

RISHI LASER LIMITED

Registered Office: 612, Veena Killedar Industrial Estate, 10-14 Pais Street, Byculla (w), Mumbai 400 011.

Tel.: +91 22 2307 5677, 4585, 2307 4897

Email: rlcl.mumbai@rishilaser.com, **Website:** www.rishilaser.com

CIN: L99999MH1992PLC066412

13th February, 2026

RLL/69/2025-26

To,
Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street
Mumbai- 400 001

Ref: SCRIP-526861
ISIN: INE988D01012

Subject: Press Release

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release pertaining to the financial results for the quarter ended 31st December, 2025.

This is for your information and further dissemination.

Thanking You,

Yours Faithfully

For **Rishi Laser Limited**

Vandana Patel
Company Secretary

Enclosed a/a



RISHI LASER LIMITED

Rishi Laser Limited Announces Q3 FY26 Results; Expansion-Led Cost Absorption Impacts Profitability

Mumbai, 13th February, 2026 – Rishi Laser Limited (BSE: 526861), a leading precision engineering and metal fabrication company, has announced its unaudited financial results for the quarter ended December 31, 2025.

During Q3 FY26, the Company reported stable operational performance supported by sustained demand across construction equipment, infrastructure, railways and engineering segments. The quarter reflects continued scale-up of operations, capacity enhancement initiatives and strengthening of manufacturing capabilities.

Profitability for the quarter reflects expansion-linked cost absorption, regulatory provisioning and accounting realignments, while core business momentum remains steady.

Key Financial Highlights:

Particulars (₹ Cr)	9M FY25	9M FY26	Y-o-Y Change
Total Income	113.25	121.10	↑ 6.93 %
EBITDA	9.89	11.34	↑ 14.65%
EBITDA Margins (%)	8.73	9.36	↑ 63 BPS
PAT	5.05	3.93	(22.18) %
PAT Margins (%)	4.46	3.25	(14.73) %

Particulars (₹ Cr)	Q3 FY25	Q3 FY26	Y-o-Y Change
Total Income	37.07	36.73	(0.91) %
EBITDA	3.35	3.08	(7.93) %
EBITDA Margins (%)	9.04	8.40	(64 BPS)
PAT	1.36	0.05	(96.22) %
PAT Margins (%)	3.67	0.14	(353 BPS)

Management Commentary

Mr. Harshad Patel- Managing Director of Rishi Laser Limited , further stated, "Q3 FY26 has been a transitional quarter reflecting **expansion-led cost absorption and **accounting realignments** as we **continue to strengthen our manufacturing platform**. During the quarter, Employee Benefit Expenses increased in line with workforce expansion and operational scale-up initiatives undertaken to support capacity augmentation and future growth.**

Finance Costs and Depreciation increased mainly due to the adoption of Ind AS 116 lease accounting for new premises and expansion-linked asset additions, leading to reclassification of rental expenses into finance costs and depreciation without affecting cash flows, along with recognition of an incremental regulatory-driven provision under the New Labour Codes, 2020 classified as an Exceptional Item.

For the nine months ended FY26, the Company reported Total Income of ₹121.10 crore, up **6.93%** YoY, with EBITDA growing **14.65%** to ₹11.34 crore and margins improving to 9.36%, while PAT stood at ₹3.93 crore, with the decline primarily attributable to higher finance costs, depreciation and regulatory provisioning during the quarter rather than any slowdown in operating momentum.

Our **new Bangalore facility** continues to progress as planned, with initial phase of capex execution largely completed and key machinery installations operational. The plant is gradually ramping up production, strengthening our presence in the southern market and enhancing our capabilities in medium and heavy fabrication. As utilization improves, we expect better absorption of fixed costs and improved operating leverage.

Importantly, our core demand environment across construction equipment, railways and infrastructure remains intact. As capacity utilization improves and operating leverage strengthens, we expect **better cost absorption** and **margin normalization** over the coming quarters. The Company remains committed to achieving **double-digit growth** over the medium term while continuing to enhance operational efficiency, automation and customer partnerships.”

About Rishi Laser Limited

Incorporated in 1992, Rishi Laser Limited is one of India's pioneers in laser cutting and steel fabrication. The Company provides end-to-end metal fabrication services, from design and cutting to welding, coating and assembly.

With six manufacturing facilities across the country, Rishi Laser serves leading OEMs across construction, energy, transportation, and heavy engineering sectors.

Built on a legacy of innovation and trusted delivery, Rishi Laser continues to expand its footprint across India and abroad through precision-driven, scalable and customer-centric manufacturing solutions.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

 ConfideLeap Partners	ConfideLeap Partners info@confideleap.com +(91) 85911 45959 www.confideleap.com
--------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------