TIMEXGROUP

Timex Group India Limited
Unit No 303, 3rd Floor, Tower B,
World Trade Tower (WTT),
C-1, Sector-16, Noida - 201301,
Uttar Pradesh, INDIA
CIN : L33301DL1988PLC033434
Tel. : +91 120 474 1300
Fax : +91 120 474 1440
Website : www.timexindia.com
E-mail : feedback@timexindia.com

November 3, 2026

The Secretary
BSE Ltd.
P J Towers, Rotunda Bldg.,
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500414

Sub: Intimation under Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation for Q2 of FY 2026-27

Dear Sir,

Please find enclosed an Investor Presentation covering the performance highlights of the Company for Q2 of FY 2026-27.

We have also uploaded the presentation on the Website of the Company at www.timexindia.com.

This investor presentation is being submitted based on the financial results approved by the Board of Directors in its meeting held today, i.e., November 3, 2026, which concluded at 5:00 p.m.

You are requested to take the above on your records.

Thanking you,
For **Timex Group India Limited**

DHIRAJ KUMAR MAGGO

Digitally signed by DHIRAJ KUMAR MAGGO
DN: c=IN, o=PERSONAL, title=0841, 2.5.4.20=b5021972622fe6652ce6689da51080cc95b3bd ea2b7ccf52642df8bcdcd9affa, postalCode=110035, st=Delhi, serialNumber=21ec5f2b8c452b692ce15d146c9d40365 72b370ced98d10f00fb86f8afb78f7d, cn=DHIRAJ KUMAR MAGGO
Date: 2026.11.03 18:44:04 +05'30'

Dhiraj Kumar Maggo
Vice President – Legal, HR and Company Secretary
ICSI Membership No.- F7609


TAMANNAAH BHATIA
for
GUESS
watches

TIMEXGROUP

Timex Group India Limited

Investor Presentation

November 03, 2026

Disclaimer

This presentation may contain certain forward looking statements concerning Timex's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to implement strategy and manage growth, competition (both domestic and international), market demand for products, successful operation of our sales channels, price of our raw materials, economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., inflation, foreign exchange rates, interest and other fiscal costs generally prevailing in the economy.

Past performance may not be indicative of future performance. We do not undertake to publicly update our forward-looking statements to reflect subsequent events or circumstances. Timex will not be responsible in any way for any action taken based on such statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Timex or any of its group companies or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision. The numbers & the contents in this presentation are purely indicative and subject to change.

Improvement in Financial Performance

Robust Performance with Strong Profitability as well as Top Line Growth

- The Company delivered a 47% growth over the corresponding quarter last year; During the half-year total income has grown by 40% over last year.
- EBITDA grew to 1.5x while PBT grew to 1.6x over the corresponding period last year
- Revenue growth was led by E-Commerce and Trade channels, especially distribution pushing ahead to grow in high double digits.
- Timex brand led the growth across channels, continuing its dominance in the Indian market, straddling the world of legacy and fashion effortlessly
- Tamannaah Bhatia joined Guess Watches as brand ambassador, strengthening its positioning as the ultimate fashion authority
- TGIL continued to accelerate its success journey through focused investments in product innovation, global collaborations, and elevated consumer experiences across its channels



Q2’FY27 Highlights




27.4M


TAMANNAAH BHATIA
for
GUESS
watches

Tamannaah Bhatia for Guess Watches

Guess named actor Tamannaah Bhatia as its new Watches Brand Ambassador.

Bhatia embodies the spirit of the ‘Guess Girl’: effortless, glamorous, bold, and unapologetically confident in the way she owns every space she steps into.

Rooted in the iconic Guess aesthetic, the brand's new campaign celebrates watches as an essential part of personal expression, bringing together the brand’s distinct language with Tamannaah’s contemporary style and influence. fashion credentials and connect with a new generation of consumers in India.”





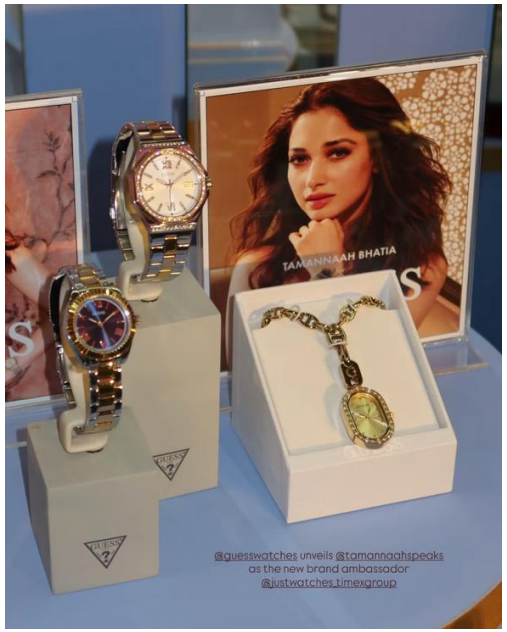


Tamannaah Bhatia for Guess Watches

Tamannaah perfectly captures the bold and fashion-forward spirit of Guess," says Paul Marciano, Co-founder and Chief Creative Officer of Guess?, LCC.

The partnership with Tamannaah marks a new chapter for Guess in India, bringing a fresh expression of the brand to a new generation of style-conscious consumers. Through campaigns, social platforms and consumer experiences, Bhatia will bring the brand's signature glamour, confidence and distinctive fashion sensibility to life.

"Tamannaah Bhatia and Guess Watches share more than an aesthetic; they share an attitude," shares Deepak Chhabra, Managing Director, Timex Group India. "Guess has always stood for bold self-expression, and Tamannaah brings that same confidence and individuality to everything she does."











Tamannaah Bhatia for Guess Watches

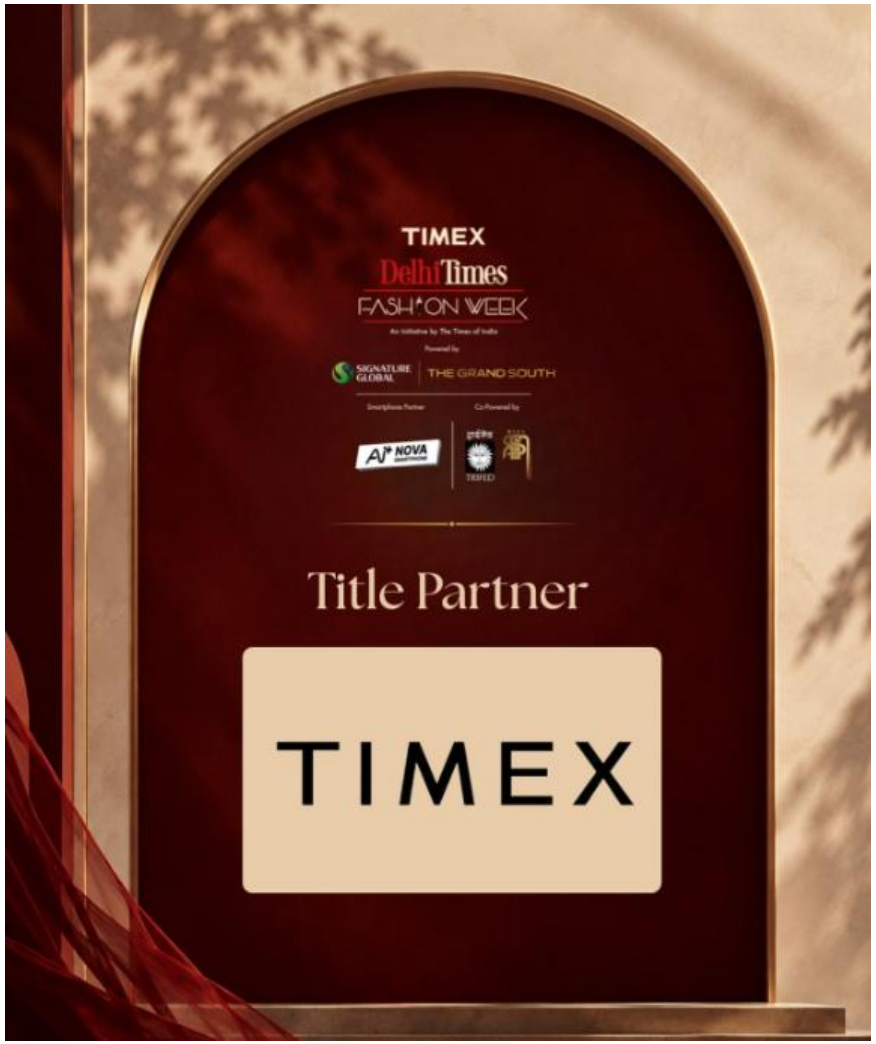
In Media

Timex x Delhi Times Fashion Week

Timex India showcased its 170-year legacy on the runway at Delhi Times Fashion Week 2026 (DTFW '26), blending heritage watchmaking with contemporary fashion.

The Showcase: Timex paired its timepieces with designer collections—including designer Mandira Wirk, who served as the grand finale designer for Day 2 of the event.

The Theme: The runway appearance centered around the campaign motto "Make Time Yours," celebrating individual style, design evolution, and craftsmanship.





Timex x Delhi Times Fashion Week

Timex met the runway at Delhi Times Fashion Week '26 with Timex, bringing its 170-year legacy in watchmaking into the world of modern fashion. From timeless craftsmanship to contemporary personal style, Timex made every moment count.

A celebration of time, design and individuality.

A celebration of everything that has been created, everything still evolving, and the endless possibilities of fashion.











Timex x Fender

Timex launches two new Fender-inspired special-edition watches inspired by the guitar that helped shape modern music, this special-edition timepiece celebrates two milestones: 80 years of Fender and 75 years of the iconic Telecaster.

Designed with details musicians will recognize instantly, the Timex TW6A14700X6 gets guitar-themed details such as a tone-knob-style crown and a second hand shaped like a Stratocaster headstock. On the other hand, the TW6A14600UJ features a brown wood-grain-inspired dial and an automatic mechanical movement.





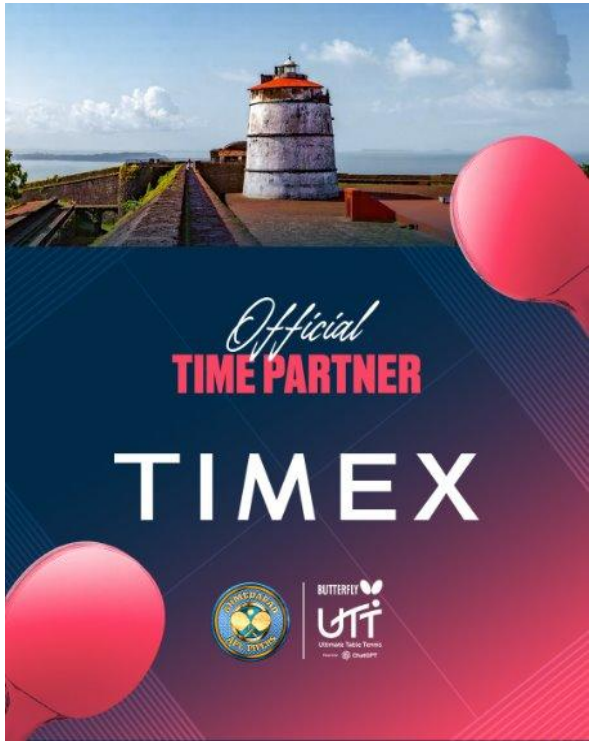


Timex x APL Pipers

Timex joined Team APL for India's biggest table tennis league as Official Time Partner.

The partnership delivered extensive brand visibility for Timex, both courtside and across social media. Key Players participated in creating content for the brand and showcased Timex watches on and off the court.

The APL Pipers (owned by SG Sports and Entertainment and backed by the APL Apollo Group) operate multiple multi-sport professional franchises across India's premier leagues.
Timex specifically serves as the timekeeping partner for the Ahmedabad APL Pipers in the Ultimate Table Tennis (UTT) league.









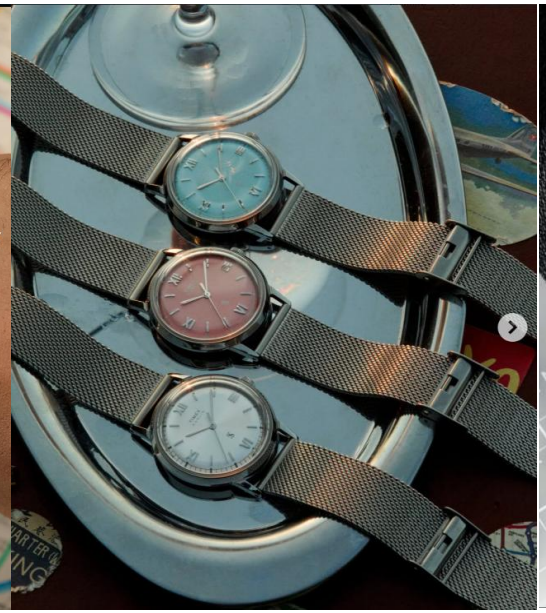
Timex in Media

Continued building the “Analog Life, Make Time Yours” narrative through lifestyle-first storytelling, festive campaigns and topical content, including Friendship Day gifting.

Drove product desirability through product-led and content featuring key FW’26 collections, including Timex Atelier, Waterbury Heritage, Q Timex, E-Line and key collaborations like Todd Snyder

Strengthened Just Watches brand desirability and fashion relevance through new collection launches across GUESS, Versace, Aston Martin, Timex, adidas and other key brands, supported by celebrity visibility and fashion-first creator collaborations









Awards and Recognition

Award-Winning Momentum

Excellence and Growth recognized across the Board, with accolades from leading media, business partners, and industry forums



Best Watch Brand 2026

Awarded by - Myntra Tech Threads



Fashion Brand of The Year

Awarded by - ET Retail



Excellence in Business Transformation and Leadership

Awarded by - Economic Times Industry Leaders 2026



Risk Management Awards 2026

Awarded by- 10th ICICI Lombard & CNBC-TV18



Watch Brand of the Year

Awarded by - Jewel X

Financial Performance

Financial Performance Q2 & Half Year FY2026-27

Profit before tax grew to 1.6x for Quarter and 1.6x for half year

- Total Income reported at Rs. 35,917 lacs for the quarter, registering growth of 47% over Rs. 24,404 lacs in the corresponding period last year. During the half-year total income has grown by 40% over last year.

- EBITDA reported at Rs. 6,550 lacs during the quarter (grew to 1.5x) as compared to Rs. 4,291 lacs of last year. EBITDA for half-year is at Rs. 10,128 lacs as compared to Rs. 6,486 lacs last year.

- Profit before tax for the quarter reported at Rs. 6,334 lacs (grew to 1.6x) as compared to Rs. 4,069 lacs of last year. Profit before tax during the half-year is at Rs. 9,712 lacs as compared to Rs. 6,056 lacs last year.

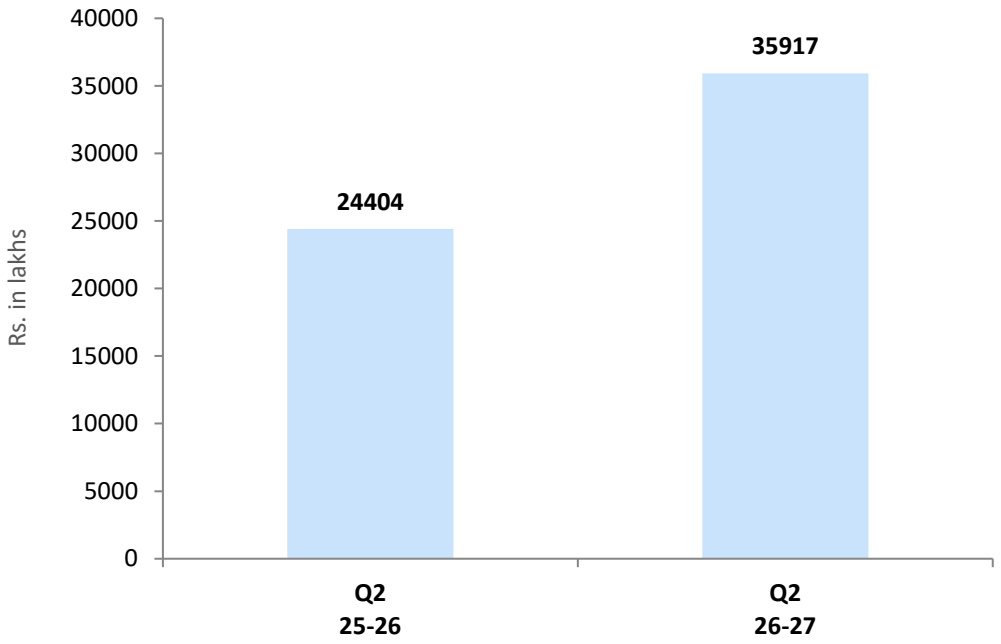
- Other expenses include advertising & sales promotion expenses of Rs. 2,575 lacs for the quarter and Rs. 4,439 lacs for half year, compared to Rs. 1,635 lacs and Rs. 2,881 lacs respectively in the corresponding period last year.

- Other expenses also include royalty of Rs. 1,551 lacs for the quarter and Rs. 2,354 lacs for half year, compared to Rs. 1,053 lacs and Rs. 1,760 lacs respectively in the corresponding period last year.

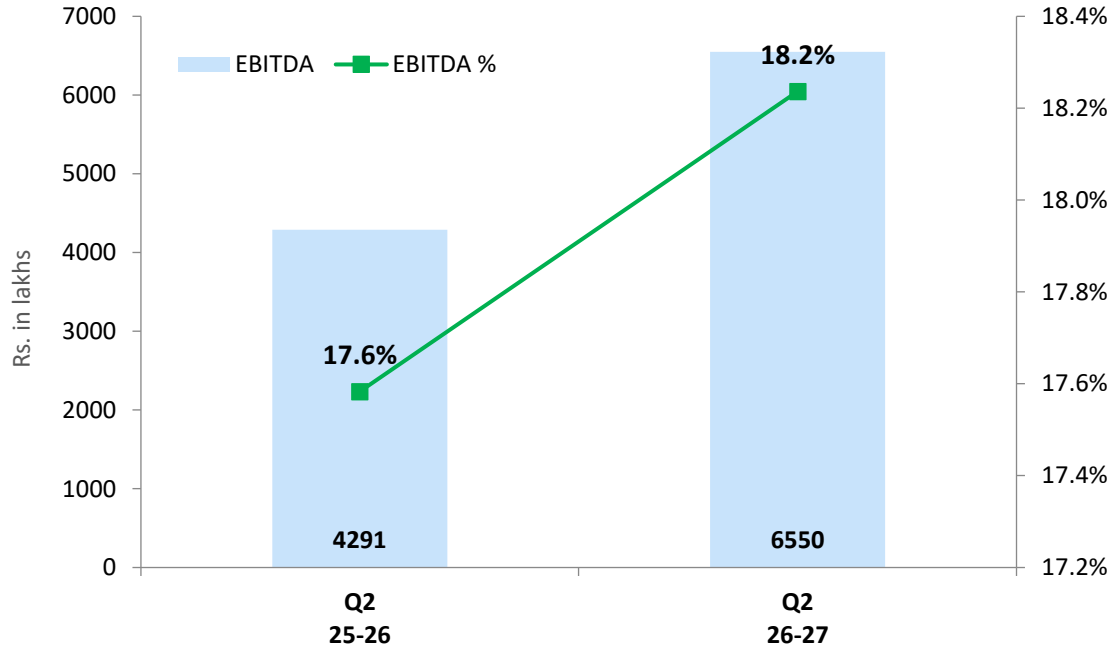
TGIL Financial Performance – Quarter ended 30th Sep 2026

Total Income - Quarter

Growth: 47%



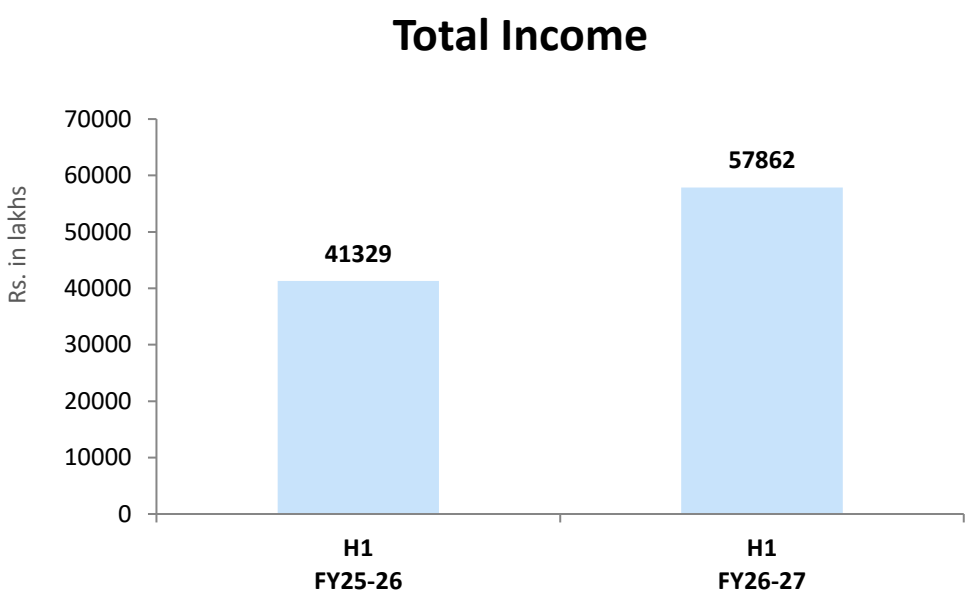
EBITDA



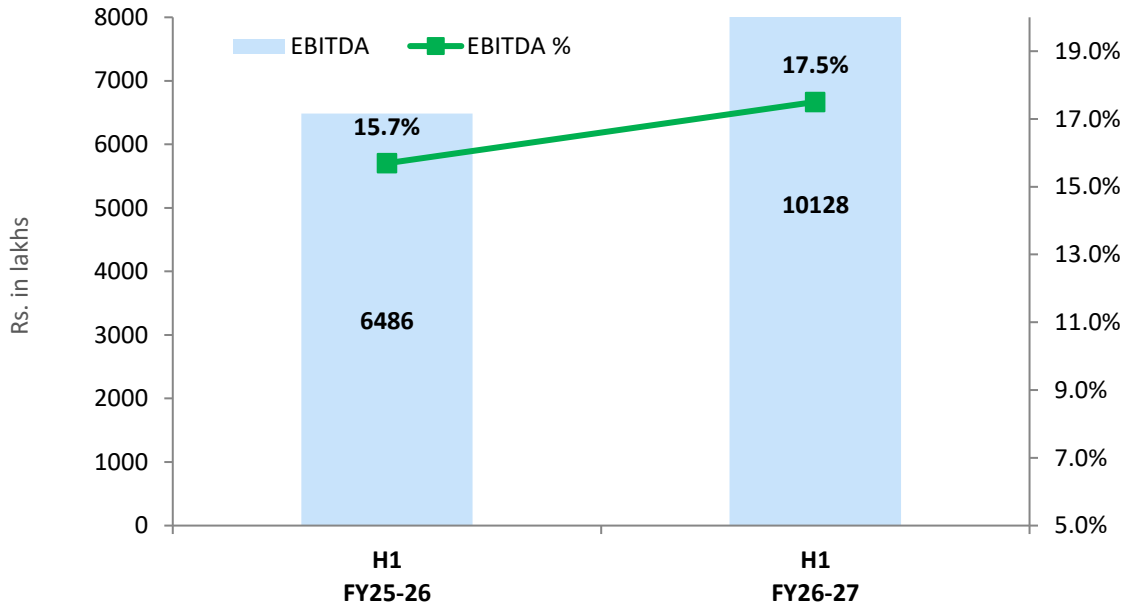
TGIL Financial Performance – Half-Year ended 30th Sep 2026

Total Income – Half-Year

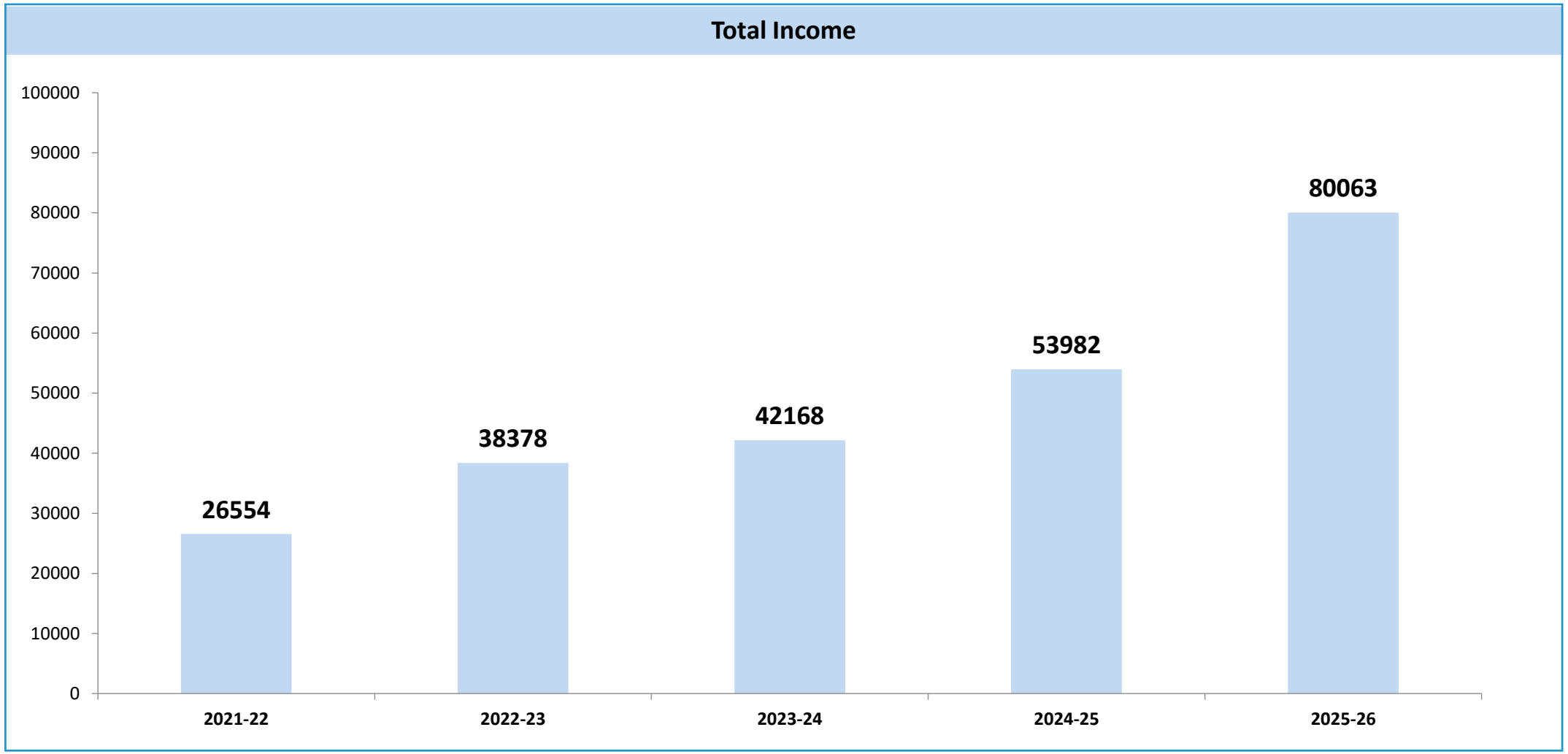
Growth: 40%



EBITDA

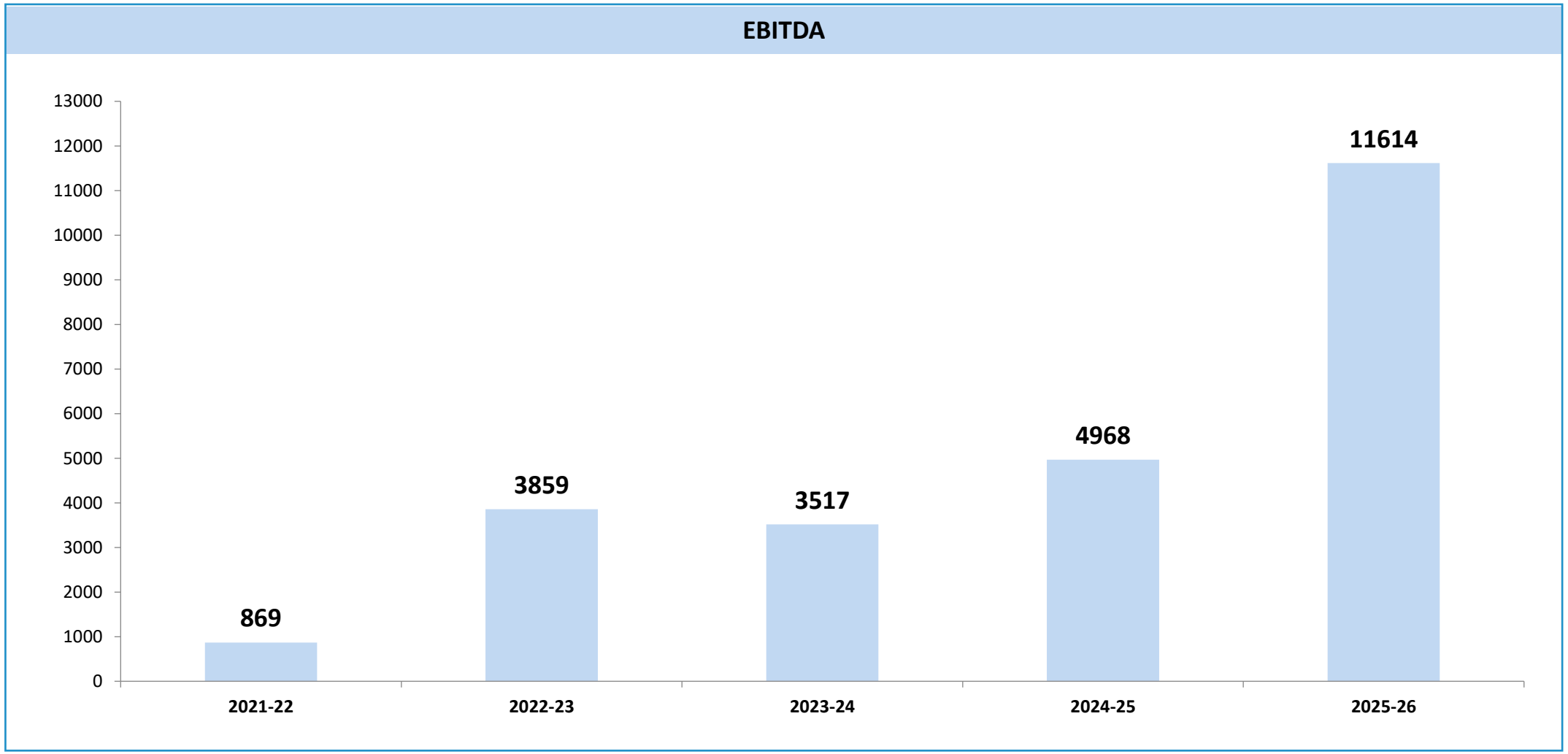


TGIL Financial Performance – Total Income Trend



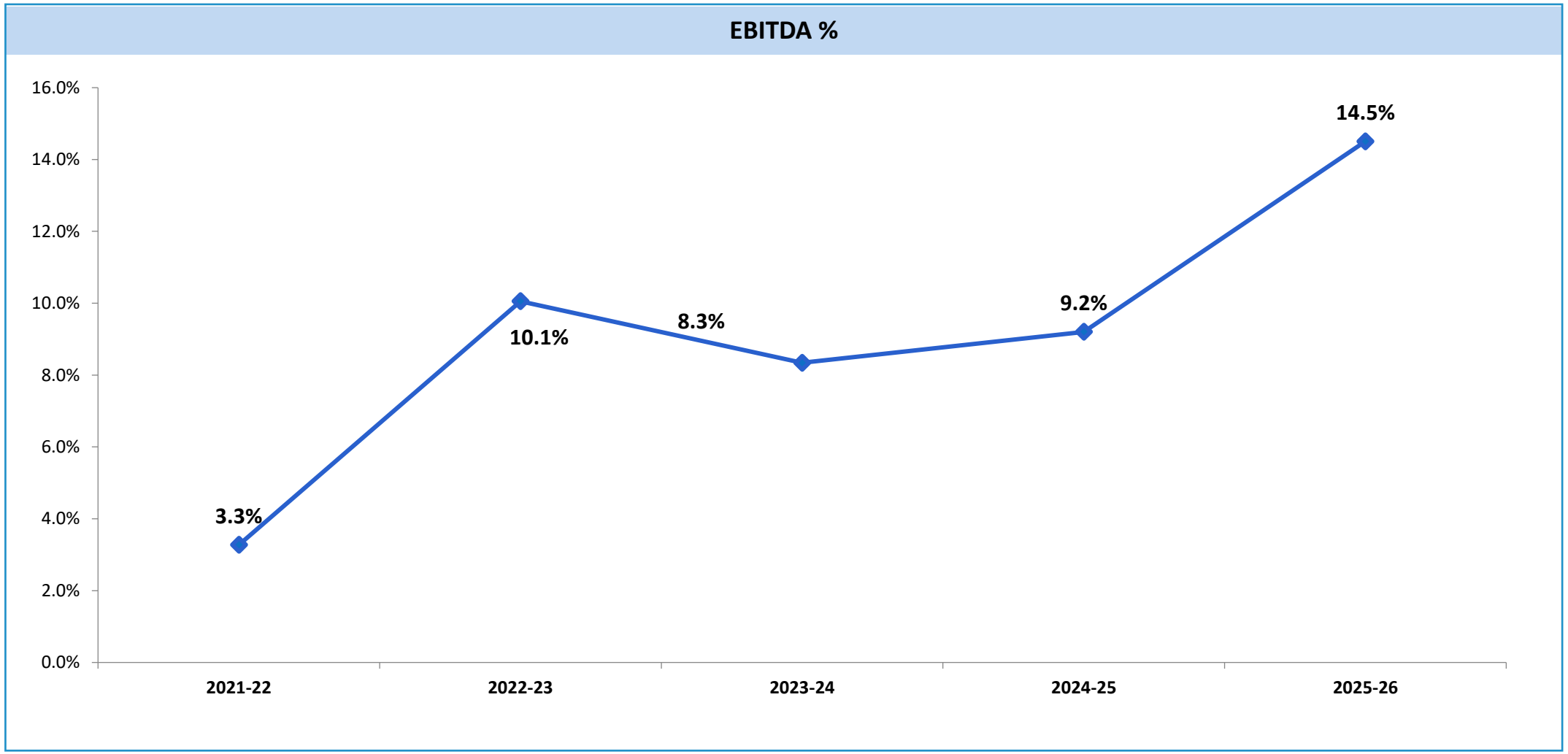
Company's operations and financial results for FY22 were adversely impacted by Covid-19 due to which results are not strictly comparable.

TGIL Financial Performance – EBITDA Trend



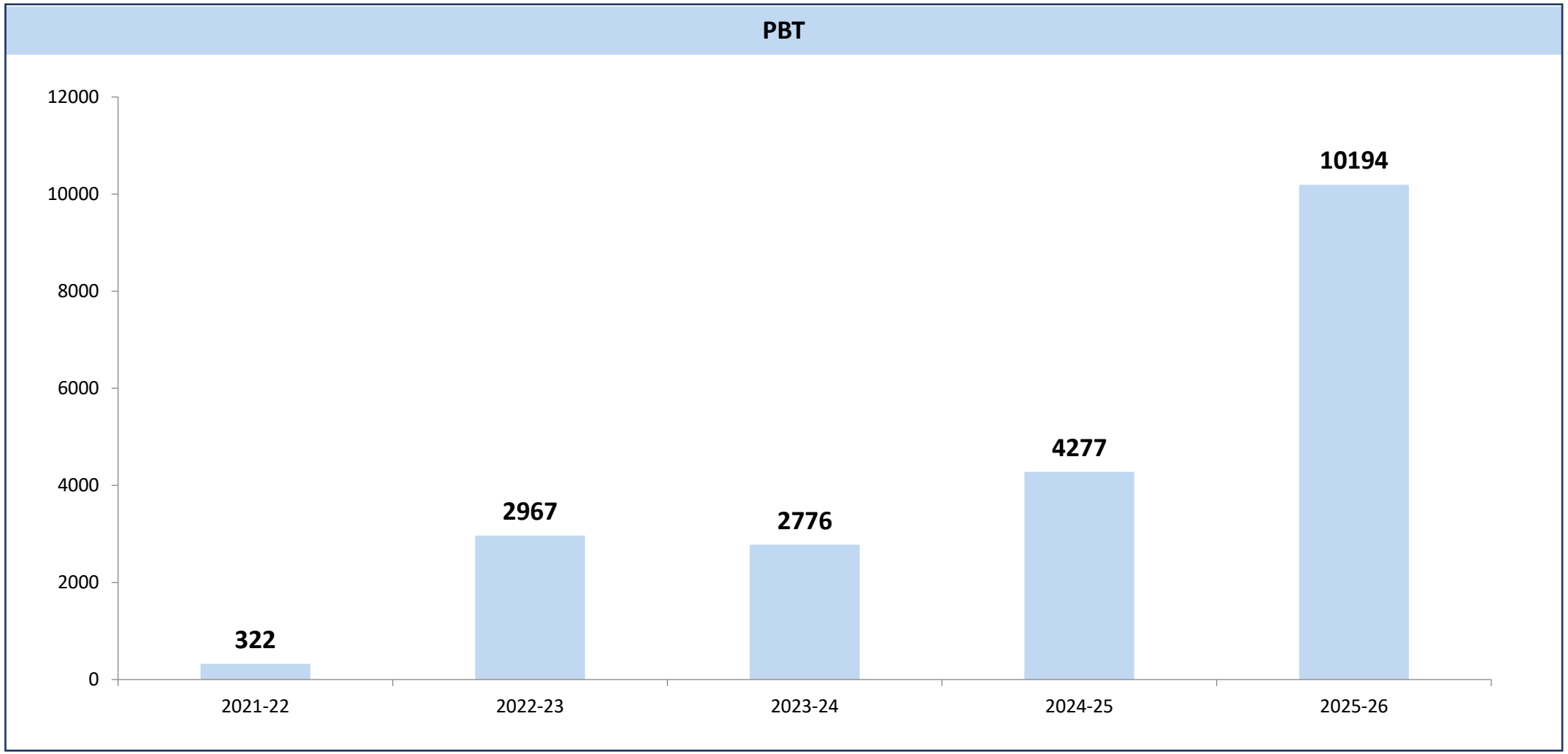
Company's operations and financial results for FY22 were adversely impacted by Covid-19 due to which results are not strictly comparable.

TGIL Financial Performance – EBITDA % Trend



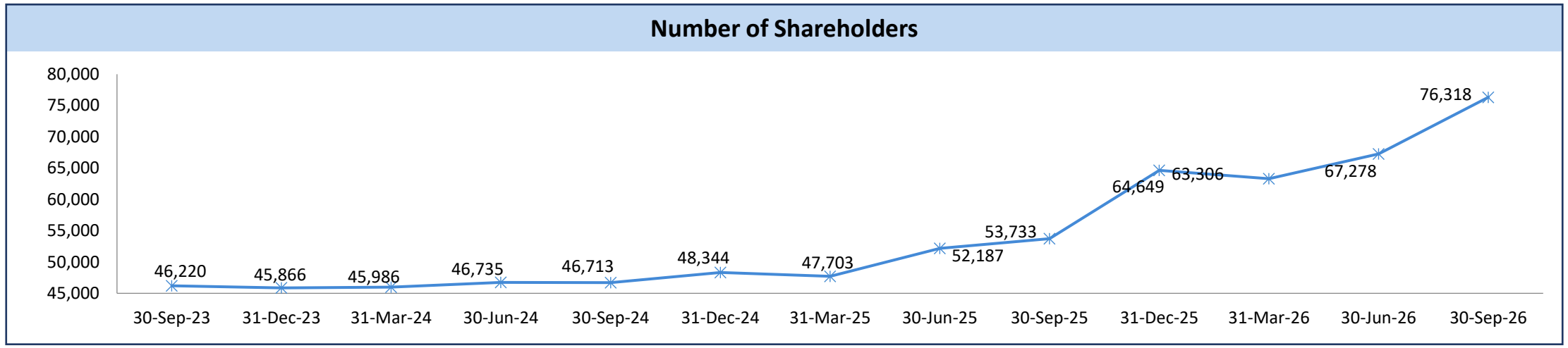
Company's operations and financial results for FY22 were adversely impacted by Covid-19 due to which results are not strictly comparable.

Financial Performance – Profit Before Tax Trend

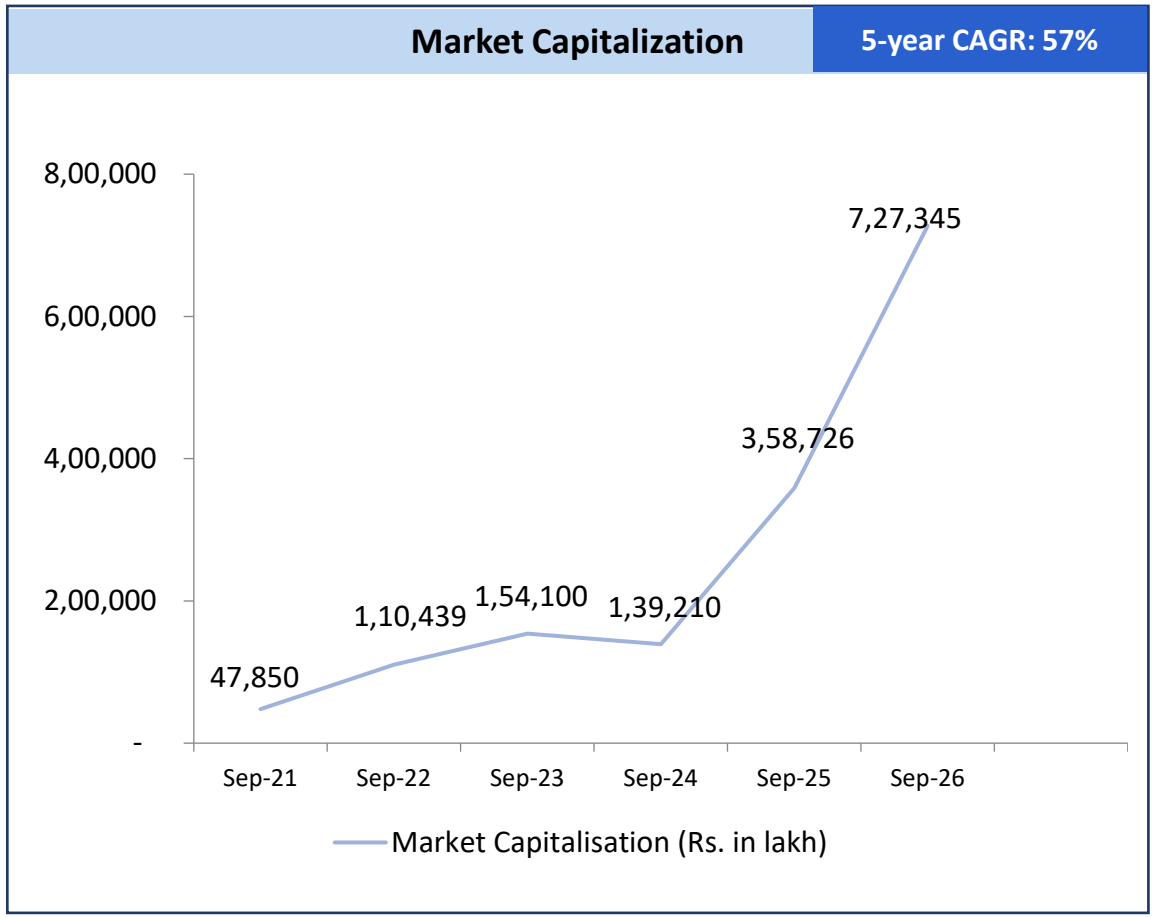


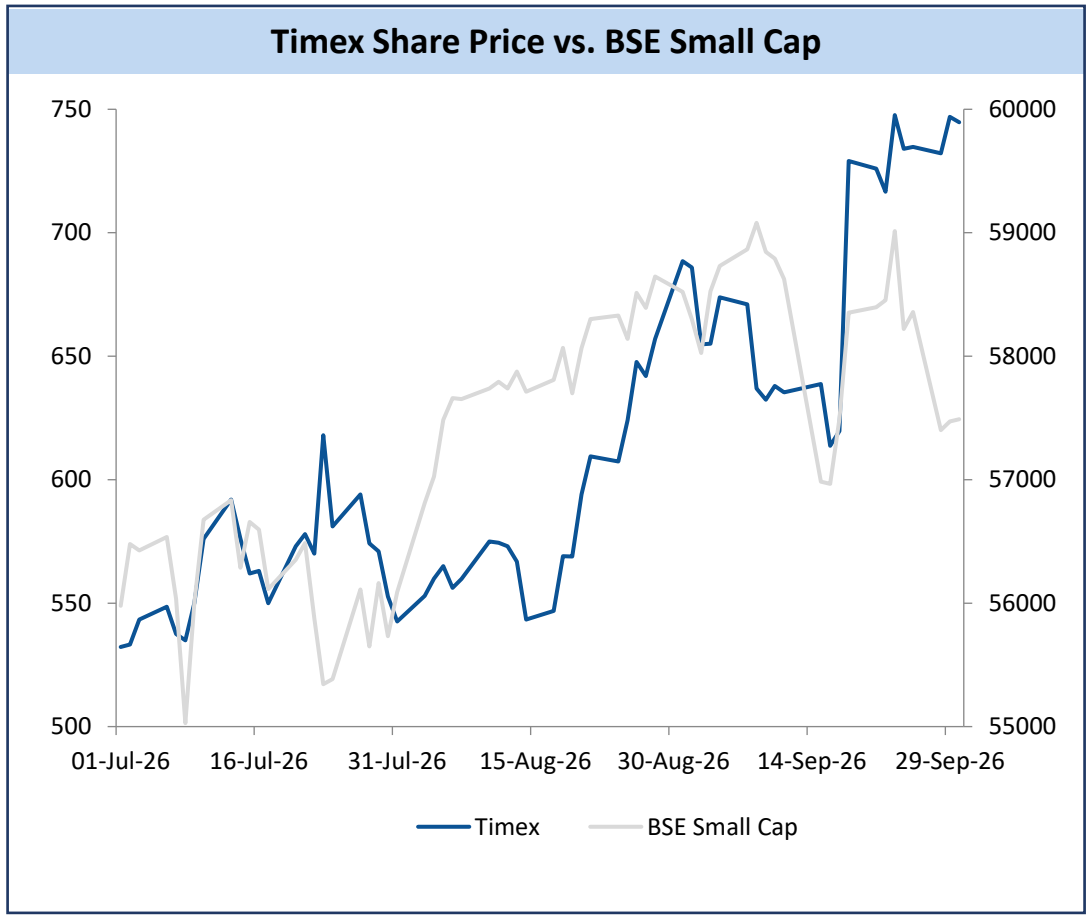
Company's operations and financial results for FY22 were adversely impacted by Covid-19 due to which results are not strictly comparable.

Shareholding Pattern													
	30-Sep-23	31-Dec-23	31-Mar-24	30-Jun-24	30-Sep-24	31-Dec-24	31-Mar-25	30-Jun-25	30-Sep-25	31-Dec-25	31-Mar-26	30-Jun-26	30-Sep-26
Promoters	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	59.93%	59.93%	51.00%	51.00%	51.00%	51.00%
Institutional Investors	0.38%	0.78%	0.92%	0.63%	0.23%	0.12%	0.12%	1.25%	2.09%	2.51%	1.83%	3.88%	4.62%
Public & other shareholding	24.69%	24.29%	24.15%	24.44%	24.84%	24.95%	24.95%	38.82%	37.98%	46.49%	47.17%	45.12%	44.38%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total no. of shareholders	**46,220**	**45,866**	**45,986**	**46,735**	**46,713**	**48,344**	**47,703**	**52,187**	**53,733**	**64,649**	**63,306**	**67,278**	**76,318**



Market Capitalization





Note: The market capitalization is based on BSE closing prices at the end of the period

About Timex Group

TIMEX GROUP

An Introduction to the Most Consumer-focused Watch & Jewelry Maker in the World

ESTABLISHED 1854





TIMEX VERSACE GUESS PHILIPP PLEIN FERRAGAMO

NAUTICA Gc FURLA SINCE 1927 ITALY ASTON MARTIN

TMX Time Made Xclusive HELIX UNITED COLORS OF BENETTON. iconnect BY TIMEX

We are America’s oldest watchmaker. In 1854, as the Waterbury Clock Company, we combined traditional European watchmaking with American industrial ingenuity to disrupt a 300-year-old industry and make quality attainable for millions.

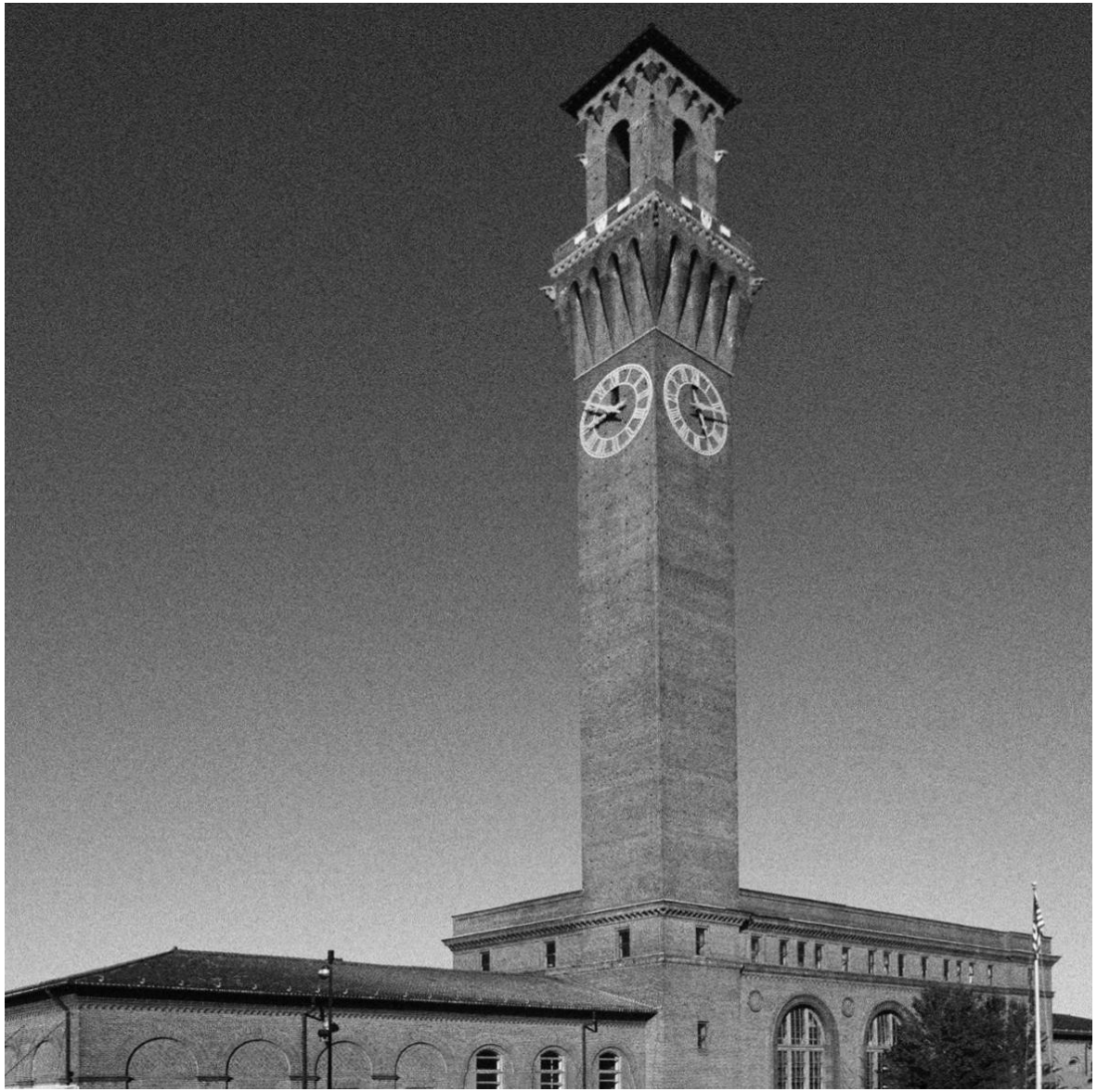
For generations, we’ve brought consumer focus, innovative craftsmanship and thoughtful design to market. Today, we design, manufacture and distribute watches and jewelry for the world’s most iconic brands.

15+ Global Brands

2.7 Billion Accessories Sold

120 Distributors

2,000+ Global Employees



Waterbury Clock Tower

Our Experience and Market Behavior Differentiate us From our Competitors in Partnering with Top Global Brands

Selective Brand Portfolio
Private ownership with long-term view serving high-quality and selective brand portfolio

Dedicated Teams
Dedicated brand marketing and product teams create unique design concepts and tell brand stories

Custom Distribution
Deliberate route-to-market on our network of affiliates and distributors aligned with brand positioning

End-to-End Control
Tight end-to-end control of distribution standards and inventories avoids over-distribution and excessive promotions



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



Courage is the Catalyst that Transforms an Ordinary Creation into an Extraordinary Masterpiece.

–Giorgio Galli, Chief Creative Director

For over 20 years, Giorgio Galli has been one of the most dynamic watch designers in the industry, his name synonymous with innovation, originality and imagination. His success comprises his passion for graphics and design, the ability to create strong, unique identities and a focus on pioneering technology.

Giorgio Galli might be considered the Jony Ives of modern watch design.

WATCHPRO

Timex Pushes Boundaries with Giorgio Galli S2

WORN & WOUND

The Giorgio Galli collection takes the concept to another level.

GEAR PATROL

Galli set his sights not on what had been, but what was to come.

Esquire





Design Fuses Consumer Expectations with the Brand DNA

Immersed in brand DNA and connected to consumer expectations, the design team focuses on individuality and relevance to bring brands to life. Every piece tells a story, written to excite consumers and take them on a journey. The perfect accessory can lift you up and make you feel anything is possible. For consumers, each piece is cherished part of their identity, and we strive to ensure it is more than the sum of its parts.

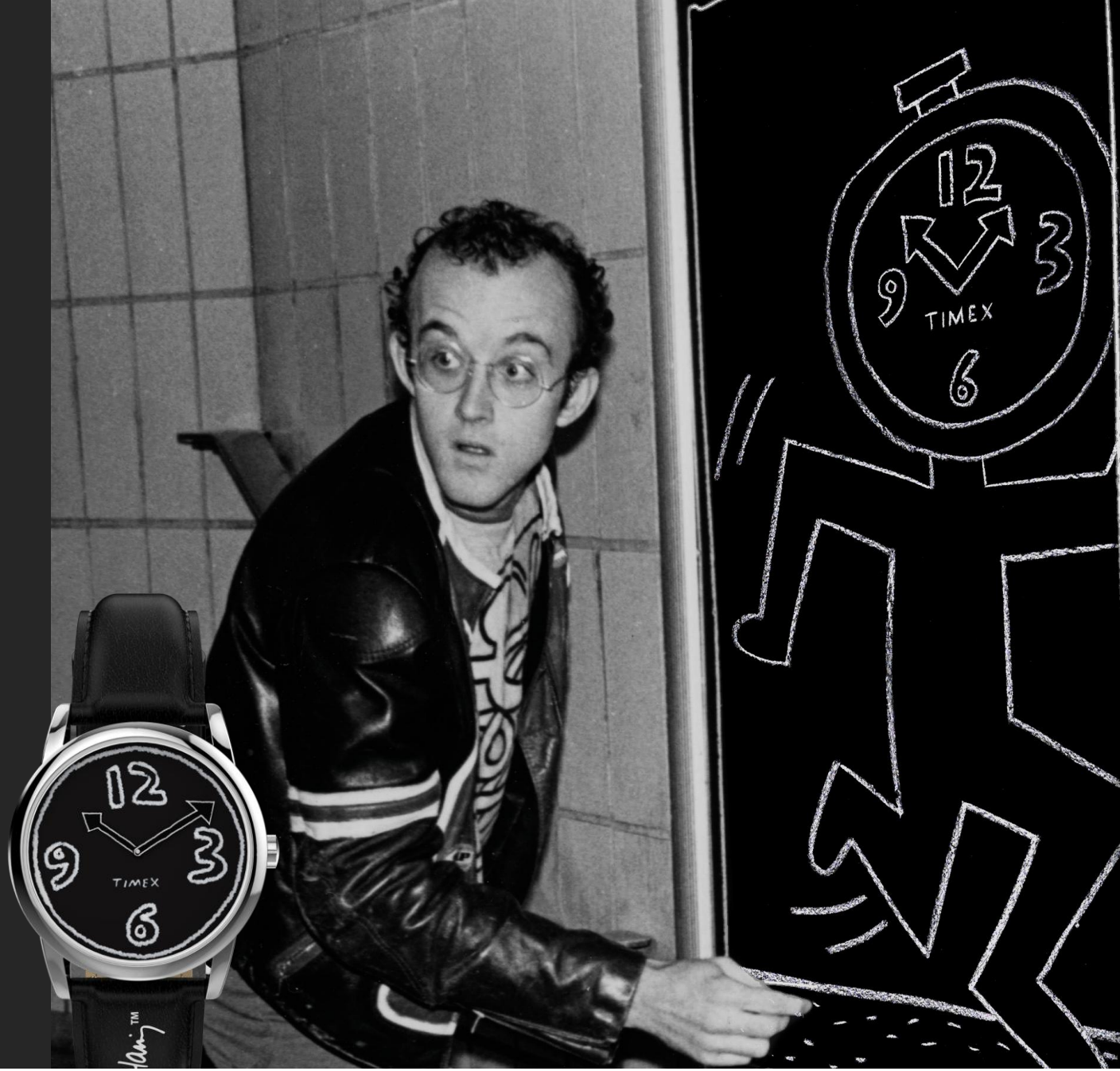
Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain











We Engage Consumers Worldwide with Compelling Marketing Stories

We believe every accessory is a tangible icon of a brand's story. We fully integrate marketing across the globe and across channels to bring brands to life. Accessories give consumers the opportunity to make the brand part of their story, by amplifying yours.

The Art and Science of Marketing Fuses Consumer Experience, Storytelling and Performance Marketing



POS Execution
Drive global brand consistency and visibility with flawless execution on and offline



Newsroom & Social Media
Enrich content and product stories for superior editorial coverage & integrated marketing execution



Digital & Performance Marketing
Amplify storytelling through digital performance marketing

Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



Our Comprehensive Network of Brand Distribution Provides Global Reach and Localization

5 Regional Hubs

9 Global Affiliates

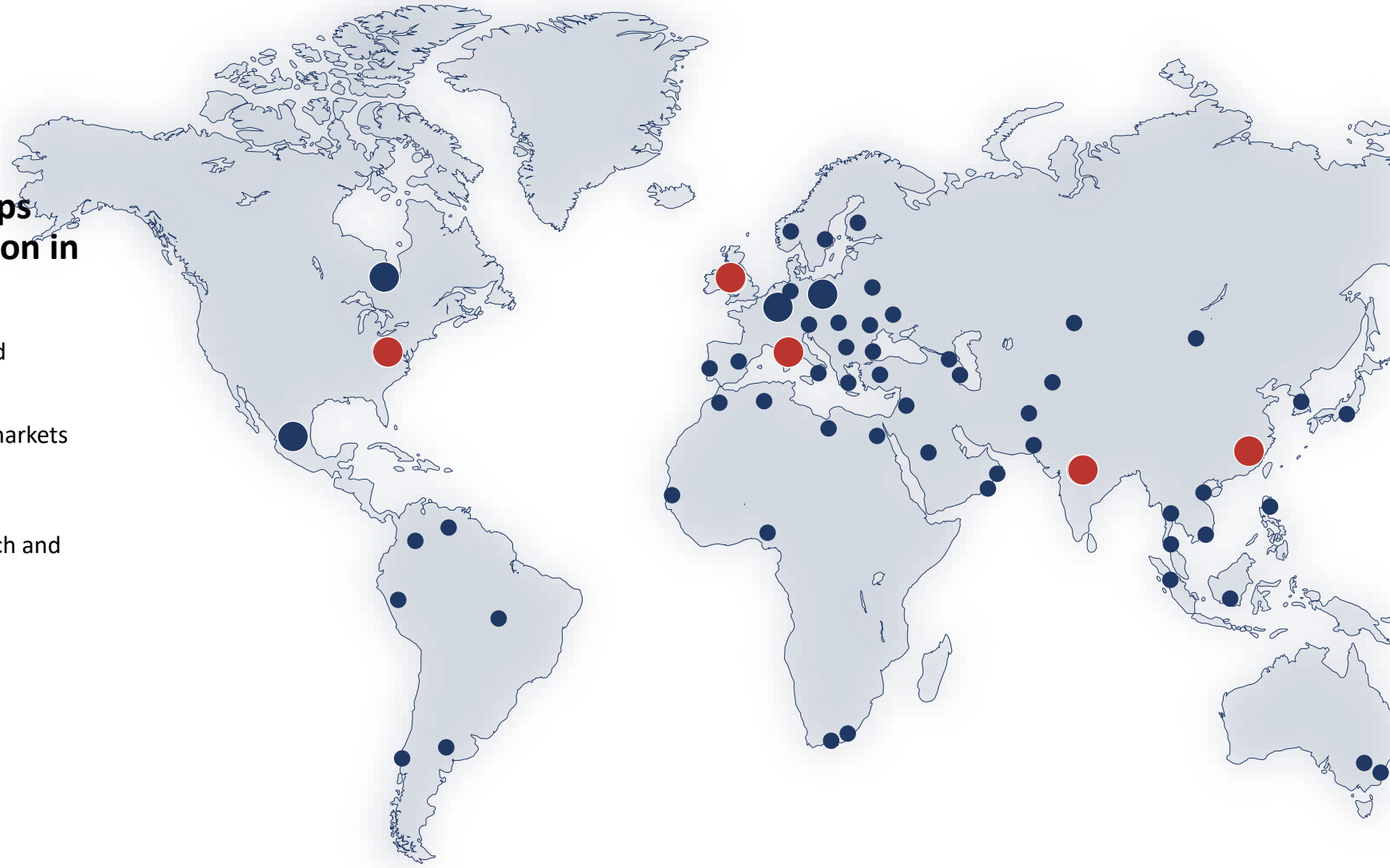
120+ Global Distributors

22,000+ Points of Sale



We have Unparalleled Partnerships and Access to the Right Distribution in Each Market

- Our own affiliates provide portfolio leverage and control in critical markets
- We utilizes more than one distributor in many markets to ensure account access is matched to brand positioning
- Our Distributors have brand portfolios that match and elevate the positioning of our brands



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain

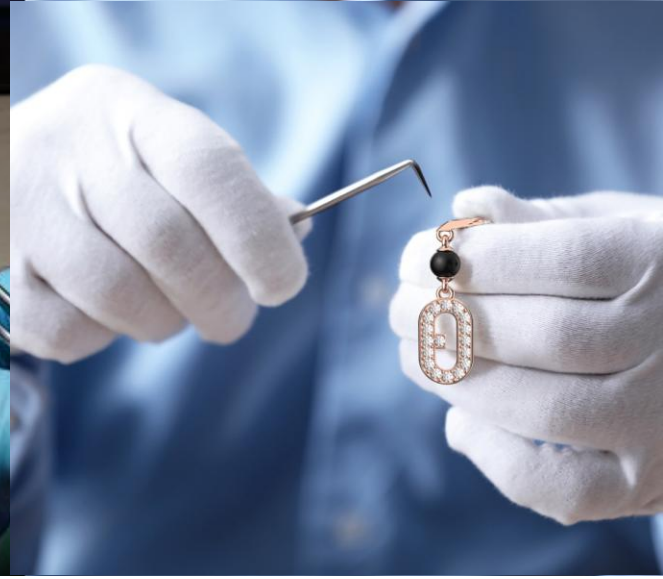


We Have 170 Years of Experience and a Modern Global Supply Chain

Each product starts with an idea and raw materials. From movement R&D through the entire supply chain process, we have fully integrated capabilities to ensure control, innovation and legendary quality at every stage.





We've Built our Agile Supply Chain around Unique Brands and Changing Consumers

Rapid Design and Planning Increases Speed to Market without Sacrifice

Our robust and integrated S&OP process allows for development timelines as quick as 2 weeks. Proprietary digital product development systems provide, rapid qualified designs, immediate BOMs, and sample-free selling

We've Optimized Manufacturing Lead Times, and Minimum Quantiles

Agile manufacturing lines allow for immediate change-over and small quantities to react to trends and consumer demands. Made-to-order pieces and ad-hoc dial printing and plating allow for low quantity customization for regions, retailers and individual consumers.

Reimagined Inventory and Lines Provide 'Never Out of Stock' Fast Replenishment

Watch Studios enable full watch assembly by a sole craftsperson allow rapid style switching. A lean inventory pull system ensures fast replenishment of top styles and enables 'Never out of Stock' sales inventory management.



Timex Group Atelier is at the Center of Swiss Production Excellence

In the heart watchmaking, Ticino, Switzerland, Timex Group Atelier creates our most precious timepieces. Forty watchmakers and support staff combine traditional Swiss craftsmanship with modern innovation to bring the unquestioned quality and allure of “Swiss-Made” to any brand in the group. Timex Group Atelier serves as a center of innovation within the group and an anchor of forward thinking in the region with ISO 14001 accreditation for Environmental Management and an in-house watchmaking school.

About Timex Group India Limited

About TGIL

Timex Group India Limited (TGIL) is a group company of Tanager Group B.V. (formerly known as Timex Group B.V.)

Having entered India in 1988, Timex Group India today has one of the most powerful portfolios of brands in the watch industry. With technological innovation and cutting-edge design, we recognize the tremendous opportunity to leverage the reach and appeal of each brand's individual identity, personality, and customer base.

Locations

Noida [Headquarters], New Delhi [Registered Office]

Baddi, Himachal Pradesh [Factory]

Regional Sales Offices – Noida, Mumbai, Kolkata, Bangalore, Chennai



1988-1990	Joint venture between Timex Group and Jayna Times Industries Ltd.
1990-2000	Joint Venture with Titan Company. JV ended in 2000.
Since 1994	Public Limited Company listed on Bombay Stock Exchange.
Since 2000	Subsidiary of Timex Group Luxury Watches B.V.

TGIL Board of Directors

David Thomas Payne | Chairman

Experience: 24+ years
Qualification: B. Sc. (Computer Science) - University of Alabama & a Juris doctorate from Washington & Lee University

Deepak Chhabra | Managing Director

Experience: 28+ years
Qualification: Footwear technologist & Marketeer

Marco Zambianchi | Non-Executive Director

Experience: 30+ years
Qualification: An Electrical Engineer and a Masters in Business Administration

Meeta Makhan | Independent Director

Experience: 25+ years
Qualification: BA in Economics from Delhi University, MBA from IIM Lucknow

Sanjeev Kumar | Independent Director

Experience: 36+ years
Qualification: BA in Political Science (Honours) from St. Xavier's College, Ranchi, MBA in Personnel Management & Marketing from BIT, Mesra, Ranchi and a Diploma in Performance and Talent Management from Harvard Business School, Boston, USA

Dhanashree Bhat | Independent Director

Experience: 28+ years
Qualification: Master's degree in Telecommunications & Software Architectures from BITS, Pilani, a Bachelor's degree of Engineering in Electronics and Telecommunications from College of Engineering, Pune

Brand Portfolio

One of the strongest portfolios in the watch industry across consumer segments

TIMEX GROUP

TIMEX VERSACE GUESS PHILIPP PLEIN FERRAGAMO

NAUTICA FURLA SINCE 1927 ITALY ASTON MARTIN

TMX Time Made Xclusive HELIX UNITED COLORS OF BENETTON. iconnect BY TIMEX

Powerful Distribution Network

A strong network of sales touchpoints that enable TGIL to reach consumers across the country

Multi Brand	Large Format	Defence Canteen	Retail	Luxury Retail
5024	351	845	41	185

TATA CLiQ LUXURY amazon Flipkart Myntra NYKAA FASHION AJIO

Baddi Plant: Superior Watchmaking & Supply Chain

A state of the art, SA8000: 2014 and ISO 45001:2018 certified, watch assembly unit in Baddi, Himachal Pradesh, India

Assembly of watches from piece parts to complete watch.

Handling over 150 types of movements and a wide array of cases / dials / attachment types.

Includes assembly of Analog Quartz, Mechanical, Digital, Ana-Digi, & Connected watches.

The unit produced about 4 Mn units last year with capacity increased to 6 Mn units, in a single-shift operation, this year.

Online and Offline Assembly capability to accommodate both high & low volume movements.

Timex is Government e-Marketplace (GeM) registered.











TGIL After Sales Service

Pan India locations supported by a Customer Care Call Centre service

Authorized	Lead Authorized	Authorized
Service Workshops	Service Centres	Service Centres
5	12	164

