

Systematix Group

Investors Presentation

Q3 FY26 & 9M FY26



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01

Q3 FY26 & 9M FY26 Updates

Financial Highlights for Q3 FY26 & 9M FY26

Total Income from Operation

33.60 Cr for Q3 FY26 v/s **43.82** Cr for Q3 FY25
(-23% YoY)

122.67 Cr for 9M FY26 v/s **109.77** Cr for 9M FY25
(+12% YoY)

Adjusted PBT*

6.20 Cr for Q3 FY26 v/s **21.32** Cr for Q3 FY25
(-71% YoY)

40.73 Cr for 9M FY26 v/s **45.44** Cr for 9M FY25
(-10% YoY)

* Excluding the effect of **Profit/(loss)** from sale of shares, Mark to market on current investments and ESOP implementation impact.

Business Highlights of Q3 FY26 - Investment Banking



Total fund raised / Advised
~ INR **638 Cr**



AIF Fund Launch
~ INR **1,000 Cr**

Capital Market Transactions

Buy Back



INR 300 Cr
Sole Advisor

QIP



INR 186 Cr
Sole BRLM

Rights Issue



INR 100 Cr
Sole Advisor

Private Equity, & Advisory

Advisory - Preferential Issue



Remi Edelstal
Tubulars Limited

Advisory - Bonus Issue



Schneider Electric
President Systems
Limited

Open Offer



Dugar Housing
Developments
Limited

Open Offer



Kandagiri Spinning
Mills Limited

Private Equity Placement



RAD Global

AIF II - India Equity Opportunities Fund

Expanding our presence in Private Wealth

“A New Identity for a Bold Future”



With decades of experience shaping global banking and wealth strategies, they join forces to build a new-age, insight-driven, and technology-powered platform designed around what matters most, the client. A move that strengthens Systematix Group's vision to create a wealth ecosystem built on trust, innovation, and legacy.

“Reimagining Private Wealth with New Leadership”



Mr. Partha Sengupta

**Joint Managing Director & CEO –
Private Wealth Business**

- 27+ years in banking and wealth management
- Led businesses at Axis Bank, TrustPlutus and Standard Chartered
- Deep expertise in strategy and growth
- Driving a tech-led, client-focused wealth platform

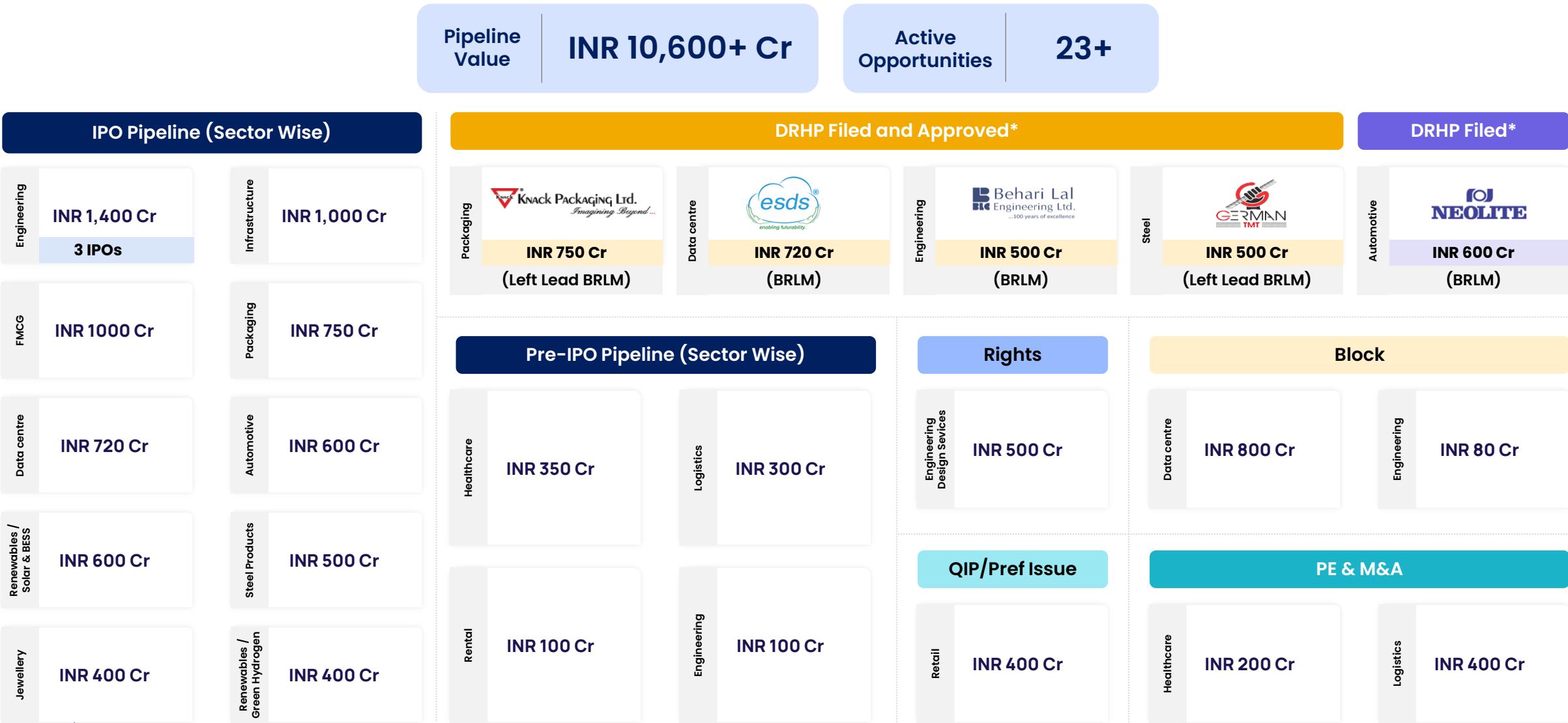


Mr. Bhaskar Hazra

**Joint Managing Director & CEO –
Private Wealth Business**

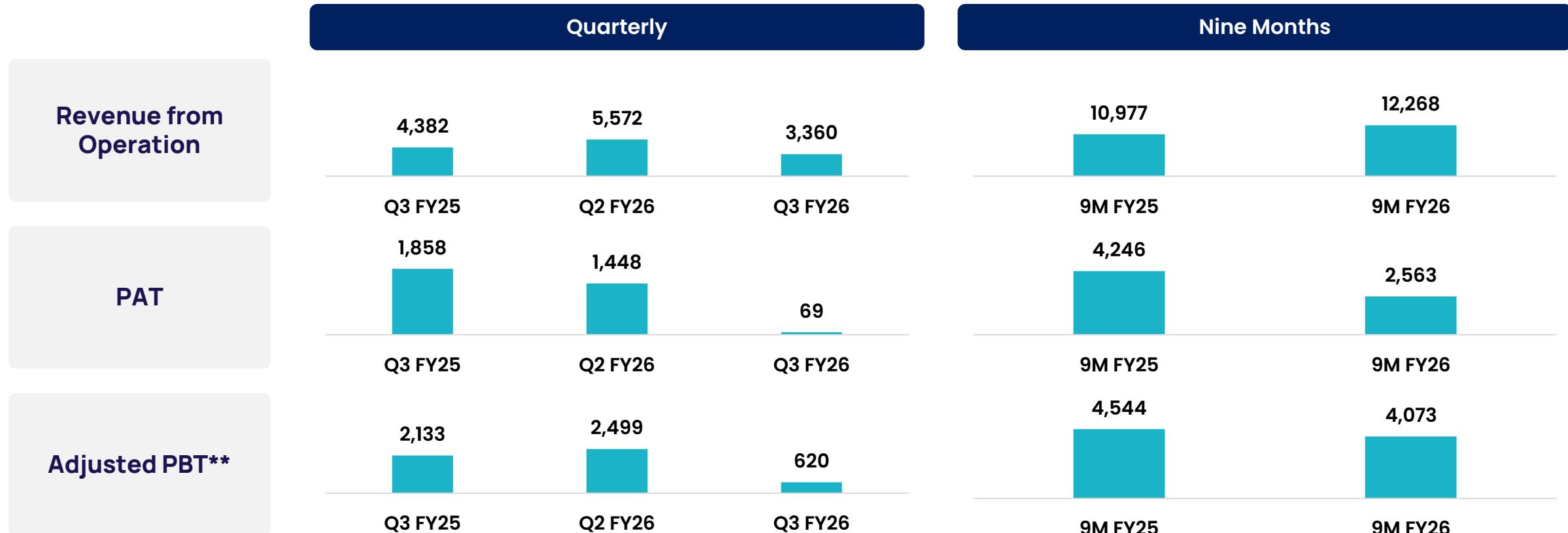
- 26+ years in Consumer and Private Banking
- Leadership roles at Barclays Private Bank, Standard Chartered and GE Countrywide
- Experience across India, UAE and global markets
- Will drive strategy, market expansion and digital transformation

Robust Pipeline of Transactions driving Future Growth



Key Highlights for Q3 FY26 & 9M FY26

Financials Performance (Consolidated) Rs. In Lakhs



This quarter's performance reflects strategic investments in:

- **Private Wealth business:** Upfront investment in scaling Private Wealth platform, including senior talent acquisition, technology enablement, and regulatory infrastructure
- **ESOP implementation** to strengthen talent retention and align employee incentives with long-term growth

These investments have impacted short-term profitability but are expected to drive sustainable revenue growth going forward

Result Snapshot for Quarter & Nine months ended

EXTRACTS OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/PERIOD ENDED 31st DECEMBER 2025

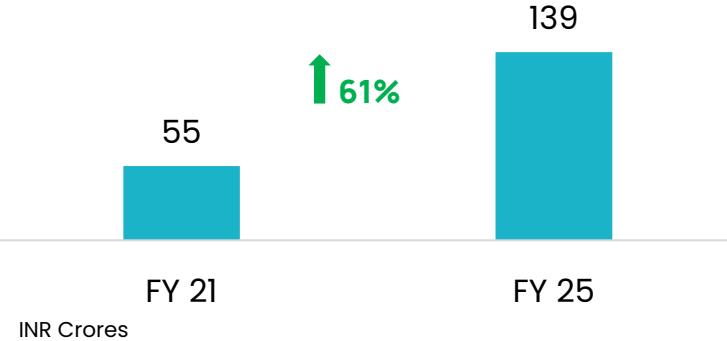
Rs. In Lakhs (Except Earning per share)

Sr. No.	PARTICULARS	CONSOLIDATED						STANDALONE					
		Three months ended			Nine months ended		Yearly	Three months ended			Nine months ended		Yearly
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total income from operations (Net)	3,360.12	5,572.02	4,382.46	12,267.51	10,977.30	13,938.70	1,473.02	3,916.33	2,598.46	7,180.03	5,246.65	6,819.62
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	178.29	1,937.09	2,417.96	3,502.11	5,354.25	5,709.15	609.06	2,425.68	1,754.40	3,829.31	2,925.91	3,199.02
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	147.39	1,937.09	2,417.96	3,471.21	5,354.25	5,709.15	599.55	2,425.68	1,754.40	3,819.80	2,925.91	3,199.02
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	68.80	1,448.13	1,857.88	2,562.88	4,246.28	4,576.13	456.51	1,799.09	1,290.70	2,853.78	2,158.37	2,363.49
5	Total Comprehensive Income	68.80	1,448.13	1,857.88	2,562.88	4,246.27	4,570.54	456.51	1,799.09	1,290.70	2,853.78	2,158.37	2,360.99
6	Equity Share Capital	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	28,611.61	-	-	-	-	-	20,362.75
8	Basic and Diluted Earnings Per Share (of ₹1/- each) (not annualised)	0.05	1.06	1.40	1.88	3.24	3.46	0.33	1.32	0.97	2.09	1.65	1.79

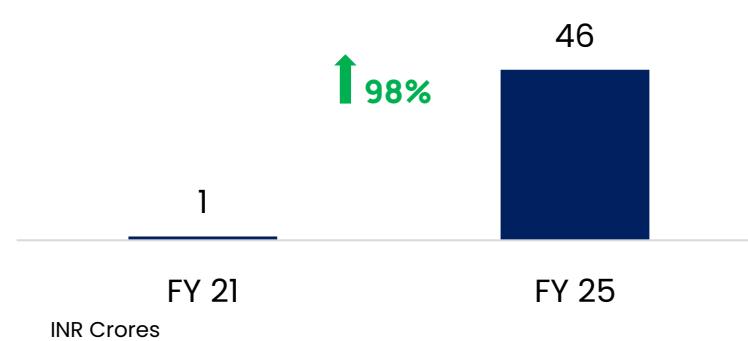
The above is an extract of the detailed format of results for the quarter and period ended 31.12.2025 filed with Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated Quarterly/ period ended financial results is available on the websites of Stock Exchange website (www.bseindia.com) / (www.nseindia.com) and the Company's website (www.systematixgroup.in). 10

FY25 – Benchmarking growth journey

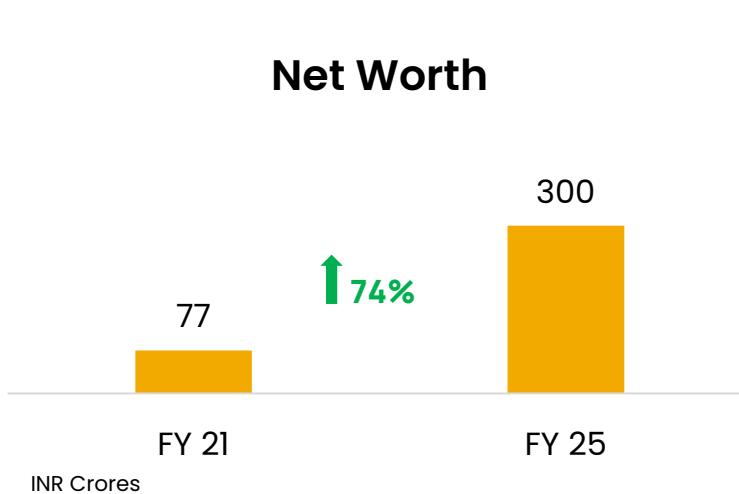
Revenue from Operation



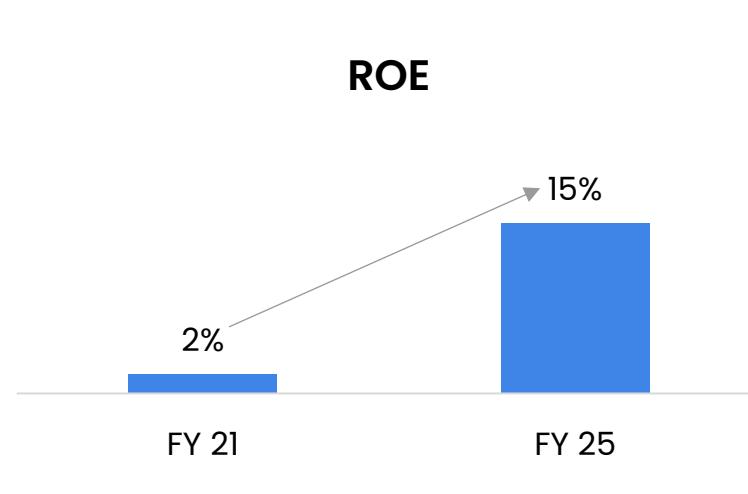
PAT



Net Worth



ROE



During the past 4 years, Systematix has:

- Grown Revenue at a CAGR of **61%**,
- Grown its Profits at a CAGR of **98%**,
- Grown its Networth at a CAGR of **74%**, and
- Grown its RoE to **15%**

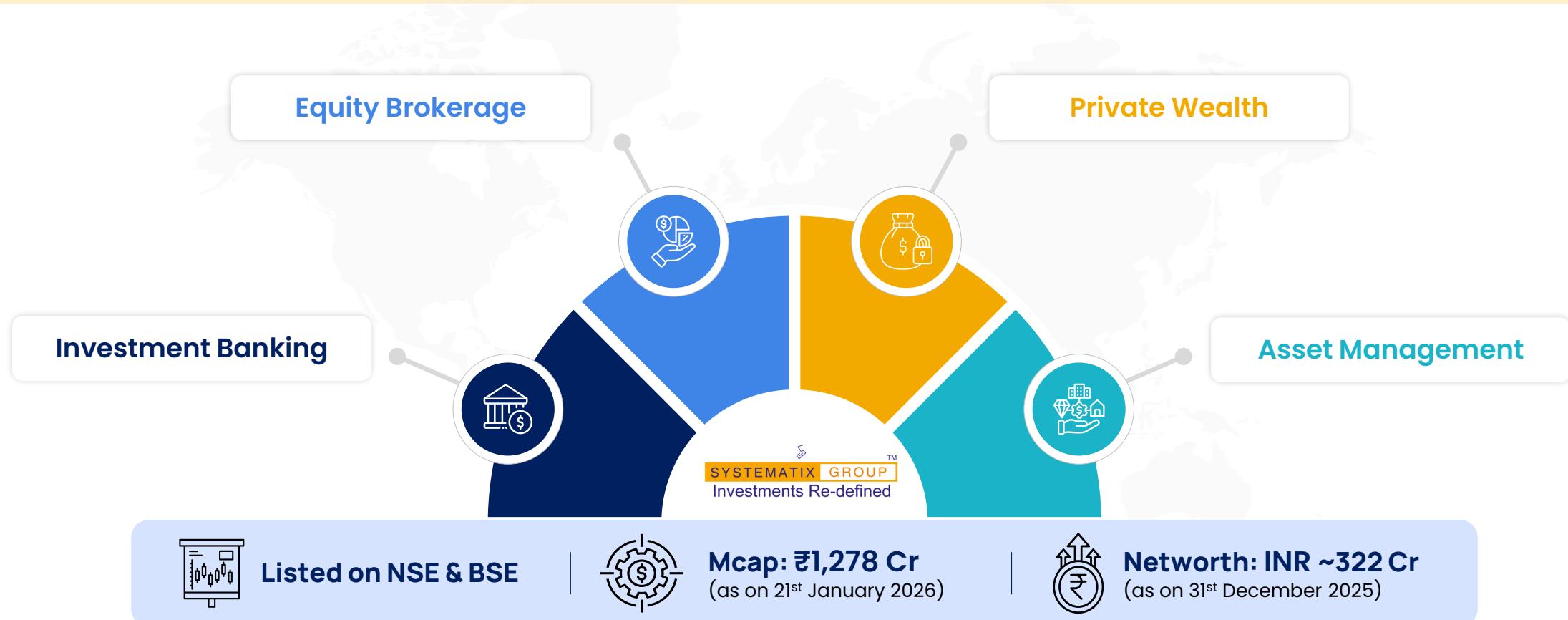


02

Systematix Group Overview

Overview of Systematix Group

Systematix Group, a diversified financial services firm established in 1985 by Mr. CP Khandelwal, leverages 40 years of industry experience with a team of more than 300 diverse professionals.



Client Solutions across Holistic Financial Ecosystem



Investment Banking

 ₹ 35,000 Cr + / \$4B*
IB Transactions Executed/Value

₹4,000 Cr+
PE & M&A
Transactions

Capital Markets Track Record

₹17,000 Cr
QIPs

₹3,260 Cr
IPOs

₹1,250 Cr
Rights Issues / OFS / Buybacks / Open Offer

~₹5,100 Cr
Block Deals Executed



Equity Brokerage



40,000+ Clients |
250 Franchise Network
(Retail + HNI Reach)



340 Stocks Covered
Across Large/Mid/Small
Caps (IC Coverage)



Spread across
All Sectors



Empanelled with 200+
Institutional Investors
Relationship with all Marquee
Fund houses



Private Wealth

~₹ 9,500 Cr
Asset Under Custody

Client Segment

- HNIs, UHNIs & Family Offices
- NRIs & Entrepreneurs
- Corporate & Institutions

Experienced team of Senior
Members having cumulative
experience of 100+ yrs



Asset Management



Expansive Product Offerings
(PMS, AIF Category I, Non-
Discretionary Advisory
Overall AUM INR + ₹600 Cr)



Strong focus on Mid-market
companies across **Equities**
and **Real Estate**



Top notch **PMS Returns**
3-yr (23.6%) &
5-yr (22.7%) CAGR**

Delivering integrated investment solutions across product segments for long term wealth creation

Group Strengths

01



Extensive **Industry** Experience

03



End-to-End **Solutions** Under Single Umbrella

05



Wide Network of **Corporate Relationships**

02



Comprehensive **Product** Offerings

04



Experienced Management & Team

06



Access to a Large Pool of **Global Relationships**



03

Management Team

Senior Leadership



Mr. Nikhil Khandelwal
(Managing Director)

- Nikhil is the MD of Systematix Group with over 18 years of experience in Investment Banking, Equity Capital Markets and Wealth Management.
- Under his leadership and strong relationships with leading Indian Corporates and Institutional Investors, Systematix Group has emerged as one of the fastest growing player in Investment Banking and Institutional Equities.
- Responsible for the company's expansion and transforming the group into a diversified financial services player.
- Holds an MBA from the ISB, Hyderabad & NYU Stern and BE from Manipal Institute of Technology.



Mr. Sunil Sarda
(Managing Director)

- Sunil brings more than 30 years of experience at various levels in the financial services industry.
- Currently oversees the Brokerage (Stocks, Commodities & Currency), PCG, Retail, Operations and Operations within Systematix.
- Previously, Executive Director with Anand Rathi Securities and Manager-Finance with Indian Rayon and Industries Ltd., part of the Aditya Birla Group.



Mr. Kiran Vaidya
(Managing Director)

- Kiran has over 35 years of experience in various industries in the fields of Finance, accounts, costing, budgeting, project finance, working capital management, equity raising through IPO, QIP and Private Equity, Mergers and Acquisition, general overall Business Management and Strategic Planning.
- He has worked with Religare Capital Market as Managing Director, COO of SRL Diagnostics Ltd., JBF Industries Ltd. as Group President and CFO.

Key Management Personnel

Investment Banking (IB) and Research



Mr. Dhananjay Sinha
(CEO & Co-Head of Equities
& Head of Research)



Mr. Vipul Sanghvi
(CEO & Co- Head of Equities
& Head of Sales)



Ms. Rupam Lal Das
(Joint MD)
Head-Healthcare Pharmaceutical
& PE Coverage



Mr. Amit Kumar
(Director - IB)
ECM Execution



Mr. Ankit Gor
(Director - IB)
Industrials, Power, Engg



Mr. Ankur Rajoria
(Director - IB)
Consumer and Services



Mr. Rahul Saxena
(Director - IB)
Industrials & Infra



Mr. Ronak Sarda
(Director - IB)
Auto, Defence & Aero



Mr. Sarvesh Saxena
(Director – IB)
Infrastructure, Metals & PSUs

Key Management Personnel

Private Wealth



Mr. Partha Sengupta
(Joint Managing Director & CEO)
Private Wealth Business



Mr. Bhaskar Hazra
(Joint Managing Director & CEO)
Private Wealth Business

Asset Management



Mr. Vijay Sarda
(CIO- Equity)



Mr. Rajeev Bajaj
(President – Wealth)



04

Business Verticals



Investment Banking

Investment Banking: Service Offerings | Advisor of Choice

INDIA's Fastest Growing Investment Bank

We offer a full spectrum of services across

Investment Advisory Services

Fund Raising

- Private Equity
- Venture Capital
- Family Offices / HNI
- Pre-IPO

Mergers & Acquisitions

- Strategic Buyout
- Management Buyout
- Asset Sale
- Cross Border Transaction

Structured Finance

- Mezzanine Financing
- Structured Debt

Equity Capital Markets

Fund Raising

- Pre-IPO / IPO / FPO
- QIP
- Preferential Issue
- Rights Issue
- Institutional Placement / Block Deal

Other Products

- Buyback of Shares
- Delisting
- Merger / Amalgamation
- Takeovers (Open Offer)
- Demerger

Highly experienced team of 30+ members backed by strong product & sector leaders

Select Transaction Experience – Capital Markets (1/3)

Initial Public Offering

BRLM	BRLM	BRLM	BRLM	Sole Banker	Sole Banker	Sole Banker
						
VIKRAM Engineering	INOX Green Energy	Exicom Telesystems	Jaro Education	Mangal Electrical Industries	Indogulf Cropsciences	Veranda Learning Solutions
INR 770 Cr (Aug 25)	INR 740 Cr (Nov 22)	INR 500 Cr (Mar 24)	INR 450 Cr (Sept 25)	INR 400 Cr (Aug 25)	INR 200 Cr (June 25)	INR 200 Cr (Apr 22)
Power	Wind Energy	EV Charging	Edu-Tech	Power Equipment	Agro Chem	Edu-Tech

DRHP Filed and Approval Received

Left Lead	BRLM	BRLM	Left Lead	BRLM	DRHP Filed	Preferential Issue
						
Knack Packaging	ESDS Software Solution	Behari Lal	German Green	Neolite	Hindustan Foods	Shaily Engineering Plastics
INR 750 Cr	INR 720 Cr	INR 500 Cr	INR 500 Cr	INR 600 Cr	Advisors INR 400 Cr (Dec 23)	Advisors INR 150 Cr (Oct 21)
Packaging	Data centre cloud	Engineering	Steel	Automotive	Consumer	Medical Devices
						Jupiter Wagons
						AVG Logistics
						Advisors INR 135 Cr (May 24)
						Advisors INR 121 Cr (Feb 24)
						Logistics

Select Transaction Experience – Capital Markets (2/3)

Qualified Institutional Placement

Sole BRLM	Oct 24 – Co Left Lead and Jun 23 Co BRLM	Sole Banker	Co BRLM	Co BRLM	Left Lead	Co Left Lead	Left Lead for all 3 QIPs	Sole BRLM
 RATNAVEER™								
Rantaveer Precision Engineering	Bank Of Maharashtra	Swan Energy	Bank Of India	UCO Bank	Central Bank of India	Indian Overseas Bank	Jupiter Wagons	Veranda Learning Solutions
INR 185 Cr (Dec 25)	INR 4,500 Cr (Oct 24 & Jun 23)	INR 3,320 Cr (Mar 24)	INR 2,550 Cr (Aug 21)	INR 2,000 Cr (Mar 25)	INR 1,500 Cr (Mar 25)	INR 1,437 Cr (Mar 25)	INR 1,328 Cr (July 24, Dec 23 & May 23)	INR 358 Cr (July 25)
Engineering	BFSI	Defense	BFSI	BFSI	BFSI	BFSI	Engg & Capital Goods	Edu-Tech

Rights Issue	Buyback	Delisting	Open Offer
Sole Advisor 	Sole BRLM 	BRLM 	
Welspun Specialty Solutions (WSSL)	JTEKT	Krishival Foods	 GHCL
INR 350 Cr (Mar 25)	INR 250 Cr (Aug 25)	INR 100 Cr (Jan 26)	 Tracxn Technologies
Engineering	Automobile	Consumer	 KK Fincorp Ltd
			 ISMT LIMITED <i>Kirloskar</i>
			 SAYAJI <i>Yours. Truly.</i>
			 SUPREME
			 Bsi <i>BRILLIANT STEEL INDIA</i>
			INR 70 Cr (Dec 25)
			INR 34 Cr (Mar 24)
			Steel

Select Transaction Experience – Capital Markets (3/3)

Block Deals

Blackstone   Essel EXTRAORDINARY PACKAGING	JINDAL SAW LTD. TOTAL PIPE SOLUTIONS 	Inox Wind 	 Swan Energy Ltd	 Welspan	 Lighthouse DREAM DARE SCALE CARE  Stylam  Abakkus smart	Blackstone   Indiabulls HOUSING FINANCE	 JUPITER ENGINEERING THE FUTURE
Blackstone/ Essel Propack ₹ 1,800 Cr (Sep 20)	Jindal Saw ₹ 504 Cr (Feb 24 & Dec 23)	Inox Wind ₹ 500 Cr (Aug 23)	Swan Energy ₹ 350 Cr (Jan 24 & Dec 23)	Welspan ₹ 350 Cr (Jan 18)	Lighthouse/ Stylam Industries/ Abakkus ₹ 250 Cr (Dec 22, Mar 22 & Jul 21)	Blackstone/ Indiabulls Housing Finance ₹ 250 Cr (Dec 21)	Jupiter Wagons ₹ 240 Cr (Feb 24 & Dec 23)
Consumer Manufacturing	Engineering	Wind Energy	Defense	Manufacturing	Consumer	BFSI	Engg. & Capital Goods
 SHAILY	 Tracxn	 STYLM	 TILAKNAGAR INDUSTRIES LTD	 DODLA	 PRAVEG Accelerating ideas PRAVEG LIMITED	 OrchidPharma	 POCL
Shaily Engineering Plastics ₹ 178 Cr (May 25 & Jun 24)	Tracxn Technologies ₹ 150 Cr (Nov 23)	Stylam Industries ₹ 145Cr (July 24)	Tilaknagar Industries (Dec 23)	Dodla Dairy ₹ 120Cr (July 25, Nov 24)	Praveg (Mar 24)	Orchid Chemicals & Pharmaceuticals (Nov 23)	Pondy Oxides And Chemicals (May 25)
Medical Device	B2B SaaS	Consumer	Consumer	Consumer	Consumer	Pharmaceutical	Recycling

Select Transactions Experience – Private Market and M&A (1/2)

Private Market

LEAP | **SIXTH sense** | **IndiaNivesh**
NS FO Narotam Sekhsaria Mayfield
TRUST. WE EARN IT

₹ 408 Cr
(Deals between FY20 to FY25)

DDRC SRL
Diagnostic Services | **SRL**
Diagnostics

₹ 350 Cr
(Apr-21)

EASTMAN EXPORTS
Division of Eastman Exports Global Clothing (P) Ltd. | **BHARAT**
BIOTECH

₹ 350 Cr
(Dec-22)

purple.com | **IvyCap Ventures**
SEQUOIA | **Verlinvest**

₹ 325 Cr
(Mar-21)

knest
ALUFORM | **LIGHTHOUSE**
DREAM | DARE | SCALE | CARE

₹ 305 Cr
(Jun-25)

PUSHP
BRAND SPICES | **SIXTH sense**

A91 Partners

₹ 227 Cr
(Dec-23)

FUTURE GENERALI
TOTAL INSURANCE SOLUTIONS | **GENERALI**

HTL GROUP

₹ 225 Cr
(Mar-22)

veeda clinical research, | **Abakkus**
Believe in the Basics | **SabrePartners**

WHITEOAK
THE ART AND SCIENCE OF INVESTING

₹ 200 Cr
(Jun-21, Nov-21)

WONDERCHEF
Cook with Pride | **SIXTH sense**

CAPVENT
PARTNERS

₹ 150 Cr
(Nov-21)

CLR | Simply Better | **British International Investment**

₹ 125 Cr
(Jun-25)

NSE
NEWQUEST CAPITAL PARTNERS | **GE**
GIRIRAJ ENTERPRISES

& Others

₹ 105 Cr
(Feb-22)

magicrete
magic. better. happy homes | **INDIA SME INVESTMENTS**

₹ 200 Cr
(Feb-23)

Select Transactions Experience – Private Market and M&A (2/2)

M&A

allcargo logistics ltd. **Acquired**  **₹ 416 Cr** (Dec-19)

WHITE TURTLE **M&A – Sell side** **TRAILER PARK GROUP** **₹ 170 Cr** (Jun-22)

Peters SURGICAL **Acquired**  **₹ 150 Cr** (May-15)

BCM GROUP **Acquired**  **₹ 145 Cr** (July-24)

en en Japan **Acquired**  **(Mar-19)**

HCG **Acquired**  **(Oct-23)**

YOKOGAWA **Acquired**  **(June-24)**

ColdEX **Piping hot cold chain technology**  **Asia Climate Partners** **Sole Advisor** **(Oct-21)**

Pre IPO

esds **enabling futurability.** **₹ 780 Cr** (Nov 24)

JAIN **Jain Metal Group** **₹ 130 Cr** (Aug 24)

j **₹ 115 Cr** (Aug 25)

JASMINO **Design • Build • Protect** **₹ 106 Cr** (Feb 25)

ArisInfra **one** **(Jan 25)**

.KSHEMA. **(Dec 24)**

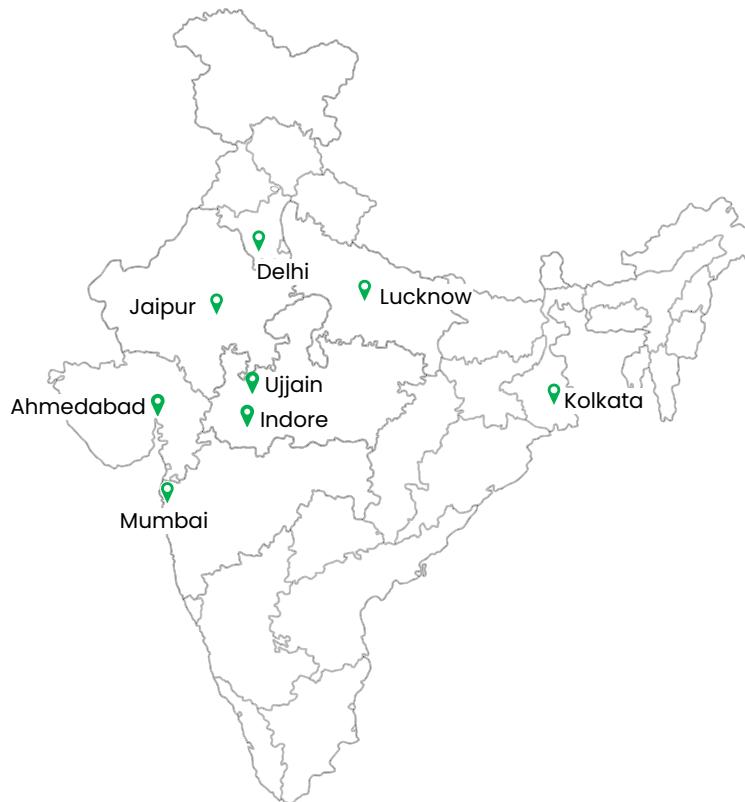
TRUALT **BIOENERGY** **(Apr 24)**



Equity Brokerage

Strong distribution network across FII, DII, and Global HNI client segments.

Strategic Locations Across India



FII Strength

95 Funds Coverage across
Singapore/ Hongkong, UAE, UK, US

DII Strength

145 Funds Coverage across
AMCs, Banks, Insurance, AIFs, PMS

Retail & HNI Strength

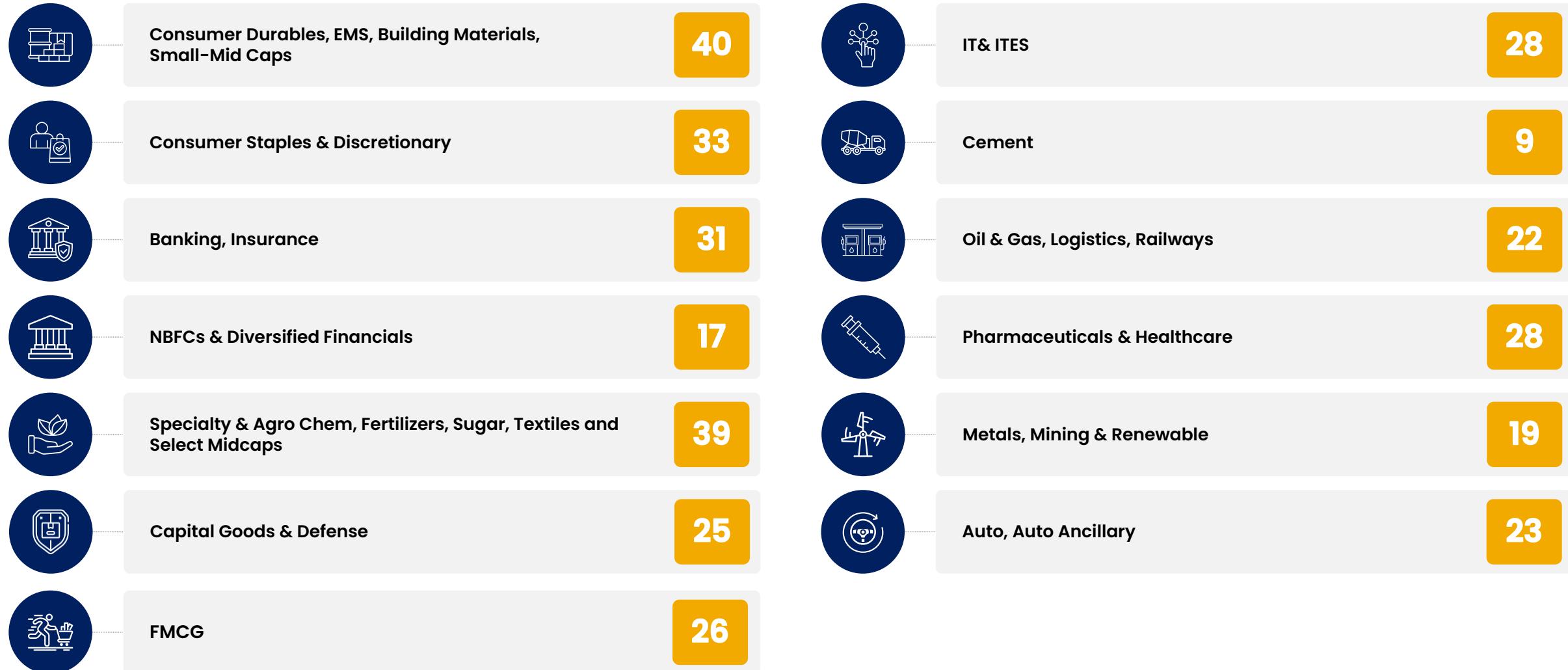
250
Franchisee Network

40,000
Clients

Institutional Equities Clients



Research Coverage of 340 Companies



Note: * Midcap constitute of chemicals, packaging, pipes, textiles



Private Wealth

Wealth Management Offerings

We Provide Access to

01 Products	Third Party Product Distribution (Mutual Funds, AIFs, PMS) Equity Broking, Insurance Solutions , Proprietary Product ideas	Tailored Investment Plans (Corporate Treasury/ Private market solutions) Off-shore investment solutions Trust & Estate Planning	
02 People	Experienced Team of Senior Bankers having Cumulative Experience Of 100+ yrs		
03 Capital Markets	Exchange Traded Products	Investment Banking	Third Party Institution Collaboration
04 Capital	IPO Funding & Margin Trading Facility		
05 Integrated Technology Platform	Seamless Execution & Client Friendly	Holistic Reporting	
	Empowering Client & Relationship Managers		

~₹ 9,500 Cr.

AUM & Custody

Client segment

HNIs, UHNIs & Family Offices

Global Indians, Promoters & Entrepreneurs

Corporates & Institutions

**Marquee
Clients**



Shree Cement



REMI

Rusan
A TECHNOLOGY DRIVEN ENTERPRISE

Bagrry's®

BLUEBERRY

**TECHNOCRAFT
INDUSTRIES INDIA LTD.**



Asset Management

Asset Management: Service Offerings

PMS

Portfolio Management Services

- **Strategy:** Multi-cap strategy with a mid & small-cap bias
- **AUM:** ~₹475 Cr
- **Returns**:** 5-year CAGR of 22.7%, 3-year CAGR of 23.6%
- **Performance:** Consistently delivered top-decile performance across market cycles
- **Team size:** 15+ members with cumulative experience of 100+ years

India SME Growth Fund

Category I AIF

- **Launched Status:** August 2025
- **Fund size:** ₹125 Cr (includes 25Cr Green shoe)
- **Focus:** High-growth SMEs across sectors, aiming to generate superior returns
- **Investment Ticket Size:** ₹4 Cr - ₹12.5 Cr
- **Investment:** First investment made in a data-centre platform focused on cloud infrastructure and software solutions, with 10+ deals across sectors in pipeline

Alternate Investment Funds (AIFs)

India Equity Opportunities Fund

Category II AIF

- **Launched Status:** December 2025
- **Fund size:** ₹1,000 Cr (includes 250Cr Green shoe)
- **Status:** SEBI approval received, launch planned for end of Dec 2025
- **Focus:** Invest in mid and late-stage companies with established business models, looking for growth capital
- **Investment Ticket Size:** ₹25 Cr - ₹100 Cr

Systematix Real Estate Fund

Category II AIF

- **Launch Status:** March 2026
- **Fund size:** ₹2,200 Cr*
- **Focus:** Targeting premium residential projects with marquee top 10 developers

Systematix Group aspires to become a leading alternative fund manager, with a strong focus on mid-market companies across Equities and Real Estate

*Includes Greenshoe option; **Data as on 31st December'25.

Wealth and Asset Management – Improved Performance & Scale in FY25



1,600+

No of clients



9,000 Crore

AUM & Custody



75+

Years of Experience



Integrated Tech



32% PMS Returns

On 5 Years CAGR



AIF's

New Launching



Systematix PMS features in top Quartile across all time periods# vis-à-vis competition*

Time Period Basis 1 yr/2yr/5yr; * Source – APMI;

Thank you!

Mr. Anil Bhagchandani, CFO



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