

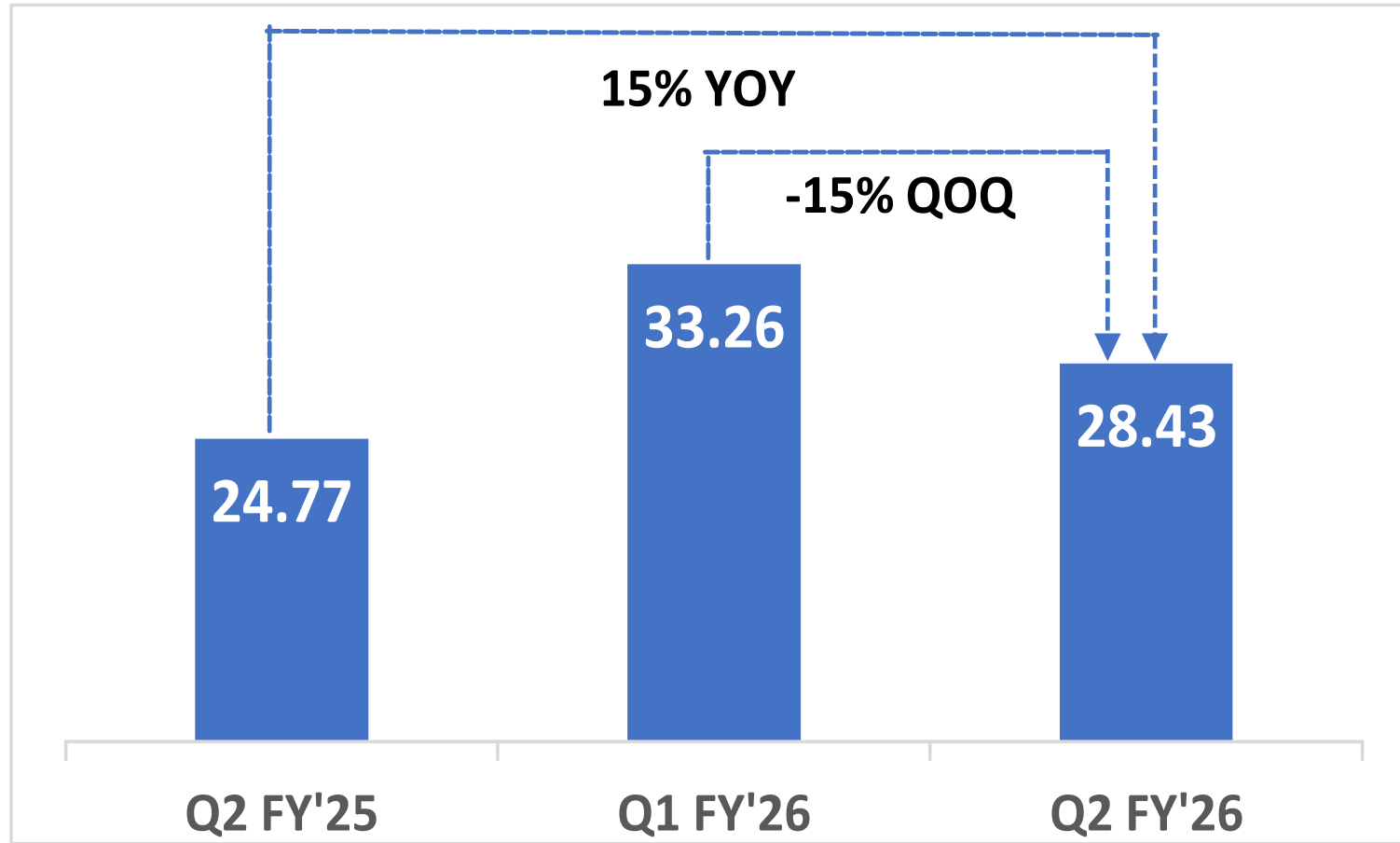


JK LAKSHMI  TM
CEMENT LTD.

Operational & Financial Performance
Q2FY26

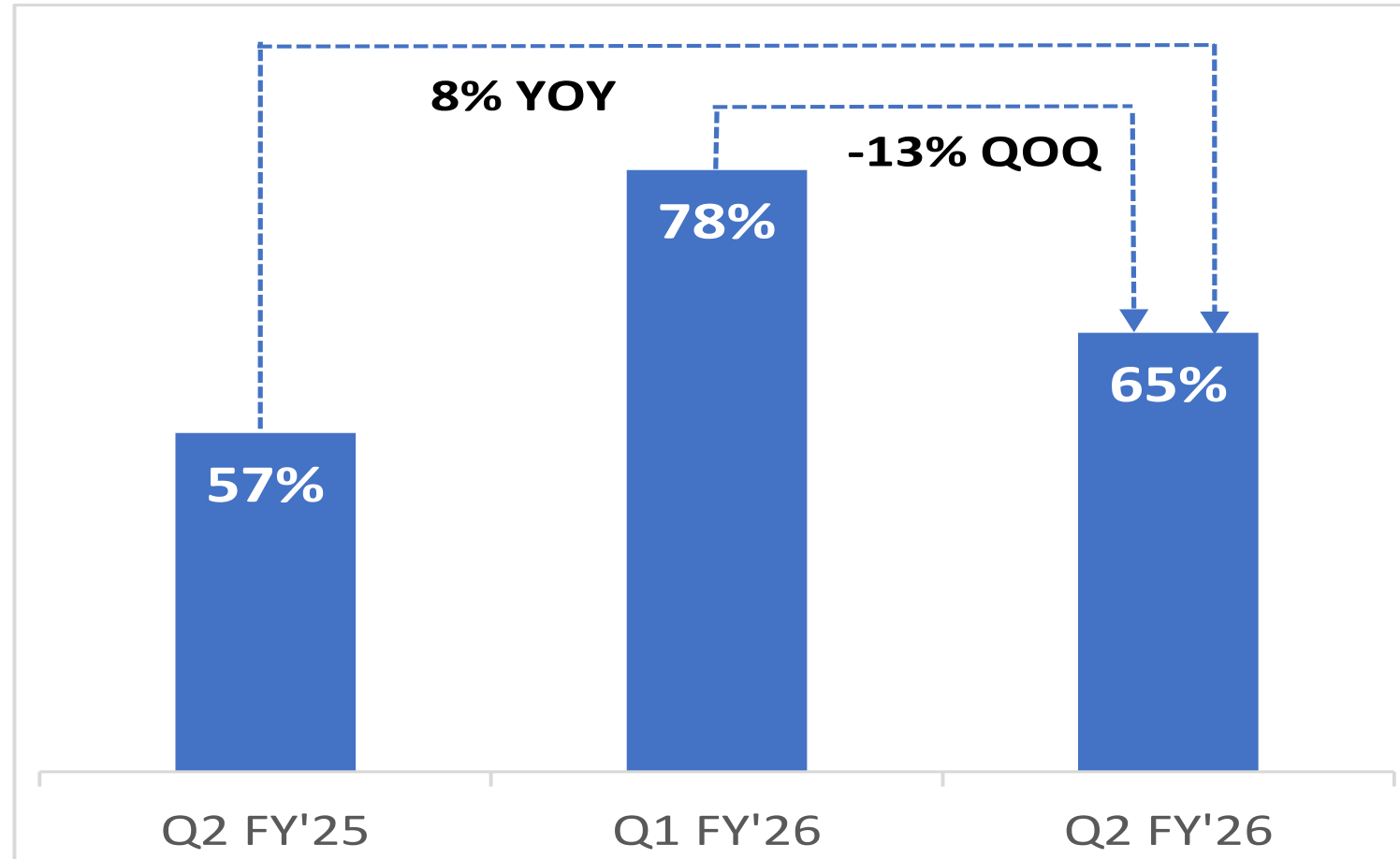
Volume Growth (Sales) - Quarterly

Lakh Tons



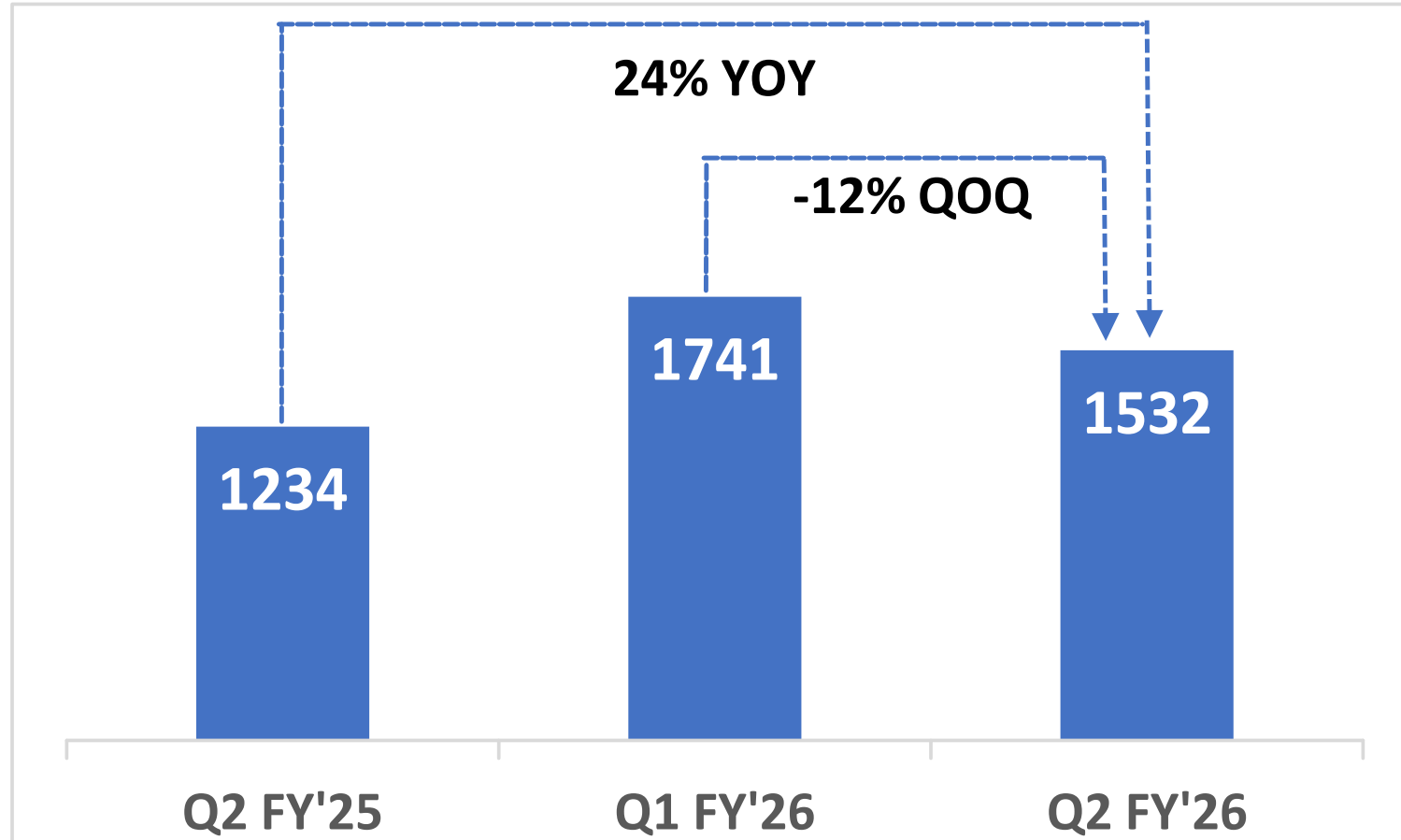
Capacity Utilisation

Total Annual Cement Capacity 18.0 MT



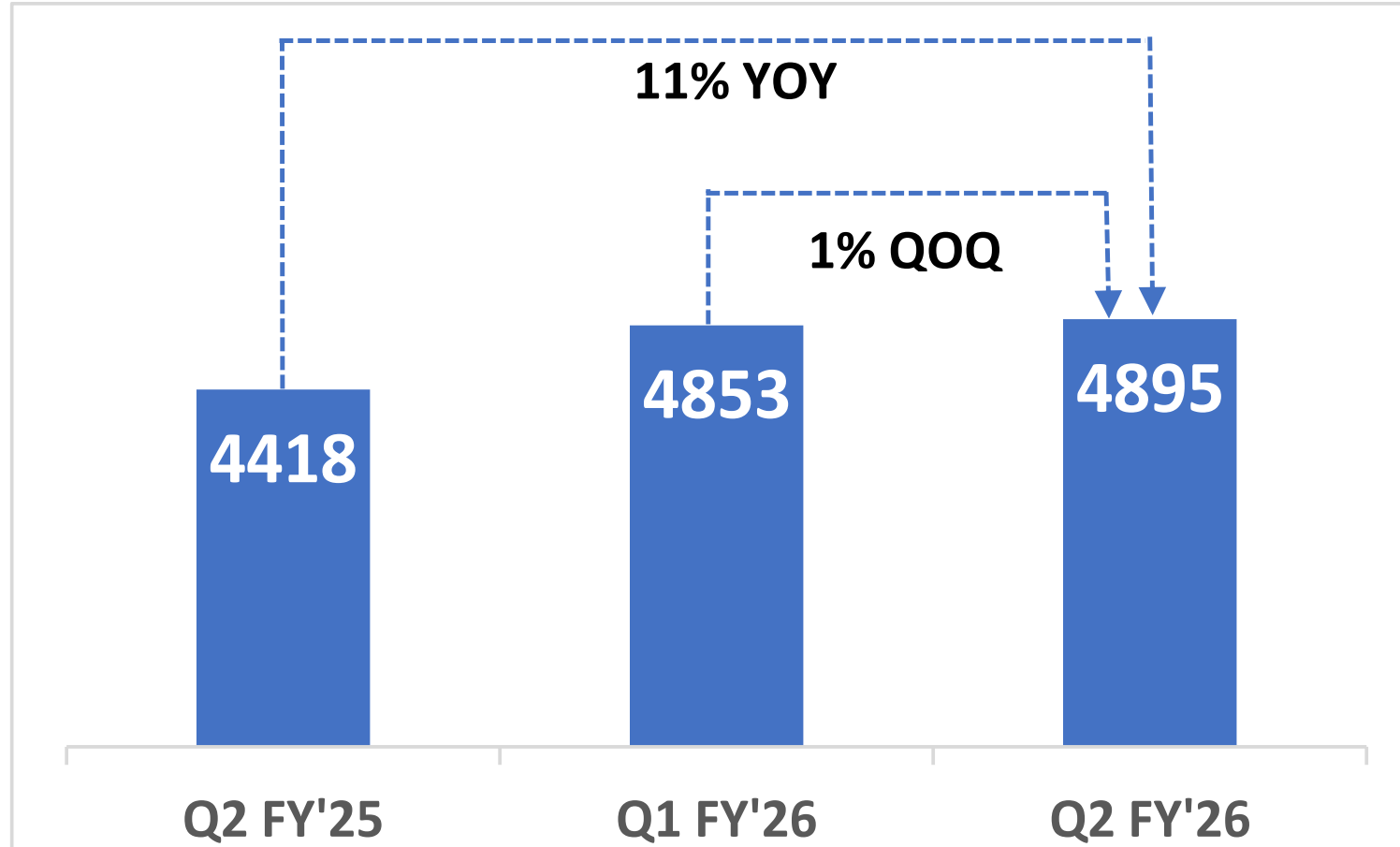
Revenue Growth - Quarterly

₹ in Crore

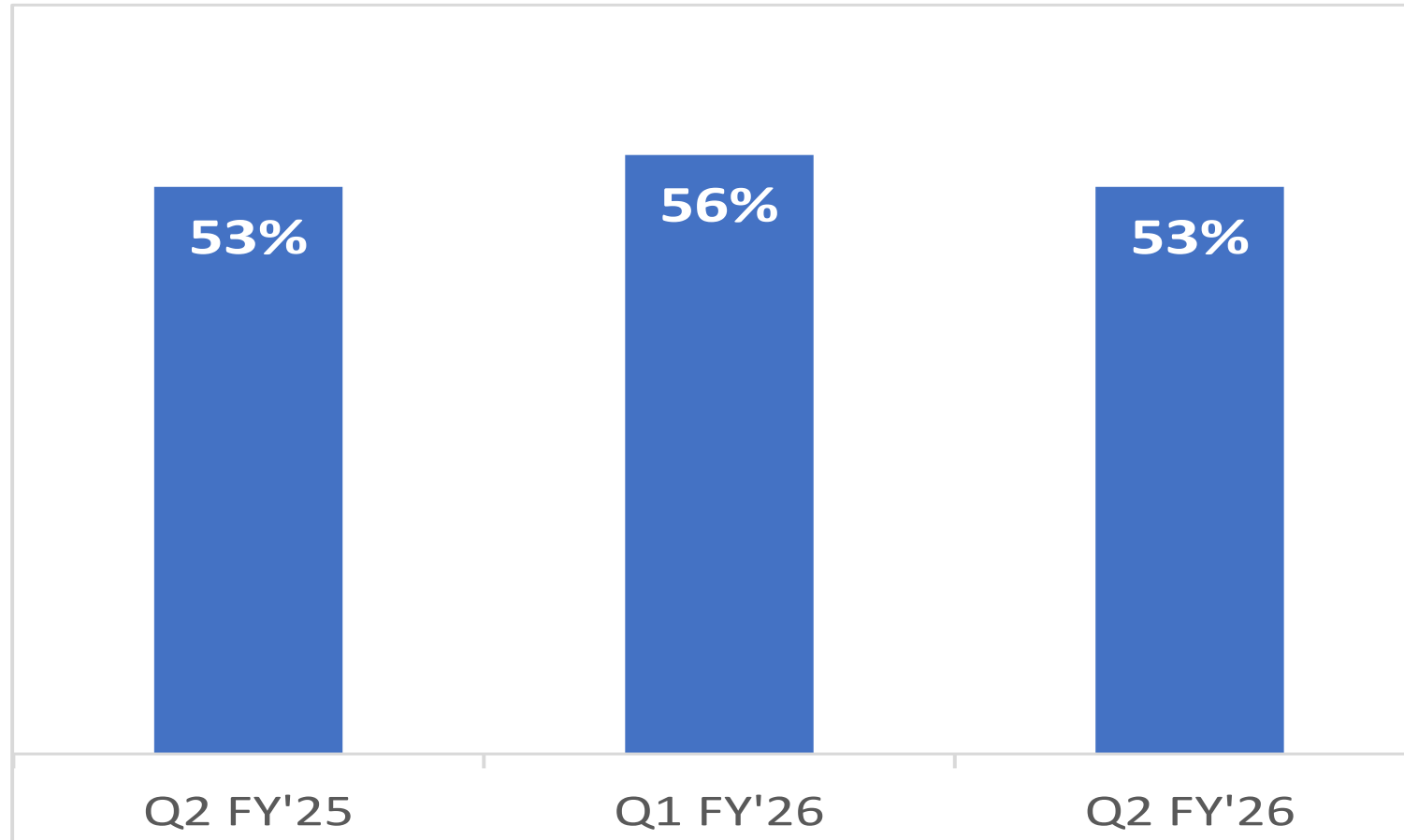


Sales Realisation - Quarterly

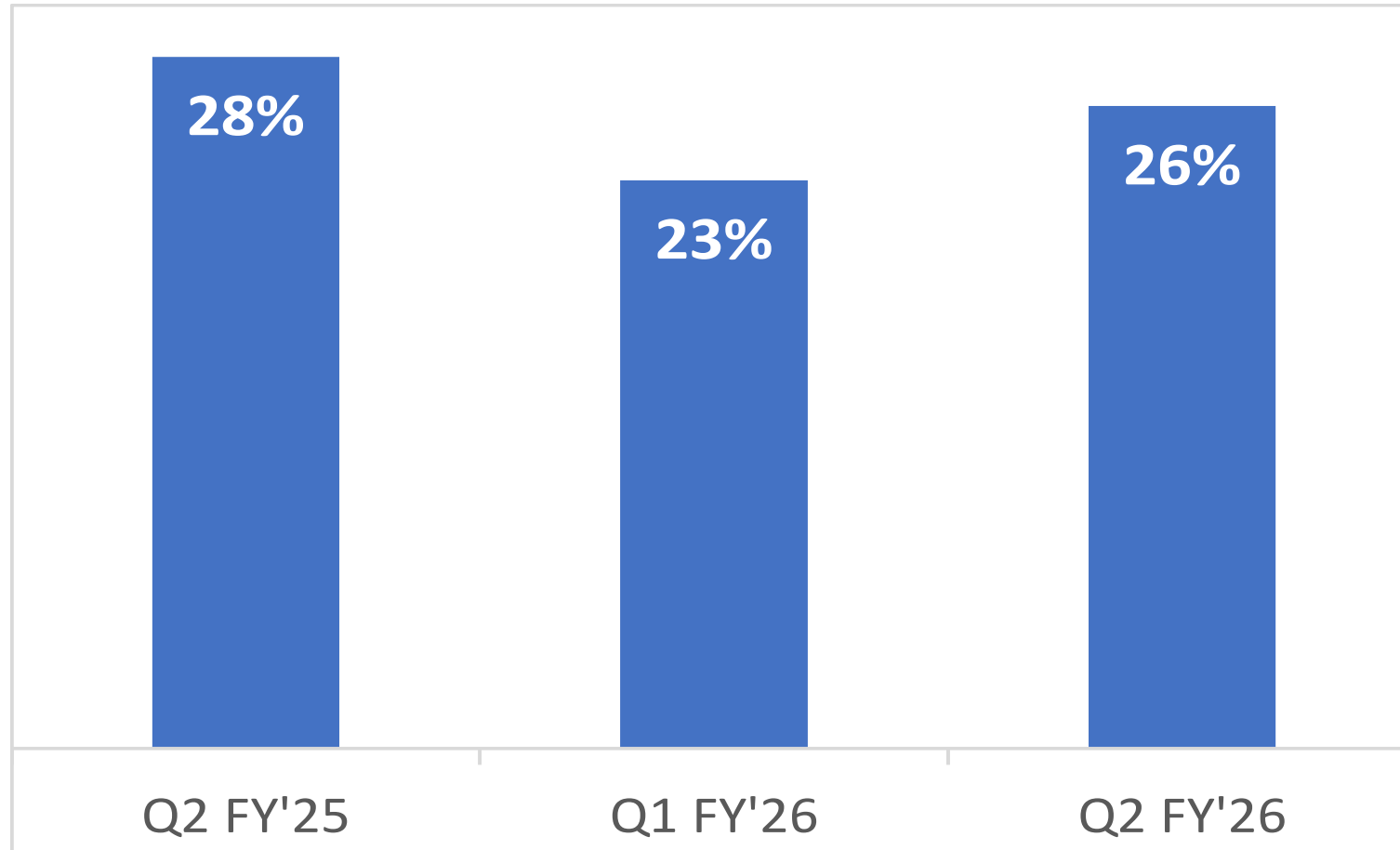
Rs./MT of Cement.



Trade Sales %

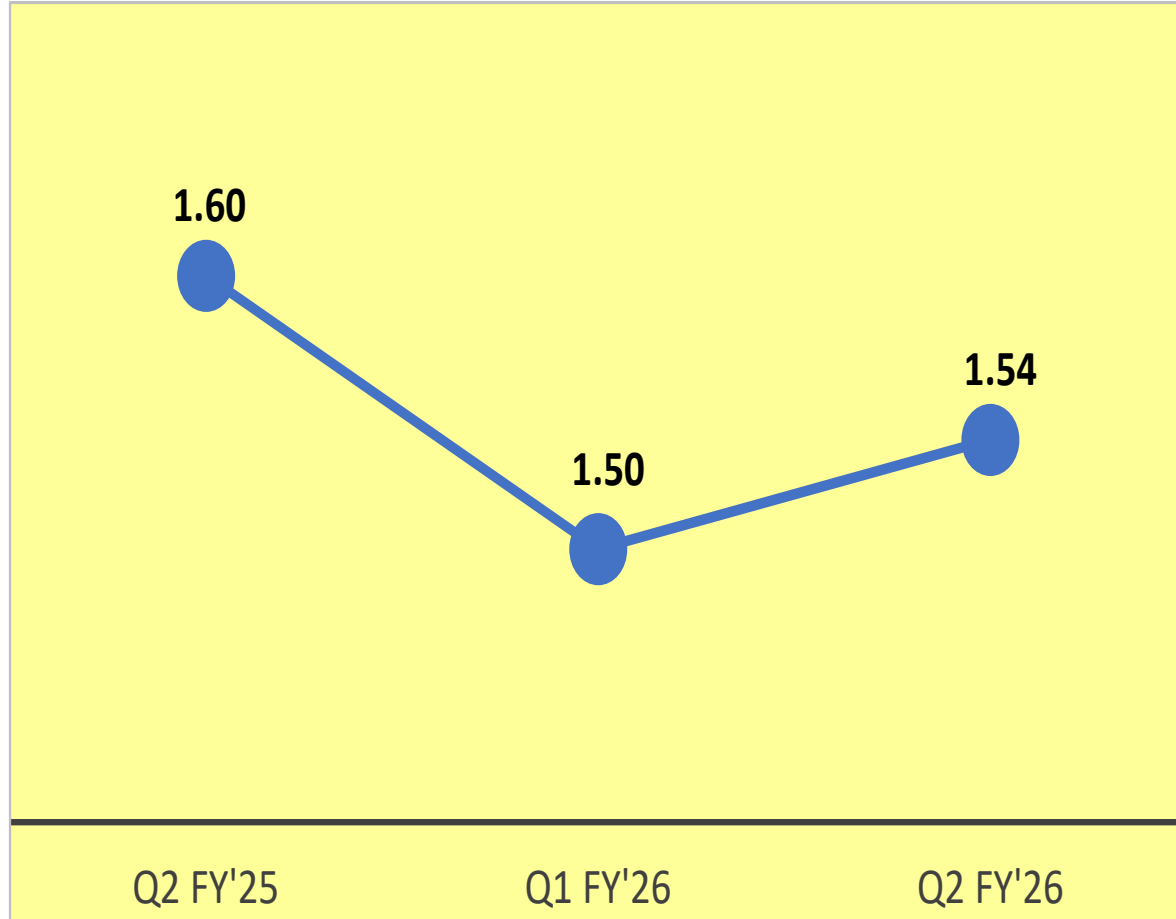


Premium Product (% of Trade Sales)

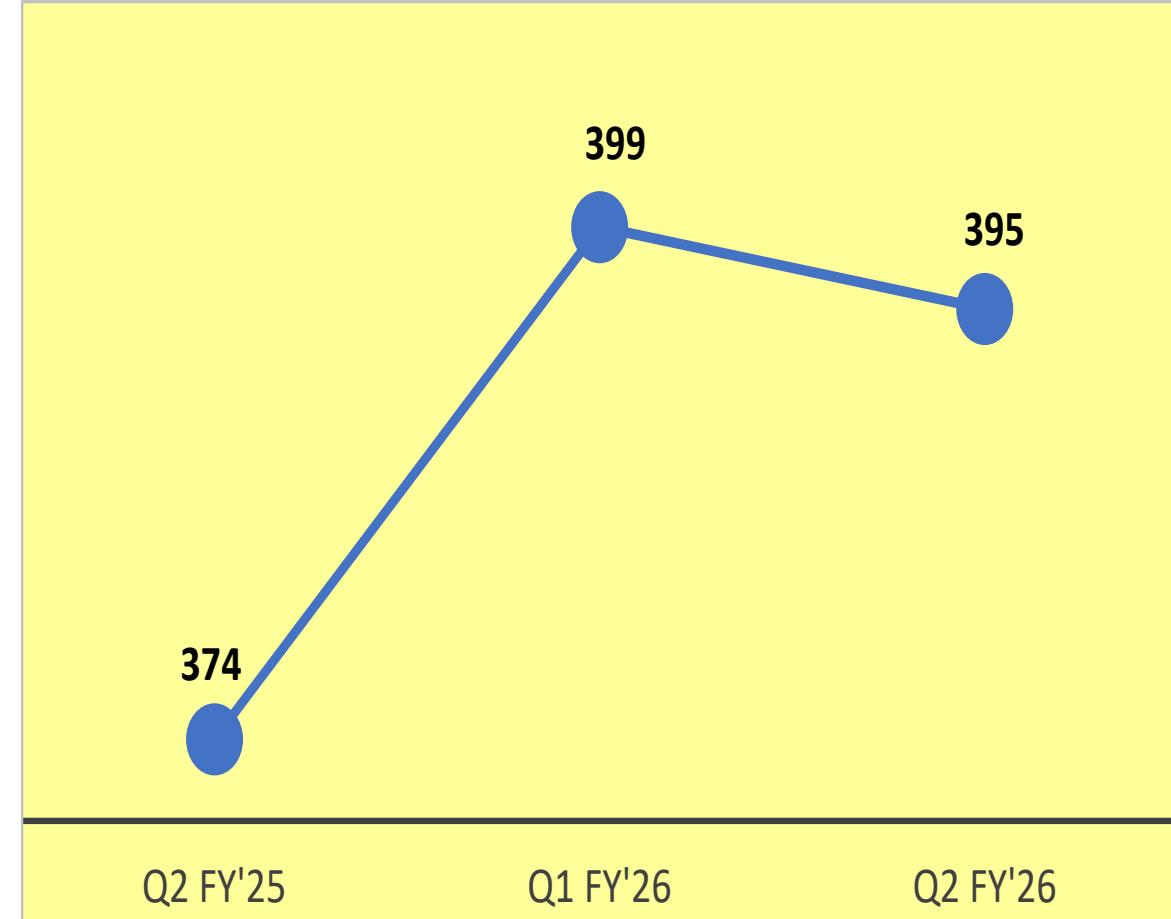


Cost Trend

Fuel Cost ₹ / K.Cal.

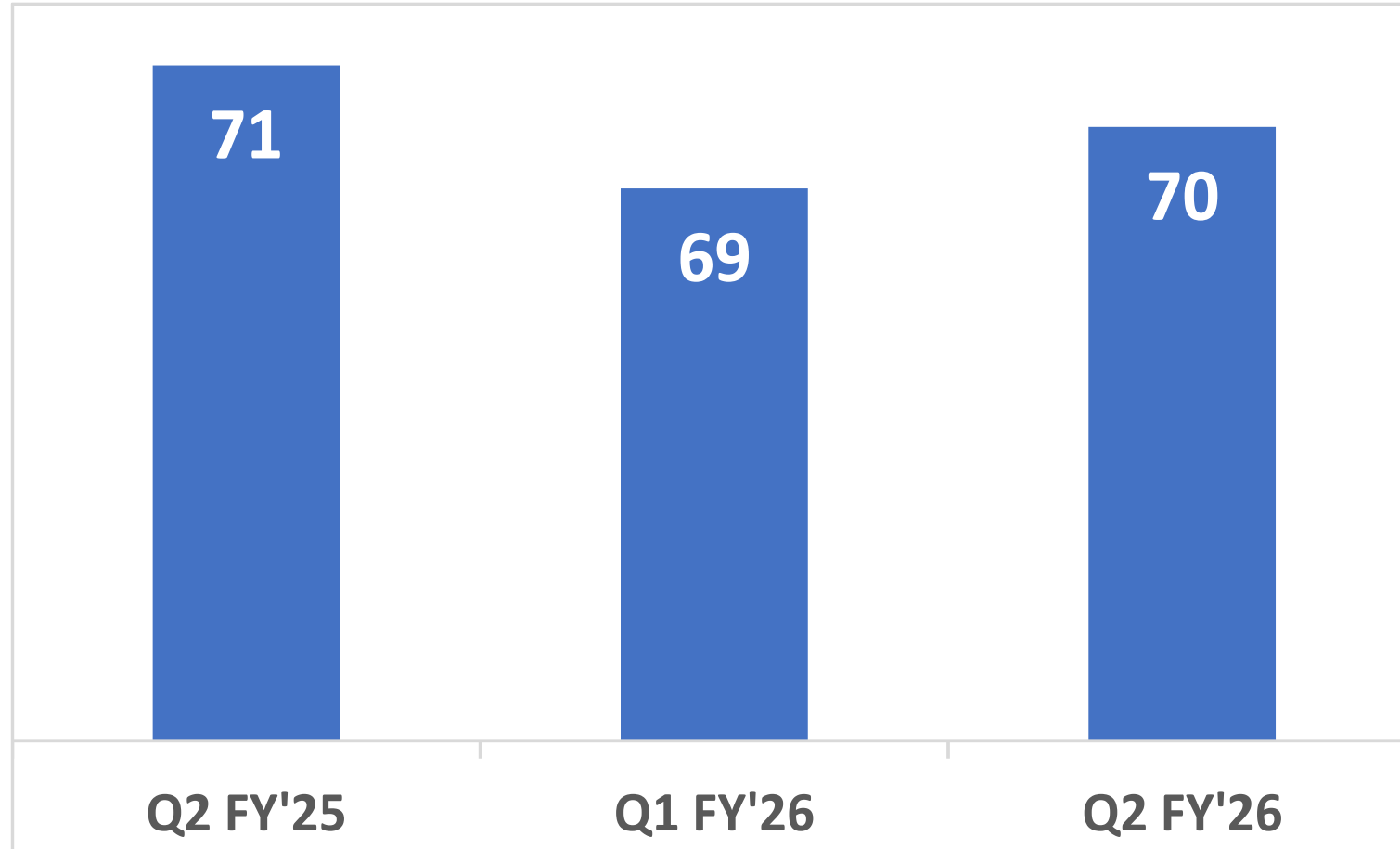


Lead Distance (Kms.)

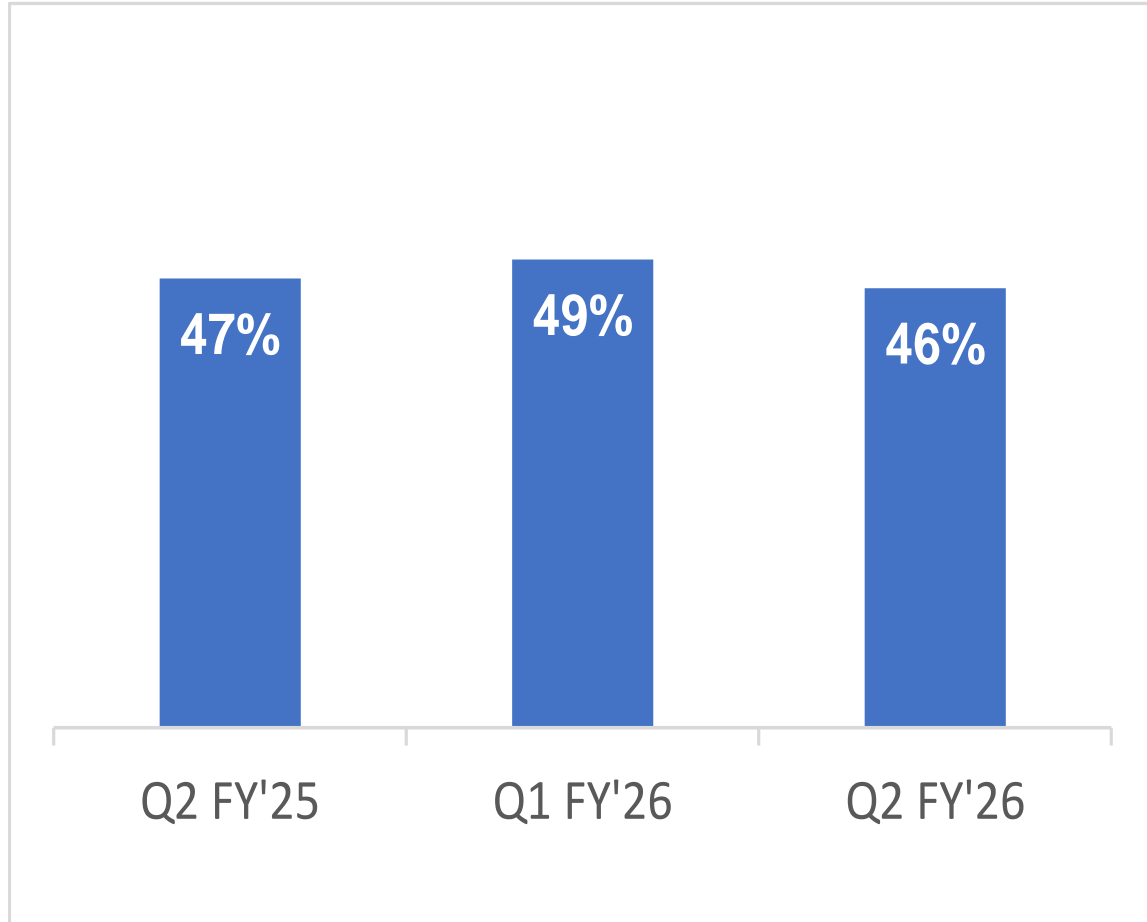


Power Consumption

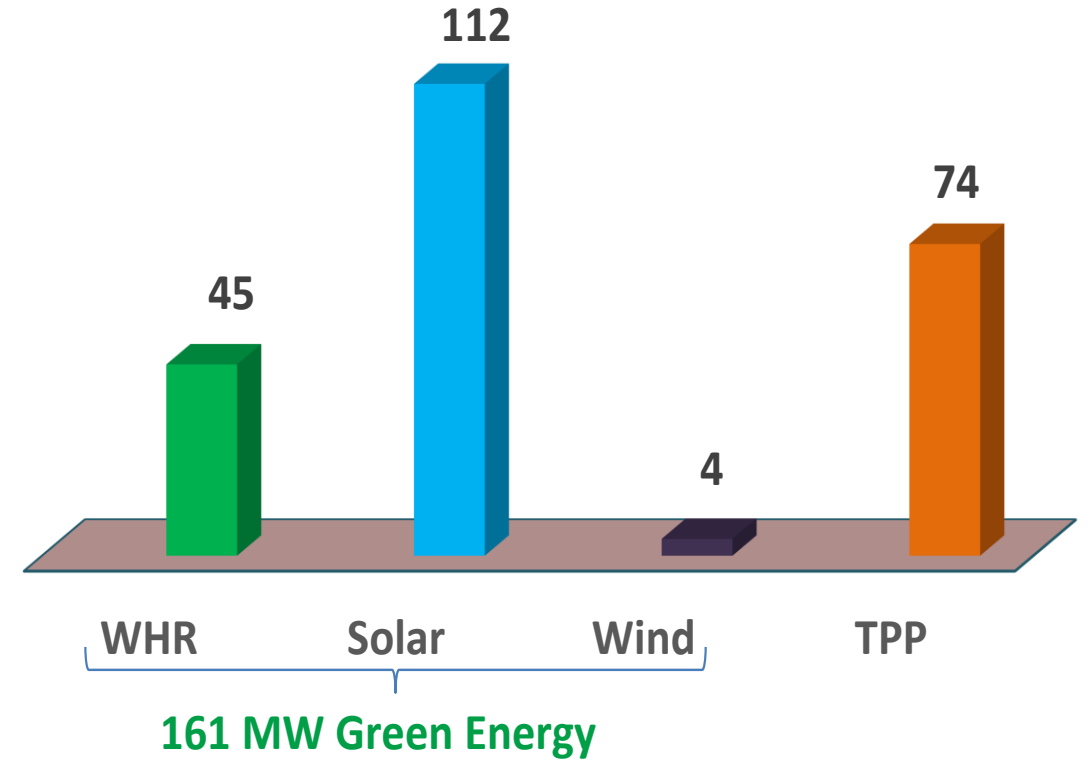
Kwh/MT of Cement



Renewable Energy - Quarterly

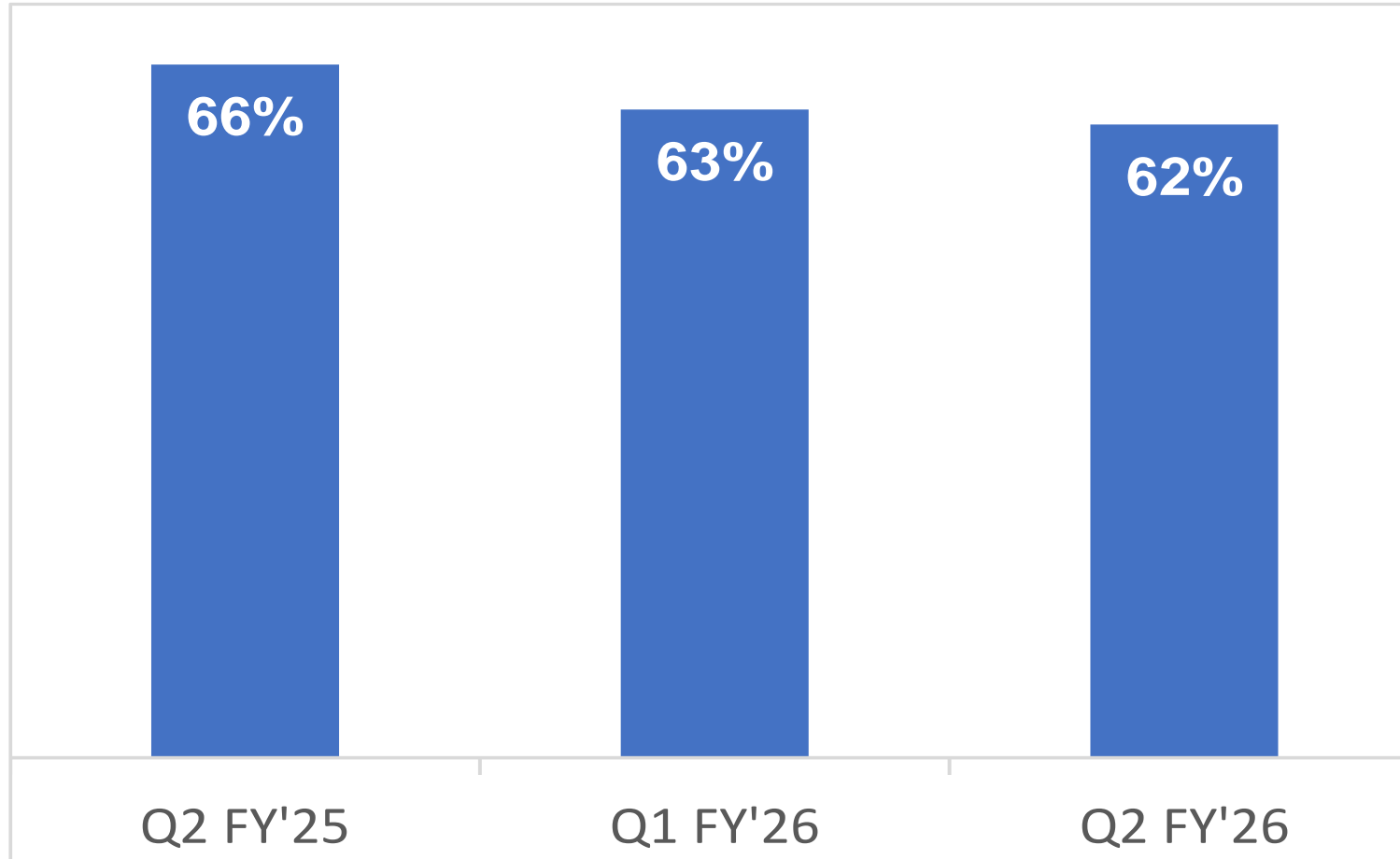


JKLC - Captive Power (235 MW)



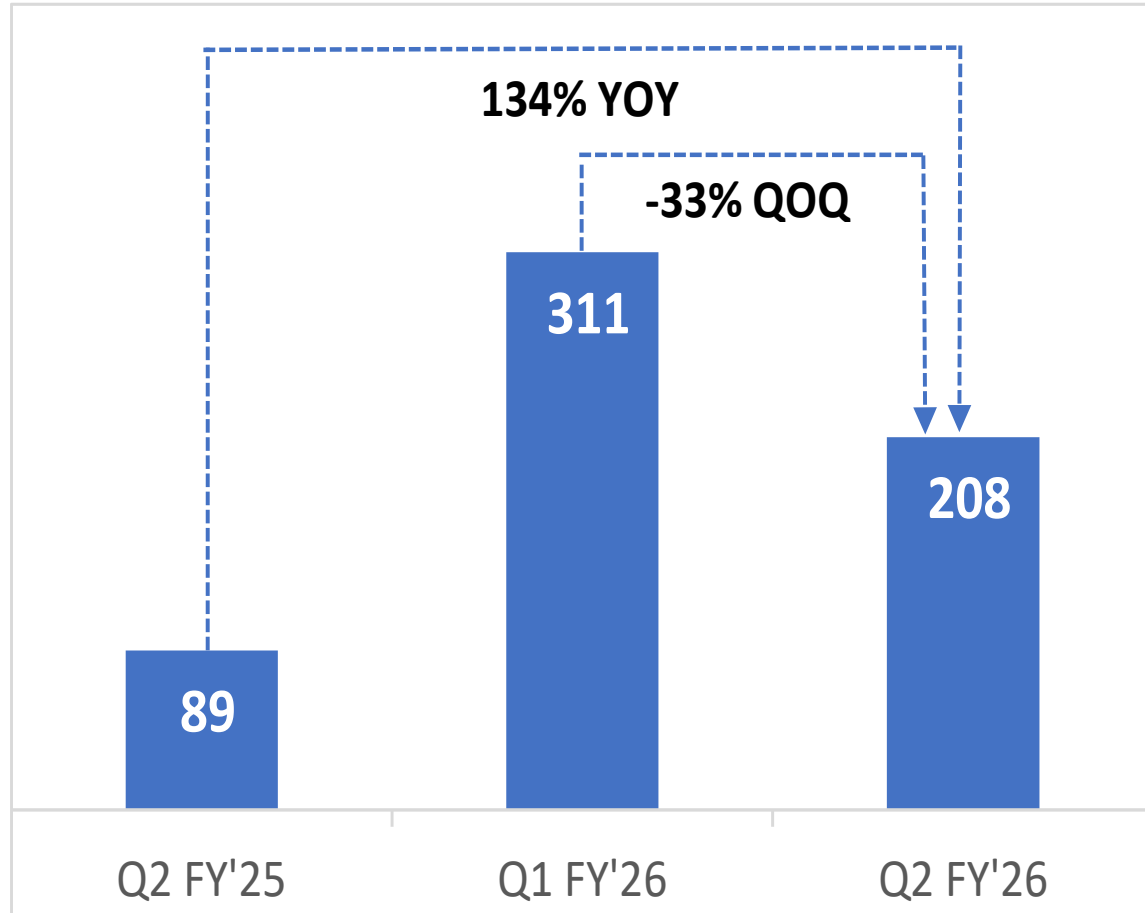
Product Mix

Blended Cement

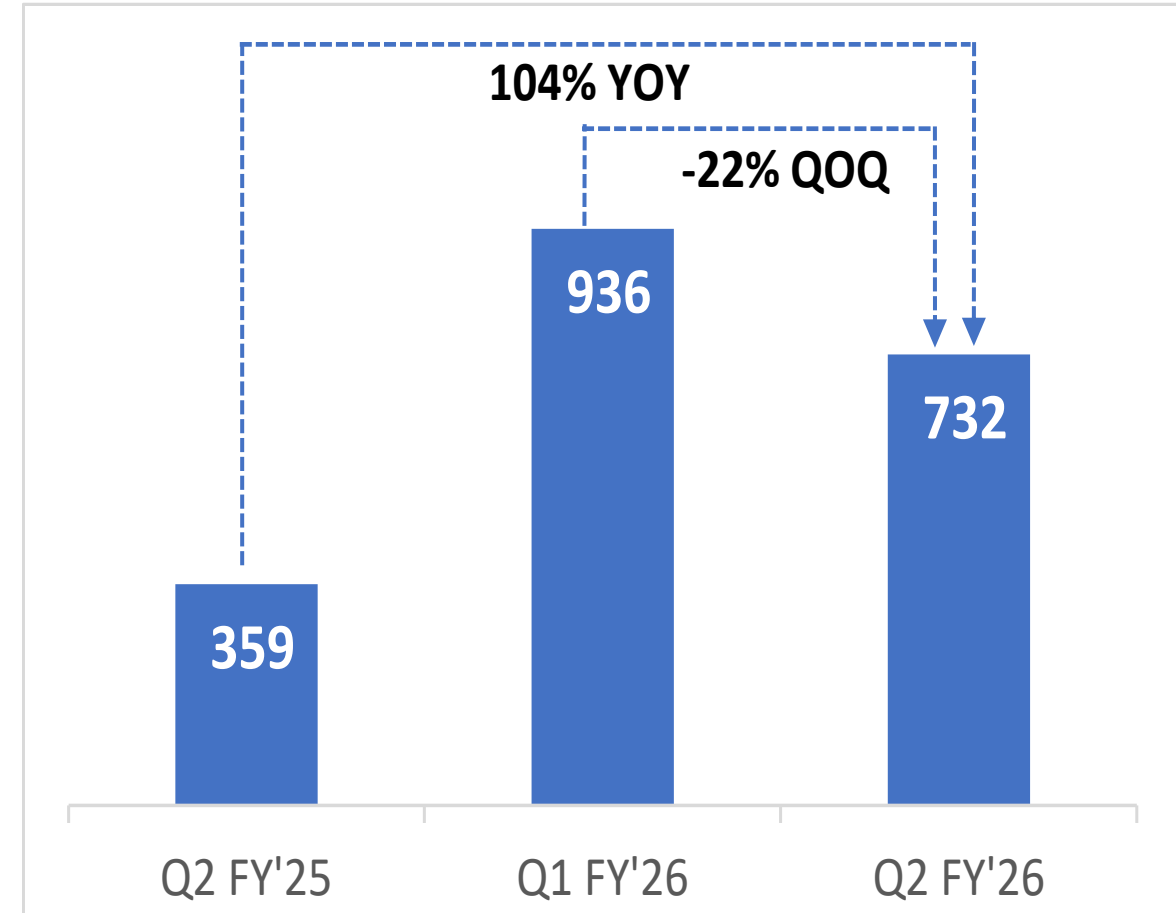


Profitability - Quarterly

EBIDTA* - ₹ in Crore



EBIDTA* - ₹ / Ton



* EBIDTA ~ excluding Other Income

JKLC (Standalone) Financial Statement - Quarterly

₹ in Crore

S.No.	Particulars	Q2 FY 26	Q1 FY 26	Q2 FY 25	QOQ % Inc / Dec	YOY % Inc / Dec
1	Net Sales	1,532	1,741	1,234	-12%	24%
2	PBIDT	233	335	101	-31%	132%
3	PBDT	182	283	56	-36%	226%
4	PBT	105	206	-19	-49%	656%
5	PAT	82	152	-22	-46%	478%
6	EPS	6.63	12.22	-1.78	-46%	472%

JKLC (Standalone) Financial Statement – 6 Months

₹ in Crore

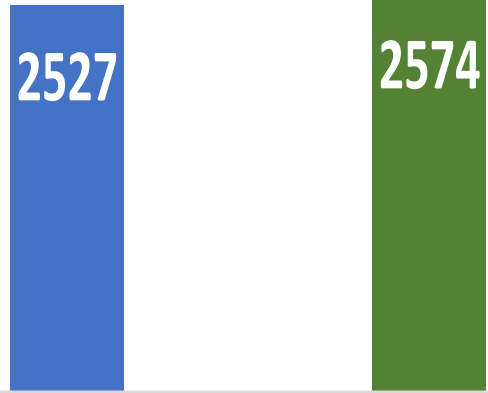
S.No.	Particulars	Half Year Ended		
		H1 FY'26	H1 FY'25	YOY %Inc / Dec
1	Net Sales	3,273	2,798	17%
2	PBIDT	568	337	69%
3	PBDT	466	246	89%
4	PBT	311	64	388%
5	PAT	234	35	577%
6	EPS	18.85	2.79	576%

Sl. No.	Particulars	As at	
		31.09.2025	31.03.2025
A	ASSETS		
(1)	Non-current Assets	6133	6040
(2)	Current Assets		
(a)	Current Assets	1487	1265
(b)	Cash and Cash Equivalent	1155	1148
		2642	2413
	TOTAL ASSETS	8775	8453
B	EQUITY AND LIABILITIES		
(1)	EQUITY (NET WORTH)	3735	3579
(2)	LIABILITIES		
(I)	Borrowings	2574	2527
(II)	Other Liabilities	2466	2346
	TOTAL EQUITY AND LIABILITIES	8775	8453

Debt Profile (Standalone)

Gross Debt

₹ in Crore

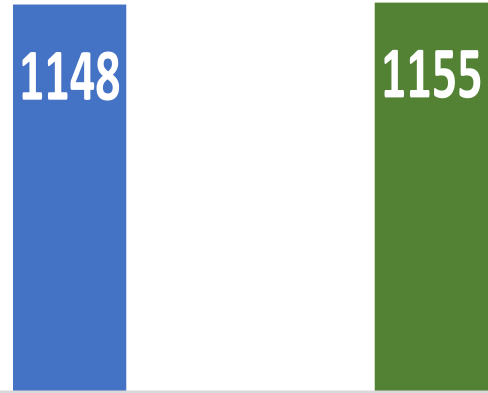


31.03.2025

30.09.2025

Cash

₹ in Crore

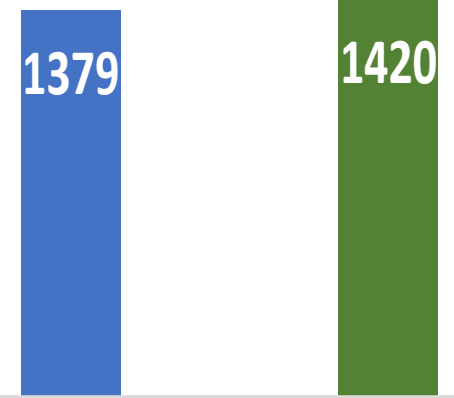


31.03.2025

30.09.2025

Net Debt

₹ in Crore

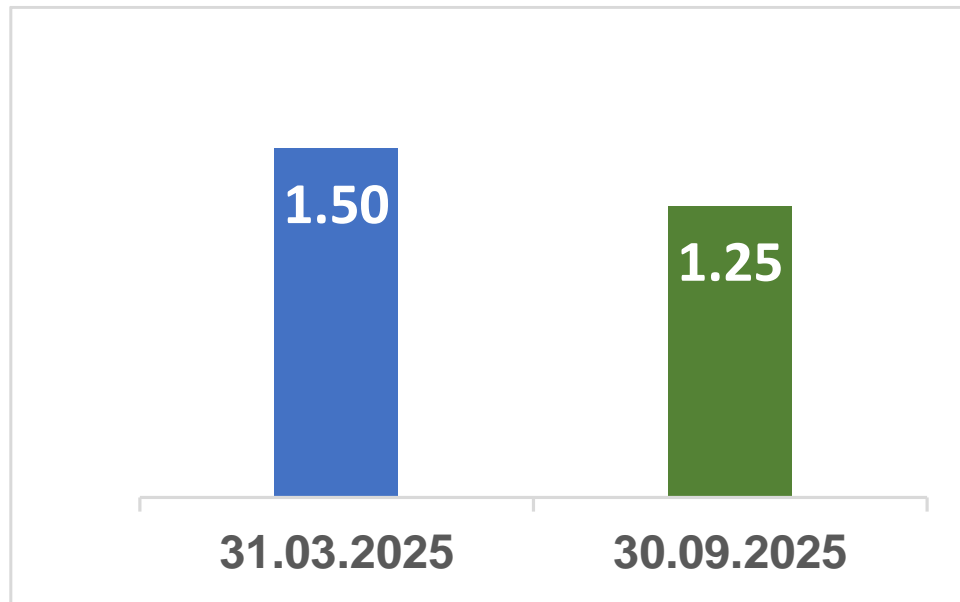


31.03.2025

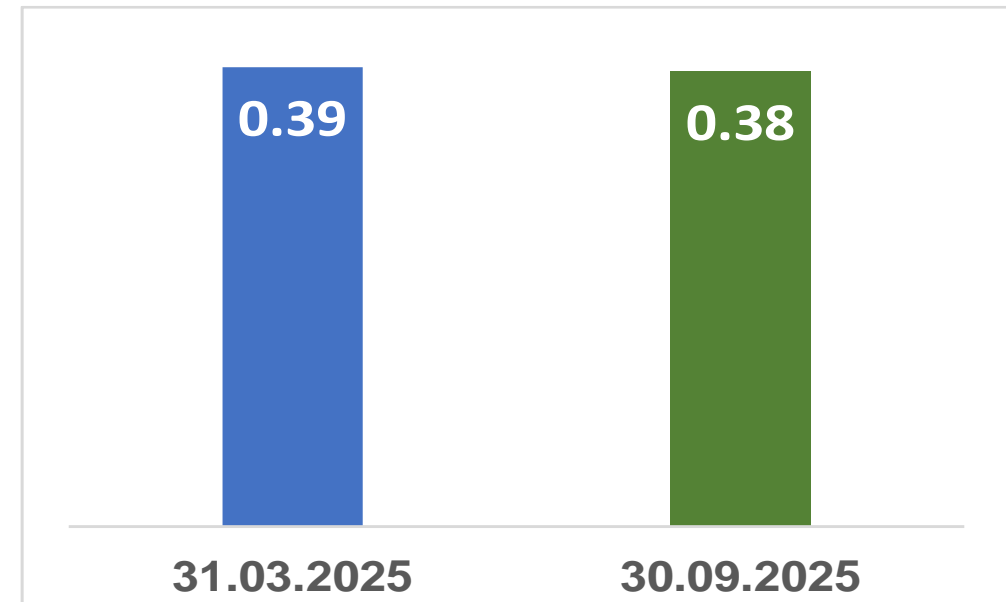
30.09.2025

Standalone Debt Profile

Net Debt/EBIDTA



Net Debt/Equity



Thank you