



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

February 7, 2026

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir/Madam,

Sub: Press Release in respect of Unaudited Financial Results for the quarter and nine months ended December 31, 2025

Enclosed herewith please find the Press Release on the Performance of the Company for the quarter and nine months ended December 31, 2025.

The aforesaid Press Release will also be uploaded on the website of the Company i.e. www.goldiam.com

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For **Goldiam International Limited**

Pankaj Parkhiya
Company Secretary & Compliance Officer

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India
Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- investorrelations@goldiam.com
Website: www.goldiam.com

PRESS RELEASE

Goldiam International reports Q3 & 9M FY2026 results

Consolidated Revenue for Q3 FY2026 at ₹ 3397 million - up 18% Y-o-Y; 9M FY2026 revenue at ₹ 7773 million - up 30% Y-o-Y

Q3 FY2026 PAT at ₹ 684 million - up 37%; 9M FY 2026 PAT at ₹ 1334 million - up 42% Y-o-Y

Key Highlights

- Strong revenue and profit growth demonstrated in B2B jewellery export business
- The company signs LOIs for 20 additional ORIGEM stores during the quarter
- The board has proposed an interim dividend of ₹ 2.75 per share (Face Value of ₹ 2)

Mumbai, February 07, 2026: Goldiam International Ltd. (Goldiam), an integrated manufacturer and supplier of fine diamond jewellery to leading retailers and wholesalers in the USA, has announced its results for the third quarter and nine months ended on December 31, 2025.

Q3 & 9M FY26 key highlights

Despite the tariff overhang, festive season demand in the US during Q3 FY2026 helped Goldiam post consolidated revenue growth of 18% Y-o-Y at ₹ 3397 million. Consolidated revenues for the first nine months of FY2026 at ₹ 7773.4 million grew by 30%. EBITDA for Q3 FY2026 at ₹ 908 million grew by 28.2%, with EBITDA margin of 26.7%. EBITDA for 9M FY2026 at ₹ 1853 million grew by 32.7% with EBITDA margin of 23.8%. Consolidated PAT for Q3 FY2026 at ₹ 684 million and for 9M FY2026 at ₹ 1333.6 million grew by 37% & 42% respectively. Cash and Cash Equivalents (including investments) were at ₹ 5041.3 million as at December 31, 2025.

Lab Grown Diamond jewellery exports contributed 90.5% to the overall export sales mix during Q3 FY2026, compared to 80% in Q3 FY2025. Online revenue contribution witnessed a sharp increase and accounted for 31.6% of the revenue during Q3 FY2026. About 65% of the inventory (finished jewellery) as on December 31, 2025 is with customers as finished stock of jewellery to be sold in subsequent months to their customers. Goldiam's order book position as on December 31, 2025 was at about ₹ 1800 million.

The board of directors has recommended an interim dividend of ₹ 2.75 per share (Face Value of ₹ 2).

Financial Highlights (Consolidated) – Q3 & 9M FY2026

Particulars (₹ Mn)	Q3FY26	Q3FY25	YoY	9MFY26	9MFY25	YoY
Revenue	3397	2880	18%	7,773.4	5,988.0	29.8%
EBITDA	908	708	28.2%	1852.9	1396.6	32.7%
EBITDA margin	26.7%	24.6%	210 bps	23.8%	23.3%	51 bps
PAT	684	498	37%	1333.6	939.3	42%
PAT margin	20.1%	17.3%	285 bps	17.2%	15.7%	150 bps
EPS (Diluted)	6.14	4.66	31.8%	12.14	8.8	38%

ORIGEM update

During Q3 FY2026, ORIGEM, (B2C lab grown diamond jewellery brand) recorded a total revenue of ₹ 56.5 million. About 6% of the total inventory as finished products as on December 31, 2025 was at ORIGEM. During the quarter, Goldiam signed Letter of Intents (LOIs) for 20 additional ORIGEM stores.

Location	No. of Stores to be opened	Location	No. of stores to be opened	Location	No. of stores to be opened
Bengaluru	3	Jaipur	2	Chennai	1
Kolkata	1	Jodhpur	1	Pune	2
Delhi	1	Udaipur	1	Ludhiana	1
Gurgaon	4	Noida	2	Faridabad	1

Goldiam plans to open additional 12-14 ORIGEM stores by March 2026, taking the total count to about 24-26 operational stores by the end of the current financial year. During the first six months of the next fiscal, the company plans to open about additional 15 stores.

Commenting on results, **Mr. Rashesh Bhansali, Executive Chairman, Goldiam International**, said, "Goldiam's B2B jewellery export business is delivering consistent growth and margins. With our US casting model in place, Goldiam delivered all its export commitments on time during the busy festive season in the US during Q3. Our export business has three key growth drivers besides the natural demand growth. These are – increase our wallet share among the existing customers, which we have successfully been doing during the past few quarters; two – sign up new large format retailers in the US; and finally, expand to new geographies – mainly Europe, The Middle East and Australia."

Mr. Anmol Bhansali, Managing Director of Goldiam International, said, "Our B2C Lab Grown Jewellery retail brand ORIGEM is finding good traction across the stores, and are performing better than expected in some of the marquee high-end malls. Our store expansion drive is gathering good momentum as we sign LOIs for stores across India. We believe our national store roll-out strategy, with carefully selected locations, especially in malls, will give ORIGEM an edge in this competitive segment."

About Goldiam International

Goldiam International Limited (*NSE: GOLDIAM, BSE: 526729*) is more than 3 decade-old preferred OEM partner and exporter of exquisitely designed and luxurious diamond jewellery. Functioning as the manufacturer of choice to many of the leading global branded retailers, departmental stores and wholesalers across American markets, the Company is also renowned for utilising responsibly sourced diamonds, leveraging cutting-edge technologies and efficient manufacturing processes for optimal costings and quick delivery lead times. Targeting the mid-to-affordable diamond & bridal jewellery segments, Goldiam has a dedicated sales office in New York, with design teams in both India and the USA. Goldiam recently made a foray into India retail for lab grown diamond jewellery under the brand name ORIGEM and aims to become India's largest lab grown diamond jewellery brand.

Forward-Looking Statement:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Goldiam International Limited will not be in any way responsible for any action taken based on such

statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For more information, please contact

Pankaj Parkhiya
Company Secretary & Compliance Officer
Goldiam International
pankaj@goldiam.com

Mehul Mehta
CEO
Dissero Consulting
Dissero_Clients@dissero.co.in