

Mitsu Chem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055
E : mcpl@mitsuchem.com W : www.mitsuchem.com
CIN : L25111MH1988PLC048925



Date: January 30, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Scrip Code : 540078

Dear Sir/Madam,

Sub: Investor Presentation for Q3 FY 2025-26

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for Q3 FY 2025-26 of the Company.

Kindly take the same on record.

Thanking you.
Yours truly,

FOR MITSU CHEM PLAST LIMITED

Manish Dedhia
Managing Director
(DIN:01552841)

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-III: Survey No. 5/11, 5/12, 5/15, 5/8B/2 & 6/1,
Village – Manik Nagar, Post – Majgaon,
Opp. Birla Carbon (I) Pvt. Ltd.,
Tal – Khalapur, Dist – Raigad,
Pin – 410 220, Maharashtra, INDIA

- Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding



Mitsu Chem Plast Limited

Q3 FY26 Investor Presentation

**Crafting A Sustainable Future
Through Innovation & Growth**



Safe Harbour Statement

This presentation and the accompanying slides (the Presentation), which have been prepared by **Mitsu Chem Plast Limited (Mitsu Chem Plast, The Company)** solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

Introduction To Mitsu Chem Plast Limited: A Leading Player In Plastic Manufacturing



Since its inception in 1990, Mitsu Chem Plast Limited has grown to become a leading name in India's plastic-processing sector. The company specializes in both blow-molded and injection-molded products, operating multiple state-of-the-art facilities capable of delivering everything from standard components to fully customized solutions.

Sustainability remains central to Mitsu Chem Plast's operations. Its dedicated R&D team continuously pursues the development of eco-friendly materials and processes, in alignment with rigorous environmental, social, and governance (ESG) criteria. The company also actively supports the Make in India initiative, reinforcing its commitment to domestic manufacturing and local value creation.

Today, Mitsu Chem Plast Limited is widely acknowledged for its technical expertise, production capacity, and forward-looking approach to innovation and responsible business practices, making it a preferred partner for clients seeking high-quality plastic solutions.

A significant milestone was reached in September 2016, when Mitsu Chem Plast was listed on the SME Platform of BSE Ltd.; this was followed by a successful migration to the BSE Main Board in May 2020.



MISSION

“To Challenge Ourselves Continuously To Innovate And Create Value For People Associated With Us Beyond Their Expectations And Become One Of The Finest Global Company.”



Key Facts About Company



35+

Years Of
Experience



500+

SKU's



1000+

Employment
Generation



More than **30+**
are fortune 500
(India) clients



17

Countries
Export Presence



3

Manufacturing
Facilities



20

Injection
Molding
Machines



51

Blow Molding
Machines



500+

Customers



Installed Capacity of
29,000+ MT



Q3 FY26

Revenue: ₹ 8,599.58 Lakhs
EBITDA: ₹ 954.46 Lakhs
Net Profit: ₹ 470.64 Lakhs



Evolution & Growth: The Journey Of Mitsu Chem Plast Limited



Unit I
Started.



NOCIL (Reliance) Acquired
Business, Plant And
Machinery.



IPO & Listing on
BSE SME Platform.



Started Expansion of
Unit III at Khalapur.

1990

2006

2008

2015

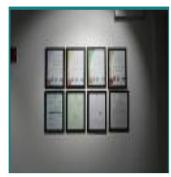
2016

2017

2018



Unit II
Started.



- Received the certificate of conformity for Spine Board (plastic blow molded) identified by 'CE'.



Acquisition of plant and
machinery, commercial and
technical know-how of Shree
Rubber Plast Company Private
Limited.

Evolution & Growth: The Journey Of Mitsu Chem Plast Limited



Acquired Plant & Machinery, Molds & other ancillary equipment from Prince Multi Plast Private Limited.



- Received registration of designs for Side Railing for hospital bed.
- Incorporation of subsidiary company, Mitsu Foundation.



Mitsu successfully completed its Rights Issue, raising ₹21.68 Cr.

2019

2020

2021

2023

2024

2025



- Migrated to Main Board of BSE from BSE SME.
- Received Registration of designs for Head & Foot Bow for Hospital Bed with Cardiopulmonary Resuscitation Board.



Launched new product PAILS.



- Launched Furnastra an independent brand Aimed at hospital furniture parts.
- 1st Sustainability report with GRI content Index.

Mitsu celebrated 35 years of excellence, trust and innovation

Achieve ₹ 1,000 Cr in annual revenue by FY28 (threefold increase over FY24)



Healthcare Furniture (Furnastra)

- Expansion of advanced, design-forward hospital furniture.
- Strengthening Furnastra brand with modern solutions.



Packaging Products

- Increased production of pails, containers, and jerrycans.
- Focus on specialized caps and closures segment.

Four Pillars of Transformation



Operational Excellence

- Refine manufacturing processes
- Reduce waste
- Enhance speed & quality



Data Driven Marketing

- Targeted, innovative campaigns
- Strengthen customer engagement & brand loyalty



Scientific Innovation

- Robust R&D & market analysis
- Introduce state-of-the-art products with clear economic benefits

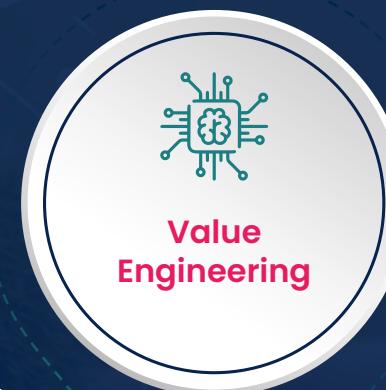


Empowered Teams

- Invest in top-tier talent
- Foster cross-functional collaboration & accountability

Commitment To Excellence: Mitsu Chem Plast's Core Values & Principles

The way of life at Mitsu Chem Plast, is inspired and guided by its seven Core Values, values that have been inculcated in every member, and today forms a performance mapping standard within the company at all levels of operations.



Strengths & Competitive Advantages

Out Of The Box Thinking



In House R&D Department

Value Creation By Reverse Engineering



Conceptualization To Final Product

Continuous Innovation



Capability To Handle Pp, Pe, Hdpe, Nylon & Abs For Diverse Product Range

Consultative Approach



Strong Client Relationships

Strong At Design & Prototyping



Quality First



Strategically Located Manufacturing Facilities



Unit 1

20,000 Sq.Ft.

Tarapur (Maharashtra)

Unit 2

36,000 Sq.Ft.

Tarapur (Maharashtra)

Unit 3

96,000 Sq.Ft.

Khalapur (Maharashtra)



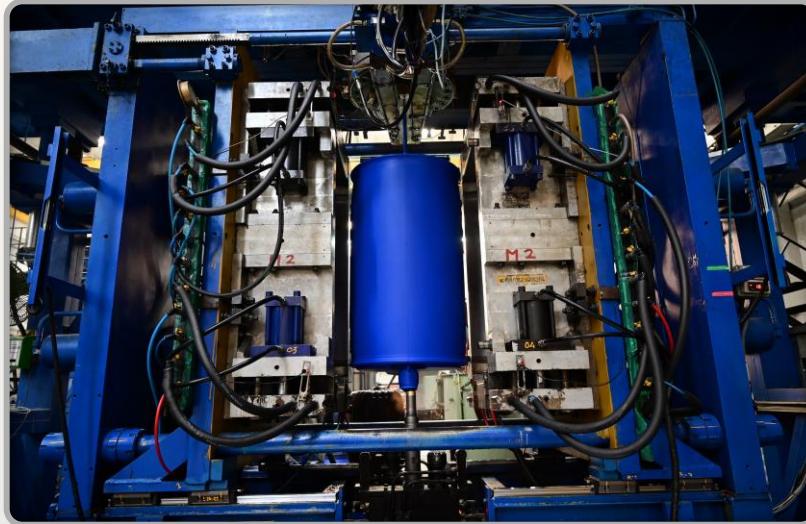
Distributors

Mitsu Chem Plast has a dedicated depot to serve clients in South India and partners with a network of distributors to cater to clients in North India.

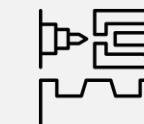


Hyderabad

State Of The Art Infrastructure



51
Blow
Molding Machines



20
Injection
Molding Machines



29,000+
Metric Tonnes per annum
Installed Capacity



PESO Certified



CE Marking



TFS Marking



UN Certified

Integrated Management system



Quality

ISO 9001:2015
(QMS)



Quality

ISO 13485:2016
(MDQMS)



Safety

ISO 22000:2018
(FSMS)



Environment

ISO 14001:2015
(EMS)



Safety

ISO 45001:2018
(OHSMS)



Melt Flow Index



Visual Test



Drop Testing



Closure Leakage Testing



Dimension Test



Fitment Test



Mitsu Chem Plast Limited's Diverse Client Base & Strong Customer Relationship

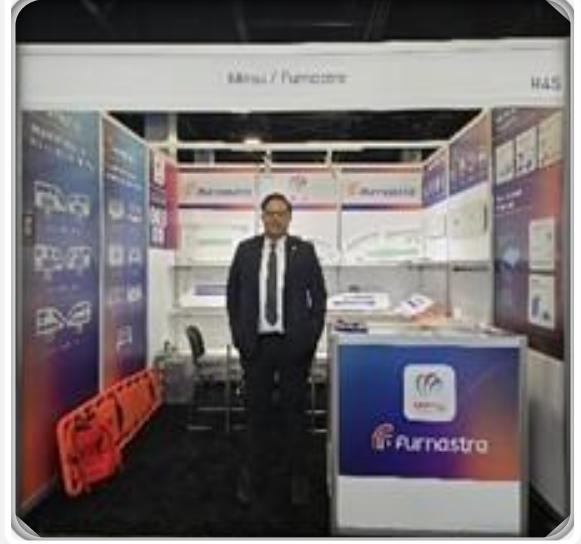
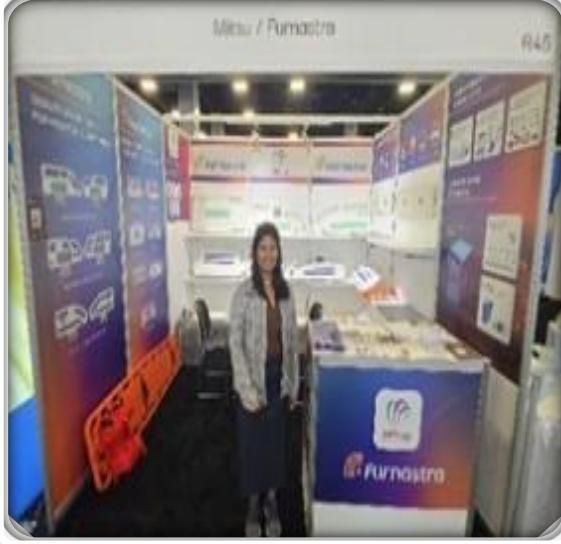


Global Export Performance & Presence in Hospital Furniture Parts

Sr. No.	Country
1	Saudi Arabia
2	United Kingdom
3	UAE
4	Egypt
5	Turkey
6	Israel
7	Kuwait
8	Malaysia
9	Portugal
10	France
11	Germany
12	Armenia
13	USA
14	Maldives
15	Japan
16	Canada
17	Poland



Global Engagement & Impact: Mitsu At Medica Germany & WXH Miami



Medica, Germany (November 2025)

Mitsu participated in Medica, Germany an international Trade Fair for Medical Industry, showcasing cutting-edge medical technology, digital health, diagnostics, laboratory equipment, and healthcare innovations showcasing its premium healthcare furniture parts.

WXH, Miami (June 2025)

Mitsu showcased its line of "premium healthcare furniture parts" at WHX, Miami. Its a leading medical trade fair in the Americas, bringing together manufacturers, suppliers, and healthcare professionals.

Global Engagement & Impact



Arab Health, Dubai (Jan 2025)

Medica Event in Germany (Nov 2024)



IMDEC, in Malaysia (Dec 2024)

Hospitalar Event in Brazil (May 2024)

Domestic Engagement & Impact



India Health, Delhi (July 2025)

Mitsu Chem Plast participated in the India Health Exhibition, showcasing its latest range of premium healthcare furniture parts. Engineered for comfort, durability, and innovation, the products are designed to meet the evolving needs of modern care environments. The exhibition served as a valuable platform to connect with potential customers, distributors, and industry leaders.



Medicall, Chennai (July 2025)

Mitsu Chem Plast participated in the Medicall Exhibition in Chennai, where the company successfully launched its new product Sahara Nau, a collapsible side railing designed for enhanced safety, functionality, and ease of use in healthcare settings. The product received great appreciation from attendees for its innovative design and practical application. The exhibition also enabled Mitsu Chem Plast to connect with potential clients and generate valuable leads for future business collaborations.

Domestic Engagement & Impact



Medical Fair, Delhi (Mar 2025)



India Health, Delhi (June 2024)



Medical, Chennai (2024)



Medical, Delhi (2024)



Medical, Delhi (2024)



ChemProTech, Mumbai (April 2025)

Mitsu is proud to showcase their latest line of premium healthcare furniture parts, built for comfort, durability, and innovation in care spaces.



7th Annual Packaging Quality & Innovations Summit, Mumbai (Mar 2025)

Mitsu Chem Plast participated as an exhibit partner at the 7th Annual Packaging Quality & Innovations India Summit 2025, where it showcased its cutting-edge packaging solutions focused on functionality, visual appeal, and sustainability.



Mitsu at Chemprotech, Mumbai (2024)

The participation in the event generated numerous inquiries, showcasing the significant impact of Mitsu's presence. The company's active involvement at the meeting made a lasting impression across various sectors of the packaging industry.

A Commitment to Sustainability and Environmental Responsibility

- Mitsu's collaborative efforts will determine the well-being of planet and subsequent generations.
- Sustainability is not just a buzzword; it is a business imperative.
- Mitsu is building a more resilient and sustainable world by promoting teamwork, adopting sustainable practices, and assisting environmental preservation.
- Consumers today are looking for items that are both innovative and environmentally responsible.
- With this knowledge, mitsu's research and development focuses on producing goods using the most creative, sustainable materials, techniques, and models.
- Company's main pillars are innovation, design, and quality, and sustainability is an essential part of all three of those pillars.



Environmental, Social, & Governance (ESG) Initiatives For A Responsible Future

Green Initiatives

The Company recognizes the need to transform and adapt to changes around it for a better and sustainable tomorrow. With increased focus to go green, we at Mitsu Chem Plast are striving to choose sustainable means, offering environment-friendly products to their consumers as much as they can.



CO2 Emission

Reduce Carbon Footprint (CO2 Emission) by initiative to reduction in energy consumption, diesel consumption, etc.



Water Conservation and Management

Rainwater collection system is being used to collect rainwater and feed into cooling tower tank during rainy season. Septic tank for sewage wastewater is used for watering the plants and gardening as a Zero Liquid Discharge system.



Reduce



Waste Reduction & Recycling

During Molding process, tons of pinch-off /inhouse rejection generates which gets reuse in a process by grinding it.



Natural Resources

Mitsu uses transparent Polycarbonate sheets for roofing in working place for letting natural light and increase day lights in plant. Also diesel additives are used to save diesel consumption of our tempos.



Reuse



Recycle



Mitsu Chem Plast Ltd and Rotary Club of Navi Mumbai Join Hands for a Blood Donation

Mitsu's employees, as well as members of the surrounding community came to contribute for this noble cause. The turnout was impressive, with 284 donors stepping forward to donate blood.



Green Commitment: ARJO Team's Plant Visit at Mitsu

Mitsu hosted a memorable customer visit, with the ARJO team at Khalapur Plant. The ARJO team was joined by Mitsu's directors, Mr. Jagdish Dedhia & Mr. Sanjay Dedhia, emphasizing sustainability with a special Sapling Plantation activity, aligning with shared vision for progress.



Creating Safe Spaces: POSH Training at Mitsu

Mitsu prioritizes a safe workplace with recent POSH training, reinforcing commitment to inclusivity, respect, and empowerment. Ongoing education aims to cultivate a culture of dignity and mutual respect, ensuring a harassment-free workplace.



Together for Sustainability

Mitsu Chem Plast Limited has once again been honored with a bronze medal certification for noteworthy contributions and proactive initiatives within the Together For Sustainability (TFS) framework Sustainability) 2023.

Environmental, Social, & Governance (ESG) Initiatives For A Responsible Future



Post Consume Resin (PCR) Facility

PCR (Post-Consumer Resin) is recycled plastic that has undergone the recycling process and is available to use again. PCR material / product testing and validation inhouse lab facility is available.



Power Optimization

We use LED lights, servo motors, controllers, sensors, automatic ventilator systems, variable frequency drives, transparent poly carbonate roof tops.



Tree plantation: Save tree save environment

Save Trees, Save Environment – Mitsu continued its dedication towards sustainability by carrying out tree plantation on Environment Day in June 2025



Envirocare Green Award

Mitsu Chem Plast Limited has been conferred with the Special Citation in the Public Sector/ Large Corporates category at the Envirocare Green Awards 2024 for their exemplary efforts in energy conservation, carbon emission reduction, sustainable practices, waste management, and green initiatives.

Safety Culture Enhancement & Community Health Outreach



On Job Safety Training Unit 1 & 2 (November 2025)

Focused on enhancing workplace safety and operational discipline through modules on: PPE and Its Importance.

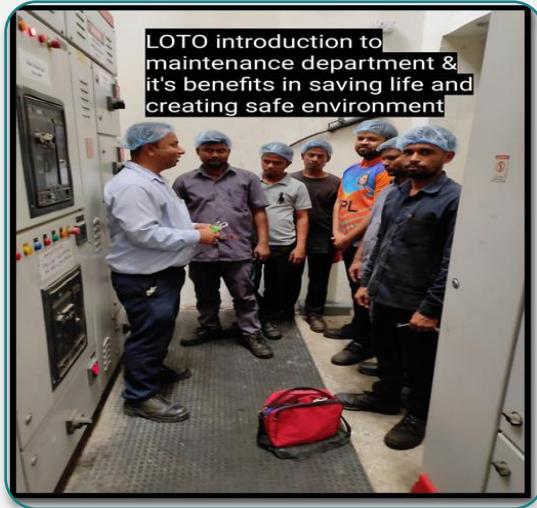


On Job safety training Unit 3 (October 2025)

Tool box talk briefing, PPE its importance board with instruction in local language provided for use of PPE & PPE matrix displayed at shop floor in local language for reminder.

Impact

These initiatives continue to build a culture of accountability, readiness, and safety excellence, ensuring the well-being of employees and the surrounding community.



Firefighting Training (August 2025)

Hands-on emergency response sessions held at Units II & III, equipping employees with practical fire safety skills and evacuation procedures.

On-the-Job Training Sessions

Focused on enhancing workplace safety and operational discipline through modules on: PPE and Its Importance, Lock Out Tag Out (LOTO), LPG Cylinder Handling & Safety.

Impact

These initiatives continue to build a culture of accountability, readiness, and safety excellence, ensuring the well-being of employees and the surrounding community.



National Safety Week (March, 2025)

Daily workshops, live demos, and drills across all sites, to engrain safety into our culture, actions, and mindset.

Quarterly Safety Committee Meetings (April 2025)

Conducted at Manufacturing Unit II to review safety performance, identify improvement areas, and reinforce compliance across all operational levels.

Impact

Deepened mitsu's safety-first mindset, reducing risk and underpinning operational excellence.



Sponsorship for purchase of professional Javelin Equipment for International Para-Athlete Mr. Sangameshwar Birajdar

- Sangameshwar Birajdar, born with Cogenital defects in both legs, got introduced to competitive para games in 2019.
- Participated at State Level Championship in three events – Discuss Throw, Javelin Throw and Shotput Throw. However selected Javelin Throw as the prime event.
- Has won many State and National level Championships from 2022 to 2024 and World Championships in 2025.
- Mitsu Chem Plast Limited through Mitsu Foundation sponsored Mr. Birajdar's first ever professional javelin equipment in July 2025 as part of its CSR initiatives to enable him to participate and represent India at the 7th Indian Open Para Athletics International Championship 2025.

Impact

Mr. Sangameshwar's participation in this prestigious international event marks a significant milestone in his athletic journey and contributes to India's growing presence in global para-sports.

Commitment To Sustainable Impact & Community Engagement (CSR)



Contribution to Collective Aspiration for Rural Empowerment (C.A.R.E) for promoting rural sports amongst women

- Mitsu Chem Plast Limited as part of its CSR activities through Mitsu Foundation contributed to Collective Aspiration for Rural Empowerment (C.A.R.E) for promoting sports amongst women especially Table Tennis during the launch of their event "SHE-PADDLE" in August 2025.
- The said event was organized to launch a book comprising profiles of legendary athletes, interviews and their anecdotes. The launch of the said book was aimed to inspire young girls to pursue sports and showcasing the importance of female representation in athletics.

Impact

Encouraged young girls to participate in sports



Supporting Cancer Patients through Jeevan Jyot Cancer Relief & Care Trust

Mitsu Chem Plast Limited, through *Mitsu Foundation*, contributed in **August 2025** towards providing financial assistance to poor and needy cancer patients.

The Trust has been serving the community for **38 years**, supporting over **7 lakh+ patients** with free meals, medicines, and paramedical aid, while conducting **500+ medical camps** for comprehensive cancer care and rehabilitation.

Impact

Strengthened Mitsu's ESG profile and forged sustainable community partnerships.

Commitment To Sustainable Impact & Community Engagement (CSR)



Eye Care Camps in Kutch (Netra Raksha Abhiyan)

In partnership with Shree Bhojay Sarvoday Trust of Matushri Panbai Karubai Palan Hospital, Kutch, Mitsu Foundation supported the organization of **monthly Eye Medical Camps** under the Netra Raksha Abhiyan in **August 2025**.



The initiative aims to provide free eye check-ups, surgeries, and vision care to underprivileged communities across Kutch, Gujarat.

Impact

Both initiatives reinforce Mitsu's commitment to accessible healthcare, community well-being, and inclusive growth.

Commitment To Sustainable Impact & Community Engagement (CSR)

During the year 2024-25, Mitsu Chem Plast made a notable contribution towards a Corporate Social Responsibility.



Promotion Of Sports

Mitsu is proud to support Jash Modi in his pursuit of representing India in table tennis and winning a gold medal in the Olympics.

Impact

Enabled jash modi to represent india in table tennis inspiring young athletes nationwide.



Promotion of Education

Mitsu Foundation, in partnership with Shree Dombivli Mitra Mandal, has supported the construction of a new school building strengthening educational infrastructure and empowering the community through access to quality education.

Impact

Enabling students to access quality education in a modern, well-equipped learning environment

Commitment To Sustainable Impact & Community Engagement (CSR)

During the year 2024-25, Mitsu Chem Plast made a notable contribution towards a Corporate Social Responsibility.



Rural Area Development

Mitsu has launched a key CSR project in Kutch, Gujarat, focused on water conservation through rainwater harvesting, restoration of traditional water bodies, and sustainable irrigation. The initiative actively involves the local community and uses modern technology to drive change.



Mitsu Foundation Medical Camp

In partnership with Bhojay Sarvoday Trust Hospital free EEG screenings, bone-disease consultations, and ENT services.

Impact

The initiative has significantly improved water availability, boosted agricultural productivity, and enhanced the quality of life in Kutch's rural communities.

Impact

Strengthened Mitsu's ESG profile and forged sustainable community partnerships.

Targets and Goals in future



Energy and Carbon

- 5% reduction in carbon intensity and overall emissions.
- 5% reduction in energy intensity.

Water



- 5% reduction in freshwater consumption and intensity.



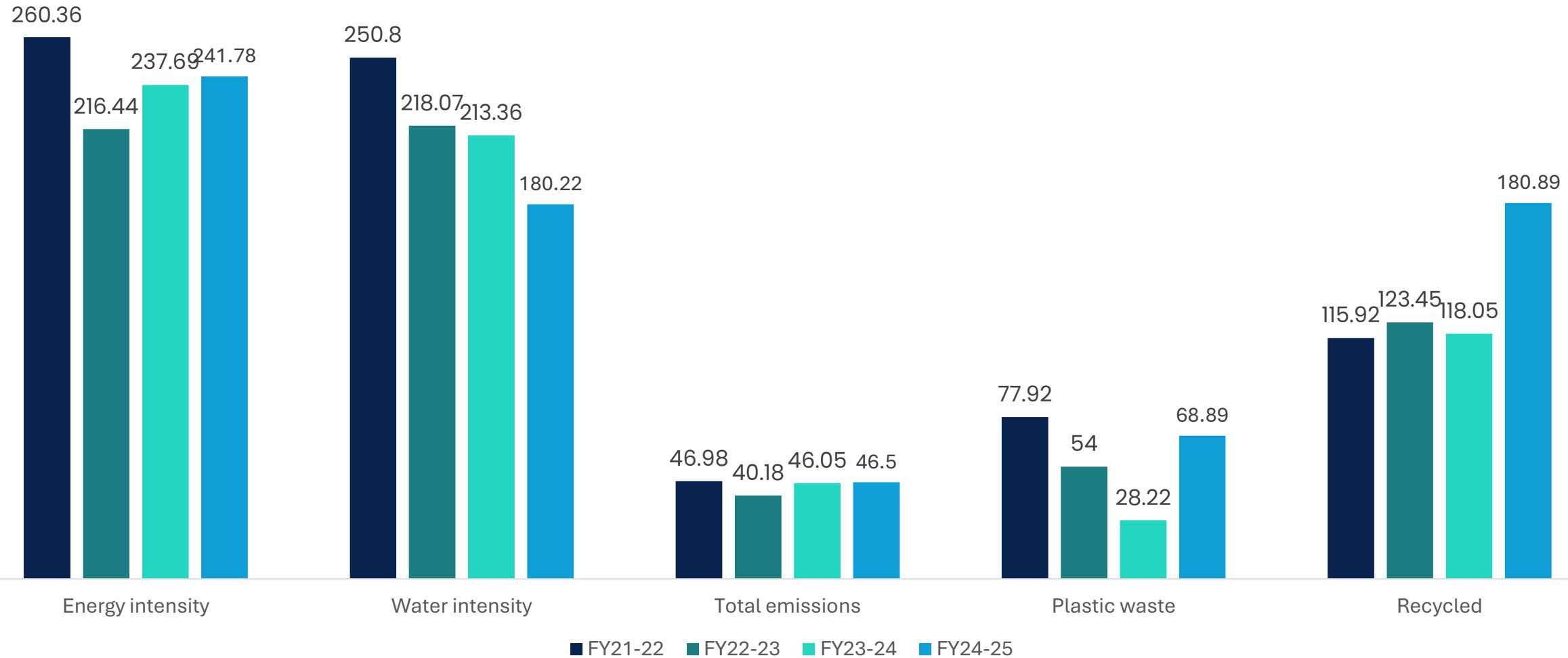
Safety and Occupational Health

- Maintain zero fatality.
- 7% reduction in LTIFR.
- 100% compliance with medical exams.
- Near miss reporting as a leading indicator as one per person per year.

Targets achieved till now

- Carbon intensity (scope 1 and 2 emissions) marginally increased by 0.97% in 2024-25.
- Energy intensity marginally increased by 1.72% in 2024-25.
- Rainwater harvesting structures installed for the collection & usage of rainwater as an alternative source replacing freshwater withdrawn from surface & ground sources.
- Water intensity reduced by 15.53% in 2024-25.
- Zero fatalities in 2024-25.
- Our LTIFR for employees is zero & our LTIFR for workers has reduced by 45.31%.
- 100% compliance with initial medical examination and periodic medical examinations.
- Near miss reporting trainings initiated and targets set at all levels.

Green Achievements 2024-25 & Targets Ahead



Above Figures are in crore of turnover (GJ / ₹ Cr)

Eminent Board Of Directors



Mr. Jagdish Dedhia

Chairman & Whole Time Director

With over 35 years of experience in the plastic industry, he has been instrumental in identifying, negotiating, and implementing new business opportunities for our company.



Mr. Sanjay Dedhia

Managing Director
Marketing & Development

With over 20 years of experience in the plastic industry, he plays a pivotal role in overseeing sales and business development at our company. His extensive knowledge and strategic approach have been crucial in driving our growth and expanding our market presence.



Mr. Manish Dedhia

Managing Director & Chief Financial Officer

With over two decades of experience in the plastic industry, he directs the company's finance and business development. In addition to his role at our company, he served as President of AIPMA for the year 2023–24.



Mr. Dilip Gosar

Non-Executive Independent Director

As an esteemed independent director and a distinguished member of the Institute of Chartered Accountants of India, he has dedicated over three decades to his practice as a Chartered Accountant.



Ms. Neha Huddar

Non-Executive Independent Director

She possesses an extensive background, with over 40 years of experience in finance, compliance, and accounts. Throughout her career, she has honed her expertise, ensuring robust financial management, regulatory adherence, and precise accounting practices..



Mr. Hasmukh Dedhia

Non-Executive Independent Director

He is B.com, FCA, DISA - practicing Chartered Accountant with experience of more than four decades in statutory, internal & management audits of large listed entities & of Corporate Advisory services.

Management Supported By Well Experienced Professional Team



Products At A Glance

Mitsu Chem Plast posses strong capabilities in Injection Molding, Blow Molding and Custom Molding through product innovation and value engineering, the company has set new benchmarks in offering quality products and highest customer satisfaction, which has made the 'Mitsu' Brand, a name to be reckoned with.

Molded Industrial Packaging



Hospital Furniture Parts



Infrastructure & Others



Extensive Range Of High-quality Products : Diverse & Superior Packaging Solutions

Offering the widest range of Industrial Containers, ranging from 100 ML to 250 LTRS



Latest Product Launches & Expansion Of Product Portfolio

Pail containers



GL 45 Caps



Molded Industrial Packaging



Wide Spectrum Of Client Industries



Lube Oil



Food



Specialty Chemicals



Pesticides



Veterinary Chemicals



Chemicals



Edible Oil



Pharmaceuticals



Agrochemicals



Cosmetics



Flavor & Fragrance



FMCG

Furnastra

Unveiling of Furnastra an independent brand within Mitsu's portfolio. Aimed at giving hospital furniture a distinct identity and market presence.



Durability & Performance

Engineered for high-demand healthcare environments.



Smart & Ergonomic Design

Combines modern aesthetics with enhanced patient comfort



Customer-Centric Solutions

Customizable products designed to adapt to evolving healthcare needs.

Furnastra Taps into the growing demand for innovative, long-lasting hospital furniture. Positions Mitsu to capture additional market share in the healthcare sector.



Upholding Mitsu Chem's core values



Quality



Innovation



Customer Satisfaction

Furnastra leverages established expertise in hospital furniture to drive future growth.

Pioneers In Hospital Bed & Ancillary Furniture

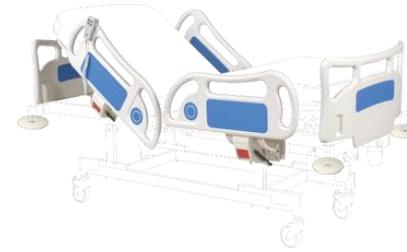
Over Bed Table Top



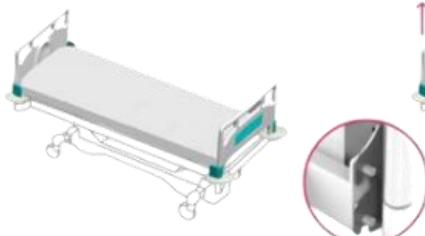
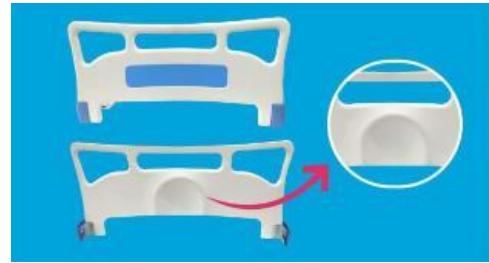
Bed Side Locker Parts



Hospital Bed Furniture Parts



Patented Solution For CPR Emergencies



Innovative concept of inbuilt CPR profile on the backside of the bow for CPR emergencies

Rescue & Safety Equipment



Hospital Furniture Parts



Raksha 1 Head/Foot Bow



Raksha 4 Head/Foot Bow



Raksha 7 Head/Foot Bow



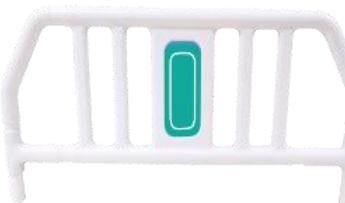
Raksha 1 Side Railings



Raksha 3 Side Railings



Raksha 2 Head/Foot Bow



Raksha 5 Head/Foot Bow



Raksha 9 Head/Foot Bow



Raksha 2 Leg Side Railings



Raksha 4 Side Railings



Raksha 3 Head/Foot Bow



Raksha 6 Head/Foot Bow



Raksha 10 Head/Foot Bow

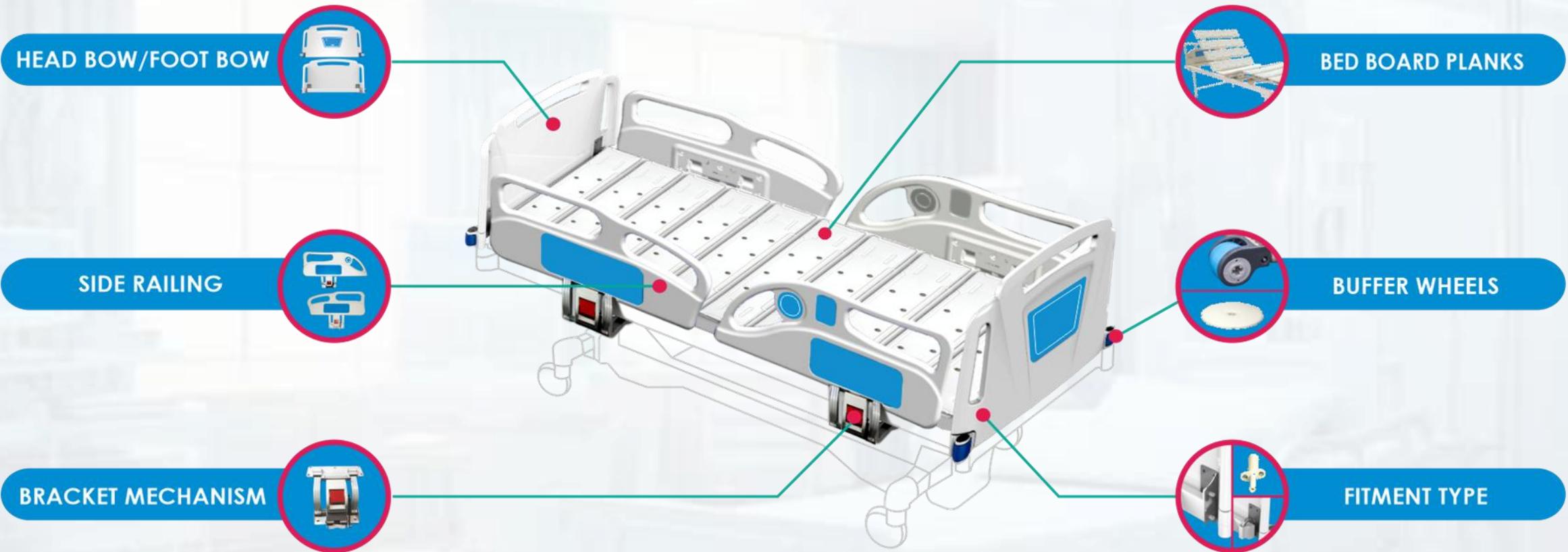


Raksha 2 Head Side Railings



Raksha 5 Side Railings

Hospital Bed Parts



Mattress Platform & Key Features

Mattress platform

Bed Board Plank



Bed Board Liners



Top View



Bottom View

Features

- 1 **4 section mattress platform for hospital beds**
- 2 **Easy to clean/wash**
- 3 **Easy to assemble**
- 4 **Lightweight but very sturdy**
- 5 **Modular system enables time saving during bed manufacturing**
- 6 **Suitable for bed size 2,270*942mm**
- 7 **Made from ultra-high-density polyethylene**
- 8 **X-ray compatible**

Impressive aesthetics, robust design and durability has helped growth in this niche business sections

Plastic Chair Parts



Plastic Baby car Seat Shell



Plastics Corner Support Cap



Bus seat



Plastics Stadium Seat



Front Cap



Expertise In Custom Molded Components & Fuel Tank Assemblies

Impressive aesthetics, robust design and durability has helped growth in this niche business sections



Injection Molding Offerings

Significant Capabilities In Injection Molding Ranging From 60 Tones To 450 Tones

Caps



Pregnancy Test



Handle & Lugs



Blue Spoon



HIV Test Casette



Bungs



Saridon Box



Inhaler



The demand for molded plastics is projected to increase significantly due to the extensive expansion and development in the **Construction, Automotive, And Packaging Sectors.**

1

The Indian plastic processing industry comprises approximately 30,000 units that use injection molding, blow molding, extrusion, and calendaring to create a wide range of products.

The plastics industry is currently home to about 50,000 industries, most of which are micro, small, and medium-sized enterprises (MSMEs).

2

3

These enterprises contribute Rs. 3.5 lakh crore (US\$ 42.89 billion) to India's economy and employ more than 50,000 people.

4

The country recycles plastic at a rate of 60%, which is higher than that of developed nations.

5

The "Make in India," "Skill India," "Swachh Bharat," and "Digital India" initiatives of the government are increasing plastic production, and by 2027, it is expected that the plastics industry will generate Rs. 10 lakh billion (US\$ 122.54 billion) annual revenue, with two lakh tonnes of exports.

•

→

"According to India Plastics Pact's (IPP) Roadmap to 2030, the target is to eliminate all unnecessary plastic waste and items, and make 100% of plastic packaging reusable, recyclable or compostable by the year 2030. The starting point is to establish a list of plastic packaging products that are unneeded or troublesome and take action to solve them through redesign and innovation. New technology and higher-quality plastic will also help India progress towards this goal."

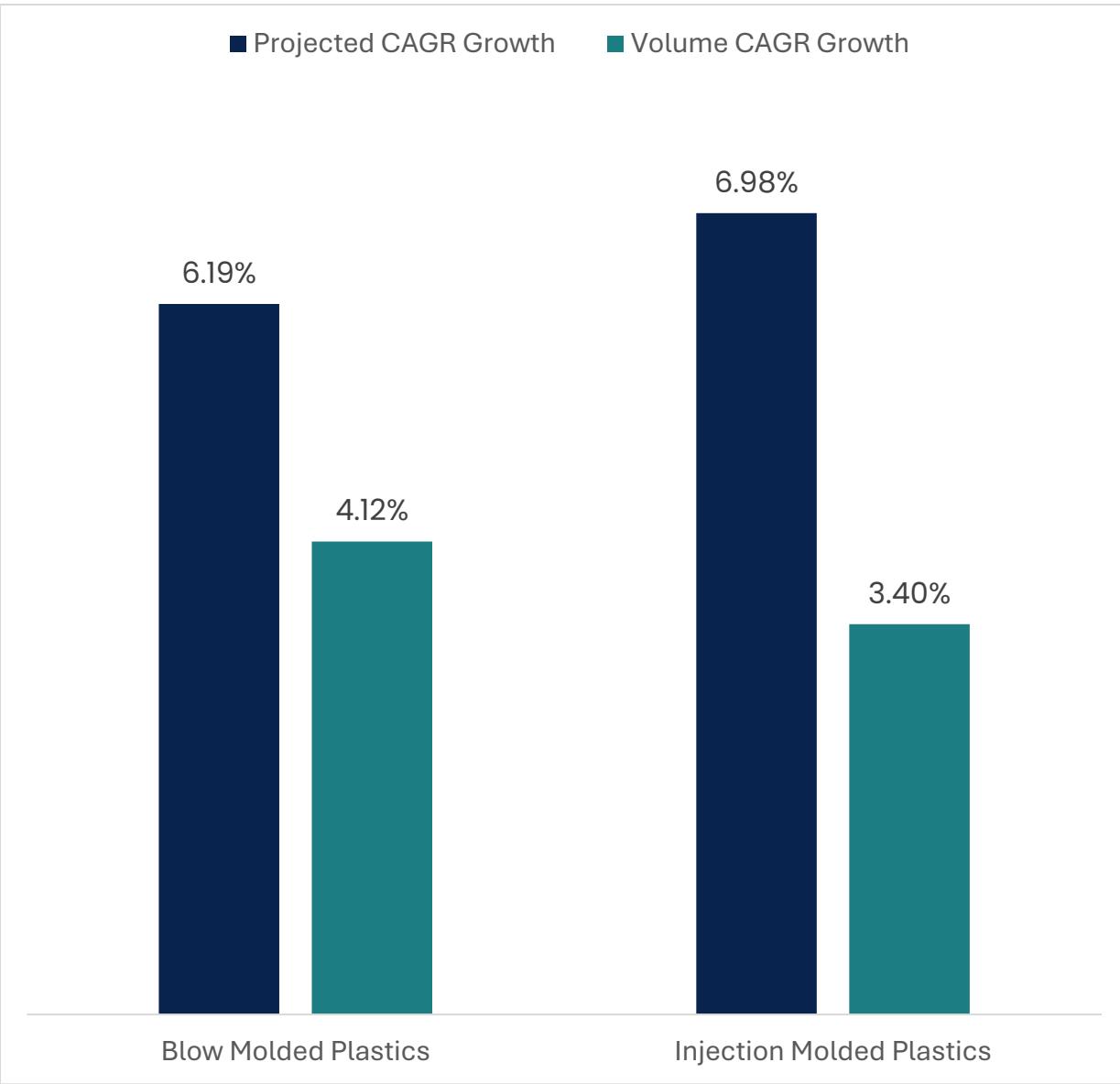
Blow Molded Plastics

- The Indian blow molded plastics market is expected to experience a significant growth rate.
- It is projected to grow at a CAGR of 6.19%, reaching ₹49,96,01,840.82 Lakhs.
- In terms of volume, it is anticipated to grow at a CAGR of 4.12%, reaching 5,929.682 Kilo Tons in 2030.

Blow Molded Plastics

- The India injection molded plastics market is expected to witness robust growth.
- By value, it is projected to grow at a CAGR of 6.98%, reaching ₹3,28,44,099.59 Lakhs in 2030.
- In terms of volume, it is anticipated to grow at a CAGR of 3.40%, reaching 14,148.509 Kilo Tons in 2030.

Source: India Plastics Manufacturers' Association (AIPMA), Indian Plastics Federation, Packaging Industry Association of India, Plastics Trade Association, IPMMI, PIAI, PMMAI Company Annual Report, Primary Interviews, Reports and Data



Saudi Arabia - A Transformation Under Vision 2030

- **Massive Investment:** Over \$65 billion earmarked to revamp healthcare infrastructure.
- **Strategic Initiatives:** Launching 21 health clusters; targeted privatization of 290 hospitals and 2,300 primary health centers.
- **Modernization Drive:** Expansion of e-health services and a shift from 40% to 65% private sector participation, creating a strong demand for modern hospital facilities and furniture.

UAE - Emerging Regional Hub for Healthcare Innovation

- **Healthcare Ambition:** Focus on transforming the UAE into a regional medical tourism and innovation hub.
- **World-Class Facilities:** Expansion of healthcare infrastructure supported by institutions like Cleveland Clinic and Mayo Clinic.
- **Modernization Needs:** Rapid development to serve an 11+ million population underlines the importance of high-quality, contemporary hospital furniture.



Europe - Steady Growth Amid Demographic Shifts

- **Demographic Dynamics:** Aging population combined with low fertility and migration increases demand for healthcare.
- **Revenue Stability:** Hospital revenues forecast to grow at a 2.2% CAGR, ensuring continuous investment in facility upgrades.
- **Market Opportunity:** The need for innovative, patient-centric environments boosts demand for state-of-the-art hospital furniture.

USA - Dynamic Market with Evolving Care Models

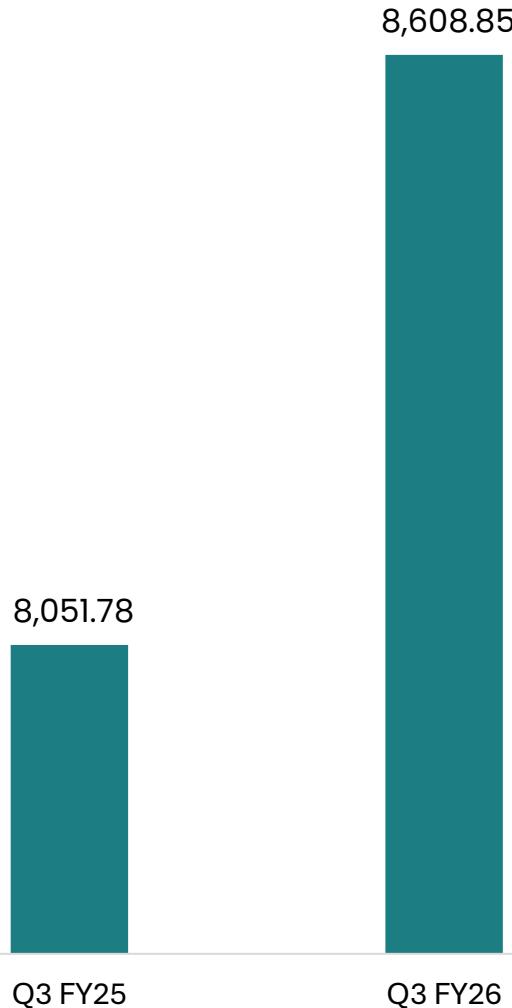
- **Innovation & Consolidation:** A vast and evolving industry marked by hospital mergers, partnerships, and a shift towards outpatient care.
- **Patient-Centric Trends:** Increasing demand for quality care with state-of-the-art technology and personalized services drives facility upgrades.
- **Competitive Environment:** Pressure to reduce costs while enhancing care quality prompts hospitals to invest in modern, efficient infrastructure including advanced furniture solutions.

Source: [International Trade Administration](#), [IBIS World](#), [Statista](#)

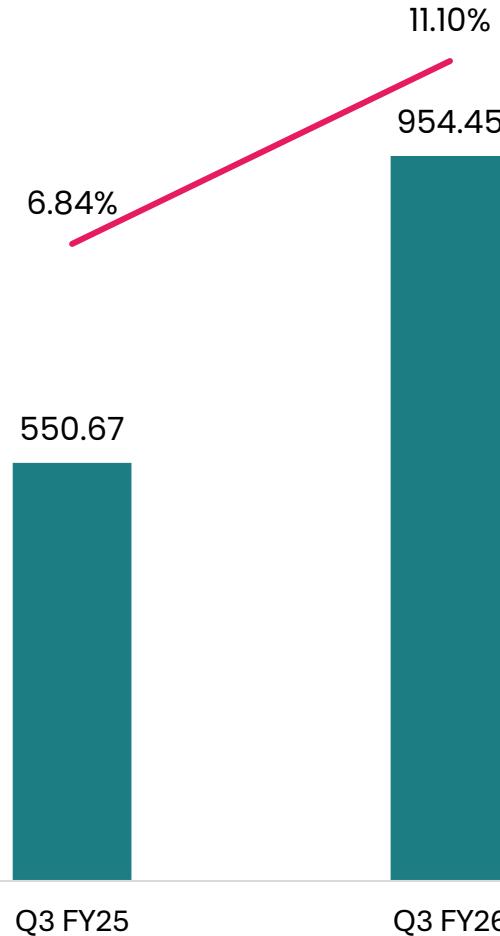
Quarterly Performance Highlights YoY

All Figures In ₹ Lakhs & Margins In %

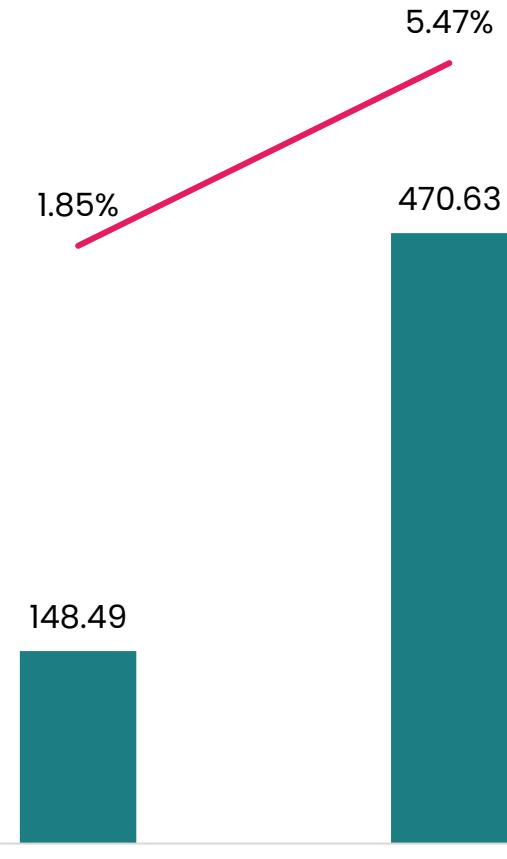
Total Income



EBITDA & EBITDA Margin



Net Profit & Net Profit Margin



Q3 FY26 Consolidated Data

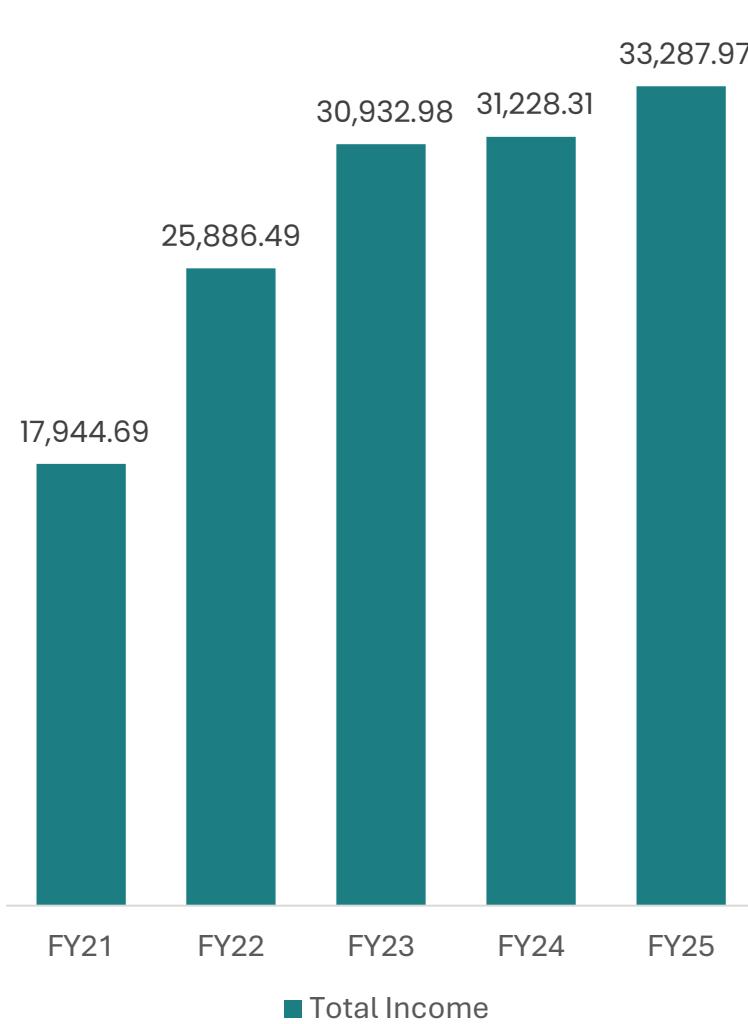
In ₹ Lakhs

Particulars	Q3 FY26	Q2 FY26	Q1 FY26	Q4 FY25	Q3 FY25
Revenues	8,599.58	9,242.05	8,527.86	9,047.12	8,045.51
Other Income	9.27	13.79	12.53	3.56	6.27
Total Income	8,608.65	9,255.85	8,540.39	9,050.68	8,051.78
Expenses	7,645.13	8,653.57	8,027.22	8,224.62	7,494.84
EBITDA	954.45	588.49	500.64	822.51	550.67
EBITDA Margin	11.10%	6.37%	5.87%	9.09%	6.84%
Interest	151.51	163.98	150.59	174.89	163.59
Depreciation	180.17	183.21	183.77	175.59	175.03
Profit Before Tax	632.04	255.09	178.81	475.59	218.32
Net Profit	470.63	188.35	131.16	354.17	148.49
EPS In ₹	3.47	1.39	0.97	2.61	1.09

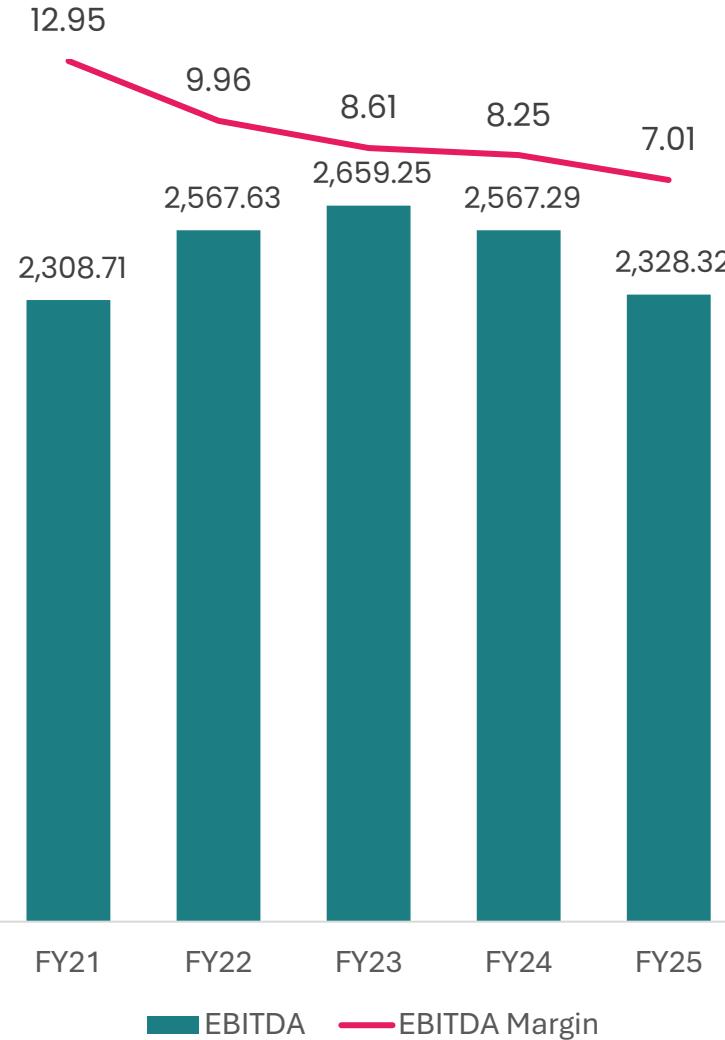
Key Financials

All Figures In ₹ Lakhs & Margins In %

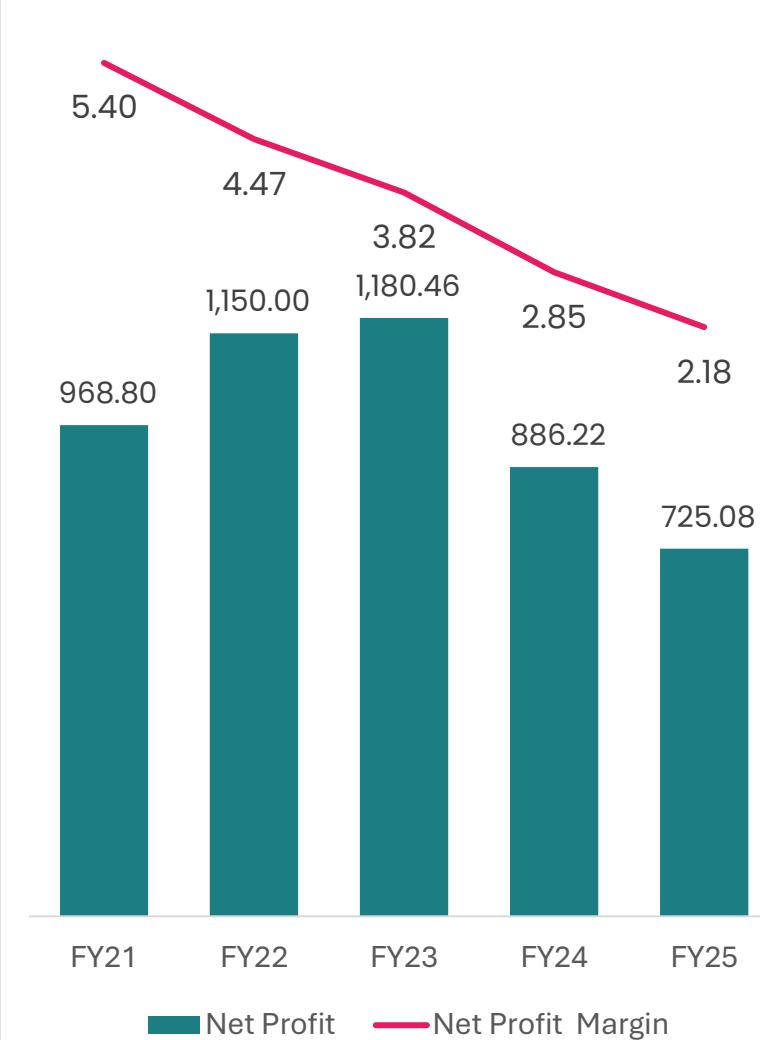
Total Income



EBITDA & EBITDA Margin



Net Profit & Net Profit Margin



Profit & Loss Statement

In ₹ Lakhs

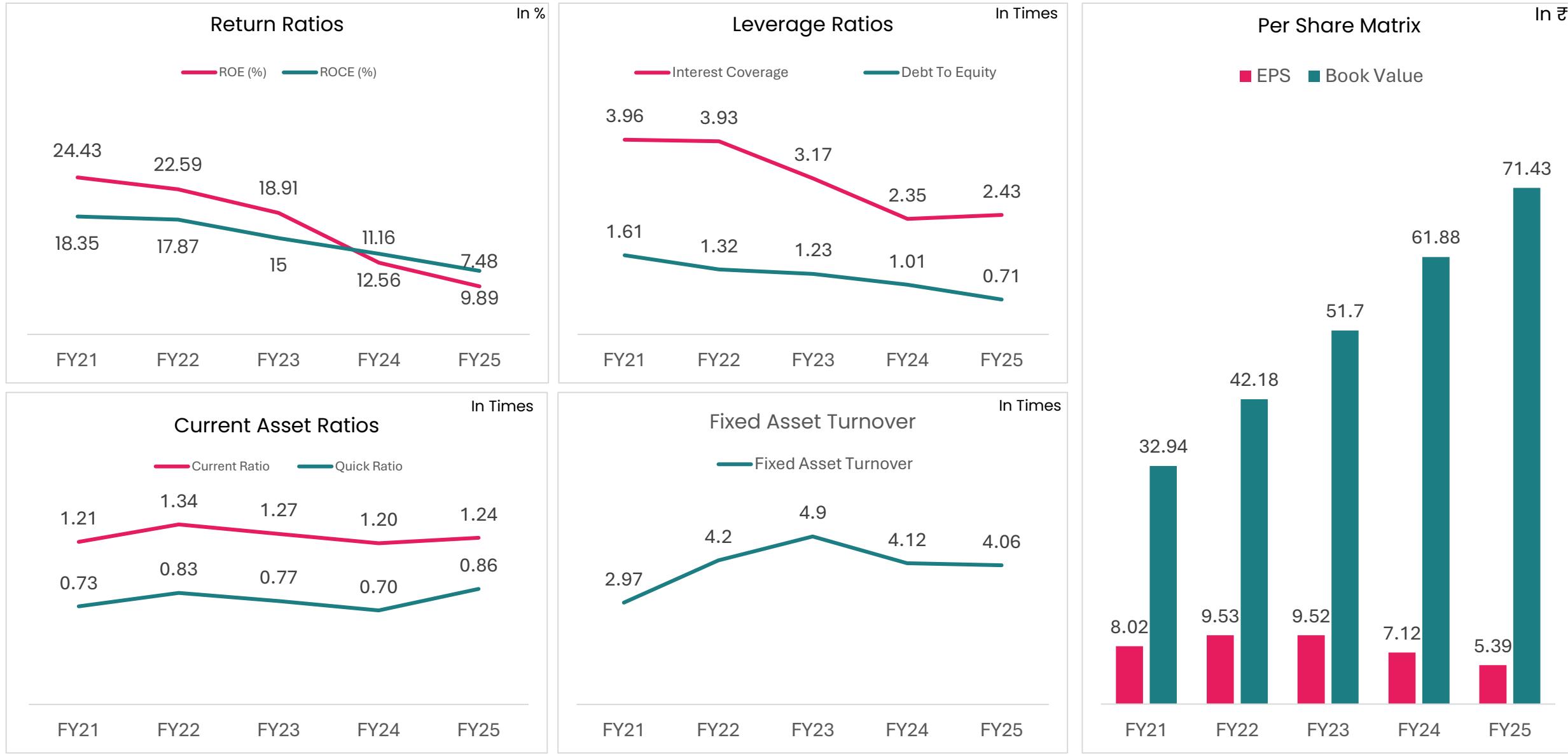
Particulars	FY21	FY22	FY23	FY24	FY25
Revenues	17,833.25	25,771.71	30,897.45	31,124.99	33,227.84
Other Income	111.44	114.78	35.53	103.32	60.13
Total Income	17,944.69	25,886.49	30,932.98	31,228.31	33,287.97
Raw Material costs	10,414.81	16,412.03	20,428.62	20,251.79	21,196.94
Employee costs	1,424.46	1,727.47	1,994.41	2,093.93	2,484.40
Other Expenses	3,685.27	5,064.58	5,815.17	6,211.98	7,218.17
Total Expenditure	15,524.53	23,204.08	28,238.20	28,557.70	30,899.51
EBITDA	2,308.71	2,567.63	2,659.25	2,567.29	2,328.32
Finance Costs	598.59	559.87	683.47	879.79	698.56
Depreciation	441.50	481.58	527.96	601.84	689.15
PBT	1,380.06	1,640.96	1,483.35	1,188.98	1,000.75
Tax	411.26	490.96	302.89	302.76	275.66
Reported Net Profit	968.80	1,150.00	1,180.46	886.22	725.08

Balance Sheet

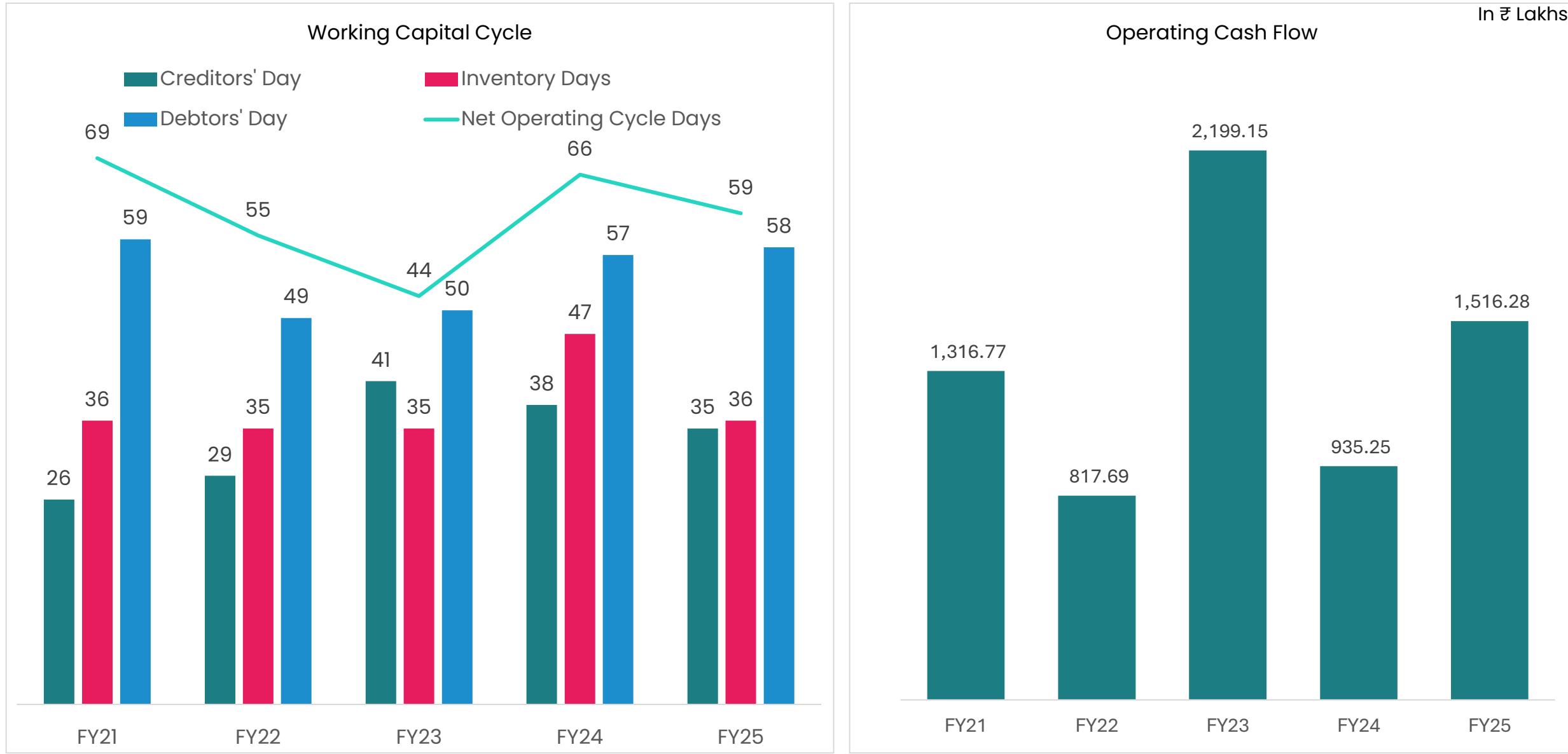
In ₹ Lakhs

Equities & Liabilities	FY21	FY22	FY23	FY24	FY25	Assets	FY21	FY22	FY23	FY24	FY25
Equity	1,207.26	1,207.26	1,207.26	1,282.71	1,357.80	Non Current Assets					
Reserves	2,757.67	3,884.48	5,035.04	6,655.12	8,340.39	Fixed Assets	6,100.01	6,251.67	8,199.21	8,805.24	9,142.87
Net Worth	3,964.93	5,091.74	6,242.30	7,937.83	9,698.19	Non Current Investments	76.13	31.92	1.00	1.00	13.05
Non Current Liabilities						Other Non Current Financial Assets	173.50	199.42	164.00	276.96	342.16
Long Term Borrowing	3,196.01	2,855.08	3,764.21	2,468.94	1,143.08	Other Non Current Assets	303.86	71.88	481.64	211.41	70.21
Deferred Tax Liabilities	460.37	553.59	532.43	572.71	618.63	Total Non Current Assets	6,653.49	6,554.87	8,845.85	9,294.60	9,568.30
Other Long Terms Liabilities	35.04	60.28	163.08	13.32	44.11	Current Assets					
Long Term Provision	1.48	0.00	0.00	2.10	20.64	Inventories	2,252.98	2,929.79	3,207.21	4,117.00	3,033.81
Total Non Current Liabilities	3,692.90	3,468.95	4,459.73	3,057.07	1,826.47	Trade Receivables	2,915.15	4,144.95	4,721.95	5,225.37	6,347.94
Current Liabilities						Cash & Bank Balance	73.64	213.64	10.36	9.72	4.47
Short Term Borrowings	3,206.35	3,860.06	3,944.58	5,524.64	5,752.72	Other Current Financial Assets	267.29	290.22	364.03	358.87	403.23
Trade Payables	1,052.67	1,418.94	2,356.11	2,140.25	1,469.98	Current Tax Assets (Net)	0.00	0.00	7.61	0.00	0.00
Other Current Financial Liabilities	12.66	21.30	267.10	305.04	287.30	Other Current Assets	294.64	275.43	544.71	428.30	188.33
Other Current Liabilities	200.43	331.42	431.88	436.45	459.19	Total Current Assets	5,803.69	7,854.05	8,855.86	10,139.27	9,977.79
Short Term Provision	304.93	186.75	0.00	0.00	0.00	Total Assets	12,457.18	14,408.93	17,701.71	19,433.87	19,546.09
Current Tax Liabilities (Net)	22.30	29.78	0.00	32.57	52.25						
Total Current Liabilities	4,799.35	5,848.26	6,999.68	8,438.96	8,021.43						
Total Liabilities	12,457.18	14,408.93	17,701.71	19,433.87	19,546.09						

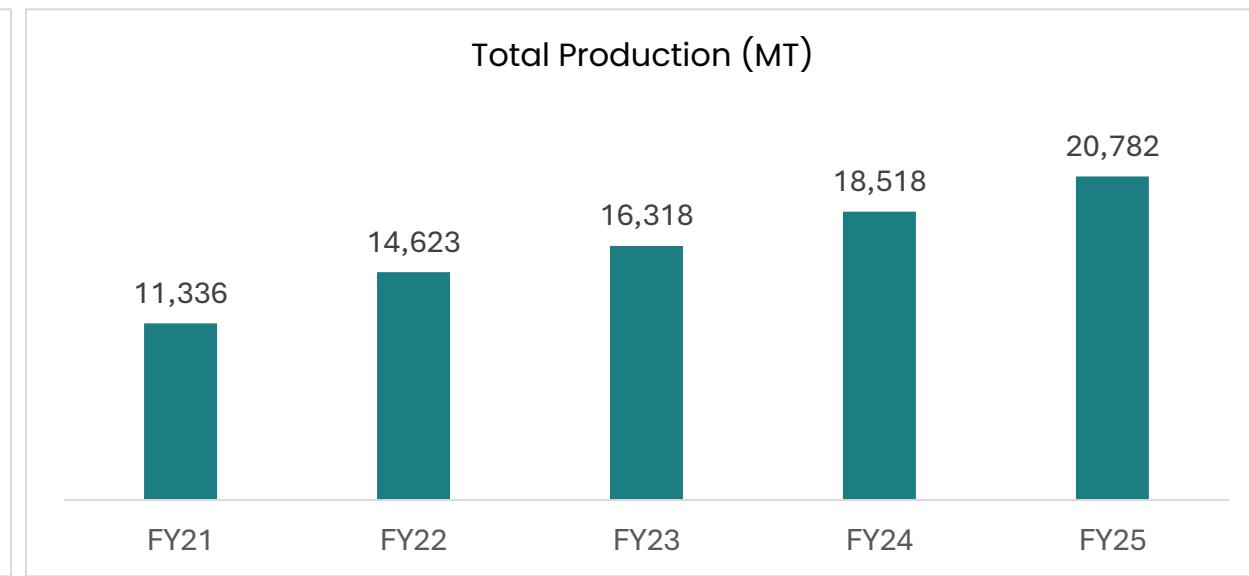
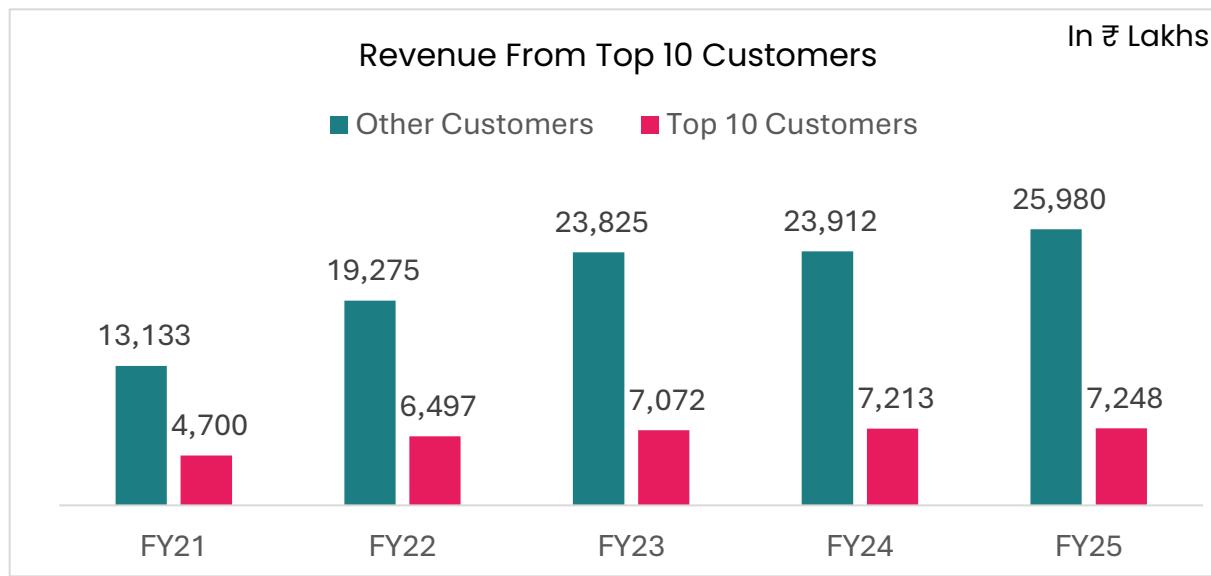
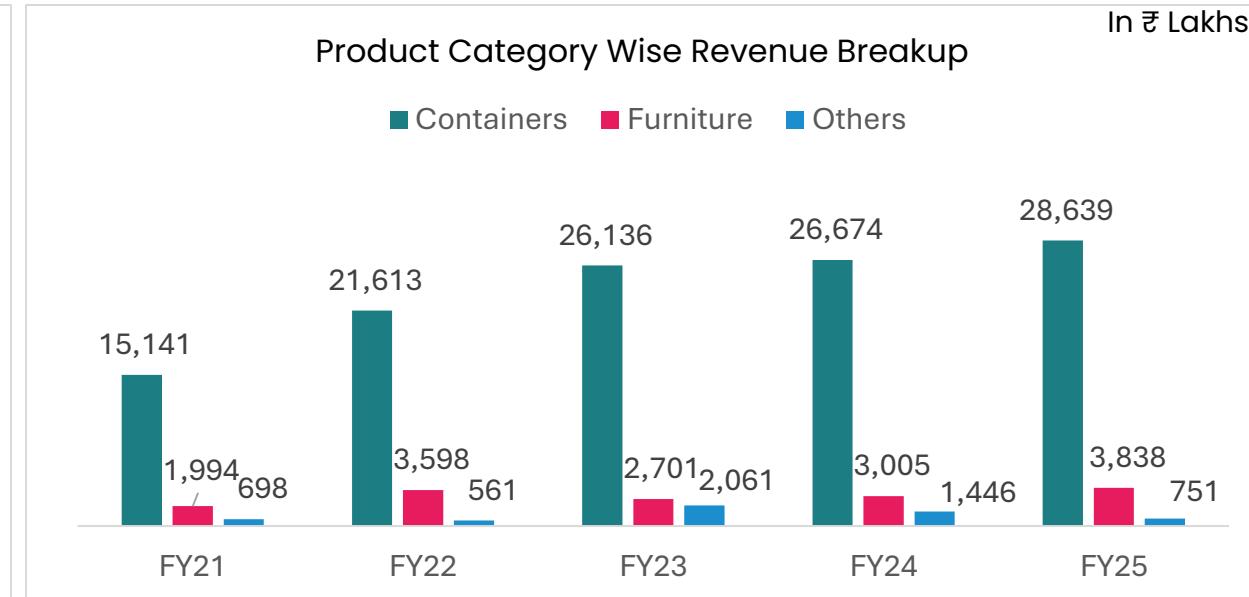
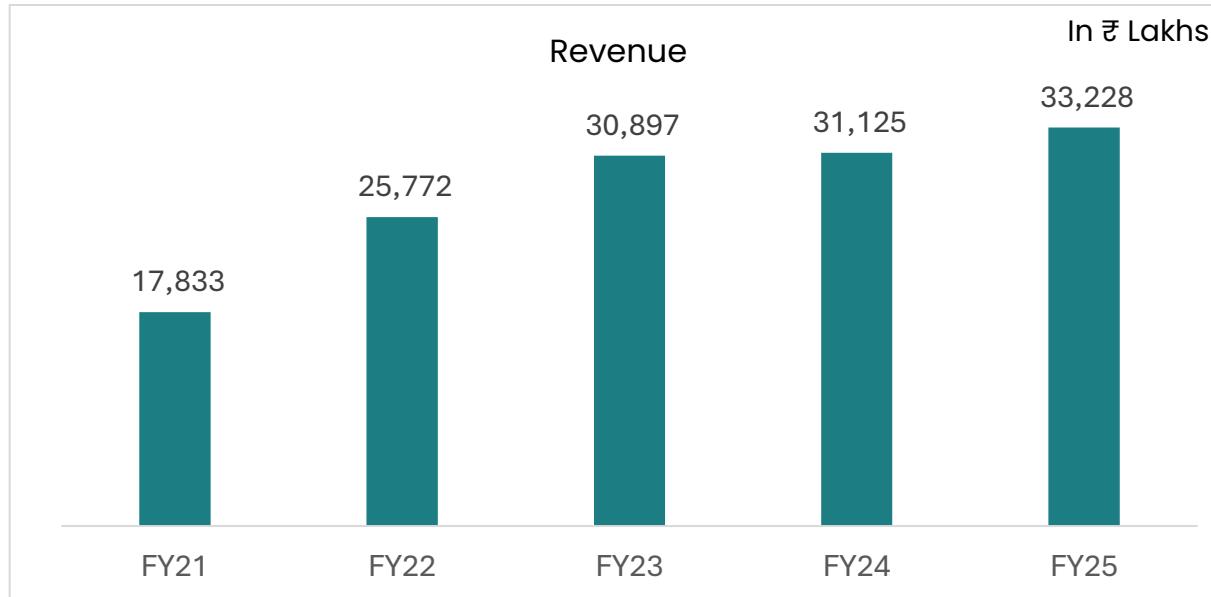
Key Ratios



Operating Matrix



Revenue & Production Matrix



Stock Data

BSE: 540078 | ISIN: INE317V01016

As on 30-01-2026

Share Price (₹)

96.95

Market Capitalization (₹ Cr)

131.45

No. of Shares Outstanding (Cr)

1.35

Face Value (₹)

10.00

52-week High-Low (INR)

127.80 / 83.25

Corporate Actions

Ex Date

Dividend (₹)

Bonus

Rights Issue

19 Sep 2019

0.50

28 Jan 2020

2:1

01 Sep 2020

0.20

08 Sep 2021

0.20

12 Sep 2022

0.20

07 Sept 2023

0.20

16 Feb 2024

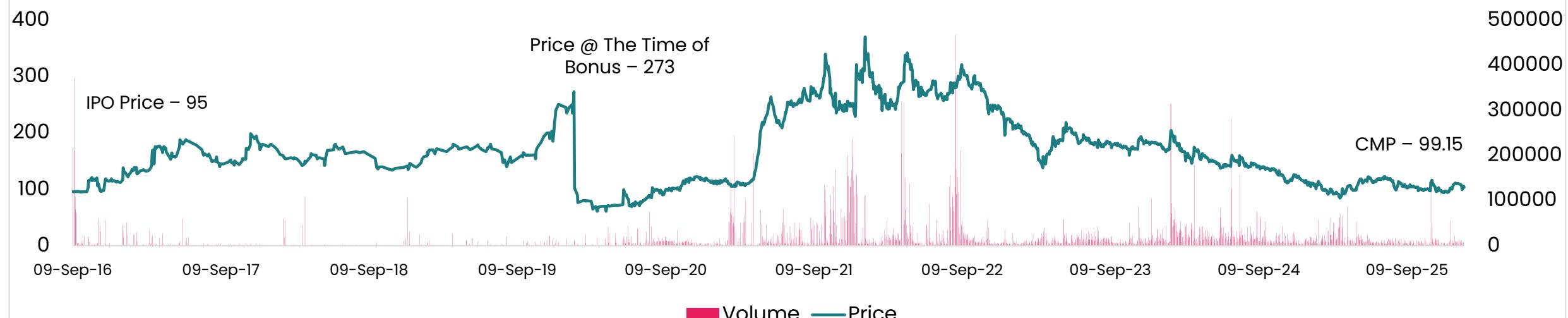
1:8

20 Aug 2024

0.20

28 Aug 2025

0.20

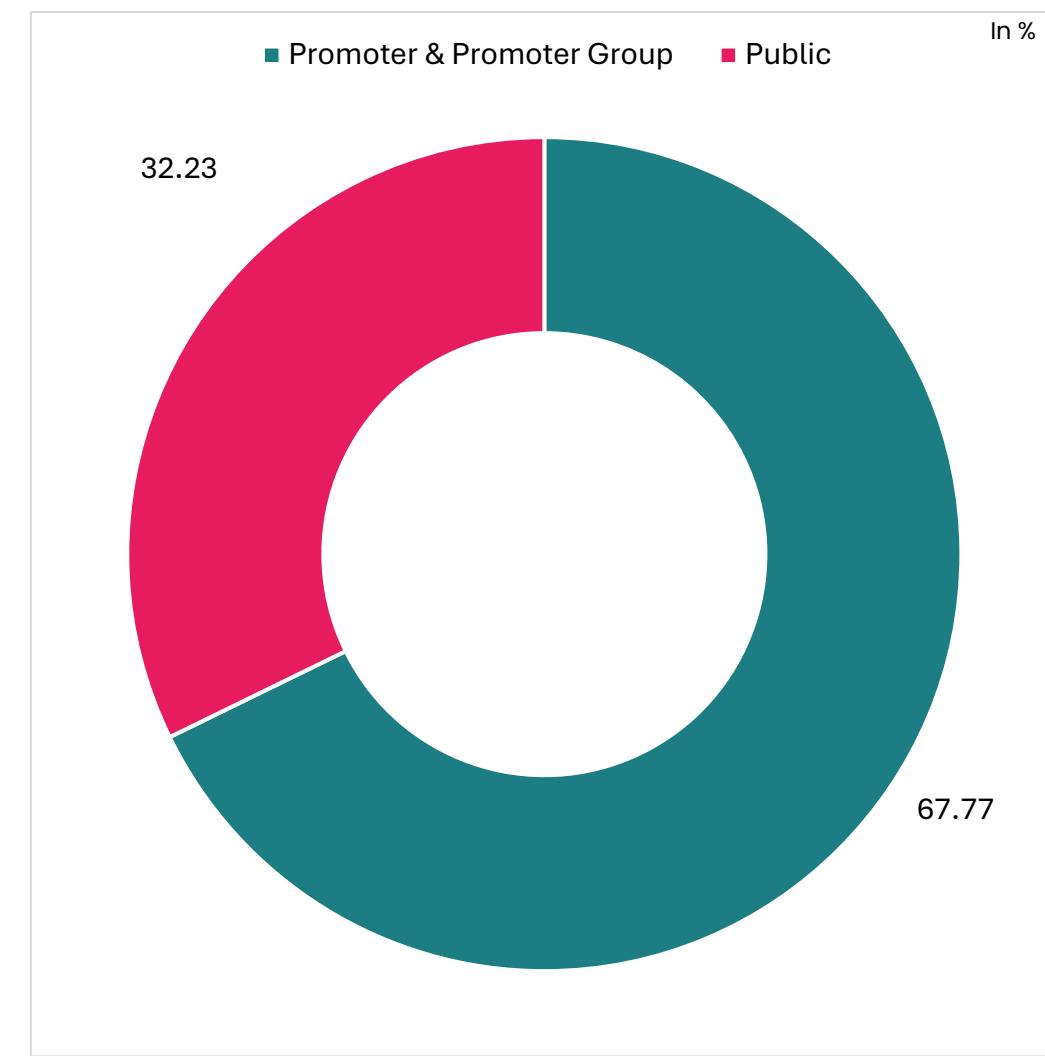


Shareholding Data

Marquee Shareholders

Name of Shareholder	Holding Shares
Jaya Chandrakant Gogri	1,88,500
Dheeraj Kumar Lohia	1,76,743

As on 31-12-2025



Mitsu Chem Plast's Awards & Accolades



Master of Consistent Quality recognition by Horiba Synergy Business Partner Meet 2025.



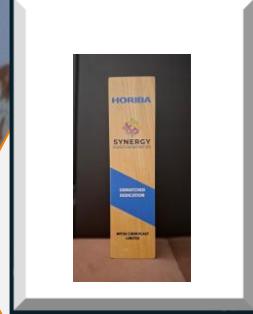
'Master of Risk – Manufacturing at the 11th India Risk Management Awards (May 2025)



winner at the FIPSA-2025 for Mitsu's work in Responsible Packaging



Certificate of Appreciation (Feb 2025)
Awarded by Deepak



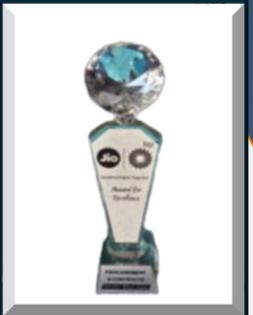
Unmatched Dedication Award by HORIBA at the Synergy Business Partner Meet 2024.



Sustainability Leader of the Year at Federation of Indian Chambers of Commerce & Industry (FICCI) Awards 2024.



BRIT Best – West Region Award in Rigid Packaging (FY 2023-24) by Britannia



Excellence Award
Reliance Jio BP Mobility Limited



Envirocare green Award 2024



Best Showman Award at Medicall Chennai 2024

Mitsu Chem Plast's Awards & Accolades



India SME 100 2015
Axis Bank



Best SME of the year 2016 for
innovation and invention
SME Chamber of India



Excellence in Healthcare
SME (Hospital Equipment)
ET Polymers 2018



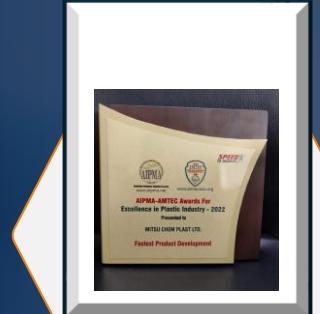
India 100 SME 2019
Axis Bank jointly with India
SME Forum



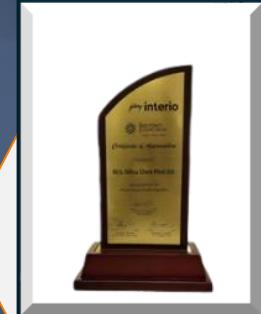
Excellence in Healthcare
(SME) ET Polymers 2020



Excellence in Medical Devices
& Healthcare Equipment (SME)
ET Polymers 2022



Excellence in Plastic
Industry 2022
AIPMA-AMTEC



Appreciation for promoting
gender equality
Godrej Interio 2023





Market Leadership & Proven Track Record

With over 35 years in plastic processing, Mitsu Chem Plast has evolved into a leading blow- and injection-molding specialist in India, leveraging multiple state-of-the-art facilities and a dedicated R&D team focused on eco-friendly innovations



Strong Growth Trajectory & Capacity Expansion

From achieving ₹100 Cr turnover in 2015 to ₹ 332.28 Cr in 2025, the company has steadily expanded capacity—and targets ₹1,000 Cr revenue by 2028, a threefold increase over 2024



Strategic Roadmap for Value Creation

The “Four Pillars of Transformation”—Healthcare Furniture (brand “Furnastra”), enhanced Packaging Products, Operational Excellence, and Data-Driven Marketing—provide a clear, actionable blueprint to triple revenues by 2028



Rapidly Growing Export Footprint

Export revenues surged by 144% in FY25, driven by participation in global events like Arab Health, Medica Düsseldorf, and Hospitalar Brazil, positioning Mitsu for further international expansion



Resilient, Diversified Client Base

Serving over a dozen high-growth sectors—including pharmaceuticals, agrochemicals, cosmetics, FMCG, food, and healthcare—mitigates dependence on any single end market and captures broad industry tailwinds



ESG Leadership & Sustainability Initiatives

Certified to ISO 14001 & 45001, Mitsu has set targets to reduce carbon intensity by 20%, energy intensity by 20%, and water consumption by 15%, while earning a bronze medal in the Together For Sustainability framework and the Envirocare Green Award 2024



Mitsu
You visualise...we mold

Ms. Gargi Sawant

Company Secretary & Compliance Officer
Mitsu Chem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund West, Mumbai – 400 080

Phone: 022 – 2592 00 55

Email: investor@mitsuchem.com

Website: <https://www.mitsuchem.com/>

To stay informed about the latest updates of
Mitsu Chem Plast Limited



Kirin Advisors Private Limited

713-B, Lodha Supremus II,
Wagle Estate, Thane West – 400 604
E-mail: info@kirinadvisors.com
Phone: 022 4100 2455
Website: www.kirinadvisors.com

Thank You

