



CIL/SE/2025-26/53

November 13, 2025

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Press Release - Financial Results Q2 FY26

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find enclosed the Press Release on the Financials Results of the Company for the second quarter (Q2) and half year ended September 30, 2025.

Kindly take this information on record.

This disclosure will also be available on the Company's website, viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,

For Capacit'e Infraprojects Limited

Rahul Kapur

Company Secretary & Compliance Officer

Encl: a/a

Capacit'e Infraprojects Limited

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CIN: L45400MH2012PLC234318 | www.capacite.in

Investor Release

Capacit'e Infraprojects Limited Q2 & H1 FY26 Results Release

Company Delivers Record Performance in Q2 FY26, Nears Full-Year Order Inflow Target Ahead of Schedule

Total Income Growth: ₹ 650.4 crores for Q2FY26 up 24% Y-O-Y

Healthy EBIDTA: ₹ 108.3 crores for Q2FY26

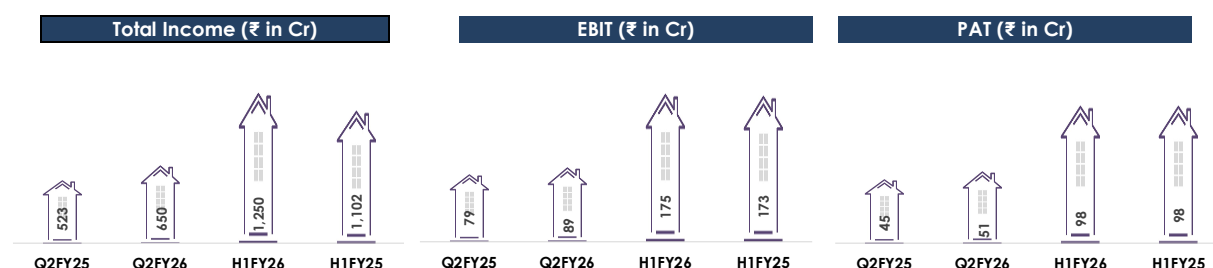
Improvement in Working Capital days by 14 days

Robust Order Book of ₹ 11,991 crores with healthy bid pipeline

Mumbai, November 13, 2025: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its financial results for the quarter & half year ended September 30, 2025.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q2FY26	Q2FY25	Y-O-Y	H1FY26	H1FY25	Y-O-Y	FY25
Total Income	650	523	24%	1,250	1,102	13%	2,350
EBIDTA	108	95	14%	210	203	3%	379
EBIDTA Margin	16.8%	18.4%		17.0%	18.7%		16.1%
EBIT	89	79	11%	175	173	1%	342
EBIT Margin	13.6%	15.2%		14.5%	15.7%		14.2%
PAT	51	45	14%	98	98	0%	204
PAT Margin %	7.9%	8.6%		7.8%	8.9%		8.5%
Cash PAT	73	64	14%	145.08	138	5%	285
Cash PAT Margin %	11.2%	12.2%		11.6%	12.5%		11.9%



Consolidated Performance highlights for Q2 FY26

Total Income for Q2 FY26 stood at ₹ 650 crores, up by 24% as compared to ₹ 523 crores in Q2 FY25.

EBIDTA for Q2 FY26 stood at ₹ 108 crores, up by 14% as compared to ₹ 95 crores in Q2 FY25.

EBIDTA margin for Q2 FY26 stood at **16.8%**, well within our guided range.

EBIT for Q2 FY26 stood at ₹ 89 crores, up by 11% as compared to ₹ 79 crores in Q2 FY25. **EBIT margin** for Q2 FY26 stood at **13.6%**.

PAT for Q2 FY26 stood at ₹ 51 crores, up by 14% as compared to ₹ 45 crores in Q2 FY25. **PAT margin** for Q2 FY26 stood at 7.9%.

Consolidated Performance highlights for H1 FY26

Total Income for H1 FY26 stood at ₹ 1,250 crores, up by 13% as compared to ₹ 1,102 crores in H1 FY25.

EBIDTA for H1 FY26 stood at ₹ 210 crores, up by 3% as compared to ₹ 203 crores in H1 FY25. **EBIDTA margin** for H1 FY26 stood at **17.0%, well within our guided range.**

EBIT for H1 FY26 stood at ₹ 175 crores, up by 1% as compared to ₹ 173 crores in H1 FY25. **EBIT margin** for H1 FY26 stood at **14.5%**.

PAT for H1 FY26 stood at ₹ 98 crores. **PAT margin** for H1 FY26 stood at 7.8%.

Gross Debt as at September 30, 2025 stood at ₹ 405 crores, down from ₹ 417 crores as at March 31, 2025 with **Gross Debt to Equity** at 0.22x. **Net Debt to Equity** stood at 0.11x.

Net Assets Turnover (**Core Assets**) stood at **5.4x for H1FY26**. The Company continued its focus on increasing execution across projects which will further improve the utilisation.

Order book on standalone basis stood at ₹ **11,991** crores as of September 30, 2025. Public sector accounts for 53% while private sector accounts for 47% of the total order book.

On the performance Mr. Rohit Katyal, Executive Chairman commented, "FY2025 established a new performance benchmark, delivering record growth across operational and financial parameters. Building on that solid foundation, the Company continued **its strong upward trajectory in Q2 FY26**.

Despite heavy monsoon, project execution accelerated significantly, resulting in the highest-ever Q2 performance. This consistent growth underscores the success of our delivery strategy, relentless focus on operational excellence, and disciplined financial management. These fundamentals have strengthened our balance sheet and reinforced our ability to deliver sustainable growth and long-term value.

The project pipeline remains robust, providing strong visibility for the coming quarters. We expect to further accelerate our execution momentum in the second half of FY26.

Our multi-year portfolio optimisation strategy is now yielding measurable benefits, including:

- *A sharp rise in average order size,*
- *Rationalisation of projects under execution,*
- *Higher revenue contribution per project, and*
- *Enhanced management efficiency.*

On the order front, year to date bookings have already reached ₹ 3,464 crores, nearing the full-year guidance of ₹ 3,500 crores. With close to five months remaining in FY26 and a strong pipeline of quality bids, the Company is confident of surpassing its earlier order booking targets. The quality of the orders received so reflects the trust of marquee clients and our growing technical and execution capabilities.

Having entered a clear high-growth phase, the Company is anchored by a well-diversified order book, a resilient financial base, and a proven track record of delivery. Building on its strong and consistent performance over several consecutive quarters, these strengths position the Company to create sustained value and set new benchmarks in the periods ahead."

About Capaci't'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
Capaci't'e Infraprojects Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in	Marathon Capital Advisory Pvt. Ltd. Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900