



## Expo Engineering and Projects Ltd.

(Formerly known as Expo Gas Containers Ltd.)

Expo House, 150 Sheriff Devji Street,

Mumbai 400 003, India

Tel. : +91 22 6131 9600

Website : [www.expogas.com](http://www.expogas.com)

CIN NO.: L40200MH1982PLC027837

To,  
Bombay Stock Exchange  
Department of Corporate Services,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

**Scrip Code: 526614**

**Sub: Media Release – Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015**

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith media release on the unaudited Standalone Financial Results of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2025

The aforesaid information will also be hosted on the Company's website at <https://expogas.com/>

You are requested to take the same on your records.

Thanking You,

Yours faithfully,

Expo Engineering and Projects Ltd  
For **EXPO ENGINEERING AND PROJECTS LIMITED**  
(Formerly known as Expo Gas Containers Ltd)

  
*Managing Director.*

Hasanain Mewawala  
Managing Director  
DIN: 00125472

Place: Mumbai

Date: 13.02.2026



ISO 9001 ISO 14001 OHSAS 45001

ASME, 'U', 'R'



## Earnings Release

### Expo Engineering & Projects Ltd. Delivers Earnings Growth in 9M FY26 Led by Margin Expansion of 402 Bps in EBITDA Margin & 256 Bps in PAT Margin

**Mumbai, February 13<sup>th</sup>, 2026:** Expo Engineering and Projects Ltd (formerly known as Expo Gas Containers Ltd) a certified heavy engineering company specializing in pressure vessels, process plant equipment, and turnkey site engineering projects had announced its un-audited financial results for the quarter and nine months ended December 31<sup>st</sup>, 2025.

**Commenting on the overall performance of the Company, Mr. Murtuza S. Mewawala, Chairman, Expo Engineering and Projects Ltd, said,**

*"I am pleased to share that Expo Engineering & Projects Ltd delivered earnings growth in 9M FY26 led by margin expansion, underpinned by disciplined execution and continued emphasis on operational efficiencies.*

*On a nine-month basis, the performance reflects the structural strengthening of our operating profile. Revenue from Operations stood at ₹50.94 crore, while EBITDA grew by 9.14% year-on-year to ₹5.44 crore. EBITDA margins expanded significantly to 10.67%, representing an improvement of 402 basis points year-on-year, reflecting tighter cost controls, better working capital management, and a calibrated approach to project execution. Our focus remained on protecting margins and improving earnings quality.*

*Profit After Tax for the nine months rose 48.70% year-on-year to ₹2.40 crore, with PAT margins improving to 4.72%. This strong bottom-line growth highlights the effectiveness of our cost optimisation initiatives and prudent capital deployment strategy.*

*During the quarter, the Company received a work order aggregating ₹14.53 crore (inclusive of GST) from Indian Oil Corporation Limited, Haldia Refinery, for tank maintenance and inspection services under a rate contract.*

*We remain focused on prudent capital deployment, operational efficiency, and timely execution across ongoing and upcoming projects. With continued participation in ongoing tenders and established execution capabilities in the oil and gas segment, we expect incremental order accretion in the coming quarters. These additions to the order book are expected to support revenue visibility and operational momentum, while reinforcing our presence across key public sector clients."*



### Key Financial Highlights:

#### **For the quarter ended December 31<sup>th</sup>, 2025:**

- Revenue from Operations stood at **₹18.10 crore**.
- EBITDA (excluding other income) for the quarter stood at **₹1.53 crore**, with an EBITDA margin expansion of **131 bps to 8.43%**.
- Profit After Tax (PAT) for the quarter was **₹0.51 crore**, with a PAT margin expansion of **18 bps to 2.82%**.

#### **For the Nine Months ended December 31<sup>th</sup>, 2025:**

- Revenue from Operations stood at **₹50.94 crore**.
- EBITDA (excluding other income) for the nine months stood at **₹5.44 crore, up 9.14% year-on-year**, with an EBITDA margin expansion of **402 bps to 10.67%**.
- Profit After Tax (PAT) for the nine months was **₹2.40 crore, up 48.70% YoY**, with a PAT margin expansion of **256 bps to 4.72%**.

### About Expo Engineering and Projects Ltd (formerly known as Expo Gas Containers Ltd) :

Expo Engineering and Projects Limited is a leading heavy engineering company, established in 1982 under the visionary leadership of the late Mr. Shaukatali Mewawala, a passionate engineer and IIT Bombay alumnus. The Company commenced its journey by manufacturing LPG cylinders at its facility in Murbad, Thane, and has since evolved into a trusted name in the manufacturing of diverse process plant equipment. With over four decades of engineering excellence, Expo Engineering and Projects Limited offers end-to-end solutions, encompassing design, manufacturing, fabrication, and installation. Expo Engineering & Project's capabilities include the manufacturing of a wide range of process plant equipment such as high-pressure vessels, heat exchangers, reactors, columns, and custom-built fabrications. The Company is also actively engaged in on-site engineering projects, including the fabrication and erection of fixed and floating roof storage tanks, large site-fabricated equipment, mounded bullets, and horton spheres.

For more information visit: <https://expogas.com/>

For further information please contact:	
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#### **Cautionary statement concerning forward-looking statements**

*Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances. In making any decision regarding the transaction, the recipient should conduct its own investigation and analysis of all facts and information contained in this report is a part and the recipient must rely on its own examination and the terms of the transaction, as and when discussed. The recipients should not construe any of the contents in this report as advice relating to business, financial, legal, taxation or investment matters and are advised to consult their own business, financial, legal, taxation, and other advisors concerning the transaction. Industry analysis is also prepared based on information as of specific dates and may no longer be current or reflect current trends. Certain data contained in this Presentation was obtained from various external data sources, and none of the Company nor any of its respective affiliates, advisers or representatives have verified this data with independent sources Accordingly, the Company and its respective affiliates, advisers and representatives make no representation as to the accuracy or completeness of that data, and this data involves risks and uncertainties and is subject to change based on various factors. Any potential investor should note that investment in equity shares involves high degree of risk.*