

February 3, 2026

The Secretary
BSE Ltd.
P J Towers, Rotunda Bldg.,
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500414

Sub: Intimation under Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation for Q3 of FY 2025-26

Dear Sir,

Please find enclosed an Investor Presentation covering the performance highlights of the Company for Q3 of FY 2025-26.

We have also uploaded the presentation on the Website of the Company at www.timexindia.com.

This investor presentation is being submitted based on the financial results approved by the Board of Directors in its meeting held today, i.e., February 3, 2026, which concluded at 6:15 p.m.

You are requested to take the above on your records.

Thanking you,
For **Timex Group India Limited**

Dhiraj Kumar Maggo
Vice President – Legal, HR and Company Secretary
ICSI Membership No.- F7609



TIMEX *Atelier*

This Is Luxury
The Timex Way

TIMEXGROUP

Timex Group India Limited

Investor Presentation

February 03, 2026

Disclaimer

This presentation may contain certain forward looking statements concerning Timex's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to implement strategy and manage growth, competition (both domestic and international), market demand for products, successful operation of our sales channels, price of our raw materials, economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., inflation, foreign exchange rates, interest and other fiscal costs generally prevailing in the economy.

Past performance may not be indicative of future performance. We do not undertake to publicly update our forward-looking statements to reflect subsequent events or circumstances. Timex will not be responsible in any way for any action taken based on such statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Timex or any of its group companies or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision. The numbers & the contents in this presentation are purely indicative and subject to change.

Business Update

Growth in Revenue, Profitability as well as new brand launch

- The Company delivered a strong quarter with revenue growing by 26% for the quarter and by 40% for the nine-month period
- Profit before exceptional item & tax tripled for Q3 and grew to 2.3x for nine months
- The growth was led by Timex and Versace brands and the E-Commerce channel
- Timex launched its Swiss made Timex Atelier collection to high anticipation and global media attention, built with the finest materials and continuing to build brand momentum
- The Company launched Aston Martin watch collection in India with a strong motorsport inspired collection



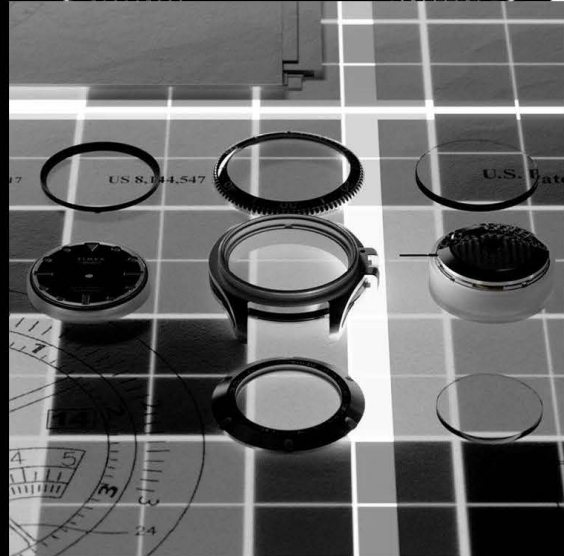
Q3'FY26 Highlights

TIMEX
Atelier



"Timex Atelier is designed to be
discovered, slowly, over time."

— Giorgio Galli, Chief Creative Director, Timex Group





“

If the past belonged to mass-timed reliability, the future, it seems, belongs to discovery—time revealed slowly, detail by detail.

MEN'S JOURNAL

289
PR PLACEMENTS
4.8K+
SOCIAL SHARES

“

Yessss! Way to go
@g.galli 🍊🍊
@horologyhype

“

This is just absolutely beyond anything I could have imagined. Honestly, I'm freaking out a little.
@m_ate_o

“

This is Timex operating at a whole new level 🍊🍊
@watchstudies

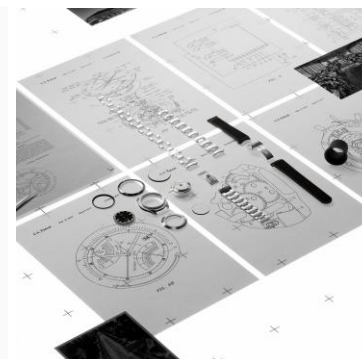


581M+
MEDIA
IMPRESSIONS



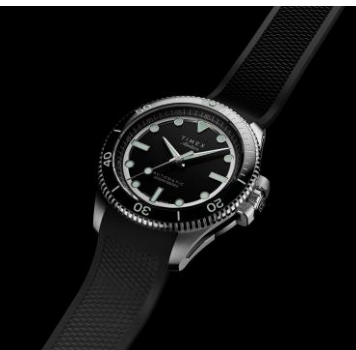
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The Marine M1a is a measured opening statement—familiar enough to wear daily, refined enough to feel different, and priced to invite consideration beyond the brand's loyal base.

TIME ⚓ TIDE

“

The GMT24 M1a is a dual-time travel watch that blends technical rigour with a bucketload of cool visual character.

Esquire

“

Timex Outdoes Itself Again. The Brand's New GMT Is Ridiculously Good.
GEAR PATROL

\$1.1M+
AD VALUE

“

The Atelier Marine M1a Proves Timex Can Play In The \$1,000 Diver Space.
HICONSUMPTION



8.5%

Avg Instagram
Engagement Rate
Launch Posts
(benchmark: 3.0%)



“

WOW this is incredible! What a beautifully crafted watch 🍷🔥
@thedadofwatches

“

Giorgio Galli's consistently strong design touches really shine for the dial of the GMT. I can't emphasize this enough— I think this watch looks phenomenal.

HODINKEE

“

Omg, Giorgio Galli never ceases to surprise
@steve_harris_luchshiy_b assist



“

Everything about this is perfect @timex, the design, the movement, the essence...Please continue to make more watches at this caliber.

@wavy_watche

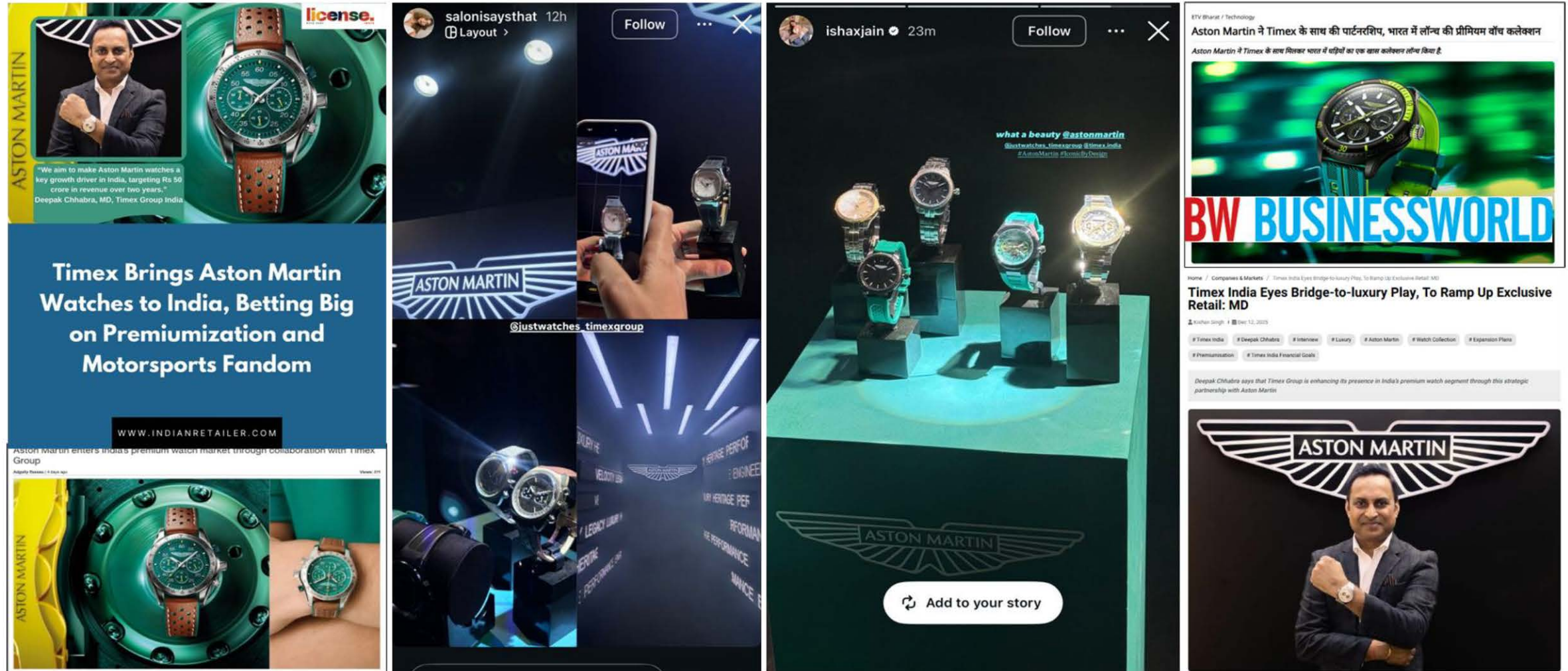




Launch of Aston Martin Watches

Aston Martin Watches

Launched Aston Martin Watches in India through a high-impact, invite-only preview, for trade partners, media, and influencers

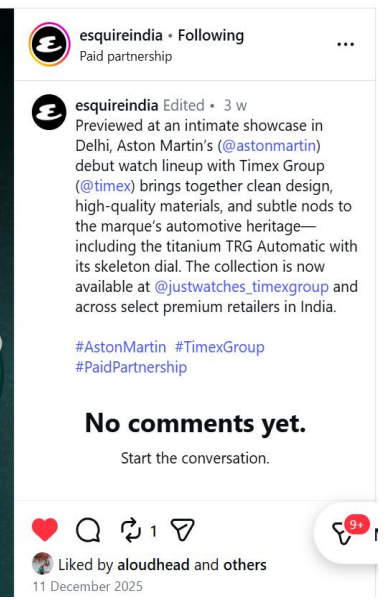
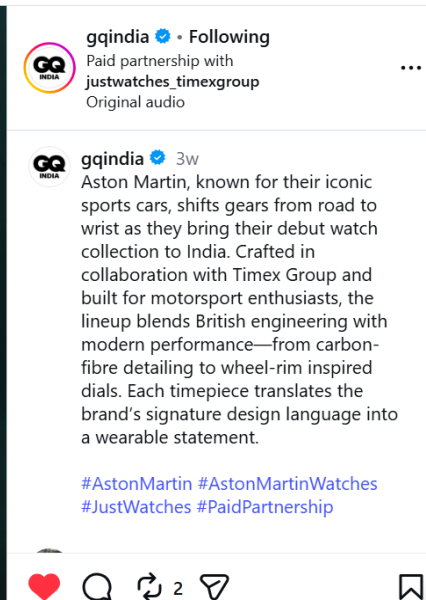
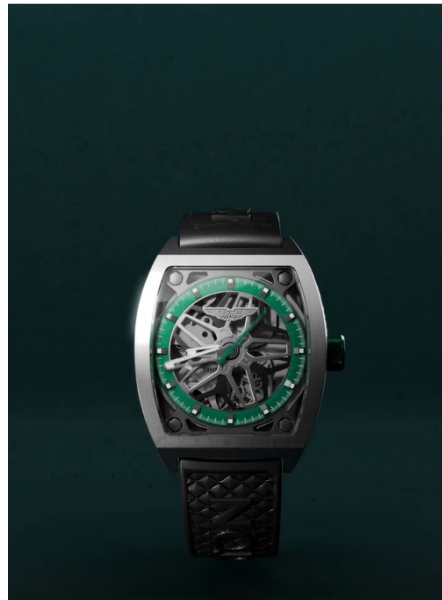


Aston Martin Watches

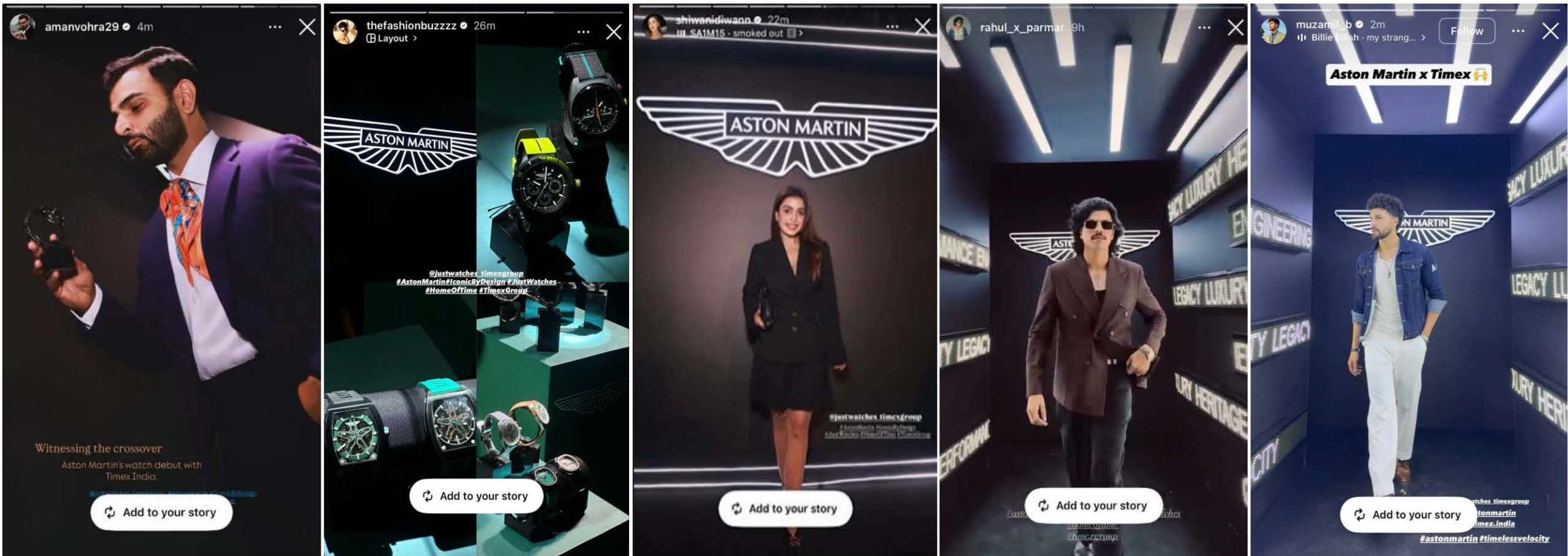
An exclusive brand preview with trade partners to showcase the products, and brand strategy.

Followed by a curated invite-only showcase to mark Aston Martin's entry into the watch category, in partnership with Timex Group with media and influencers.

Delivered immersive, hands-on product experiences supported by structured brand and design walkthroughs and custom-designed, Instagrammable environments and photo moments to drive brand excitement.



Aston Martin Watches



Timex India Beach Fashion Week - season 3 of the collaboration

- A grand event with fashion designers from across the country
- Build up as a pre-event PR and on ground activation with IBFW Model hunt & Kick off celebration
- Premium Watch collection showcase with fashion shows
- One-of-a-kind collaboration with noted designer Abhishek Sharma for the grand finale – a collaborative collection curated inspired by Timex watches & Analog Life



Sahil Anand - Actor



Aora - Korean Influencer



Noted Designer - Abhishek Sharma Studio



Designer Story telling with analog life communication



Prathamesh_Maulingkar - Show Stopper



Model outfit incorporating watches

The Re-Engineering of a Classic

Timex X MM6 Maison Margiela

Unveiling the cult-favorite designs in classic gold-tone finishes





Timex x MM6

MM6 has reinterpreted our retro-style T80 as an endlessly adaptable accessory, with a mirrored mask displaying a sequence of digits from 0 to 23 – with '6' encircled as a nod to the MM6 numerical signature.

[simplyawatch](#) Love the mini ring watch, so unique! 1 like Reply



[highsnobilitydesign](#) @timex continues to celebrate its 170th anniversary by unveiling a collaboration with @mm6maisonmargiela

Watches Straps Collections Csr, Labels Fan Shop

TIMEX 170

Shop Explore Search

Reimagining How We Wear Time

Timex x MM6 Maison Margiela

For this exclusive collaboration, we're introducing our first-ever T80 ring watch.

Shop Now



MM6 Maison Margiela x TIMEX Collaboration Watches

"It's a good week for fashion guys/gals on a budget. Here's what's happening... MM6 has teamed up with Timex to create a chic and affordable wrist watch and a watch ring."

Esquire



REIMAGINING HOW WE WEAR TIME

Shop Now

BAZAAR

MM6 Maison Margiela et Timex s'approprient un des objets de désir des réseaux

TIMEX REVEALS MM6 MAISON MARGIELA COLLABORATION

"Able to be slipped onto any finger, the ring will be an, ironically, timeless piece in any collection. The stainless steel expansion band means there is no worry in guessing sizes; it's truly a one-size-fits-all. Play with convention and innovation, wearing time in a way that is truly unique to you."

VOGUE



"Timex is on the roll with surprising releases this week. After unveiling a one-dollar Waterbury timepiece, the American watch brand now announces its collaboration with MM6 Maison Margiela."

HYPEBEAST

HYPEBEAST

Timex Launches Watch Collaboration with MM6 Maison Margiela

Reimagining the T80 model as a sleek wristwatch and ring.



[sway_idh](#) 1 like Reply

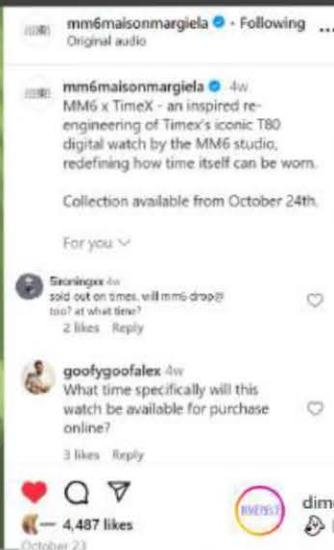
Gift Set

Offered as a gift set, this watch also includes a standalone brushed and polished stainless-steel bracelet, designed to be worn with the watch or alone for three ways of wear.



[complexstyle](#) MM6 Wristwork 1 like Reply

The MM6 Maison Margiela x TIMEX collection is inspired re-engineering of Timex's iconic T80 digital watch. The MM6 Maison Margiela x TIMEX collection is inspired re-engineering of Timex's iconic T80 digital watch.



4,487 likes October 23



[dimepiece.co](#) MARGIELA x TIMEX dropped (and sold out) today! Lucky I got my hands on em

TIMEX × MONOPOLY



Pass Go in Style

Now, we're bringing the thrill of the game to time itself with a limited-edition watch collection inspired by Monopoly's most legendary icons.



Timex Smart Halo

Launch of Timex Smart Halo with AI Voice Assist and Crystal Clear Amoled Display

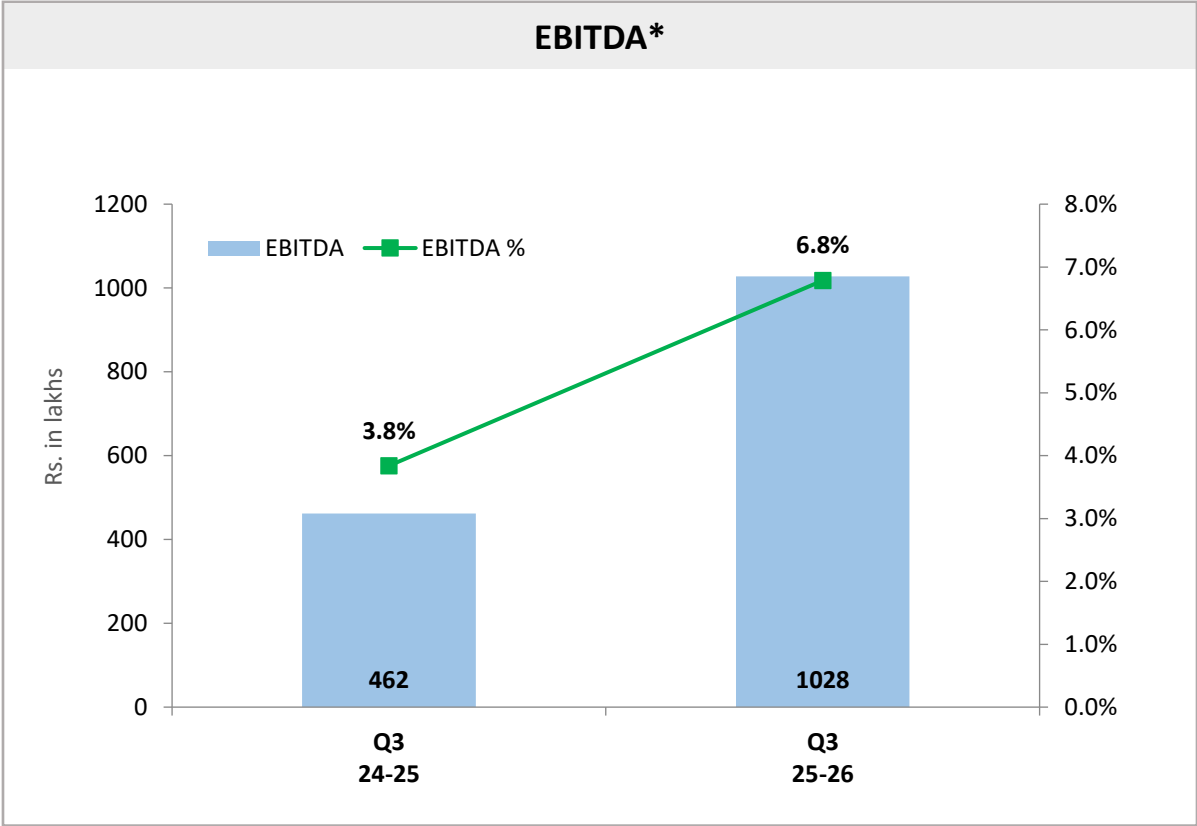
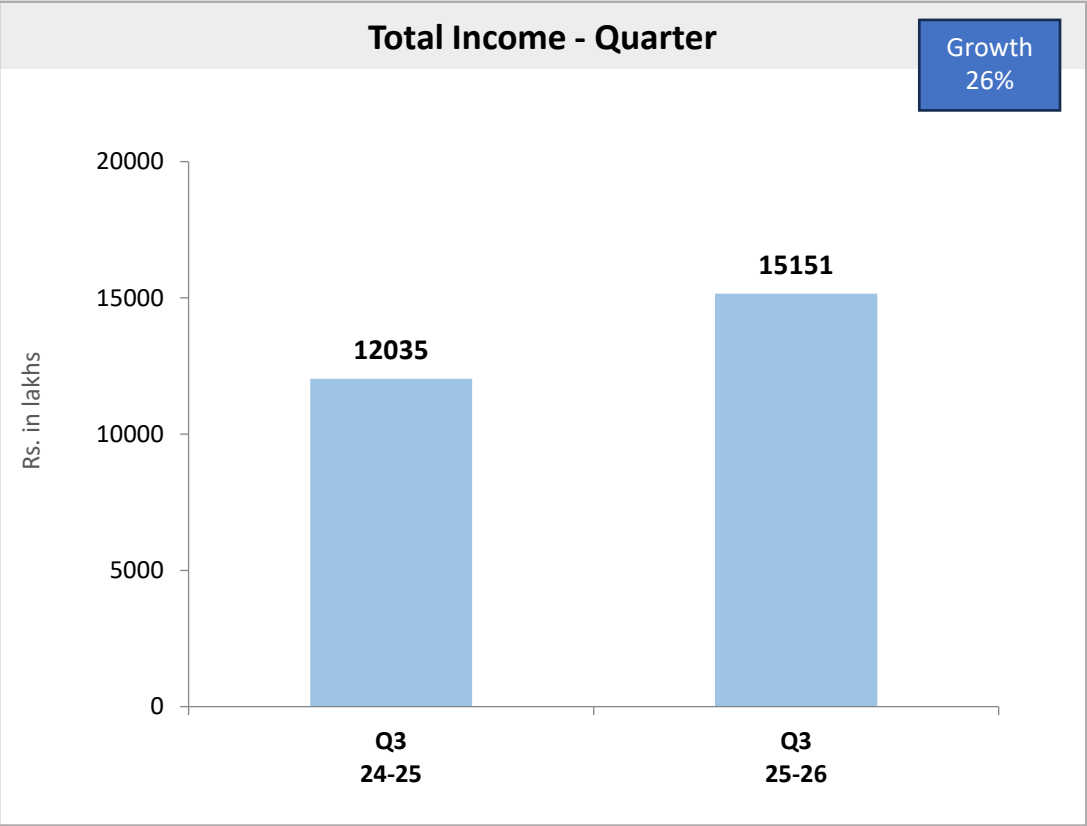


Financial Performance

Financial Performance for Q3 & Nine months of FY 2025-26

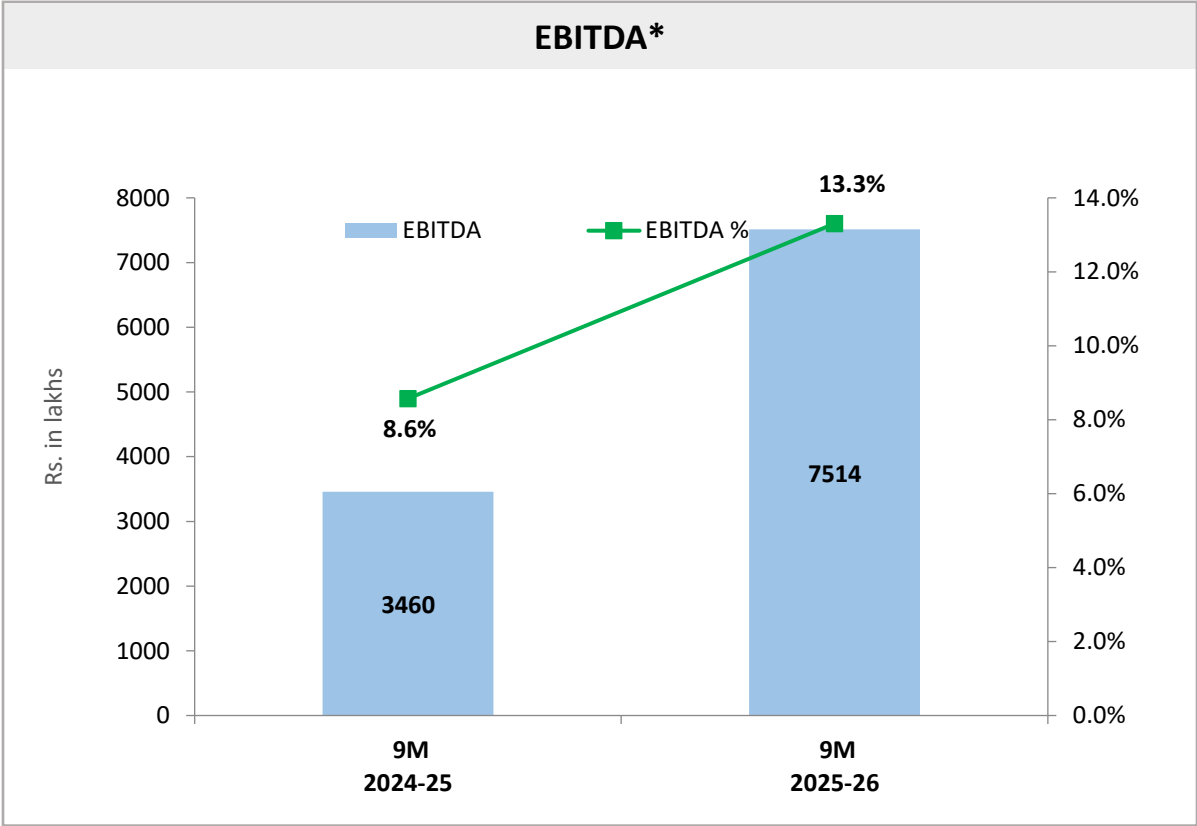
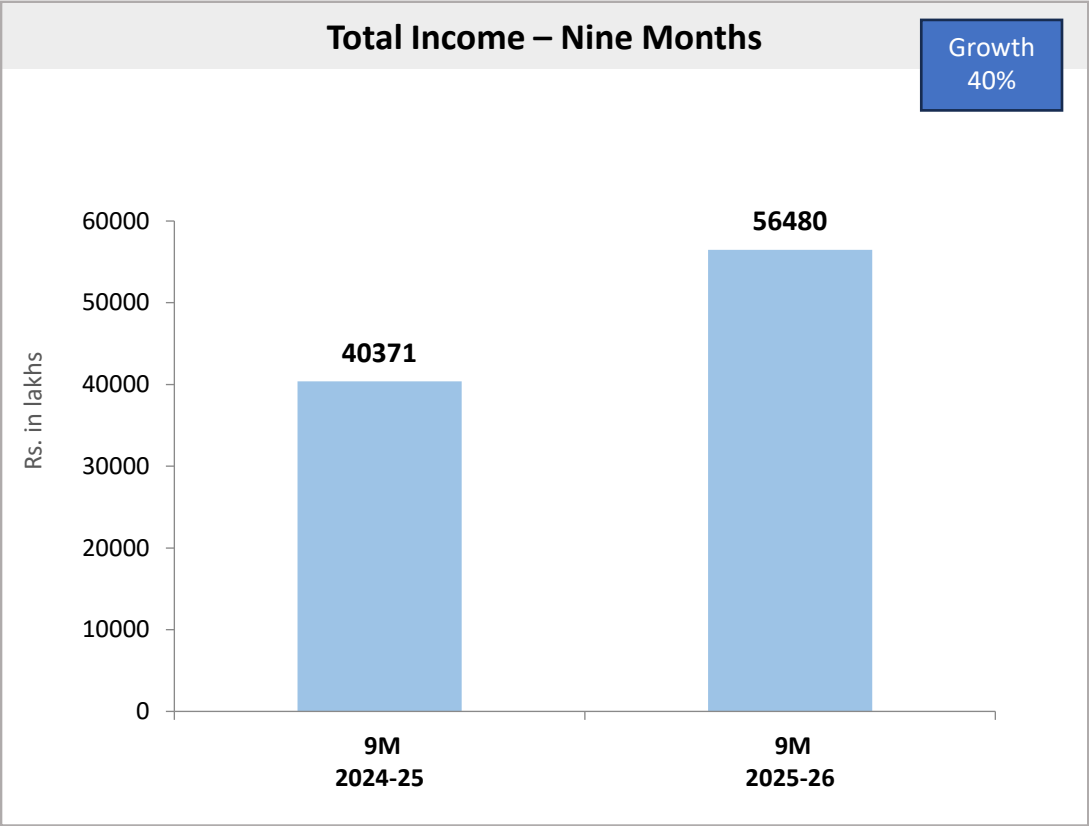
Profit before exceptional item & tax tripled for Q3 and grew to 2.3x for nine months

- Total Income reported at Rs. 15,151 lacs for the quarter, registering growth of 26% over Rs. 12,035 lacs in the corresponding period last year. The Company achieved strong nine-month growth of 40% year-on-year.
- EBITDA before exceptional item reported at Rs. 1,028 lacs during the quarter (grew to 2.23x) as compared to Rs. 462 lacs of last year. EBITDA before exceptional item for nine-months reported at Rs. 7,514 lacs (grew to 2.17x) as compared to Rs. 3,460 lacs of last year.
- Profit before exceptional item & tax for the quarter reported at Rs. 801 lacs (grew to 3.05x) as compared to Rs. 263 lacs of last year. Profit before exceptional item & tax during the nine-months reported at Rs. 6,857 lacs (grew to 2.31x) as compared to Rs. 2,973 lacs last year.
- The impact of the new “Labour Codes” has been assessed and resulted in a one-time increase of ₹321 lakhs in gratuity liability, classified as an Exceptional Item, while core operating performance remains unaffected for the quarter and nine months ended December 31, 2025.
- Profit before tax for the quarter reported at Rs. 480 lacs (grew to 1.82x) as compared to Rs. 263 lacs of last year. Profit before tax during the nine-months reported at Rs. 6,536 lacs (grew to 2.20x) as compared to Rs. 2,973 lacs last year.
- Other expenses include advertising & sales promotion expenses of Rs. 1,452 lacs for the quarter and Rs. 4,333 lacs for the nine months, compared to Rs. 1,099 lacs and Rs. 3,363 lacs respectively in the corresponding period last year. Other expenses also include royalty of Rs. 548 lacs for the quarter and Rs. 2,309 lacs for the nine months, compared to Rs. 446 lacs and Rs. 1,570 lacs respectively in the corresponding period last year.



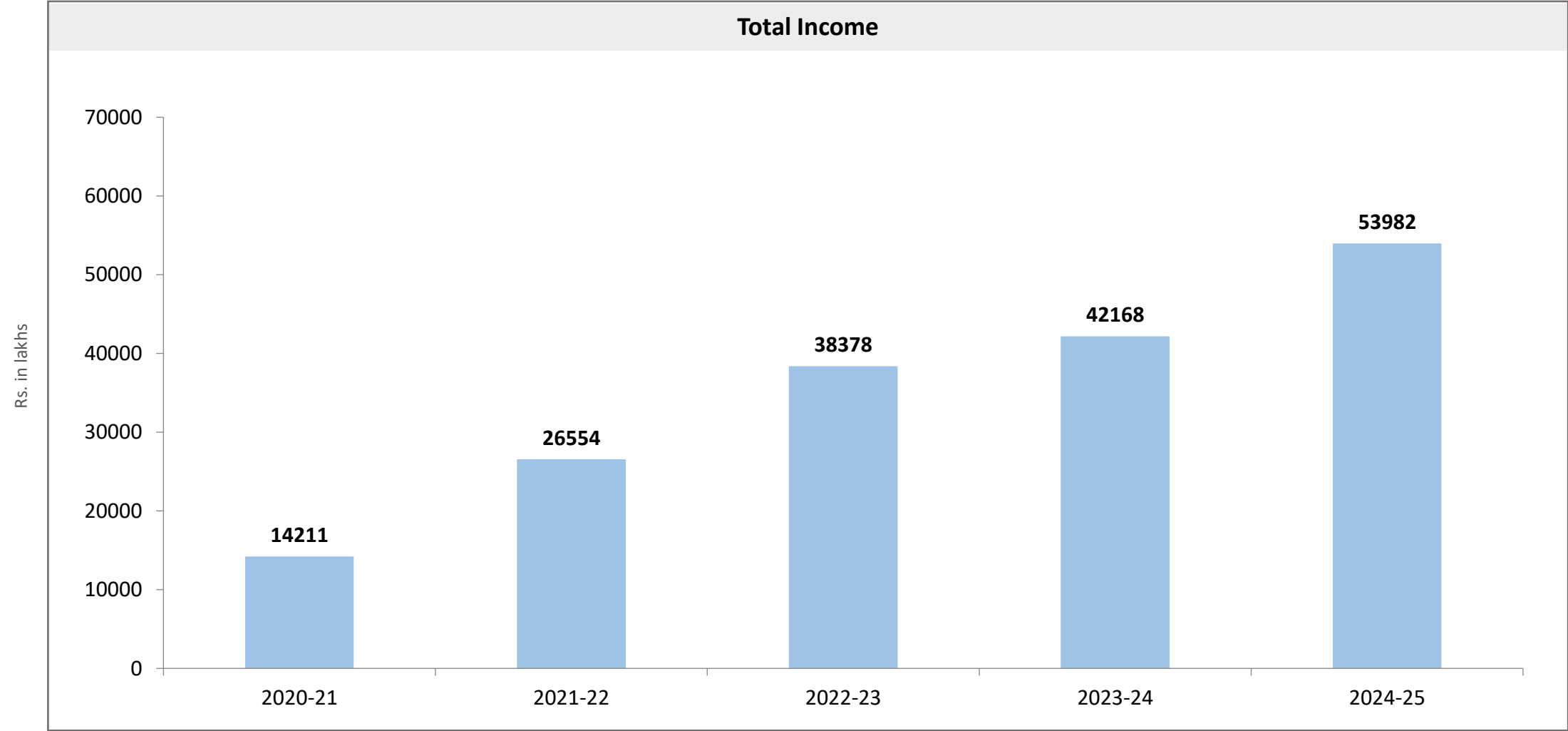
* before exceptional items

TGIL Financial Performance – Nine Months ended 31st Dec 2025

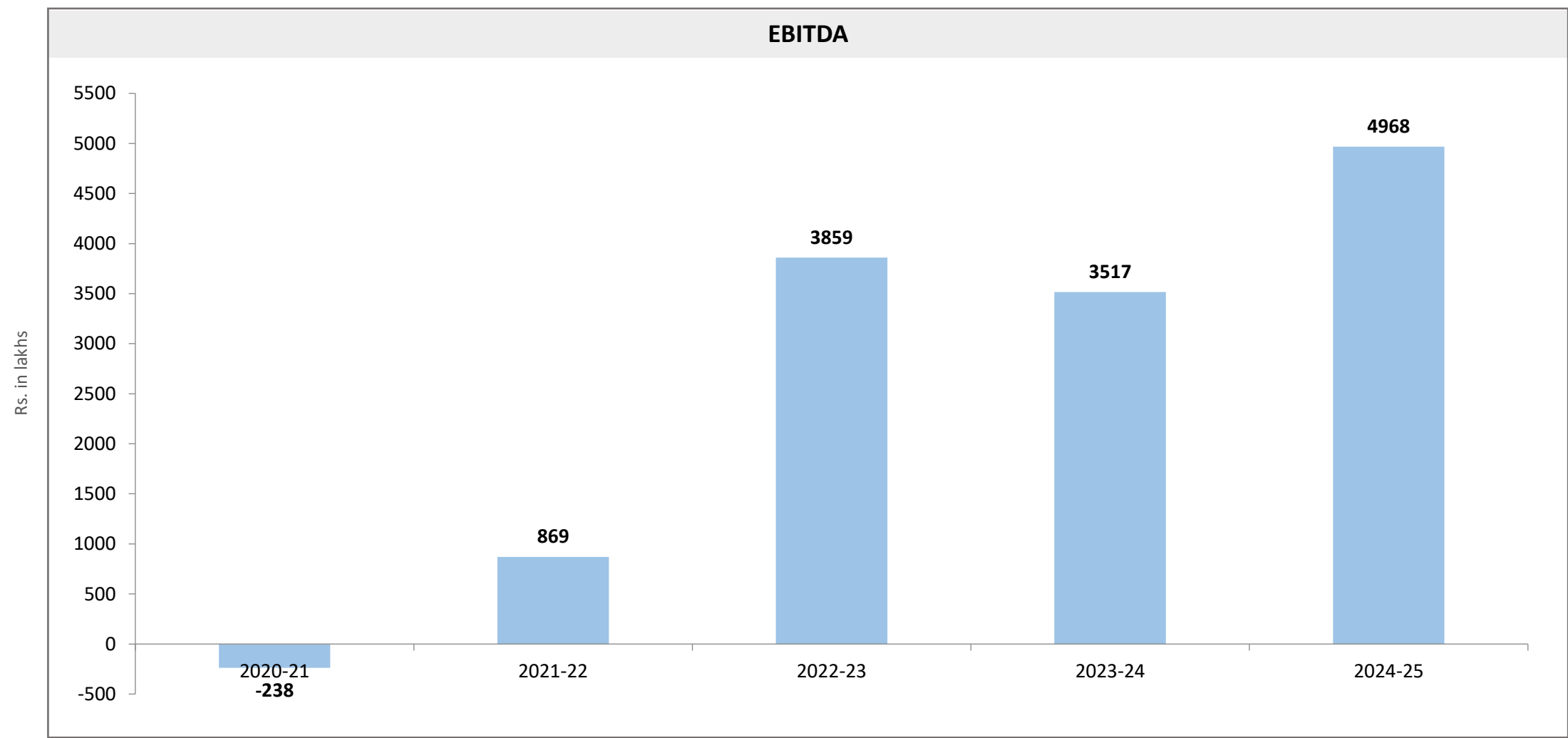


* before exceptional items

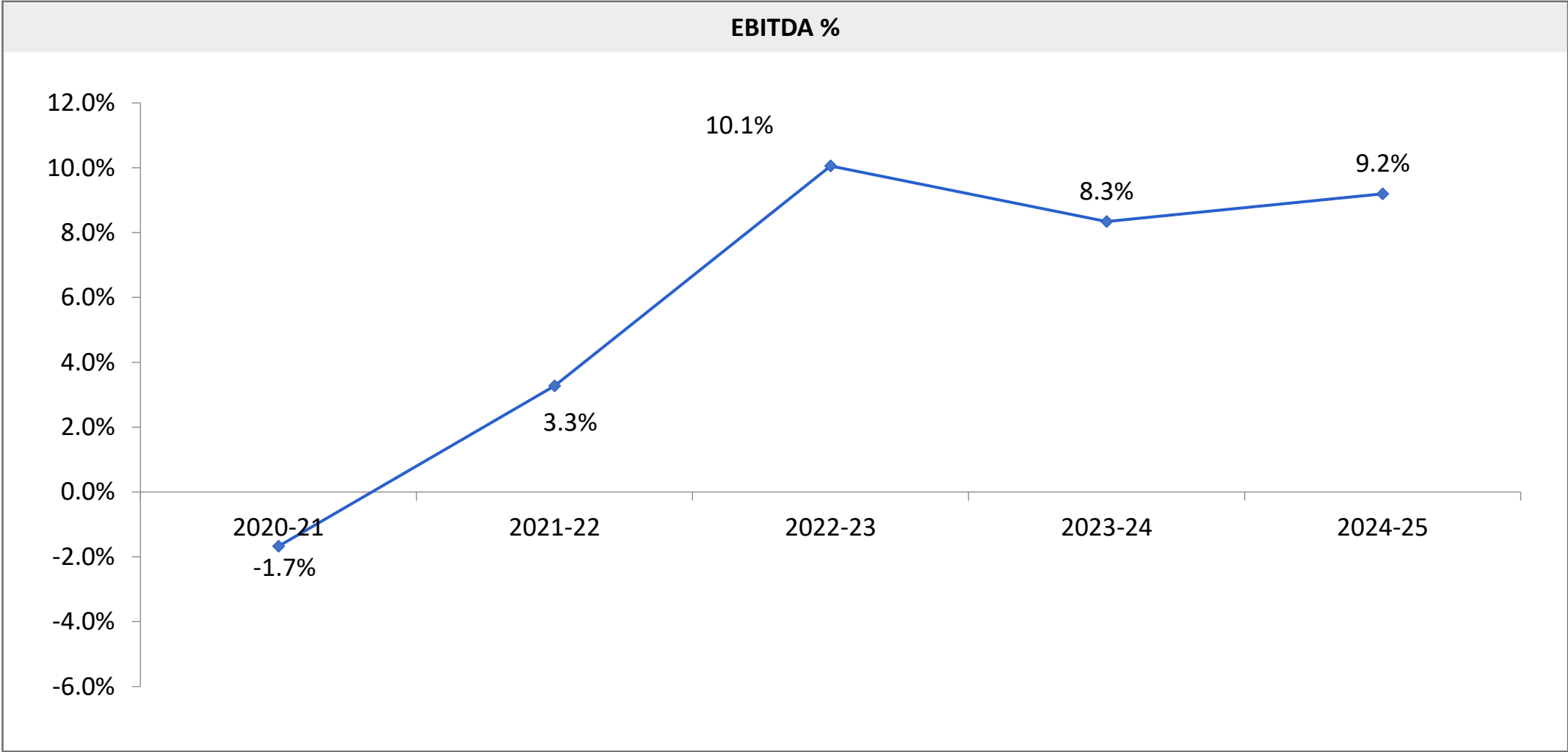
TGIL Financial Performance – Total Income Trend



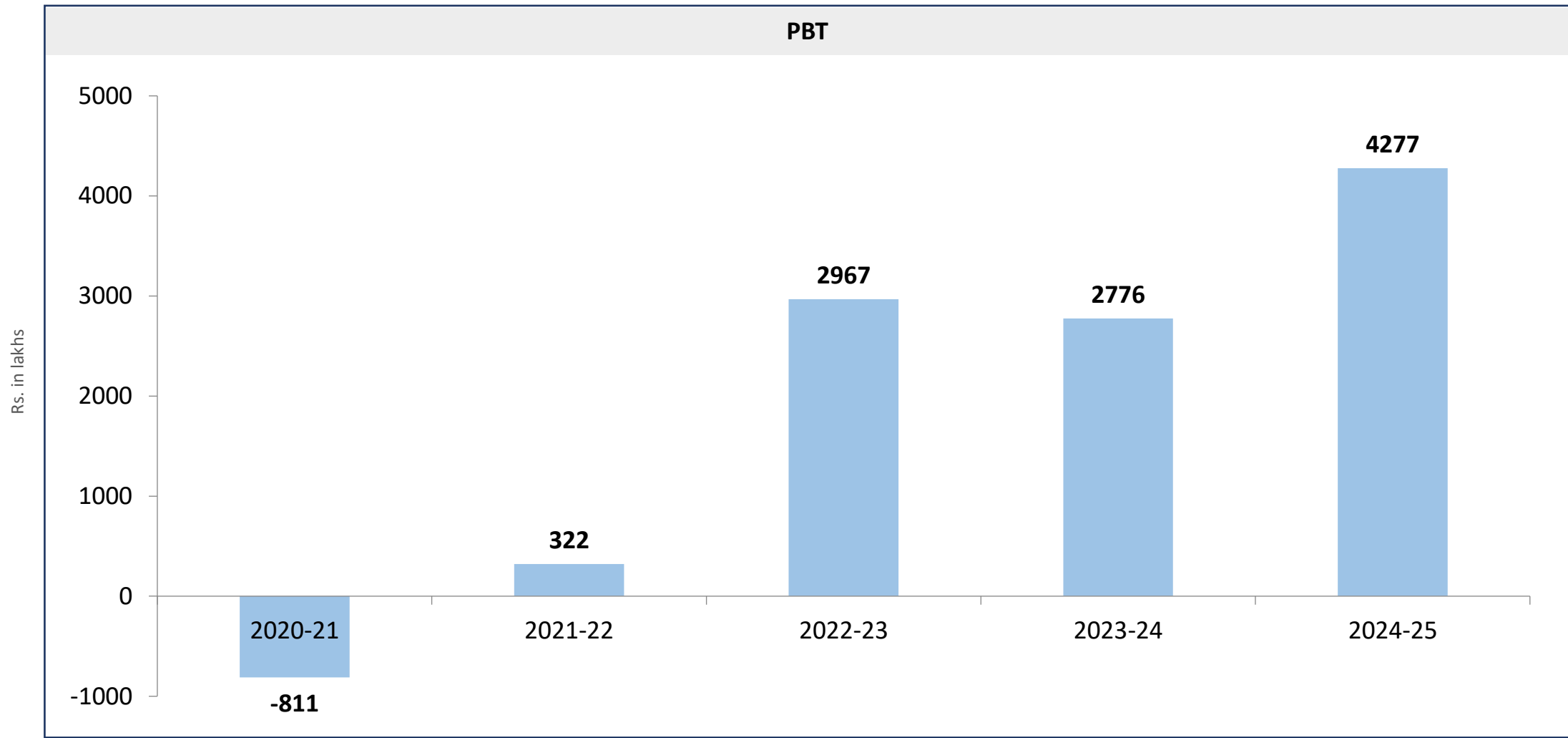
TGIL Financial Performance – EBITDA Trend



TGIL Financial Performance – EBITDA % Trend

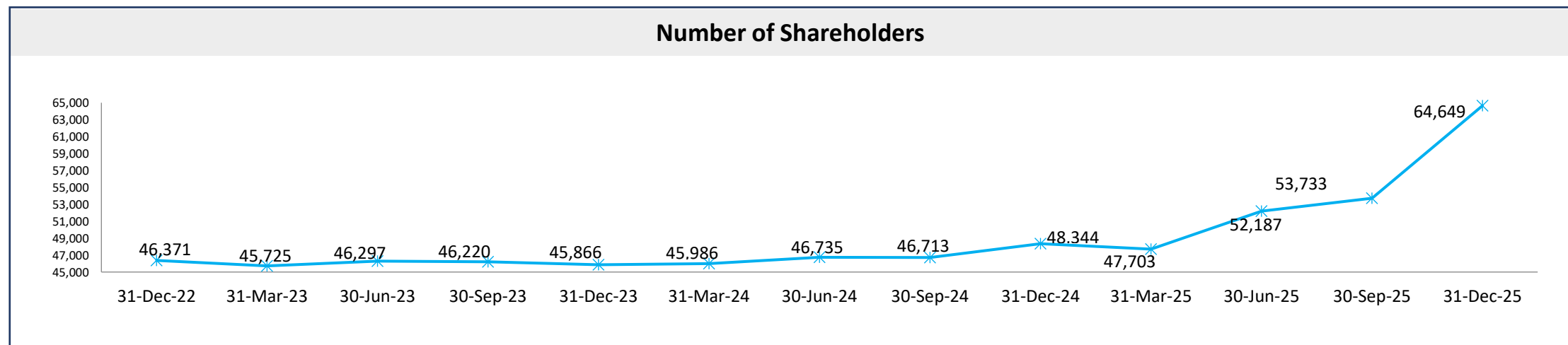


Financial Performance – Profit Before Tax Trend

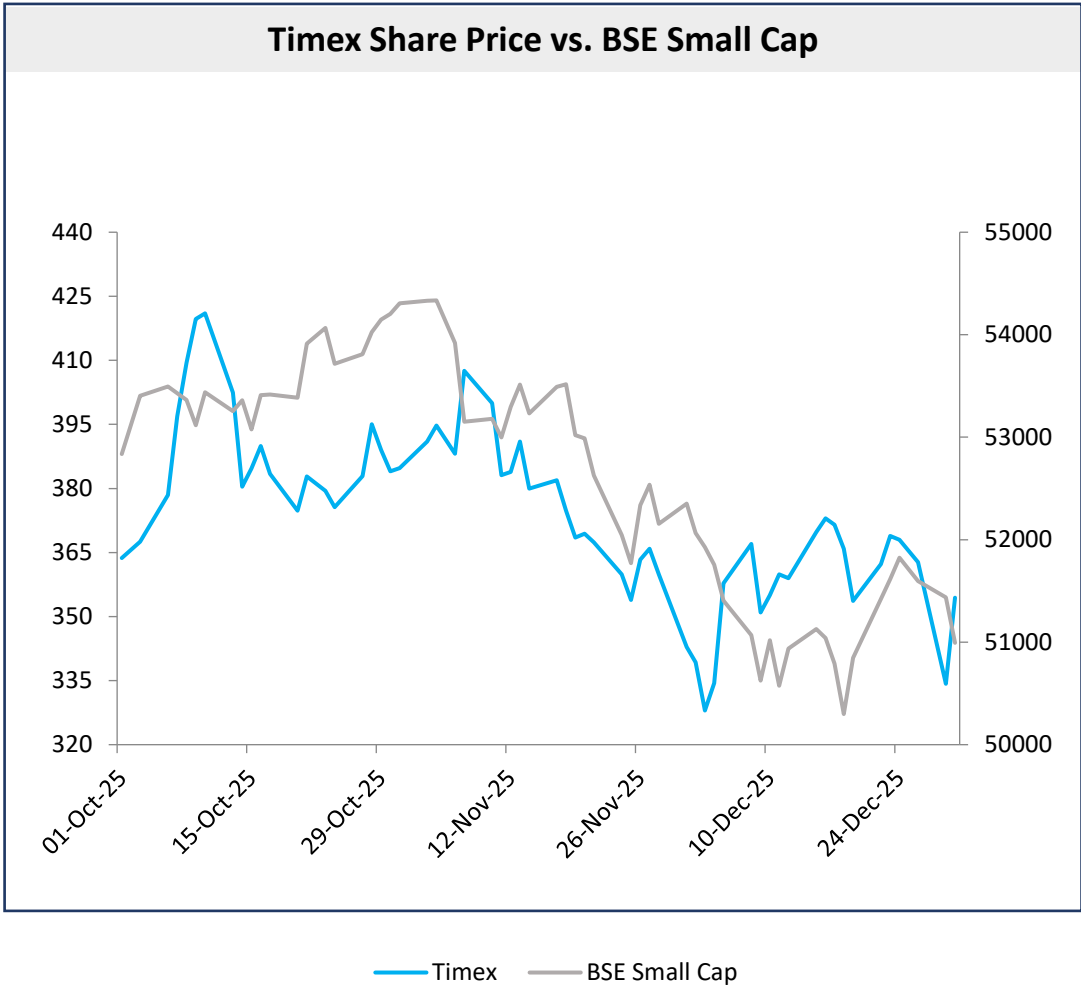
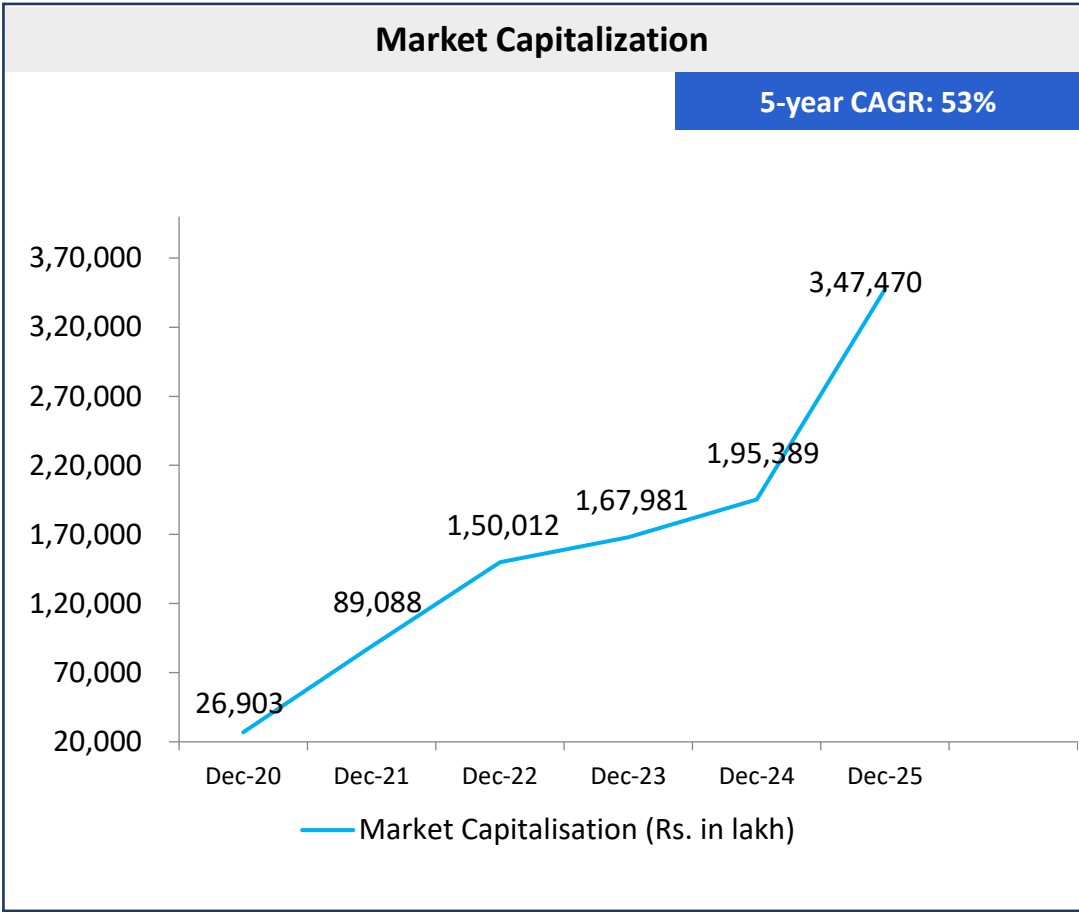


Shareholding Pattern

Shareholding Pattern													
	31-Dec-22	31-Mar-23	30-Jun-23	30-Sep-23	31-Dec-23	31-Mar-24	30-Jun-24	30-Sep-24	31-Dec-24	31-Mar-25	30-Jun-25	30-Sep-25	31-Dec-25
Promoters	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	59.93%	59.93%	51.00%
Institutional Investors	0.03%	0.38%	0.38%	0.38%	0.78%	0.92%	0.63%	0.23%	0.12%	0.12%	1.25%	2.09%	2.51%
Public & other shareholding	25.04%	24.69%	24.69%	24.69%	24.29%	24.15%	24.44%	24.84%	24.95%	24.95%	38.82%	37.98%	46.49%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total no. of shareholders	46,371	45,725	46,297	46,220	45,866	45,986	46,735	46,713	48,344	47,703	52,187	53,733	64,649



Market Capitalization



Note: The market capitalization is based on BSE closing prices at the end of the period

About Timex Group

TIMEX GROUP

*An Introduction to the Most Consumer-focused
Watch & Jewelry Maker in the World*

ESTABLISHED 1854





TIMEX

VERSACE

GUESS

PHILIPP PLEIN

FERRAGAMO



NAUTICA



FURLA
SINCE 1927 ITALY



HELIX



iconnect
BYTIMEX





We are America's oldest watchmaker. In 1854, as the Waterbury Clock Company, we combined traditional European watchmaking with American industrial ingenuity to disrupt a 300-year-old industry and make quality attainable for millions.

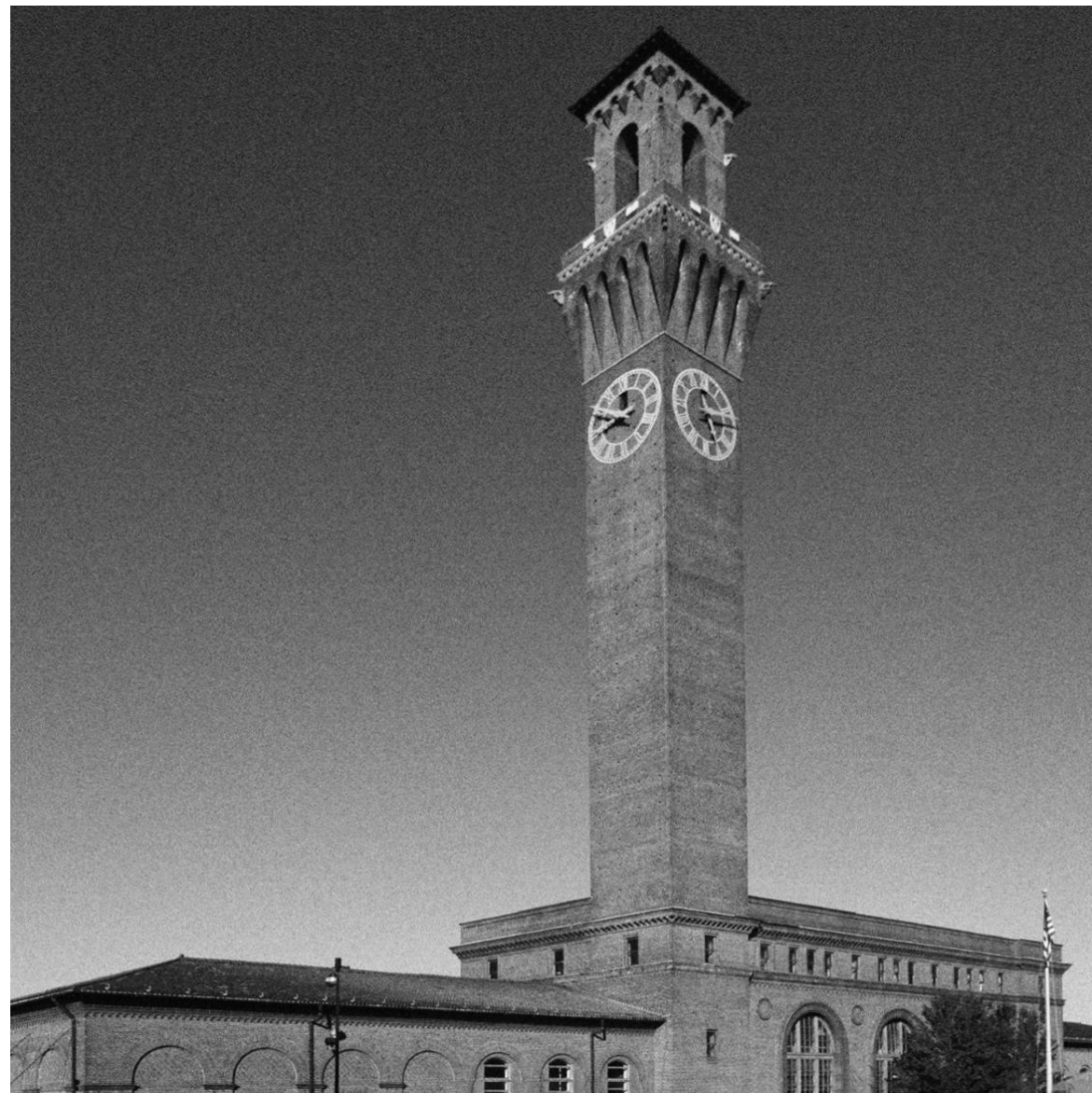
For generations, we've brought consumer focus, innovative craftsmanship and thoughtful design to market. Today, we design, manufacture and distribute watches and jewelry for the world's most iconic brands.

15+ Global Brands

2.7 Billion Accessories Sold

120 Distributors

2,000+ Global Employees



Waterbury Clock Tower

Our Experience and Market Behavior Differentiate us From our Competitors in Partnering with Top Global Brands

Selective Brand Portfolio

Private ownership with long-term view serving high-quality and selective brand portfolio

Dedicated Teams

Dedicated brand marketing and product teams create unique design concepts and tell brand stories

Custom Distribution

Deliberate route-to-market on our network of affiliates and distributors aligned with brand positioning

End-to-End Control

Tight end-to-end control of distribution standards and inventories avoids over-distribution and excessive promotions



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



“

Courage is the Catalyst that Transforms an Ordinary Creation into an Extraordinary Masterpiece.

—Giorgio Galli, Chief Creative Director

For over 20 years, Giorgio Galli has been one of the most dynamic watch designers in the industry, his name synonymous with innovation, originality and imagination. His success comprises his passion for graphics and design, the ability to create strong, unique identities and a focus on pioneering technology.

Giorgio Galli might be considered the Jony Ives of modern watch design.

WATCHPRO

Timex Pushes Boundaries with Giorgio Galli S2

WORN & WOUND

The Giorgio Galli collection takes the concept to another level.

GEAR PATROL

Galli set his sights not on what had been, but what was to come.

Esquire





Design Fuses Consumer Expectations with the Brand DNA

Immersed in brand DNA and connected to consumer expectations, the design team focuses on individuality and relevance to bring brands to life. Every piece tells a story, written to excite consumers and take them on a journey. The perfect accessory can lift you up and make you feel anything is possible. For consumers, each piece is cherished part of their identity, and we strive to ensure it is more than the sum of its parts.

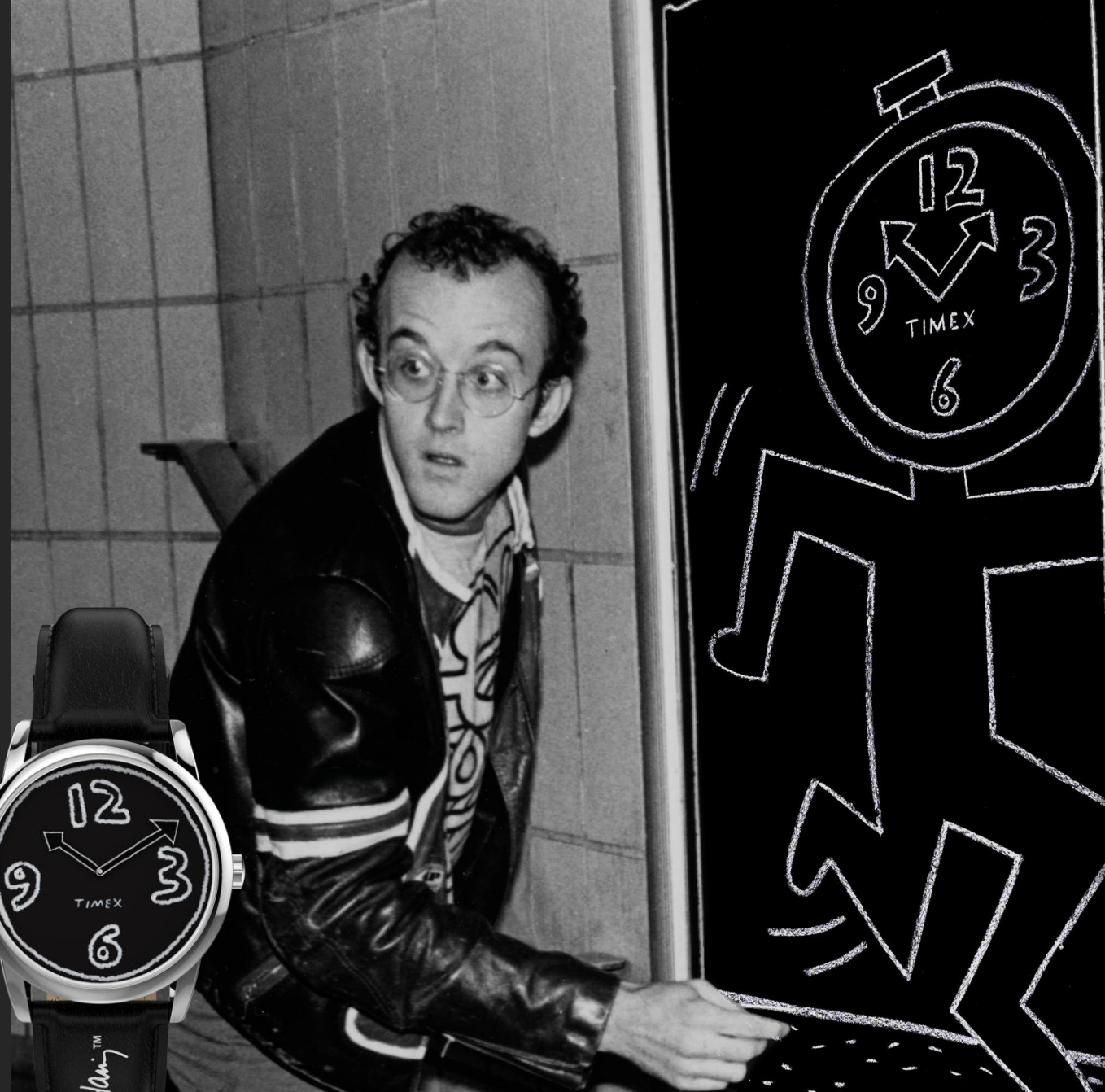
Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain





We Engage Consumers Worldwide with Compelling Marketing Stories

We believe every accessory is a tangible icon of a brand's story. We fully integrate marketing across the globe and across channels to bring brands to life. Accessories give consumers the opportunity to make the brand part of their story, by amplifying yours.

The Art and Science of Marketing Fuses Consumer Experience, Storytelling and Performance Marketing



POS Execution

Drive global brand consistency and visibility with flawless execution on and offline



Newsroom & Social Media

Enrich content and product stories for superior editorial coverage & integrated marketing execution



Digital & Performance Marketing

Amplify storytelling through digital performance marketing

Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

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Our Comprehensive Network of Brand Distribution Provides Global Reach and Localization

5 Regional Hubs

9 Global Affiliates

120+ Global Distributors

22,000+ Points of Sale



We have Unparalleled Partnerships and Access to the Right Distribution in Each Market

- Our own affiliates provide portfolio leverage and control in critical markets
- We utilizes more than one distributor in many markets to ensure account access is matched to brand positioning
- Our Distributors have brand portfolios that match and elevate the positioning of our brands

احمد صديقي دالو
AHMED YEDDIQI & YONI

WFMG
Western Region
Marketing Group

saat&saat

THOM

RIVOLI

WATCHES
ALHOMAIHI

heno sa
home of brands

FJ BENJAMIN

cmg

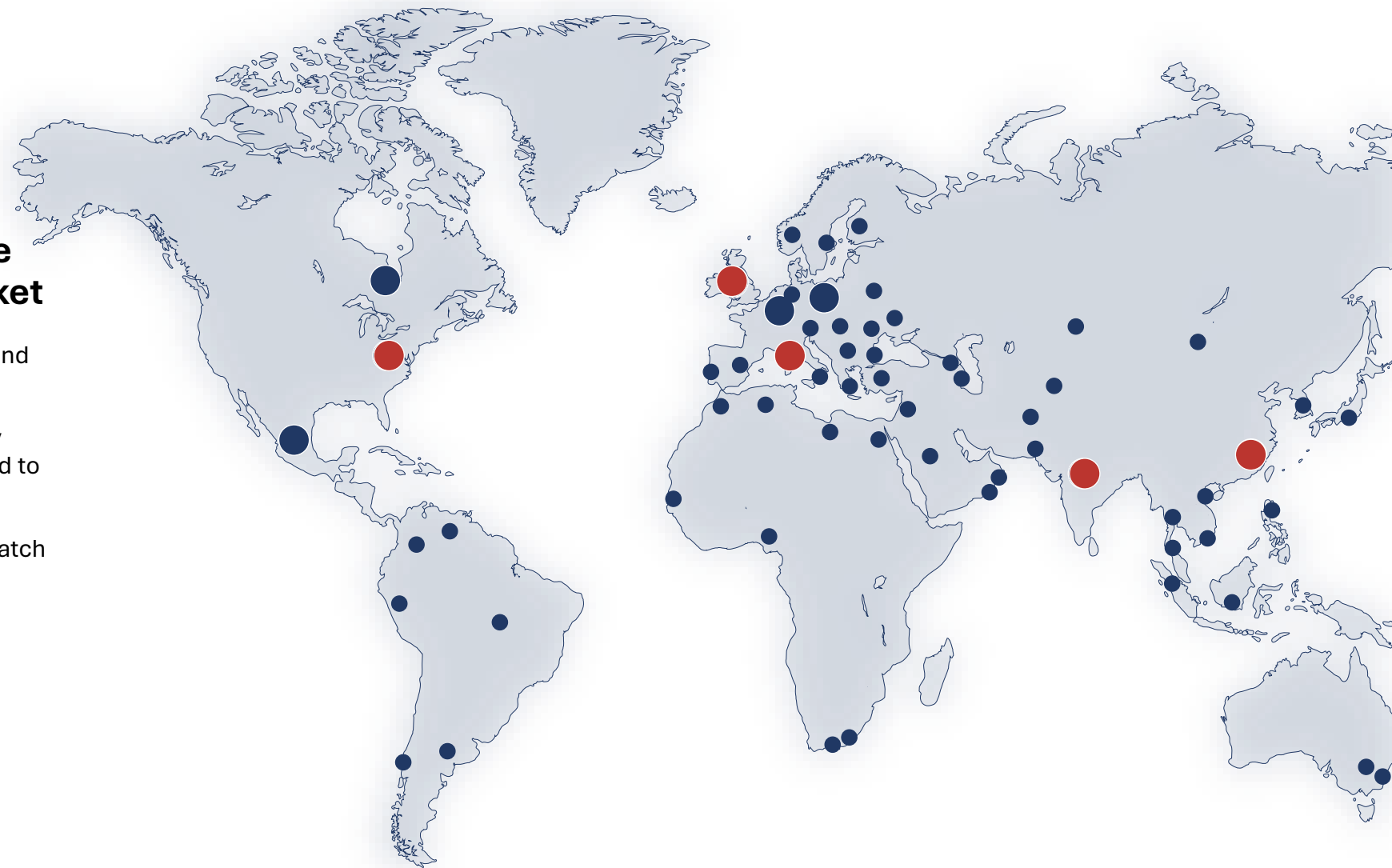
VINCENT GAYE
C O M P A N Y

CTE WATCH Co

DESIGNA
ACCESSORIES EST. 1988

GC GRUPO CADARSO

MADALUXE
GROUP



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



We Have 170 Years of Experience and a Modern Global Supply Chain

Each product starts with an idea and raw materials. From movement R&D through the entire supply chain process, we have fully integrated capabilities to ensure control, innovation and legendary quality at every stage.





We've Built our Agile Supply Chain around Unique Brands and Changing Consumers

Rapid Design and Planning Increases Speed to Market without Sacrifice

Our robust and integrated S&OP process allows for development timelines as quick as 2 weeks. Proprietary digital product development systems provide, rapid qualified designs, immediate BOMs, and sample-free selling

We've Optimized Manufacturing Lead Times, and Minimum Quantities

Agile manufacturing lines allow for immediate change-over and small quantities to react to trends and consumer demands. Made-to-order pieces and ad-hoc dial printing and plating allow for low quantity customization for regions, retailers and individual consumers.

Reimagined Inventory and Lines Provide 'Never Out of Stock' Fast Replenishment

Watch Studios enable full watch assembly by a sole craftsperson allow rapid style switching. A lean inventory pull system ensures fast replenishment of top styles and enables 'Never out of Stock' sales inventory management.



Timex Group Atelier is at the Center of Swiss Production Excellence

In the heart watchmaking, Ticino, Switzerland, Timex Group Atelier creates our most precious timepieces. Forty watchmakers and support staff combine traditional Swiss craftsmanship with modern innovation to bring the unquestioned quality and allure of “Swiss-Made” to any brand in the group. Timex Group Atelier serves as a center of innovation within the group and an anchor of forward thinking in the region with ISO 14001 accreditation for Environmental Management and an in-house watchmaking school.

About Timex Group India Limited

About TGIL

Timex Group India Limited (TGIL) is a group company of Tanager Group B.V. (formerly known as Timex Group B.V.)

Having entered India in 1988, Timex Group India today has one of the most powerful portfolios of brands in the watch industry. With technological innovation and cutting-edge design, we recognize the tremendous opportunity to leverage the reach and appeal of each brand's individual identity, personality, and customer base.

Locations

Noida [Headquarters], New Delhi [Registered Office]

Baddi, Himachal Pradesh [Factory]

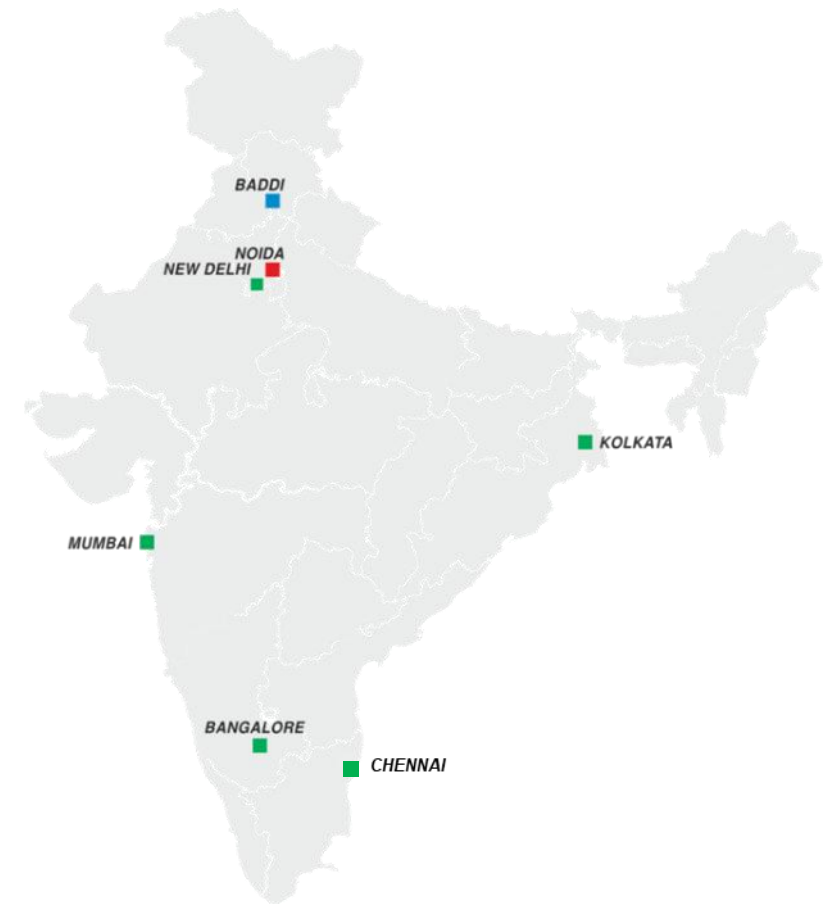
Regional Sales Offices – Noida, Mumbai, Kolkata, Bangalore, Chennai

1988-1990 Joint venture between Timex Group and Jayna Times Industries Ltd.

1990-2000 Joint Venture with Titan Company. JV ended in 2000.

Since 1994 Public Limited Company listed on Bombay Stock Exchange.

Since 2000 Subsidiary of Timex Group Luxury Watches B.V.



David Thomas Payne | Chairman

Experience: 24+ years

Qualification: B. Sc. (Computer Science) -
University of Alabama & a Juris doctorate from
Washington & Lee University

Deepak Chhabra | Managing Director

Experience: 28+ years

Qualification: Footwear technologist & Marketeer

Marco Zambianchi | Non-Executive Director

Experience: 30+ years

Qualification: An Electrical Engineer and a
Masters in Business Administration

Meeta Makhan | Independent Director

Experience: 25+ years

Qualification: BA in Economics from Delhi University, MBA
from IIM Lucknow

Sanjeev Kumar | Independent Director

Experience: 36+ years

Qualification: BA in Political Science (Honours) from St. Xavier's
College, Ranchi, MBA in Personnel Management & Marketing from
BIT, Mesra, Ranchi and a Diploma in Performance and Talent
Management from Harvard Business School, Boston, USA

Dhanashree Bhat | Independent Director

Experience: 28+ years

Qualification: Master's degree in Telecommunications & Software
Architectures from BITS, Pilani, a Bachelor's degree of Engineering
in Electronics and Telecommunications from College of
Engineering, Pune

Brand Portfolio

One of the strongest portfolios in the watch industry across consumer segments

TIMEXGROUP

TIMEX **VERSACE** **GUESS** **P H I L I P P P L E I N** **FERRAGAMO**



NAUTICA



FURLA
SINCE 1927 ITALY



HELIX



iconnect[®]
BYTIMEX



Powerful Distribution Network

A strong network of sales touchpoints that enable TGIL to reach consumers across the country

Multi Brand



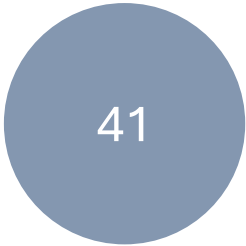
Large Format



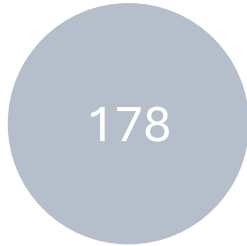
Defence Canteen



Retail



Luxury Retail



TATA
CLIQ | LUXURY

amazon

Flipkart



Myntra

NYKAA
FASHION

AJIO

Baddi Plant: Superior Watchmaking & Supply Chain

A state of the art, SA8000: 2014 and ISO 45001:2018 certified, watch assembly unit in Baddi, Himachal Pradesh, India

Assembly of watches from piece parts to complete watch.

Handling over 150 types of movements and a wide array of cases / dials / attachment types.

Includes assembly of Analog Quartz, Mechanical, Digital, Ana-Digi, & Connected watches.

The unit produces around 5 million watches annually, with capacity to go up further in a single-shift operation.

Online and Offline Assembly capability to accommodate both high & low volume movements.

Timex is Government e-Marketplace (GeM) registered.



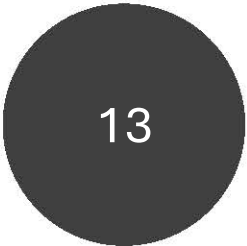
TGIL After Sales Service

Pan India locations supported by a Customer Care Call Centre service

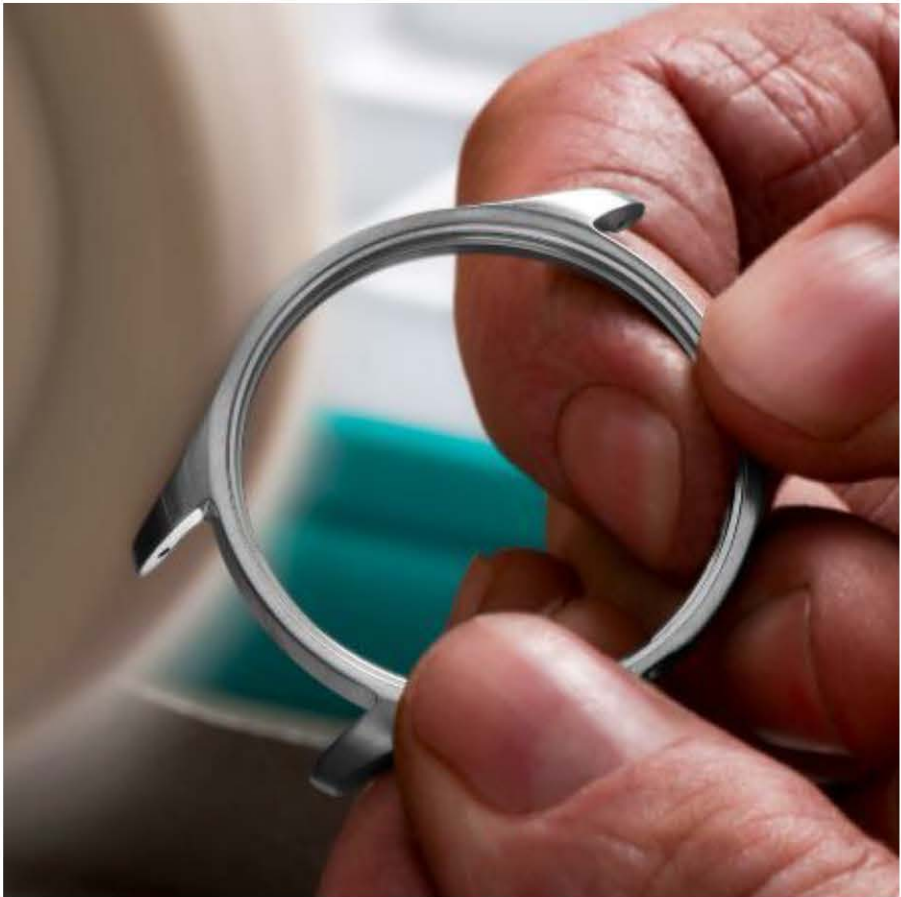
Authorized
Service Workshops



Lead Authorized
Service Centres



Authorized
Service Centres



TIMEX

Atelier

Timex has been a watchmaker since 1854.

Over the past 170 years, we have been in constant pursuit of what is new, relevant, and next.

From hard-working daily beaters to era-defining silhouettes, our legacy is not built on a single look or style. It is built on an evolving commitment to modernity, to design that reflects its time and sometimes moves just ahead of it.

Timex Atelier continues that tradition.

It is not a break from the brand's past, but a deliberate continuation of its key principles: independence, quality, and timeless design, alongside a commitment to value that has made Timex trusted for generations.

This collection marks a new chapter for Timex, with every watch carefully designed so luxury, the Timex way, is discovered in the details that matter most, and in the proportions that bring balance to everyday wear.

This is a legacy, not of nostalgia, but of modernity.