

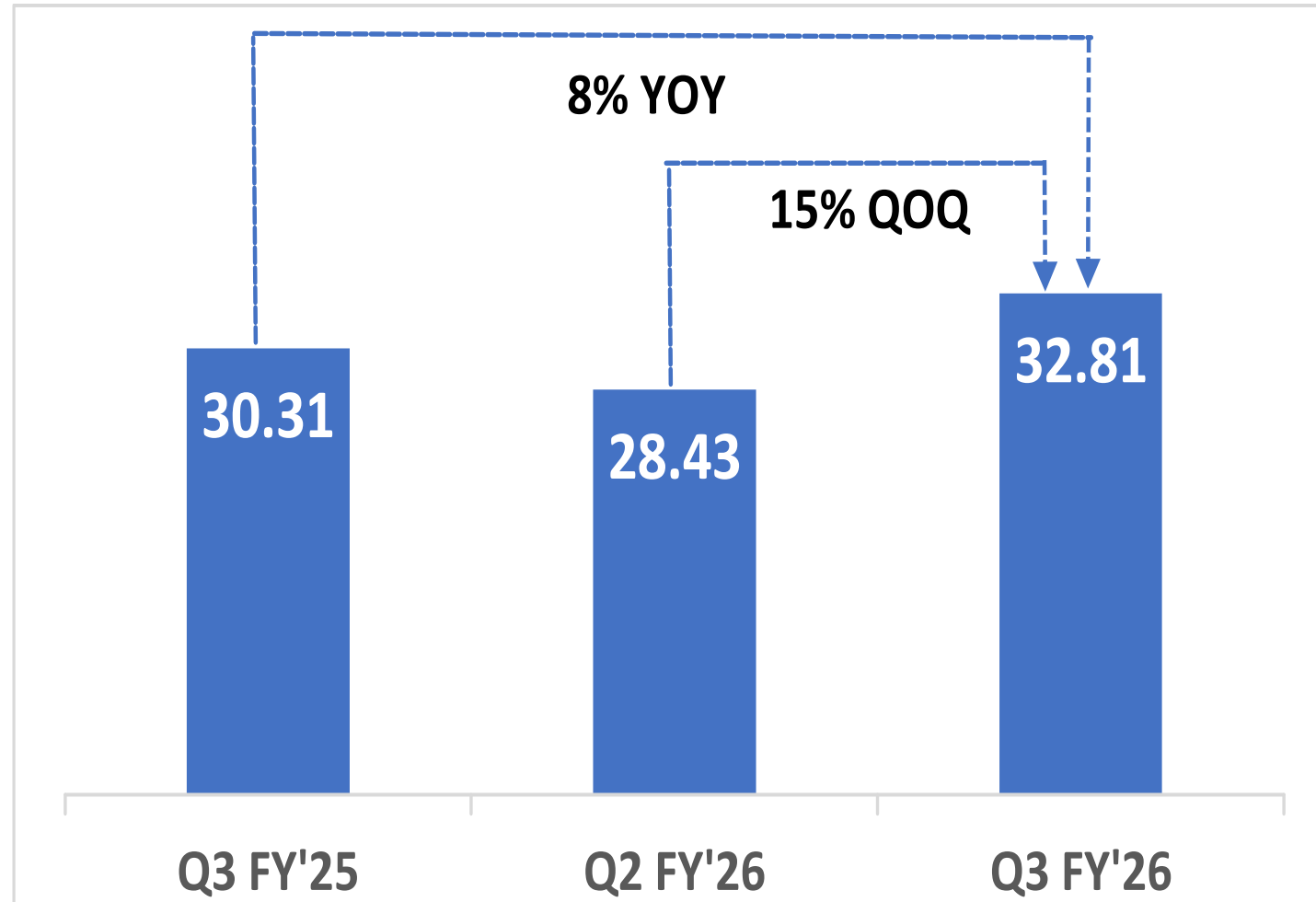


Operational & Financial Performance

Q3FY26

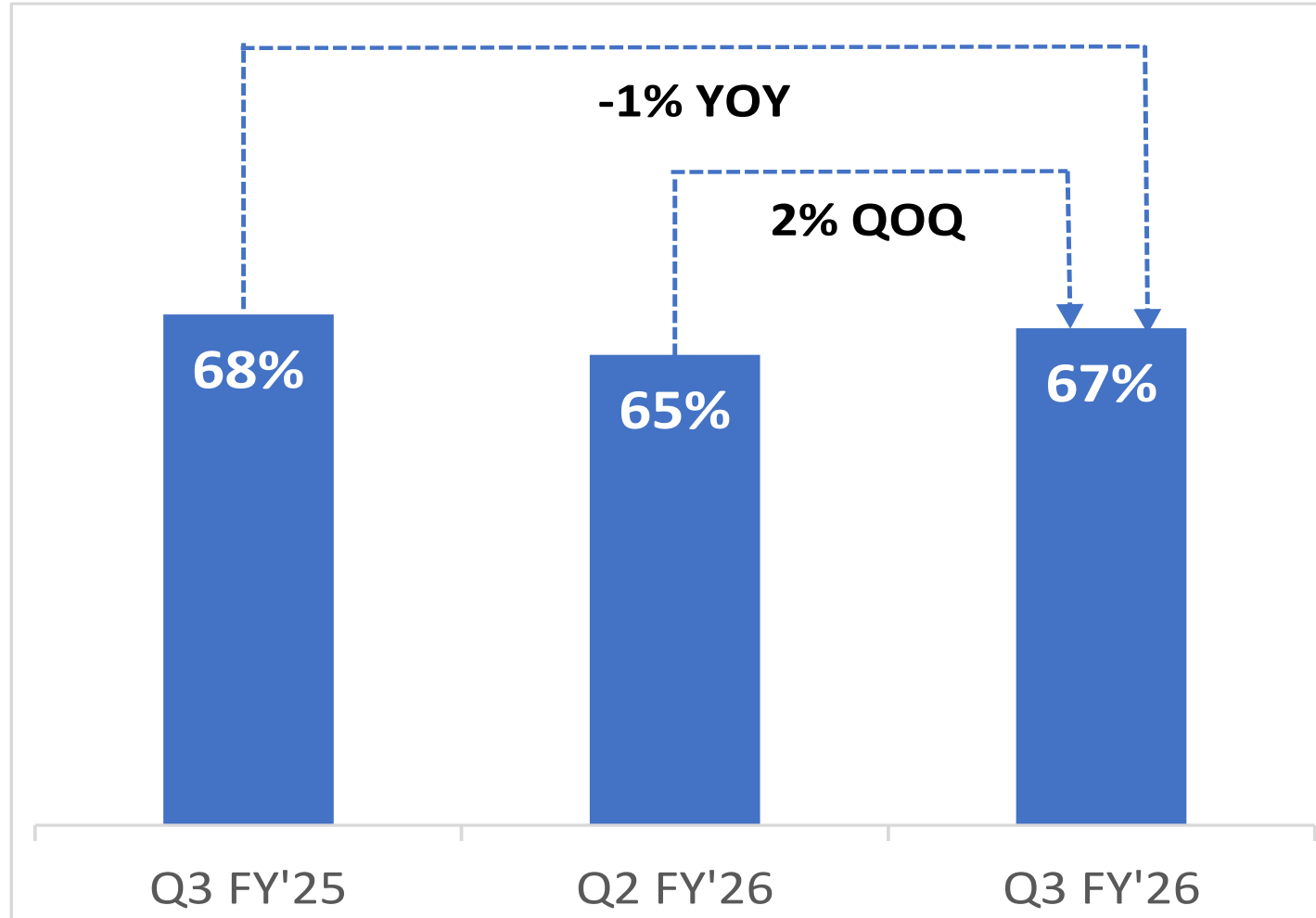
Volume Growth (Sales) - Quarterly

Lakh Tons



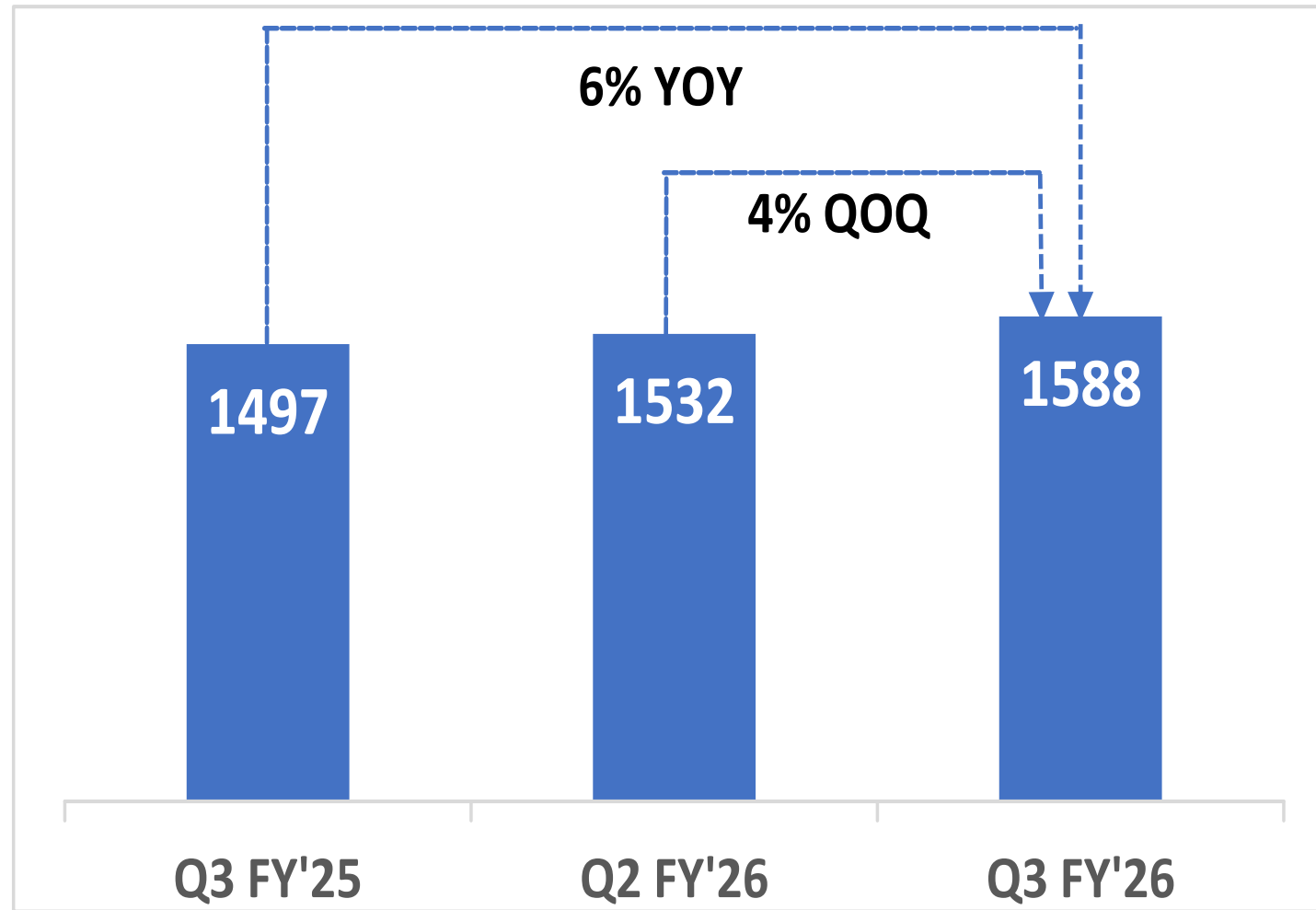
Capacity Utilisation

Total Annual Cement Capacity 18.0 MT



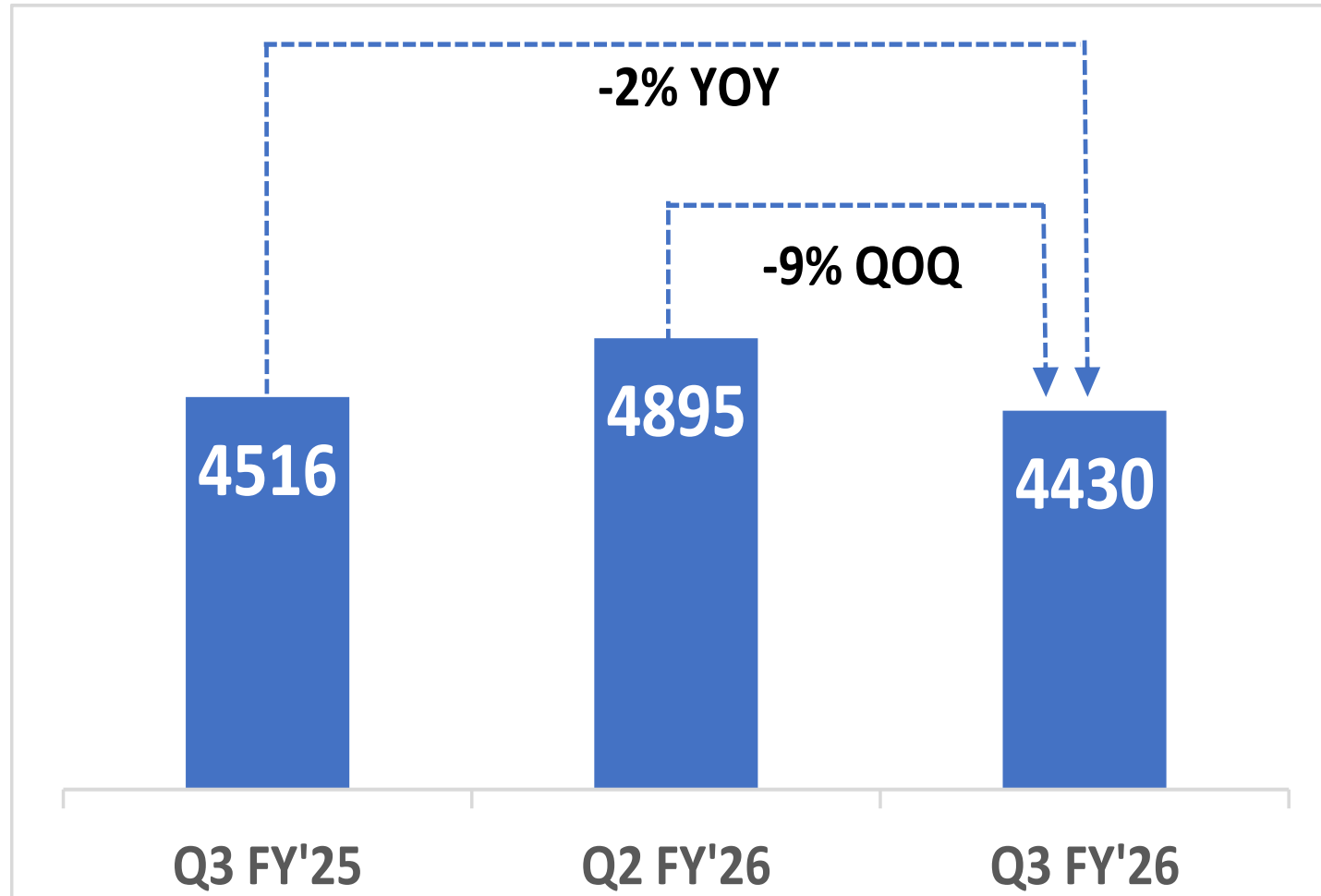
Revenue Growth - Quarterly

₹ in Crore

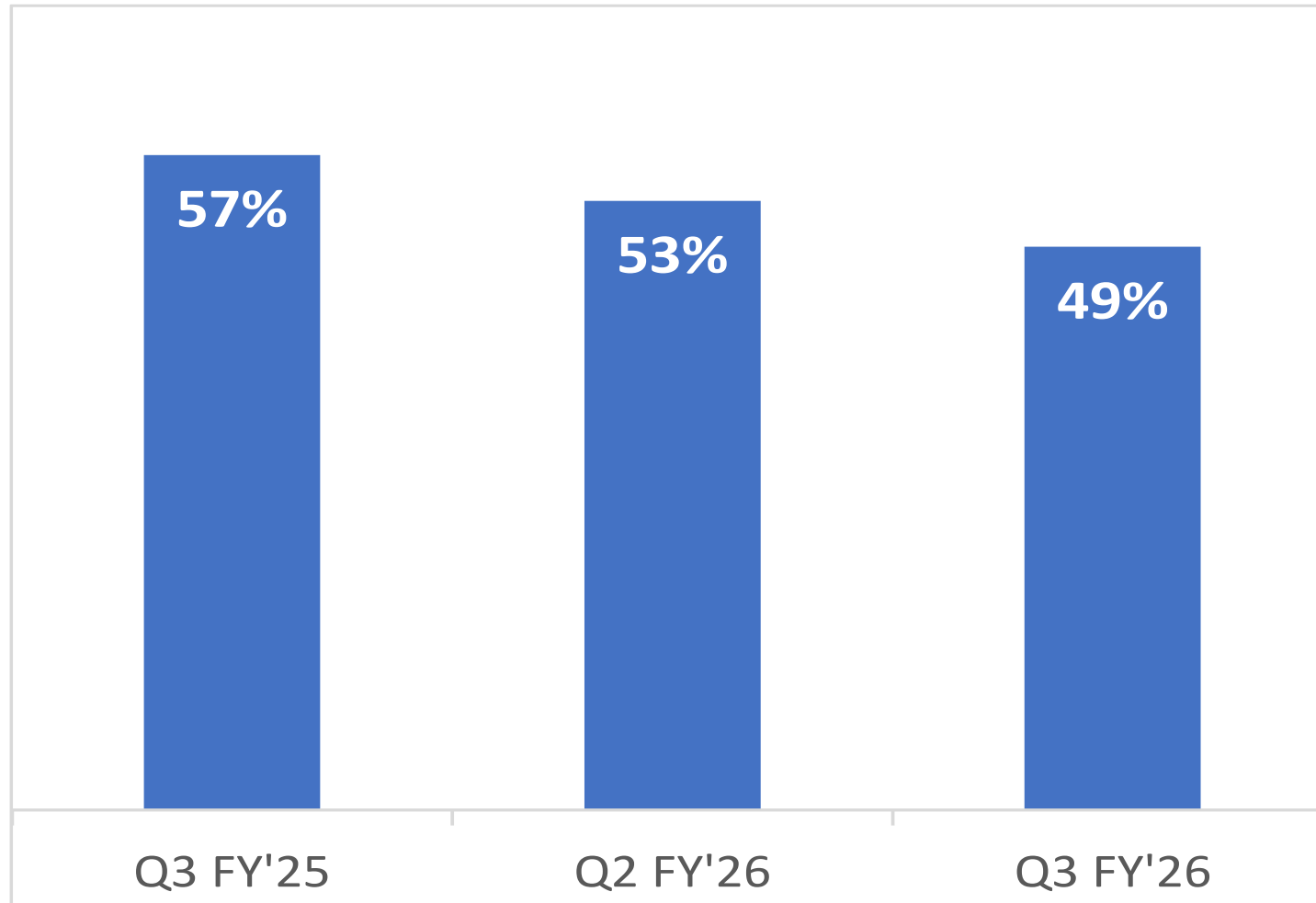


Sales Realisation - Quarterly

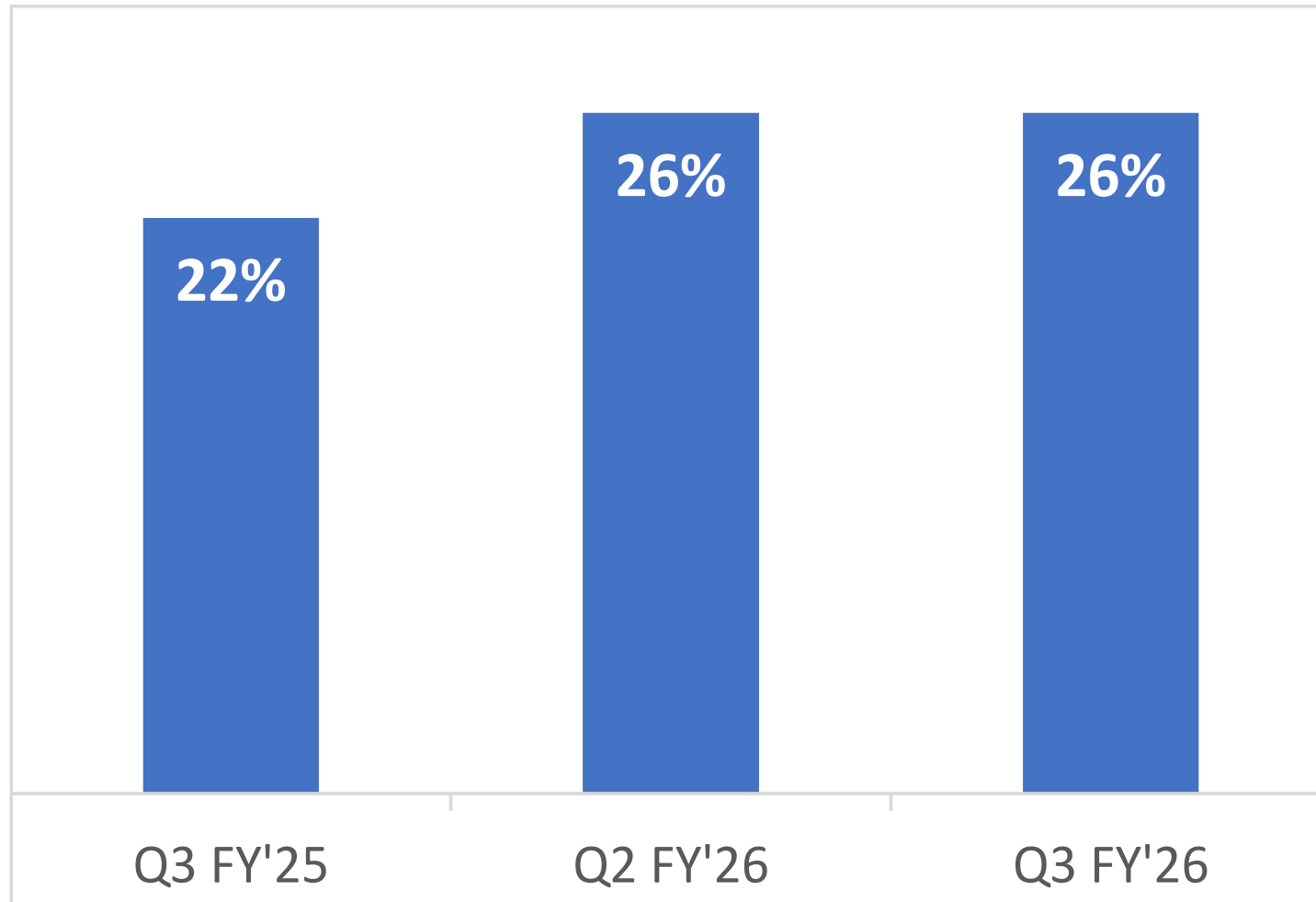
Rs./MT of Cement.



Trade Sales %

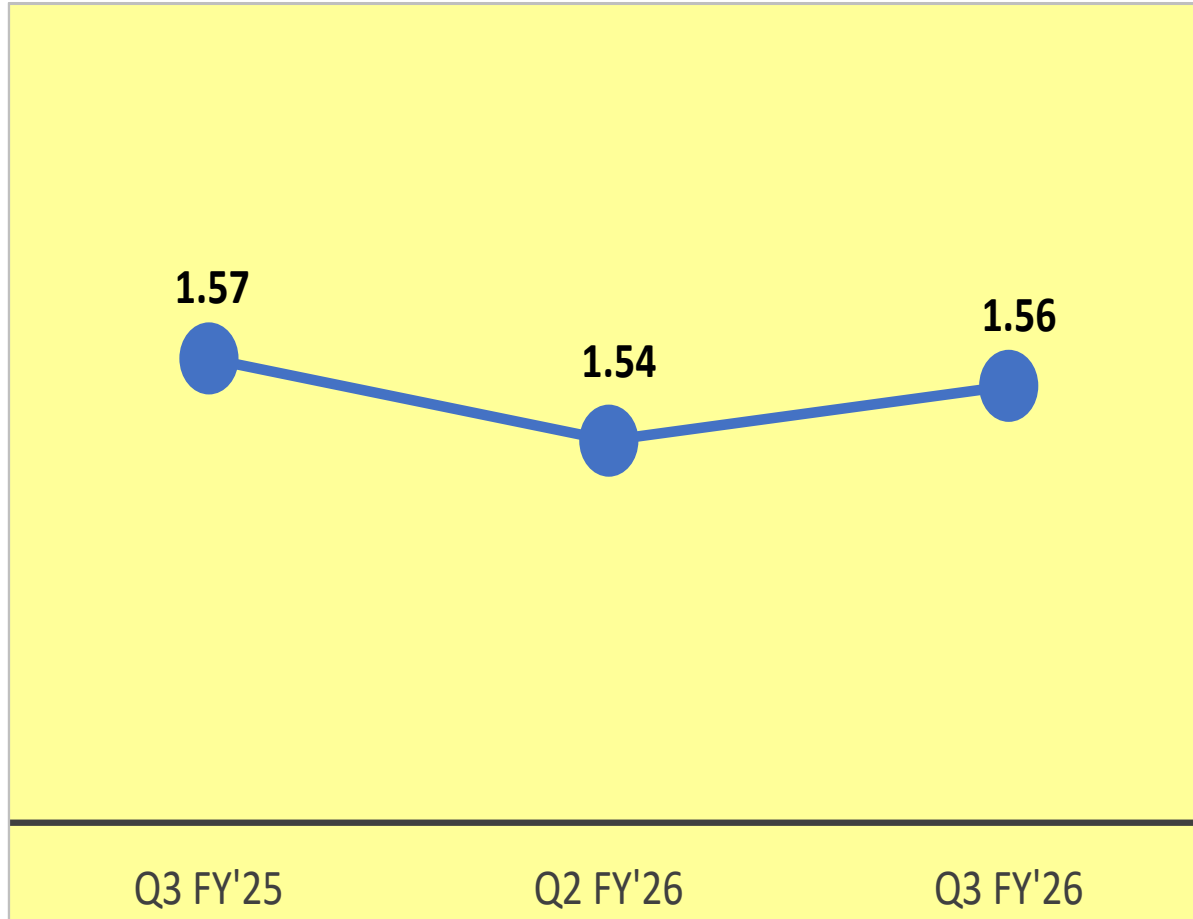


Premium Product (% of Trade Sales)

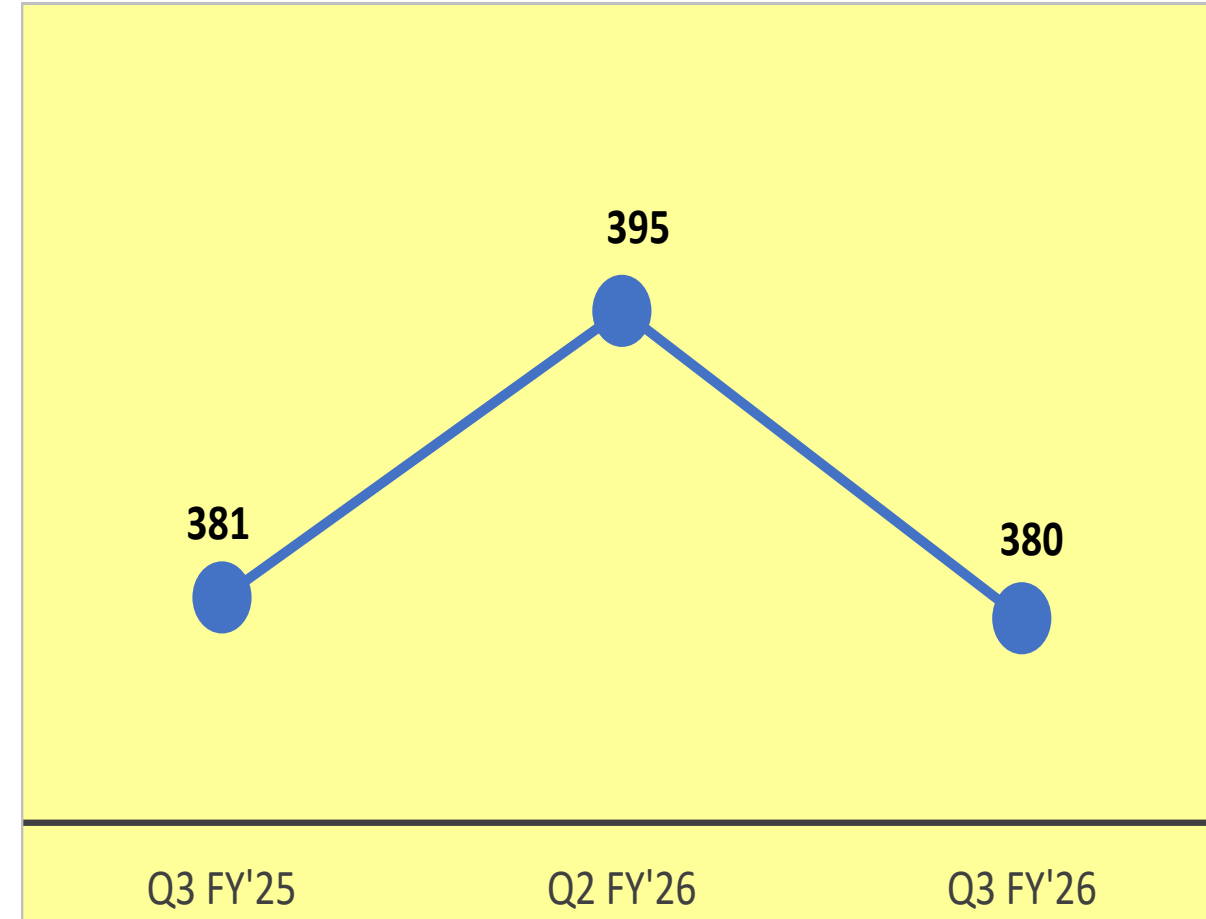


Cost Trend

Fuel Cost ₹ / K.Cal.

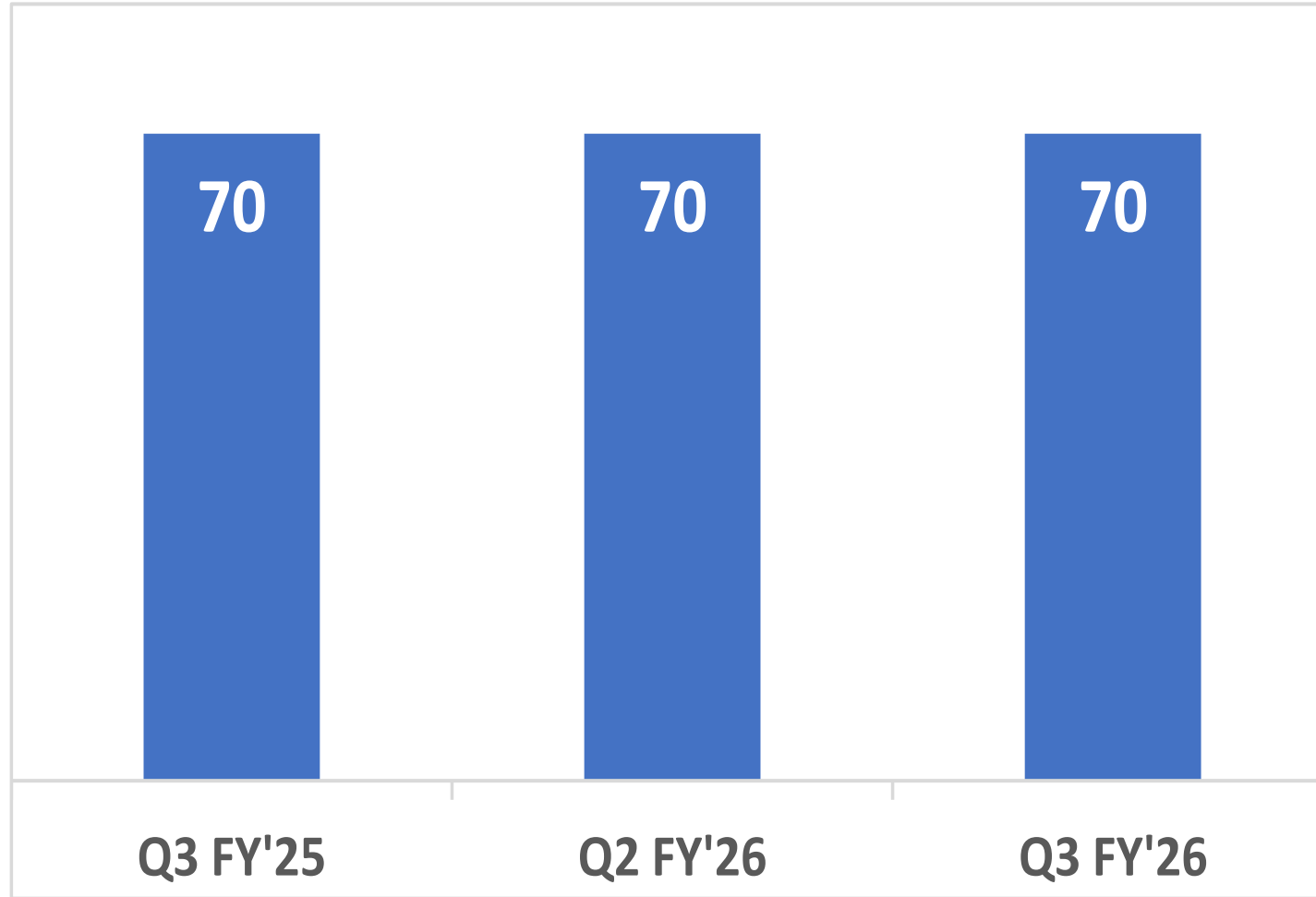


Lead Distance (Kms.)

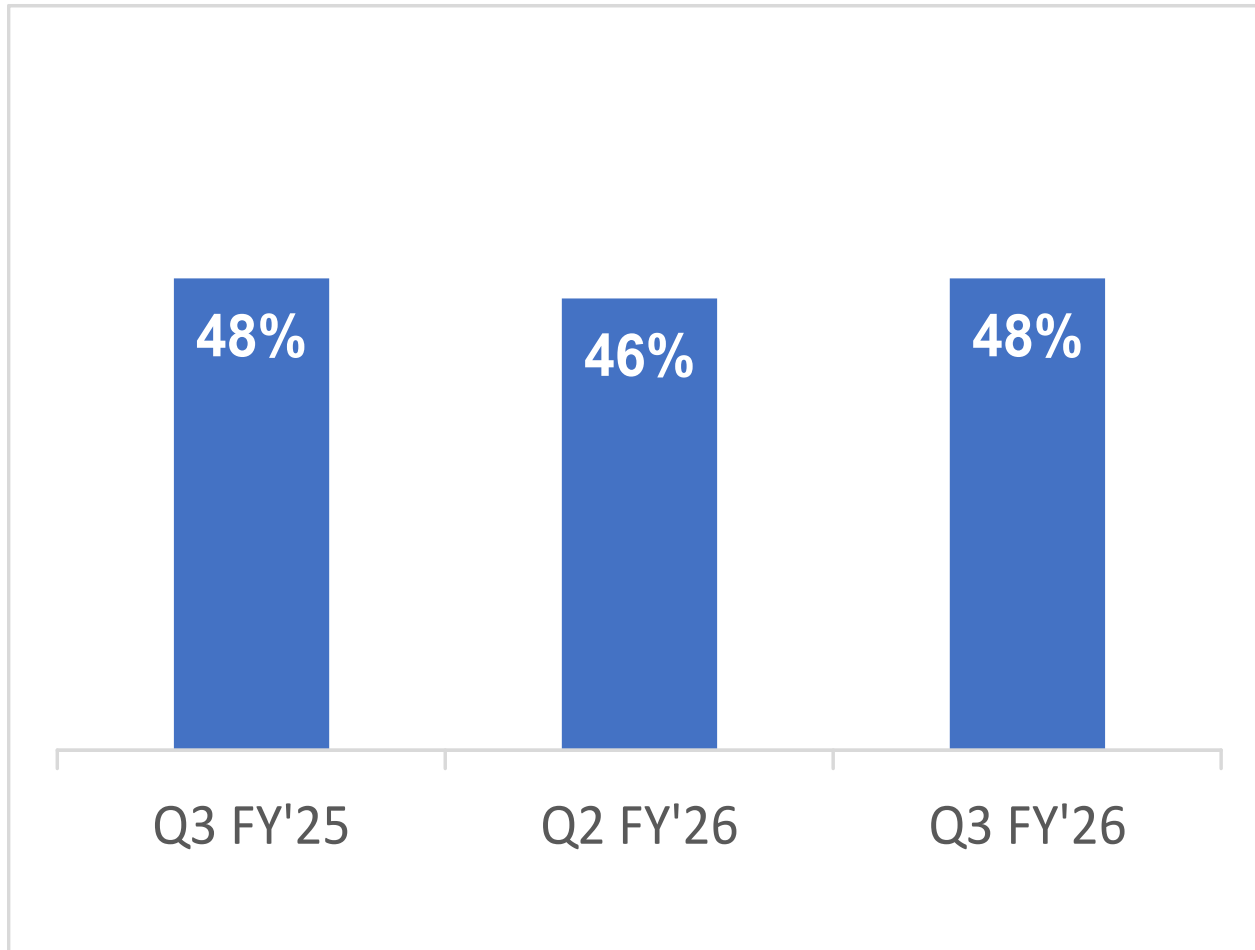


Power Consumption

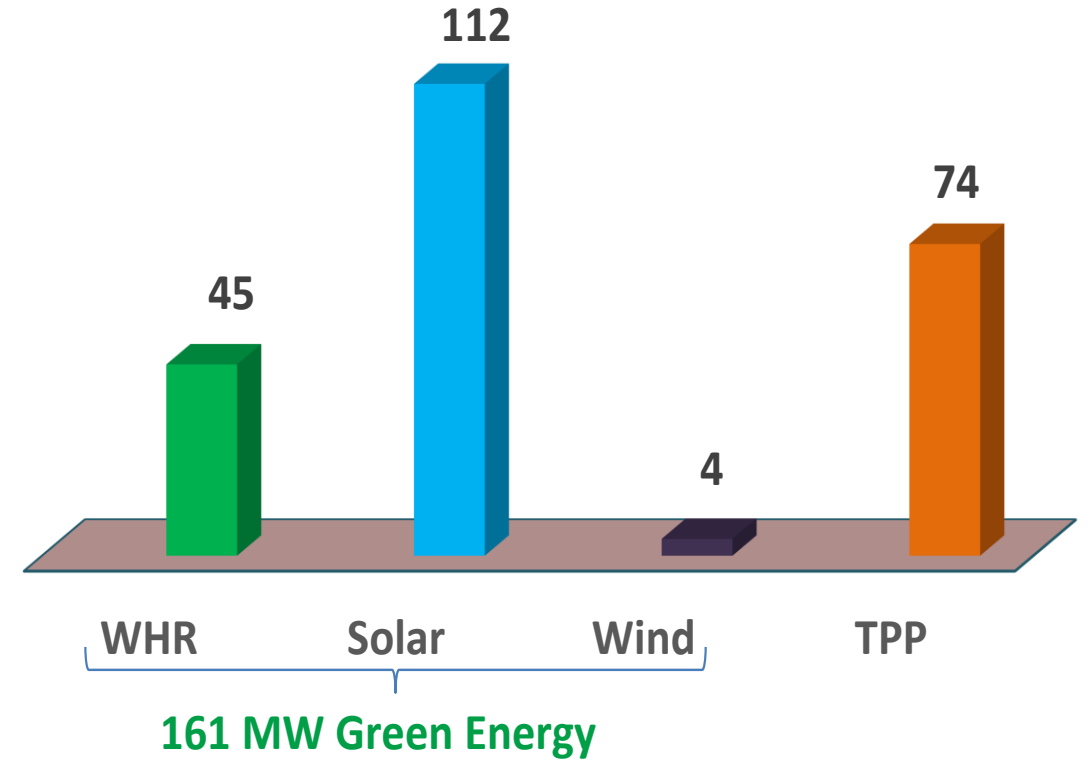
Kwh/MT of Cement



Renewable Energy - Quarterly

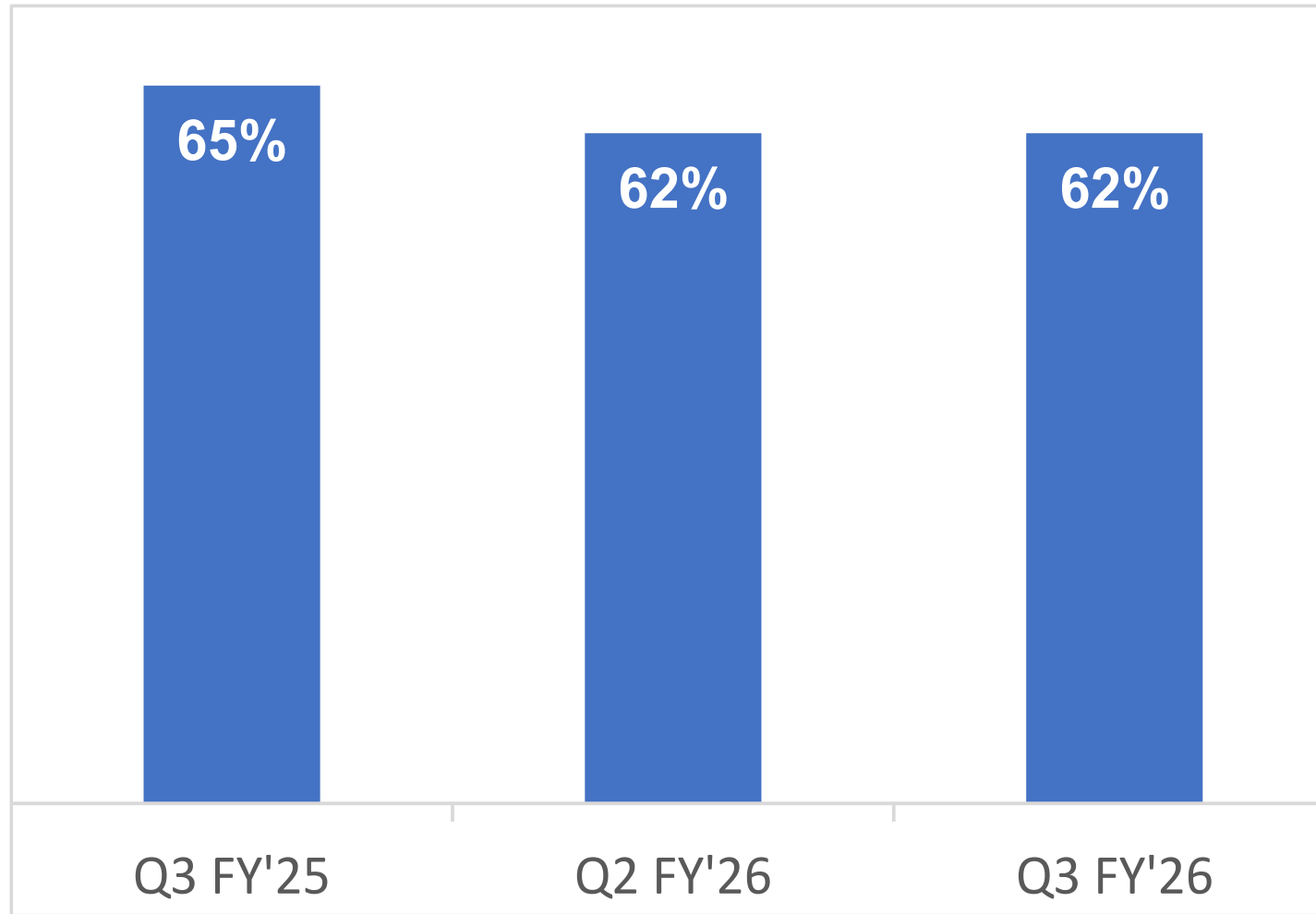


JKLC - Captive Power (235 MW)



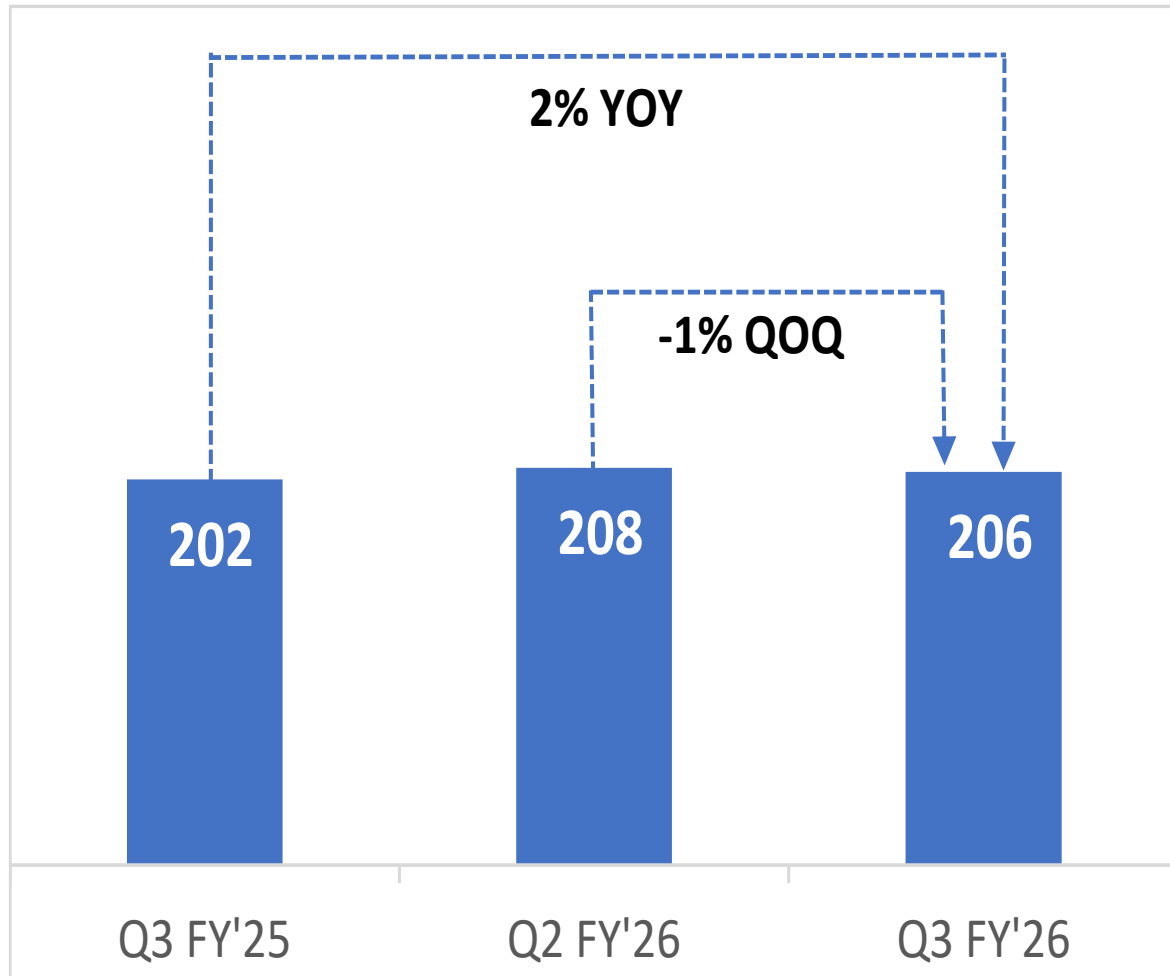
Product Mix

Blended Cement

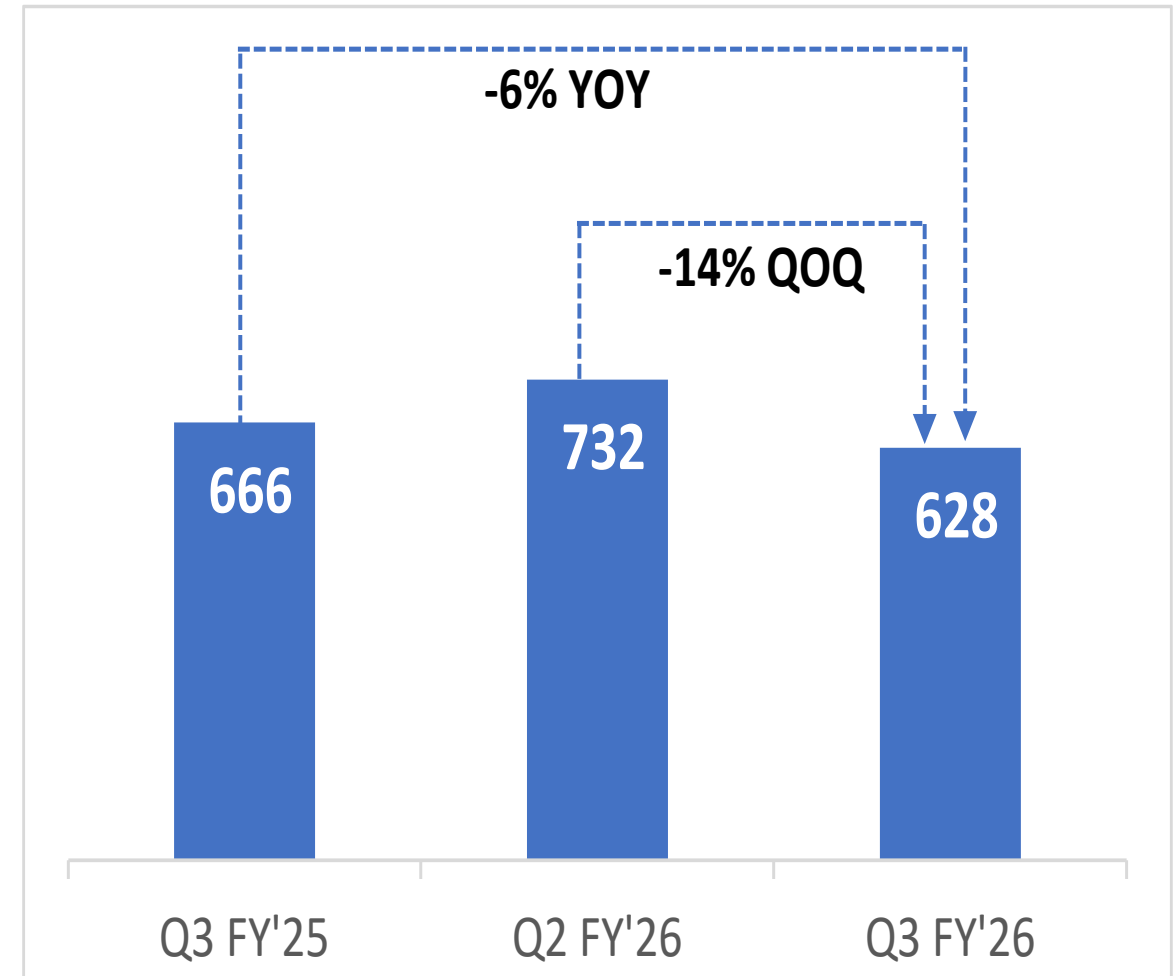


Profitability - Quarterly

EBIDTA* - ₹ in Crore



EBIDTA* - ₹ / Ton



* EBIDTA ~ excluding Other Income

JKLC (Standalone) Financial Statement - Quarterly

₹ in Crore

S.No.	Particulars	Q3 FY 26	Q2 FY 26	Q3 FY 25	QOQ % Inc / Dec	YOY % Inc / Dec
1	Net Sales	1,588	1,532	1,497	4%	6%
2	PBIDT	235	233	213	1%	10%
3	PBDT	180	182	168	-1%	8%
4	PBT	76	105	91	-28%	-17%
5	PAT	58	82	78	-29%	-26%
6	EPS	4.68	6.63	6.32	-29%	-26%



JKLC (Standalone) Financial Statement – 9 Months

₹ in Crore

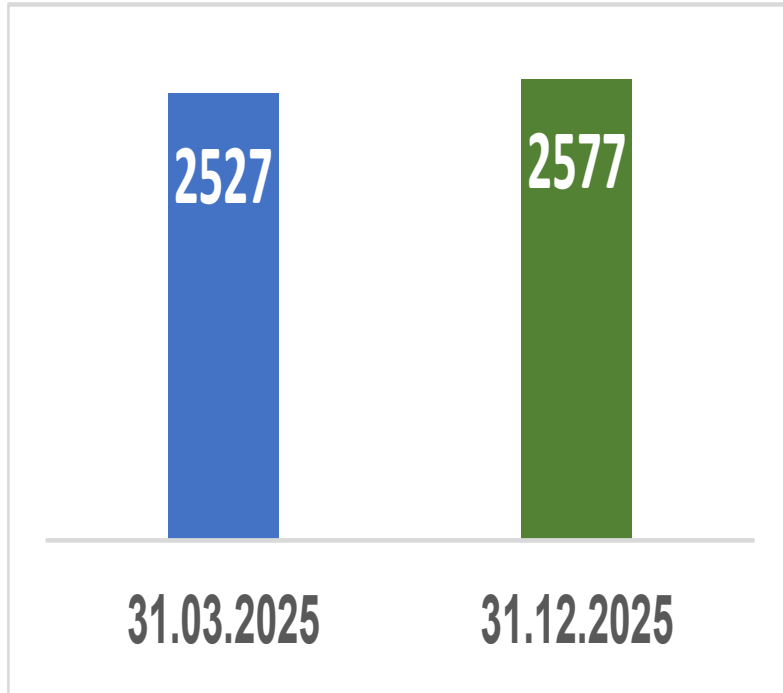
S.No.	Particulars	Nine Months Ended		
		9M FY'26	9M FY'25	YOY %Inc / Dec
1	Net Sales	4,861	4,295	13%
2	PBIDT	803	550	46%
3	PBDT	646	413	56%
4	PBT	387	155	150%
5	PAT	292	113	159%
6	EPS	23.53	9.11	158%



Debt Profile (Standalone)

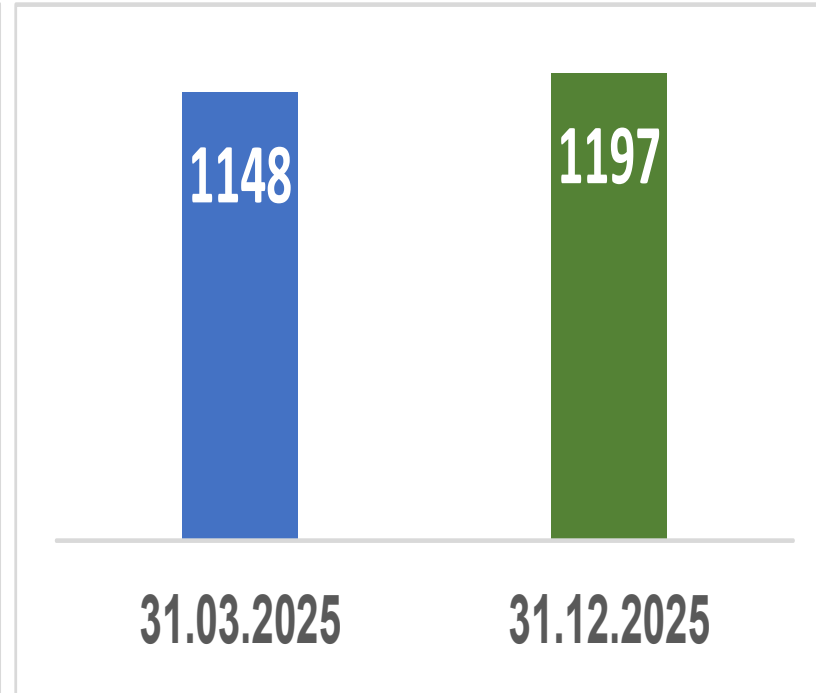
Gross Debt

₹ in Crore



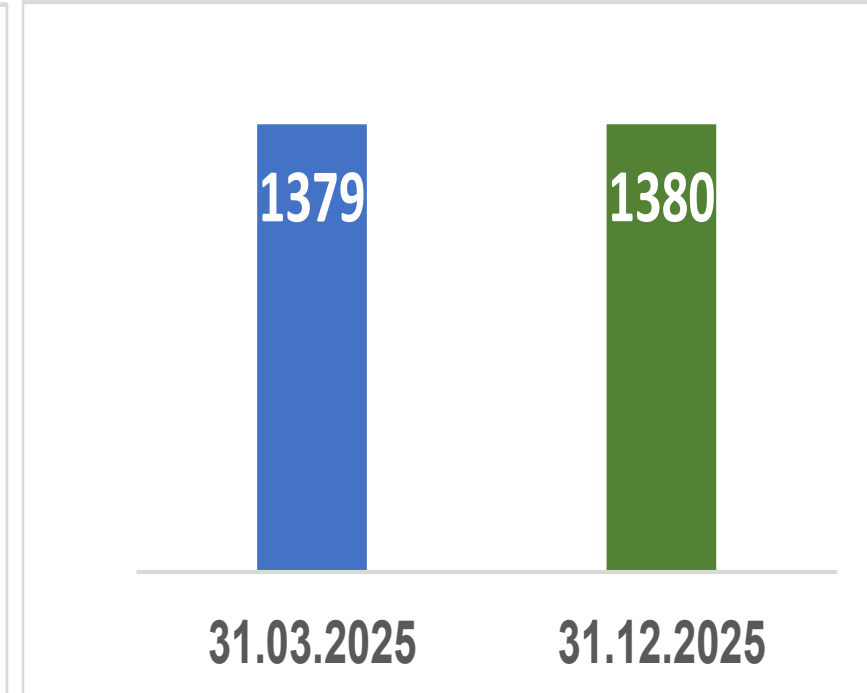
Cash

₹ in Crore



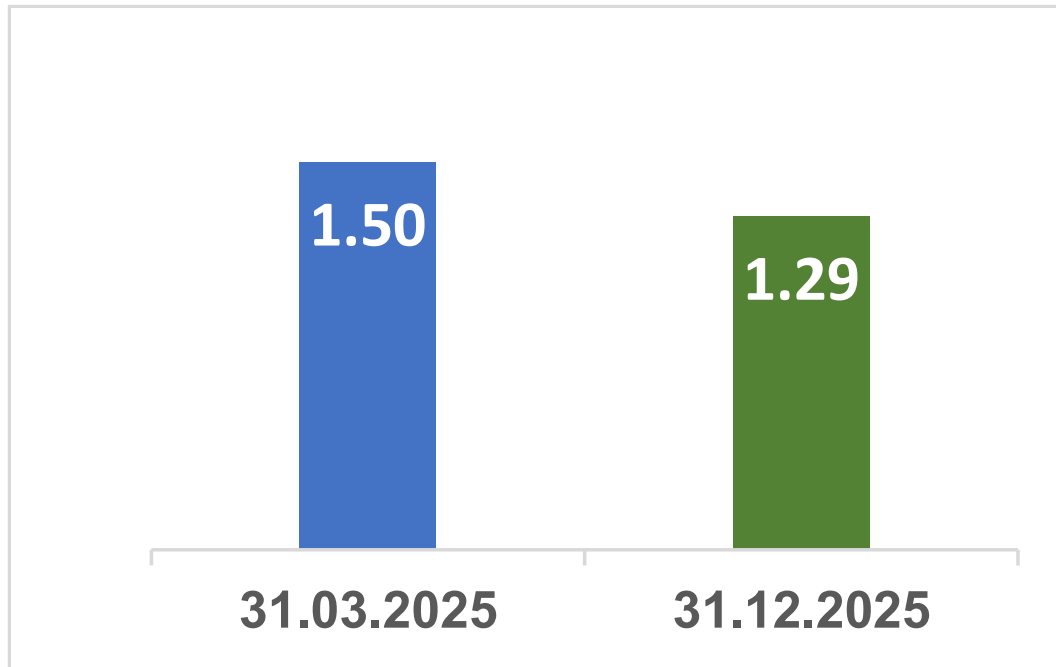
Net Debt

₹ in Crore

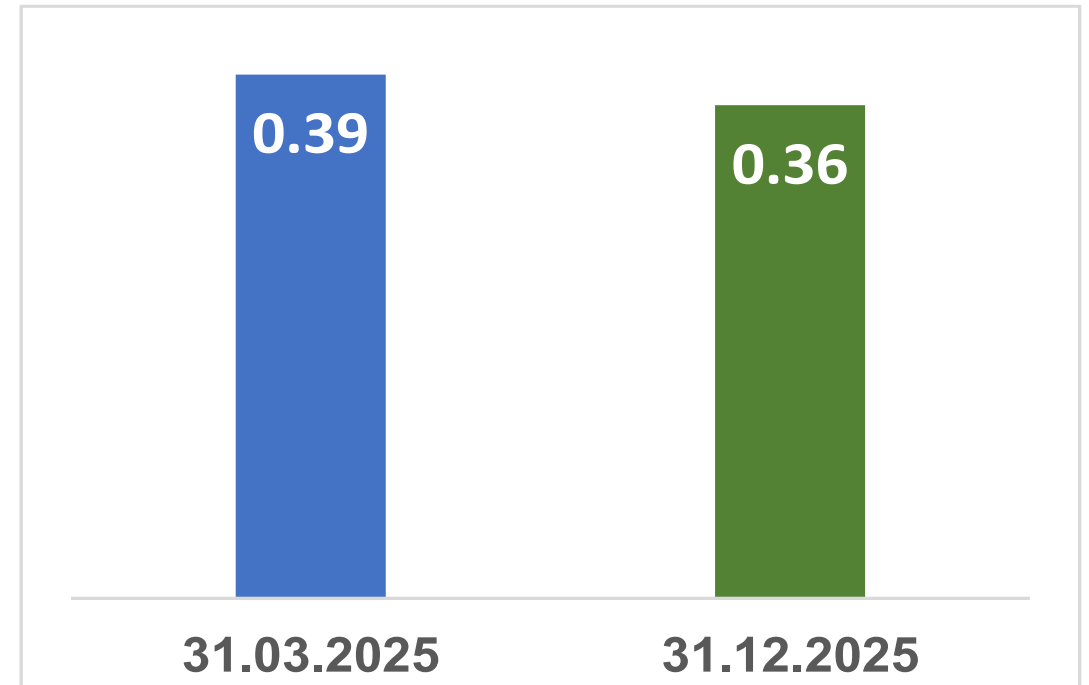


Standalone Debt Profile

Net Debt/EBIDTA



Net Debt/Equity



Thank you