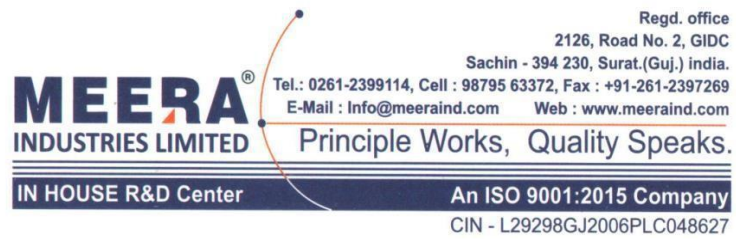


*Changing the way,
we twist the yarn*



Date: November 18, 2025

BSE Limited Corporate Relationship Department, 14th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400001.	Stock ID: MEERA Scrip Code: 540519
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Sub: Investor Presentation on Un-Audited Financial Results (Standalone & Consolidated)
for the quarter and half year ended September 30, 2025.

Dear Sir / Ma'am,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Investor Presentation on Un-Audited Standalone & Consolidated Financial Results and other highlights of the Company for the quarter and half year ended September 30, 2025.

The same will also be available on the website of the Company at www.meeraind.com.

Please take the same into your records and do the needful.

Thanking you,

Yours Faithfully,

For, Meera Industries Limited

BHAVISHA Digitally signed by
KUNAL BHAVISHA KUNAL
CHAUHAN CHAUHAN
Date: 2025.11.18
16:26:05 +05'30'

Bhavisha Kunal Chauhan

Company Secretary & Compliance Officer

M No- FCS-12515

MEEERA

FUTURISTIC TWISTING

H1-FY26 Earnings Presentation



| www.meeraind.com



COMPANY OVERVIEW

KEY FACTS & PERFORMANCE METRICS



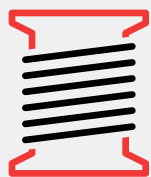
MEERA is committed to delivering high-tech textile machinery that matches global standards—without the high cost or import dependency. Our mission is to empower manufacturers through local innovation and reliable performance



19+ Years of Excellence



1000+ Customers Globally



1 Million+ Spindles Sold



ISO 9001 Certified



14+ Advanced Machinery Lines



Patented Technology: TPRS -Twisting, Plying, and Reverse Twisting in One Step



Exports to 39+ Countries Across 6 Continents



CE Compliant Machinery



DSIR Recognized R&D Unit



ENGINEERING EXCELLENCE IN EVERY THREAD



Bulking and Heat Setting
MeeraBAH



Direct Cabling Machines
Cabler / Twister



Twisting With Precision Winding

Winding Machines

- Cone to Cone Assembly Winder
- Cop Winder
- Yarn Guide Winder



Twisting Machines

- Embroidery Thread Twister
- Filament Twister
- Industrial Thread Twister
- Lab Twister
- Ring Twister
- Spun Twister
- TPRS Twisters

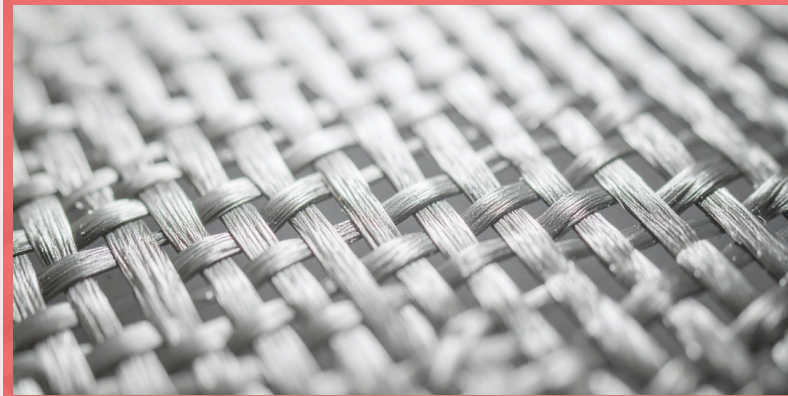


OUR INDUSTRY FOOTPRINT

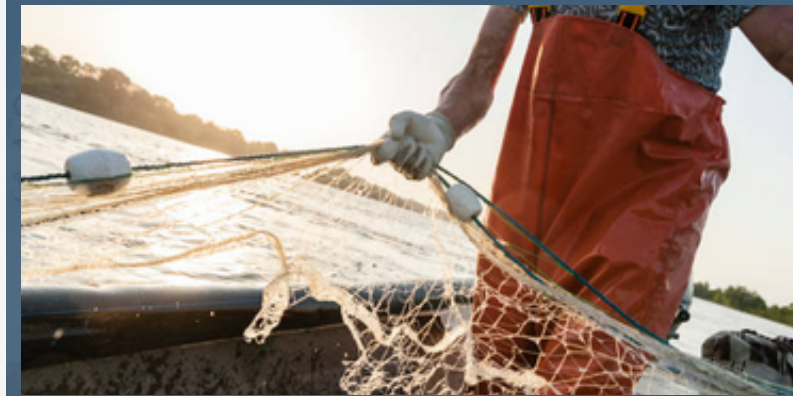
MEERA
FUTURISTIC TWISTING



Carpet and Rugs Industry



FIBC & Woven Industry



Fishnet Industry



Sewing Threads Industry



Technical Textiles Industry



Textile Fabrics Industry



Packaging Industry

OUR VALUED CLIENTELE

MEERA
FUTURISTIC TWISTING



RopeWorx



THREADS OF PROGRESS: THE MEERA TIMELINE



2006(Foundation)

Incorporated as Meera Industries Pvt. Ltd. Began operations with the manufacture of small POT Twister.

2012(Tech Milestone & Recognition)

Launched MeeraBAH using Super Heated Steam, received consecutive TMMR R&D awards for innovation

2017(IPO & Public Transition)

Launched IPO and listed on BSE SME Platform and became Meera Industries Ltd

2019(Capacity Boost & FPO)

Installed new automated machines to scale production. FPO raised funds for expansion and operations.

2022(Massive scale-up)

Expanded 80,000+ sq. ft. of manufacturing space. Unveiled DTX-300 Twisting Machine at ITME 2022



Introduced Single-step S/Z Twisting (TRPS), eliminating the need for separate twisting and rewinding

2010(Game-changing Innovation)

Achieved ISO9001:2015 certification for design, manufacture and supply of yarn machinery

2016(Certified Excellence)

Started in-house yarn division. Set up US Subsidiary and initiated EU/Middle East plans

2018(Global Expansion)

Launched CT-260 Cabler/Twister with tape drive system for the BCF carpet segment

2021(Pandemic-era innovation)

Introduced high-speed winders and iTRPX-50 Twister and initiated Plastic Division

2023(Product Line Expansion)

ABOUT USA SUBSIDIARY



MEERA INDUSTRIES USA, LLC

100%
Owned By



ADDRESS:
1938 West Green Drive, High Point
North Carolina 27260, United
States of America

Strategic Global Market Expansion



Direct Gateway to the U.S. and Latin America Markets

Unlock access to two
of the world's largest
and most industrially
advanced regions,
fueling revenue
growth and global
brand positioning.



Enhanced Brand Trust & Market Credibility

A physical presence in key
geographies reinforces
commitment, reliability,
and long-term vision -
critical for enterprise
customers.



Customer-Centric Support & Agility

Ensures prompt
service, faster spare
part availability, and
on-site demonstrations
-boosting customer
satisfaction and
conversion through
real-time trials.

WORLDWIDE PRESENCE, STRONG HOME-BASE






 **Plants & Offices**  **Subsidiary**  **Sales Network**

CRAFTING THE FUTURE OF TEXTILE MACHINERY - MANUFACTURING & R&D CAPABILITIES




Scaling Production, Driving Progress

-  85,000 sq. ft. modern facility with upgraded automation to boost production
-  New Plastics Division and ongoing plant upgrades expected to drive revenue and margins
-  CWIP investments rose sharply in FY25, indicating major projects are nearing completion

Goal

Expanding organically and geographically to become a one-stop solution provider for industrial processing

CPP Division

-  Planning to expand capacity from 300 → 600 tons/month, enough land available

Strategic Focus Areas

Energy Efficiency: Machines designed for high output with minimal power use.



User-Friendly Design: Ergonomic, easy-to-operate, and maintain systems.



Customer-Centric Upgrades: Continuous enhancements guided by user feedback and industry trends



CRAFTING THE FUTURE OF TEXTILE MACHINERY - MANUFACTURING & R&D CAPABILITIES

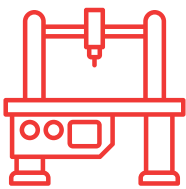


Packaging Innovation: CPP Division at a Glance

Parameter	Details
Strategic Objective	Diversification into flexible packaging to strengthen revenue & margins
Product Segment	Cast Polypropylene (CPP) Films for food, FMCG, pharma packaging
Estimated FY26 Revenue	₹20-25 crore at full capacity
Installed Capacity	300 tonnes/month (target operational: 250 TPM)
Potential Expansion	Scalable to 600 tonnes/month
Realization Rate	₹135 per kg
Investment Requirement	₹10 crore (Phase I); ₹35 crore (full capacity) - no dilution required
Profitability Insights	NPM currently 9-10% (due to middlemen); can improve to 15% via direct sales
Order Book	₹20 crore; ₹40 crore max revenue potential at current capacity

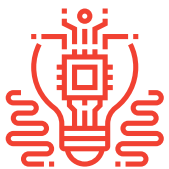
R&D Powerhouse: Precision & Innovation

Annual R&D Investment: ₹41.54 lakhs



Precision Engineering Strength: Advanced global machinery (German EMAG, Japanese CITIZEN Cincom, Chinese Bodor lasers) ensures high accuracy and consistency

Innovation Hub: 20+ proprietary machine models and patented TPRS system developed in-house



Recognized Excellence: In-house R&D recognized by DSIR, Ministry of Science & Technology, Govt. of India - validating innovation capabilities

THE VISIONARIES BEHIND MEERA



Dharmesh V. Desai

Promoter, Chairman, and Managing Director

Dharmesh V. Desai, Promoter and Chairman & Managing Director of the Company, holds a B.E. (Mechanical) from NIT Surat. With over 25 years of industry experience, he previously worked with Garden Silk Mills and Premier Looms Manufacturers. He oversees the Company's overall operations, strategic planning, marketing, capacity expansion, and business development. He has been on the Board since the Company's incorporation.



Ms. Kenny D. Desai

Executive Director

Ms. Kenny Dharemeshkumar Desai, is an Executive Director of the Company. She has done Master of Science (Integrated Marketing & Communication). She has experience in the same area for more than 2 years. She Joined our Board on 12th August, 2024.

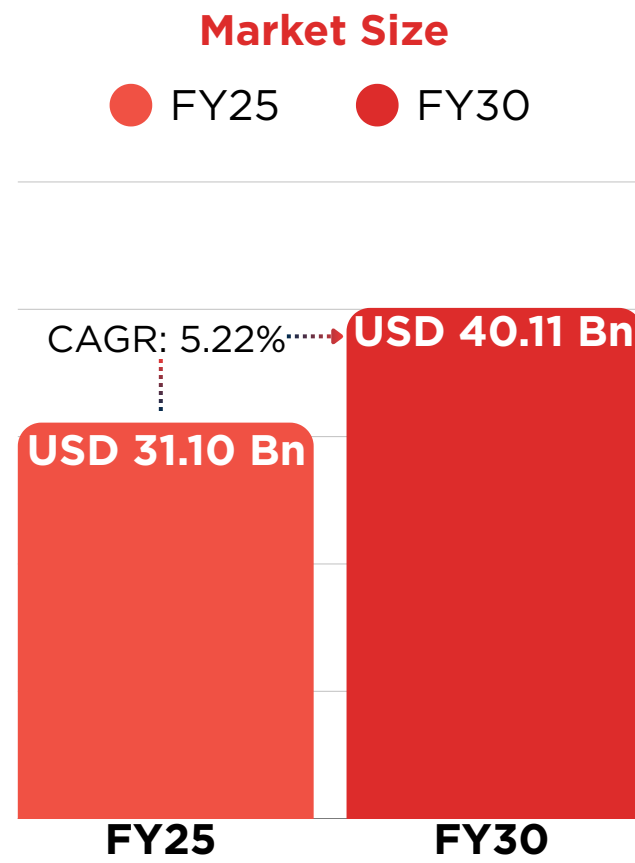


Bijal D. Desai

Promoter, Whole-time Director

Bijal D. Desai, is the Promoter of our Company and is also the Whole-time Director of our Company. She has experience of around eleven years in the business and industry. She holds a Master's degree in Science from the Veer Narmad South Gujarat University. She has been on our Board since the incorporation of our Company. She is currently responsible for handling activities related to operation and administration of our Company.

GLOBAL TEXTILE MACHINERY INDUSTRY OUTLOOK



Growth Drivers



Industry 4.0 & Automation:

Manufacturers are upgrading shops with smart sensors, AI, and analytics to reduce manual labour dependency and improve uptime.

Expanding Technical Textiles & Recycling Needs:

Rising demand for medical, protective, non-woven, and recycled textile applications is pushing the need for specialized machinery.

Challenges



High CapEx & Payback Uncertainty:

Textile machinery lines are expensive, and uncertain ROI and shorter technology cycles make buyers cautious.

Raw Material & Input Volatility:

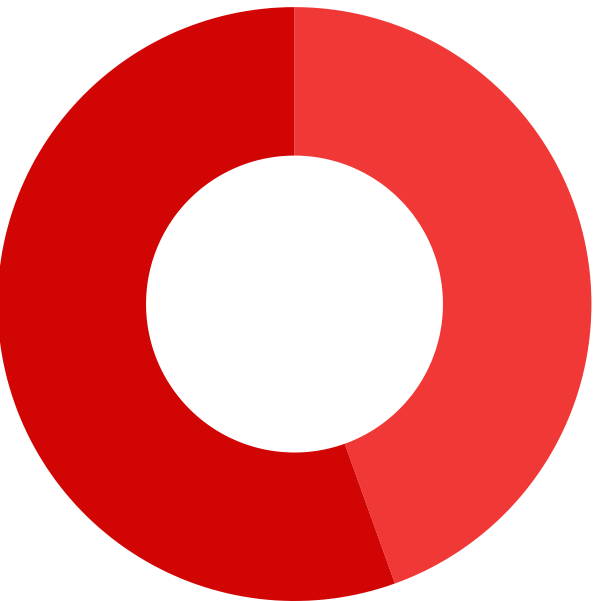
Fluctuations in cotton, polyester, energy, etc., make budgeting and project planning more difficult.

Segment Analysis

By Machine Type

Spinning machine share in 2024 - **44.4%**
Other machinery are expected to grow at CAGR 6.82%

- Spinning Machines: **44.4%**
- Combined Share of Weaving Machines Segment & more: **55.6%**



By Geography:

Asia-Pacific is the largest regional market (**55.56 %** share in 2024) while the Middle East & Africa are projected to record one of the fastest regional growth rates (**6.47 % CAGR**)

QUARTERLY PROFIT AND LOSS STATEMENT



Particulars (Rs lakhs)	Q2FY25	Q1FY26	Q2FY26
Revenue From Operations	1,090	1,052	969
COGS	620	613	574
Gross Profit	470	439	395
Gross margin %	43.1	41.7	40.8
Operating & Other Expenses	276	295	271
EBITDA	193	144	124
EBITDA %	17.8	13.7	12.8
Depreciation and Amortisation Expenses	32	44	45
Finance Cost	6	16	19
Other income	8	17	13
Profit before tax	163	101	73
PBT %	15	9.6	7.5
Total tax expenses	35	20	20
Profit after tax	129	81	53
PAT %	11.8	7.7	5.4
Basic EPS	1.2	0.8	0.5

PROFIT AND LOSS STATEMENT



Particulars (Rs lakhs)	FY23	FY24	FY25
Revenue From Operations	2,034	3,014	3,985
COGS	1,244	1,754	2,353
Gross Profit	790	1,260	1,632
Gross margin %	38.9	41.8	41
Operating & Other Expenses	836	964	1,053
EBITDA	-45	295	579
EBITDA %	-2.2	9.8	14.5
Depreciation and Amortisation Expenses	109	124	127
Finance Cost	10	11	22
Other income	27	4	32
Profit before tax	-138	165	462
Total tax expenses	0	18	90
Profit after tax	-137	146	372
PAT %	-6.7	4.8	9.3
Basic EPS	-1.3	1.4	3.5

BALANCE SHEET






Particulars (Rs lakhs)	FY23	FY24	FY25
EQUITY AND LIABILITIES			
Equiy			
Share Capital	1,068	1,068	1,068
Reserves & Surplus	1,411	1,557	1,848
Total Equity	2,479	2,625	2,915
Non Current Liabilities			
Financial liabilities			
Long Term Borrowings	-	276	433
Lease Liability	72	39	-
Deferred tax liability (net)	50	69	77
Long Term Provisions	6	9	16
Other non current liabilities	5	17	10
Total Non Current Liabilities	133	410	536
Current Liabilities			
Financial Liabilities			
Short Term Borrowings	-	67	346
Lease Liabilitiy	29	33	42
Trade Payables	631	277	337
Other Financial Liabillities	38	34	40
Other Current Liabilities	250	277	33
Short Term Provisions	13	26	26
Current tax liabilities	-	-	49
Total Current Liabilities	959	713	873
Total Equity & Liabilities	3,571	3,749	4,325

Particulars (Rs lakhs)	FY23	FY24	FY25
ASSETS			
Non Current Assets			
Fixed Assets			
Tangible assets	1,840	1,784	1,789
Right of use assets	87	58	32
Capital work in progress	-	34	732
Intangible assets	13	9	9
Intangible assets under dev.	2	3	-
Financial assets	15	16	31
Other Non current assets	68	68	80
Total Non Current Assets	2,025	1,972	2,673
Current Assets			
Inventories	1,067	940	779
Financial assets			
Trade Receivables	254	238	635
Cash and Cash equivalents	52	80	43
Bank balances	-	70	128
Others financial assets	6	10	11
Current tax assets	10	6	4
Other Current Assets	158	432	53
Total Current Assets	1,546	1,776	1,652
Total Assets	3,571	3,749	4,325

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THANK YOU

MEEERA
FUTURISTIC TWISTING

