

IRB

IRB InvIT Fund

(An irrevocable trust set up under the Indian Trusts Act, 1882, and registered as an infrastructure investment trust with the Securities and Exchange Board of India)

Registered Office: IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai – 400 072, Maharashtra, India.

SEBI Registration Number: IN/InvIT/15-16/0001; Tel: 022 6640 4299; Fax: 022 6640 4274; E-mail: info@irbinvit.co.in; Website: www.irbinvit.co.in

Media Release:

IRB InvIT's Q4 distribution stands at Rs. 2.60 per unit; FY22 aggregate distribution at Rs. 9.00 per unit

- Strong recovery over FY21
- Electronic Toll Collection is above 95%

Mumbai, May 07, 2022: IRB InvIT, India's first listed Infrastructure Investment Trust will distribute Rs. 151 Crores to the Unit Holders of the Fund; thus, translating into a payout of Rs. 2.60 per unit for Q4FY22.

With this, the yearly distribution for FY22 is Rs. 9.00 per unit, which includes Rs. 4.80 per unit as Interest component and Rs. 4.20 per unit as Return of Capital.

The InvIT has managed to continue with this distribution despite affected toll collection during the first quarter of current financial year due to the partial lockdown in some parts of the Country due to COVID-19 pandemic and suspension of toll collection on one of the assets, i.e., Pathankot Amritsar BOT Project due to the Farmers' Agitation.

The Board of IRB Infrastructure Pvt. Ltd., an Investment Manager to the IRB InvIT Fund, today announced the financial results of IRB InvIT Fund for the last quarter and entire FY22, in an online Board Meeting held today.

While commenting on the occasion, the Spokesperson, IRB Infrastructure Pvt. Ltd. said, ***"With the tough phase of pandemic primarily behind us, we have seen a robust bounce back and growth across almost all the assets. It was really encouraging to see the Pathankot Amritsar BOT Asset re-commencing the toll collection at better than expected collections, post calling off the Farmers' stir in the region."*** He further added, ***"We are in active dialogue with our Sponsor - IRB Infra - for evaluation of likely acquisition opportunities and basis further clarity and approach presented - will be soon reaching out to our esteemed unitholders on way forward. Further, backed by a surging economy, we look forward to a stronger FY23."***

IRB InvIT successfully completed its first concession – Bharuch Surat BOT Project on 31st March 2022 and handed it back to the Government. The Trust has set 12th May 2022 as a record date for distribution and the same will be paid to the unit holders on or before 20th May 2022.

Highlights of the Trust's Performance:

Period	Q4 FY22 (Rs. in Crs)	Q4 FY21 (Rs. in Crs)	FY22 (Rs. in Crs)	FY21 (Rs. in Crs)
Gross Income	387	334	1,400	1,160
EBITDA	331	275	1,158	934
Distribution	151	145	522	493



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Note: FY21 and FY22 numbers have been impacted on account of partial lockdown due to the COVID-19 Pandemic as well as full suspension of tolling on a project due to the Farmers' agitation.

About IRB InvIT Fund:

IRB InvIT Fund is the Trust settled by its Sponsor, IRB Infrastructure Developers Ltd and is registered under the SEBI's Infrastructure Investment Trust Regulations 2014.

The Trust, set up to own, operate and maintain portfolio of toll road concessions, is managing 6 operational road assets at present, with an aggregate value (net assets) of approximately Rs.5,800 Crores spread across the states of Maharashtra, Gujarat, Rajasthan, Karnataka, Tamil Nadu and Punjab.

The Weighted Average life of Assets under InvIT Portfolio is around 17 years.

For further details, please write to: info@irbfi.co.in