

IRB

IRB InvIT Fund

(An irrevocable trust set up under the Indian Trusts Act, 1882, and registered as an infrastructure investment trust with the Securities and Exchange Board of India)

Registered Office: IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai – 400 072, Maharashtra, India.

SEBI Registration Number: IN/InvIT/15-16/0001; Tel: 022 6640 4299; Fax: 022 6640 4274; E-mail: info@irbinvit.co.in; Website: www.irbinvit.co.in

Press Release:

IRB InvIT declares Distribution of Rs. 116 Crs at Rs. 2 per unit for Q4FY25; Aggregate Distribution for the entire FY25 is Rs. 464 Crs, at Rs. 8 per unit

- Cumulative Distribution since IPO crosses 73% to Rs. 4316 Crs
- FY25 Total Distribution Rs. 8.00 per unit

Mumbai, May 8, 2025: IRB InvIT Fund, India's first listed Infrastructure Investment Trust, will distribute Rs. 116 Crs translating into the Payout of Rs. 2.00 per unit for Q4FY25, which includes Rs. 1.69 per unit as an Interest component, Re. 0.26 per unit as a Dividend component and Re. 0.05 per unit as a return of capital.

The full year Distribution of FY25 is Rs. 464 Crs, which comes to Rs. 8.00 per unit and includes Rs 4.98 per unit as an Interest component, Rs. 2.00 per unit as Return on Capital and Rs. 1.02 per unit as Dividend.

Till date, since the Trust's IPO in FY18, its cumulative distribution has reached Rs. 4,316 Crs, i.e., 73 % of the aggregate fund raised.

The Board of IRB Infrastructure Pvt. Ltd., an Investment Manager to the IRB InvIT Fund, today announced the financial results of IRB InvIT Fund for the Q4FY25 and entire FY25.

While commenting on the occasion, the Spokesperson, for the IRB Infrastructure Private Limited said, ***“Collections for the InvIT portfolio improved in H2FY25, following a subdued H1FY25 impacted by the elections. The sustained momentum in April 2025 is highly encouraging and underscores the robust economic activity across our corridors. We are actively exploring opportunities to further accelerate this growth.”***

The Trust has set May 13, 2025, as a record date for distribution and the same will be paid to the unit holders on or before May 20, 2025.

Highlights of the Trust's Performance:

Period	Q4 FY25 (Rs. in Crs)	Q4 FY24 (Rs. in Crs)	FY25 (Rs. in Crs)	FY24 (Rs. in Crs)
Gross Income	282	276	1,110	1,086
EBITDA	233	234	916	886
Distribution	116	116	464	464

About IRB InvIT Fund:

IRB InvIT Fund is the Trust settled by its Sponsor, IRB Infrastructure Developers Ltd and is registered under the SEBI's Infrastructure Investment Trust Regulations 2014.

The Trust, set up to own, operate and maintain portfolio of highway concessions, is managing 6 operational highway assets at present, which include five BOT assets and one HAM asset, with an aggregate value (net assets)

IRB

IRB InvIT Fund

(An irrevocable trust set up under the Indian Trusts Act, 1882, and registered as an infrastructure investment trust with the Securities and Exchange Board of India)

Registered Office: IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai – 400 072, Maharashtra, India.

SEBI Registration Number: IN/InvIT/15-16/0001; **Tel:** 022 6640 4299; **Fax:** 022 6640 4274; **E-mail:** info@irbinvit.co.in; **Website:** www.irbinvit.co.in

of Rs. 7,827 Crores spread across the states of Maharashtra, Gujarat, Rajasthan, Karnataka, Tamil Nadu, and Punjab. The Weighted Average life of Assets under InvIT Portfolio is around 14 years.

For further details, please write to: info@irbfi.co.in OR kiwishka@conceptpr.in

Disclaimer:

Except for the historical information contained herein, statements in this communication and any subsequent discussions, which include words or phrases such as 'will', 'aim', 'will likely result', 'would', 'believe', 'may', 'expect', 'will continue', 'anticipate', 'estimate', 'intend', 'plan', 'contemplate', 'seek to', 'future', 'objective', 'goal', 'likely', 'project', 'on-course', 'should', 'potential', 'pipeline', 'guidance', 'will pursue' 'trend line' and similar expressions or variations of such expressions may constitute 'forward-looking statements'.

The forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements.

These risks and uncertainties include but are not limited to IRB Infrastructure Private Limited on behalf of IRB InvIT Fund and its SPVs ability to successfully implement its strategy, its growth and expansion plans, obtain regulatory approvals, provisioning policies, technological changes, investment and business income, cash flow projections, exposure to market risks as well as other risks. In addition, the consummation of the transactions described herein is subject to various conditions precedent.

IRB Infrastructure Private Limited on behalf of IRB InvIT Fund and its SPVs does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

These materials are not a prospectus, a statement in lieu of a prospectus, an offering circular, an invitation or an advertisement or an offer document under SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended, or any other applicable law in India.