

# **MOLD-TEK TECHNOLOGIES LIMITED**

## **NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> JUNE 2022.**

**Q1 on Q1: Consolidated: Sales up 27.08%**

**Operational Profit before Tax Q1 on Q1 up by 22%**

Mold-Tek Technologies Limited, KPO in Structural Engineering and Designing services posted decent financial results for the Quarter ended 30<sup>th</sup> June 2022 in the Board Meeting dated 2<sup>nd</sup> August 2022 as follows.

### **Consolidated results for the Quarter ended 30<sup>th</sup> June 2022.**

#### **Performance Highlights of Q1 to Q1**

- ✓ Revenue ₹ 2889.62 Lakhs (FY 21-22 Q1: ₹ 2273.82 Lakhs) up by 27.08%
- ✓ PAT ₹ 309.64 Lakhs (FY 21-22 Q1: ₹ 326.34 Lakhs) down by 5.12%
- ✓ EBIDTA ₹ 545.94 Lakhs (FY 21-22 Q1: ₹ 565.81 Lakhs) down by 3.51%

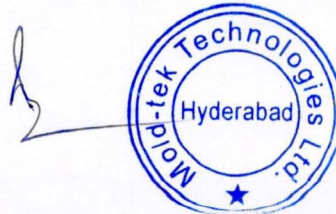
#### **Performance Highlights of Q1 to Q4**

- ✓ Revenue ₹ 2889.62 Lakhs (FY 21-22 Q4: ₹ 2862.14 Lakhs) up by 0.96%
- ✓ PAT ₹ 309.64 Lakhs (FY 21-22 Q4: ₹ 470.73 Lakhs) down by 34.22%
- ✓ EBIDTA ₹ 545.94 Lakhs (FY 21-22 Q4: ₹ 744.52 Lakhs) down by 26.67%

### **Standalone results for the Quarter Ended 30<sup>th</sup> June 2022.**

#### **Performance Highlights of Q1 to Q1**

- ✓ Revenue ₹ 2629.21 Lakhs (FY 21-22 Q1: ₹ 2095.61 Lakhs) up by 25.46%
- ✓ PAT ₹ 308.40 Lakhs (FY 21-22 Q1: ₹ 323.83 Lakhs) down by 4.76%
- ✓ EBIDTA ₹ 542.83 Lakhs (FY 21-22 Q1: ₹ 562.01 Lakhs) down by 3.41%



## Performance Highlights of Q1 to Q4

- ✓ Revenue ₹ 2629.21 Lakhs (FY 21-22 Q4: ₹ 2624.75 Lakhs) up by 0.17%
- ✓ PAT ₹ 308.40 Lakhs (FY 21-22 Q4: ₹ 468.31 Lakhs) down by 34.15%
- ✓ EBIDTA ₹ 542.83 Lakhs (FY 21-22 Q4: ₹ 741.34 Lakhs) down by 26.78%

## Company's Q1 - FY: 2022-23 Financial results:

Company achieved revenue of \$3.723 million in Q1 2022-23 compared to \$3.087 million in Q1 2021-22, a growth of 20.60% and \$3.796 million in Q4 2021-22.

Company's Consolidated Operational Profit before Tax and before Forex loss for Q1 2022-23 is ₹ 5.14 Cr as against ₹ 4.22 Cr for Q1 2021-22, a growth of 21.80%. However, Company incurred ₹ 1.44 Cr Forex loss in Q1 2022-23 due to volatility in the USD INR in global scenario resulting in PAT reduction by 34.22% compared to Q4 2021-22.

## Future Outlook:

The Civil and Structural Engineering team has performed well in this Quarter in terms of order booking and revenue. We are expanding and strengthening our design and Precast teams to accommodate the new prospects in the respective verticals. We are also getting good enquires for Fixed Teams. We have developed healthy sales funnel and improving on the customer base by ensuring strong growth focus in the coming quarters of FY 2022-23.

Mechanical Engineering Services will continue to focus on Automotive and Utility segment globally. Our new focus areas are realigned to concentrate in US geography for a healthy and sustainable growth. Client base has been increased and we hope to see positive contributions from MES in coming quarters.

Company is also in the lookout for acquisitions in the field of Structural designing engineering or Mechanical engineering to expand its operations in USA.

For Mold-Tek Technologies Limited



J. Lakshmana Rao  
(Chairman & Managing Director)

