

MSEL/SE/2018-19/11

15th May, 2018

The Manager
Listing Department
National Stock Exchange of India
Limited
'Exchange Plaza', C - 1,
Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

SYMBOL – MAGADSUGAR**STOCK CODE – 540650****SCRIP CODE - 23935**

Dear Sirs,

Sub : Press Release

Enclosed please find Press Release issued by the Company in respect of the Audited Financial Results of the Company for the quarter and year ended 31st March, 2018.

This is for your information and record.

Yours faithfully,
For Magadh Sugar & Energy Limited


S Subramanian
Company Secretary
FCS - 4974**K.K. BIRLA GROUP OF SUGAR COMPANIES**Corporate Office: 5th Floor, Birla Building, 9/1 R. N. Mukherjee Road, Kolkata 700 001 • Email: birlasugar@birla-sugar.com

Phone: +91 33 2243 0497 / 8, 2248 7068, 3057 3700, 3041 0900 • Fax: +91 33 2248 6369

Regd Office: P.O. Hargaon, Dist. Sitapur, U.P., PIN 261 121 • Website : www.birla-sugar.com • CIN:U15122UP2015PLC069632

FY 2018 Results
Total Income of Rs.717 Crores
EBIDTA of Rs.72 Crores
Net Profit of Rs.25 Crores
EPS of Rs.24.75 per share
Dividend declared @Re.1/- per share

Press Release

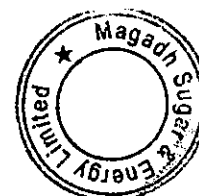
Kolkata, West Bengal, May 15, 2018: The Board of Directors of Magadh Sugar & Energy Limited (MSEL) (BSE: 540650 / NSE: MAGADSUGAR / CSE:23935) at its meeting held on 15th May, 2018 took on record the Audited Financial Results for the financial year ended 2018.

Particulars (Rs crore)	Q4 FY 2017-18	Q4 FY 2017-18	FY 2017-18	FY17 2016-17
Total Income (Net)	181	203	717	681
EBITDA	11	36	72	161
EBITDA %	6.11%	36	10.04%	23.68%
PBDT	(4)	24	10	102
PAT	17	19	25	58
PAT %	9.39%	9.50%	3.49%	8.52%
EPS (Rs.) (not annualized)	16.29	18.74	24.75	57.47

Commenting on the results, Mr. C.S. Nopany, Chairperson, Magadh Sugar & Energy Ltd said:

"The season 2017-18 has seen a reversal of fortunes in the sugar industry in India. Record production witnessed sugar prices crashing and cane arrears mounting as we close crushing operation of 2017-18. Sugarcane remains the most profitable crop for the farmers and the surplus scenario is likely to continue during season 2018-19.

Despite the strong headwinds, I am happy that Magdh Sugar & Energy has performed well with our plants operating at optimum efficiency and recorded the highest recoveries in Bihar. We are hopeful that the Government of India and Bihar will initiate proactive steps to tackle the imbalance in the industry."



About Magadh Sugar & Energy Limited

CIN: U15122UP2015PLC069632

The company was incorporated on 19th March 2015 with main object to deal in sugar and sugar products, spirits and alcohol of denatured of any strength and all other products arising out of the manufacturing process of sugar or resultant of any activity related to sugar business, generation of power through various means. The company is having three sugar mills at New Swadeshi Sugar Mills, Narkatiaganj (District West Champaran, Bihar), Bharat Sugar Mills (District Sidhwalia, Bihar), Hansanpur Sugar Mills, Hasanpur (District Samastipur, Bihar) with a combined crushing capacity of 17,500 TCD. The company is also having one distillery at Narkatiganj with a total capacity of 60 KLPD. The Company is also having Cogen facility and can generate 38 MW power.

For further information, please contact:

- **Mr. Dilip Patodia**
Group President (Finance)
 - **Mr. Sunil Choraria**
CFO - Magadh Sugar & Energy Ltd
- CDR-15

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Disclaimer:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers of this presentation are cautioned not to place undue reliance on these forward looking statements. Magadh Sugar & Energy Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

