



MANUFACTURERS OF GOLD COIN® BRAND PLASTIC PROCESSING MACHINES

Regd. Office : "GOLD COIN HOUSE" 776, G.I.D.C. MAKARPURA,
VADODARA-390 010. GUJARAT. (INDIA) PHONE : 0091-265-2632210
Email : goldcoin@polymechplast.com Web Site : www.polymechplast.com
CIN : L27310GJ1987PLC009517



Reg. Office : "GOLDCOIN" House, 775, GIDC, Makarpura, Vadodara - 390010. Gujarat, INDIA
• Tel : +91-265-2632210 • E-mail : goldcoin@polymechplast.com

MUMBAI : • Ph. : +91-22-28460878, 28858190, Email : pmibby_mktg@polymechplast.com
KOLKATA : • Ph. : +91-33-22298400, Email : pmical@polymechplast.com
DELHI : • Ph. : +91-11-65170869, 27028101, Email : pmidi@polymechplast.com
BANGLORE : • Ph. : +91-80-23467177, Email : pmisouth@polymechplast.com
CHENNAI : • Mo. : +91-9600145737, Email : pmichennai@polymechplast.com

Export Division : • Mo. : +91-8511127253, Email : export@polymechplast.com

21st May, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra

Scrip ID / Code: POLYCHMP / 526043

Subject: Outcome of Board of Directors Meeting held on Thursday, 21st May, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (Listing Regulations), we would like to inform you that, the Board of Directors of the Company at its meeting held today i.e. **Thursday, 21st May 2026** has inter-alia, transacted the following business:

- 1) Considered and Approved the Audited Standalone & Consolidated Financial Results for the Quarter and Financial Year ended 31st March 2026.

In terms of the provisions of Regulation 33 of the Listing Regulations, we are enclosing herewith the copy of following:

- (i) Audited (Standalone and Consolidated) Financial Results for the Quarter and Financial Year ended 31st March, 2026;
 - (ii) Independent Auditor's Report (Standalone and Consolidated) on the said Audited Financial Results received from the Statutory Auditors of the Company; and
 - (iii) A declaration of Unmodified Opinion by the Managing Director and CFO of the Company, in respect of the Audited (Standalone and Consolidated) Financial Results of the Company for the Financial Year ended 31st March, 2026.
- 2) The Board of Directors of the Company have recommended a Final Dividend @ 10% i.e. Rs. 1/- per Equity share of a Face Value of Rs. 10/- each for the year ended 31st March 2026 subject to approval of Shareholders in the forthcoming Annual General Meeting of the Company.
 - 3) Considered and Approved the appointment of M/s. K R & Associates, Chartered Accountants (Firm Registration Number: 131846W) as the Internal Auditors of the Company for F.Y. 2026-27.

The details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CF DPOD2/I/3762/2026, dated January 30, 2026 is enclosed herewith as **Annexure A**.

The meeting of the Board of Directors commenced at 11:30 a.m. and concluded at 4:00 p.m.

The same will be made available on the Company's website, i.e. www.polymechplast.com.

We request you to kindly take the same on record.

Thanking you,

For POLYMECHPLAST MACHINES LIMITED

VAISHALI PUNJABI
Company Secretary & Compliance Officer

Encl.: a/a

CNK & Associates LLP

Chartered Accountants

Independent Auditor's Report on Audited Standalone Quarterly and Year to Date Financial Results of Polymechplast Machines Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF POLYMECHPLAST MACHINES LIMITED

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of standalone financial results of Polymechplast Machines Limited (the company) for quarter and year ended 31st March, 2026 (the "Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter and year ended 31st March, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those SAs are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these



The Nirat, 3rd Floor, 18, Winward Business Park, Behind Emerald One Complex, the lane of Dr. Prasant Buch's Hospital, Jetalpur, Vadodara 390 007. Tel: +91 265 234 3483

Website: www.cnkindia.com

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requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results

The statement has been prepared on the basis of the standalone financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of standalone financial statements on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other matter

The Statement includes the results for the quarter ended 31st March, 2026 being the balancing figures between the audited figures in respect of full financial year ended 31st March, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For CNK & Associates, LLP
Chartered Accountants
Firm Registration No. 101961W/W-100036



Pareen Shah

Partner

Membership No. 125011

Place: Vadodara

Date: 21st May, 2026

UDIN: 26125011NCHARV1330



POLYMECHPLAST MACHINES LIMITED

CIN: L27310GJ1987PLC009517

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STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(Rs. in lakhs)

Sr. No	Particulars	[Audited]	[Unaudited]	[Audited]	[Audited]	[Audited]
		Quarter ended 31st March, 2026	Quarter ended 31st December, 2025	Quarter ended 31st March, 2025	Year ended 31st March, 2026	Year ended 31st March, 2025
1	Revenue					
	(a) Revenue from operations	2,175.39	2,023.04	1,918.23	6,893.10	6,488.66
	(b) Other Income	428.40	22.34	17.74	493.45	75.61
	Total income	2,603.79	2,045.39	1,935.97	7,386.55	6,564.27
2	Expenses					
	(a) Cost of materials consumed	1,503.84	1,550.78	1,276.49	5,238.26	4,913.52
	(b) Changes in inventories of finished goods, work - in-progress and stock -in- trade	205.74	(106.46)	208.02	(132.54)	(60.54)
	(c) Employee benefits expense	220.40	205.06	174.49	752.55	643.98
	(d) Finance Costs	15.42	6.54	10.71	37.34	24.85
	(e) Depreciation and amortization expense	21.89	22.13	23.02	87.31	91.92
	(f) Other expenses	335.66	264.88	219.61	1,025.48	821.83
	Total expenses (2a to 2f)	2,302.95	1,942.92	1,912.34	7,008.41	6,435.56
3	Profit/(Loss) before tax (1-2)	300.84	102.46	23.62	378.14	128.71
4	Tax expense					
	Current tax	202.52	-	40.32	202.52	40.32
	Deferred tax	(154.38)	25.89	(33.81)	(134.46)	(32.78)
	Income tax adjustments relating to earlier year	-	12.13	-	21.63	30.59
	Total tax expenses	48.14	38.01	6.51	89.69	38.13
5	Net Profit/ (Loss) for the period/year (3-4)	252.70	64.45	17.11	288.45	90.58
6	Other Comprehensive Income ("OCI"):					
	Items that will not be reclassified to profit or loss					
a.	- Remeasurement of Defined benefit plans	8.40	0.20	(1.23)	9.00	0.78
	Income tax relating to items that will not be reclassified to profit or loss					
b.	- Remeasurement of Defined benefit plans	(2.11)	(0.05)	0.31	(2.26)	(0.20)
	Other comprehensive income for the year, net of taxes	6.28	0.15	(0.92)	6.73	0.59
7	Total Comprehensive Income for the period/year (5+6)	258.98	64.60	16.20	295.18	91.17
8	Paid-up Equity share capital of Rs. 10 each	560.17	560.17	560.17	560.17	560.17
9	Other equity	-	-	-	2,261.51	2,022.34
10	Earnings per share (of Rs. 10/- each) (not annualized):					
	(a) Basic	4.51	1.15	0.31	5.15	1.62
	(b) Diluted	4.51	1.15	0.31	5.15	1.62

Notes :

- The above standalone results have been duly audited by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 21st May, 2026.
- The activities of the company relate to only one segment i.e. manufacturing of plastic processing machines.
- Figures of the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the third quarter ended 31st December, 2025 and 31st December, 2024 respectively.
- The Board of Directors has recommended dividend at the rate of 10% i.e. Rs.1/- per equity share for the year ended 31st March, 2026. The said recommended dividend is subject to approval of members of the company at the forthcoming Annual General Meeting.
- The Government of India has notified the implementation of four new Labour Codes effective 21st November, 2025, by consolidating and rationalizing 29 existing labour laws. The Company has estimated the financial implications thereof and has taken additional charge of Rs. 58.64 lakhs for the year ended on 31st March, 2026.

Date: 21st May, 2026
Place: Vadodara



For and on behalf of the Board of Directors
FOR POLYMECHPLAST MACHINES LIMITED

Mahendrabhai Bhuvra
Chairman & Director
DIN: 00054562

POLYMECHPLAST MACHINES LIMITED

CIN: L27310GJ1987PLC009517

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STATEMENT OF AUDITED STANDALONE ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

Sr. No.	Particulars	(Rs. In lakhs)	
		As at	As at
		31st March, 2026	31st March, 2025
		[Audited]	[Audited]
	ASSETS		
(1)	Non-current Assets		
	(a) Property, Plant and Equipment		
	(i) Property, Plant and Equipment	1,175.39	1,542.04
	(ii) Intangible Assets	0.69	4.20
	(b) Financial Assets		
	(i) Investments	16.30	72.00
	(ii) Other financial assets	1,060.65	369.86
	(c) Deferred Tax Asset (Net)	164.45	32.25
	(d) Other Non-Current Assets	1.76	22.53
		2,419.24	2,042.89
(2)	Current assets		
	(a) Inventories	1,562.85	1,296.44
	(b) Financial Assets		
	(i) Trade receivables	445.49	180.56
	(ii) Cash and cash equivalents	81.35	259.36
	(iii) Bank balances other than (ii) above	361.62	614.46
	(iv) Loans	0.02	0.20
	(v) Other financial assets	353.97	3.25
	(c) Other current assets	61.74	75.01
		2,867.04	2,429.27
	Total Assets	5,286.28	4,472.16
	EQUITY AND LIABILITIES		
	EQUITY		
	(a) Equity Share Capital	560.17	560.17
	(b) Other Equity	2,261.51	2,022.34
	Total equity attributable to equity holders of the company	2,821.68	2,582.51
	LIABILITIES		
(1)	Non-Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	6.42	-
	(b) Provisions	33.20	-
	(c) Other Non-Current Liabilities	13.00	194.00
		52.62	194.00
(2)	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	461.87	353.19
	(ii) Trade payables		
	(A) Total outstanding dues of micro enterprises and small enterprises	1,039.95	459.36
	(B) Total outstanding dues of creditors other than micro enterprise and small enterprises	93.17	146.30
	(iii) Other financial liabilities	195.28	119.92
	(b) Other current liabilities	416.45	526.09
	(c) Provisions	93.08	61.61
	(d) Current Tax Liabilities (net)	112.18	29.20
		2,411.98	1,695.65
	Total Equity and Liabilities	5,286.28	4,472.16

Date: 21st May, 2026
Place: Vadodara



For and on behalf of the Board of Directors
FOR POLYMECHPLAST MACHINES LIMITED
[Signature]
Mahendrabhai Bhava
Chairman & Director
DIN: 00054562

POLYMECHPLAST MACHINES LIMITED

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STATEMENT OF AUDITED STANDALONE CASH FLOWS FOR THE YEAR ENDED 31ST MARCH, 2026

		(Rs. in lakhs)	
	Particulars	For the year ended	For the year ended
		31st March, 2026	31st March, 2025
		[Audited]	[Audited]
A	Cash flow from operating activities		
	Profit before income tax	378.14	128.71
	Adjustments for :		
	Depreciation and amortization expense	87.31	91.92
	Impairment of Investment	55.70	-
	Interest Income	(76.24)	(66.13)
	Profit on sale of property, plant and equipment (PPE)	(405.33)	(0.22)
	Finance cost	37.34	24.85
	Allowance for doubtful debts (Expected Credit Loss Allowance)	1.15	1.53
	Operating profit before working capital changes	78.07	180.66
	Movements in working capital:		
	(Increase) / Decrease in trade receivables	(266.08)	82.90
	(Increase) / Decrease in inventories	(266.41)	(183.07)
	(Increase) / Decrease in loans & other financial assets	(349.82)	0.55
	(Increase) / Decrease in other current assets	13.27	53.42
	Increase / (Decrease) in trade payables	527.47	1.25
	Increase / (Decrease) in other payables	(35.97)	(161.31)
	Increase / (Decrease) in other non current liabilities	(181.00)	-
	Increase / Decrease in other financial liabilities	74.64	0.67
	Cash generated from operations :	(405.83)	(24.93)
	Direct taxes paid (net)	(118.64)	(58.10)
	Net cash from operating activities (A)	(524.47)	(83.03)
B	Cash flows from Investing activities		
	Payment for property, plant and equipment (PPE)	(57.47)	(5.57)
	(Including Capital work-in-progress and capital advances)		
	Proceeds from sale of property, plant and equipment (PPE)	743.89	181.27
	(Including Advances received for sale of PPE)		
	Bank deposits not considered as cash and cash equivalent	(437.95)	(76.98)
	Interest received	75.52	64.80
	Net cash (used) in Investing activities (B)	323.99	163.52
C	Cash flow from financing activities :		
	Receipt of long term borrowings	14.53	-
	Repayment of long term borrowings	(3.77)	-
	Receipt / (Repayment) of short term borrowings	104.34	247.99
	Interest paid	(37.34)	(24.85)
	Dividend paid	(55.29)	(47.71)
	Net cash (used) in financing activities (C)	22.47	175.43
	NET INCREASE IN CASH AND CASH EQUIVALENTS [(A) + (B) + (C)]	(178.00)	255.92
	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR		
	Balances with banks in current accounts	76.49	0.56
	Balances with banks in fixed deposit accounts	181.00	-
	Cash on hand	1.86	2.88
	CASH AND CASH EQUIVALENTS	259.36	3.43
	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR		
	Balances with banks in current accounts	78.51	76.49
	Balances with banks in fixed deposit accounts	-	181.00
	Cash on hand	2.84	1.86
	CASH AND CASH EQUIVALENTS	81.35	259.36

Date: 21st May, 2026
Place: Vadodara



For and on behalf of the Board of Directors
FOR POLYMECHPLAST MACHINES LIMITED

VADODARA

Mahendrabhai Bhujva
Chairman & Director
DIN: 00054562

CNK & Associates LLP

Chartered Accountants

Independent Auditor's Report on Consolidated Audited Quarterly and Year to Date Financial Results of Polymechplast Machines Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF POLYMECHPLAST MACHINES LIMITED

Report on the Audit of Consolidated Financial Results

Opinion

We have audited the accompanying statement of consolidated financial results of Polymechplast Machines Limited ("the Company") and its associates for the year ended 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us the aforesaid consolidated financial results:

- a. includes results of the following entities:
 - I. TBC-Goldcoin Private Limited (Associate)
- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard;
- c. give a true and fair view in conformity with applicable accounting standards, and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive income and other financial information of the Company and its associates for the year ended 31st March, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Company and its associates in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



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Management's and Board of Directors' Responsibilities for the Consolidated Financial Results

The statement has been prepared on the basis of the consolidated financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company and its associates to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company and its associates to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the Company and its associates to express an opinion on Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors.

We communicate with those charged with governance of the Company and such other entities included in the consolidated financial results of which we are the independent



auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular no.CIR/CFD/CMD1/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

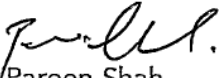
Other Matters

The Consolidated Financial Results includes the results for the quarter ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For CNK & Associates LLP

Chartered Accountants

Firm Registration No. 101961WAA/180036



Pareen Shah

Partner

Membership No.125011

Place: Vadodara

Date: 21st May, 2026

UDIN: 26125011QJIXUK6769



POLYMECHPLAST MACHINES LIMITED

CIN: L27310GJ1987PLC009517

Registered Office : "Gold Coin House", 776, G.I.D.C., Makarpura, Vadodara - 390 010, Gujarat.
Email Id: cs@polymechplast.com, Website: www.polymechplast.com, Contact: (0265) 2632210

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

Sr. No	Particulars	(Rs. In lakhs)				
		[Audited]	[Unaudited]	[Audited]	[Audited]	[Audited]
		Quarter ended 31st March, 2026	Quarter ended 31st December, 2025	Quarter ended 31st March, 2025	Year ended 31st March, 2026	Year ended 31st March, 2025
1	Revenue					
	(a) Revenue from operations	2,175.39	2,023.04	1,918.23	6,893.10	6,488.66
	(b) Other Income	428.40	22.34	17.74	493.45	75.61
	Total Income	2,603.79	2,045.39	1,935.97	7,386.55	6,564.27
2	Expenses					
	(a) Cost of materials consumed	1,503.84	1,550.78	1,276.49	5,238.26	4,913.52
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	205.74	(106.46)	208.02	(132.54)	(60.54)
	(c) Employee benefits expense	220.40	205.06	174.49	752.55	643.98
	(d) Finance Costs	15.42	6.54	10.71	37.34	24.85
	(e) Depreciation and amortization expense	21.89	22.13	23.02	87.31	91.92
	(f) Other expenses	279.96	264.88	219.61	969.78	821.83
	Total expenses (2a to 2f)	2,247.25	1,942.92	1,912.34	6,952.71	6,435.56
3	Profit/(Loss) before tax (1-2)	356.54	102.46	23.62	433.84	128.71
4	Tax expense					
	Current tax	202.52	-	40.32	202.52	40.32
	Deferred tax	(154.38)	25.89	(33.81)	(134.46)	(32.78)
	Income tax adjustments relating to earlier year	-	12.13	-	21.63	30.59
	Total tax expenses	48.14	38.01	6.51	89.69	38.13
5	Net Profit/ (Loss) for the period/year (3-4)	308.39	64.45	17.11	344.15	90.58
6	Share of Associate's Profit/ (Loss)	(10.72)	(3.51)	2.47	(23.74)	(20.80)
7	Profit After Tax and Share of Associate's Profit/ (Loss) (5+6)	297.67	60.94	19.58	320.41	69.78
8	Other Comprehensive income ("OCI"):					
	Items that will not be reclassified to profit or loss					
a.	- Remeasurement of Defined benefit plans	8.40	0.20	(1.23)	9.00	0.78
	Income tax relating to items that will not be reclassified to profit or loss					
b.	- Remeasurement of Defined benefit plans	(2.11)	(0.05)	0.31	(2.26)	(0.20)
	Other comprehensive income for the year, net of taxes	6.28	0.15	(0.92)	6.73	0.59
9	Total Comprehensive Income for the period/year (7+8)	303.95	61.09	18.66	327.14	70.37
10	Paid-up Equity share capital of Rs. 10 each	560.17	560.17	560.17	560.17	560.17
11	Other equity	-	-	-	2,261.51	1,990.38
12	Earnings per share (of Rs. 10/- each) (not annualized):					
	(a) Basic	5.31	1.09	0.35	5.72	1.25
	(b) Diluted	5.31	1.09	0.35	5.72	1.25

Notes :

- The above consolidated results have been duly audited by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 21st May, 2026.
- The activities of the company relate to only one segment i.e. manufacturing of plastic processing machines.
- Figures of the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the third quarter ended 31st December, 2025 and 31st December, 2024 respectively.
- The Board of Directors has recommended dividend at the rate of 10% i.e. Rs. 1/- per equity share for the year ended 31st March, 2026. The said recommended dividend is subject to approval of members of the company at the forthcoming Annual General Meeting.
- The Government of India has notified the implementation of four new Labour Codes effective 21st November, 2025, by consolidating and rationalizing 29 existing labour laws. The Company has estimated the financial implications thereof and has taken additional charge of Rs. 58.64 lakhs for the year ended on 31st March, 2026.

Date: 21st May, 2026
Place: Vadodara



For and on behalf of the Board of Directors
FOR POLYMECHPLAST MACHINES LIMITED

Mahendrabhai Bhuya
Chairman & Director
DIN: 00054562

POLYMECHPLAST MACHINES LIMITED

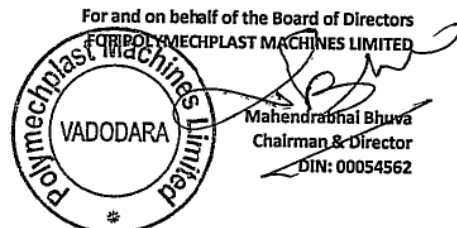
CIN: L27310GJ1987PLC009517

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Email Id: cs@polymechplast.com, Website: www.polymechplast.com, Contact: (0265) 2632210

STATEMENT OF AUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

Sr. No.	Particulars	(Rs. in lakhs)	
		As at 31st March, 2026 [Audited]	As at 31st March, 2025 [Audited]
	ASSETS		
(1)	Non-current Assets		
	(a) Property, Plant and Equipment		
	(i) Property, Plant and Equipment	1,175.39	1,542.04
	(ii) Intangible Assets	0.69	4.20
	(b) Financial Assets		
	(i) Investments	16.30	40.04
	(ii) Other financial assets	1,060.65	369.86
	(c) Deferred Tax Asset (Net)	164.45	32.25
	(d) Other Non-Current Assets	1.76	22.53
		2,419.24	2,010.93
(2)	Current assets		
	(a) Inventories	1,562.85	1,296.44
	(b) Financial Assets		
	(i) Trade receivables	445.49	180.56
	(ii) Cash and cash equivalents	81.35	259.36
	(iii) Bank balances other than (ii) above	361.62	614.46
	(iv) Loans	0.02	0.20
	(v) Other financial assets	353.97	3.25
	(c) Other current assets	61.74	75.01
		2,867.04	2,429.27
	Total Assets	5,286.28	4,440.20
	EQUITY AND LIABILITIES		
	EQUITY		
	(a) Equity Share Capital	560.17	560.17
	(b) Other Equity	2,261.51	1,990.38
	Total equity attributable to equity holders of the company	2,821.68	2,550.55
	LIABILITIES		
(1)	Non-Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	6.42	-
	(b) Provisions	33.20	-
	(c) Other Non-Current Liabilities	13.00	194.00
		52.62	194.00
(2)	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	461.87	353.19
	(ii) Trade payables		
	(A) Total outstanding dues of micro enterprises and small enterprises	1,039.95	459.36
	(B) Total outstanding dues of creditors other than micro enterprise and small enterprises	93.17	146.30
	(iii) Other financial liabilities	195.28	119.92
	(b) Other current liabilities	416.45	526.09
	(c) Provisions	93.08	61.61
	(d) Current Tax Liabilities (net)	112.18	29.20
		2,411.98	1,695.65
	Total Equity and Liabilities	5,286.28	4,440.20

Date: 21st May, 2026
Place: Vadodara



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STATEMENT OF AUDITED CONSOLIDATED CASH FLOWS FOR THE YEAR ENDED 31ST MARCH, 2026

		(Rs. in lakhs)	
Particulars		For the year ended 31st March, 2026	For the year ended 31st March, 2025
		[Audited]	[Audited]
A	Cash flow from operating activities		
	Profit before income tax	433.84	128.71
	Adjustments for :		
	Depreciation and amortization expense	87.31	91.92
	Interest income	(76.24)	(66.13)
	Profit on sale of property, plant and equipment (PPE)	(405.33)	(0.22)
	Finance cost	37.34	24.85
	Allowance for doubtful debts (Expected Credit Loss Allowance)	1.15	1.53
	Operating profit before working capital changes	78.07	180.66
	Movements in working capital:		
	(Increase) / Decrease in trade receivables	(266.08)	82.90
	(Increase) / Decrease in inventories	(266.41)	(183.07)
	(Increase) / Decrease in loans & other financial assets	(349.82)	0.55
	(Increase) / Decrease in other current assets	13.27	53.42
	Increase / (Decrease) in trade payables	527.47	1.25
	Increase / (Decrease) in other payables	(35.97)	(161.31)
	Increase / (Decrease) in other non current liabilities	(181.00)	-
	Increase / Decrease in other financial liabilities	74.64	0.67
	Cash generated from operations :	(405.83)	(24.93)
	Direct taxes paid (net)	(118.64)	(58.10)
	Net cash from operating activities (A)	(524.47)	(83.03)
B	Cash flows from investing activities		
	Payment for property, plant and equipment (PPE) (including Capital work-in-progress and capital advances)	(57.47)	(5.57)
	Proceeds from sale of property, plant and equipment (PPE) (including Advances received for sale of PPE)	743.89	181.27
	Bank deposits not considered as cash and cash equivalent	(437.95)	(76.98)
	Interest received	75.52	64.80
	Net cash (used) in Investing activities (B)	323.99	163.52
C	Cash flow from financing activities :		
	Receipt of long term borrowings	14.53	-
	Repayment of long term borrowings	(3.77)	-
	Receipt / (Repayment) of short term borrowings	104.34	247.99
	Interest paid	(37.34)	(24.85)
	Dividend paid	(55.29)	(47.71)
	Net cash (used) in financing activities (C)	22.47	175.43
	NET INCREASE IN CASH AND CASH EQUIVALENTS [(A) + (B) + (C)]	(178.00)	255.92
	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR		
	Balances with banks in current accounts	76.49	0.56
	Balances with banks in fixed deposit accounts	181.00	-
	Cash on hand	1.86	2.88
	CASH AND CASH EQUIVALENTS	259.36	3.43
	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR		
	Balances with banks in current accounts	78.51	76.49
	Balances with banks in fixed deposit accounts	-	181.00
	Cash on hand	2.84	1.86
	CASH AND CASH EQUIVALENTS	81.35	259.36

Date: 21st May, 2026
Place: Vadodara



Approved on behalf of the Board of Directors
FOR POLYMECHPLAST MACHINES LIMITED

Mahendrabhai Bhava
Chairman & Director
DIN: 00054562



MANUFACTURERS OF GOLD COIN BRAND PLASTIC PROCESSING MACHINES

Regd. Office : "GOLD COIN HOUSE" 775, G.I.D.C. MAKARPURA,
VADODARA-390 010. GUJARAT. (INDIA) PHONE : 0091-265-2632210
Email : goldcoin@polymechplast.com Web Site : www.polymechplast.com
CIN : L27310GJ1987PLC009517

Reg. Office : "GOLDCOIN" House, 775, GIDC, Makarpura, Vadodara - 390010. Gujarat, INDIA
• Tel : +91-265-2632210 • E-mail : goldcoin@polymechplast.com

MUMBAI : • Ph. : +91-22-28460878, 28858190, Email : pmibby_mktg@polymechplast.com
KOLKATA : • Ph. : +91-33-22298400, Email : pmical@polymechplast.com
DELHI : • Ph. : +91-11-65170869, 27028101, Email : pmidil@polymechplast.com
BANGLORE : • Ph. : +91-80-23467177, Email : pmisouth@polymechplast.com
CHENNAI : • Mo. : +91-9600145737, Email : pmichennai@polymechplast.com

Export Division : • Mo. : +91-8511127253, Email : export@polymechplast.com

21st May, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001,
Maharashtra

Scrip ID / Code: POLYCHMP / 526043

Subject: Declaration in respect of Unmodified Opinion on Audited Standalone and Consolidated Financial Results for the Quarter and Financial Year ended 31st March, 2026 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,


Pursuant to the Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we hereby declare that the Statutory Auditors of the Company, M/s. C N K & Associates LLP, Chartered Accountants, have issued the Audit Report with Unmodified Opinion on Audited Standalone and Consolidated Financial Results of the Company for the Financial Year ended 31st March, 2026.

You are requested to take note of the above.

Thanking You,

For POLYMECHPLAST MACHINES LIMITED


HIMMATLAL BHUVA
Managing Director


DINESH PUNJABI
Chief Financial Officer





MANUFACTURERS OF GOLD COIN® BRAND PLASTIC PROCESSING MACHINES

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MUMBAI : • Ph. : +91-22-28460878, 28858190, Email : pmlbby_mktg@polymechplast.com
KOLKATA : • Ph. : +91-33-22298400, Email : pmlcal@polymechplast.com
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BANGLORE : • Ph. : +91-80-23467177, Email : pmlisouth@polymechplast.com
CHENNAI : • Mo. : +91-9600145737, Email : pmlchennai@polymechplast.com

Export Division : • Mo. : +91-8511127253, Email : export@polymechplast.com

ANNEXURE-A

Disclosure on Appointment of Internal Auditors of the Company

Details required to be furnished under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CF DPOD2/I/3762/2026, dated January 30, 2026 are as below:

Sr. No.	Particulars	Details of Internal Auditors
1	Reason for Change viz., appointment, re-appointment, resignation, removal, death or otherwise;	Appointment of M/s. K R & Associates, Chartered Accountants, as the Internal Auditors of the Company.
2	Date of Appointment / Re-appointment / Cessation (as applicable) & terms of Appointment / Re-appointment	The Board of Directors of the Company in its held-on Thursday, the 21 st May, 2026, approved the appointment of M/s. K R & Associates, Chartered Accountants, as the Internal Auditors of the Company.
3	Brief Profile (in case of appointment)	M/s. K R & Associates, Chartered Accountants (FRN-131846W), Vadodara is a reputed firm, having overall experience of more than 15 years and is engaged in providing Risk Assurance Services including Risk based Internal Auditing / Process Risk Assessment, Forensic Accounting & Fraud Detection, Process & Control Design / Implementation, Financial Due Diligence & review, Assessment of Internal Finance Controls (IFC). The firm is Peer Reviewed Firm under the guideline of ICAI.
4	Disclosure of relationships between Directors (in case of Appointment of a Director).	Not applicable.