

MOLD-TEK TECHNOLOGIES LIMITED

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2021.

H1 on H1

Consolidated: Sales up 10.15% | EBIDTA up 21.10% | PAT up 30.41%

Standalone: Sales up 11.80% | EBIDTA up 21.09% | PAT up 30.95%

Mold-Tek Technologies Limited, KPO in Structural Engineering and Designing services posted good financial results for the Quarter and Half Year ended 30th September 2021 in the Board Meeting held on 1st November 2021 as follows.

Consolidated results for the Quarter and Half Year ended 30th September 2021.

Performance Highlights of H1 to H1

- ✓ Revenue ₹ 4623.71 Lakhs (FY 20-21 H1: ₹ 4197.80 Lakhs) up by 10.15%
- ✓ PAT ₹ 692.50 Lakhs (FY 20-21 H1: ₹ 531.03 Lakhs) up by 30.41%
- ✓ EBIDTA ₹ 1189.13 Lakhs (FY 20-21 H1: ₹ 981.97 Lakhs) up by 21.10%

Performance Highlights of Q2 to Q2

- ✓ Revenue ₹ 2349.89 Lakhs (FY 20-21 Q2: ₹ 2166.66 Lakhs) up by 8.46%
- ✓ PAT ₹ 366.16 Lakhs (FY 20-21 Q2: ₹ 325.15 Lakhs) up by 12.61%
- ✓ EBIDTA ₹ 623.32 Lakhs (FY 20-21 Q2: ₹ 565.49 Lakhs) up by 10.23%

Performance Highlights of Q2 to Q1

- ✓ Revenue ₹ 2349.89 Lakhs (FY 21-22 Q1: ₹ 2273.82 Lakhs) up by 3.35%
- ✓ PAT ₹ 366.16 Lakhs (FY 21-22 Q1: ₹ 326.34 Lakhs) up by 12.20%
- ✓ EBIDTA ₹ 623.32 Lakhs (FY 21-22 Q1: ₹ 565.81 Lakhs) up by 10.16%



Standalone results for the Quarter and Half Year ended 30th September 2021.

Performance Highlights of H1 to H1

- ✓ Revenue ₹ 4249.84 Lakhs (FY 20-21 H1: ₹ 3801.14 Lakhs) up by 11.80%
- ✓ PAT ₹ 685.38 Lakhs (FY 20-21 H1: ₹ 523.38 Lakhs) up by 30.95%
- ✓ EBIDTA ₹ 1175.91 Lakhs (FY 20-21 H1: ₹ 971.08 Lakhs) up by 21.09%

Performance Highlights of Q2 to Q2

- ✓ Revenue ₹ 2154.23 Lakhs (FY 20-21 Q2: ₹ 1975.09 Lakhs) up by 9.07%
- ✓ PAT ₹ 361.55 Lakhs (FY 20-21 Q2: ₹ 320.93 Lakhs) up by 12.66%
- ✓ EBIDTA ₹ 613.90 Lakhs (FY 20-21 Q2: ₹ 559.60 Lakhs) up by 9.70%

Performance Highlights of Q2 to Q1

- ✓ Revenue ₹ 2154.23 Lakhs (FY 21-22 Q1: ₹ 2095.61 Lakhs) up by 2.80%
- ✓ PAT ₹ 361.55 Lakhs (FY 21-22 Q1: ₹ 323.83 Lakhs) up by 11.65%
- ✓ EBIDTA ₹ 613.90 Lakhs (FY 21-22 Q1: ₹ 562.01 Lakhs) up by 9.23%

Company's Q2 & H1 FY: 2021-22 Financial results:

Company achieved revenues of \$6.266 million in H1 2021-22 compared to \$5.581 million in H1 2020-21, a growth of 12.27% and \$3.179 million in Q2 2021-22 compared to \$2.889 million in Q2 2020-21, a growth of 10.04%. PAT for the H1 2021-22 up by 30.41% from ₹ 531.02 Lakhs in H1 2020-21 to ₹ 692.50 Lakhs.

Company's Consolidated Operational Profit before Tax and before Forex Gain for H1 2021-22 is ₹ 8.05 Cr as against ₹ 4.10 Cr for H1 2020-21, a growth of 96%. This indicates strong Operational efficiencies and cost controls.




Future Outlook:

This Quarter Civil and Structural Engineering Services has performed well compared to the last year quarter with the considerable increase in revenues compared to previous Quarters. The sales trend has increased with good number of orders. We are also planning to expand our Nasik office to accommodate the work flow. We have placed two of our Managers in USA, related to sales and technical.

Our major focus at Mechanical Engineering Services (MES) is on Automotive, Hi Tech as well as Poles & Towers divisions in Europe and American regions. We expect to receive high volume order from top automotive line builder of Europe for an electric vehicle project. We have strong database of leads to ensure continuous work order flow for the coming months. We also focused strongly on US region for both Automotive and Poles verticals ensuring regular work flows for the coming months.

We look forward to a better future for the company and improved performance.

For Mold-Tek Technologies Limited


J. Lakshmana Rao
(Chairman & Managing Director)

