



JKTIL:SECTL:SE:2025

Date: 20<sup>th</sup> May 2025

|  |   |
|--|---|
| BSE Ltd.<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400 001. | National Stock Exchange of India Ltd.<br>Exchange Plaza, C -1, Block G,<br>Bandra -Kurla Complex,<br>Bandra (E), Mumbai -400 051. |
| Scrip Code: 530007   | Symbol: JKTYRE  |

Dear Sir,

Re. **Investor Presentation – Q4FY2025**  
- Regulation 30 of the SEBI (Listing Obligations and  
Disclosure Requirements) Regulations, 2015

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This is further to our letter dated 14<sup>th</sup> May 2025 re. Intimation of  
Schedule of Results Conference Call. We are now enclosing herewith  
Investor Presentation Q4FY2025.

The presentation is also being posted on the website of the Company  
at [www.jktyre.com](http://www.jktyre.com).

Thanking you,

Yours faithfully,  
For JK Tyre & Industries Ltd.

(Kamal Kumar Manik)  
Company Secretary

Encl: As Above



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Regd. Off.: Jaykaygram, PO - Tyre Factory, Kankroli - 313 342 (Rajasthan), Fax : 02952-232018, Ph. : 02952-302400 / 330011  
Website : [www.jktyre.com](http://www.jktyre.com) CIN : L67120RJ1951PLC045966





# ***Exceleration***

Towards sustainable growth





**DR. RAGHUPATI SINGHANIA**  
**CHAIRMAN & MANAGING DIRECTOR**

## Leading Indian tyre manufacturer with significant global brand presence

- ❖ Pioneers of radial technology in India.
- ❖ 1st company in India with OE fitment of tubeless passenger radials.
- ❖ 1st in India to launch high performance H, V and Z-rated passenger radial tyres
- ❖ Globally among top 3 tyre manufacturers in terms of lowest energy consumption
- ❖ First in India to launch Tyre Pressure Monitoring System (TPMS) based on sensor technology
- ❖ 1<sup>st</sup> Company to launch India's greenest tyre with 80% sustainable material
- ❖ 1<sup>st</sup> Company to produce new PCR tyre, 'UX Royale Green', using ISCC Plus certified sustainable materials
- ❖ Largest service network in India for Commercial Vehicles, delivering superior customer services

### Q4FY25 Consolidated Financials

|                      |                |                         |
|----------------------|----------------|-------------------------|
| INR 3,780 Cr.        | INR 384 Cr.    | INR 102 Cr.             |
| <b>Total Revenue</b> | <b>EBITDA*</b> | <b>Profit After Tax</b> |

### FY25 Consolidated Financials

|                      |                |                         |
|----------------------|----------------|-------------------------|
| INR 14,772 Cr.       | INR 1,678 Cr.  | INR 516 Cr.             |
| <b>Total Revenue</b> | <b>EBITDA*</b> | <b>Profit After Tax</b> |



**50+**  
Years of experience in tyre manufacturing



**11** Manufacturing Facilities  
**35Mn+** Manufacturing Capacity



**100+**  
Countries – Global presence



**10,000+**  
Employees globally



**19<sup>th</sup>**  
Ranked top tyre company Globally



**900+**  
Exclusive brand shops



**6,000+**  
Extensive Dealer & Distribution Network



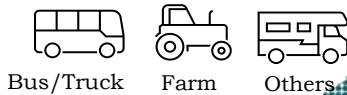
**25+**  
OEM Client and Relationships



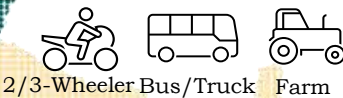
# Combined Installed capacity of ~35 million tyres/annum



## Kankroli (Rajasthan)



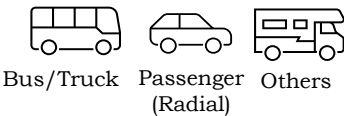
## Laksar (Uttarakhand) 3 plants



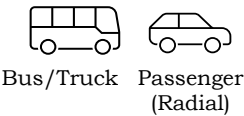
## Banmore (Madhya Pradesh)



## Mysuru (Karnataka) 3 Plants

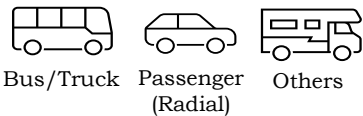


## Chennai (Tamil Nadu)



## India (JK Tyre and Cavendish)

## Mexico (JK Tornel) - 2 Plants



Portfolio of Products catering to full range of vehicle segments

JK Tyre is first company in India to introduce  
Truck/Bus Radial Tyres

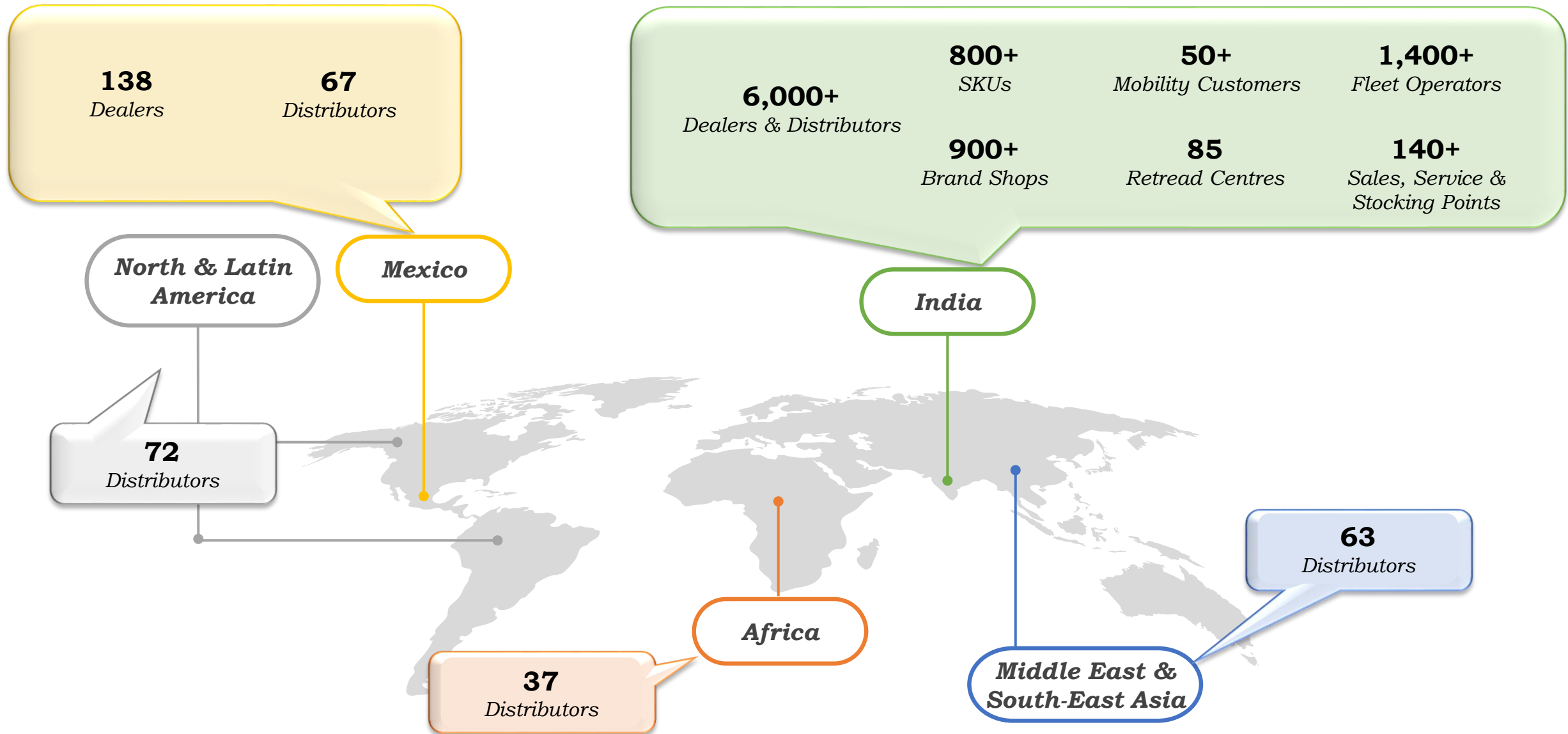


- Truck/Bus Radial
- Truck/Bus Bias
- LCV/SCV Radial
- LCV/SCV Bias
- Farm Radial & Bias
- Passenger Car Radial & Bias



- 2/3-Wheeler
- OTR & Industrial
- Speciality
- Retreads
- Racing
- Military/ Defence

## ..and establishing strong presence globally



# Innovative products – Outcome of strong R&D capabilities



- ✓ **Asia's first & India's foremost** highly versatile R&D Centre with advanced testing and evaluation machines.
- ✓ **200+ Scientists and Engineers.**
- ✓ **R&D** on Advanced materials, alternate materials, nanotechnology, process & product simulations, predictive technology, advanced tyre mechanics, etc. - **7 Patents granted**
- ✓ **India's biggest Anechoic Chamber** for Noise and Vibration analysis.
- ✓ **First Industry academia tie-up with IIT-Madras (since 2004)**

## Smart Tyres

First in India to launch **SMART Tyre** with Tyre Pressure Monitoring System (TPMS)



## Puncture Guard Tyres

First in India to launch **Puncture Guard Tyre**



## Green Tyre – “UX Green”

“First Company to developed **PCR Tyre with 80% sustainable materials**”



## Levitas Ultra

**Ultra High performance (UHP)** - new premium range of tyres for luxury vehicles.





## CV Tyres

### JETWAY JUX

**JK TYRE**

**UNIVERSAL FITMENT**

**X-URBAN APPLICATION**

 **ELECTRIC**



#### **EXTRA KMs PER CHARGE**

Low Hysteresis Tread Compound



#### **LOWEST NOISE TRUCK TYRE (60 dB)**

Simulation optimized Tread Pattern Design



#### **ENHANCED SAFETY AND DURABILITY**

Durable bead region and Sidewall to protect from Kerb Damages

## PV Tyres

### Ranger HPE





*Recognised for “ET ICONIC BRANDS OF INDIA 2024”*



*Conferred “SUPER BRANDS 2025”*



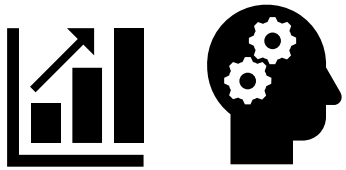


### E4M Auto Marketing Awards



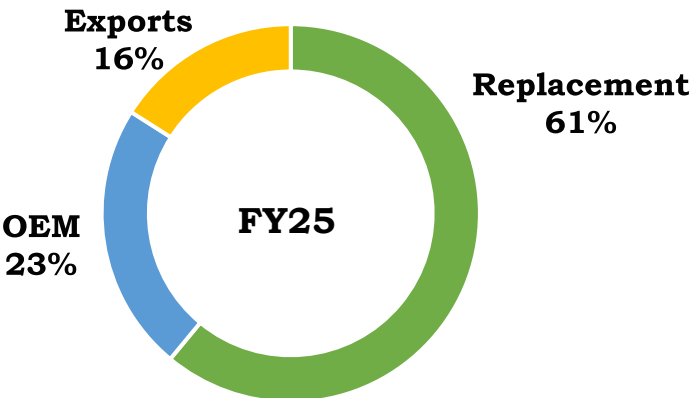
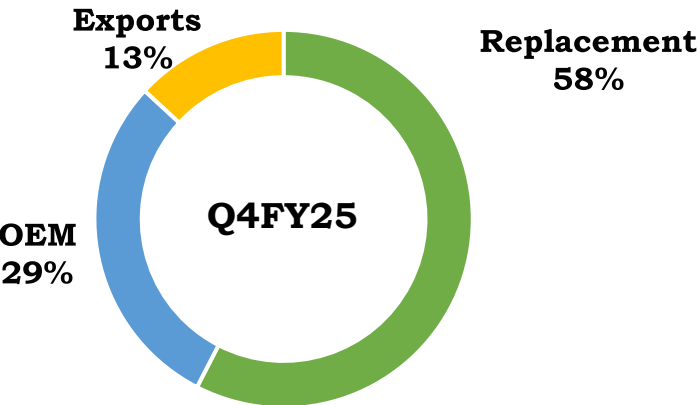
Gold for Best brand campaign  
&  
Gold for Best omnichannel  
marketing strategy



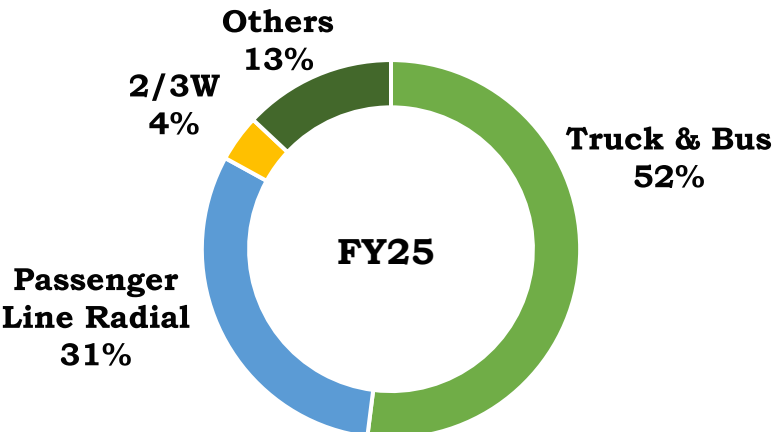
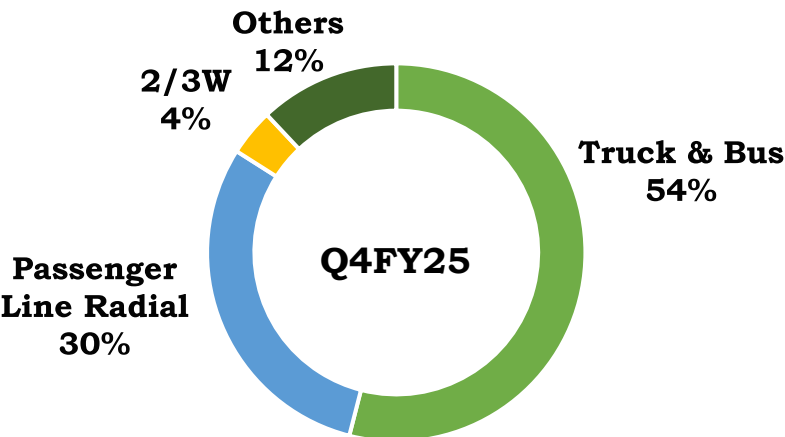


## **Q4 & FY25 Financial Performance Highlights**

Revenue Mix by Market – Consolidated



Revenue Mix by Product Line – Consolidated



# Q4FY25 Financial Performance Highlights



| Particulars               | Consolidated (Rs. Crore) |              |              |              |              | Standalone (Rs. Crore) |              |              |              |              |
|---------------------------|--------------------------|--------------|--------------|--------------|--------------|------------------------|--------------|--------------|--------------|--------------|
|                           | Q4FY25                   | Q3FY25       | Q4FY24       | q-o-q change | y-o-y change | Q4FY25                 | Q3FY25       | Q4FY24       | q-o-q change | y-o-y change |
| <b>Total Income</b>       | <b>3,780</b>             | <b>3,694</b> | <b>3,714</b> | <b>2%</b>    | <b>2%</b>    | <b>2,691</b>           | <b>2,514</b> | <b>2,629</b> | <b>7%</b>    | <b>2%</b>    |
| <b>EBITDA</b>             | <b>384</b>               | <b>335</b>   | <b>497</b>   | <b>15%</b>   | <b>-23%</b>  | <b>280</b>             | <b>203</b>   | <b>346</b>   | <b>38%</b>   | <b>-19%</b>  |
| <i>Margin</i>             | 10.2%                    | 9.1%         | 13.4%        | +110 bps     | -321 bps     | 10.4%                  | 8.1%         | 13.2%        | +234 bps     | -273 bps     |
| <b>PBDT (Cash Profit)</b> | <b>264</b>               | <b>212</b>   | <b>388</b>   | <b>25%</b>   | <b>-32%</b>  | <b>211</b>             | <b>133</b>   | <b>287</b>   | <b>59%</b>   | <b>-27%</b>  |
| <b>PBT</b>                | 144                      | 80           | 252          | 79%          | -43%         | 136                    | 64           | 204          | 112%         | -34%         |
| <b>PAT</b>                | <b>102</b>               | <b>57</b>    | <b>175</b>   | <b>79%</b>   | <b>-41%</b>  | <b>97</b>              | <b>46</b>    | <b>146</b>   | <b>108%</b>  | <b>-34%</b>  |
| <i>Margin</i>             | 2.7%                     | 1.6%         | 4.7%         | +116 bps     | -200 bps     | 3.6%                   | 1.8%         | 5.6%         | +174 bps     | -198 bps     |
| <b>Basic EPS (Rs)</b>     | <b>3.54</b>              | <b>1.88</b>  | <b>6.18</b>  |              |              | <b>3.52</b>            | <b>1.69</b>  | <b>5.34</b>  |              |              |



# FY25 Financial Performance Highlights



| Particulars               | Consolidated (Rs. Crore) |               |                 | Standalone (Rs. Crore) |               |                 |
|---------------------------|--------------------------|---------------|-----------------|------------------------|---------------|-----------------|
|                           | FY25                     | FY24          | y-o-y Change    | FY25                   | FY24          | y-o-y change    |
| <b>Total Income</b>       | <b>14,772</b>            | <b>15,046</b> | <b>-2%</b>      | <b>10,245</b>          | <b>10,349</b> | <b>-1%</b>      |
| <b>EBITDA</b>             | <b>1,678</b>             | <b>2,122</b>  | <b>-21%</b>     | <b>1,075</b>           | <b>1,397</b>  | <b>-23%</b>     |
| <i>Margin</i>             | <i>11.4%</i>             | <i>14.1%</i>  | <i>-275 bps</i> | <i>10.5%</i>           | <i>13.5%</i>  | <i>-300 bps</i> |
| <b>PBDT (Cash Profit)</b> | <b>1,202</b>             | <b>1,675</b>  | <b>-28%</b>     | <b>809</b>             | <b>1,156</b>  | <b>-30%</b>     |
| <b>PBT</b>                | 713                      | 1,211         | -41%            | 529                    | 882           | <b>-40%</b>     |
| <b>PAT</b>                | <b>516</b>               | <b>811</b>    | <b>-36%</b>     | <b>385</b>             | <b>591</b>    | <b>-35%</b>     |
| <i>Margin</i>             | <i>3.5%</i>              | <i>5.4%</i>   | <i>-190 bps</i> | <i>3.8%</i>            | <i>5.7%</i>   | <i>-195 bps</i> |
| <b>Basic EPS (Rs)</b>     | <b>18.07</b>             | <b>29.84</b>  |                 | <b>14.06</b>           | <b>22.42</b>  |                 |

## **JK Tyre ESG journey**



## Sustainability initiatives & practices leading to resource conservation and manufacturing excellence

### Research & Development Led

- Usage of Bio sourced materials
- Higher usage of recycled material

### Product Development Led

- Continuous improvement in RRC (Rolling Resistance Coefficient)
- Continuous improvement in tyre dynamics, life and performance

### Manufacturing Led

- GHG Emission – Reduction in Carbon footprints
- Energy Conservation – Global benchmark
- Material Conservation – Process waste reduction
- Raw water usage – Global benchmark
- Alternate Fuel – eCO2 sequestration & Green Coal (Biomass)
- Manpower Productivity – Improved MDPT
- Zero Waste to landfill
- Single Use Plastic free

### Energy Usage Led

- ~40% energy consumption from renewable sources
- Greater use of green energy including investments in solar rooftop & wind energy.



FINANCIAL  
TIMES

**CLIMATE  
LEADERS  
2024**



**RECOGNISED AS ASIA-PACIFIC  
CLIMATE LEADERS 2024 BY  
FINANCIAL TIMES & STATISTA**

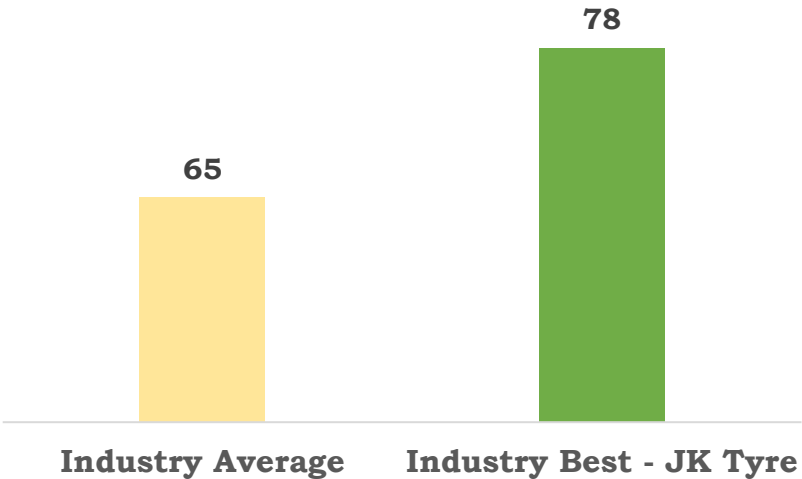
**JK Tyre ties up with IFC for  
India's First Tyre Industry  
Sustainability-Linked Loan  
USD100 Mn**



JK Tyre’s ESG performance is driven by strong commitment and performance on majority themes to ensure ESG integration.



JK Tyre ESG Score Vs. Avg. Industry Score



Environment (89) – Long term vision on reduction in GHG emissions and water management.



Social (78) – Robust policies and practices to mitigate social risks.



Governance (71) – Well designed policies, disclosures and compliance adherence.



**JK TYRE & INDUSTRIES LTD.**

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