

MSEL/SE/2025-26/06 May 13, 2025

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C - 1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

SYMBOL - MAGADSUGAR

STOCK CODE - 540650

Dear Sir,

Sub: Press Release

Enclosed please find Press Release issued by the Company in respect of the Audited Financial Results of the Company for the quarter and year ended March 31, 2025.

This is for your information and record.

Yours faithfully, For Magadh Sugar & Energy Limited

S Subramanian

Company Secretary

FCS - 4974

Encl. - as above





Quarterly Earnings Release | Q4 & FY25

Kolkata, West Bengal, May 13, 2025: The Board of Directors of Magadh Sugar & Energy Limited (MSEL) (*BSE: 540650 / NSE: MAGADSUGAR*) at its meeting held on May 13, 2025, took on record the unaudited Financial Results for the Quarter and Full Year ended March 31, 2025.

Financial & Operational Highlights:

Financial Highlights:

Q4FY25

- Total Income in Q4FY25 at Rs. Cr as 356 against Rs. 288 Cr in Q4FY24.
- EBITDA in Q4FY25 at Rs.116 Cr as against Rs. 81 Cr in Q4FY24.
- PAT in Q4FY25 at Rs.72 Cr as against Rs. 47 Cr in Q4FY24.

FY25

- Total Income in FY25 at Rs.1325 Cr as against Rs. 1098 Cr in FY24.
- EBITDA in FY25 at Rs 214 Cr as against Rs. 215 Cr in FY24.
- PAT in FY25 at Rs.109 Cr as against Rs. 116 Cr in FY24.
- The Board has recommended a Dividend of 125% of the Face Value, that is, Rs 12.50 per Equity Share for FY25.

Commenting on the results, Mr. C.S. Nopany, Chairperson, Magadh Sugar & Energy Ltd said:

"While this season saw a slight drop in net sugar production due to lower yields and lower recoveries in key states, the industry remains resilient with more than adequate closing stocks and stable retail prices. The proactive steps taken, like ethanol diversification and timely export approval, ensured that farmers were paid on time and market stability was maintained.

We are dedicated to fostering sustainable growth by making strategic investments to expand our production capabilities. Our ongoing capital expenditure program, which focuses on enhancing crushing capacity and implementing steam-saving measures at the Narkatiaganj unit, is already operational at the start of the 2024-25 crushing season."

About Magadh Sugar & Energy Limited

CIN: L15122UP2015PLC069632

The company was incorporated on 19th March 2015 with main object to deal in sugar and sugar products, spirits and alcohol of denatured of any strength and all other products arising out of the manufacturing process of sugar or resultant of any activity related to sugar business, generation of power through various means. The company is having three sugar mills at New Swadeshi Sugar Mills, Narkatiaganj (District West Champaran, Bihar), Bharat Sugar Mills (District Sidhwalia, Bihar), Hasanpur Sugar Mills, Hasanpur (District Samastipur, Bihar) with a combined crushing capacity of 21500 TCD. The company is also having two distilleries for ethanol at Narkatiaganj and Sidhwalia with a total ethanol capacity of 155 KLPD. The Company is also having Co-gen facility and can generate 38 MW power.

For further information, please contact:

M/s Magadh Sugar & Energy Limited

Birla Building, Kolkata, Phone: 33 2243 0497/98

• Mr. Dilip Patodia – Group Chief Financial Officer

Stellar IR Advisors Private Limited

Kanakia Wall Street, Mumbai, Phone: 22 6239 8024

- Ms. Pooja Sharma pooja.sharma@stellar-ir.com
- Ms. Amritha Poojari amritha@stellar-ir.com

Disclaimer:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Magadh Sugar & Energy Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.