



TM

SYSTEMATIX GROUP

Investments Re-defined

Systematix Group

Investors Presentation

Q3 FY26 & 9M FY26



Disclaimer

This presentation has been prepared for general information purposes in respect of Systematix Corporate Services Ltd (“Company”) together with its Subsidiaries (together, with the Company, the “Group”) only, without regard to any specific objectives, suitability, financial situations and needs of any particular person and does not constitute any recommendation or form part of any offer or invitation, directly or indirectly, in any manner, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of the Company in any jurisdiction, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment therefor. This presentation does not solicit any action based on the material contained herein. Nothing in this presentation is intended by the Group to be construed as legal, accounting or tax advice.

This presentation has not been approved and will not or may not be reviewed or approved by any statutory or regulatory authority in India or by any Stock Exchange in India.

This presentation contains certain forward-looking statements relating to the business, financial performance, strategy and results of the Group and/ or the industry in which it operates. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, sometimes identified by the words including, without limitation “believes”, “expects”, “predicts”, “intends”, “projects”, “plans”, “estimates”, “aims”, “foresees”, “anticipates”, “targets”, and similar expressions. The forward-looking statements, including those cited from third party sources, contained in this presentation are based on numerous assumptions and are uncertain and subject to risks. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Group nor its affiliates or advisors or representatives nor any of its or their parent or subsidiary undertakings or any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors nor does either accept any responsibility for the future accuracy of the forward-looking statements contained in this presentation or the actual occurrence of the forecasted developments. Forward-looking statements speak only as of the date of this presentation and are not guarantees of future performance. As a result, the Group expressly disclaims any obligation or undertaking to release any update or revisions to any forward-looking statements in this presentation as a result of any change in expectations or any change in events, conditions, assumptions or circumstances on which these forward looking statements are based. Given these uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Certain numbers in these presentations and materials have been subject to routine rounding off and accordingly figures shown as total in tables and diagrams may not be an arithmetic aggregation of the figures that precede them.

The information contained in these presentations and materials are only current as of the dates specified herein and have not been independently verified. None of the Group, its directors, promoter or affiliates, nor any of its or their respective employees, advisers or representatives or any other person accepts any responsibility or liability whatsoever, whether arising in tort, contract or otherwise, for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred howsoever arising, directly or indirectly, from any use of this presentation or its contents or otherwise in connection with this presentation, and makes no representation or warranty, express or implied, for the contents of this presentation including its accuracy, fairness, completeness or verification or for any other statement made or purported to be made by any of them, or on behalf of them, and nothing in this presentation or at this presentation shall be relied upon as a promise or representation in this respect, whether as to the past or the future. Past performance is not a guide for future performance. The information contained in this presentation is current, and if not stated otherwise, made as of the date of this presentation. The Group undertakes no obligation to update or revise any information in this presentation as a result of new information, future events or otherwise. Any person/ party intending to provide finance/ invest in the shares/ businesses of the Group shall do so after seeking their own professional advice and after carrying out their own due diligence procedure to ensure that they are making an informed decision.

This presentation includes certain industry data and projections that have been obtained from industry publications and surveys. Industry publications and surveys and forecasts generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance that the information is accurate or complete. Neither the Company nor any of its advisors or representatives have independently verified any of the data from third-party sources or ascertained the underlying economic assumptions relied upon therein. All industry data and projections contained in this presentation are based on data obtained from the sources cited and involve significant elements of subjective judgment and analysis, which may or may not be correct. For the reasons mentioned above, you should not rely in any way on any of the projections contained in this presentation for any purpose.

This presentation is not a prospectus, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document under the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, or any other applicable law in India.

This presentation is strictly confidential and may not be copied or disseminated, reproduced, re-circulated, re-distributed, published or advertised in any media, website or otherwise, in whole or in part, and in any manner or for any purpose. Any unauthorized use, disclosure or public dissemination of information contained herein is prohibited. No person is authorized to give any information or to make any representation not contained in or inconsistent with this presentation and if given or made, such information or representation must not be relied upon as having been authorized by any person. Failure to comply with this restriction may constitute a violation of the applicable securities laws. Neither this document nor any part or copy of it may be distributed, directly or indirectly, in the United States. The distribution of this document in certain jurisdictions may be restricted by law and persons in to whose possession this presentation comes should inform themselves about and observe any such restrictions. Accordingly, any persons in possession of the aforesaid should inform themselves about and observe any such restrictions. By reviewing this presentation, you agree to be bound by the foregoing limitations. You further represent and agree that you are located outside the United States and you are permitted under the laws of your jurisdiction to receive this presentation. You may not repackage or sell the presentation. Information contained in a presentation hosted or promoted by the Group is provided “as is” without warranty of any kind, either expressed or implied, including any warranty of fitness for a particular purpose.

This presentation is not an offer to sell or a solicitation of any offer to buy the securities of the Company in the United States or in any other jurisdiction where such offer or sale would be unlawful. Securities may not be offered, sold, resold, pledged, delivered, distributed or transferred in to or within the United States absent registration under the United States Securities Act of 1933, as amended (the “Securities Act”). Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the issuer and management, as well as financial statements. The Company's securities have not been and will not be registered under the Securities Act and will not be offered to the public in the United States.

The distribution of these materials in certain jurisdictions may be restricted by law and persons into whose possession these materials comes should inform themselves about and observe any such restrictions.

By accessing this presentation, you accept this disclaimer and any claims arising out of or in connection with this presentation shall be governed by the laws of India and only the courts in the concerned state in India and no other courts shall have jurisdiction over the same.



Table of Contents

01 Q3 FY26 & 9M FY26 Updates

02 Systematix Group Overview

03 Management Team

04 Business Verticals

01

Q3 FY26 & 9M FY26 Updates

Financial Highlights for Q3 FY26 & 9M FY26

Total Income from Operation

33.60 Cr for Q3 FY26 v/s **43.82** Cr for Q3 FY25
(-23% YoY)

122.67 Cr for 9M FY26 v/s **109.77** Cr for 9M FY25
(+12% YoY)

Adjusted PBT*

6.20 Cr for Q3 FY26 v/s **21.32** Cr for Q3 FY25
(-71% YoY)

40.73 Cr for 9M FY26 v/s **45.44** Cr for 9M FY25
(-10% YoY)

* Excluding the effect of **Profit/(loss)** from sale of shares, Mark to market on current investments and ESOP implementation impact.

Business Highlights of Q3 FY26 – Investment Banking



Total fund raised / Advised
~ **INR 638 Cr**



AIF Fund Launch
~ **INR 1,000 Cr**

Capital Market Transactions

Buy Back



INR 300 Cr
Sole Advisor

QIP



INR 186 Cr
Sole BRLM

Rights Issue



INR 100 Cr
Sole Advisor

Private Equity, & Advisory

Advisory – Preferential Issue



Remi Edelstal
Tubulars Limited

Advisory – Bonus Issue



Schneider Electric
President Systems
Limited

Open Offer



Dugar Housing
Developments
Limited

Open Offer



Kandagiri Spinning
Mills Limited

Private Equity Placement



RAD Global

AIF II – India Equity Opportunities Fund

Expanding our presence in Private Wealth

“A New Identity for a Bold Future”



With decades of experience shaping global banking and wealth strategies, they join forces to build a new-age, insight-driven, and technology-powered platform designed around what matters most, the client. A move that strengthens Systematix Group's vision to create a wealth ecosystem built on trust, innovation, and legacy.

“Reimagining Private Wealth with New Leadership”



Mr. Partha Sengupta

**Joint Managing Director & CEO –
Private Wealth Business**

- 27+ years in banking and wealth management
- Led businesses at Axis Bank, TrustPlutus and Standard Chartered
- Deep expertise in strategy and growth
- Driving a tech-led, client-focused wealth platform



Mr. Bhaskar Hazra

**Joint Managing Director & CEO –
Private Wealth Business**

- 26+ years in Consumer and Private Banking
- Leadership roles at Barclays Private Bank, Standard Chartered and GE Countrywide
- Experience across India, UAE and global markets
- Will drive strategy, market expansion and digital transformation

Robust Pipeline of Transactions driving Future Growth

Pipeline
Value

INR 10,600+ Cr

Active
Opportunities

23+

IPO Pipeline (Sector Wise)

Engineering

INR 1,400 Cr
3 IPOs

Infrastructure

INR 1,000 Cr

FMCG

INR 1000 Cr

Packaging

INR 750 Cr

Data centre

INR 720 Cr

Automotive

INR 600 Cr

Renewables /
Solar & BESS

INR 600 Cr

Steel Products

INR 500 Cr

Jewellery

INR 400 Cr

Renewables /
Green Hydrogen

INR 400 Cr

DRHP Filed and Approved*

Packaging

 **Knack Packaging Ltd.**
Imagining Beyond...

INR 750 Cr
(Left Lead BRLM)

Data centre

 **esds**
enabling futurability

INR 720 Cr
(BRLM)

Engineering

 **Behari Lal Engineering Ltd.**
...100 years of excellence

INR 500 Cr
(BRLM)

Steel

 **GERMAN TMT**

INR 500 Cr
(Left Lead BRLM)

Automotive

 **NEOLITE**

INR 600 Cr
(BRLM)

DRHP Filed*

Pre-IPO Pipeline (Sector Wise)

Healthcare

INR 350 Cr

Logistics

INR 300 Cr

Rental

INR 100 Cr

Engineering

INR 100 Cr

Rights

Engineering
Design Services

INR 500 Cr

Block

Data centre

INR 800 Cr

Engineering

INR 80 Cr

QIP/Pref Issue

Retail

INR 400 Cr

PE & M&A

Healthcare

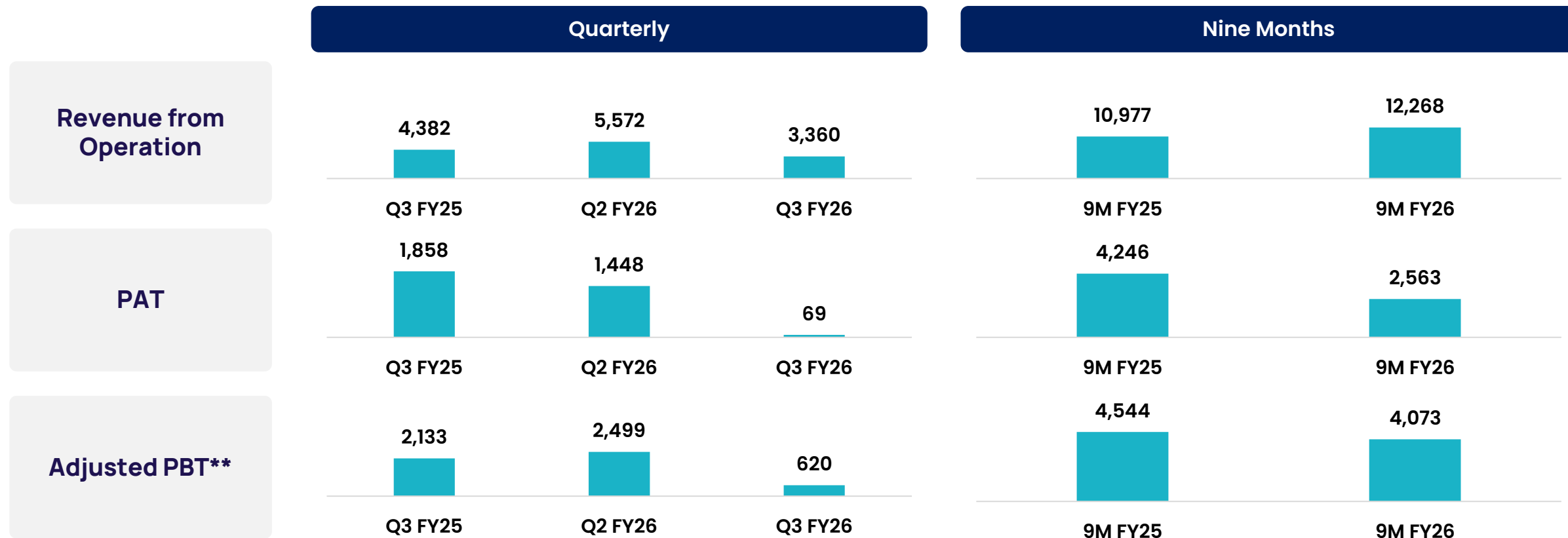
INR 200 Cr

Logistics

INR 400 Cr

Key Highlights for Q3 FY26 & 9M FY26

Financials Performance (Consolidated) Rs. In Lakhs



This quarter's performance reflects strategic investments in:

- **Private Wealth business:** Upfront investment in scaling Private Wealth platform, including senior talent acquisition, technology enablement, and regulatory infrastructure
- **ESOP implementation** to strengthen talent retention and align employee incentives with long-term growth

These investments have impacted short-term profitability but are expected to drive sustainable revenue growth going forward

Result Snapshot for Quarter & Nine months ended

EXTRACTS OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/PERIOD ENDED 31st DECEMBER 2025

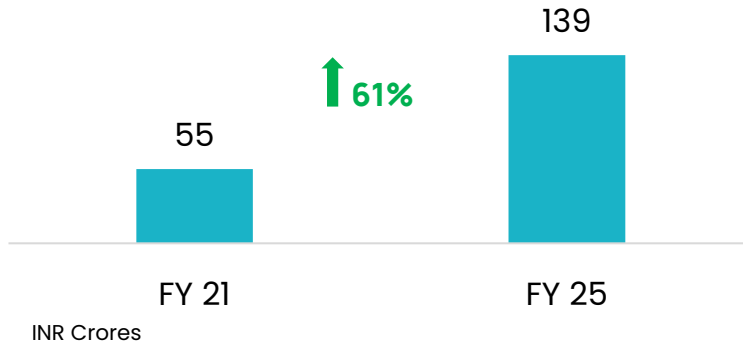
Rs. In Lakhs (Except Earning per share)

Sr. No.	PARTICULARS	CONSOLIDATED						STANDALONE					
		Three months ended			Nine months ended		Yearly	Three months ended			Nine months ended		Yearly
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total income from operations (Net)	3,360.12	5,572.02	4,382.46	12,267.51	10,977.30	13,938.70	1,473.02	3,916.33	2,598.46	7,180.03	5,246.65	6,819.62
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	178.29	1,937.09	2,417.96	3,502.11	5,354.25	5,709.15	609.06	2,425.68	1,754.40	3,829.31	2,925.91	3,199.02
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	147.39	1,937.09	2,417.96	3,471.21	5,354.25	5,709.15	599.55	2,425.68	1,754.40	3,819.80	2,925.91	3,199.02
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	68.80	1,448.13	1,857.88	2,562.88	4,246.28	4,576.13	456.51	1,799.09	1,290.70	2,853.78	2,158.37	2,363.49
5	Total Comprehensive Income	68.80	1,448.13	1,857.88	2,562.88	4,246.27	4,570.54	456.51	1,799.09	1,290.70	2,853.78	2,158.37	2,360.99
6	Equity Share Capital	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	28,611.61	-	-	-	-	-	20,362.75
8	Basic and Diluted Earnings Per Share (of ₹1/- each) (not annualised)	0.05	1.06	1.40	1.88	3.24	3.46	0.33	1.32	0.97	2.09	1.65	1.79

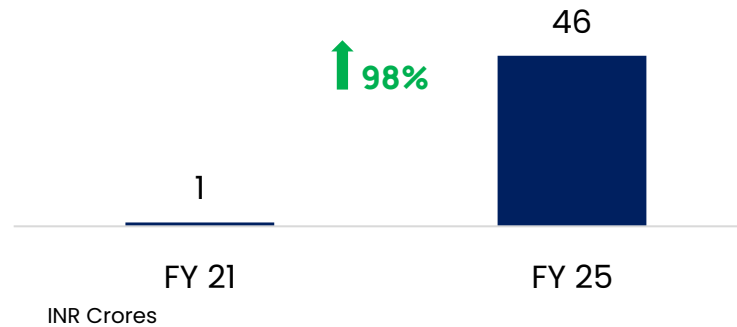
The above is an extract of the detailed format of results for the quarter and period ended 31.12.2025 filed with Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated Quarterly/ period ended financial results is available on the websites of Stock Exchange website (www.bseindia.com)/ (www.nseindia.com) and the Company's website (www.systematixgroup.in).

FY25 – Benchmarking growth journey

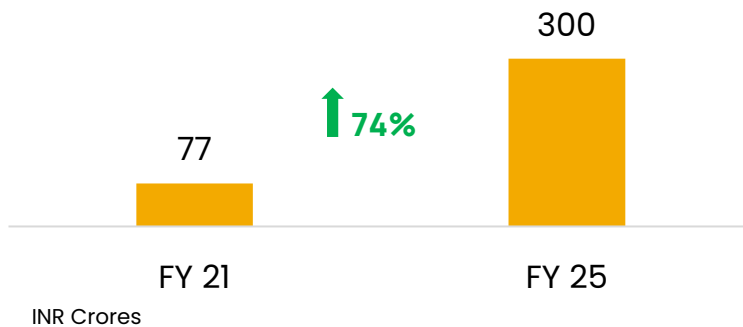
Revenue from Operation



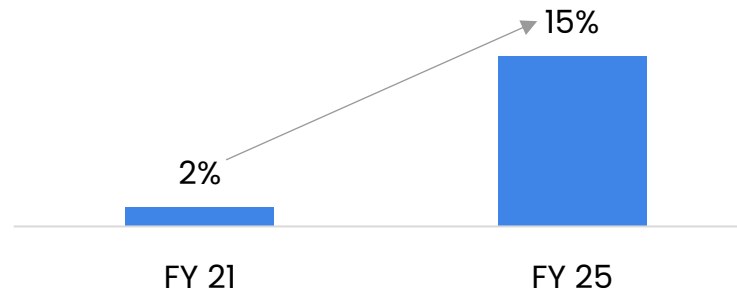
PAT



Net Worth



ROE



During the past 4 years, Systematix has:

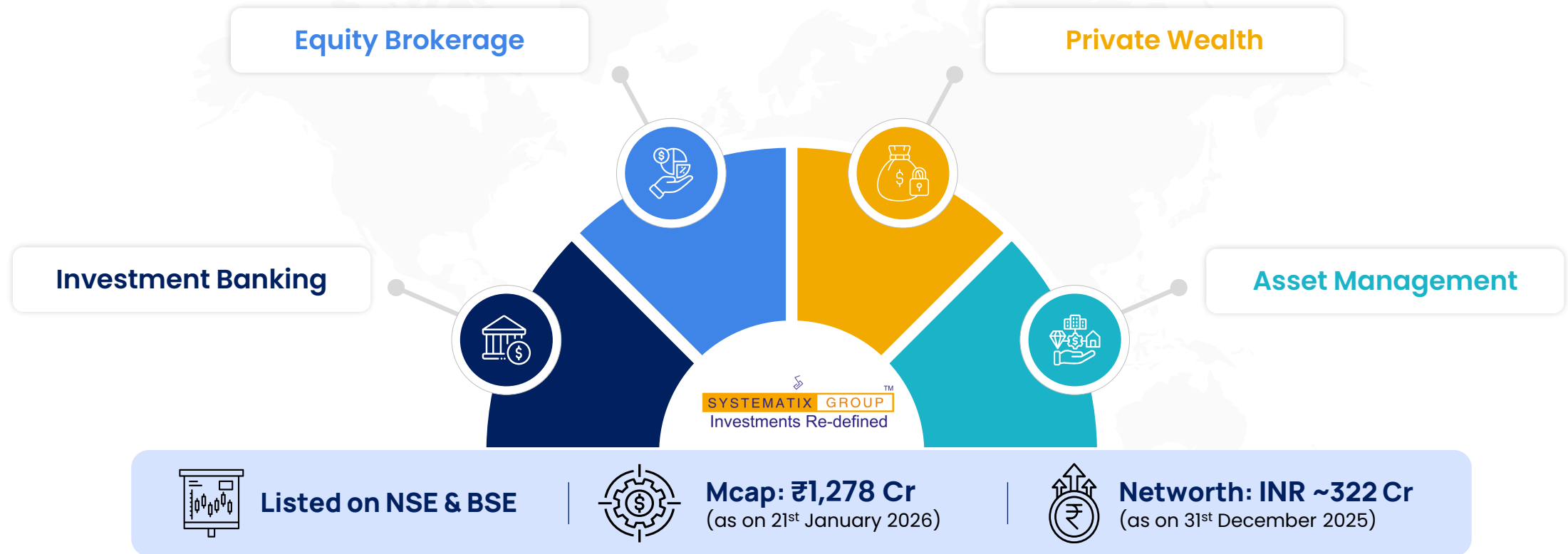
- Grown Revenue at a CAGR of **61%**,
- Grown its Profits at a CAGR of **98%**,
- Grown its Networth at a CAGR of **74%**, and
- Grown its RoE to **15%**

02

Systematix Group Overview

Overview of Systematix Group

Systematix Group, a diversified financial services firm established in 1985 by Mr. CP Khandelwal, leverages 40 years of industry experience with a team of more than 300 diverse professionals.



Client Solutions across Holistic Financial Ecosystem



Investment Banking



₹ 35,000 Cr +/ \$4B*
IB Transactions Executed/Value

₹4,000 Cr+
PE & M&A
Transactions

₹1,300 Cr
Pre-IPO Deals

Capital Markets Track Record

₹17,000 Cr
QIPs

₹2,250 Cr
DRHP Filings

₹3,260 Cr
IPOs

₹850 Cr
Preferential Issues

₹1,250 Cr
Rights Issues / OFS / Buybacks / Open Offer

~₹5,100 Cr
Block Deals Executed



Equity Brokerage



40,000+ Clients |
250 Franchise Network
(Retail + HNI Reach)



340 Stocks Covered
Across Large/Mid/Small
Caps (IC Coverage)



Spread across
All Sectors



Empanelled with 200+
Institutional Investors
Relationship with all Marquee
Fund houses



Private Wealth

~₹ 9,500 Cr

Asset Under Custody

Client Segment

HNIs, UHNIs & Family Offices

NRIs & Entrepreneurs

Corporate & Institutions

Experienced team of Senior
Members having cumulative
experience of 100+ yrs



Asset Management



Expansive Product Offerings
(PMS, AIF Category I, Non-
Discretionary Advisory
Overall AUM INR + ₹600 Cr)



Strong focus on Mid-market
companies across **Equities**
and **Real Estate**



Top notch PMS Returns
3-yr (23.6%) &
5-yr (22.7%) CAGR**

Delivering integrated investment solutions across product segments for long term wealth creation

Group Strengths



01

Extensive **Industry** Experience



03

End-to-End **Solutions** Under Single Umbrella



05

Wide Network of **Corporate Relationships**



02

Comprehensive **Product Offerings**



04

Experienced Management & Team



06

Access to a Large Pool of **Global Relationships**

03

Management Team

Senior Leadership



Mr. Nikhil Khandelwal
(Managing Director)

- Nikhil is the MD of Systematix Group with over 18 years of experience in Investment Banking, Equity Capital Markets and Wealth Management.
- Under his leadership and strong relationships with leading Indian Corporates and Institutional Investors, Systematix Group has emerged as one of the fastest growing player in Investment Banking and Institutional Equities.
- Responsible for the company's expansion and transforming the group into a diversified financial services player.
- Holds an MBA from the ISB, Hyderabad & NYU Stern and BE from Manipal Institute of Technology.



Mr. Sunil Sarda
(Managing Director)

- Sunil brings more than 30 years of experience at various levels in the financial services industry.
- Currently oversees the Brokerage (Stocks, Commodities & Currency), PCG, Retail, Operations and Operations within Systematix.
- Previously, Executive Director with Anand Rathi Securities and Manager-Finance with Indian Rayon and Industries Ltd., part of the Aditya Birla Group.



Mr. Kiran Vaidya
(Managing Director)

- Kiran has over 35 years of experience in various industries in the fields of Finance, accounts, costing, budgeting, project finance, working capital management, equity raising through IPO, QIP and Private Equity, Mergers and Acquisition, general overall Business Management and Strategic Planning.
- He has worked with Religare Capital Market as Managing Director, COO of SRL Diagnostics Ltd., JBF Industries Ltd. as Group President and CFO.

Key Management Personnel

Investment Banking (IB) and Research



Mr. Dhananjay Sinha
(CEO & Co-Head of Equities
& Head of Research)



Mr. Vipul Sanghvi
(CEO & Co- Head of Equities
& Head of Sales)



Ms. Rupam Lal Das
(Joint MD)
Head-Healthcare Pharmaceutical
& PE Coverage



Mr. Amit Kumar
(Director - IB)
ECM Execution



Mr. Ankit Gor
(Director - IB)
Industrials, Power, Engg



Mr. Ankur Rajoria
(Director - IB)
Consumer and Services



Mr. Rahul Saxena
(Director - IB)
Industrials & Infra



Mr. Ronak Sarda
(Director - IB)
Auto, Defence & Aero



Mr. Sarvesh Saxena
(Director - IB)
Infrastructure, Metals & PSUs

Key Management Personnel

Private Wealth



Mr. Partha Sengupta
(Joint Managing Director & CEO)
Private Wealth Business



Mr. Bhaskar Hazra
(Joint Managing Director & CEO)
Private Wealth Business

Asset Management



Mr. Vijay Sarda
(CIO- Equity)



Mr. Rajeev Bajaj
(President – Wealth)

04

Business Verticals



Investment Banking

Investment Banking: Service Offerings | Advisor of Choice

INDIA's Fastest Growing Investment Bank

We offer a full spectrum of services across

Investment Advisory Services

Fund Raising

- Private Equity
- Venture Capital
- Family Offices / HNI
- Pre-IPO

Mergers & Acquisitions

- Strategic Buyout
- Management Buyout
- Asset Sale
- Cross Border Transaction

Structured Finance

- Mezzanine Financing
- Structured Debt

Equity Capital Markets

Fund Raising

- Pre-IPO / IPO / FPO
- QIP
- Preferential Issue
- Rights Issue
- Institutional Placement / Block Deal








Other Products

- Buyback of Shares
- Delisting
- Merger / Amalgamation
- Takeovers (Open Offer)
- Demerger





Highly experienced team of 30+ members backed by strong product & sector leaders

Select Transaction Experience – Capital Markets (1/3)

Initial Public Offering

BRLM	BRLM	BRLM	BRLM	Sole Banker	Sole Banker	Sole Banker
						
VIKRAN Engineering	INOX Green Energy	Exicom Telesystems	Jaro Education	Mangal Electrical Industries	Indogulf Crop Sciences	Veranda Learning Solutions
INR 770 Cr (Aug 25)	INR 740 Cr (Nov 22)	INR 500 Cr (Mar 24)	INR 450 Cr (Sept 25)	INR 400 Cr (Aug 25)	INR 200 Cr (June 25)	INR 200 Cr (Apr 22)
Power	Wind Energy	EV Charging	Edu-Tech	Power Equipment	Agro Chem	Edu-Tech

DRHP Filed and Approval Received

Left Lead	BRLM	BRLM	Left Lead
			
Knack Packaging	ESDS Software Solution	Behari Lal	German Green
INR 750 Cr	INR 720 Cr	INR 500 Cr	INR 500 Cr
Packaging	Data centre cloud	Engineering	Steel

DRHP Filed

BRLM










Neolite
INR 600 Cr
Automotive

Preferential Issue

			
Hindustan Foods	Shaily Engineering Plastics	Jupiter Wagons	AVG Logistics
Advisors INR 400 Cr (Dec 23)	Advisors INR 150 Cr (Oct 21)	Advisors INR 135 Cr (May 24)	Advisors INR 121 Cr (Feb 24)
Consumer	Medical Devices	Engg & Capital Goods	Logistics

Select Transaction Experience – Capital Markets (2/3)

Qualified Institutional Placement











Sole BRLM	Oct 24 – Co Left Lead and Jun 23 Co BRLM	Sole Banker	Co BRLM	Co BRLM	Left Lead	Co Left Lead	Left Lead for all 3 QIPs	Sole BRLM
 RATNAVEER™	 बैंक ऑफ महाराष्ट्र Bank of Maharashtra	 Swan Energy Ltd	 Bank of India	 यूको बँक UCO BANK	 शेखर बैंक ऑफ इंडिया Central Bank of India	 Indian Overseas Bank	 JUPITER ENGINEERING THE FUTURE	
Rantaveer Precision Engineering	Bank Of Maharashtra	Swan Energy	Bank Of India	UCO Bank	Central Bank of India	Indian Overseas Bank	Jupiter Wagons	Veranda Learning Solutions
INR 185 Cr (Dec 25)	INR 4,500 Cr (Oct 24 & Jun 23)	INR 3,320 Cr (Mar 24)	INR 2,550 Cr (Aug 21)	INR 2,000 Cr (Mar 25)	INR 1,500 Cr (Mar 25)	INR 1,437 Cr (Mar 25)	INR 1,328 Cr (July 24, Dec 23 & May 23)	INR 358 Cr (July 25)
Engineering	BFSI	Defense	BFSI	BFSI	BFSI	BFSI	Engg & Capital Goods	Edu-Tech

Rights Issue

Buyback

Delisting

Open Offer

Sole Advisor	Sole BRLM	BRLM							
 Welspun®	 JTEKT	 krishival	 GHCL	 Tracxn	 KK Fincorp Ltd	 ISMT LIMITED Kirloskar	 SAYAJI Yours. Truly.	 SUPREME	 Bsi
Welspun Specialty Solutions (WSSL)	JTEKT	Krishival Foods	GHCL	Tracxn Technologies	Remi Group	ISMT/Kirloskar	Sayaji Hotels	Supreme Infra	Bright Steel India
INR 350 Cr (Mar 25)	INR 250 Cr (Aug 25)	INR 100 Cr (Jan 26)	INR 300 Cr (Nov 25)	INR 8 Cr (Jul 25)	INR 11 Cr (Mar – June 24)	INR 240 Cr (Apr 22)	INR 100 Cr (Aug 25)	INR 70 Cr (Dec 25)	INR 34 Cr (Mar 24)
Engineering	Automobile	Consumer	Chemicals	B2B SaaS	Engineering	Steel	Hospitality	Infrastructure	Steel

Select Transaction Experience – Capital Markets (3/3)

Block Deals

 <p>Blackstone/ Essel Propack</p> <p>₹ 1,800 Cr (Sep 20)</p> <p>Consumer Manufacturing</p>	 <p>Jindal Saw</p> <p>₹ 504 Cr (Feb 24 & Dec 23)</p> <p>Engineering</p>	 <p>Inox Wind</p> <p>₹ 500 Cr (Aug 23)</p> <p>Wind Energy</p>	 <p>Swan Energy</p> <p>₹ 350 Cr (Jan 24 & Dec 23)</p> <p>Defense</p>	 <p>Welspun</p> <p>₹ 350 Cr (Jan 18)</p> <p>Manufacturing</p>	 <p>Lighthouse/ Stylam Industries/ Abakkus</p> <p>₹ 250 Cr (Dec 22, Mar 22 & Jul 21)</p> <p>Consumer</p>	 <p>Blackstone/ Indiabulls Housing Finance</p> <p>₹ 250 Cr (Dec 21)</p> <p>BFSI</p>	 <p>Jupiter Wagons</p> <p>₹ 240 Cr (Feb 24 & Dec 23)</p> <p>Engg. & Capital Goods</p>
 <p>Shaily Engineering Plastics</p> <p>₹ 178 Cr (May 25 & Jun 24)</p> <p>Medical Device</p>	 <p>Tracxn Technologies</p> <p>₹ 150 Cr (Nov 23)</p> <p>B2B SaaS</p>	 <p>Stylam Industries</p> <p>₹ 145Cr (July 24)</p> <p>Consumer</p>	 <p>Tilaknagar Industries</p> <p>(Dec 23)</p> <p>Consumer</p>	 <p>Dodla Dairy</p> <p>₹ 120Cr (July 25, Nov 24)</p> <p>Consumer</p>	 <p>Praveg</p> <p>(Mar 24)</p> <p>Consumer</p>	 <p>Orchid Chemicals & Pharmaceuticals</p> <p>(Nov 23)</p> <p>Pharmaceutical</p>	 <p>Pondy Oxides And Chemicals</p> <p>(May 25)</p> <p>Recycling</p>

Select Transactions Experience – Private Market and M&A(1/2)

Private Market



₹ 408 Cr
(Deals between FY20 to FY25)



₹ 350 Cr
(Apr-21)



₹ 350 Cr
(Dec-22)



₹ 325 Cr
(Mar-21)



₹ 305 Cr
(Jun-25)



₹ 227 Cr
(Dec-23)



₹ 225 Cr
(Mar-22)



₹ 200 Cr
(Jun-21, Nov-21)



₹ 150 Cr
(Nov-21)



₹ 125 Cr
(Jun-25)



₹ 105 Cr
(Feb-22)




(Feb-23)

Select Transactions Experience – Private Market and M&A(2/2)

M&A

 Acquired  <p>₹ 416 Cr (Dec-19)</p>	 M&A – Sell side  <p>₹ 170 Cr (Jun-22)</p>	 Acquired  <p>₹ 150 Cr (May-15)</p>	 Acquired  <p>₹ 145 Cr (July-24)</p>
 Acquired  <p>(Mar-19)</p>	 Acquired  <p>(Oct-23)</p>	 Acquired  <p>(June-24)</p>	  <p>Sole Advisor –Asia Climate Partners (Oct-21)</p>

Pre IPO

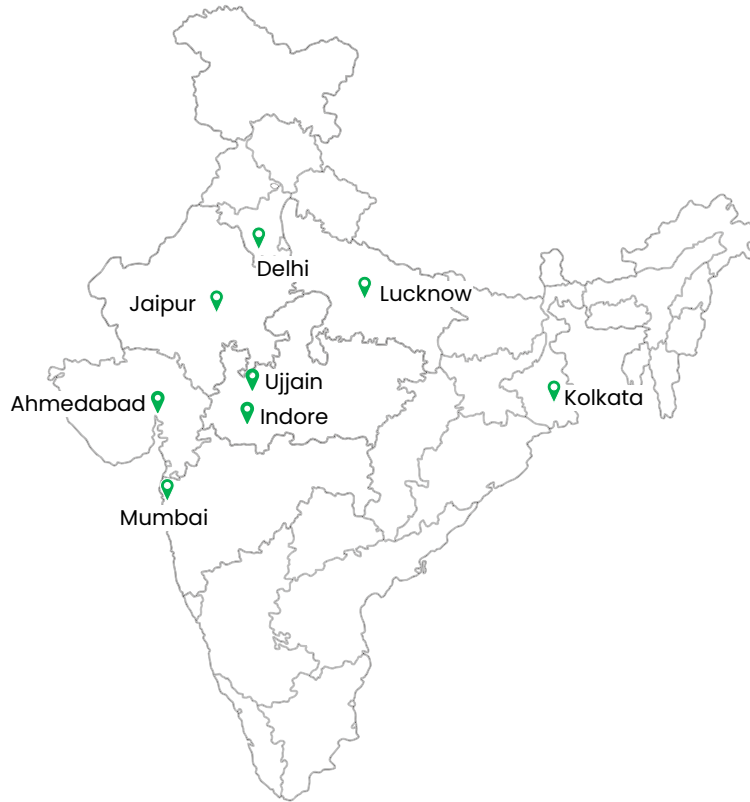
 <p>₹ 780 Cr (Nov 24)</p> <p>Data centre</p>	 <p>₹ 130 Cr (Aug 24)</p> <p>Metal Recycling</p>	 <p>₹ 115 Cr (Aug 25)</p> <p>Edu-Tech</p>	 <p>₹ 106 Cr (Feb 25)</p> <p>Engineering</p>	 <p>(Jan 25)</p> <p>Infra materials</p>	 <p>(Dec 24)</p> <p>Power</p>	 <p>(Apr 24)</p> <p>Bio Energy</p>
--	--	---	--	--	--	---



Equity Brokerage

Strong distribution network across FII, DII, and Global HNI client segments.

Strategic Locations Across India



FII Strength

95 Funds Coverage across
Singapore/ Hongkong, UAE, UK, US



DII Strength

145 Funds Coverage across
AMCs, Banks, Insurance, AIFs, PMS



Retail & HNI Strength

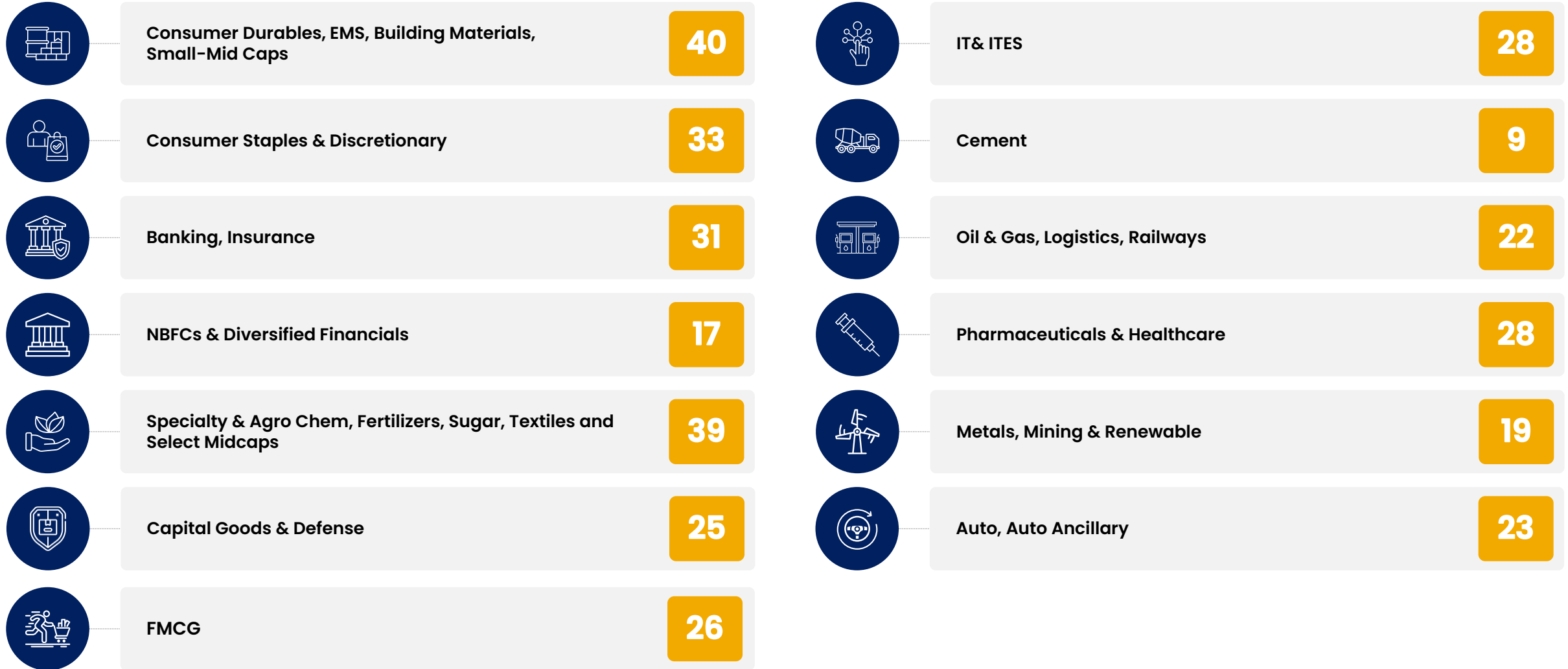
250
Franchisee Network

40,000
Clients

Institutional Equities Clients



Research Coverage of 340 Companies



Note:* Midcap constitute of chemicals, packaging, pipes, textiles



Private Wealth

Wealth Management Offerings

We Provide Access to

01 Products	Third Party Product Distribution (Mutual Funds, AIFs, PMS) Equity Broking, Insurance Solutions , Proprietary Product ideas		Tailored Investment Plans (Corporate Treasury/ Private market solutions) Off-shore investment solutions Trust & Estate Planning	
02 People	Experienced Team of Senior Bankers having Cumulative Experience Of 100+yrs			
03 Capital Markets	Exchange Traded Products	Investment Banking	Third Party Institution Collaboration	
04 Capital	IPO Funding & Margin Trading Facility			
05 Integrated Technology Platform	Seamless Execution & Client Friendly		Holistic Reporting	
	Empowering Client & Relationship Managers			

~₹ 9,500 Cr.
AUM & Custody

Client segment

HNIs, UHNIs & Family Offices

Global Indians, Promoters & Entrepreneurs

Corporates & Institutions

Marquee
Clients

APAR
Tomorrow's solutions today



**Shree
Cement**



REMI

Rüsan
A TECHNOLOGY DRIVEN ENTERPRISE

Bagrry's

BLUE3ERRY

TECHNOCRAFT
INDUSTRIES INDIA LTD.



Asset Management

Asset Management: Service Offerings

PMS

Portfolio Management Services

- **Strategy:** Multi-cap strategy with a mid & small-cap bias
- **AUM:** ~₹475 Cr
- **Returns**:** 5-year CAGR of 22.7%, 3-year CAGR of 23.6%
- **Performance:** Consistently delivered top-decile performance across market cycles
- **Team size:** 15+ members with cumulative experience of 100+ years

Alternate Investment Funds (AIFs)

India SME Growth Fund

Category I AIF

- **Launched Status:** August 2025
- **Fund size:** ₹125 Cr (includes 25Cr Green shoe)
- **Focus:** High-growth SMEs across sectors, aiming to generate superior returns
- **Investment Ticket Size:** ₹4 Cr – ₹12.5 Cr
- **Investment:** First investment made in a data-centre platform focused on cloud infrastructure and software solutions, with 10+ deals across sectors in pipeline

India Equity Opportunities Fund

Category II AIF

- **Launched Status:** December 2025
- **Fund size:** ₹1,000 Cr (includes 250Cr Green shoe)
- **Status:** SEBI approval received, launch planned for end of Dec 2025
- **Focus:** Invest in mid and late-stage companies with established business models, looking for growth capital
- **Investment Ticket Size:** ₹25 Cr – ₹100 Cr

Systematix Real Estate Fund

Category II AIF

- **Launch Status:** March 2026
- **Fund size:** ₹2,200 Cr*
- **Focus:** Targeting premium residential projects with marquee top 10 developers

Systematix Group aspires to become a leading alternative fund manager, with a strong focus on mid-market companies across Equities and Real Estate

*Includes Greenshoe option; **Data as on 31st December'25.

Wealth and Asset Management – Improved Performance & Scale in FY25



1,600+
No of clients



9,000 Crore
AUM & Custody



75+
Years of Experience



Integrated Tech



32% PMS Returns
On 5 Years CAGR



AIF's
New Launching



Systematix PMS features in top Quartile across all time periods[#] vis-à-vis competition^{*}

[#] Time Period Basis 1 yr/2yr/5yr; ^{*} Source – APMI;

Thank you!

Mr. Anil Bhagchandani, CFO



SYSTEMATIX GROUP

The Capital, A-wing, No. 603 – 606, 6th Floor,
Plot No. C-70, G Block, BKC Bandra (East),
Mumbai – 400 051
Board : +91 (22) 67048000/4010
Fax: +91 (22) 67048022

www.systematixgroup.in