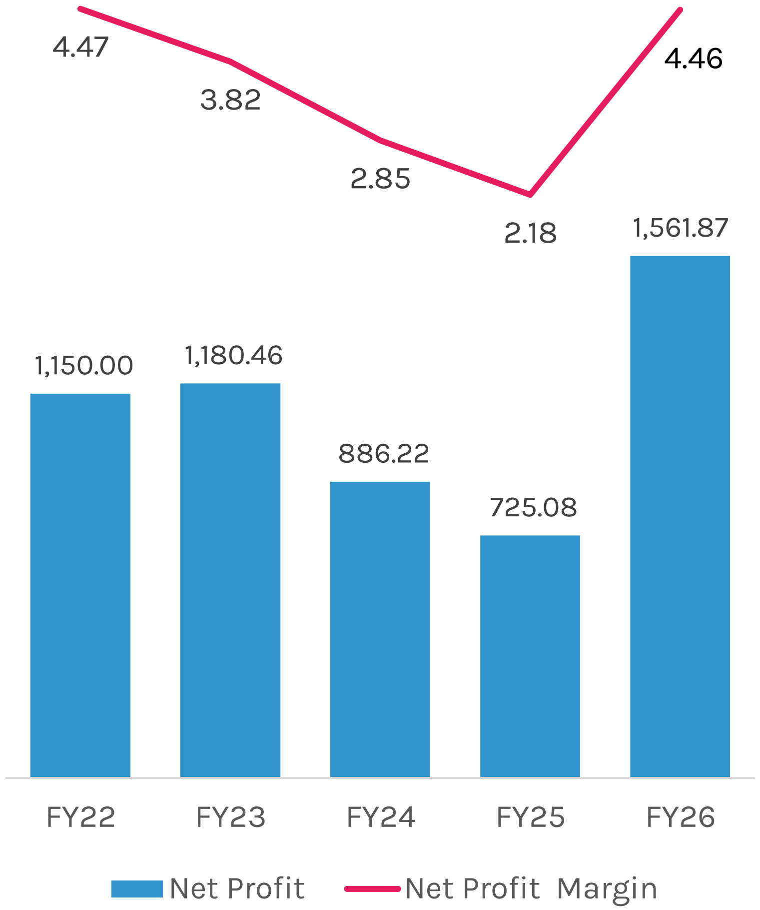
Total Income



EBITDA & EBITDA Margin



Net Profit & Net Profit Margin



Profit & Loss Statement

In ₹ Lakhs

Particulars	FY22	FY23	FY24	FY25	FY26
Revenues	25,771.71	30,897.45	31,124.99	33,227.84	35,016.95
Other Income	114.78	35.53	103.32	60.13	67.61
Total Income	**25,886.49**	**30,932.98**	**31,228.31**	**33,287.97**	**35,084.56**
Raw Material costs	16,412.03	20,428.62	20,251.79	21,196.94	21,156.99
Employee costs	1,727.47	1,994.41	2,093.93	2,484.4	2,690.70
Other Expenses	5,064.58	5,815.17	6211.98	7218.17	7,690.62
Total Expenditure	23,204.08	28,238.20	28,557.70	30,899.51	31,538.31
EBITDA	**2,567.63**	**2,659.25**	**2,567.29**	**2,328.32**	**3,466.31**
Finance Costs	559.87	683.47	879.79	698.56	642.97
Depreciation	481.58	527.96	601.84	689.15	763.51
PBT	**1,640.96**	**1,483.35**	**1,188.98**	**1,000.75**	**2,127.44**
Tax	490.96	302.89	302.76	275.66	565.57
Reported Net Profit	**1,150.00**	**1,180.46**	**886.22**	**725.08**	**1,561.87**

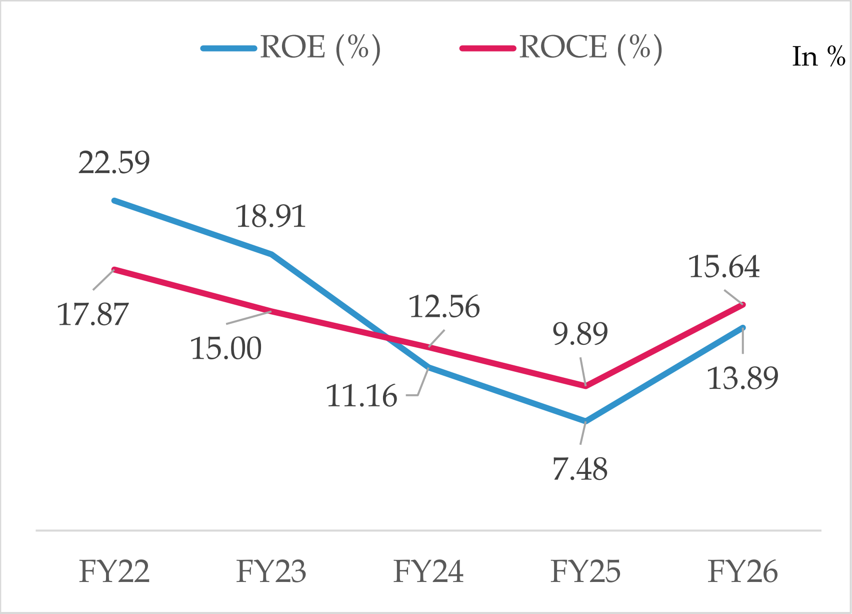
Balance Sheet

In ₹ Lakhs

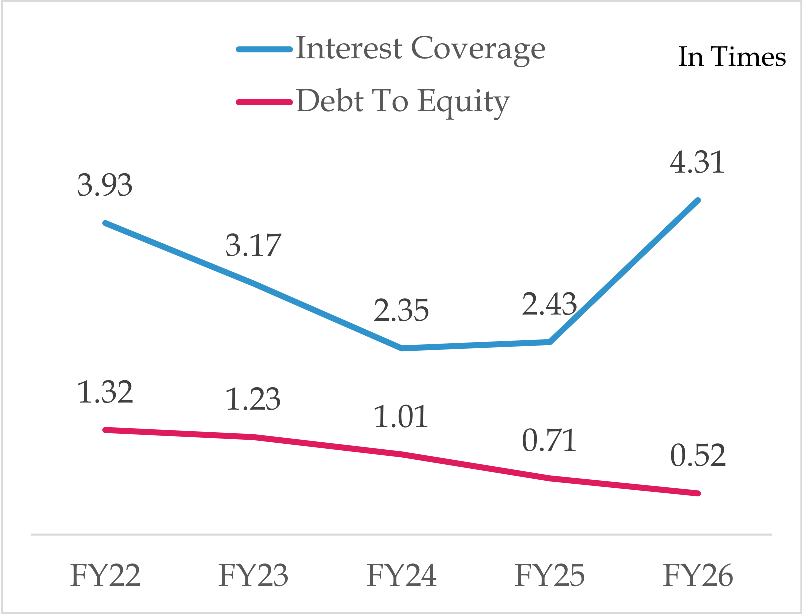
Equities & Liabilities	FY22	FY23	FY24	FY25	FY26
Equity	1,207.26	1,207.26	1,282.71	1,357.80	1,357.80
Reserves	3,884.48	5,035.04	6,655.12	8,340.39	9,882.89
Net Worth	**5,091.74**	**6,242.30**	**7,937.83**	**9,698.19**	**11,240.69**
Non Current Liabilities					
Long Term Borrowing	2,855.08	3,764.21	2,468.94	1,143.08	1,053.03
Deferred Tax Liabilities	553.59	532.43	572.71	618.63	408.53
Other Long Terms Liabilities	60.28	163.08	13.32	44.11	690.43
Long Term Provision	0.00	0.00	2.10	20.64	61.00
Total Non Current Liabilities	**3,468.95**	**4,459.73**	**3,057.07**	**1,826.47**	**2,212.99**
Current Liabilities					
Short Term Borrowings	3,860.06	3,944.58	5,524.64	5,752.72	4,846.45
Trade Payables	1,418.94	2,356.11	2,140.25	1,469.98	77.99
Other Current Financial Liabilites	21.30	267.10	305.04	287.30	2,770.63
Other Current Liabilities	331.42	431.88	436.45	459.19	198.94
Short Term Provision	186.75	0.00	0.00	0.00	0.00
Current Tax Liabilities (Net)	29.78	0.00	32.57	52.25	438.64
Total Current Liabilities	**5,848.26**	**6,999.68**	**8,438.96**	**8,021.43**	**8,332.65**
Total Liabilities	**14,408.93**	**17,701.71**	**19,433.87**	**19,546.09**	**21,786.32**

Assets	FY22	FY23	FY24	FY25	FY26
Non Current Assets					
Fixed Assets	6,251.67	8,199.21	8,805.24	9,142.87	10,218.05
Non Current Investments	31.92	1.00	1.00	13.05	10.78
Other Non Current Financial Assets	199.42	164.00	276.96	342.16	186.36
Other Non Current Assets	71.88	481.64	211.41	70.21	564.1
Total Non Current Assets	**6,554.87**	**8,845.85**	**9,294.60**	**9,568.30**	**10,979.29**
Current Assets					
Inventories	2,929.79	3,207.21	4,117.00	3,033.81	4,305.10
Trade Receivables	4,144.95	4,721.95	5,225.37	6,347.94	5,823.71
Cash & Bank Balance	213.64	10.36	9.72	4.47	5.63
Other Current Financial Assets	290.22	364.03	358.87	403.23	375.21
Current Tax Assets (Net)	0.00	7.61	0.00	0.00	0.00
Other Current Assets	275.43	544.71	428.30	188.33	297.38
Total Current Assets	**7,854.05**	**8,855.86**	**10,139.27**	**9,977.79**	**10,807.03**
Total Assets	**14,408.93**	**17,701.71**	**19,433.87**	**19,546.09**	**21,786.32**

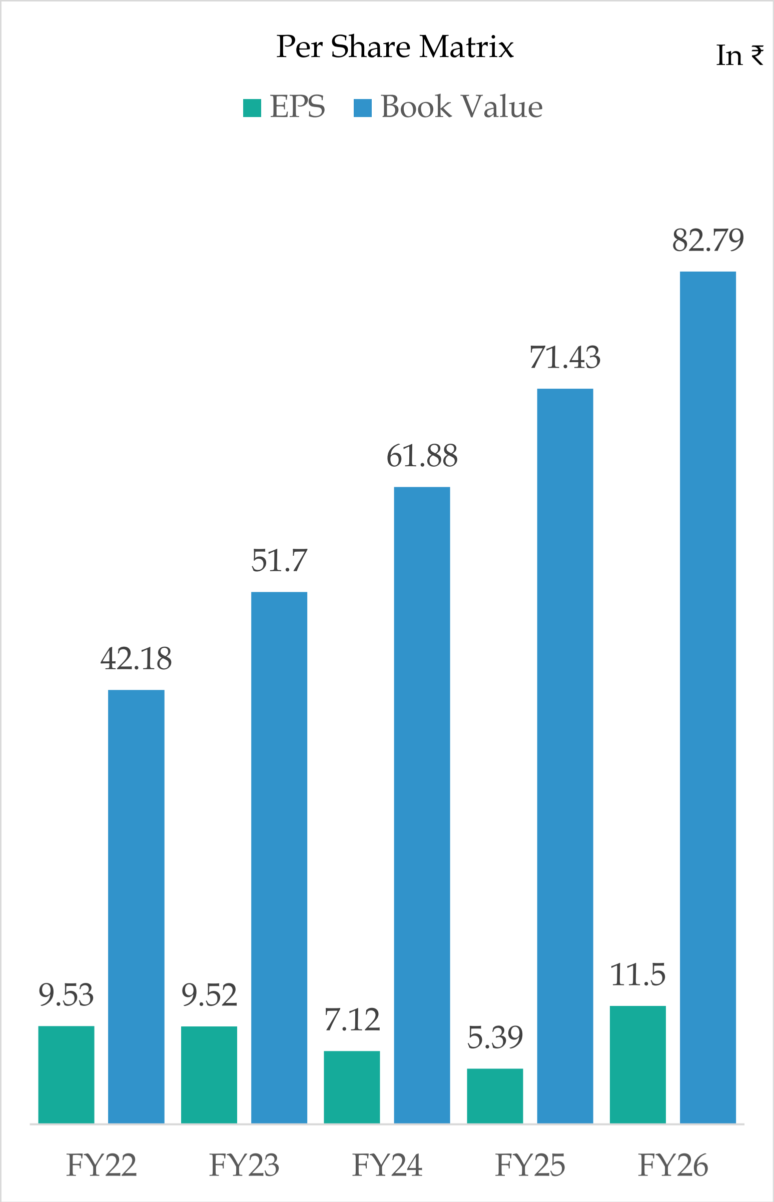
Key Ratios



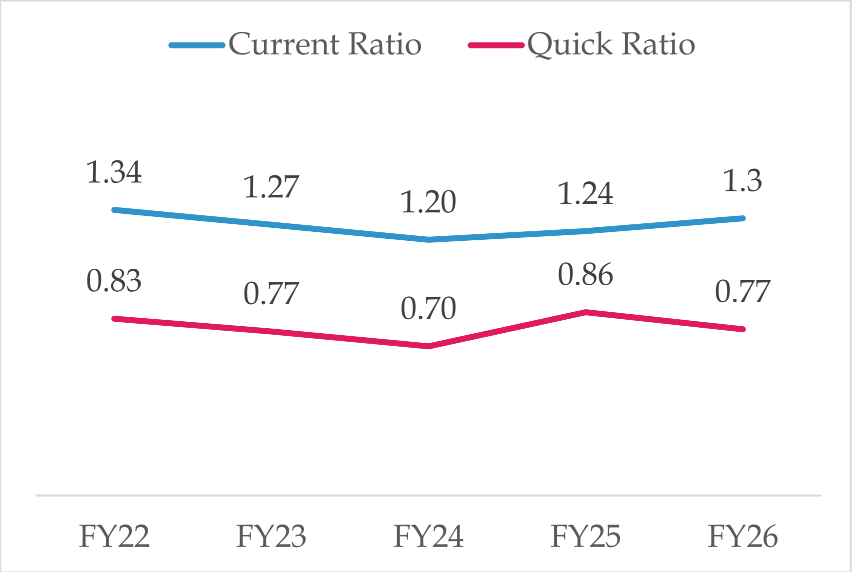
ROE (%)
ROCE (%)
In %
22.59
18.91
12.56
9.89
15.64
17.87
15.00
11.16
7.48
13.89
FY22
FY23
FY24
FY25
FY26



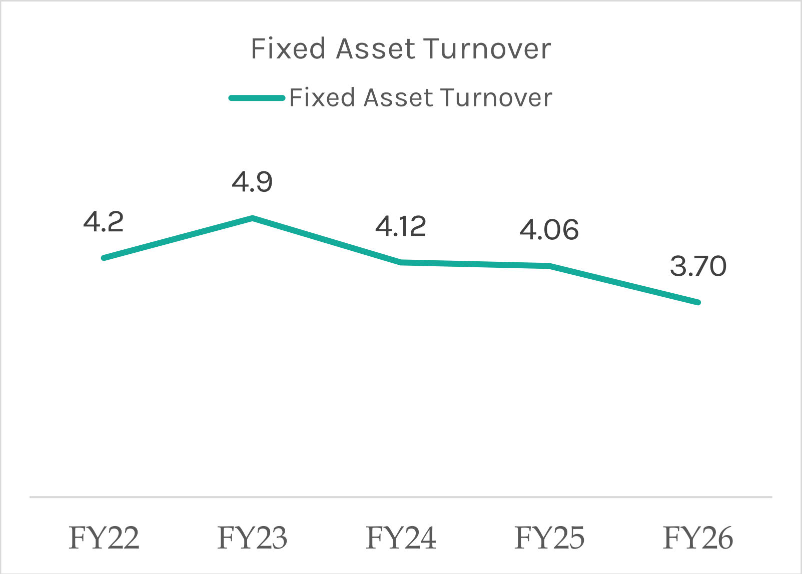
Interest Coverage
Debt To Equity
In Times
3.93
3.17
2.35
2.43
4.31
1.32
1.23
1.01
0.71
0.52
FY22
FY23
FY24
FY25
FY26



Per Share Matrix
In ₹
EPS
Book Value
9.53
42.18
9.52
51.7
7.12
61.88
5.39
71.43
11.5
82.79
FY22
FY23
FY24
FY25
FY26

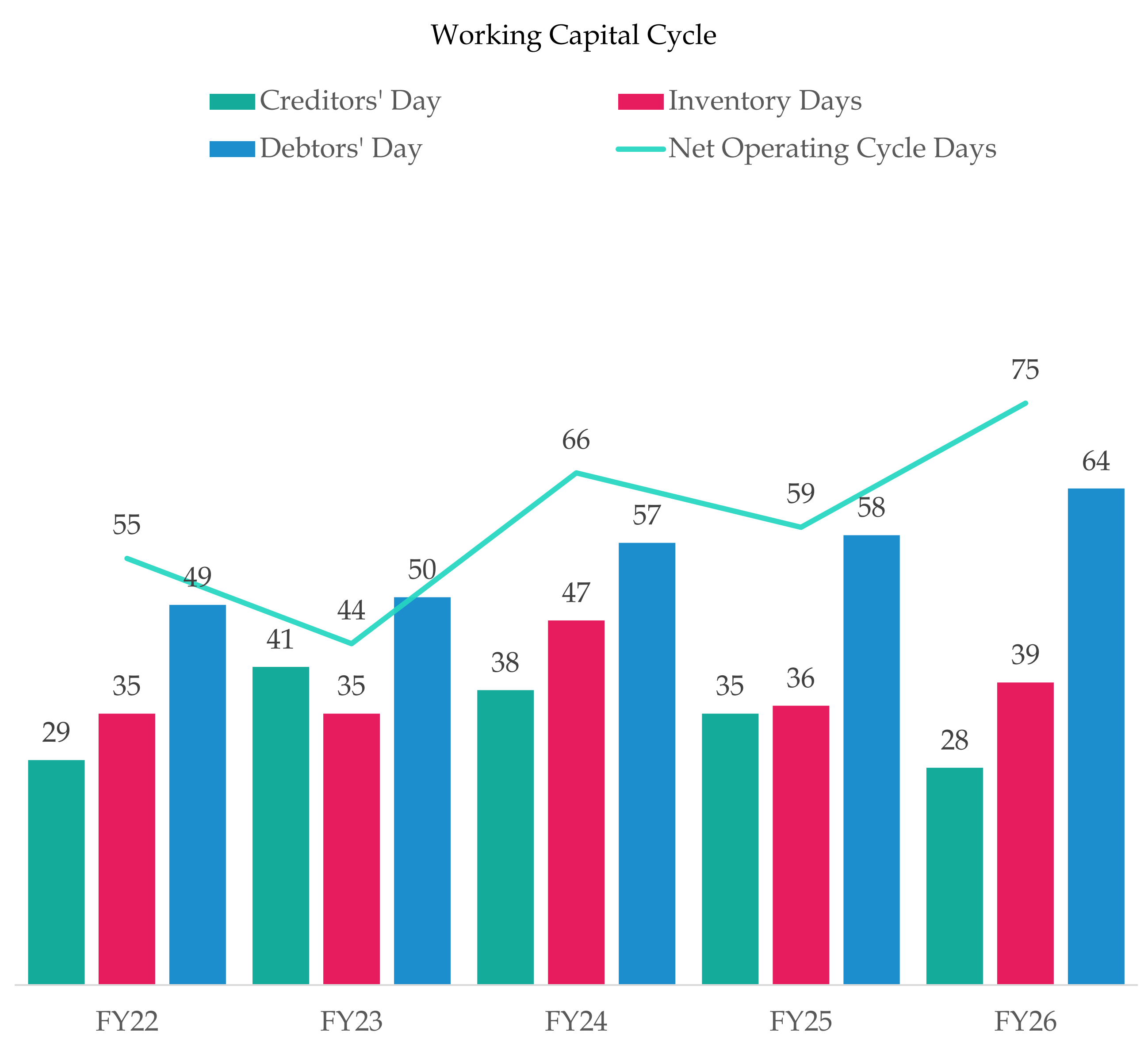


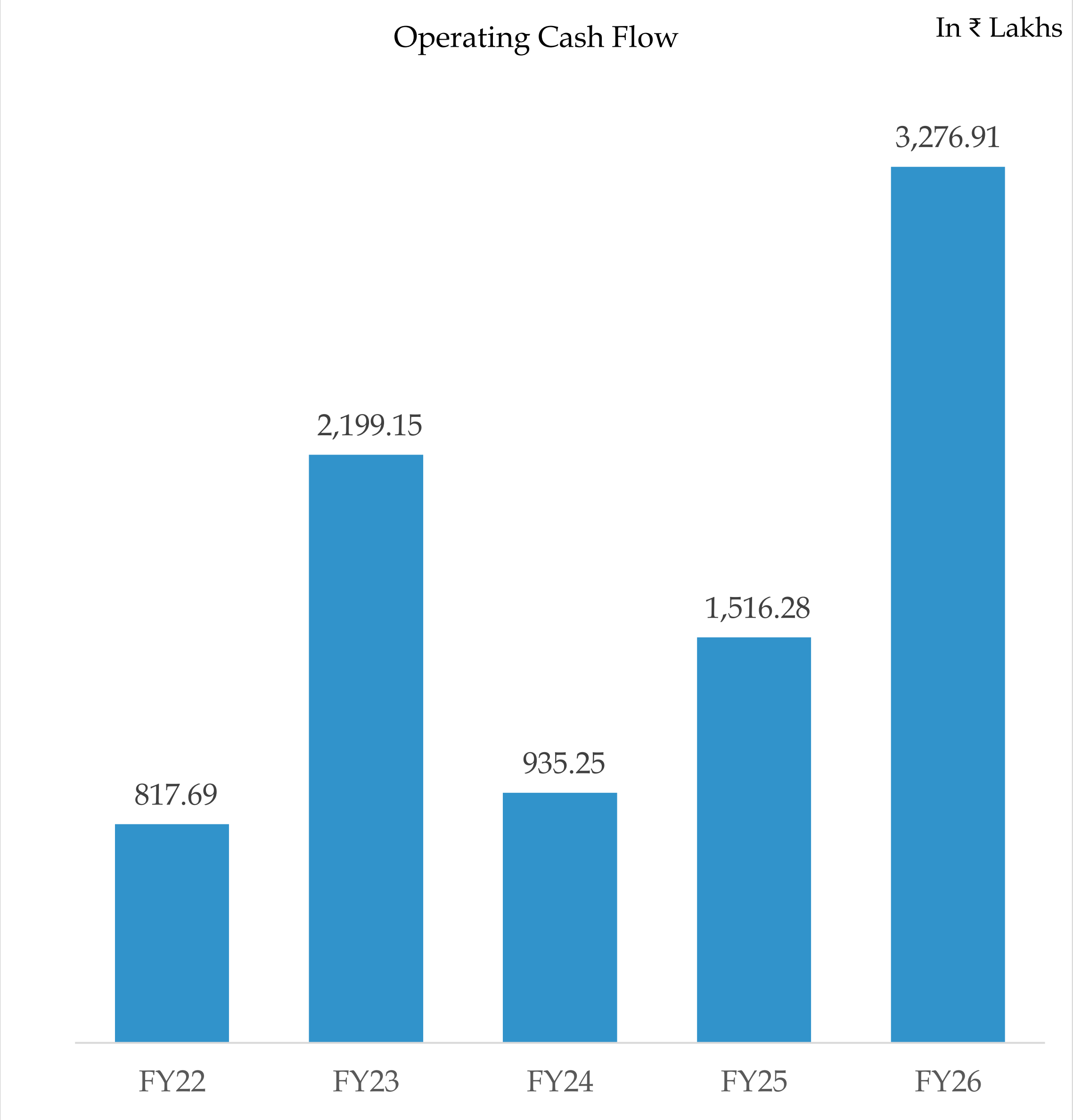
Current Ratio
Quick Ratio
1.34
1.27
1.20
1.24
1.3
0.83
0.77
0.70
0.86
0.77
FY22
FY23
FY24
FY25
FY26



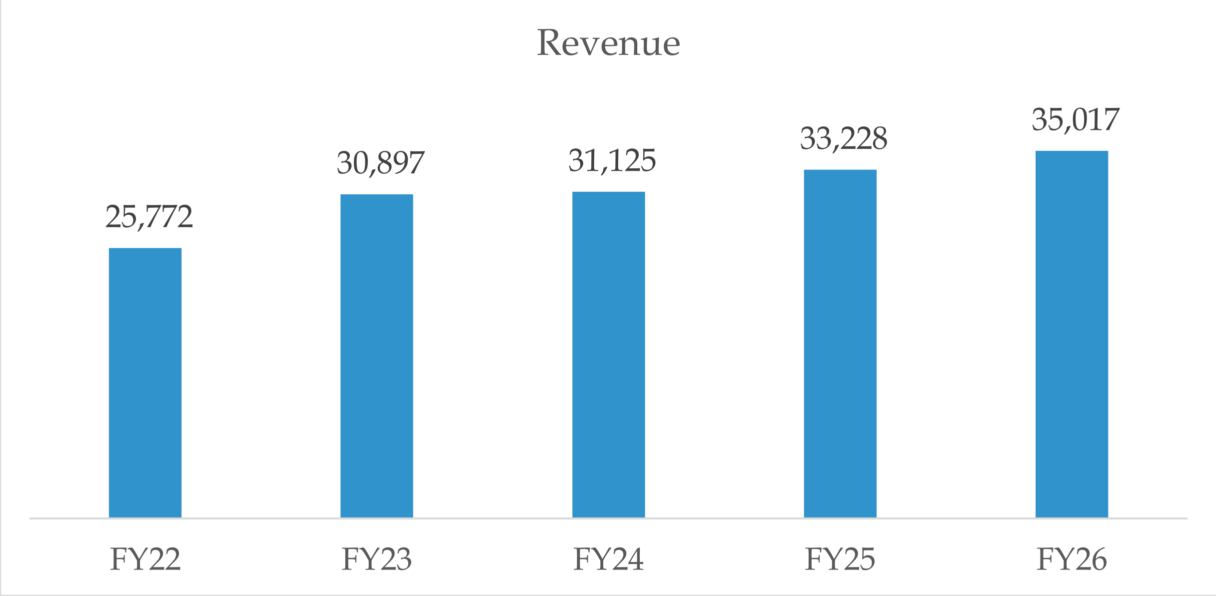
Fixed Asset Turnover
Fixed Asset Turnover
4.2
4.9
4.12
4.06
3.70
FY22
FY23
FY24
FY25
FY26

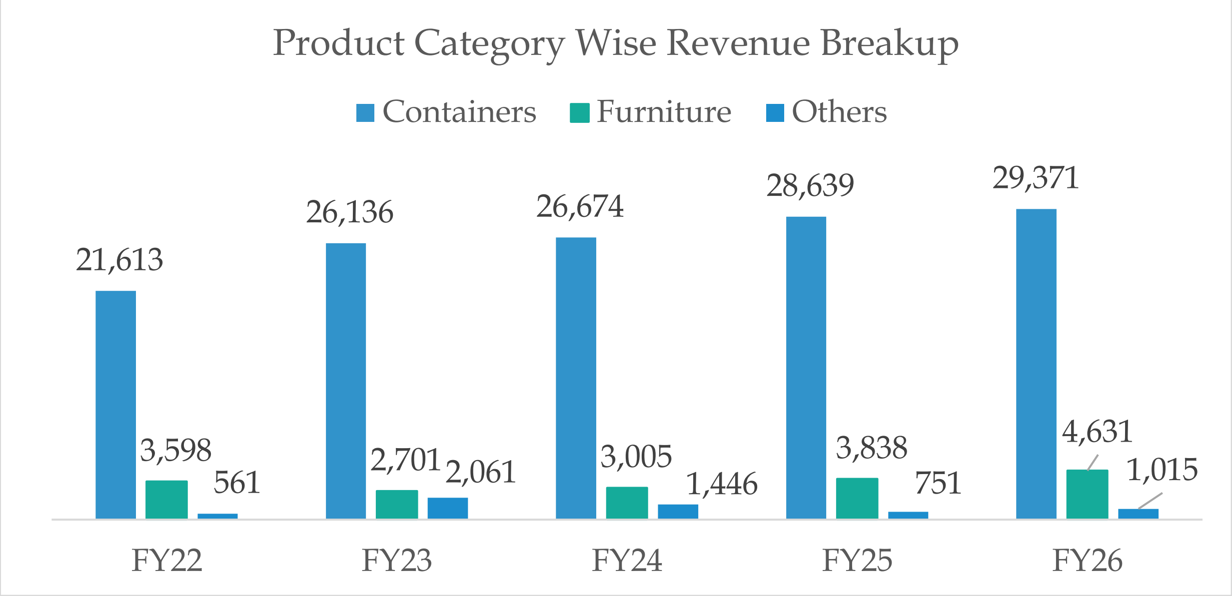
Operating Matrix

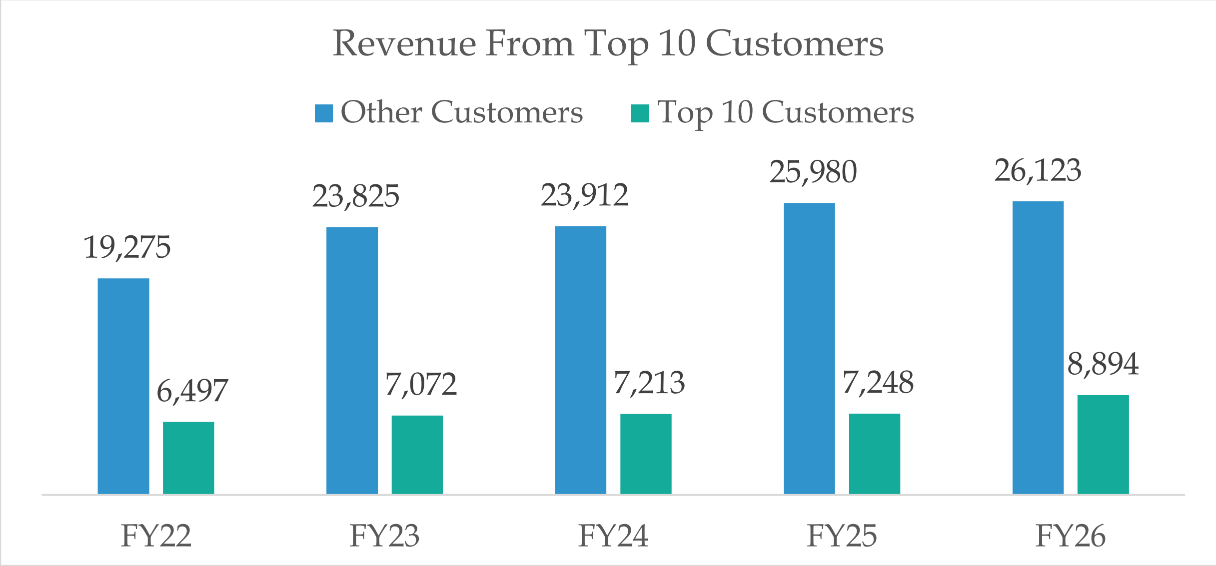


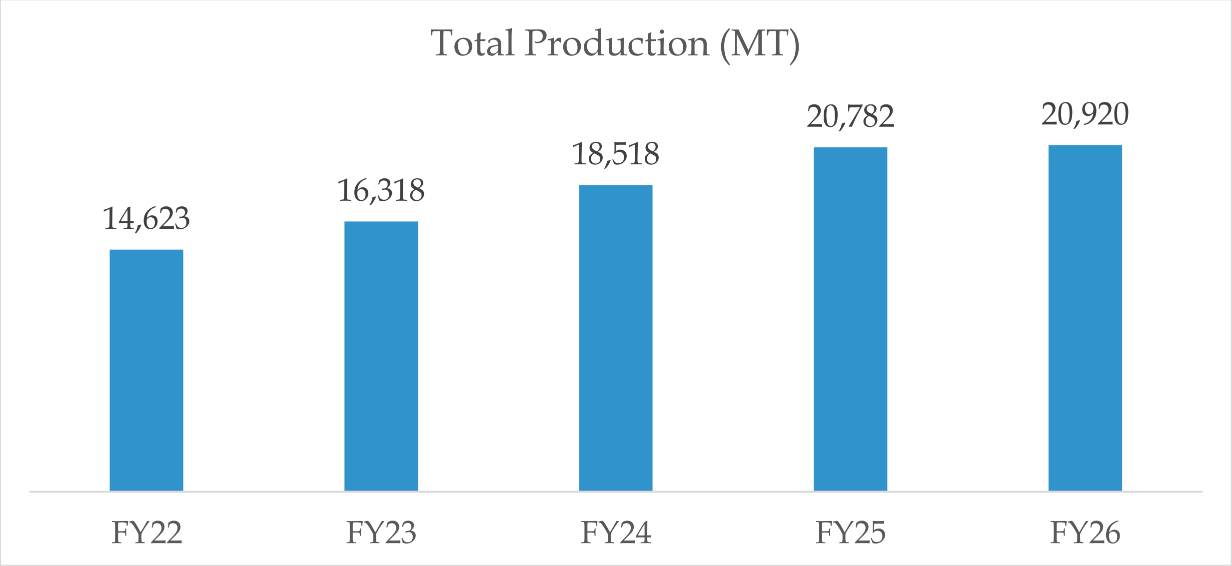


Revenue & Production Matrix







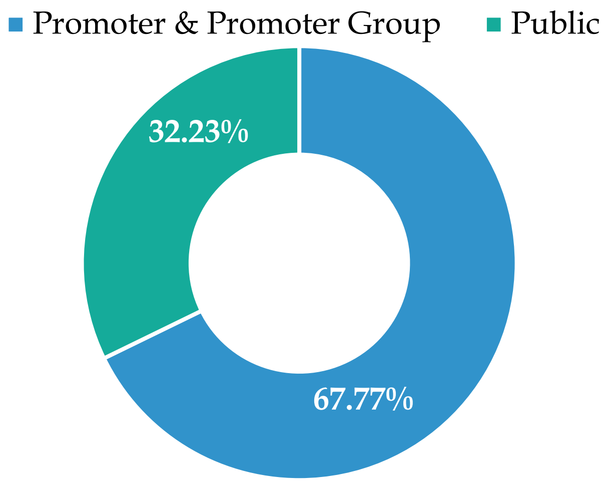


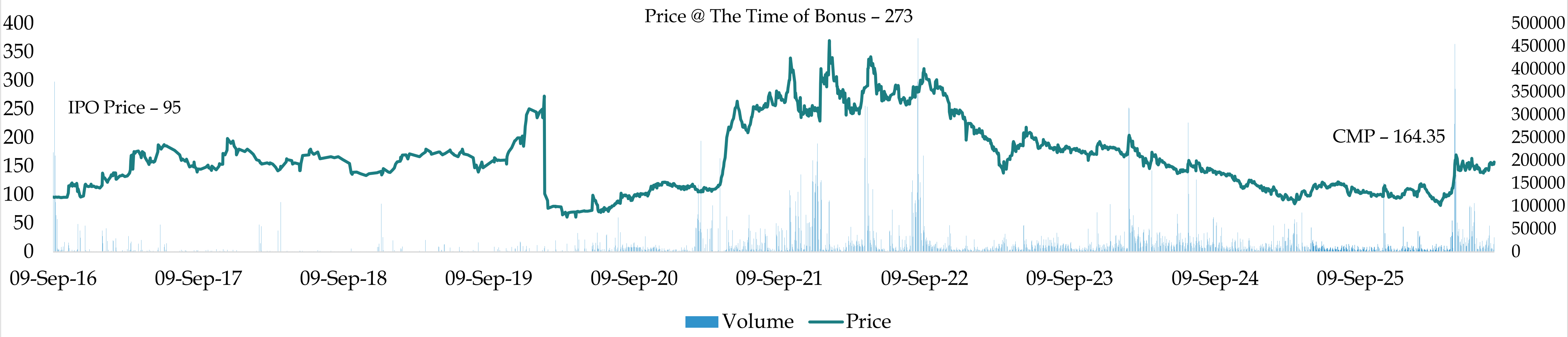
Stock Data

BSE: 540078 | ISIN: INE317V01016	As on 13-08-2026
Share Price (₹)	164.35
Market Capitalization (₹ Cr)	222.83
No. of Shares Outstanding (Cr)	1.35
Face Value (₹)	10.00
52-week High-Low (INR)	175.40 / 80.30

Corporate Actions			
Ex Date	Dividend (₹)	Bonus	Rights Issue
19 Sep 2019	0.50		
28 Jan 2020		2:1	
01 Sep 2020	0.20		
08 Sep 2021	0.20		
12 Sep 2022	0.20		
07 Sept 2023	0.20		
16 Feb 2024			1:8
20 Aug 2024	0.20		
28 Aug 2025	0.20		
24 July 2026	0.20		

Shareholding Pattern as on 30th June 2026





Source - BSE

Green Initiatives

CO2 Emission

Reduce Carbon Footprint (CO_2 Emission) by initiative to reduction in energy consumption, diesel consumption, etc.

Water Conservation and Management

Reduce Carbon Footprint (CO_2 Emission) by initiative to reduction in energy consumption, diesel consumption, etc.

Waste Reduction & Recycling

During Molding process, tons of pinch-off/ inhouse rejection generates which gets reuse in a process by grinding it.

Natural Resources

Mitsu uses transparent Polycarbonate sheets for roofing in working place for letting natural light and increase day lights in plant. Also diesel additives are used to save diesel consumption of our tempos.

The Company recognizes the need to transform and adapt to changes around it for a better and sustainable tomorrow. With increased focus to go green, we at Mitsu Chem Plast are striving to choose sustainable means, offering environment-friendly products to their consumers as much as they can.

Mitsu Chem Plast: Nurturing Health, Sustainability, & Safety Culture

Mitsu Chem Plast Ltd and Rotary Club of Navi Mumbai Join Hands for a Blood Donation

Mitsu's employees, as well as members of the surrounding community came to contribute for this noble cause. The turnout was impressive, with 284 donors stepping forward to donate blood.

Green Commitment: ARJO Team's Plant Visit at Mitsu

Mitsu hosted a memorable customer visit, with the ARJO team at Khalapur Plant. The ARJO team was joined by Mitsu's directors, Mr. Jagdish Dedhia & Mr. Sanjay Dedhia, emphasizing sustainability with a special Sapling Plantation activity, aligning with shared vision for progress.

Creating Safe Spaces: POSH Training at Mitsu

Mitsu prioritizes a safe workplace with recent POSH training, reinforcing commitment to inclusivity, respect, and empowerment. Ongoing education aims to cultivate a culture of dignity and mutual respect, ensuring a harassment-free workplace.

Together for Sustainability

Mitsu Chem Plast Limited has once again been honored with a bronze medal certification for noteworthy contributions and proactive initiatives within the Together For Sustainability (TFS) framework Sustainability) 2023.

Environmental, Social, & Governance (ESG) Initiatives For A Responsible Future

Post Consume Resin (PCR) Facility

PCR (Post-Consumer Resin) is recycled plastic that has undergone the recycling process and is available to use again. PCR material / product testing and validation inhouse lab facility is available .

Power Optimization

We use LED lights, servo motors, controllers, sensors, automatic ventilator systems, variable frequency drives, transparent poly carbonate roof tops.

Tree plantation: Save tree save environment

Save Trees, Save Environment – Mitsu continued its dedication towards sustainability by carrying out tree plantation on Environment Day in June 2025

Envirocare Green Award

Mitsu Chem Plast Limited has been conferred with the Special Citation in the Public Sector/ Large Corporates category at the Envirocare Green Awards 2024 for their exemplary efforts in energy conservation, carbon emission reduction, sustainable practices, waste management, and green initiatives.

National Safety Week

On Job Safety Training Unit 1 & 2 (June 2026)

Conducted comprehensive training sessions on Electricity Safety and Fire Hydrant Mock Drills to reinforce a safe and prepared workplace.

On Job Safety Training Unit 3 (June 2026)

Conducted comprehensive training sessions on Electricity Safety and Fire Hydrant Mock Drills to reinforce a safe and prepared workplace.

National Safety Week (March, 2026)

Hands-on training, live demonstrations, and mock drills across all sites to strengthen emergency response, and workplace preparedness.

Impact

These initiatives continue to build a culture of accountability, readiness, and safety excellence, ensuring the well-being of employees and the surrounding community.

Safety Culture Enhancement & Community Health Outreach

On Job Safety Training Unit 1 & 2 (November 2025)

Focused on enhancing workplace safety and operational discipline through modules on: PPE and Its Importance.

On Job safety training Unit 3 (October 2025)

Tool box talk briefing, PPE its importance board with instruction in local language provided for use of PPE & PPE matrix displayed at shop floor in local language for reminder.

Impact

These initiatives continue to build a culture of accountability, readiness, and safety excellence, ensuring the well-being of employees and the surrounding community.

Green Achievements 2025-26 & Targets Ahead

Targets and Goals in future

Energy and Carbon

- 2% reduction in carbon intensity and overall emissions.
- 2% reduction in energy intensity.

Water

- 2% reduction in water intensity.

Safety and Occupational Health

- Maintain zero fatality.
- 7% reduction in LTIFR.
- 100% compliance with medical exams.
- Near miss reporting as a leading indicator as one per person per year.

Targets achieved till now

Carbon intensity (scope 1 and 2 emissions) decreased by 6.90% in 2025-26. This performance was driven by energy reduction measures taken during the year.

Energy intensity decreased by 8.95% in 2025-26.

Rainwater harvesting structures were used for the collection & usage of rainwater as an alternative source replacing freshwater withdrawn from surface & ground sources.

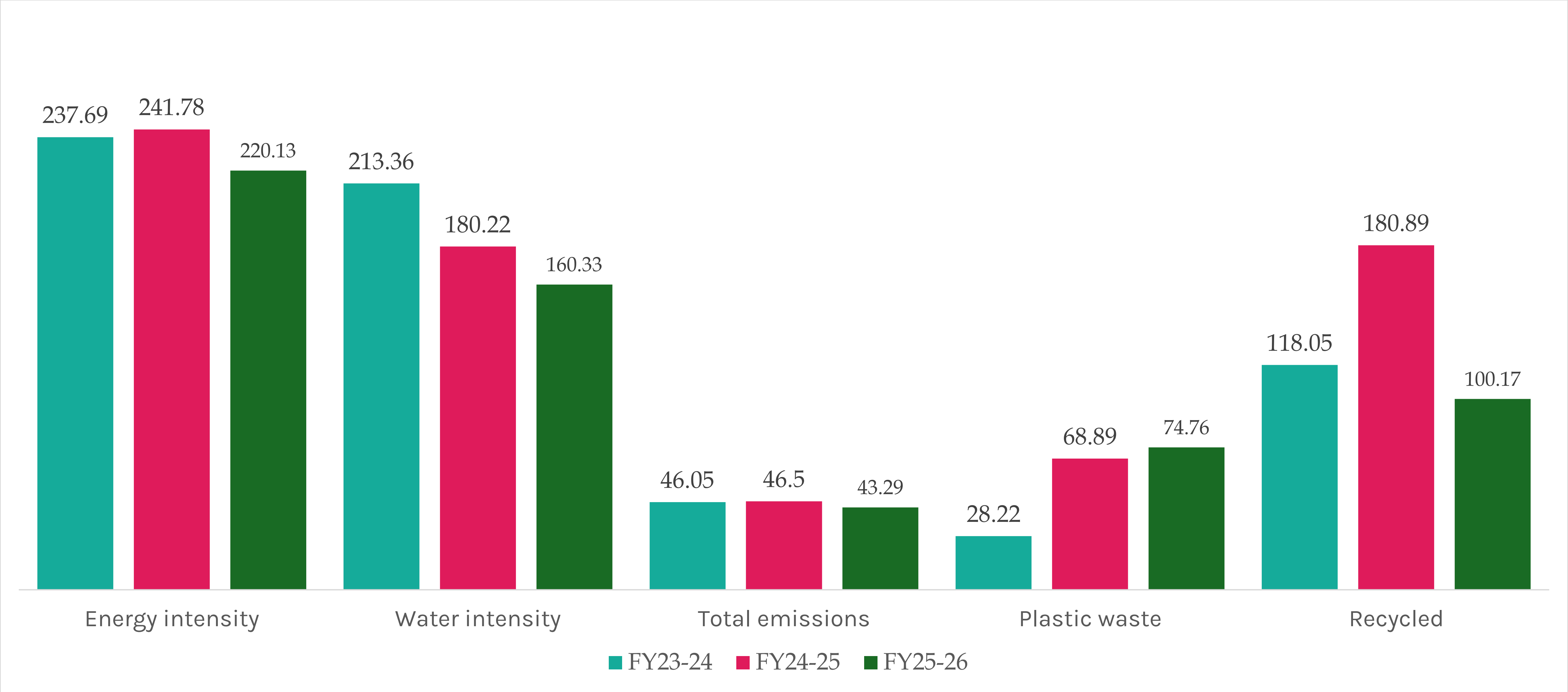
Water intensity reduced by 11.03% in 2025-26.

Zero fatalities in 2025-26.

Our LTIFR for employees is zero and our LTIFR for workers has decreased by 11.41%

100% compliance with initial medical examination and periodic medical examinations.

Green Achievements 2025-26 & Targets Ahead



Above Figures are in crore of turnover (GJ/ ₹ Cr)

Insights Into The Plastic Molding Industry

The demand for molded plastics is projected to increase significantly due to the extensive expansion and development in the Construction, Automotive, And Packaging Sectors.

The Indian plastic processing industry comprises approximately 30,000 units that use injection molding, blow molding, extrusion, and calendaring to create a wide range of products.

The plastics industry is currently home to about 50,000 industries, most of which are micro, small, and medium-sized enterprises (MSMEs).

These enterprises contribute Rs. 3.5 lakh crore (US$ 42.89 billion) to India's economy and employ more than 50,000 people.

The country recycles plastic at a rate of 60%, which is higher than that of developed nations.

The "Make in India," "Skill India," "Swachh Bharat," and "Digital India" initiatives of the government are increasing plastic production, and by 2027, it is expected that the plastics industry will generate Rs. 10 lakh billion (US$ 122.54 billion) annual revenue, with two lakh tonnes of exports.

"According to India Plastics Pact's (IPP) Roadmap to 2030, the target is to eliminate all unnecessary plastic waste and items, and make 100% of plastic packaging reusable, recyclable or compostable by the year 2030.
The starting point is to establish a list of plastic packaging products that are unneeded or troublesome and take action to solve them through redesign and innovation. New technology and higher-quality plastic will also help India progress towards this goal."

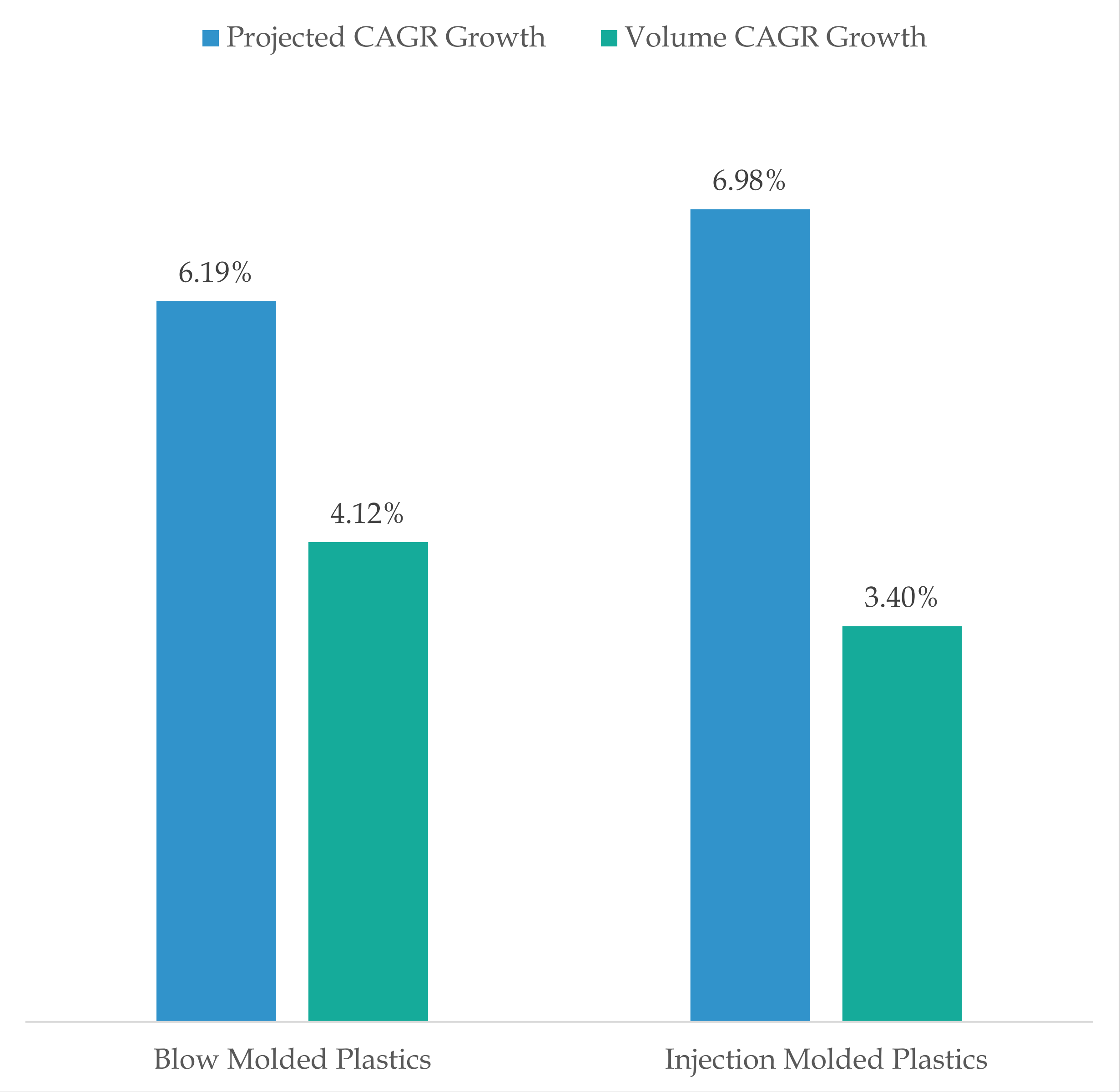
Insights Into The Plastic Molding Industry

Blow Molded Plastics

- The Indian blow molded plastics market is expected to experience a significant growth rate.
- It is projected to grow at a CAGR of 6.19%, reaching ₹49,96,01,840.82 Lakhs.
- In terms of volume, it is anticipated to grow at a CAGR of 4.12%, reaching 5,929.682 Kilo Tons in 2030.

Injection Molded Plastics

- The India injection molded plastics market is expected to witness robust growth.
- By value, it is projected to grow at a CAGR of 6.98%, reaching ₹3,28,44,099.59 Lakhs in 2030.
- In terms of volume, it is anticipated to grow at a CAGR of 3.40%, reaching 14,148.509 Kilo Tons in 2030.



Source: India Plastics Manufacturers' Association (AIPMA), Indian Plastics Federation, Packaging Industry Association of India, Plastics Trade Association, IPMMI, PIAI, PMMAI Company Annual Report, Primary Interviews, Reports and Data

Global Hospital Industry Outlook & Opportunities For Hospital Furniture Supply

Saudi Arabia - A Transformation Under Vision 2030

- **Massive Investment:** Over $65 billion earmarked to revamp healthcare infrastructure.
- **Strategic Initiatives:** Launching 21 health clusters; targeted privatization of 290 hospitals and 2,300 primary health centers.
- **Modernization Drive:** Expansion of e-health services and a shift from 40% to 65% private sector participation, creating a strong demand for modern hospital facilities and furniture.

UAE - Emerging Regional Hub for Healthcare Innovation

- **Healthcare Ambition:** Focus on transforming the UAE into a regional medical tourism and innovation hub.
- **World-Class Facilities:** Expansion of healthcare infrastructure supported by institutions like Cleveland Clinic and Mayo Clinic.
- **Modernization Needs:** Rapid development to serve an 11+ million population underlines the importance of high-quality, contemporary hospital furniture.

Europe - Steady Growth Amid Demographic Shifts

- **Demographic Dynamics:** Aging population combined with low fertility and migration increases demand for healthcare.
- **Revenue Stability:** Hospital revenues forecast to grow at a 2.2% CAGR, ensuring continuous investment in facility upgrades.
- **Market Opportunity:** The need for innovative, patient-centric environments boosts demand for state-of-the-art hospital furniture.

USA - Dynamic Market with Evolving Care Models

- **Innovation & Consolidation:** A vast and evolving industry marked by hospital mergers, partnerships, and a shift towards outpatient care.
- **Patient-Centric Trends:** Increasing demand for quality care with state-of-the-art technology and personalized services drives facility upgrades.
- **Competitive Environment:** Pressure to reduce costs while enhancing care quality prompts hospitals to invest in modern, efficient infrastructure including advanced furniture solutions.

Strengths & Competitive Advantages

Competitive Strengths

- Out Of The Box Thinking
- In House R&D Department
- Value Creation By Reverse Engineering
- Conceptualization To Final Product
- Continuous Innovation
- Strong At Design & Prototyping
- Consultative Approach
- Quality First
- Capability To Handle **PP, PE, HDPE, Nylon** & **ABS**

Investment Rationale

- **Market Leadership:** specialist in India with state-of-the-art facilities
- **Strong Growth Trajectory:** Revenue grown from ₹100 Cr (2015) to ₹332.28 Cr (2025)
- **Rapidly Growing Exports:** Export revenues Rs. 335.41 Lakhs in FY26; present in 17 countries
- **Resilient Client Base:** Serving pharma, agrochemicals, FMCG, food, healthcare & more
- **Four Pillars of Transformation:** Furnastra (Healthcare Furniture), Enhanced Packaging, Operational Excellence, Data-Driven
- **ESG Leadership:** ISO 14001 & 45001 certified; targeting 20% carbon reduction, Envirocare Green Award 2024

Mitsu
You visualise...we mold

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Mitsu Chem Plast Limited

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