



February 11, 2026

To,

**National Stock Exchange of India Ltd.**

Exchange Plaza, 5th Floor,

Plot No. C-1, Block G,

Bandra – Kurla Complex,

Bandra (East), Mumbai – 400 051

**Symbol: TPLPLASTEH**

**BSE Limited**

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street,

Fort, Mumbai – 400 001

**Scrip Code: 526582**

Dear Sir/Madam,

**Sub: Press Release dated February 11, 2026 for Unaudited Financial Results (Consolidated & Standalone) of the Company for the Quarter and Nine Months ended 31<sup>st</sup> December, 2025**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release dated February 11, 2026, with respect to the Unaudited Financial Results (Consolidated & Standalone) of the Company for the Quarter and Nine Months ended 31<sup>st</sup> December, 2025.

The same is also available on the website of the Company at [www.tplplastech.in](http://www.tplplastech.in)

Please take the same on record.

Thanking you,

Yours Faithfully,

**For TPL Plastech Limited**

**Hemant Soni**

**VP - Legal, Company Secretary & Compliance Officer**

**TPL Plastech Ltd.**

**Registered Office :** 102, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396 210 • **CIN :** L25209DD1992PLC004656

**Corporate Office :** 203, Centre Point, J. B. Nagar, Andheri-Kurla Road, Near J. B. Nagar Chakala Metro Station, Andheri East. Mumbai - 400 059. • **Tel :** 022-6852 4200 • **E-mail :** info@tplplastech.in • **Website :** www.tplplastech.in



Investor Release

## TPL Plastech Limited Reports Q3 & 9M FY26 Results (A subsidiary of Time Technoplast Ltd)

**Mumbai, 11<sup>th</sup> February 2026:** TPL Plastech Limited (NSE: TPLPLASTE, BSE Code: 526582), a manufacturer of technology-based Industrial Packaging products, has reported its unaudited Financial Results for the quarter and nine year ended December 31, 2025.

### Q3 FY26 Performance (Y-o-Y)

#### Revenue from Operations

₹ 1,112 Mn



**+22.2%**

#### EBITDA

₹ 135 Mn



**+23.3%**

#### Profit After Tax

₹ 87 Mn



**+25.4%**

### 9M FY26 Performance (Y-o-Y)

#### Revenue from Operations

₹ 3,085 Mn



**+19.9%**

#### EBITDA

₹ 355 Mn



**+20.9%**

#### Profit After Tax

₹ 210 Mn



**+25.4%**

### Key Financial Performance

Particulars (₹ Mn)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	1,112.4	910.62	22.16%	1,068.8	3,085.39	2572.00	19.96%
EBITDA	135.37	109.79	23.30%	118.8	354.56	293.05	20.98%
EBITDA Margin (%)	12.17%	12.06%	-	11.12%	11.49%	11.39%	-
PAT	86.93	69.33	25.39%	68.5	210.16	167.68	25.33%
PAT Margin	7.82%	7.61%	-	6.41%	6.81%	6.52%	-

#### Key Highlights:

- ✓ A strong **25% volume growth** in Q3 FY26 (Y-o-Y) was driven by the ramp-up of our Dahej Greenfield facility and rising market demand, together enhancing capacity, productivity, and supply capability.
- ✓ ROCE improved from **20.3% in FY25 to 22.5% in 9M FY26, an increase of 220 bps**, targeting an increase of 1.5–2% p.a.
- ✓ The company plans to **invest ₹15 Cr** in automation and re-engineering of moulds and machineries to enhance productivity, reduce costs based on an estimated payback period of **3 years**, resulting in improvement of ROCE.
- ✓ TPL operates mainly in Gujarat and consumes ~2 Cr units annually. It plans to shift 75% to solar energy, requiring ~₹5 Cr investment, with <18 months payback and ~₹4 Cr annual savings, boosting ROCE.
- ✓ Total Debt reduced by **₹26.8 Cr in 9MFY26** from FY25 & Working Capital Cycle is now 57 days (9MFY26) from 75 days in FY25.
- ✓ With reference to our earlier announcement regarding the land allotted at **Lote Parshuram**, we are pleased to inform that the Company plans to complete the setup of the **fully automated facility** by the **end of FY27**. This reinforces our vision to grow by **~20% CAGR** for the next three years.



**Management Commentary:** “We continued to deliver steady performance supported by strong demand from chemicals, specialty chemicals, and pharmaceuticals. Our focus on reliability and quality helped sustain growth. For the quarter ended December 31, 2025, volumes increased nearly 25% YoY, revenue grew around 22% YoY, and EBITDA margin rose to about 12%, highlighting operational resilience.

Industry fundamentals remain robust, the global industrial packaging market is projected to grow from USD 83.04 billion in 2025 to USD 116.68 billion by 2030, reflecting a healthy 7.0% CAGR, driven by rising requirements across chemicals, pharmaceuticals, and other bulk-handling sectors.

Furthermore, the ongoing shift of chemical manufacturing from China to other Asian economies—most notably India—is unlocking significant opportunities for high-performance industrial packaging, particularly IBCs. Backed by strong market positioning, growing technical capabilities, and a scalable footprint, we are well-placed to capture this accelerating demand and deliver sustained value creation.

**About TPL Plastech Ltd:**

TPL Plastech Ltd. (TPL) is a **subsidiary (75%) of TIME TECHNOPLAST LTD.** (Listed Company) and is engaged in manufacturing of technology-based polymer and composite products mainly Plastic Drums/Jerry Cans and Intermediate Bulk Containers (IBCs). The Company has manufacturing facilities at 5 locations including Silvassa, Ratlam, Bhuj, Vizag and Dahej and caters to customers in industries like Chemical & Petrochemicals, Specialty Chemicals, Plasticizers, Pharmaceutical, FMCG, Food products etc.

**About Time Technoplast Ltd:**

Time Technoplast ([www.timetechnoplast.com](http://www.timetechnoplast.com)) is a leading technology based innovative polymer and composite product Company. Over the years, Time Technoplast has emerged as a formidable player in the polymer and composite space with a product range that caters diverse segments like Industrial Packaging (Drums, Jerry Cans, Pails, and IBCs), Infrastructure (PE Pipes and Energy Storage Devices), Composite Cylinders (LPG, Oxygen, CNG and Hydrogen) and Auto Components. Time Technoplast is an aspiring Indian multinational having presence in India, Thailand, Taiwan, Indonesia, Vietnam, Malaysia, UAE, Bahrain, Saudi Arabia, Egypt and USA. The Company is market leader in 9 out of 11 countries it operates in.

**Contact Details**

TPL Plastech Ltd	Investor Relations: MUFG
	
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**Safe Harbor Statement**

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. TPL Plastech Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.