



FIL/SE/2025-26/5

23<sup>rd</sup> April, 2025**National Stock Exchange of India Limited**

Listing Department

5<sup>th</sup> Floor, Exchange Plaza, C-1, Block-G,

Bandra-Kurla Complex, Bandra (E)

Mumbai-400 051

Security Symbol: **FILATEX****BSE Limited**

Listing Department

25<sup>th</sup> Floor, Pheroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Security Code: **526227**

Dear Sir,

We wish to inform you that the Board of Directors of the Company, in their meeting held today, 23<sup>rd</sup> April, 2025 have, inter alia, considered and approved the following:

1. The Standalone and Consolidated Audited Financial Statements of the Company for the year ended 31<sup>st</sup> March, 2025 and Standalone and Consolidated Audited Financial Results for the quarter and year ended 31<sup>st</sup> March, 2025. A copy of the said Audited Financial Results, the Auditors' Report on Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed. In this regard, please also find enclosed Earnings Release for the quarter and year ended 31<sup>st</sup> March, 2025.

The Report of Auditors is with unmodified opinion with respect to the Audited Financial Results of the Company for the quarter and year ended 31<sup>st</sup> March, 2025.

2. Recommendation of final dividend of **Rs. 0.25 (Twenty Five)** Paisa per Equity share for the financial year 2024-25 subject to approval of the members of the Company in the next Annual General Meeting. The payment of the said dividend shall be made within the stipulated time period after the approval of the Members of the Company in the next Annual General Meeting.
3. **Expansion Project of POY, FDY and DTY at Dahej Plant**  
Please refer to our letter no. FIL/SE/2024-25/51 dated 29<sup>th</sup> January, 2025 in which we had informed that the Board of Directors of the Company, in its meeting held on 29<sup>th</sup> January 2025 approved the Company's expansion project for additional manufacturing facilities of Partially Oriented Yarn (POY) of 19800 MTPA, Fully Drawn Yarn (FDY) of 14400 MTPA and Draw Textured Yarn (DTY) of 14400 MTPA at its existing unit at Dahej at an estimated cost at/about Rs. 155 crores.

**CORPORATE OFFICE**

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**REGD. OFFICE & WORKS**

S. No. 274 Demni Road  
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**DAHEJ WORKS**

Plot No. 2/6A, Village Jolva  
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**SURAT OFFICE**

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In this regard, we wish to inform that the Board of Directors of the Company in today's meeting held on 23<sup>rd</sup> April, 2025 has considered and approved the revised Company's expansion project for additional manufacturing facilities of Partially Oriented Yarn (POY) of 19800 MTPA, Fully Drawn Yarn (FDY) of 28800 MTPA and Draw Textured Yarn (DTY) of 14400 MTPA at its existing unit at Dahej. The estimated cost of this expansion is projected at/about Rs. 235 crores and the expected date of commissioning is August 2026.

#### 4. Steam Power Distribution Project

The Board of Directors, in today's meeting held on 23<sup>rd</sup> April, 2025, also approved the Steam Power Distribution Project in which the Company will sell surplus around 70TPH steam generated from captive power plant to the small companies/persons. To implement this project, the Company will incur an outlay cost of Rs. 85 crores which will be financed through internal accruals. The expected date of commissioning is April 2026. With this, the Company is expected to save around 60 crores annually.

The meeting commenced at 3.45 P.M. and concluded at 5.00 P.M.

This is for your information and records please.

Thanking you,

Yours faithfully,  
For FILATEX INDIA LIMITED

**RAMAN KUMAR JHA**  
**COMPANY SECRETARY**

Encl.: a/a

#### CORPORATE OFFICE

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#### DAHEJ WORKS

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#### SURAT OFFICE

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**FILATEX INDIA LIMITED**

Regd Office: S.No.274, Demni Road, Dadra-396 193 (UT of Dadra & Nagar Haveli)

Corporate Identification Number (CIN)- L17119DN1990PLC000091

**Statement of Audited Standalone Financial Results for the Quarter and Year Ended March 31, 2025**

(Rs. In Lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		(Audited) (refer note 5)	(Unaudited)	(Audited) (refer note 5)	(Audited)	(Audited)
I	Revenue from operations	1,08,002	1,06,869	1,02,584	4,25,215	4,28,590
II	Other Income	1,069	307	389	2,091	1,420
III	<b>Total Income (I + II)</b>	<b>1,09,071</b>	<b>1,07,176</b>	<b>1,02,973</b>	<b>4,27,306</b>	<b>4,30,010</b>
IV	<b>Expenses :</b>					
	(a) Cost of Materials consumed	81,762	86,340	84,716	3,39,846	3,56,225
	(b) Purchases of Stock-in-trade	6,874	740	855	10,511	2,894
	(c) Changes in inventories of finished goods, stock-in-trade & work-in-progress	(395)	172	(1,580)	(170)	(4,737)
	(d) Employee benefits expense	2,720	2,935	2,606	11,115	10,198
	(e) Finance costs	747	83	317	2,163	2,911
	(f) Exchange fluctuation (net)	445	(305)	15	343	130
	(g) Depreciation and amortisation expense	1,880	1,839	1,811	7,334	7,251
	(h) Other expenses (Refer Note 4)	9,469	9,145	9,511	38,143	40,095
	<b>Total Expenses</b>	<b>1,03,502</b>	<b>1,00,949</b>	<b>98,251</b>	<b>4,09,285</b>	<b>4,14,967</b>
V	<b>Profit before exceptional items and tax (III - IV)</b>	<b>5,569</b>	<b>6,227</b>	<b>4,722</b>	<b>18,021</b>	<b>15,043</b>
VI	Exceptional items	-	-	-	-	-
VII	<b>Profit before tax (V - VI)</b>	<b>5,569</b>	<b>6,227</b>	<b>4,722</b>	<b>18,021</b>	<b>15,043</b>
VIII	<b>Tax expense</b>					
	(a) Current Tax	1,334	1,264	865	4,276	2,946
	(b) Deferred Tax Charge/(Credit)	97	220	373	288	1,031
	<b>Total Tax Expense</b>	<b>1,431</b>	<b>1,484</b>	<b>1,238</b>	<b>4,564</b>	<b>3,977</b>
IX	<b>Net Profit after tax (VII - VIII)</b>	<b>4,138</b>	<b>4,743</b>	<b>3,484</b>	<b>13,457</b>	<b>11,066</b>
X	<b>Other Comprehensive Income /(Loss)</b>					
	Re-measurement gains/ (loss) on defined benefit plans	(14)	4	(138)	2	(107)
	Income tax effect on above	3	(1)	35	(1)	27
	<b>Total other comprehensive Income/ (Loss)</b>	<b>(11)</b>	<b>3</b>	<b>(103)</b>	<b>1</b>	<b>(80)</b>
XI	<b>Total Comprehensive Income for the period/ year (IX + X)</b>	<b>4,127</b>	<b>4,746</b>	<b>3,381</b>	<b>13,458</b>	<b>10,986</b>
XII	Paid-up equity share capital (Face value of Rs. 1/- each)	4,439	4,439	4,439	4,439	4,439
XIII	Other Equity				1,28,666	1,15,970
XIV	Earnings per equity share (EPS) (Face value of Rs. 1/- each) (not annualised):					
	- Basic (Rs.)	0.93	1.07	0.79	3.03	2.49
	- Diluted (Rs.)	0.93	1.07	0.78	3.03	2.49



**STATEMENT OF ASSETS AND LIABILITIES** (Rs. In Lakhs)

Particulars		As at 31.03.2025	As at 31.03.2024
		(Audited)	(Audited)
<b>A.</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non - Current Assets</b>		
	a) Property, Plant and Equipment	1,26,301	1,26,567
	b) Right of Use Assets	6,100	3,846
	c) Capital work in progress	1,074	4,312
	d) Other Intangible assets	14	31
	e) Intangible assets under Development	148	-
	f) Financial Assets		
	i) Investments	2,047	1,042
	ii) Loans	1,151	-
	iii) Other Financial Assets	136	131
	g) Non Current Income tax assets (net)	890	860
	h) Other non-current assets	253	157
	<b>Total Non-Current Assets</b>	<b>1,38,114</b>	<b>1,36,946</b>
<b>2</b>	<b>Current Assets</b>		
	a) Inventories	46,208	41,767
	b) Financial Assets		
	i) Investments	16,507	5,589
	ii) Trade receivables	12,786	11,908
	iii) Cash & Cash Equivalents	2,122	447
	iv) Bank balances (other than cash and cash	3,637	3,647
	v) Loans	47	55
	vi) Other Financial assets	227	123
	c) Other current assets	7,923	9,283
	<b>Total Current Assets</b>	<b>89,457</b>	<b>72,819</b>
<b>TOTAL - ASSETS</b>		<b>2,27,571</b>	<b>2,09,765</b>
<b>B.</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>EQUITY</b>		
	a) Equity Share Capital	4,439	4,439
	b) Other Equity	1,28,666	1,15,970
	<b>Total Equity</b>	<b>1,33,105</b>	<b>1,20,409</b>
<b>2</b>	<b>Non - Current Liabilities</b>		
	a) Financial Liabilities		
	i) Borrowings	8,442	19,480
	ii) Lease liabilities	2,241	69
	iii) Other financial liabilities	529	501
	b) Provisions	1,240	1,105
	c) Deferred tax liability (Net)	15,511	15,223
	d) Other Non current liabilities	2,782	2,512
	<b>Total Non-Current Liabilities</b>	<b>30,745</b>	<b>38,890</b>



<b>3</b>	<b>Current Liabilities</b>		
	a) Financial Liabilities		
	i) Borrowings	3,968	3,692
	ii) Lease liabilities	65	44
	iii) Trade Payables		
	Total Outstanding Dues of Micro Enterprises and Small Enterprises	651	1,245
	Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	52,984	37,827
	iv) Other financial liabilities	4,898	4,973
	b) Other current liabilities	404	1,918
	c) Provisions	751	693
	d) Income tax liabilities (net)	-	74
	<b>Total Current Liabilities</b>	<b>63,721</b>	<b>50,466</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>2,27,571</b>	<b>2,09,765</b>





**STATEMENT OF CASH FLOW FOR THE YEAR ENDED MARCH 31, 2025**

(Rs. In Lakhs)

Particulars	For the Year Ended	For the Year Ended
	March 31, 2025	March 31, 2024
	(Unaudited)	(Unaudited)
<b>Cash flow from operating activities</b>		
Net profit / (loss) before tax	18,021	15,043
<b>Adjustments for:</b>		
- Depreciation/amortization	7,334	7,251
- Loss/(profit) on Property, Plant & Equipment sold/discarded (net)	(3)	(21)
- Employee Stock Option expense	125	65
- Remeasurement of Employee Benefit Expenses	2	(107)
- Unrealised Foreign exchange Loss/ (profit) (net)	225	180
- Unrealised Marked to Market (Gain)/Loss	195	130
- Provisions/liabilities no longer required, written back (net)	(12)	(17)
- Processing Fees on Long term Loans	250	279
- Provision for Doubtful Debts	128	2
- Provision for Net gain on Fair Value changes at FVTPL on Investments	136	(29)
- Lease Liability written back	(37)	-
- Bad Debts Written off	-	9
- Excess provision written back	(510)	-
- Income recognised on account of government assistance	(143)	(143)
- Interest expense	1,166	1,821
- Interest income	(901)	(824)
- Gain on sale of mutual fund measured at fair value through profit and loss	(619)	(354)
<b>Operating profit before working capital changes</b>	<b>25,357</b>	<b>23,285</b>
<b>Movements in working capital :</b>		
Decrease/ (increase) in trade receivables	(1,010)	1,197
Decrease/ (increase) loans and advances/other current assets	1,325	1,103
Decrease/ (increase) in inventories	(4,441)	(842)
Increase / (decrease) in trade & other payable / provisions	14,371	(4,909)
<b>Cash generated from operations</b>	<b>35,602</b>	<b>19,834</b>
Direct taxes paid (net of refunds)	(4,380)	(3,048)
<b>Net cash flow from operating activities (a)</b>	<b>31,222</b>	<b>16,786</b>
<b>Cash flow from investing activities</b>		
Purchase of Property, Plant & Equipment (Including Capital	(4,089)	(6,971)
Proceeds from sale of Property, Plant & Equipment (Including advances received)	81	29
Investment made in wholly owned subsidiary*	-	-
Loan made to wholly owned subsidiary	(1,151)	-
Payment to acquire Investments	(97,578)	(93,700)
Proceeds from sale of Investment	86,138	88,559
(Increase)/Decrease in deposits	(259)	1,031
Interest received	810	831
<b>Net cash flow from/(used in) investing activities (b)</b>	<b>(16,048)</b>	<b>(10,221)</b>

\* Investment in subsidiary Rs. 0.20 lakhs (previous year Nil)



<b>Cash flow from financing activities</b>		
Proceeds from exercise of Share option (including share application money)	-	122
Proceeds from long-term borrowings from banks	-	170
Repayment of long term borrowings to Banks	(11,526)	(6,979)
Net Proceeds/(repayment) from/of short-term borrowings	132	(687)
Dividend Paid	(888)	(666)
Payment of Lease Liabilities	(55)	(55)
Interest paid	(1,162)	(3,227)
<b>Net cash flow from/(used in) financing activities (c)</b>	<b>(13,499)</b>	<b>(11,322)</b>
<b>Net increase/(decrease) in cash and cash equivalents (a + b + c)</b>	<b>1,675</b>	<b>(4,757)</b>
Cash and cash equivalents at the beginning of the year	447	5,204
<b>Cash and cash equivalents at the end of the year</b>	<b>2,122</b>	<b>447</b>

**Notes:-**

- 1 The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on April 23, 2025. The standalone financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter. The Statutory Auditor's have expressed an unmodified report on these results.
- 2 The operations of the Company relates to single segment i.e. manufacture and trading of Synthetic Yarn and Textiles.
- 3 The Board of Directors have recommended final dividend at the rate of 25% for the Financial year 2024-25 of Rs. 0.25 per equity share (face value of Rs. 1 per share) subject to the approval of the shareholders in the ensuing Annual General Meeting.
- 4 Other expenses are net of power tariff subsidy amounting to Rs. 817.26 Lakhs recognised during the quarter ended December 31, 2024 on final approval from the competent authority.
- 5 Figures of the quarter ended March 31, 2025 and March 31, 2024 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the respective financial year.
- 6 The figures for the corresponding previous periods have been regrouped wherever necessary to make them comparable.

**On behalf of the Board of Directors**

*Madhu Sudhan Bhageria*  
**MADHU SUDHAN BHAGERIA**

**CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00021934**



Place: New Delhi

Dated: April 23, 2025

**R N Marwah & Co LLP**  
613, Suncity Business Tower  
Golf Course Road, Gurugram  
Haryana – 122002

**Arun K Gupta & Associates**  
D-58, First Floor,  
East of Kailash, New Delhi  
New Delhi - 110065

**Independent Auditor's Report on the Quarterly and Year to Date Standalone Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**TO THE BOARD OF DIRECTORS OF  
FILATEX INDIA LIMITED**

**Report on the audit of the Standalone Financial Results**

**Opinion**

We have audited the accompanying statement of quarterly and year to date standalone financial results of **Filatex India Limited** ("the Company") for the quarter ended March 31, 2025 and for the year ended March 31, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, as amended ("Listing Regulation").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:

- i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31<sup>st</sup> March, 2025 and for the year ended 31<sup>st</sup> March, 2025.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities* for the Audit of Standalone Financial Results sections of our report. We are independent of the company in accordance with Code of Ethics issue by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Management's Responsibilities for the Standalone Financial Results**

The statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the standalone financial statements. The Company's Board of Directors are responsible for the preparation & presentation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issues thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with provisions of the Act for safeguarding of the assets of the company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making





judgements and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risk of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedure responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedure that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such Controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosure are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosure, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among others matters, the planned scope and timing of the audit and the significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and others



matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.


**Other Matter**

We report that the figures for the quarter ended 31<sup>st</sup> March, 2025 represent the derived figures between the audited figures in respect of the financial year ended 31<sup>st</sup> March, 2025 and the published unaudited year-to-date figures up to 31<sup>st</sup> December, 2024 being the date of the end of the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

**For R N MARWAH & Co LLP**

Chartered Accountants

Firm Registration No.: 001211N/500019

  
SUNIL NARWAL  
Partner

Membership No.: 511190

UDIN: 25511190BMLXZG1914

Place: New Delhi

Date: 23.04.2025

**For ARUN K GUPTA & ASSOCIATES**

Chartered Accountants

Firm Registration No.: 000605N

  
GIREESH KUMAR GOENKA  
Partner

Membership No.: 096655

UDIN: 25096655BMOWJZ4705

Place: New Delhi

Date: 23.04.2025

**FILATEX INDIA LIMITED**

Regd Office: S.No.274, Demni Road, Dadra-396 193 (UT of Dadra & Nagar Haveli)

Corporate Identification Number (CIN)- L17119DN1990PLC000091

**Statement of Audited Consolidated Financial Results for the Quarter and Year Ended March 31, 2025**

(Rs. In Lakhs)

Sl. No.	Particulars	Quarter Ended		Year Ended
		31.03.2025	31.12.2024	31.03.2025
		(Audited) (refer note 6)	(Unaudited)	(Audited)
I	Revenue from operations	1,08,002	1,06,869	4,25,215
II	Other Income	1,043	281	2,026
III	<b>Total Income (I + II)</b>	<b>1,09,045</b>	<b>1,07,150</b>	<b>4,27,241</b>
IV	<b>Expenses :</b>			
	(a) Cost of Materials consumed	81,762	86,340	3,39,846
	(b) Purchases of Stock-in-trade	6,874	740	10,511
	(c) Changes in inventories of finished goods, stock-in-trade & work-in-progress	(395)	172	(170)
	(d) Employee benefits expense	2,720	2,936	11,115
	(e) Finance costs	747	83	2,163
	(f) Exchange fluctuation (net)	445	(305)	343
	(g) Depreciation and amortisation expense	1,880	1,839	7,334
	(h) Other expenses (Refer Note 5)	9,472	9,148	38,149
	<b>Total Expenses</b>	<b>1,03,505</b>	<b>1,00,953</b>	<b>4,09,291</b>
V	<b>Profit before exceptional items and tax (III - IV)</b>	<b>5,540</b>	<b>6,197</b>	<b>17,950</b>
VI	Exceptional items	-	-	-
VII	<b>Profit before tax (V - VI)</b>	<b>5,540</b>	<b>6,197</b>	<b>17,950</b>
VIII	<b>Tax expense</b>			
	(a) Current Tax	1,335	1,264	4,276
	(b) Deferred Tax Charge/(Credit)	96	220	288
	<b>Total Tax Expense</b>	<b>1,431</b>	<b>1,484</b>	<b>4,564</b>
IX	<b>Net Profit after tax (VII - VIII)</b>	<b>4,109</b>	<b>4,713</b>	<b>13,386</b>
X	<b>Other Comprehensive Income /(Loss)</b>			
	Re-measurement gains/ (loss) on defined benefit plans	(14)	4	2
	Income tax effect on above	3	(1)	(1)
	<b>Total other comprehensive Income/ (Loss)</b>	<b>(11)</b>	<b>3</b>	<b>1</b>
XI	<b>Total Comprehensive Income for the period/ year (IX + X)</b>	<b>4,098</b>	<b>4,716</b>	<b>13,387</b>
XII	Paid-up equity share capital (Face value of Rs. 1/- each)	4,439	4,439	4,439
XIII	Other Equity			1,28,595
XIII	Earnings per equity share (EPS) (Face value of Rs. 1/- each) (not annualised):			
	- Basic (Rs.)	0.93	1.06	3.02
	- Diluted (Rs.)	0.93	1.06	3.01



**STATEMENT OF ASSETS AND LIABILITIES**

Particulars		As at 31.03.2025 (Audited)
<b>A.</b>	<b>ASSETS</b>	
<b>1</b>	<b>Non - Current Assets</b>	
	a) Property, Plant and Equipment	1,27,375
	b) Right of Use Assets	6,100
	c) Capital work in progress	1,148
	d) Other Intangible assets	14
	e) Intangible assets under Development	148
	f) Financial Assets	
	i) Investments	2,047
	ii) Other Financial Assets	136
	g) Non Current Income tax assets (net)	890
	h) Other non-current assets	268
	<b>Total Non-Current Assets</b>	<b>1,38,126</b>
<b>2</b>	<b>Current Assets</b>	
	a) Inventories	46,208
	b) Financial Assets	
	i) Investments	16,507
	ii) Trade receivables	12,786
	iii) Cash & Cash Equivalents	2,127
	iv) Bank balances (other than cash and cash equivalents)	3,637
	v) Loans	47
	vi) Other Financial assets	169
	c) Other current assets	7,927
	<b>Total Current Assets</b>	<b>89,408</b>
<b>TOTAL - ASSETS</b>		<b>2,27,534</b>
<b>B.</b>	<b>EQUITY AND LIABILITIES</b>	
<b>1</b>	<b>EQUITY</b>	
	a) Equity Share Capital	4,439
	b) Other Equity	1,28,595
	<b>Total Equity</b>	<b>1,33,034</b>
<b>2</b>	<b>Non - Current Liabilities</b>	
	a) Financial Liabilities	
	i) Borrowings	8,442
	ii) Lease liabilities	2,241
	iii) Other financial liabilities	529
	b) Provisions	1,243
	c) Deferred tax liability (Net)	15,511
	d) Other Non current liabilities	2,782
	<b>Total Non-Current Liabilities</b>	<b>30,748</b>





<b>3</b>	<b>Current Liabilities</b>	
	a) Financial Liabilities	
	i) Borrowings	3,968
	ii) Lease liabilities	65
	iii) Trade Payables	
	Total Outstanding Dues of Micro Enterprises and Small Enterprises	651
	Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	52,984
	iv) Other financial liabilities	4,911
	b) Other current liabilities	411
	c) Provisions	762
	<b>Total Current Liabilities</b>	<b>63,752</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>2,27,534</b>



**STATEMENT OF CASH FLOW FOR THE YEAR ENDED MARCH 31, 2025**

		(Rs. In Lakhs)
Particulars	For the Year Ended	
	March 31, 2025	
	(Audited)	
<b>Cash flow from operating activities</b>		
Net profit / (loss) before tax		17,950
<b>Adjustments for:</b>		
- Depreciation/amortization		7,334
- Loss/(profit) on Property, Plant & Equipment sold/discarded (net)		(3)
- Employee Stock Option expense		125
- Remeasurement of Employee Benefit Expenses		2
- Unrealised Foreign exchange Loss/ (profit) (net)		225
- Unrealised Marked to Market (Gain)/Loss		195
- Provisions/liabilities no longer required, written back (net)		(12)
- Processing Fees on Long term Loans		250
- Provision for Doubtful Debts		128
- Provision for Net gain on Fair Value changes at FVTPL on Investments		136
- Lease Liability written back		(37)
- Excess provision written back		(510)
- Income recognised on account of government assistance		(143)
- Interest expense		1,166
- Interest income		(836)
- Gain on sale of mutual fund measured at fair value through profit and loss		(619)
<b>Operating profit before working capital changes</b>		<b>25,351</b>
<b>Movements in working capital :</b>		
Decrease/ (increase) in trade receivables		(1,010)
Decrease/ (increase) loans and advances/other current assets		1,322
Decrease/ (increase) in inventories		(4,441)
Increase / (decrease) in trade & other payable / provisions		14,404
<b>Cash generated from operations</b>		<b>35,626</b>
Direct taxes paid (net of refunds)		(4,380)
<b>Net cash flow from operating activities (a)</b>		<b>31,246</b>
<b>Cash flow from investing activities</b>		
Purchase of Property, Plant & Equipment (Including Capital Advances & CWIP)		(5,253)
Proceeds from sale of Property, Plant & Equipment (Including advances received)		81
Payment to acquire Investments		(97,578)
Proceeds from sale of Investment		86,138
(Increase)/Decrease in deposits		(259)
Interest received		804
<b>Net cash flow from/(used in) investing activities (b)</b>		<b>(16,067)</b>



<b>Cash flow from financing activities</b>	
Repayment of long term borrowings to Banks	(11,526)
Net Proceeds/(repayment) from/of short-term borrowings	132
Dividend Paid	(888)
Payment of Lease Liabilities	(55)
Interest paid	(1,162)
<b>Net cash flow from/(used in) financing activities (c)</b>	<b>(13,499)</b>
<b>Net increase/(decrease) in cash and cash equivalents (a + b + c)</b>	<b>1,680</b>
Cash and cash equivalents at the beginning of the year	447
<b>Cash and cash equivalents at the end of the year</b>	<b>2,127</b>

**Notes:-**

- 1 The above consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on April 23, 2025. The consolidated financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter. The Statutory Auditor's have expressed an unmodified reports on these results.
- 2 The operations of the Group relates to single segment i.e. manufacture and trading of Synthetic Yarn and Textiles.
- 3 During the quarter ended June 30, 2024, Filatex India Limited (the Holding Company) has acquired 100% shares of Texfil Private Limited (the Wholly owned Subsidiary Company). Consequently the consolidated financial results have been presented for quarter and year ended March 31, 2025. In the absence of comparative numbers for the corresponding periods, same have not been presented in the consolidated financial results.
- 4 The Board of Directors have recommended final dividend at the rate of 25% for the Financial year 2024-25 of Rs. 0.25 per equity share (face value of Rs. 1 per share) subject to the approval of the shareholders in the ensuing Annual General Meeting.
- 5 Other expenses are net of power tariff subsidy amounting to Rs. 817.26 Lakhs recognised during the quarter ended December 31, 2024 on final approval from the competent authority.
- 6 Figures of the quarter ended March 31, 2025 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the respective financial year.
- 7 The figures for the corresponding previous periods have been regrouped wherever necessary to make them comparable.

**On behalf of the Board of Directors**

Place: New Delhi

Dated: April 23, 2025

**MADHU SUDHAN BHAGERIA**

**CHAIRMAN & MANAGING DIRECTOR**

**DIN: 00021934**



**R N Marwah & Co LLP**  
613, Suncity Business Tower  
Golf Course Road, Gurugram  
Haryana – 122002

**Arun K Gupta & Associates**  
D-58, First Floor,  
East of Kailash, New Delhi  
Delhi - 110065

**Independent Auditor's Report on the Quarterly and Year to Date Consolidated Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**TO THE BOARD OF DIRECTORS OF  
FILATEX INDIA LIMITED**

**Report on the audit of the Consolidated Financial Results**

**Opinion**

We have audited the accompanying statement of quarterly and year to date consolidated financial results of **Filatex India Limited** (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended March 31, 2025 and for the year ended March 31, 2025 ("the Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, as amended ("Listing Regulation").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditors on separate audited financial results of the subsidiaries, the Statement:

- i) Includes the financial results of Texfil Private Limited;
- ii) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards and other accounting principles generally accepted in India of the consolidated net profit and other comprehensive income and other financial information of the Group for the quarter ended March 31, 2025 and for the year ended March 31, 2025.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Statement sections of our report. We are independent of the Group, in accordance with Code of Ethics issue by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in 'other matter' paragraph below, is sufficient and appropriate to provide a basis of our opinion.





## **Management's Responsibilities for the Consolidated Financial Results**

The Statement has been prepared on the basis of the consolidated financial statements. The Holding Company's Board of Directors are responsible for the preparation of these Statement that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the group in accordance with recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issues thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of companies are responsible for assessing the Group ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors are also responsible for overseeing financial reporting process of the companies included in the Group.

## **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risk of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedure responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not



detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedure that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such Controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosure made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosure are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosure, and whether the Statement present the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of Holding Company and such other entities included in the Statement, of which we are the independent auditors, regarding, among others matters, the planned scope and timing of the audit and the significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and others matters that may reasonable be though to bear on our independence, and where applicable related safeguards.

We also performed procedures in accordance with the circular CIR/CFD/CMD/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33(8) of the Listing Regulations, 2015 as amended, to the extent applicable.




## Other Matter


The accompanying statement includes the audited financial results and other financial information, in respect of the wholly owned subsidiary whose audited financial results include total assets (before consolidation adjustments) of Rs 1236.63 lakhs as at March 31, 2025, total revenue of Rs NIL and Rs 0.71 Lakhs, total net loss after tax(before consolidation adjustments) Rs 2.38 lakhs and Rs 5.92 lakhs and total comprehensive loss of Rs 2.38 lakhs and Rs 5.92 lakhs for the quarter ended March 31, 2025 and year ended on that date respectively and net cash inflow(before consolidation adjustments) of Rs 4.36 lakhs for the year ended March 31, 2025, as considered in the consolidated financial results which have been audited by one of the joint auditor's whose report has been furnished by the management and our conclusion on the consolidated financial statement, in so far it relates to the amounts and disclosures included in respect of subsidiary is based solely on the report of one of the joint auditor's and procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated Financial Results is not modified in respect of the above matters.

We report that the figures for the quarter ended March 31, 2025 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2025 and the published unaudited year-to-date figures up to December 31, 2024 being the date of the end of the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

**For R N MARWAH & Co LLP**  
Chartered Accountants  
Firm Registration No.:001211N/N500019

  
**SUNIL NARWAL**  
Partner  
Membership No.:511190



UDIN:25511190BMLXZH7167

Place: New Delhi  
Date:23.04.2025

**For ARUN K GUPTA & ASSOCIATES**  
Chartered Accountants  
Firm Registration No.: 000605N

  
**GIREESH KUMAR GEONKA**  
Partner  
Membership No.: 096655



UDIN: 25096655BMOWKA4568

Place: New Delhi  
Date: 23.04.2025

## FINANCIAL PERFORMANCE FOR THE QUARTER/ YEAR ENDED MARCH 31, 2025

**New Delhi, India: April 23, 2025** – Filatex India Ltd (NSE: FILATEX; BSE: 526227), is in the business of manufacturing synthetic filament yarns having a wide range of products. Filatex India announced audited results for Q4FY25 and FY25 on April 23, 2025.

### **Financial & Operational Highlights (YoY) – Q4FY25 vs Q4FY24**

- ✓ Revenue of INR 1,080 Cr against INR 1,026 Cr
- ✓ EBITDA stands at INR 75.7 Cr against INR 64.7 Cr
- ✓ Net Profit stands at INR 41.4 Cr against INR 34.8 Cr
- ✓ Production Quantity is 96,524 MT against 96,969 MT
- ✓ Sales Quantity is 96,561 MT against 96,419 MT

### **Financial & Operational Highlights (YoY) – FY25 vs FY24**

- ✓ Revenue of INR 4,252 Cr against INR 4,286 Cr
- ✓ EBITDA stands at INR 257.7 Cr against INR 239.2 Cr
- ✓ Net Profit stands at INR 134.6 Cr against INR 110.7 Cr
- ✓ Production Quantity is 3,91,303 MT against 4,05,603 MT
- ✓ Sales Quantity is 3,90,210 MT against 4,01,052 MT

### **Message from Management**

Commenting on the performance, Mr Madhu Sudan Bhageria stated that over the last two quarters, demand has been stable but there is no improvement in the margins. In our assessment in the coming months, the margin will also improve. Imports curbs and tariffs are also likely to bring in some improvement.

Ove the year, the performance is stable and the EBIDTA margins have marginally improved – up from Rs. 239.2 crores to Rs 257.7 crores. Net profit improved from Rs. 110.7 crores to Rs 134.6 crores, an improvement of 21.6%.

As, mentioned in our previous earning release for Q3FY25, the company has planned to add additional yarn capacity of Partially Oriented Yarns (POY) of 19800 MTPA, Fully Drawn Yarn (FDY) of 14400 MTPA and Draw Textured Yarn (DTY) of 14400 MTPA at its Dahej plant.

The planned addition has undergone a change, wherein Fully Drawn Yarn (FDY) capacity addition will now be doubled to 28800 MTPA instead of 14400 MTPA planned earlier. Accordingly, the capital outlay of Rs 155 crores has now been revised to Rs 235 crores.



## **Steam Power Distribution Project**

The Board of Directors, in today's meeting held on 23<sup>rd</sup> April, 2025, also approved the Steam Power Distribution Project in which the Company will sell surplus around 70TPH steam generated from captive power plant to the small companies/persons. To implement this project, the Company will incur an outlay cost of Rs. 85 crores which will be financed through internal accruals. The expected date of commissioning is April 2026. With this, the Company is expected to save around 60 crores annually.

**Disclaimer** The information in this release has been included in good faith and is for general purposes only. It should not be relied upon for any specific purpose and no representation or warranty is given as regards its accuracy or completeness. No information in this release shall constitute an invitation to invest in Filatex India Ltd. or any of its affiliates. Neither Filatex India Ltd., nor their or their affiliates' officers, employees or agents shall be liable for any loss, damage or expense arising out of any action taken on the basis of this release, including, without limitation, any loss of profit, indirect, incidental, or consequential loss.