

SAVITA OIL TECHNOLOGIES LIMITED

Q3 & 9M FY26 Unaudited Financial Results

Friday, 13th February 2026, Mumbai – Savita Oil Technologies Limited, a leading manufacturer of petroleum specialty products, announced its unaudited financial results for the quarter and nine months ended December 31, 2025.

Consolidated Result Highlights

Profit and Loss (in Rs. Cr)	Q3 FY26	Q3 FY25	YoY	9M FY26	9M FY25	YoY	FY25
Total Income	1,093.2	951.8	14.8%	3,196.0	2,849.6	12.2%	3,859.7
EBITDA	60.0	28.3	112.0%	210.1	153.4	36.9%	207.8
EBITDA Margin (%)	5.5%	3.0%		6.6 %	5.4%		5.4%
Profit Before Tax	48.6	15.1	221.7%	176.4	113.3	55.6%	155.7
Profit Before Tax Margin (%)	4.4%	1.6%		5.5%	4.0%		4.0%

Key Highlights

- Total Income grew by ~15% YoY in the quarter and by ~12% YoY YTD Dec'2025.
- Robust performance across all Petroleum Specialties divisions of the Company - Domestic Transformer Oils and White Oils along with the international business delivering healthy double-digit growth in Q3 and on 9M basis.
- Savsol Ester5 Range of Automotive Lubricants deliver 5x industry growth rate on a 9M Basis, supporting the Company's strategy to premiumise the lubricant portfolio with cutting edge technology.
- Continuous focus on strengthening brand recall, expanding distribution in B2C segments and aiming healthy double-digit growth in India and International market for the existing business.
- Focus remains on new business around the central themes of energy transition and developing newer ester and other synthetic products across verticals like Cooling and Renewable Energies.

Commenting on the performance, Mr. Gautam N. Mehra, Chairman and Managing Director, said

"We are pleased to report a robust performance with Year-on-Year (YoY) growth in total income of 15% for the quarter and 12% for YTD Dec'25. Furthermore, Profit Before Tax (PBT) growth was 221% for the quarter and 56% for the 9 months of fiscal year 2026. We achieved strong double-digit volume growth across Transformer Oil, White Oil, and Exports for both - the quarter and YTD Dec'25.

Savsol Ester5 range of Automotive Lubricants launched last year has met with a very positive response from the market and is growing at 5X of the industry growth rate for Automotive Lubricants.

With tremendous growth in the renewable energy generation capacity in India, we anticipate huge demand for our Ester-based products, which align perfectly with this sunrise segment.”

About Savita Oil Technologies Limited (SAVITA)

Established in 1961, Savita Oil Technologies Limited (BSE: 524667 | NSE: SOTL) is a leading manufacturer of petroleum specialty products. SAVITA has developed and manufactured a broad array of products including Transformer Oils, Liquid Paraffins, White Oils, Automotive and Industrial Lubricants, Coolants and Greases, among others. Headquartered in Mumbai, SAVITA has world-class manufacturing facilities situated in the state of Maharashtra and at Silvassa in the Union Territory of Dadra and Nagar Haveli and Daman & Diu.

SAVITA serves varied industries such as Power Generation and Distribution, Automotive, Thermoplastic Rubbers, FMCG, Plastics, Pharmaceutical, Agriculture, Refrigeration, Polymers, among others. In addition to catering to a sizeable B2B clientele, SAVITA's popular range of lubricants, greases, and coolants are sold to retail customers under the brand SAVSOL.

Sustainability has always been one of the cornerstones of SAVITA's business philosophy and SAVITA was one of the first corporates in India to commence investing in renewable energy way back in 1999 when it set up its first wind energy generator. SAVITA currently generates renewable energy from wind at 18 sites in the states of Maharashtra, Tamil Nadu, and Karnataka with an installed capacity to produce 53.8 MW of wind-powered electricity.

For more information, please visit www.savita.com

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

For more information please contact:

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