

IRB

IRB InvIT Fund

(An irrevocable trust set up under the Indian Trusts Act, 1882, and registered as an infrastructure investment trust with the Securities and Exchange Board of India)

Registered Office: IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai – 400 072, Maharashtra, India.

SEBI Registration Number: IN/InvIT/15-16/0001; **Tel:** 022 6640 4299; **Fax:** 022 6640 4274; **E-mail:** info@irbinvit.co.in; **Website:** www.irbinvit.co.in

Press Release:

IRB InvIT Fund announces distribution of Rs. 2/- per unit for Q1FY25

- **Steady Distribution for the quarter continues at Rs. 116 Crs**
- **Cumulative distribution of Rs. 3,968 Crs since listing, i.e., over 67% of the funds raised via IPO**

Mumbai, July 26, 2024: IRB InvIT Fund, India's first listed Infrastructure Investment Trust will distribute Rs. 116 Crs to the unit holders at the rate of Rs. 2 per unit for the first quarter of FY25.

The Board of IRB Infrastructure Pvt. Ltd., an Investment Manager to the IRB InvIT Fund, today announced the distribution in a Board Meeting convened for the Q1FY25 financial results of IRB InvIT Fund.

The Trust has set 31st July 2024 as a record date for distribution and the same will be paid to the unit holders on or before 9th August 2024.

Highlights of the Q1FY25:

- The FASTag toll collection crosses 96 % mark.
- Vadodara Kim project continues to receive stable annuities from the Authority.
- Refinancing of debt commenced in phased manner resulting into lowering of interest rate and optimize the amortisation schedule

Financial performance:

Period	Q1FY25 (Rs. in Crs)	Q1FY24 (Rs. in Crs)
Total Income	275	269
EBITDA	228	227
Distribution	116	116
Per Unit	2.00	2.00

About IRB InvIT Fund:

IRB InvIT Fund is the Trust settled by its Sponsor, IRB Infrastructure Developers Ltd and is registered under the SEBI's Infrastructure Investment Trust Regulations 2014. The Trust, set up to own, operate and maintain portfolio of highway concessions, is managing 6 operational highway assets at present, which include five BOT assets and one HAM asset, with an aggregate value (net assets) of approximately Rs. 8,000 Crores spread across the states of Maharashtra, Gujarat, Rajasthan, Karnataka, Tamil Nadu and Punjab. The Weighted Average life of Assets under InvIT Portfolio is around 15 years.

For further details, please write to: info@irbinvit.co.in



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Disclaimer:

Except for the historical information contained herein, statements in this communication and any subsequent discussions, which include words or phrases such as 'will', 'aim', 'will likely result', 'would', 'believe', 'may', 'expect', 'will continue', 'anticipate', 'estimate', 'intend', 'plan', 'contemplate', 'seek to', 'future', 'objective', 'goal', 'likely', 'project', 'on-course', 'should', 'potential', 'pipeline', 'guidance', 'will pursue', 'trend line' and similar expressions or variations of such expressions may constitute 'forward-looking statements'.

The forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements.

These risks and uncertainties include but are not limited to IRB Infrastructure Private Limited on behalf of IRB InvIT Fund and its SPVs ability to successfully implement its strategy, its growth and expansion plans, obtain regulatory approvals, provisioning policies, technological changes, investment and business income, cash flow projections, exposure to market risks as well as other risks. In addition, the consummation of the transactions described herein is subject to various conditions precedent.

IRB Infrastructure Private Limited on behalf of IRB InvIT Fund and its SPVs does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

These materials are not a prospectus, a statement in lieu of a prospectus, an offering circular, an invitation or an advertisement or an offer document under SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended, or any other applicable law in India.