

January 22, 2026

To,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code : 526506

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051
Symbol: SYSTMTXC

Dear Sir/Madam,

Subject: Press Release on the un-audited financial results for the quarter and nine months ended December 31, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the un-audited financial results for the quarter and Nine Months ended December 31, 2025.

This will also be hosted on the Company's website at <https://www.systematixgroup.in/>

Thanking You.
Yours faithfully,
For Systematix Corporate Services Limited

Nikhil Khandelwal
Managing Director
DIN: 00016387

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029
CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. : INM000004224



Systematix Advances Long-Term Growth Strategy; Nine-Month Income Rises 12% YoY

Mumbai, January 22nd, 2026: Systematix Corporate Services Ltd. (Systematix), a diversified financial services firm, reported its financial results for the **quarter and nine months ended December 31, 2025 (Q3 FY26 & 9M FY26)**.

Financial Performance Highlights:

- The quarter reflected the impact of strategic investments and prevailing market conditions. Over the nine-month period, the Group recorded **double-digit growth in revenue**, supported by its diversified business operations
- For **Q3 FY26**, total income from operations stood at **₹33.6 Cr**, compared to **₹43.8 Cr** in **Q3 FY25**. Adjusted **Profit Before Tax (PBT)** was **₹6.2 Cr**, reflecting the effect of investments undertaken during the quarter
- For the nine months ended FY26, total income from operations increased **12% YoY to ₹122.7 Cr**. Adjusted PBT for the period was **₹40.7 Cr**

Systematix Group remains well positioned for growth, supported by a healthy business pipeline and steady underlying momentum, reflecting progress across core businesses. During Q3 FY26, the Investment Banking division advised transactions aggregating approximately **₹638 Cr** and **launched the India Equity Opportunities Fund – Category II AIF**, with a **targeted fund size of approximately ₹1,000 Cr**. The Group's transaction pipeline exceeds **₹10,000 Cr** across more than 23 active opportunities spanning capital markets and private transactions, providing visibility for future business activity.

During the quarter, the Group continued to make investments focused on strengthening its long-term growth platforms. These initiatives included **expanding the Private Wealth business** through senior leadership additions, technology enhancement, and regulatory readiness, alongside the **implementation of ESOPs** to support talent retention and alignment. While these investments impacted near-term profitability, they are intended to enhance scalability and support operating leverage over the medium term.

Commenting on the results, **Mr. Nikhil Khandelwal, Chairman & Managing Director, Systematix Corporate Services Ltd.**, said: *"The quarter reflects a phase of deliberate investment as we strengthen the Group's operating and platform capabilities for the next stage of growth. While this has weighed on near-term profitability, these investments are necessary to support higher business volumes and a broader range of client activity. Our performance over the first nine months, a healthy deal pipeline, and steady traction across core businesses give us confidence in the Group's medium- to long-term direction."*

About Systematix: Founded in 1985 by Mr. CP Khandelwal, Systematix is ~300 people, diversified financial services company with businesses that include Brokerage, Investment Banking, Merchant Banking, NBFC, Wealth Management and Asset Management. Over the past 6 years, Systematix has advised companies across sectors aggregating to INR 35,000 Cr (~USD 4 bn), with services including ECM Advisory, Capital Raise (Primary & Secondary), Private Equity Syndication, Domestic & Cross Border M&A, and Structured Finance.

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