

MSEL/SE/2018-19/20

August 7, 2018

The Manager
Listing Department
National Stock Exchange of India
Limited
'Exchange Plaza', C - 1,
Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

SYMBOL – MAGADSUGAR**STOCK CODE – 540650****SCRIP CODE - 23935**

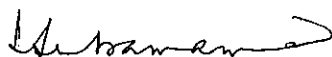
Dear Sirs,

Sub : Press Release

Enclosed please find Press Release issued by the Company in respect of the Unaudited Financial Results of the Company for the first quarter ended 30th June, 2018.

This is for your information and record.

Yours faithfully,
For Magadh Sugar & Energy Limited



S Subramanian
Company Secretary
FCS - 4974

Encl- as above**K.K. BIRLA GROUP OF SUGAR COMPANIES**Corporate Office: 5th Floor, Birla Building, 9/1 R. N. Mukherjee Road, Kolkata 700 001 • Email: birlasugar@birla-sugar.com

Phone: +91 33 2243 0497 / 8, 2248 7068, 3057 3700, 3041 0900 • Fax: +91 33 2248 6369

Regd Office: P.O. Hargaon, Dist. Sitapur, U.P., PIN 261 121 • Website : www.birla-sugar.com • CIN:U15122UP2015PLC069632

Press Release

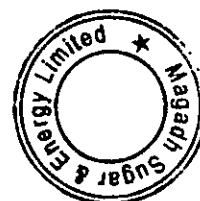
Kolkata, West Bengal, August 07, 2018: The Board of Directors of Magadh Sugar & Energy Limited (MSEL) (BSE: 540650 / NSE: MAGADSUGAR) at its meeting held on 07th August, 2018 took on record the un-audited Financial Results for the quarter ended June 2018.

Particulars (Rs crore)	Q1 FY19	Q1 FY18	Q4FY18
Total Income (Net)	219.08	161.94	181.01
EBITDA	18.00	6.98	11.46
EBITDA Margin (%)	8.22%	4.31%	6.33%
PAT	1.40	(13.83)	16.40
EPS (Rs.) (not annualized)	1.39	(13.74)	16.29

Commenting on the results, Mr. C.S. Nopany, Chairperson, Magadh Sugar & Energy Ltd said:

"The sugar industry in India has presently entered a glut phase and we are expecting to start the season 2018-19 with a high opening inventory of 10.5 M.T. In anticipation of further increased production in 2018-19, sugar prices have remained bearish due to oversupply resulting in mounting cane arrears. We are grateful to the Government for taking a slew of proactive measures such as creation of buffer stock, production subsidies, encouraging exports and regulating monthly sales. This has helped in temporarily stabilizing sugar prices in a very fragile environment.

We at Magadh Sugar & Energy are always scouting for new opportunities for enhancing the value of the company. We continue to focus on cane development and cost efficiency measures to improve the performance of the company."



About Magadh Sugar & Energy Limited

CIN: U15122UP2015PLC069632

The company was incorporated on 19th March 2015 with main object to deal in sugar and sugar products, spirits and alcohol of denatured of any strength and all other products arising out of the manufacturing process of sugar or resultant of any activity related to sugar business, generation of power through various means. The company is having three sugar mills at New Swadeshi Sugar Mills, Narkatiaganj (District West Champaran, Bihar), Bharat Sugar Mills (District Sidhwalia, Bihar), Hansanpur Sugar Mills, Hasanpur (District Samastipur, Bihar) with a combined crushing capacity of 17,500 TCD. The company is also having one distillery at Narkatiaganj with a total capacity of 60 KLPD. The Company is also having Cogen facility and can generate 38 MW power.

For further information, please contact:

- **Mr. Dilip Patodia**
Group President (Finance)
- **Mr. Sunil Choraria**
CFO - M/s Magadh Sugar & Energy Ltd

Birla Building, Kolkata. Phone : 2243 0497/98

Vikash Verma / Abhishek Bhatt

Vice President / Business Analyst

Stellar IR Advisors Private Limited

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Disclaimer:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers of this presentation are cautioned not to place undue reliance on these forward looking statements. Magadh Sugar & Energy Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

