



April 17, 2025

DGM – Corporate Relations
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500408

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: TATAELXSI

Dear Sirs / Madam,

Sub.: Investors Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended, please find enclosed herewith the Investors Presentation and Fact Sheet on the financial results of Tata Elxsi Limited for the quarter and year ended March 31, 2025.

The above presentation is also available on the website of the Company at www.tataelxsi.com

This is for your information and records.

Yours faithfully,
For Tata Elxsi Limited

Cauveri Sriram
Company Secretary & Compliance Officer

Encl.: As above

TATA ELXSI

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Q4 FY25

Earnings Presentation and Fact Sheet



17 April 2025

Disclaimer

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Message from the CEO and Managing Director



Tata Elxsi reported the fourth quarter revenues at Rs. 908.3 crores and PBT margin at 23.3%. We ended FY'25 with operating revenue of Rs. 3,729 crores and PBT margin of 26.3%.

We reported a healthy QoQ growth of 3.5% in constant currency terms in Q4'25 for our Healthcare & Life Sciences segment. Our automotive business witnessed challenges in the quarter as some OEMs and suppliers paused new program starts in the face of geopolitical and market uncertainties. We won a few large deals including a 50 M Euro multi-year SDV and software engineering deal with a European Automotive leader, that will ramp up in Q1'26 and beyond.

Our media and communications business saw some customer specific issues in the quarter due to mergers and business restructuring, while the overall industry continues to exercise caution in R&D spend and innovation. I am pleased to report a strategic multi-year product engineering consolidation deal of over 100 M USD with a marquee operator in media and communications, the largest single deal in our company's history. We also won a strategic 10 M USD consolidation deal with a global broadcaster for their streaming video platform engineering.

I am delighted with the international recognition for our design digital proposition with the two iF award wins for 2025. We are transforming our customer base across industries, with a continued shift towards OEMs in the automotive industry, and operators in the media and telecom industry, while we continue to deepen our key customer relationships.

In a business environment that continues to be uncertain and volatile, we are winning large deals against the best in the world in both the automotive and media & communications verticals, which underscores the differentiated value proposition, offshore delivery excellence and deep domain capabilities that Tata Elxsi offers to our customers.

We enter the new financial year with the foundation for stability and growth laid by the large deal wins, the continued confidence of our customers across the world, a strong deal pipeline and our differentiated design-led proposition for innovation and product engineering.



Manoj Raghavan
CEO and MD



Financial Highlights FY'25

Revenue

- Reported Revenues at Rs. 3,729.0 Cr., +5.0% YoY
- Revenue in CC terms grew by 3.1% YoY

Profit

- EBITDA at 26.1%; PBT at 26.3%
- PBT at Rs. 1,028.4 Cr, -1.9% YoY
- PAT at Rs. 784.9 Cr, -0.9% YoY

Segment Highlights

- Transportation growth at 11.8% YoY in CC terms, aided by large deals and sustained traction in Software Defined Vehicles
- Healthcare declines by 9.4% YoY in CC terms, ends the year with a strong exit in Q4'25
- Media and Communications declines by 5.5% YoY in CC terms, amidst a challenging industry environment

Key FY'25 Highlights – Transportation



Tata Elxsi and Emerson inaugurate the Mobility Innovation Centre (TENMIC) in Bengaluru

TENMIC brings together advanced technologies and systems to provide comprehensive automated solutions in Software-Defined Vehicles (SDVs), autonomous driving technologies, EV systems and batteries.



Tata Elxsi expands in UK's West Midlands to drive Future Technologies

Tata Elxsi has set up a design hub in Coventry for Cybersecurity and AI, aligned to its strategy for Software-Defined Vehicles (SDVs) – its largest center outside of India.



Tata Elxsi launches Coalesce powered by Qualcomm Snapdragon Spaces XR platform

Coalesce is an Innovative XR-based immersive collaboration solution that brings together Digital Twins, Spatial Computing and Simulations. It facilitates reviews of product CAD models and is used for training purposes.



Tata Elxsi awarded at the 24th CII India Design Summit 2024 for its Crew Recovery Module Models supporting the Gaganyaan Space Mission

Tata Elxsi partnered with ISRO to design and develop the Crew Module Recovery Models (CMRM) for recovery team training of the space mission.

Events & Conferences



NI Connect, USA
20-22 May 2024



Passenger Vehicle Forum, India
04 Sep 2024



SDV Europe, Germany
11-14 Nov 2024



Inno Rail, India
28-30 Nov 2024

Key FY'25 Deal Wins – Transportation

Automotive OEMs

Euro \$50 million multi-year strategic deal with a global OEM headquartered in Europe, which encompasses SDV and multiple domains of automotive engineering. This strategic engagement will enable SDV platform development and the next generation of vehicles.

Tata Elxsi wins a strategic multi-year engineering deal with a leading European headquartered automotive OEM to establish a dedicated Global Engineering Centre focused on SDV platforms, Electrification, Body, Chassis and Cloud-native development.

Tata Elxsi is selected to deliver ADAS Level 3 function development meeting Functional Safety, Cybersecurity and Automotive SPICE requirement over a multi-year program for a new-age OEM.

Suzuki Motors

Tata Elxsi launches an ODC in Pune for Suzuki Motor Corporation, Japan, to accelerate software and engineering development for next-generation connected, EV, and ADAS technologies.

Nidec Corporation

Tata Elxsi has set up a Global Development Center with Nidec Corporation, Japan, the world's No.1 comprehensive motor manufacturer, handling 'Everything that spins and moves.' This center will support the software and system development, and localization of motors and electrification technologies for the automotive industry.

Strategic Entry into Aerospace and Defence

Key Opportunity Areas

Strong push for Indigenization and 'Make in India' initiatives for Aerospace and Defence

Advanced software and electronics for next-generation aircraft and aerospace systems

Emerging technologies like eVTOLs, Unmanned Aerial Vehicle (UAV) and Unmanned Air Mobility (UAM)

Achievements



Tata Elxsi successfully handed over the HAL CATS Loyal Wingman prototype to Hindustan Aeronautics Limited (HAL) which is a key milestone in our collaboration in defense technology



Tata Elxsi Signed an MoU with Garuda Aerospace to Establish Centre of Excellence for Indigenized UAV Design and Development



Tata Elxsi Signed an MoU with CSIR-National Aerospace Laboratories (CSIR-NAL) to establish strategic partnership targeting UAV and UAM development

On the world stage



Tata Elxsi participated in the recently concluded Aero India event held in Bengaluru from 10-14 Feb 2025 and showcased its solutions in indigenization, Urban Air Mobility, immersive technology and ground-based systems

Key Investments in In-house Platforms



ORCA Quadcopter - Fully autonomous platform to address UAV and UAM requirements



An Innovative XR Platform for Digital Twins and Remote 3D Collaboration

Key FY25 Highlights – Media & Communications



Tata Elxsi wins the Best AI-driven Social Impact Award at the AI for Good Summit 2024 in Geneva

The Tata Elxsi team proposed an advanced solution that leverages cutting-edge technologies such as AI/ML, Digital Twins, and Extended Reality (XR) to revolutionize network operations and orchestration.



Tata Elxsi's NEURON for Telecom Operators wins the 'Most Innovative Telecom Software' award at India Mobile Congress 2024

This recognition reflects Tata Elxsi's commitment to advancing telecom technology, with NEURON celebrated as a pioneering solution in network automation and AI-driven operations.



Tata Elxsi's 'xG-Force' 5G Applications Lab facilitates cross-industry digital transformation

It aims to accelerate 5G innovation, by providing ready-to-use infrastructure, cutting-edge tools, and an integrated partner ecosystem for diverse applications across Transportation, Healthcare, Industry 4.0, and Media & Communication sectors.



Tata Elxsi Center of Excellence for Test Automation (CETA) Lab inaugurated in Frankfurt in Dec 2024

CETA brings together cloud connected device farm powered by QoEtient and our team of experts across video testing, Quality of Experience (QoE) and technologies. This will empower video service providers, telcos and OEMs to remotely assess the QoE and functional aspects of their video pipelines.

Key FY25 Deal Wins – Media & Communications

US Technology Company

Tata Elxsi was awarded a multi-million USD Design Digital deal to deliver consumer research and insights for the next generation of consumer devices and applications, by a world leading technology company headquartered in the US.

Leading EMEA Broadcaster

Tata Elxsi has been chosen to lead the revamp of the flagship sports platform for a leading broadcaster in the Middle East with a focus on enhancing user experience (UX) and, application performance. This involves modernizing the UI/UX design, integrating advanced front-end technologies and incorporating AI-driven features to optimize the overall user journey.

Leading Telecom Operator - USA

Tata Elxsi's NEURON selected by a leading telecom operator in North America to power their network transformation and automation of network operations for their next generation 5G Network.

Leading MEA Operator

A leading operator from the Middle East-Africa region chose Tata Elxsi as a strategic partner for their AI and Gen AI led transformation. This strategic AI CoE (Center of Excellence) will support company-wide transformation initiatives including re-imagining products, customer experience, operations, customer support and software development.

Key FY25 Highlights – Healthcare & Life Sciences

Industry Thought Leadership



Tata Elxsi, unveils 'Robotics and Automation - Innovation Lab' in Frankfurt

In collaboration with DENSO and AAttek Group, the lab aims to drive automation in Medical Devices, Life Sciences, and Food sectors.



Roundtable event in Germany

Leaders across discussed PFAS complexities and their implications for medical device manufacturers. They also explored how Gen AI can streamline documentation, speed up material screening and accelerate compliance.



Expert Insights Exchange

Discussion with notified body to provide insights on PFAS restrictions and regulations.



Tata Power & NEPID unveil Phygital Neurodiversity Platform powered by Tata Elxsi's DTx Solution, TEcare

Designed to support neurodivergent individuals with autism, ADHD, or learning disabilities—through personalized digital therapies, assessments, and assistive tools.

Key FY25 Deal Wins – Healthcare & Life Sciences

US-based Medical Device OEM

Tata Elxsi has been awarded a multi-year large deal by a Top 5 Global medical devices manufacturer for a next-generation cloud-based connected care system.

European Medical Device Leader

A global renal care devices leader has selected Tata Elxsi to design and develop their next-gen digital platform for renal care devices. This platform will leverage data and AI to transform patient care and therapies.

Leading US Medical Device Leader

Tata Elxsi was selected by a global medical device manufacturer to design and deploy a solution for sustainability and toxic material identification and impact assessment.

US-based MedTech Leader

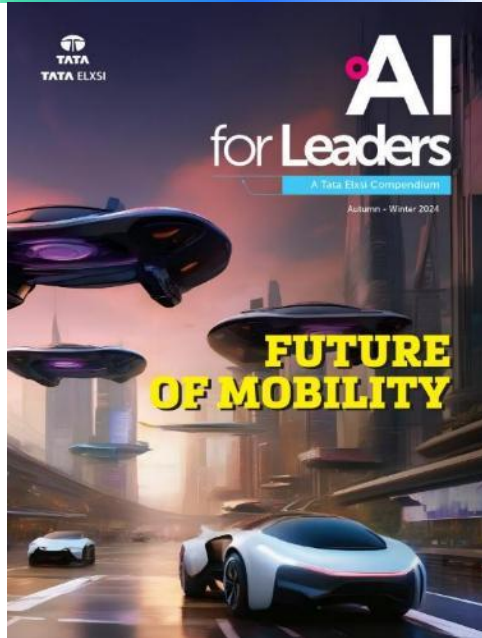
A global leader in AI for diagnostics and imaging, has chosen Tata Elxsi as a strategic partner for clinical AI powered solutions for diagnostics and healthcare providers, starting with regulatory and data engineering services.

European Medical Device OEM

Tata Elxsi was chosen by a leading medical device OEM to provide multi-year regulatory workflow and complaints management operations leveraging AI and Gen AI.

AI in Action @ Tata Elxsi

'AI For Leaders' - Thought Leadership Compendium



Future of Mobility

 **500+**
Champions

 **70%**
Workforce AI Trained



Award by the International Telecommunication Union (ITU) and the United Nations (UN)

Accelerators

IRIS

Video Analytics & Smart Annotation Platform

AIGLASS

MLOps Platform

AIVA

Video Analytics Platform for Content Curation

TEPROMPT

LCNC interface for application building

TEDAX

Big Data Analytics Platform

Key Partners





Financial Highlights Q4'25

Revenue

- Reported Revenue at Rs. 908.3 Cr, +0.3% YoY, -3.3% QoQ
- Revenue decline of 2.9% YoY in CC, 5.3% QoQ in CC

Profit

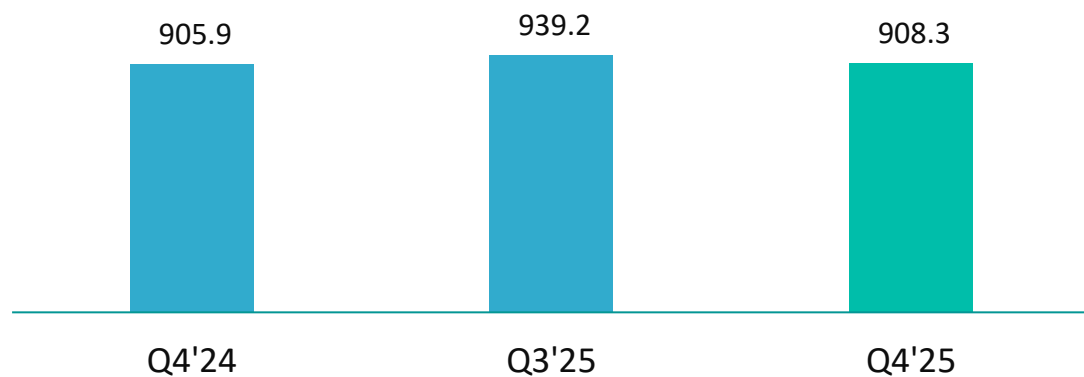
- EBITDA at 22.9%; PBT at 23.3%
- PBT at Rs. 221.4 Cr, -15.6% YoY, -13.4% QoQ
- PAT at Rs. 172.4 Cr, -12.4% YoY, -13.4% QoQ

Segment Highlights

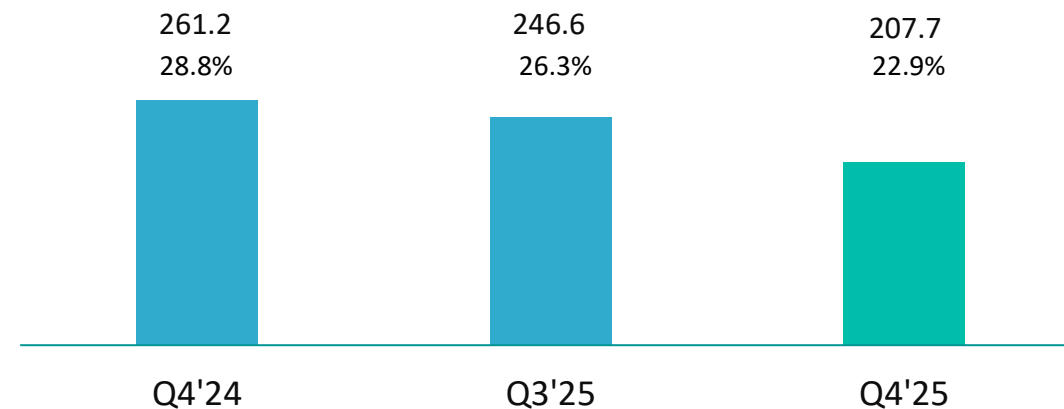
- Transportation declined by 9.7% QoQ in CC terms, impacted by project pauses with some customers for the quarter
- Media and Communications revenue declined by 6.3% QoQ in CC terms amidst continued industry softness and cautious technology spend
- Healthcare grew by 3.5% QoQ in CC terms with new customer wins and traction from digital and Gen AI powered offerings.

Tata Elxsi Financial Performance – Q4 FY'25

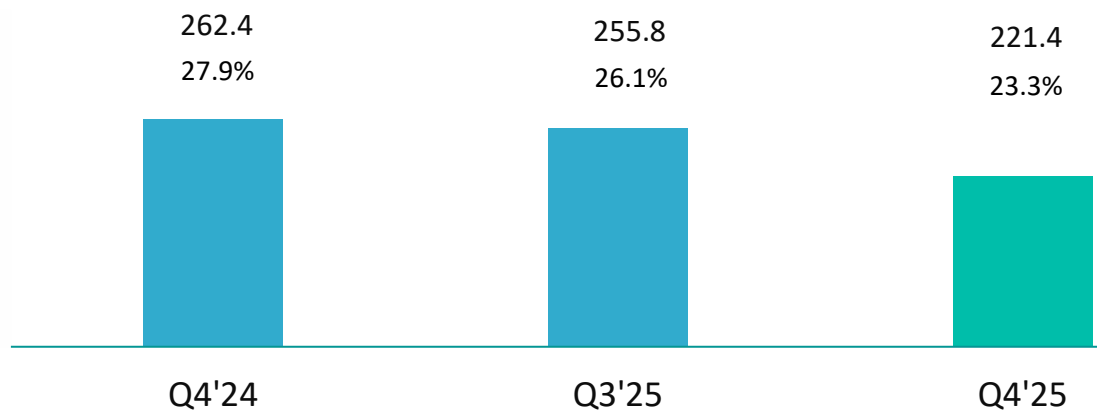
Revenue from Operations



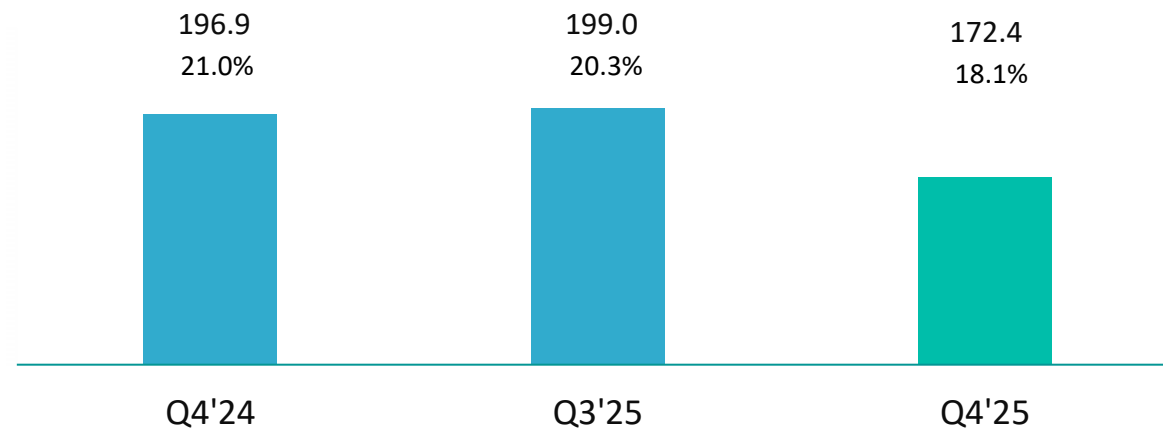
EBITDA & Margin (%)



PBT & Margin (%)



PAT & Margin (%)

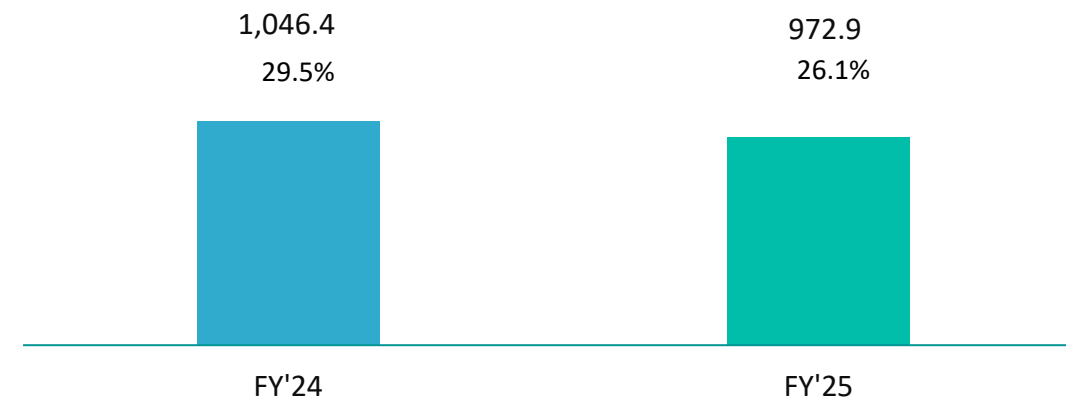


Tata Elxsi Financial Performance – FY'25

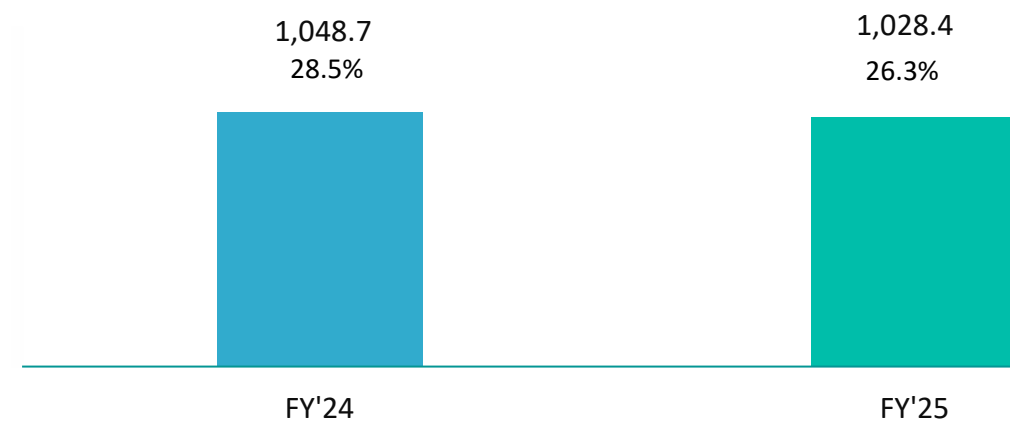
Revenue from Operations



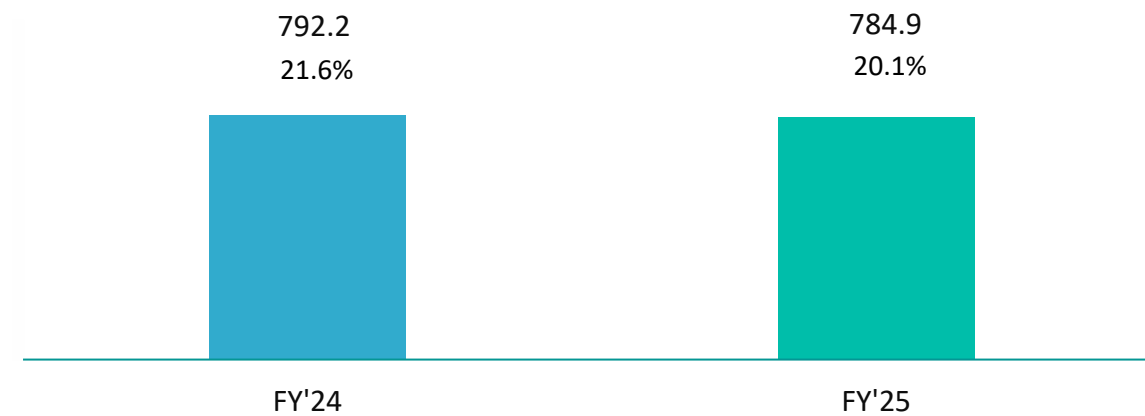
EBITDA & Margin (%)



PBT & Margin (%)



PAT & Margin (%)

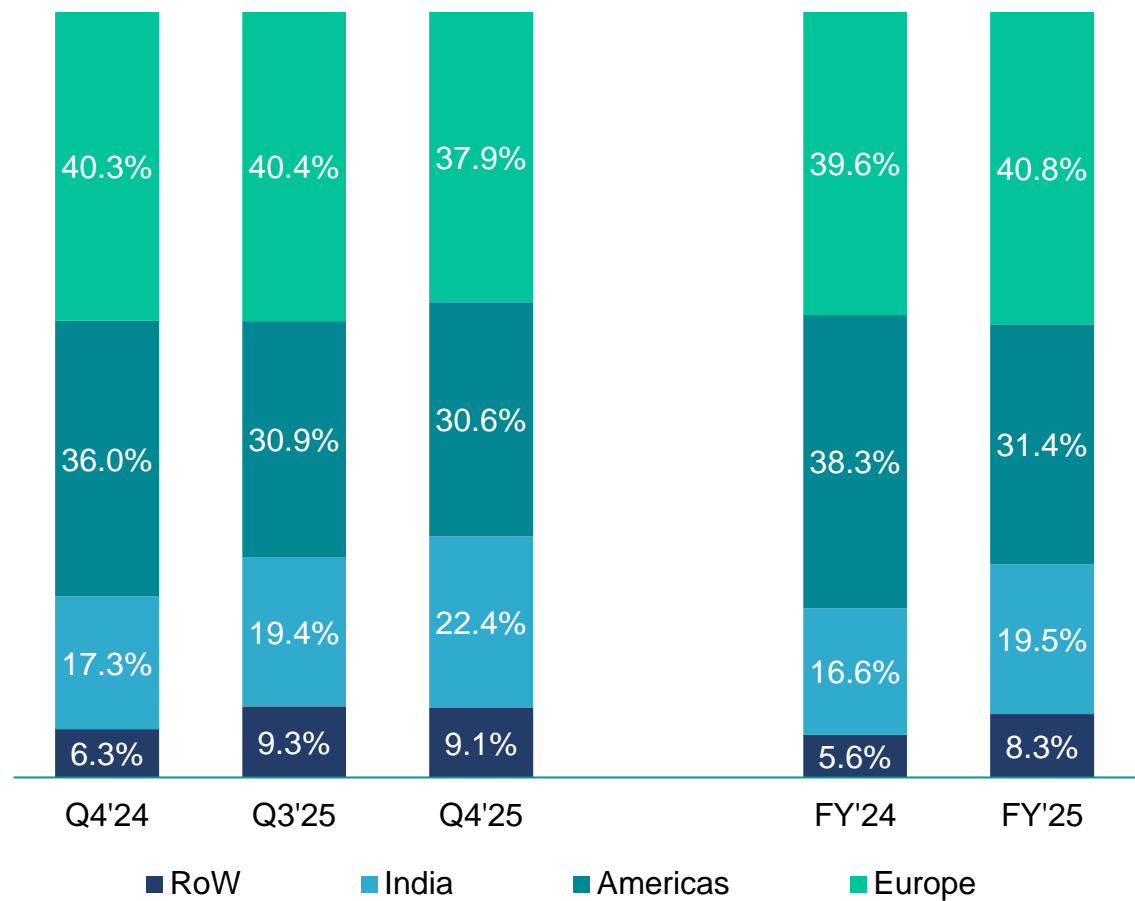


Tata Elxsi Financial Summary – Q4 FY'25 and FY'25

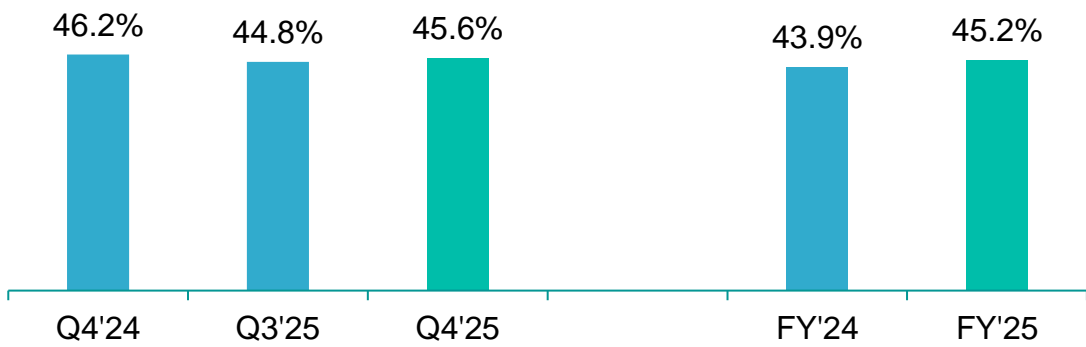
Metrics	Q4FY25	Q3FY25	QoQ Growth	Q4FY24	YoY Growth	FY'25	FY'24	YoY Growth
Revenue (INR CR)								
Revenue from Operations	908.3	939.2	-3.3%	905.9	0.3%	3729.0	3552.1	5.0%
Other Income	43.1	39.9	8.1%	33.7	27.9%	179.3	122.0	47.0%
Total Income	951.4	979.0	-2.8%	939.6	1.3%	3908.4	3674.1	6.4%
Margins (INR CR)								
EBITDA	207.7	246.6	-15.8%	261.2	-20.5%	972.9	1046.4	-7.0%
EBIT	183.0	220.6	-17.1%	233.6	-21.7%	868.1	946.9	-8.3%
PBT	221.4	255.8	-13.4%	262.4	-15.6%	1028.4	1048.7	-1.9%
PAT	172.4	199.0	-13.4%	196.9	-12.4%	784.9	792.2	-0.9%
Margin (%)								
EBITDA	22.9%	26.3%		28.8%		26.1%	29.5%	
EBIT	20.1%	23.5%		25.8%		23.3%	26.7%	
PBT	23.3%	26.1%		27.9%		26.3%	28.5%	
PAT	18.1%	20.3%		21.0%		20.1%	21.6%	
EPS								
Basic	27.68	31.95	-13.4%	31.62	-12.5%	126.03	127.21	-0.9%
Diluted	27.68	31.94	-13.3%	31.61	-12.4%	126.01	127.18	-0.9%

Revenue by Geography and Client Concentration

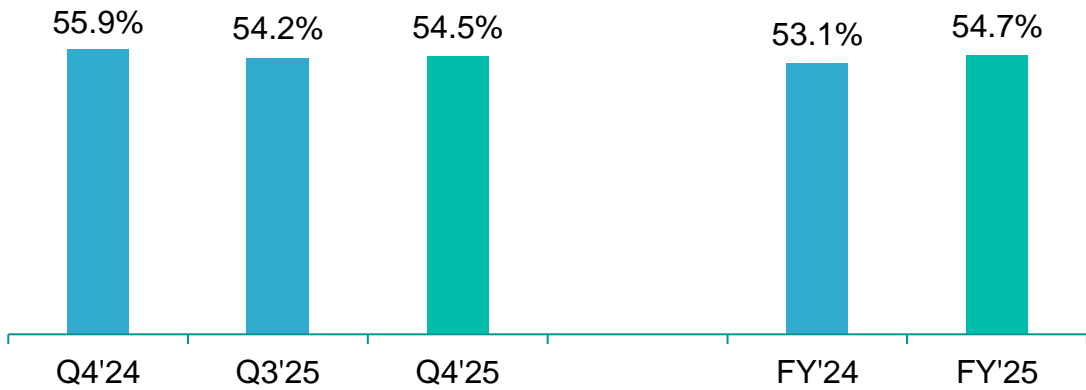
Geo Mix



Top 5

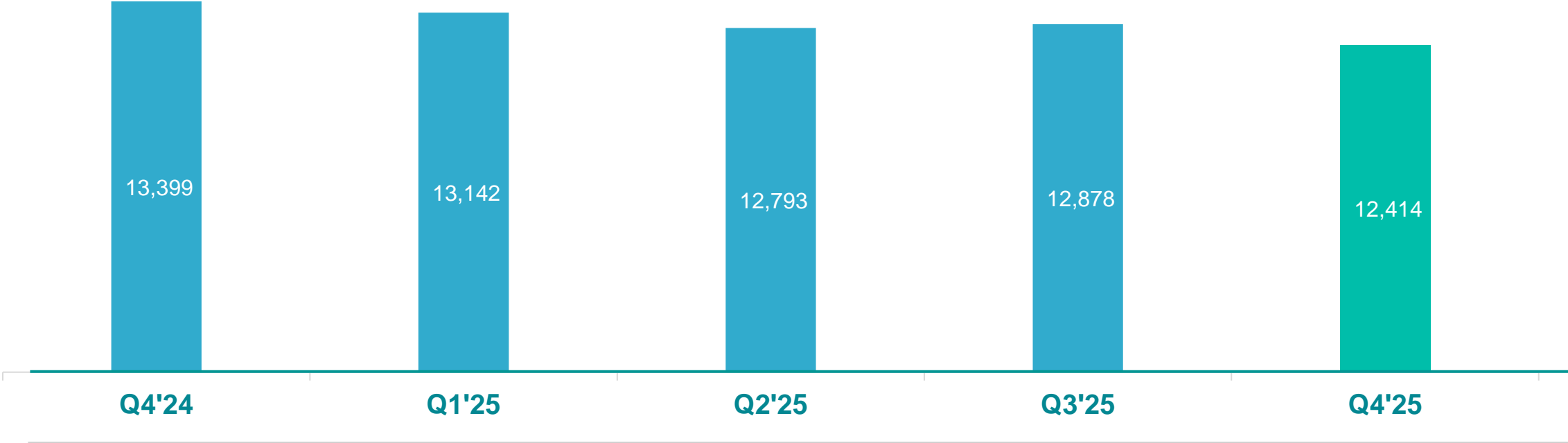


Top 10



Employee Metrics

Headcount



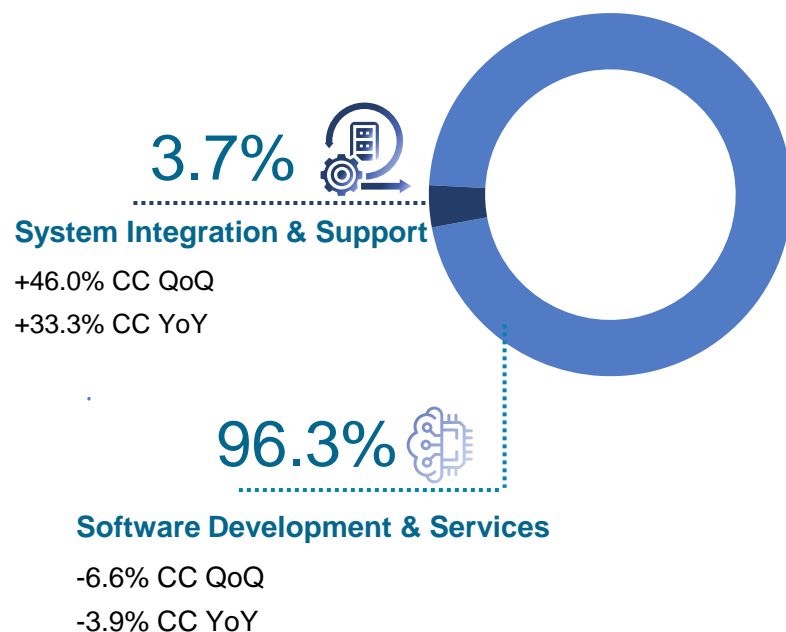
Attrition

12.4% 12.3% 12.5% 12.4% 13.3%

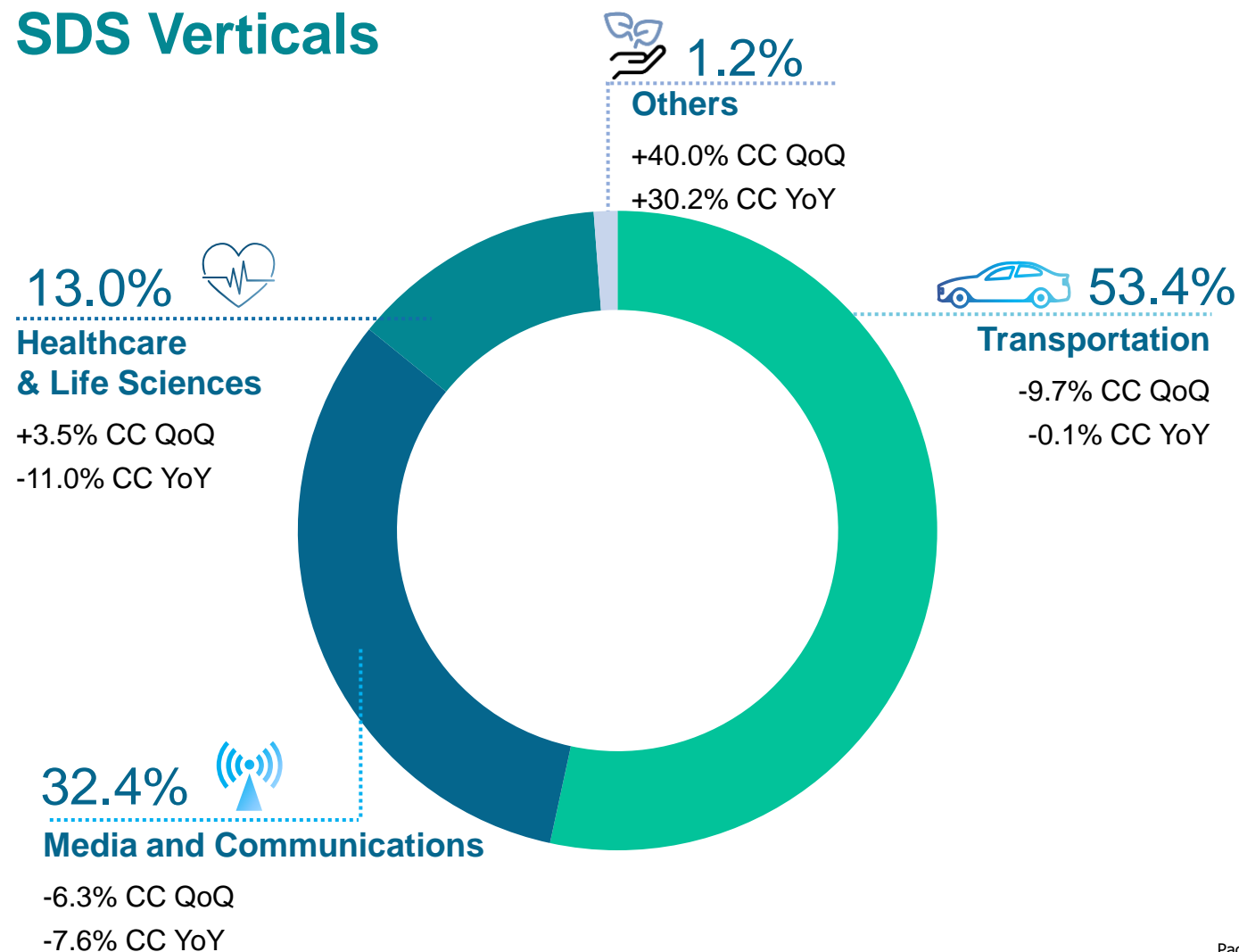
Tata Elxsi Vertical and Segment Performance – Q4 FY'25

Tata Elxsi Operating Revenue: -2.9% CC YoY, -5.3% CC QoQ terms

Segments



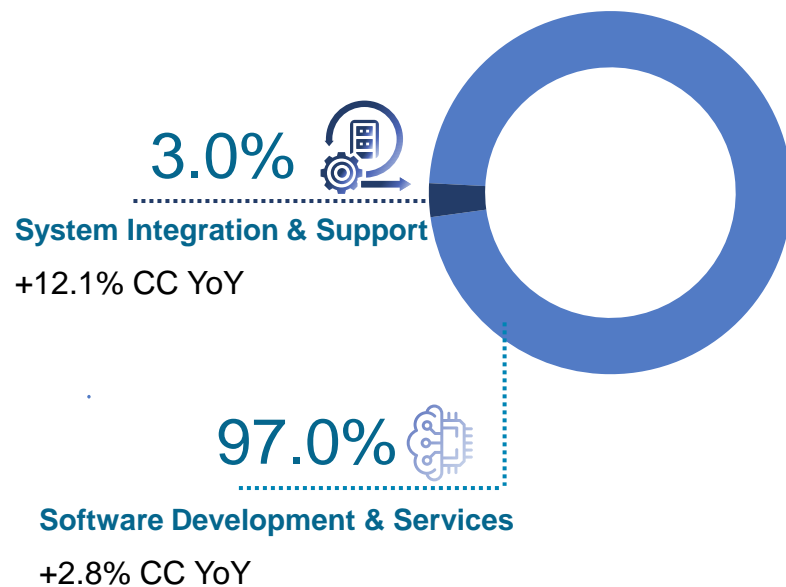
SDS Verticals



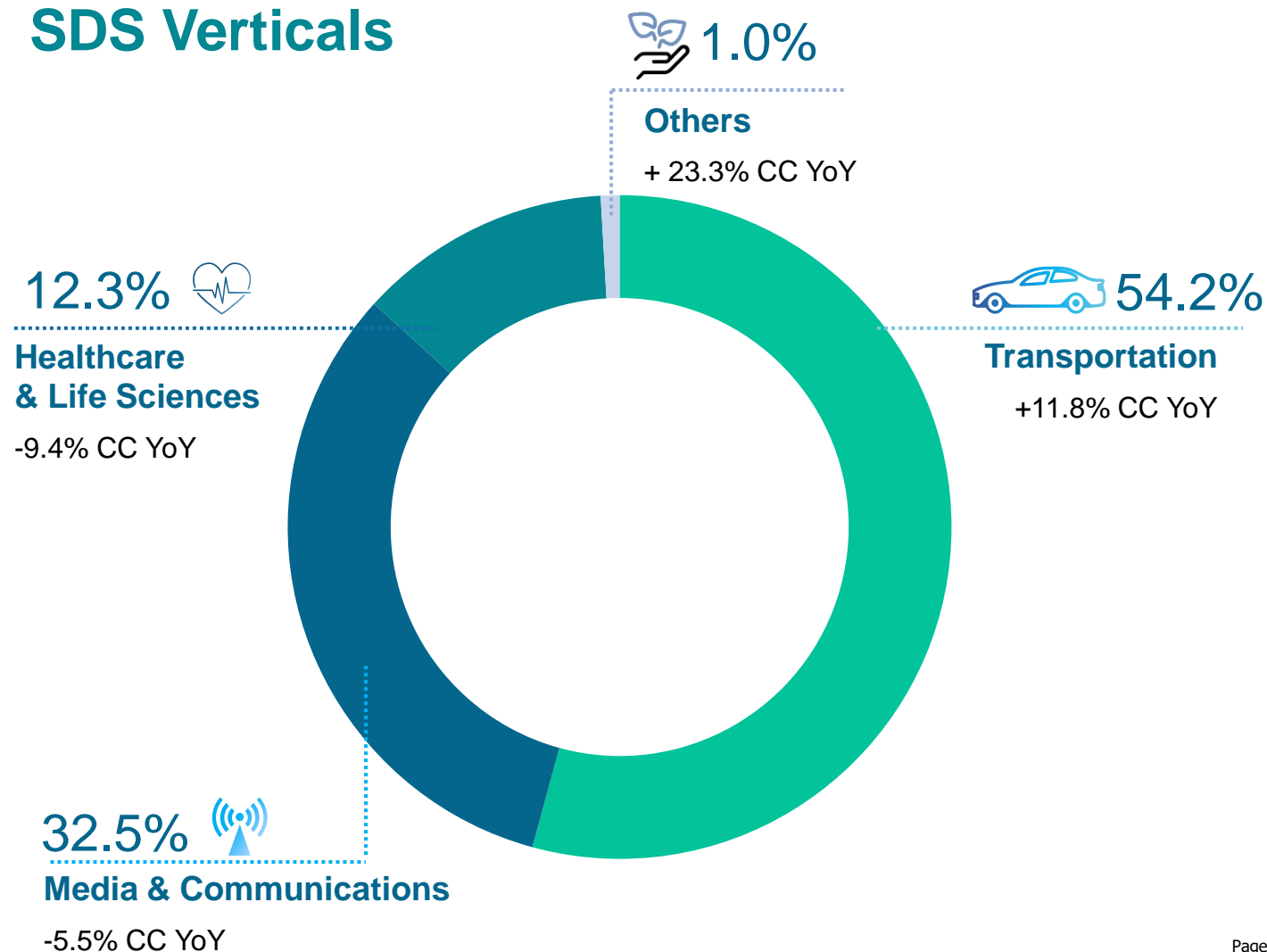
Tata Elxsi Vertical and Segment Performance – FY'25

Tata Elxsi Operating Revenue: +3.1% CC YoY

Segments

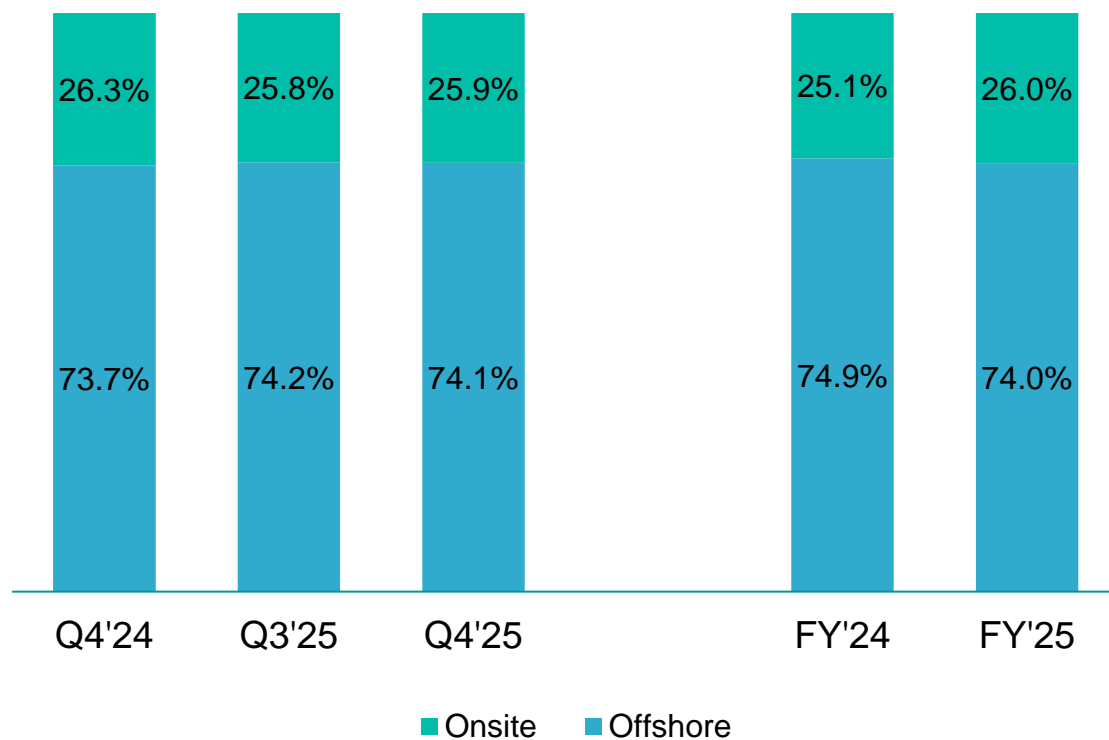


SDS Verticals

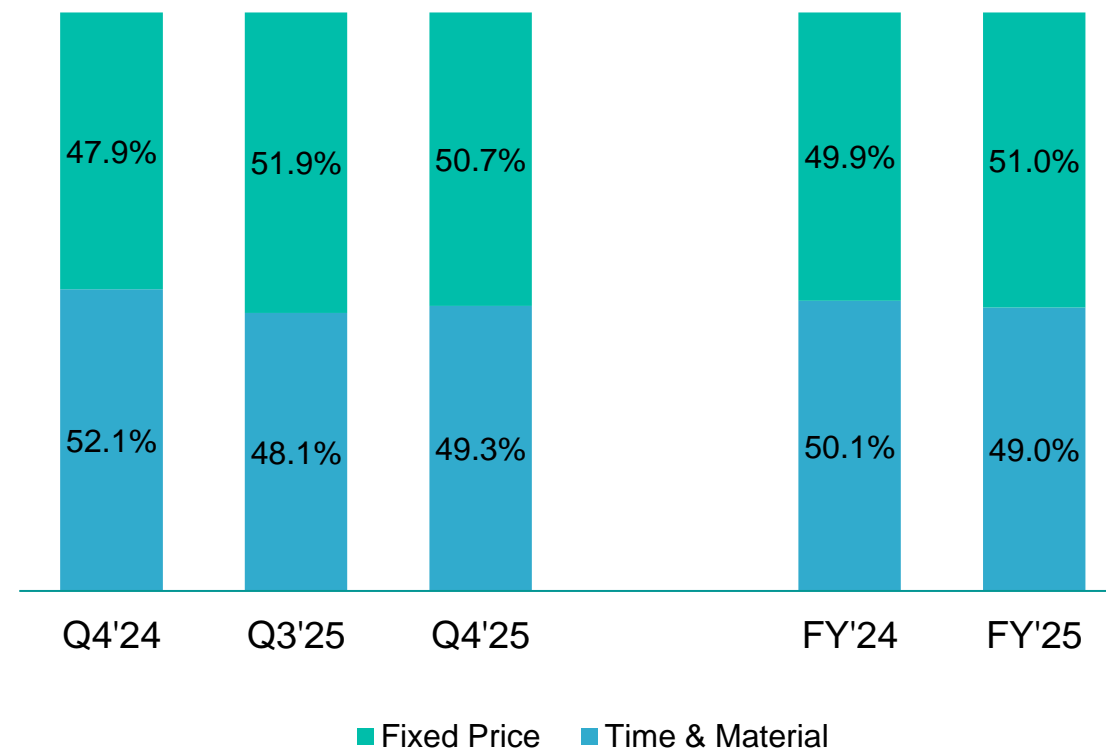


Operational Performance – Q4 FY'25 and FY'25

Revenue By Onsite/Offshore Mix



Revenue By Contract Type Mix



Key Deals



Leading Media & Communications company

Landmark US\$ 100+M multi-year consolidation deal win from a leading Media & Communications company for next generation product engineering across its portfolio of video and broadband products.



Global Automotive OEM

Strategic € 50 M multi-year deal from a leading European headquartered automotive OEM for platform and application development across SDV, electrification, body and chassis domains.



Leading European Medtech company

Tata Elxsi awarded a large deal by a leading European Renal care Medtech company for enhancing software functionality, cybersecurity, interoperability and support life-cycle management across their portfolio of critical care devices.



US headquartered Global Broadcaster

Won a strategic 10 M USD consolidation deal with a global broadcaster for their streaming video platform engineering



World Leader in Green Energy

Multi-million USD *Design Digital* deal to develop a transformative fleet management software for EVs powered by next-generation analytics and AI

Awards



GameSense : Digital Sports Companion - Sports Experience for a Digital Future

GameSense is a unified sports hub transforming how digital natives engage with sports, blending immersive experiences with emotional design principles. AI-powered content discovery intuitively connects fans to personalised, premium sports content across all devices.

Players In Chelsea

Reece James

Alex Desasi

Ben White

Appearances with Arsenal

04

Minutes Played

360

Scored With

Head

01

Left Foot

0

Right Foot

03

SHOT
ACCURACY

Results

Fixtures

Premier League

	0	23 Sep 2024	4	
MAN - BUR				
	2	28 Sep 2024	3	
NEW - BOR				
	2	24 Sep 2024	3	
CHE - MUN				
	1	25 Sep 2024	0	
INT - ARS				
	1	26 Sep 2024	0	
MIL - LAZ				
	2	27 Sep 2024	3	
CHE - WOL				
	2	28 Sep 2024	3	
BIR - BIR				



DESIGN
AWARD
2025

UX Design

Immersive and Interactive

Turtle Beach VelocityOne Race - Wheel and Pedal System for Sim Racing

The direct-drive force feedback base, pedal set & Turtle Beach VelocityOne™ Race Wheel provide fans all over the world with realistic simulation racing experiences at an affordable price.



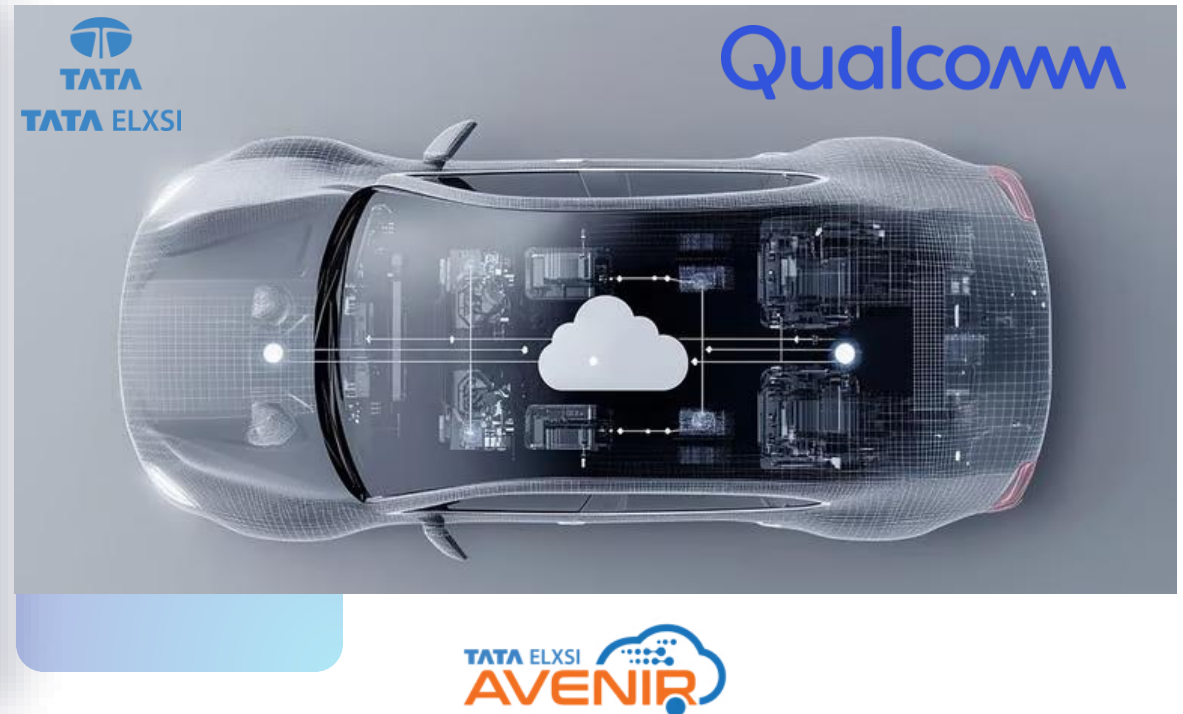
Partnerships



Tata Elxsi to Accelerate SDV Adoption for Next Gen Mobility with Qualcomm's Snapdragon Automotive Platforms

Tata Elxsi is working with Qualcomm Technologies to develop and leverage virtual models of Snapdragon® Digital Chassis™ solutions for cloud-native application development. This was demonstrated at the Consumer Electronics Show (CES) 2025. Tata Elxsi will develop a virtual electronic control unit (ECU) platform for automakers and Tier-1 suppliers using Snapdragon virtual system-on-chips (VSoCs) for the next generation of mobility solutions for passenger, commercial, and off-highway vehicle segments.

Tata Elxsi aims to utilize the Snapdragon Digital Chassis VSoCs to help revolutionize the Software-Defined Vehicle (SDV) development process, enabling R&D teams to accelerate software development and validation.



Tata Elxsi's demonstration of enabling Snapdragon virtual SoCs for early development in a cloud-native environment leveraging their Avenir SDV suite offers the developer community a cost effective, early access to target hardware and reduces time to market for new application development.



Laxmi Rayapudi, VP of Automotive Software Product Management, Qualcomm Technologies

Tata Elxsi and Minespider Partner to Launch MOBIUS+ for Battery Lifecycle Traceability

Tata Elxsi joined forces with Minespider to launch MOBIUS+, an advanced platform that combines Blockchain and Analytics to optimize battery sustainability and compliance across global markets.

MOBIUS+ complies with evolving global battery passport regulatory mandates, including EU Battery Passport, US Inflation Reduction Act, and Global Battery Alliance (GBA) recommendations.

Battery Passports are expected to deliver 10-20% cost savings in recycling and maintenance through predictive insights and advanced analytics. They are also expected to reduce emissions across the battery lifecycle by up to 20%, aligning with sustainability goals



Partnering with Tata Elxsi enables us to bring our blockchain expertise to a comprehensive platform that supports the industry's drive for transparency and compliance,

Nathan Williams, Founder & CEO, Minespider

Tata Elxsi and National Aerospace Laboratories Partner for Advanced Air Mobility

Tata Elxsi and CSIR-National Aerospace Laboratories (CSIR-NAL) have signed a Memorandum of Understanding (MoU) to establish a strategic partnership for Advanced Air Mobility. This collaboration is focused on driving innovation in emerging areas such as Unmanned Aerial Vehicles (UAVs), Urban Air Mobility (UAM), and Electric Vertical Take-off and Landing (eVTOL) aircraft. The partnership combines NAL's deep aeronautical expertise and Tata Elxsi's technological capabilities in Electrification, AI/ML, Sensor Fusion, and certification processes to support global and Indian markets.

Tata Elxsi and CSIR-NAL will jointly focus on technologies such as Aerodynamic Design, Autonomous Systems, and secure communications to address the unique needs of both manned and Unmanned Air Mobility systems.



Partnering with Tata Elxsi marks a crucial development in our mission to innovate within the aerospace sector. CSIR-NAL's deep expertise in aerospace research and testing, along with Tata Elxsi's advanced technology and design expertise, will help us to develop innovative, scalable, and sustainable solutions that will shape the future of urban transportation.



Dr Abhay A Pashilkar, Director at CSIR-NAL

Tata Elxsi unveils the 'Robotics and Automation Innovation' Lab in Frankfurt

Tata Elxsi, in collaboration with DENSO and AAttek Group, unveiled the 'Robotics and Automation – Innovation Lab' in Frankfurt, Germany.

The lab, with its cutting-edge equipment and facilities, addresses the growing global demand for advanced robotics by driving innovation, automating manual processes to reduce errors, and facilitating New Product Development.

The lab was inaugurated jointly by Mr. Bhupendra Singh Nikhurpa, Consul (Commerce & Political), Consulate General of India – Frankfurt, Germany, Mr. Dirk Schöffler, President of DENSO Robotics, Mr. Arun Damodaran, Founder & CEO of AAttek and Mr. Manjunath Kulkarni, Vice President at Tata Elxsi.

This lab marks a crucial advancement in the field of robotics and automation, leveraging DENSO's expertise in robotics alongside AAttek's integration capabilities and Tata Elxsi's strengths in Design, Engineering, and Regulatory Compliance.

The Robotics and Automation Innovation Lab will play a crucial role as a catalyst for New Product Development in the Healthcare and other sectors, in light of the increasing demand for robotics and automation within the healthcare industry.



While we are strong individually, together with Tata Elxsi and DENSO, we are even stronger. This partnership enables us to deliver comprehensive, end-to-end solutions as a one-stop shop for robotics, automation, and Industry 4.0, focusing on the life sciences, pharmaceutical, and healthcare sectors.

Arun Damodaran, Founder and CEO of AAttek Group



On the World Stage



Tata Elxsi Redefining Future Mobility @ Consumer Electronics Show (CES) 2025, Las Vegas

Tata Elxsi had a remarkable presence at CES 2025 under the themes Digital, Connected, and Sustainable. Tata Elxsi showcased pioneering solutions and services that will shape the future of transportation.

Tata Elxsi showcased Tata Elxsi AVENIR, A Cloud-Native Software-Defined Vehicle Framework and Unveiled MOBIUS+, The Digital Battery Passport.

Tata Elxsi also showcased its innovative solutions in the areas of Software-Defined Vehicles, Virtualization, Gen AI for Product Development, VXR Applications, Connected & Autonomous solutions and Sustainability solutions at the event.



Tata Elxsi Accelerating Next-Gen Mobility @ Bharat Mobility 2025

The automotive industry is experiencing a groundbreaking shift, fueled by cutting-edge technology that revolutionizes vehicles and perception of mobility. Tata Elxsi exhibited at Bharat Mobility 2025 showcasing digital solutions and services aligned for future mobility solutions.

Tata Elxsi showcased below solutions at the event:

- **Tata Elxsi AVENIR:** A Cloud-Native Software-Defined Vehicle Framework
- **Unveiled MOBIUS+:** The Digital Battery Passport by Tata Elxsi
- **LEXI:** The Connected Digital Twin Platform
- **TETHER AUTO:** An IoT Connected Vehicle Platform

Tata Elxsi also showcased its Innovative Solutions in the areas of Gen/AI for Product development, VXR applications, Connected & Autonomous solutions and Sustainability solutions at the event.



Beyond the Horizon: Design & Engineering for Aerial Mobility @ Bengaluru Aero Show 2025

At Aero India 2025, Tata Elxsi demonstrated its role and capabilities in pioneering innovation within the aerospace and defense sectors with expertise across Urban Air Mobility, indigenization initiatives, avionics competency, build-to-spec/print capabilities, immersive applications, and ground-based systems, positioning us at the forefront of aerial mobility.

Tata Elxsi showcased its Primary Flight Display prototype for smarter, safer, future-ready cockpit systems, Flight Management System with Touch-and-Button Design, and LiDAR-based Rotor Proximity Warning System.

Solution showcases included:

- ORCA Quadcopter: Fully autonomous Drone platform
- Coalesce: An Innovative XR Platform for Digital Twins and Remote 3D Collaboration

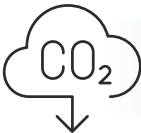


Sustainability & Social Responsibility



Leading with Sustainability – For Our Operations

GOALS



Carbon Neutral by **2030**



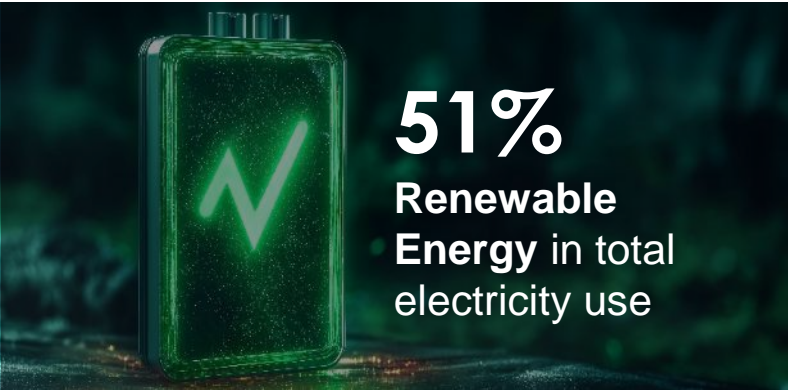
Zero waste by **2025**



Net-Zero by **2045**

PROGRESS

Met mid-term goals one year ahead



RECOGNITION



Leading with Sustainability – For Our Customers

Product Lifecycle

PRODUCT DEVELOPMENT

PRODUCTION

SUPPLY CHAIN

USE

END OF LIFE

Offerings

Material selection
to advanced
simulation

Efficiency
Worker Safety
Emissions & waste

Material and
Carbon Footprint
traceability

Predictive
maintenance,
self-healing

Recycle / Upcycle
Second Life

AI Powered Platforms

LEXI

Intelligent Digital Twin
for design-stage
optimisation

TETHER

Smart IoT + IIoT
platform for monitoring
sustainability

VITEL

Material traceability
engine

MOBIUS+

Digital product
passport platform

Across Industries

Transportation

Healthcare & Lifesciences

Media & Communication

Smart Manufacturing

Energy

Consumer Goods

Social Responsibility – With a Purpose

Scalable | Inclusive | Measurable Impact



Paryavaran (Environment)

Climate Resilience & Rural Livelihood Enablement

10,000+ trees planted

- **2 lakes (53 acres) & 23+ water bodies** restored
- **200+ tribal families** across **18 villages** empowered



Niramay (Healthcare)

Advanced & Accessible Wellness for the Underserved

75,000+ patients reached

- **India's 1st Phygital Autism Platform** launched with **Tata Power + NIEPID-** powered by **TEcare DTx** – Screening, Therapy, Ayushman Bharat-linked
- 26 Asha workers trained to become barefoot doctors
- 26 Arogya Kutis (Village Dispensaries) created



Shiksha (Education)

Inclusive Learning, Research, and Youth Empowerment

7,500+ students supported

- **395 scholarships** (UG, PG, Diploma, 1st Gen)
- **54 special kids, 160+ rural students** uplifted
- Assistance for **100 students** – Family's first graduate program
- Future-ready STEM & DEI talent pipeline for 400 youth, including those with disabilities

Volunteering for a Cause

Driving Impact in Healthcare | Education | Environment



111,000+
volunteering
hours in FY25

232%
increase vs
previous year

9 hours per
capita

90,000+
Lives Touched

Cleaning up our world

 **7,687** kg Plastic

 **176** kg E-Waste

 **3,50,000 sq. m** Coastline Cleaned

TATA ELXSI

Incorporated in 1989, Tata Elxsi is amongst the world's leading providers of design and technology services across industries including Transportation, Media, Communications and Healthcare & Medical Devices.

Tata Elxsi provides integrated services – from research and strategy, to electronics and mechanical design, software development, validation and deployment, and is supported by a network of design studios, global development centers and offices worldwide. Tata Elxsi is helping customers reimagine their products and services through design thinking and application of digital technologies such as IoT (Internet of Things), Cloud, Mobility, Virtual Reality and Artificial Intelligence.

We combine deep domain expertise with over 30 years of technology and product development experience, that enables brands to differentiate and win.