



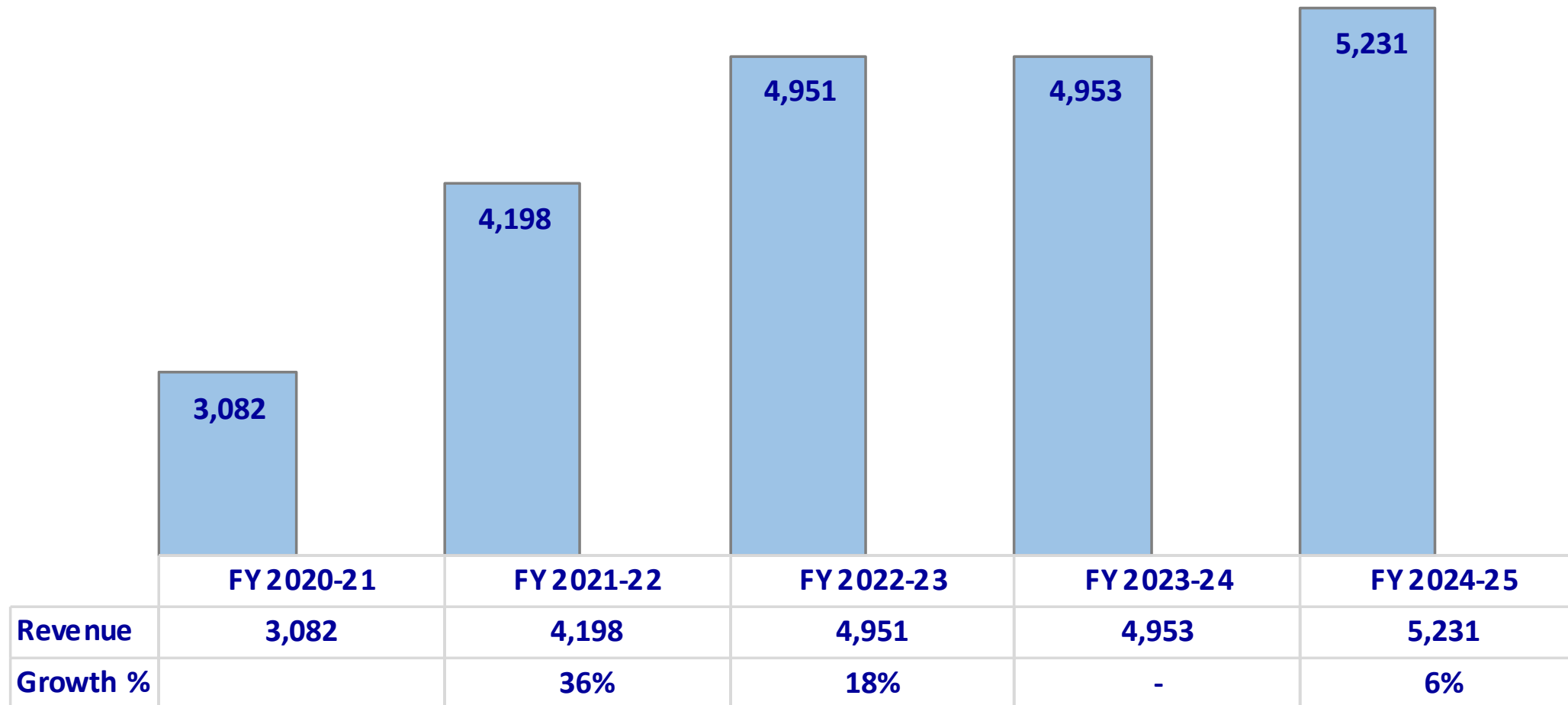
SUNDRAM FASTENERS LIMITED

Investor Presentation – Half Year Ended 30th September 2025



SFL Standalone – Total revenue

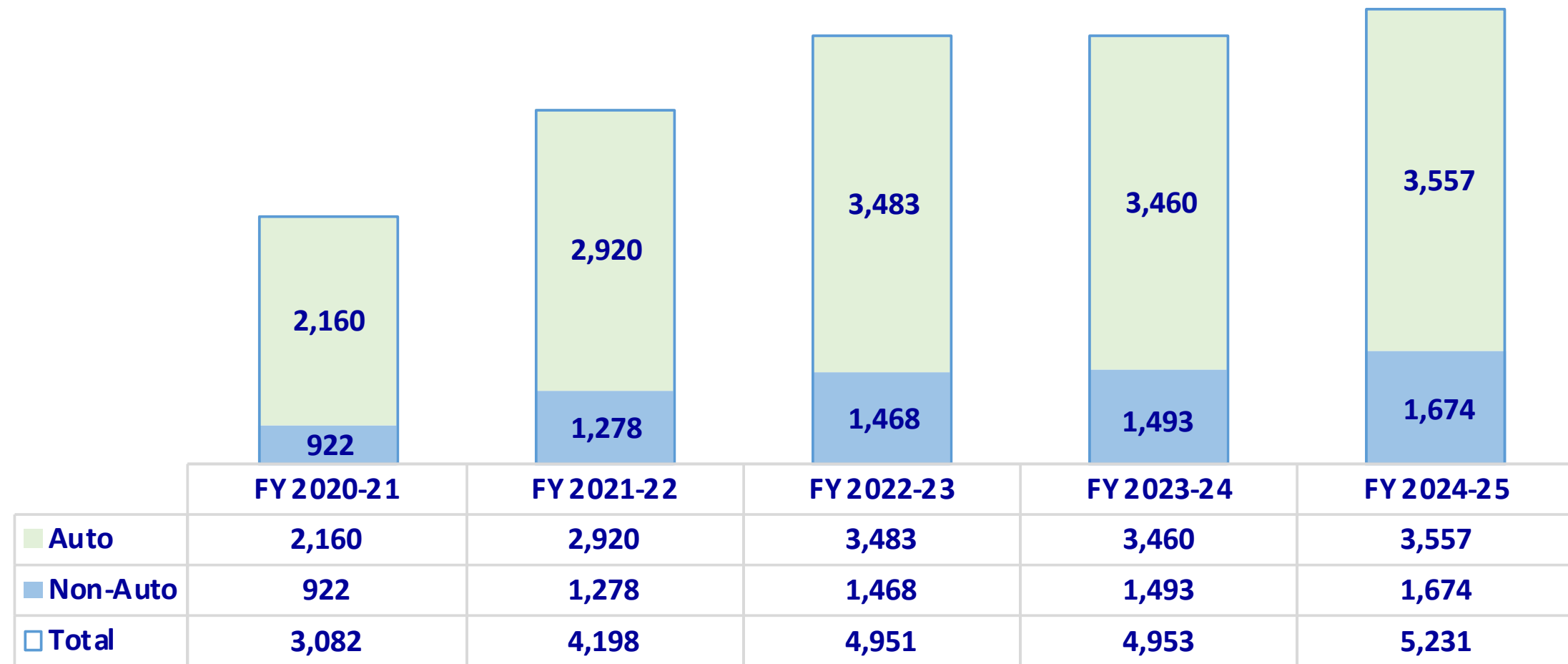
₹ Crs





SFL Standalone – Total revenue – Auto vs Non-auto

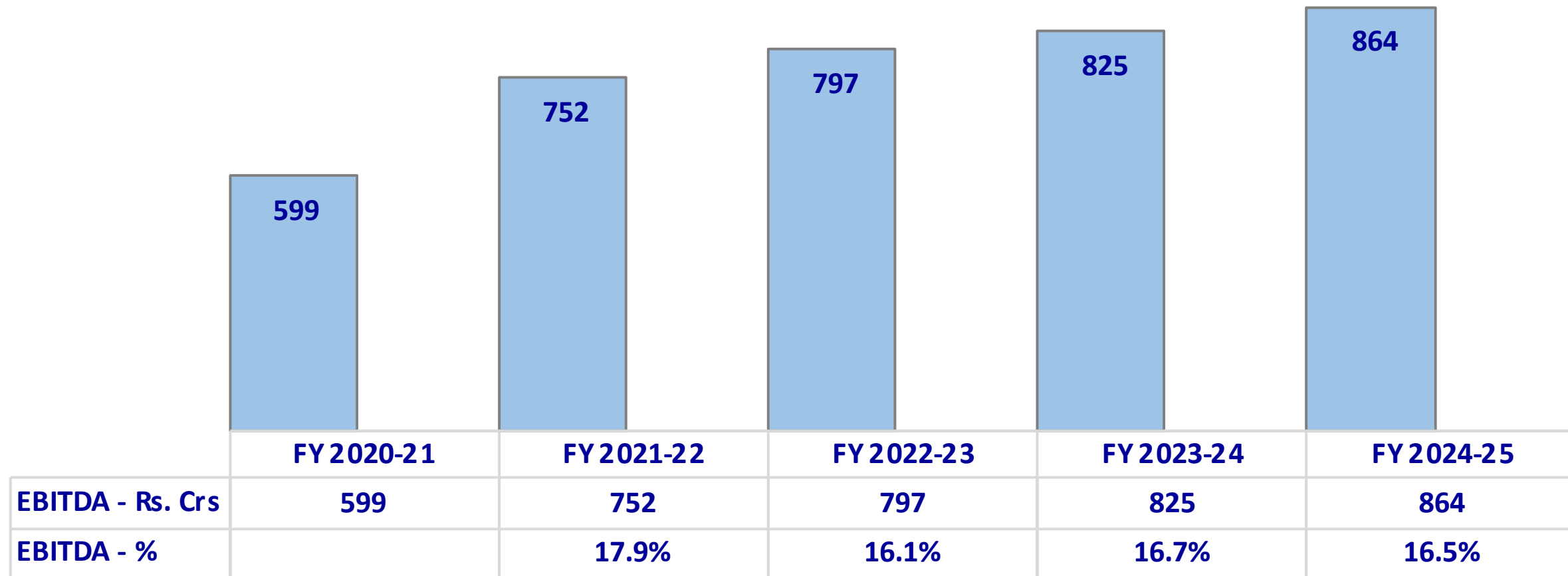
₹ Crs





SFL Standalone - EBITDA Trend

₹ Crs





SFL Standalone – Key results

Quarter ended September 30, 2025

Standalone Financials

- Total revenue at Rs. 1,356.09 Crores
- Profit before Tax (PBT) at Rs. 186.92 Crores
- Profit after Tax (PAT) at Rs. 140.27 Crores

- The revenue from operations was at Rs. 1,338.37 crores for the quarter ended September 30, 2025, compared to Rs. 1,288.84 crores during the same period in the previous year.
- The domestic sales for the quarter ended September 30, 2025, were at Rs. 956.94 crores compared to Rs. 860.97 crores during the previous year, registering a growth of 11.2%.
- The earnings before interest, depreciation and taxes (EBITDA) for the quarter ended September 30, 2025, was at Rs. 243.67 crores compared to Rs. 225.15 crores during the same period in the previous year. Domestic growth and softening commodity prices have contributed to EBITDA margins expanding from 17.3% to 18.0%.
- The Profit before Tax (PBT) for the quarter ended September 30, 2025, was at Rs. 186.92 crores compared to Rs. 175.70 crores during the previous year.
- The net profit for the quarter ended September 30, 2025, was its highest ever at Rs. 140.27 crores compared to Rs. 130.64 crores during the previous year.
- Earnings per share for the quarter ended September 30, 2025, amounted to Rs. 6.68 and was Rs. 6.22 in the corresponding period last year.



SFL Standalone – Key results

Half-year ended September 30, 2025

Standalone Financials

- Total revenue at Rs. 2,723.20 Crores
- Profit before Tax (PBT) at Rs. 372.60 Crores
- Profit after Tax (PAT) at Rs. 278.62 Crores

- The revenue from operations was at Rs. 2,688.54 crores for the half-year ended September 30, 2025, compared to Rs. 2,599.17 crores during the same period in the previous year.
- The domestic sales for the half-year ended September 30, 2025, were at Rs. 1,887.85 crores compared to Rs. 1,716.72 crores during the previous year, registering a growth of 10.0%.
- The net profit for the half-year ended September 30, 2025, was at Rs. 278.62 crores compared to net profit of Rs. 262.28 crores during the same period in the previous year.
- The Company has registered a creditable performance despite uncertainties in the global trade. This performance is a result of our diversified presence in the international markets. The Company is further strengthening its sales and marketing efforts in Europe as part of its key customer-acquisition strategies.

SFL Standalone - Other highlights

Capital expenditure

- The Company has incurred Rs. 149.67 crores as capital expenditure for the half-year ended September 30, 2025, in line with its planned capital expenditure for the financial year 2025-26. These investments will help us scale in non-auto, EV, hybrid and adjacent spaces.

Dividend

- The Board at its meeting held today declared an interim dividend of Rs. 3.75 per share (375%) for the financial year 2025-26, an increase of 25.0% over the corresponding period in the previous year. The same will be paid to the members/beneficial owners, whose name appears in the register of members/register of beneficial owners maintained by the Depositories as on the Record Date i.e. November 04, 2025.



SFL Consolidated – Key results

Quarter ended September 30, 2025

Consolidated Financials

- Total revenue at Rs. 1,541.61 Crores
 - Profit before Tax (PBT) at Rs. 201.80 Crores
 - Profit after Tax (PAT) at Rs. 152.75 Crores
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- The Company's consolidated revenue from operations posted for the quarter ended September 30, 2025, was at Rs. 1,521.02 crores compared to Rs. 1,486.04 crores during the same period in the previous year.
 - The consolidated net profit for the quarter ended September 30, 2025, was the highest ever at Rs. 152.75 crores compared to Rs. 143.84 crores during the previous year.
 - The consolidated earnings per share (EPS) for the quarter ended September 30, 2025 amounted to Rs. 7.18 and was Rs. 6.78 in the corresponding period last year.



SFL Consolidated – Key results

Half-year ended September 30, 2025

Consolidated Financials

- Total revenue at Rs. 3,094.80 Crores
- Profit before Tax (PBT) at Rs. 400.93 Crores
- Profit after Tax (PAT) at Rs. 300.69 Crores

- The Company's consolidated revenue from operations posted for the half-year ended September 30, 2025, was at Rs. 3,054.41 crores compared to Rs. 2,983.71 crores during the same period in the previous year.
- The consolidated net profit for the half-year ended September 30, 2025, was at Rs. 300.69 crores, surpassing Rs. 300.00 crores for the first time, compared to the net profit of Rs. 286.53 crores during the same period in the previous year.

End of presentation