

एनएमडीसी



एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No. SEA2025014

27th May 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Scrip Code - 526371	National Stock Exchange of India Limited Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 Scrip Code - NMDC	The Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata - 700001 Scrip Code - 24131
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Dear Sir / Madam,

Sub. : Corporate Investors' Presentation on Company's Performance for the quarter and financial year ended on 31st March 2025.

Ref. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference the captioned subject, kindly note that Corporate Investors' Presentation on Company's Performance for the quarter and financial year ended on 31st March 2025 is enclosed herewith for kind reference.

The above information is also available on the Company's website on following link
<https://www.nmdc.co.in/investors/investor-news>

Thanking you,

Yours faithfully,
for **NMDC Limited**

(Pravin Shekhar)
Company Secretary & Compliance Officer

Encl.: As above.

NMDC Limited Financial Results FY 2024-25



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Physical Performance in FY25 (Q4 v/s Q4 CPLY)

133.07



Production (LT)

1%

CPLY: 132.40 LT

Best Ever

126.68



Sales (LT)

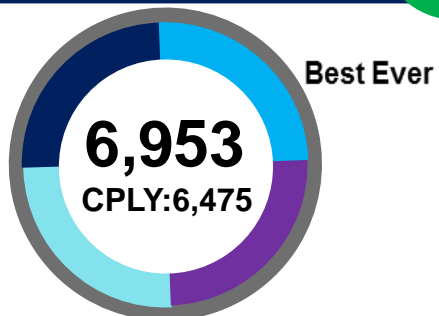
1%

CPLY: 125.41 LT
(Previous best)

Financial Performance in FY25 (Q4 v/s Q4 CPLY)

Revenue from operation
(INR Cr)

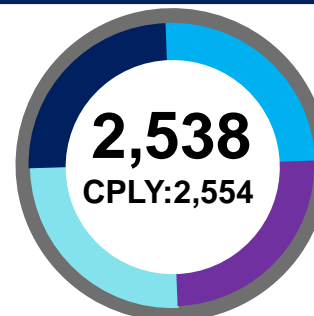
7%



Previous Best: 6,848 INR Cr in Q4 FY'21

EBITDA
(INR Cr)

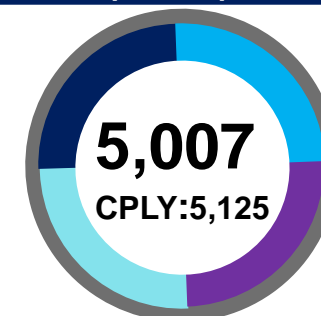
1%



Best Ever: 4,330 INR Cr in Q4 FY'21

Average Sales Realization
(Rs / T)

2%

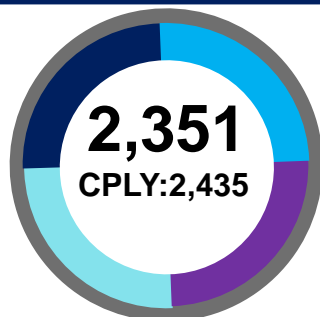


Best Ever: 6,138 INR/T in Q4 FY'21

PBT

Before exceptional item (INR Cr)

3%

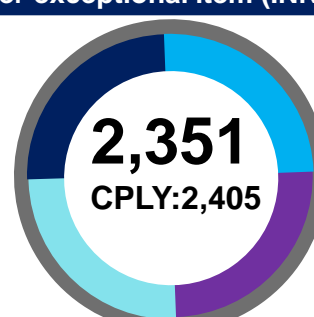


Best Ever: 4,267 INR Cr in Q4 FY'21

PBT

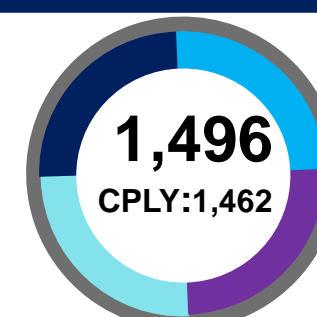
After exceptional item (INR Cr)

2%



PAT (INR Cr)

2%



Best Ever: 2,838 INR Cr in Q4 FY'21

Performance of FY25 (Q4) v/s FY24 (Q4)

Financials Rs. Crore

Particulars	2024-25 (Q4)	2023-24 (Q4)	Variance	(%)
Iron Ore Production (LT)	133.07	132.40	0.67	1%
Iron Ore Sales (LT)	126.68	125.41	1.27	1%
Average Domestic Realisation (Rs./T)	5,007	5,125	(118)	(2%)
Iron ore Sales	6,343	6,427	(84)	(1%)
Revenue from Operations	6,953	6,475	478	7%
Interest Income from Deposits with Banks	245	242	3	1%
Other Income	245	175	70	40%
Total Income	7,444	6,893	551	8%
Royalty & Other Levy	1,359	1,443	(84)	(6%)
Additional Amount (Premium)	1,541	1,626	(85)	(5%)
Operational Expenses	2,210	1,733	477	27%
Stock Adjustment	(17)	(344)	327	(95%)
Total Expenses (including discontinued operations)	5,093	4,458	635	14%
EBITDA & Margin (%)	2,538 (37%)	2,554 (39%)	(16)	(1%)
Profit Before Tax and exceptional item	2,351	2,435	(84)	(3%)
Exceptional expenditure	-	(30)	30	(100%)
Profit Before Tax and after exceptional item	2,351	2,405	(54)	(2%)
Profit After Tax	1,496	1,462	34	2%

Physical Performance in FY25 (12M v/s 12M CPLY)

2nd Best
440.72



Production (LT)

2%

**CPLY: 450.22 LT
(Best Ever)**

2nd Best
444.04



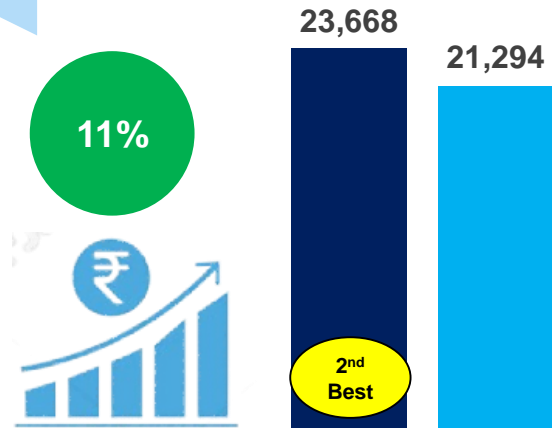
Sales (LT)

0.17%

**CPLY: 444.81 LT
(Best Ever)**

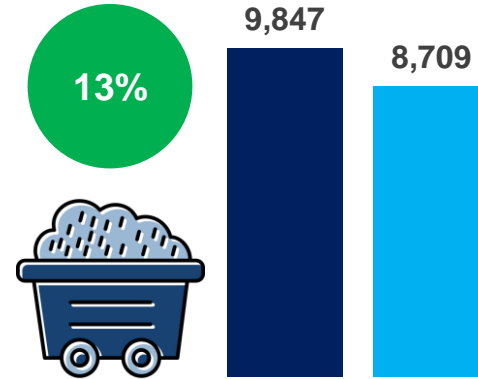
Financial Performance in FY25

Revenue from Operations (INR Cr)



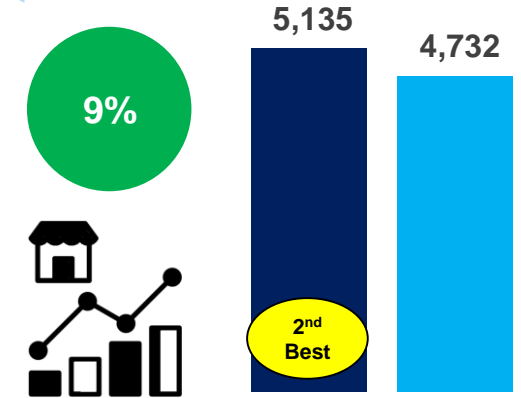
Best Ever: 25,965 INR Cr in FY'22

EBITDA (INR Cr)



Best Ever: 13,348 INR Cr in FY'22

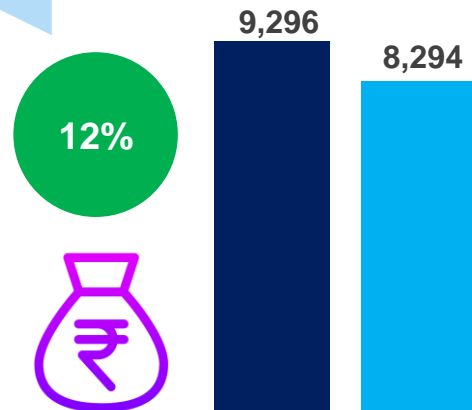
Avg Sales Realisation (Rs/T)



Best Ever: 6,302 INR/T in FY'22

PBT (INR Cr)

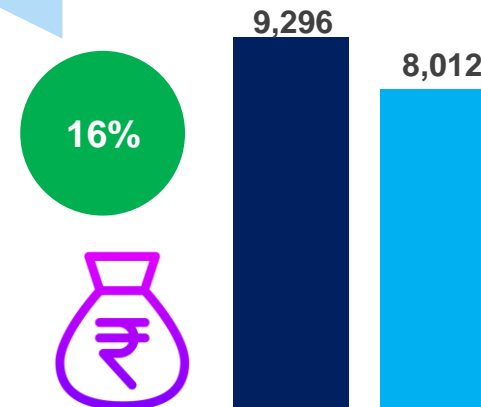
Before exceptional item (INR Cr)



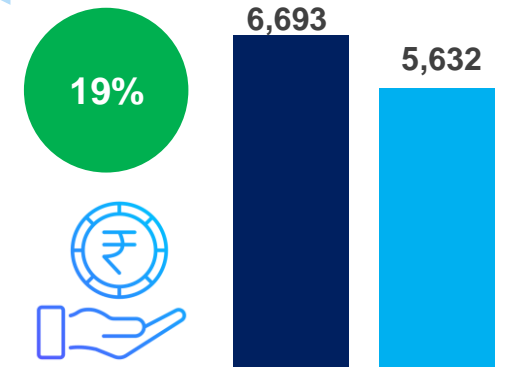
Best Ever: 13,022 INR Cr in FY'22

PBT (INR Cr)

After exceptional item (INR Cr)



PAT (INR Cr)



Best Ever: 9,448 INR Cr in FY'22

 FY'25  FY'24

Performance of FY25 v/s FY24

Financials Rs. Crore

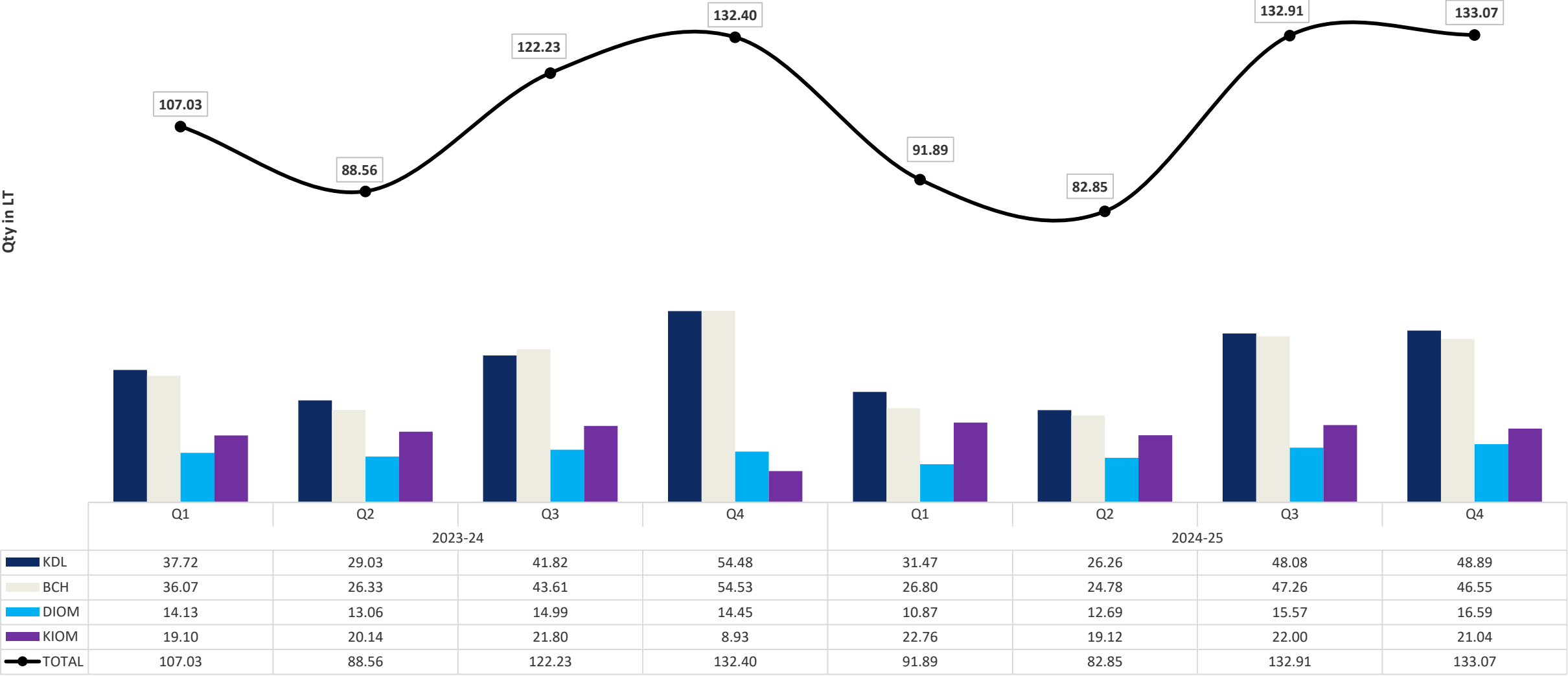
Particulars	2024-25 (12M)	2023-24 (12M)	Variance	(%)
Iron Ore Production (LT)	440.72	450.22	(10)	(2%)
Iron Ore Sales (LT)	444.04	444.81	(1)	0%
Average Domestic Realisation (Rs./T)	5,135	4,732	403	9%
Iron ore Sales	22,803	21,049	1,754	8%
Revenue from Operations	23,668	21,294	2,374	11%
Interest Income from Deposits with Banks	1,019	921	98	11%
Other Income	571	434	137	32%
Total Income	25,259	22,649	2,610	12%
Royalty & Other Levy	4,534	4,319	215	5%
Additional Amount (Premium)	5,172	4,895	277	6%
Operational Expenses	6,174	5,207	967	19%
Stock Adjustment	82	(66)	148	(224%)
Total Expenses (including discontinued operations)	15,962	14,355	1,607	11%
EBITDA & Margin (%) before exceptional item	9,847 (42%)	8,709 (41%)	1138	13%
PBT before exceptional item	9,296	8,294	1,002	12%
Exceptional item	-	(282)	282	(100%)
PBT after exceptional item	9,296	8,012	1,284	16%
Profit After Tax	6,693	5,632	1,061	19%

Performance of FY25 (Q4) v/s FY25 (Q3)

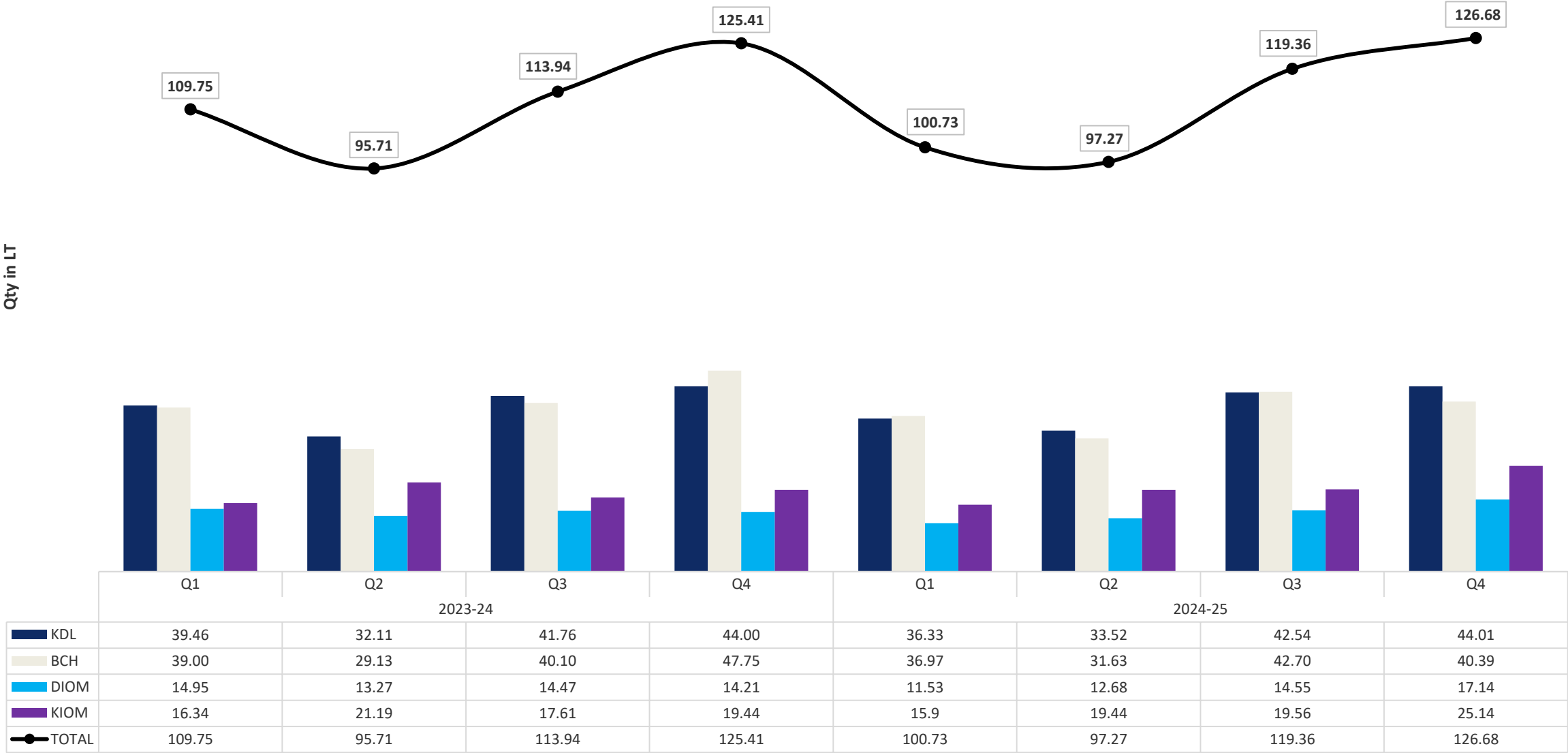
Financials Rs. Crore

Particulars	2024-25 (Q4)	2024-25 (Q3)	Variance	(%)
Iron Ore Production (LT)	133.07	132.91	0.16	0.12%
Iron Ore Sales (LT)	126.68	119.36	7	6%
Average Domestic Realisation (Rs./T)	5,007	5,361	(354)	(7%)
Iron ore Sales	6,343	6,399	(56)	(1%)
Revenue from Operations	6,953	6,531	422	6%
Interest Income	245	266	(21)	(8%)
Other Income	245	108	137	127%
Total Income	7,444	6,905	539	8%
Royalty & Other Levy	1,359	1,404	(45)	(3%)
Additional Amount (Premium)	1,541	1,628	(87)	(5%)
Operational Expenses	2,210	1,582	628	40%
Stock Adjustment	(17)	(339)	322	(95%)
Total Expenses (including discontinued operations)	5,093	4,275	818	19%
EBITDA & Margin (%)	2,538 (37%)	2,783 (43%)	(245)	(9%)
Profit Before Tax	2,351	2,630	(279)	(11%)
Profit After Tax	1,496	1,944	(448)	(23%)

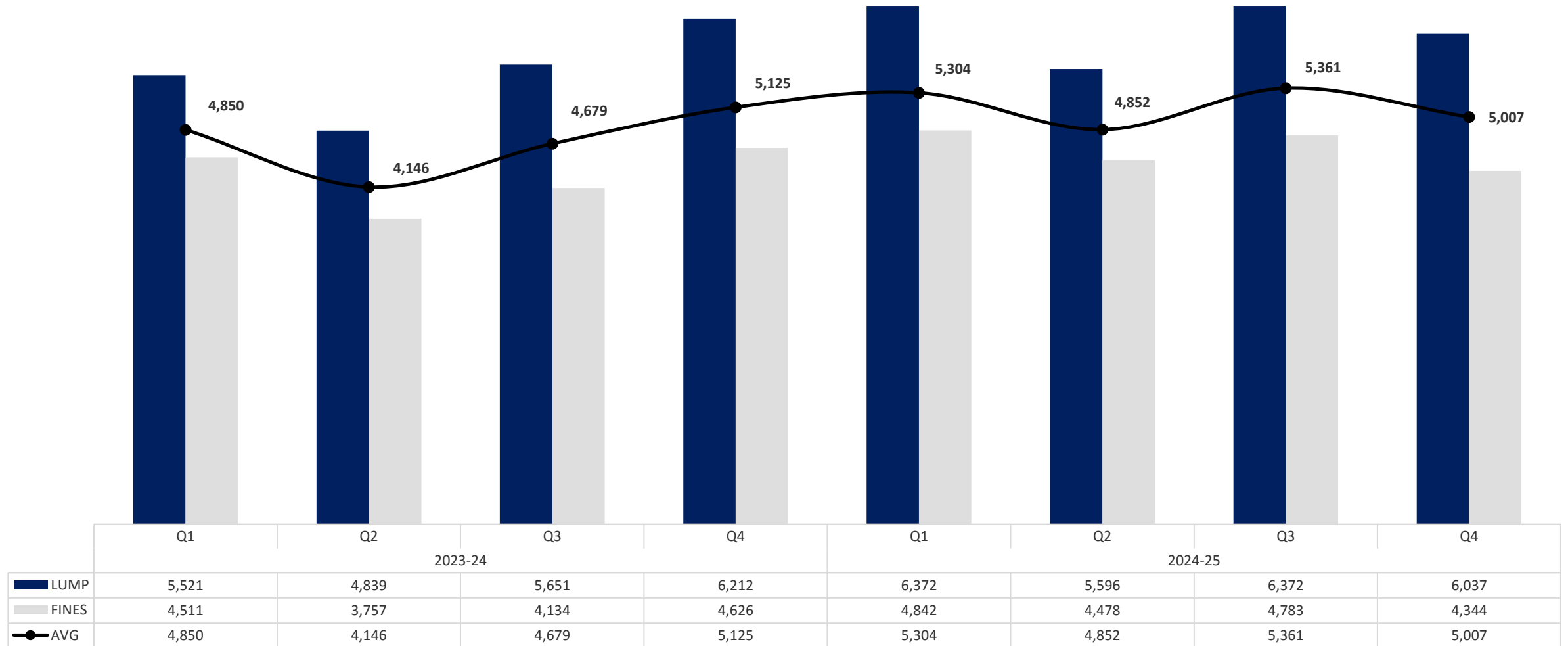
Quarterly Iron Ore Production Trend



Quarterly Iron Ore Sales Trend



Average Domestic Price of Iron Ore (Overall)



Details of Top 25 Shareholders as on 31-03-2025

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	5344900713	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	488273121	5.55
3	SBI CONTRA FUND	93299084	1.06
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	77875809	0.89
5	MIRAE ASSET NIFTY MIDCAP 150 ETF	62927522	0.72
6	UTI LARGE & MID CAP FUND	51416951	0.58
7	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	48354279	0.55
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	45719263	0.52
9	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	43366419	0.49
10	SBI LIFE INSURANCE CO. LTD	39370263	0.45
11	EDELWEISS NIFTY500 MULTICAP MOMENTUM QUALITY 50 ETF	38918007	0.44
12	QUANT MUTUAL FUND - QUANT MID CAP FUND	37242000	0.42
13	ICICI PRUDENTIAL MANUFACTURING FUND	34843967	0.4
14	BANDHAN MULTI ASSET ALLOCATION FUND	30699869	0.35
15	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	30240419	0.34
16	MIRAE ASSET MIDCAP FUND	29357121	0.33
17	GOVERNMENT OF SINGAPORE	27600651	0.31
18	ISHARES CORE MSCI EMERGING MARKETS ETF	27249990	0.31
19	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	24645104	0.28
20	WISDOMTREE INDIA INVESTMENT PORTFOLIO, INC.	23867385	0.27
21	DSP EQUITY SAVINGS FUND	23341696	0.27
22	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK NIFTY MIDCAP 150 MOMENTUM 50 INDEX FUND	22593028	0.26
23	TATA NIFTY MIDCAP 150 MOMENTUM 50 INDEX FUND	22533901	0.26
24	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	20820000	0.24
25	ISHARES MSCI INDIA ETF	20609157	0.23
	Total:	5344900713	60.79

Major Investment in Subsidiaries, JVs & Associates

JKMDC (*)
95.86%

NCL (51%), BRPL (52%) NCF
Rs. 98.35 cr, Rs. 152.67 cr, Rs 2 cr.

KVSL (100%)
Rs. 0.10 cr

Krishnapatnam Rly Co.
Ltd (6.40%) Rs. 40.0 cr

ICVL (25.94%),
Rs. 378.86 cr

Legacy Iron Ore
(93.17%), Rs. 443.34 cr

Total Investments - Rs. 1,115.34 crore

(*) Investment derated

Investment in co-operative society – Rs 0.02 cr

Map is for general reference purpose only



Thank you

NMDC Mines
India Shines

#Ispati Irada

